

Alameda: Detached Single-Family Homes

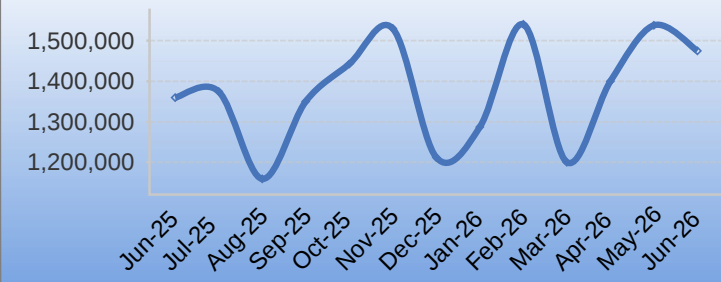
June 2026

Market Activity Summary:

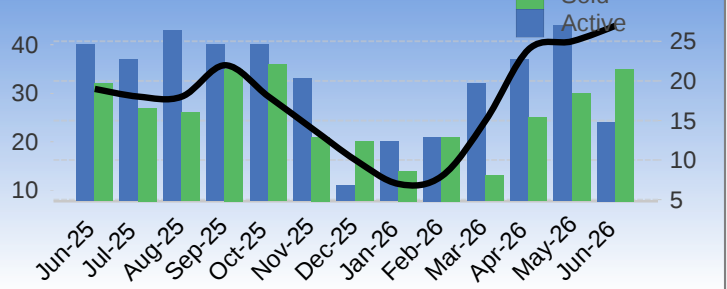
- Inventory: 24 units were listed for sale as of the last day of June - approximately 0.9 months of inventory.
- Sales Activity: 35 units were sold during June,
- Median Sales Price: \$1,475,000 during June
- Average price per sq.ft. in June was \$776
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 113% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	24	27	35	0.9	\$1,275,711	\$1,475,000	\$1,437,663	22	\$779	\$776	113%
May-26	44	25	30	2.0	\$1,359,000	\$1,537,500	\$1,575,066	18	\$771	\$781	115%
Apr-26	37	24	25	1.9	\$1,247,160	\$1,400,000	\$1,465,834	17	\$724	\$829	117%
Mar-26	32	15	13	2.1	\$1,378,230	\$1,200,000	\$1,549,230	24	\$727	\$749	114%
Feb-26	21	8	21	1.2	\$1,432,523	\$1,540,000	\$1,601,751	10	\$729	\$778	113%
Jan-26	20	7	14	1.1	\$1,425,714	\$1,287,500	\$1,444,999	36	\$739	\$695	101%
Dec-25	11	10	20	0.4	\$1,190,035	\$1,212,500	\$1,324,265	30	\$801	\$738	111%
Nov-25	33	14	21	1.1	\$1,392,952	\$1,530,000	\$1,583,095	14	\$734	\$779	115%
Oct-25	40	18	36	1.2	\$1,338,375	\$1,442,500	\$1,498,027	29	\$714	\$773	112%
Sep-25	40	22	35	1.4	\$1,162,842	\$1,350,000	\$1,326,528	26	\$713	\$745	115%
Aug-25	43	18	26	1.6	\$1,126,915	\$1,159,000	\$1,200,615	24	\$726	\$777	108%
Jul-25	37	18	27	1.2	\$1,248,259	\$1,375,000	\$1,384,938	27	\$749	\$816	111%
Jun-25	40	19	32	1.3	\$1,427,853	\$1,360,004	\$1,561,789	16	\$760	\$848	111%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	35	9.38%	\$1,304,513	9.78%	\$1,475,000	8.46%	\$1,437,663	-7.95%	22	37.5%	113%
Jun-25	32	14.3%	\$1,188,339	-16.8%	\$1,360,004	4.43%	\$1,561,789	14.4%	16	-23.8%	111%
Jun-24	28	7.69%	\$1,428,375	9.39%	\$1,302,250	-13.5%	\$1,365,505	-8.98%	21	31.3%	116%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	1	0	1
\$500-599K	1	0	1	0	1
\$600-699K	1	3	1	0	2
\$700-799K	4	5	2	7	1
\$800-899K	6	6	5	6	6
\$900-999K	7	4	4	13	5
\$1-1.299M	28	44	27	39	34
\$1.3-1.699M	53	61	60	47	81
\$1.7-1.999M	24	21	15	15	24
\$2-2.999M	10	11	9	6	33
>3M	4	2	1	0	3
Total	138	157	126	133	191

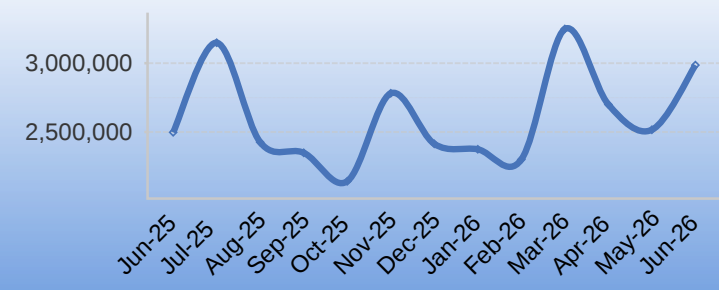
Presented by:

Market Activity Summary:

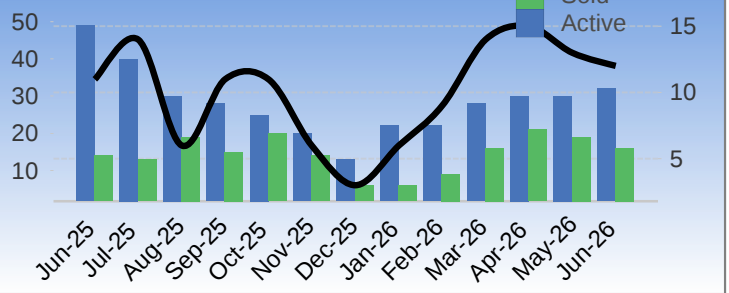
- Inventory: 32 units were listed for sale as of the last day of June - approximately 1.7 months of inventory.
- Sales Activity: 16 units were sold during June,
- Median Sales Price: \$2,986,875 during June
- Average price per sq.ft. in June was \$848
- Average Days-on-Market (DOM) is approximately 9 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	32	12	16	1.7	\$3,028,806	\$2,986,875	\$3,110,576	9	\$909	\$848	103%
May-26	30	13	19	1.6	\$3,995,565	\$2,517,500	\$3,961,704	51	\$898	\$965	103%
Apr-26	30	15	21	2.0	\$2,843,423	\$2,700,000	\$2,976,982	17	\$927	\$979	106%
Mar-26	28	14	16	2.7	\$3,639,062	\$3,250,000	\$3,678,125	35	\$896	\$924	102%
Feb-26	22	9	9	3.1	\$2,296,111	\$2,300,000	\$2,336,111	23	\$895	\$844	102%
Jan-26	22	6	6	2.5	\$2,440,333	\$2,375,000	\$2,493,333	27	\$910	\$884	104%
Dec-25	13	3	6	1.0	\$2,735,481	\$2,415,000	\$2,653,333	56	\$948	\$886	97%
Nov-25	20	6	14	1.2	\$2,966,475	\$2,782,500	\$2,888,466	36	\$931	\$873	98%
Oct-25	25	11	20	1.4	\$2,438,688	\$2,142,500	\$2,472,195	39	\$883	\$772	103%
Sep-25	28	11	15	1.9	\$2,724,400	\$2,349,000	\$2,823,533	25	\$870	\$873	103%
Aug-25	30	6	19	2.0	\$2,556,357	\$2,425,000	\$2,538,184	26	\$871	\$782	100%
Jul-25	40	14	13	2.6	\$2,902,076	\$3,150,000	\$2,911,233	28	\$869	\$840	101%
Jun-25	49	11	14	3.0	\$2,698,628	\$2,499,000	\$2,682,000	32	\$852	\$808	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	16	14.3%	\$3,494,909	15.3%	\$2,986,875	19.5%	\$3,110,576	16%	9	-71.9%	103%
Jun-25	14	-22.2%	\$3,029,884	-13.8%	\$2,499,000	-10.8%	\$2,682,000	-10.2%	32	45.5%	99%
Jun-24	18	-21.7%	\$3,516,373	20%	\$2,800,000	-7.44%	\$2,986,666	-3.67%	22	46.7%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	3	7	1	6	1
\$1.7-1.999M	9	6	9	11	6
\$2-2.999M	40	38	40	32	35
>3M	35	23	29	37	48
Total	87	74	79	86	90

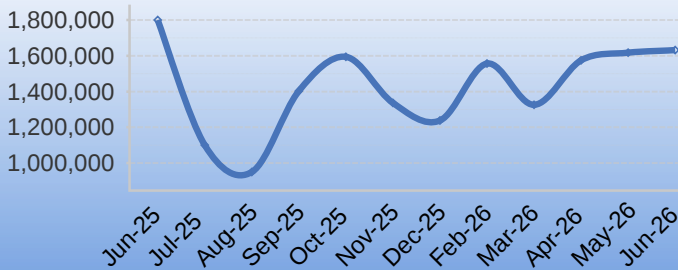
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Market Activity Summary:

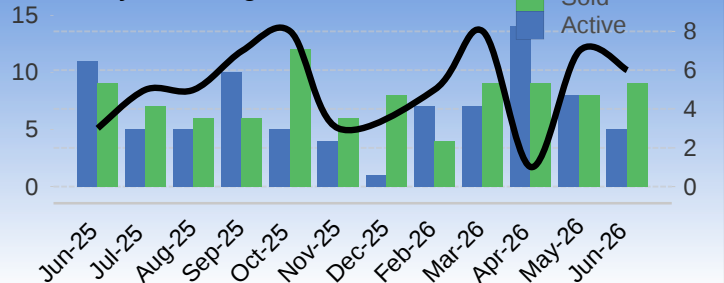
- Inventory: 5 units were listed for sale as of the last day of June - approximately 0.7 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$1,633,000 during June
- Average price per sq.ft. in June was \$930
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 127% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	5	6	9	0.7	\$1,286,666	\$1,633,000	\$1,577,444	17	\$716	\$930	127%
May-26	8	7	8	0.9	\$1,253,375	\$1,617,500	\$1,624,675	29	\$766	\$960	127%
Apr-26	14	1	9	1.9	\$1,174,666	\$1,575,000	\$1,511,457	11	\$744	\$1,020	129%
Mar-26	7	8	9	1.6	\$1,074,000	\$1,325,000	\$1,411,229	14	\$886	\$1,061	132%
Feb-26	7	5	4	1.8	\$1,148,750	\$1,556,944	\$1,524,722	11	\$820	\$977	134%
Dec-25	1	0	8	0.1	\$988,874	\$1,237,500	\$1,209,250	19	\$676	\$989	122%
Nov-25	4	3	6	0.5	\$1,065,833	\$1,336,000	\$1,313,666	14	\$915	\$1,191	124%
Oct-25	5	8	12	0.6	\$1,294,583	\$1,595,000	\$1,637,083	16	\$789	\$1,008	125%
Sep-25	10	7	6	1.6	\$1,164,333	\$1,403,000	\$1,512,666	15	\$891	\$1,056	129%
Aug-25	5	5	6	0.7	\$960,333	\$950,000	\$1,136,666	24	\$871	\$854	117%
Jul-25	5	5	7	0.6	\$1,083,285	\$1,100,000	\$1,373,428	13	\$822	\$1,083	127%
Jun-25	11	3	9	1.4	\$1,167,888	\$1,800,000	\$1,701,444	15	\$817	\$1,168	142%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	9	0%	\$1,208,611	26.1%	\$1,633,000	-9.28%	\$1,577,444	-7.29%	17	13.3%	127%
Jun-25	9	28.6%	\$958,285	-35.8%	\$1,800,000	71.4%	\$1,701,444	43.7%	15	-6.25%	142%
Jun-24	7	16.7%	\$1,492,000	44.2%	\$1,050,000	-19.3%	\$1,184,285	-20.2%	16	60%	112%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	2	0	0
\$700-799K	1	0	0	0	1
\$800-899K	1	2	1	0	1
\$900-999K	2	1	5	3	0
\$1-1.299M	8	13	9	9	11
\$1.3-1.699M	15	9	10	9	20
\$1.7-1.999M	7	6	2	0	8
\$2-2.999M	5	5	6	6	4
>3M	0	1	0	0	0
Total	39	37	35	27	45

Presented by:

Antioch: Detached Single-Family Homes

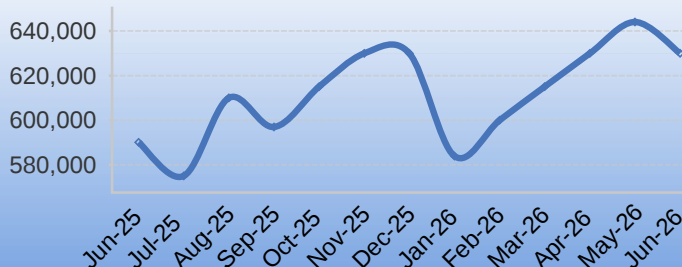
June 2026

Market Activity Summary:

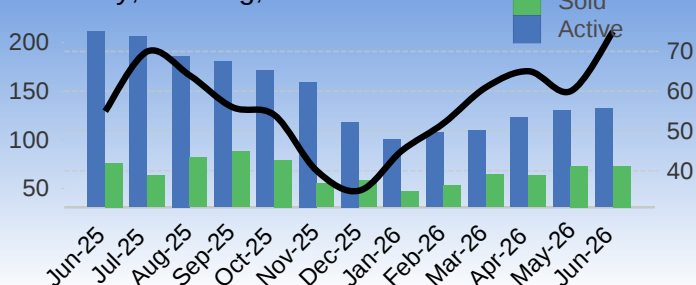


- Inventory: 132 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 73 units were sold during June,
- Median Sales Price: \$630,000 during June
- Average price per sq.ft. in June was \$347
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 102% of list price in June

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	132	75	73	2.0	\$610,812	\$630,000	\$620,864	25	\$342	\$347	102%
May-26	130	60	73	2.1	\$617,940	\$644,000	\$625,630	24	\$334	\$339	101%
Apr-26	123	65	63	2.1	\$617,561	\$630,000	\$623,755	26	\$331	\$348	101%
Mar-26	109	61	64	2.1	\$622,708	\$615,000	\$629,482	35	\$344	\$338	101%
Feb-26	107	52	53	2.1	\$593,432	\$600,000	\$596,080	50	\$345	\$338	101%
Jan-26	100	45	47	2.0	\$602,962	\$583,950	\$593,983	57	\$337	\$334	99%
Dec-25	118	35	58	1.9	\$615,529	\$630,000	\$617,272	43	\$335	\$322	101%
Nov-25	159	40	55	2.2	\$640,469	\$630,000	\$636,352	46	\$337	\$331	100%
Oct-25	171	54	79	2.1	\$614,096	\$615,000	\$614,132	45	\$336	\$317	100%
Sep-25	180	56	88	2.4	\$608,595	\$597,000	\$606,664	42	\$331	\$327	100%
Aug-25	186	64	82	2.6	\$599,112	\$610,000	\$604,971	36	\$327	\$338	101%
Jul-25	206	70	63	3.0	\$579,249	\$575,000	\$585,563	24	\$324	\$360	102%
Jun-25	211	55	76	2.7	\$598,734	\$590,000	\$604,550	27	\$334	\$347	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	73	-3.95%	\$644,686	5.91%	\$630,000	6.78%	\$620,864	2.7%	25	-7.41%	102%
Jun-25	76	-15.6%	\$608,728	-6.04%	\$590,000	-7.81%	\$604,550	-5.11%	27	3.85%	101%
Jun-24	90	7.14%	\$647,860	-0.0369%	\$640,000	-1.54%	\$637,134	-0.442%	26	23.8%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	57	61	49	81	52
\$500-599K	108	127	113	96	103
\$600-699K	115	125	137	149	198
\$700-799K	69	66	93	84	150
\$800-899K	19	28	31	23	114
\$900-999K	4	9	9	4	35
\$1-1.299M	1	4	0	3	15
\$1.3-1.699M	0	0	0	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	373	420	432	440	668

Presented by:

Berkeley: Detached Single-Family Homes

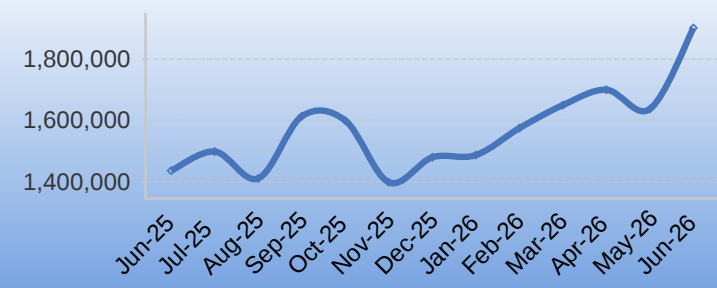
June 2026

Market Activity Summary:

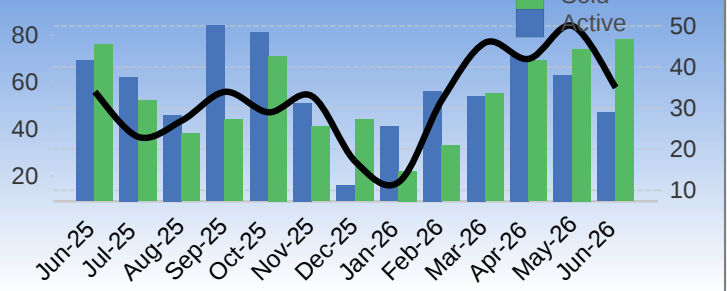
- Inventory: 47 units were listed for sale as of the last day of June - approximately 0.6 months of inventory.
- Sales Activity: 78 units were sold during June,
- Median Sales Price: \$1,900,000 during June
- Average price per sq.ft. in June was \$970
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 132% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	47	35	78	0.6	\$1,534,435	\$1,900,000	\$1,980,361	17	\$728	\$970	132%
May-26	63	50	74	1.0	\$1,400,389	\$1,637,500	\$1,814,294	24	\$734	\$981	130%
Apr-26	71	42	69	1.4	\$1,440,360	\$1,700,000	\$1,839,857	18	\$770	\$973	128%
Mar-26	54	46	55	1.5	\$1,437,963	\$1,650,000	\$1,783,327	17	\$738	\$950	128%
Feb-26	56	32	33	1.7	\$1,330,387	\$1,575,000	\$1,642,848	22	\$726	\$895	123%
Jan-26	41	12	22	1.2	\$1,357,813	\$1,487,500	\$1,579,545	29	\$721	\$906	119%
Dec-25	16	17	44	0.3	\$1,535,749	\$1,480,501	\$1,728,034	28	\$654	\$902	115%
Nov-25	51	33	41	1.0	\$1,320,411	\$1,400,000	\$1,630,899	21	\$787	\$903	124%
Oct-25	81	29	71	1.6	\$1,515,788	\$1,600,000	\$1,832,048	20	\$790	\$942	124%
Sep-25	84	34	44	1.9	\$1,452,840	\$1,614,000	\$1,804,025	17	\$764	\$894	126%
Aug-25	46	27	38	0.8	\$1,311,526	\$1,412,500	\$1,598,394	27	\$724	\$923	123%
Jul-25	62	23	52	0.9	\$1,553,824	\$1,499,000	\$1,821,442	22	\$751	\$911	121%
Jun-25	69	34	76	1.0	\$1,389,802	\$1,437,500	\$1,596,177	22	\$766	\$885	117%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	78	2.63%	\$1,448,427	-14.9%	\$1,900,000	32.2%	\$1,980,361	24.1%	17	-22.7%	132%
Jun-25	76	43.4%	\$1,701,596	19.4%	\$1,437,500	-7.26%	\$1,596,177	-9.18%	22	0%	117%
Jun-24	53	3.92%	\$1,425,291	-5.64%	\$1,550,000	-3.13%	\$1,757,441	3.48%	22	29.4%	121%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	0	0
\$500-599K	1	0	1	2	0
\$600-699K	3	3	2	1	0
\$700-799K	6	10	5	8	1
\$800-899K	8	9	9	4	2
\$900-999K	14	16	15	11	8
\$1-1.299M	48	49	58	41	38
\$1.3-1.699M	88	84	72	69	104
\$1.7-1.999M	56	57	33	45	77
\$2-2.999M	80	58	61	44	99
>3M	27	22	14	11	43
Total	331	309	270	236	372

Presented by:

Includes Berkeley and Kensington

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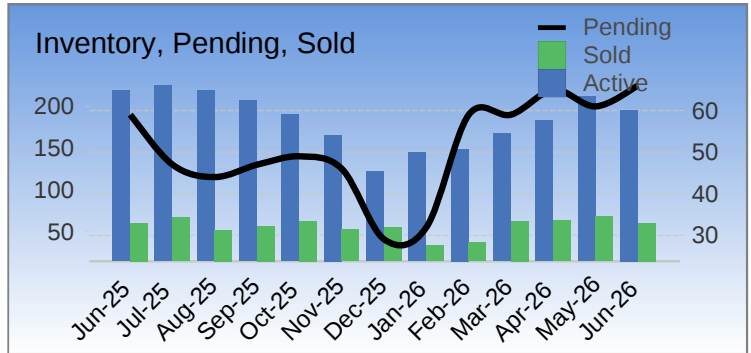
Deemed reliable but not guaranteed

Brentwood: Detached Single-Family Homes

June 2026

Market Activity Summary:

- Inventory: 196 units were listed for sale as of the last day of June - approximately 3.2 months of inventory.
- Sales Activity: 61 units were sold during June,
- Median Sales Price: \$774,150 during June
- Average price per sq.ft. in June was \$391
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	196	66	61	3.2	\$830,443	\$774,150	\$819,516	33	\$451	\$391	99%
May-26	212	61	68	3.4	\$875,679	\$782,500	\$864,560	43	\$434	\$359	99%
Apr-26	183	65	64	3.5	\$788,645	\$732,500	\$781,681	30	\$439	\$397	99%
Mar-26	168	59	63	3.9	\$836,419	\$795,000	\$835,427	39	\$422	\$378	100%
Feb-26	149	59	37	3.6	\$1,137,853	\$735,000	\$1,036,862	50	\$438	\$426	97%
Jan-26	145	32	34	3.1	\$820,960	\$808,501	\$810,014	83	\$439	\$365	99%
Dec-25	122	29	55	2.2	\$819,420	\$722,500	\$814,531	57	\$462	\$350	99%
Nov-25	166	46	53	2.9	\$894,981	\$815,000	\$876,515	56	\$433	\$360	98%
Oct-25	190	49	63	3.3	\$881,736	\$810,000	\$861,218	49	\$430	\$369	98%
Sep-25	207	47	57	3.6	\$888,802	\$770,000	\$865,130	56	\$425	\$371	98%
Aug-25	219	44	52	3.7	\$826,054	\$739,000	\$806,371	44	\$425	\$379	98%
Jul-25	225	47	67	3.7	\$859,430	\$820,000	\$848,513	50	\$418	\$376	99%
Jun-25	219	59	61	3.7	\$906,666	\$795,000	\$894,727	30	\$420	\$387	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	61	0%	\$845,621	-7.2%	\$774,150	-2.62%	\$819,516	-8.41%	33	10%	99%
Jun-25	61	-6.15%	\$911,247	-9.69%	\$795,000	-5.36%	\$894,727	-3.68%	30	11.1%	99%
Jun-24	65	-13.3%	\$1,008,988	11.3%	\$840,000	4.35%	\$928,881	10.4%	27	-20.6%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	15	8	3	9	5
\$500-599K	36	25	26	26	30
\$600-699K	61	48	51	60	43
\$700-799K	73	60	80	72	97
\$800-899K	49	55	62	66	90
\$900-999K	38	47	56	39	94
\$1-1.299M	36	36	60	47	125
\$1.3-1.699M	10	18	19	24	44
\$1.7-1.999M	2	4	2	1	5
\$2-2.999M	4	4	3	1	2
>3M	3	0	0	0	2
Total	327	305	362	345	537

Presented by:

Includes Brentwood, Bethel Island, Byron, and Knightsen

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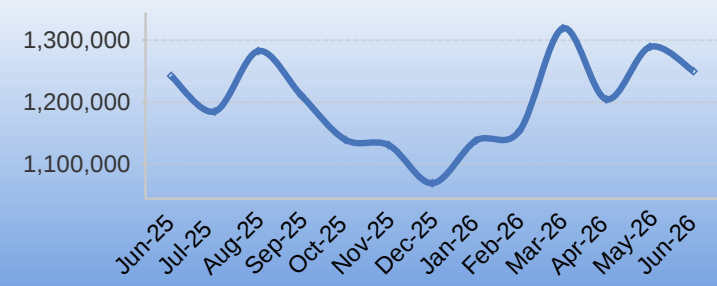
Deemed reliable but not guaranteed

Market Activity Summary:

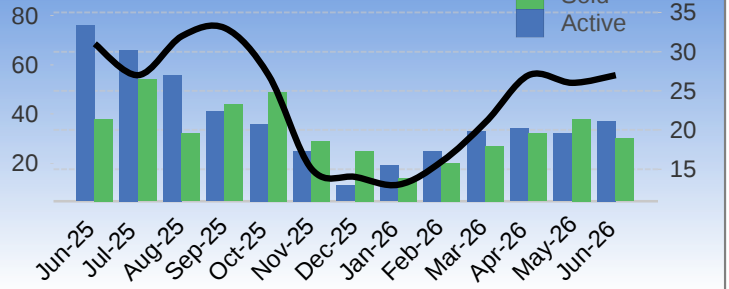
- Inventory: 37 units were listed for sale as of the last day of June - approximately 1.2 months of inventory.
- Sales Activity: 30 units were sold during June,
- Median Sales Price: \$1,250,000 during June
- Average price per sq.ft. in June was \$756
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 107% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	37	27	30	1.2	\$1,210,519	\$1,250,000	\$1,284,862	12	\$691	\$756	107%
May-26	32	26	38	1.0	\$1,214,432	\$1,289,400	\$1,270,348	19	\$644	\$667	108%
Apr-26	34	27	32	1.4	\$1,136,765	\$1,205,000	\$1,214,531	16	\$625	\$755	107%
Mar-26	33	21	27	1.6	\$1,185,052	\$1,319,000	\$1,216,955	11	\$636	\$636	102%
Feb-26	25	16	20	1.3	\$1,128,734	\$1,153,750	\$1,174,507	21	\$595	\$725	105%
Jan-26	19	13	14	0.8	\$1,224,991	\$1,138,056	\$1,250,793	40	\$633	\$621	102%
Dec-25	11	14	25	0.3	\$1,270,909	\$1,070,000	\$1,295,304	26	\$586	\$635	104%
Nov-25	25	15	29	0.7	\$1,152,206	\$1,131,000	\$1,180,418	21	\$669	\$711	104%
Oct-25	36	27	49	0.9	\$1,250,701	\$1,140,000	\$1,253,696	21	\$653	\$739	101%
Sep-25	41	33	44	1.0	\$1,293,557	\$1,210,444	\$1,281,013	33	\$689	\$670	100%
Aug-25	56	32	32	1.4	\$1,262,679	\$1,282,500	\$1,250,727	37	\$694	\$663	99%
Jul-25	66	27	54	1.6	\$1,217,245	\$1,185,000	\$1,198,730	23	\$691	\$677	99%
Jun-25	76	31	38	2.3	\$1,217,986	\$1,242,500	\$1,241,839	27	\$704	\$724	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	30	-21.1%	\$1,285,483	-3.54%	\$1,250,000	0.604%	\$1,284,862	3.46%	12	-55.6%	107%
Jun-25	38	40.7%	\$1,332,708	10.2%	\$1,242,500	-0.6%	\$1,241,839	-6.29%	27	80%	102%
Jun-24	27	-6.9%	\$1,209,043	-1.53%	\$1,250,000	-3.1%	\$1,325,222	-0.49%	15	-46.4%	107%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	1	0	0	2	1
\$700-799K	14	4	6	6	5
\$800-899K	13	14	7	12	9
\$900-999K	16	21	12	25	9
\$1-1.299M	47	48	48	40	60
\$1.3-1.699M	49	56	44	44	87
\$1.7-1.999M	17	16	14	12	28
\$2-2.999M	2	6	3	4	16
>3M	0	2	0	1	0
Total	161	167	134	146	215

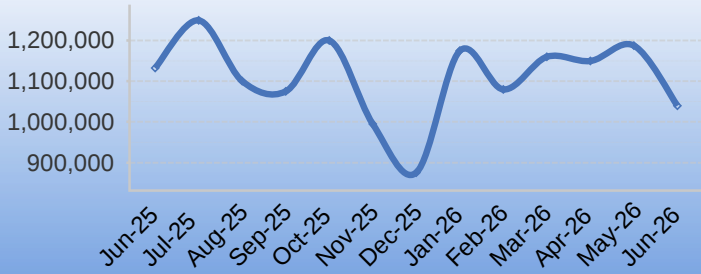
Presented by:

Market Activity Summary:

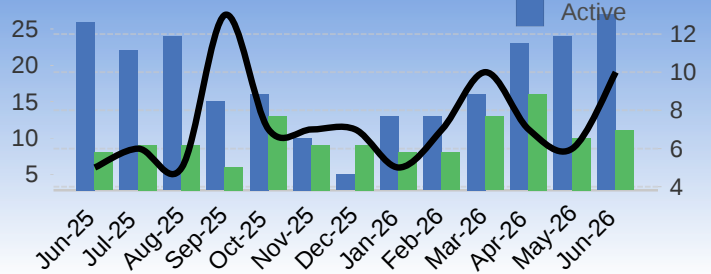
- Inventory: 27 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 11 units were sold during June,
- Median Sales Price: \$1,040,000 during June
- Average price per sq.ft. in June was \$445
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	27	10	11	2.3	\$1,073,172	\$1,040,000	\$1,062,863	22	\$546	\$445	99%
May-26	24	6	10	2.0	\$1,179,599	\$1,188,000	\$1,217,250	13	\$525	\$511	103%
Apr-26	23	7	16	1.9	\$1,191,593	\$1,150,000	\$1,208,187	21	\$527	\$511	102%
Mar-26	16	10	13	1.7	\$1,152,073	\$1,160,000	\$1,183,376	24	\$517	\$511	103%
Feb-26	13	7	8	1.6	\$1,200,375	\$1,080,000	\$1,209,250	26	\$509	\$515	101%
Jan-26	13	5	8	1.6	\$1,343,187	\$1,175,000	\$1,343,500	26	\$517	\$723	100%
Dec-25	5	7	9	0.5	\$950,888	\$875,000	\$937,222	45	\$559	\$479	98%
Nov-25	10	7	9	1.1	\$1,040,111	\$995,000	\$1,044,222	42	\$496	\$491	101%
Oct-25	16	7	13	1.7	\$1,217,376	\$1,200,000	\$1,187,838	28	\$526	\$469	98%
Sep-25	15	13	6	1.9	\$1,092,500	\$1,075,000	\$1,089,000	42	\$521	\$448	100%
Aug-25	24	5	9	2.8	\$1,109,876	\$1,100,000	\$1,081,000	45	\$491	\$479	97%
Jul-25	22	6	9	2.4	\$1,259,877	\$1,250,000	\$1,242,777	16	\$504	\$506	98%
Jun-25	26	5	8	2.3	\$1,215,112	\$1,132,500	\$1,190,375	32	\$516	\$528	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	11	37.5%	\$1,267,085	4.63%	\$1,040,000	-8.17%	\$1,062,863	-10.7%	22	-31.3%	99%
Jun-25	8	-11.1%	\$1,210,983	-1.52%	\$1,132,500	-25.7%	\$1,190,375	-22.8%	32	68.4%	98%
Jun-24	9	-25%	\$1,229,636	1.11%	\$1,525,000	20.1%	\$1,542,466	18.6%	19	-5%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	3	1	1	3
\$800-899K	8	9	3	5	5
\$900-999K	12	7	6	5	11
\$1-1.299M	26	24	12	27	25
\$1.3-1.699M	16	11	15	15	38
\$1.7-1.999M	1	2	3	1	5
\$2-2.999M	3	2	2	0	1
>3M	0	0	0	0	0
Total	66	58	42	54	88

Presented by:

Concord: Detached Single-Family Homes

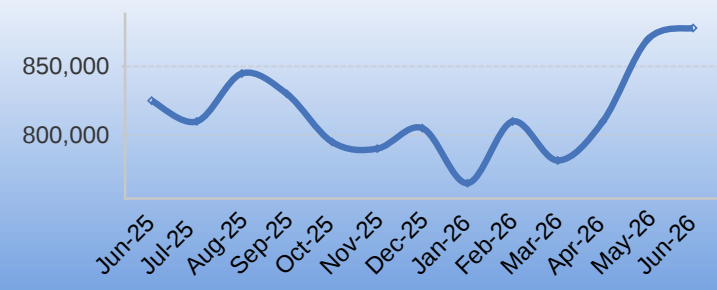
June 2026

Market Activity Summary:

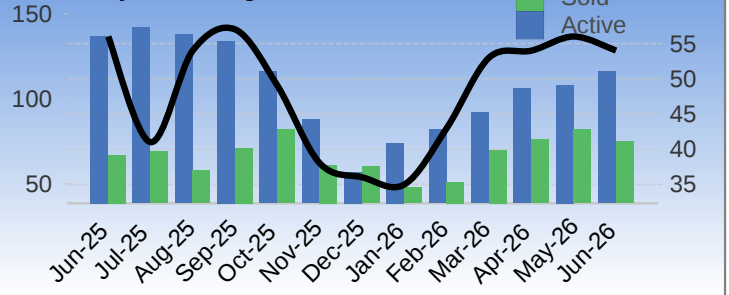
- Inventory: 116 units were listed for sale as of the last day of June - approximately 1.6 months of inventory.
- Sales Activity: 75 units were sold during June,
- Median Sales Price: \$878,000 during June
- Average price per sq.ft. in June was \$537
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	116	54	75	1.6	\$915,336	\$878,000	\$926,358	33	\$541	\$537	102%
May-26	108	56	82	1.5	\$928,748	\$870,000	\$933,421	21	\$537	\$546	101%
Apr-26	106	54	76	1.7	\$846,269	\$810,000	\$856,378	17	\$526	\$535	102%
Mar-26	92	53	70	1.7	\$833,360	\$781,500	\$842,928	18	\$533	\$538	101%
Feb-26	82	43	51	1.6	\$840,741	\$810,000	\$851,862	30	\$525	\$528	102%
Jan-26	74	35	48	1.3	\$791,824	\$765,000	\$792,788	40	\$527	\$510	100%
Dec-25	57	36	60	0.9	\$819,898	\$805,000	\$823,889	29	\$528	\$512	101%
Nov-25	88	38	61	1.3	\$803,622	\$790,000	\$814,387	29	\$520	\$527	101%
Oct-25	116	49	82	1.7	\$830,380	\$795,000	\$826,898	31	\$525	\$531	100%
Sep-25	134	57	71	2.1	\$836,645	\$830,000	\$846,892	25	\$527	\$514	101%
Aug-25	138	54	58	2.1	\$890,131	\$845,000	\$895,807	29	\$528	\$537	101%
Jul-25	142	41	69	2.1	\$859,703	\$810,000	\$861,231	23	\$529	\$515	100%
Jun-25	137	56	67	2.0	\$865,628	\$825,000	\$873,258	26	\$527	\$564	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	75	11.9%	\$888,114	1.07%	\$878,000	6.42%	\$926,358	6.08%	33	26.9%	102%
Jun-25	67	-17.3%	\$878,719	-0.317%	\$825,000	-0.602%	\$873,258	1.19%	26	44.4%	101%
Jun-24	81	-8.99%	\$881,509	6.4%	\$830,000	-1.19%	\$862,961	-0.329%	18	28.6%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	6	6	4	5	6
\$500-599K	24	14	14	25	12
\$600-699K	60	50	60	53	62
\$700-799K	84	87	97	83	98
\$800-899K	83	69	79	76	122
\$900-999K	58	55	54	54	85
\$1-1.299M	57	66	63	46	118
\$1.3-1.699M	27	21	30	18	59
\$1.7-1.999M	2	2	2	0	12
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	1
Total	402	370	403	360	575

Presented by:

Danville: Detached Single-Family Homes

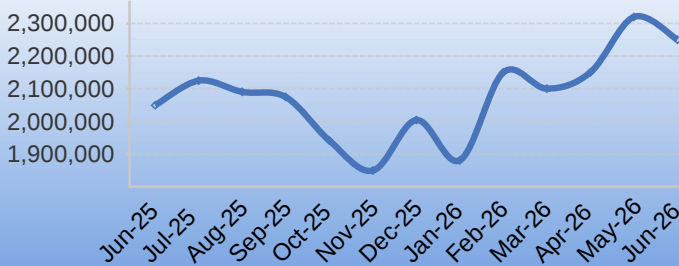
June 2026

Market Activity Summary:

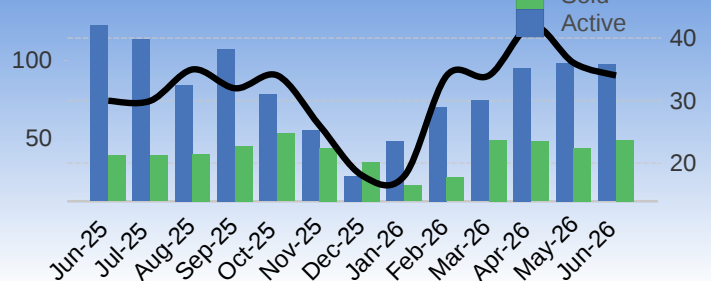
- Inventory: 97 units were listed for sale as of the last day of June - approximately 2.2 months of inventory.
- Sales Activity: 49 units were sold during June,
- Median Sales Price: \$2,250,000 during June
- Average price per sq.ft. in June was \$818
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	97	34	49	2.2	\$2,502,983	\$2,250,000	\$2,472,838	27	\$793	\$818	99%
May-26	98	36	44	2.1	\$2,408,288	\$2,319,000	\$2,414,844	30	\$780	\$792	100%
Apr-26	95	42	48	2.3	\$2,296,266	\$2,150,000	\$2,313,047	18	\$793	\$827	101%
Mar-26	74	34	49	2.4	\$2,301,444	\$2,100,000	\$2,292,536	13	\$796	\$811	100%
Feb-26	70	34	25	2.6	\$2,348,360	\$2,150,000	\$2,363,595	23	\$782	\$819	101%
Jan-26	48	18	20	1.5	\$2,086,630	\$1,882,000	\$2,076,405	40	\$780	\$804	99%
Dec-25	26	18	35	0.6	\$2,321,301	\$2,005,000	\$2,287,179	32	\$796	\$786	99%
Nov-25	55	26	44	1.2	\$2,161,886	\$1,850,000	\$2,095,031	37	\$791	\$747	97%
Oct-25	78	34	53	1.7	\$2,164,299	\$1,942,000	\$2,144,694	27	\$810	\$779	99%
Sep-25	107	32	45	2.6	\$2,221,477	\$2,075,000	\$2,186,357	38	\$807	\$787	99%
Aug-25	84	35	40	2.2	\$2,301,095	\$2,090,913	\$2,268,675	22	\$808	\$766	99%
Jul-25	113	30	39	2.8	\$2,170,401	\$2,125,000	\$2,118,991	20	\$808	\$772	97%
Jun-25	122	30	39	2.8	\$2,269,556	\$2,050,000	\$2,258,405	16	\$819	\$815	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	49	25.6%	\$2,577,863	10.7%	\$2,250,000	9.76%	\$2,472,838	9.49%	27	68.8%	99%
Jun-25	39	-43.5%	\$2,328,946	1.43%	\$2,050,000	-7.45%	\$2,258,405	-5.41%	16	14.3%	100%
Jun-24	69	15%	\$2,296,096	-3.95%	\$2,215,000	6.49%	\$2,387,483	1.64%	14	-12.5%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	1	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	2	0
\$1-1.299M	5	7	7	12	9
\$1.3-1.699M	36	26	44	47	29
\$1.7-1.999M	54	51	43	68	50
\$2-2.999M	108	122	136	97	182
>3M	32	34	45	26	84
Total	235	240	276	252	354

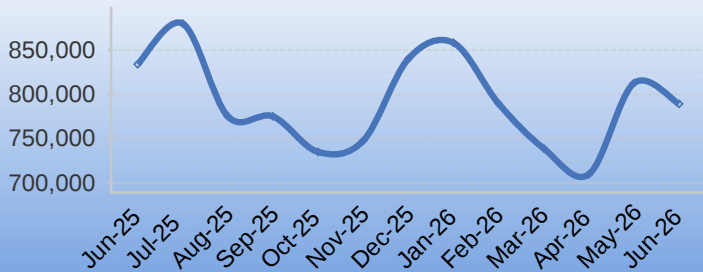
Presented by:

Market Activity Summary:

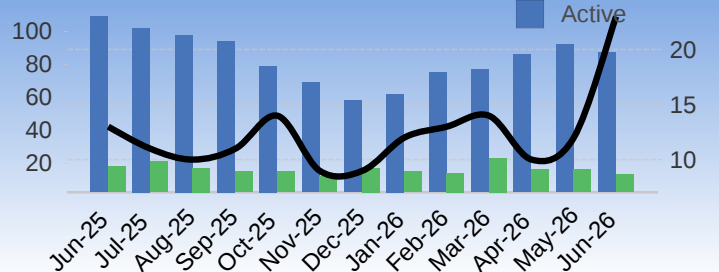
- Inventory: 87 units were listed for sale as of the last day of June - approximately 6.1 months of inventory.
- Sales Activity: 13 units were sold during June,
- Median Sales Price: \$789,000 during June
- Average price per sq.ft. in June was \$389
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	87	23	13	6.1	\$931,676	\$789,000	\$917,730	25	\$399	\$389	99%
May-26	92	12	16	5.2	\$925,389	\$812,500	\$897,675	50	\$389	\$364	97%
Apr-26	86	10	16	5.0	\$737,069	\$709,500	\$721,431	84	\$386	\$350	98%
Mar-26	77	14	23	4.6	\$789,397	\$739,000	\$783,734	49	\$380	\$352	99%
Feb-26	75	13	14	5.0	\$877,744	\$789,500	\$859,696	81	\$396	\$386	99%
Jan-26	62	12	15	4.3	\$985,166	\$858,000	\$954,600	53	\$393	\$382	97%
Dec-25	58	9	17	4.2	\$953,646	\$840,000	\$926,750	64	\$387	\$362	98%
Nov-25	69	9	12	5.1	\$931,045	\$747,500	\$906,083	59	\$363	\$352	97%
Oct-25	79	14	15	5.2	\$864,894	\$735,000	\$837,366	80	\$378	\$361	97%
Sep-25	94	11	15	5.4	\$818,130	\$775,000	\$796,266	92	\$370	\$378	97%
Aug-25	98	10	17	5.4	\$891,934	\$775,000	\$884,504	60	\$377	\$337	99%
Jul-25	102	11	21	5.9	\$892,621	\$880,000	\$874,464	45	\$381	\$352	98%
Jun-25	109	13	18	6.6	\$899,482	\$834,000	\$872,055	55	\$384	\$356	97%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	13	-27.8%	\$915,212	-5.55%	\$789,000	-5.4%	\$917,730	5.24%	25	-54.5%	99%
Jun-25	18	-10%	\$968,959	-2.48%	\$834,000	1.4%	\$872,055	-12.4%	55	120%	97%
Jun-24	20	-20%	\$993,568	0.486%	\$822,500	4.78%	\$995,189	14.5%	25	19%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	1
\$500-599K	6	1	0	1	2
\$600-699K	20	18	9	18	13
\$700-799K	28	21	31	31	51
\$800-899K	20	22	20	26	39
\$900-999K	7	10	7	4	16
\$1-1.299M	6	10	12	16	22
\$1.3-1.699M	9	11	15	6	13
\$1.7-1.999M	1	4	3	2	2
\$2-2.999M	0	0	0	1	3
>3M	0	0	0	2	1
Total	97	97	97	107	163

Presented by:

Market Activity Summary:

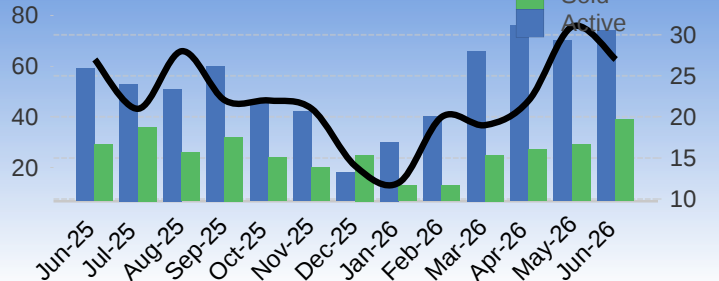
- Inventory: 74 units were listed for sale as of the last day of June - approximately 2.5 months of inventory.
- Sales Activity: 39 units were sold during June,
- Median Sales Price: \$1,505,000 during June
- Average price per sq.ft. in June was \$708
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	74	27	39	2.5	\$1,612,897	\$1,505,000	\$1,626,553	19	\$718	\$708	101%
May-26	70	31	29	2.6	\$1,797,449	\$1,510,000	\$1,774,879	24	\$704	\$684	99%
Apr-26	76	22	27	3.6	\$1,692,054	\$1,530,000	\$1,696,148	13	\$714	\$731	101%
Mar-26	66	19	25	3.9	\$1,652,012	\$1,650,000	\$1,671,307	13	\$704	\$734	101%
Feb-26	40	20	13	2.4	\$1,906,061	\$1,645,000	\$1,876,606	35	\$720	\$709	99%
Jan-26	30	12	13	1.6	\$1,339,838	\$1,300,000	\$1,335,769	33	\$722	\$712	101%
Dec-25	18	14	25	0.8	\$1,669,640	\$1,555,000	\$1,641,474	35	\$717	\$747	99%
Nov-25	42	21	20	1.7	\$1,644,272	\$1,535,000	\$1,616,144	31	\$698	\$710	99%
Oct-25	46	22	24	1.7	\$1,642,207	\$1,540,000	\$1,620,997	23	\$707	\$745	99%
Sep-25	60	22	32	1.9	\$1,802,101	\$1,670,000	\$1,755,250	24	\$715	\$749	98%
Aug-25	51	28	26	1.7	\$1,741,806	\$1,664,975	\$1,718,436	20	\$744	\$755	99%
Jul-25	53	21	36	1.7	\$1,672,431	\$1,493,750	\$1,679,322	15	\$740	\$807	101%
Jun-25	59	27	29	2.1	\$1,753,866	\$1,600,000	\$1,739,361	17	\$772	\$746	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	39	34.5%	\$1,842,708	1.94%	\$1,505,000	-5.94%	\$1,626,553	-6.49%	19	11.8%	101%
Jun-25	29	-21.6%	\$1,807,721	4.46%	\$1,600,000	-15.8%	\$1,739,361	-8%	17	70%	100%
Jun-24	37	-7.5%	\$1,730,546	2.98%	\$1,900,000	12.4%	\$1,890,561	7.62%	10	25%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	1	1	0	0	0
\$900-999K	2	3	1	3	2
\$1-1.299M	29	21	19	33	17
\$1.3-1.699M	59	61	63	62	82
\$1.7-1.999M	24	20	26	25	53
\$2-2.999M	27	38	43	36	59
>3M	4	4	3	2	8
Total	146	148	155	161	221

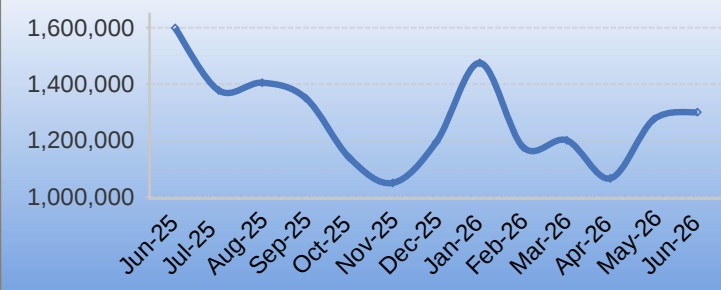
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Market Activity Summary:

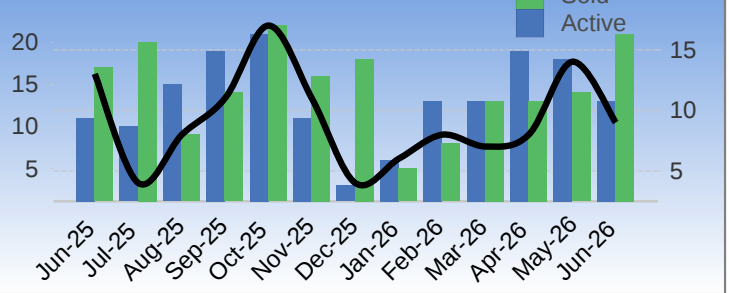
- Inventory: 13 units were listed for sale as of the last day of June - approximately 0.9 months of inventory.
- Sales Activity: 21 units were sold during June,
- Median Sales Price: \$1,300,000 during June
- Average price per sq.ft. in June was \$803
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 129% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	13	9	21	0.9	\$998,542	\$1,300,000	\$1,277,571	19	\$699	\$803	129%
May-26	18	14	14	1.4	\$960,000	\$1,275,000	\$1,301,696	15	\$644	\$826	135%
Apr-26	19	8	13	1.7	\$934,534	\$1,065,000	\$1,113,615	16	\$648	\$742	119%
Mar-26	13	7	13	1.5	\$961,153	\$1,200,000	\$1,222,461	12	\$712	\$676	125%
Feb-26	13	8	8	1.3	\$855,250	\$1,175,000	\$1,115,625	14	\$700	\$742	127%
Jan-26	6	6	5	0.5	\$1,331,000	\$1,475,000	\$1,414,000	31	\$705	\$731	107%
Dec-25	3	4	18	0.2	\$1,037,938	\$1,194,500	\$1,134,388	27	\$928	\$702	110%
Nov-25	11	11	16	0.6	\$907,500	\$1,050,000	\$1,055,057	16	\$753	\$795	115%
Oct-25	21	17	22	1.4	\$1,022,318	\$1,139,000	\$1,174,363	19	\$697	\$693	115%
Sep-25	19	11	14	1.5	\$972,857	\$1,350,000	\$1,300,500	13	\$739	\$873	133%
Aug-25	15	8	9	1.0	\$1,117,320	\$1,405,000	\$1,329,631	23	\$735	\$708	119%
Jul-25	10	4	20	0.6	\$1,264,397	\$1,377,500	\$1,452,535	27	\$742	\$694	117%
Jun-25	11	13	17	0.7	\$1,184,529	\$1,598,000	\$1,474,470	22	\$730	\$759	126%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	21	23.5%	\$1,118,730	-1.98%	\$1,300,000	-18.6%	\$1,277,571	-13.4%	19	-13.6%	129%
Jun-25	17	21.4%	\$1,141,361	17.6%	\$1,598,000	36.6%	\$1,474,470	26%	22	37.5%	126%
Jun-24	14	-22.2%	\$970,749	-5.52%	\$1,170,000	-5.45%	\$1,170,001	-5.91%	16	23.1%	119%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	0	0	0	0
\$500-599K	1	1	0	0	0
\$600-699K	4	1	1	2	1
\$700-799K	1	4	3	5	2
\$800-899K	7	7	10	9	4
\$900-999K	7	11	11	10	5
\$1-1.299M	22	24	33	22	27
\$1.3-1.699M	25	25	24	28	37
\$1.7-1.999M	2	13	6	3	16
\$2-2.999M	4	1	4	1	6
>3M	0	0	1	0	2
Total	74	87	93	80	100

Presented by:

Market Activity Summary:

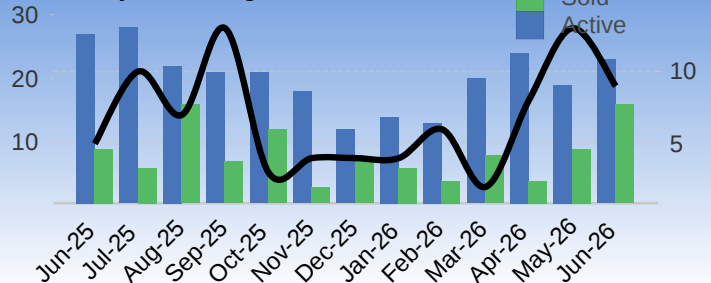
- Inventory: 23 units were listed for sale as of the last day of June - approximately 2.4 months of inventory.
- Sales Activity: 16 units were sold during June,
- Median Sales Price: \$785,000 during June
- Average price per sq.ft. in June was \$486
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	23	9	16	2.4	\$782,306	\$785,000	\$810,937	33	\$491	\$486	103%
May-26	19	13	9	2.7	\$777,644	\$825,000	\$814,333	19	\$478	\$431	105%
Apr-26	24	8	4	4.5	\$769,250	\$832,500	\$771,250	58	\$482	\$407	101%
Mar-26	20	2	8	3.5	\$810,737	\$865,000	\$835,000	41	\$487	\$411	104%
Feb-26	13	6	4	2.3	\$847,250	\$804,500	\$848,500	52	\$528	\$479	101%
Jan-26	14	4	6	2.6	\$764,150	\$765,000	\$780,166	44	\$494	\$511	102%
Dec-25	12	4	7	1.6	\$665,814	\$650,000	\$656,571	22	\$467	\$445	98%
Nov-25	18	4	3	2.5	\$848,962	\$850,000	\$867,000	76	\$494	\$488	102%
Oct-25	21	3	12	1.8	\$683,486	\$698,750	\$697,500	45	\$500	\$466	103%
Sep-25	21	13	7	2.2	\$757,142	\$730,000	\$756,714	38	\$492	\$439	102%
Aug-25	22	7	16	2.1	\$725,796	\$697,450	\$750,649	31	\$459	\$478	104%
Jul-25	28	10	6	3.3	\$767,000	\$695,000	\$755,000	40	\$463	\$448	99%
Jun-25	27	5	9	2.8	\$587,088	\$640,000	\$616,666	28	\$446	\$488	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	16	77.8%	\$794,752	18.9%	\$785,000	22.7%	\$810,937	31.5%	33	17.9%	103%
Jun-25	9	0%	\$668,315	-19.6%	\$640,000	-13%	\$616,666	-24.5%	28	27.3%	105%
Jun-24	9	-10%	\$830,925	10.3%	\$736,000	-17.7%	\$816,411	-7.59%	22	-18.5%	105%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	2	3	3	2
\$500-599K	3	8	6	6	1
\$600-699K	2	19	15	5	14
\$700-799K	19	8	15	5	12
\$800-899K	13	7	5	8	17
\$900-999K	6	4	2	8	11
\$1-1.299M	4	6	7	4	4
\$1.3-1.699M	0	1	0	0	1
\$1.7-1.999M	0	0	0	0	2
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	47	55	53	39	64

Presented by:

Fremont: Detached Single-Family Homes

June 2026

Market Activity Summary:

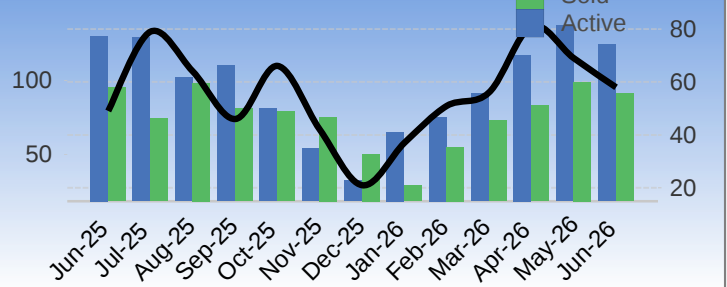
- Inventory: 124 units were listed for sale as of the last day of June - approximately 1.4 months of inventory.
- Sales Activity: 91 units were sold during June,
- Median Sales Price: \$1,715,000 during June
- Average price per sq.ft. in June was \$1,052
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	124	58	91	1.4	\$2,040,233	\$1,715,000	\$2,084,162	18	\$1,022	\$1,052	103%
May-26	137	69	99	1.6	\$1,968,606	\$1,758,000	\$2,041,056	16	\$1,011	\$1,082	104%
Apr-26	117	81	83	1.7	\$1,857,439	\$1,875,000	\$1,960,895	17	\$1,012	\$1,065	105%
Mar-26	91	56	73	1.8	\$1,735,904	\$1,750,000	\$1,843,335	12	\$1,037	\$1,106	106%
Feb-26	75	51	55	1.7	\$1,881,496	\$1,720,000	\$1,981,488	16	\$1,020	\$1,071	106%
Jan-26	65	37	29	1.3	\$1,680,621	\$1,612,524	\$1,738,491	26	\$1,031	\$1,122	104%
Dec-25	32	21	50	0.5	\$1,864,741	\$1,700,000	\$1,883,551	33	\$1,044	\$1,021	102%
Nov-25	54	42	75	0.7	\$1,833,977	\$1,666,000	\$1,932,259	21	\$1,053	\$1,067	105%
Oct-25	81	66	79	1.0	\$1,955,591	\$1,725,000	\$2,010,079	22	\$1,046	\$1,072	103%
Sep-25	110	46	81	1.3	\$1,777,748	\$1,656,000	\$1,796,258	27	\$1,018	\$1,028	101%
Aug-25	102	64	98	1.2	\$1,830,480	\$1,692,500	\$1,869,743	19	\$1,012	\$1,048	102%
Jul-25	129	79	74	1.5	\$2,018,910	\$1,860,000	\$2,057,669	19	\$1,016	\$1,062	102%
Jun-25	130	49	95	1.5	\$1,827,890	\$1,700,000	\$1,874,525	26	\$1,037	\$1,052	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	91	-4.21%	\$1,843,099	-4.1%	\$1,715,000	0.882%	\$2,084,162	11.2%	18	-30.8%	103%
Jun-25	95	0%	\$1,921,900	2.02%	\$1,700,000	-5.56%	\$1,874,525	-6.89%	26	117%	102%
Jun-24	95	31.9%	\$1,883,899	11.2%	\$1,800,000	9.72%	\$2,013,224	5.87%	12	-7.69%	110%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	1	1	0
\$700-799K	1	2	0	1	0
\$800-899K	2	1	1	8	3
\$900-999K	2	1	2	13	4
\$1-1.299M	41	29	34	68	40
\$1.3-1.699M	140	142	160	146	213
\$1.7-1.999M	89	96	117	48	156
\$2-2.999M	122	123	122	52	137
>3M	33	21	41	20	40
Total	430	415	478	357	593

Presented by:

Hayward: Detached Single-Family Homes

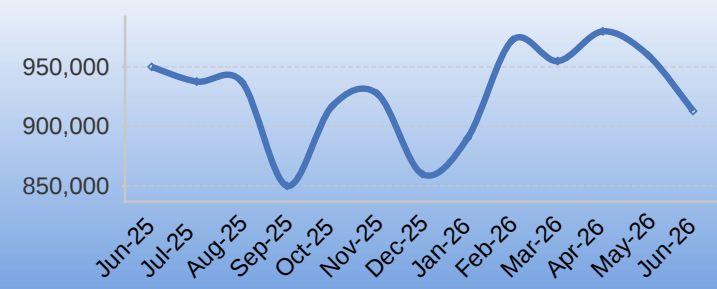
June 2026

Market Activity Summary:

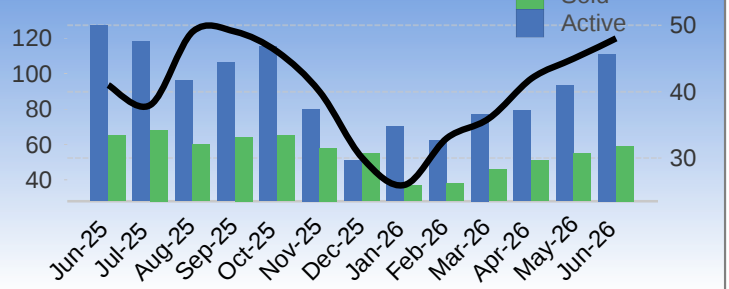
- Inventory: 111 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 59 units were sold during June,
- Median Sales Price: \$913,000 during June
- Average price per sq.ft. in June was \$652
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	111	48	59	2.1	\$1,082,137	\$913,000	\$1,103,918	21	\$619	\$652	103%
May-26	93	45	55	2.0	\$1,044,456	\$960,000	\$1,084,729	23	\$625	\$642	104%
Apr-26	79	42	51	1.8	\$1,106,002	\$980,000	\$1,139,164	17	\$615	\$642	104%
Mar-26	77	36	46	2.0	\$1,041,518	\$955,000	\$1,061,119	33	\$603	\$646	103%
Feb-26	62	33	38	1.5	\$1,118,558	\$972,500	\$1,153,593	29	\$598	\$605	104%
Jan-26	70	26	37	1.5	\$940,527	\$890,000	\$950,527	32	\$606	\$563	102%
Dec-25	51	30	55	0.9	\$917,370	\$860,000	\$925,776	39	\$620	\$608	102%
Nov-25	80	40	58	1.3	\$964,685	\$927,500	\$967,236	24	\$615	\$616	100%
Oct-25	115	46	65	1.9	\$1,027,305	\$917,000	\$1,042,571	27	\$606	\$649	101%
Sep-25	106	49	64	1.8	\$996,807	\$850,000	\$997,388	36	\$611	\$625	101%
Aug-25	96	49	60	1.6	\$1,091,601	\$937,500	\$1,090,616	25	\$626	\$621	101%
Jul-25	118	38	68	1.9	\$1,013,758	\$937,750	\$1,034,077	21	\$646	\$620	102%
Jun-25	127	41	65	2.2	\$1,073,574	\$950,000	\$1,082,551	23	\$654	\$623	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	59	-9.23%	\$1,100,097	8.19%	\$913,000	-3.89%	\$1,103,918	1.97%	21	-8.7%	103%
Jun-25	65	-4.41%	\$1,016,820	-3.77%	\$950,000	-9.31%	\$1,082,551	-1.29%	23	91.7%	101%
Jun-24	68	9.68%	\$1,056,639	3.87%	\$1,047,500	13.6%	\$1,096,737	8.22%	12	-25%	106%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	3	1	0	2
\$500-599K	6	7	3	8	2
\$600-699K	13	16	12	21	15
\$700-799K	34	43	39	62	28
\$800-899K	62	64	65	97	79
\$900-999K	55	51	49	43	60
\$1-1.299M	57	58	86	68	139
\$1.3-1.699M	28	28	41	27	84
\$1.7-1.999M	14	14	17	9	15
\$2-2.999M	15	7	8	8	16
>3M	1	0	1	0	0
Total	286	291	322	343	440

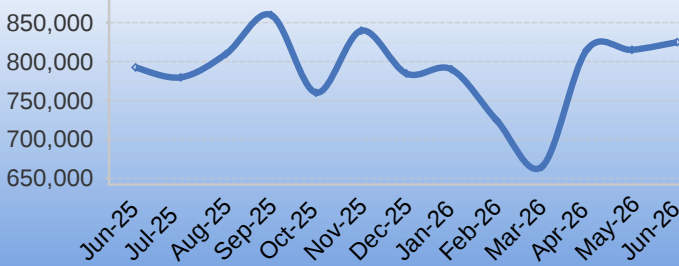
Presented by:

Market Activity Summary:

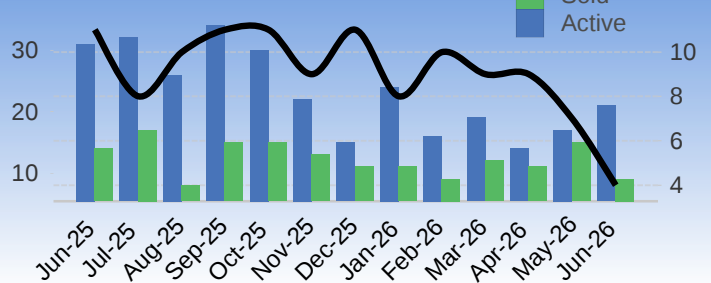
- Inventory: 21 units were listed for sale as of the last day of June - approximately 1.8 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$825,000 during June
- Average price per sq.ft. in June was \$425
- Average Days-on-Market (DOM) is approximately 6 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	21	4	9	1.8	\$806,666	\$825,000	\$822,461	6	\$465	\$425	102%
May-26	17	7	15	1.4	\$846,211	\$815,000	\$861,333	21	\$462	\$481	102%
Apr-26	14	9	11	1.4	\$770,818	\$815,000	\$786,181	22	\$455	\$442	102%
Mar-26	19	9	12	2.0	\$715,636	\$664,750	\$717,875	34	\$454	\$422	101%
Feb-26	16	10	9	1.7	\$803,216	\$725,000	\$795,538	76	\$459	\$439	99%
Jan-26	24	8	11	2.1	\$783,270	\$790,000	\$781,590	57	\$455	\$453	100%
Dec-25	15	11	11	1.2	\$810,220	\$785,000	\$797,315	41	\$446	\$443	98%
Nov-25	22	9	13	1.6	\$840,328	\$840,000	\$825,599	39	\$475	\$414	98%
Oct-25	30	11	15	2.4	\$788,746	\$760,000	\$795,133	23	\$456	\$404	101%
Sep-25	34	11	15	2.6	\$859,659	\$860,000	\$845,350	47	\$455	\$389	97%
Aug-25	26	10	8	2.1	\$789,368	\$810,000	\$801,750	28	\$463	\$397	101%
Jul-25	32	8	17	2.2	\$825,219	\$780,000	\$828,382	36	\$445	\$455	101%
Jun-25	31	11	14	2.3	\$756,039	\$792,500	\$765,849	30	\$449	\$447	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	9	-35.7%	\$799,200	-4.34%	\$825,000	4.1%	\$822,461	7.39%	6	-80%	102%
Jun-25	14	7.69%	\$835,436	3.23%	\$792,500	0.316%	\$765,849	-5.63%	30	87.5%	102%
Jun-24	13	8.33%	\$809,262	-1.01%	\$790,000	-1.37%	\$811,557	0.797%	16	0%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	3	4	1	5	2
\$500-599K	5	7	2	5	2
\$600-699K	12	7	8	5	9
\$700-799K	17	17	18	18	17
\$800-899K	12	19	14	12	17
\$900-999K	9	9	16	20	26
\$1-1.299M	7	7	5	7	26
\$1.3-1.699M	2	1	3	0	2
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	67	71	67	72	101

Presented by:

Includes Hercules and Rodeo

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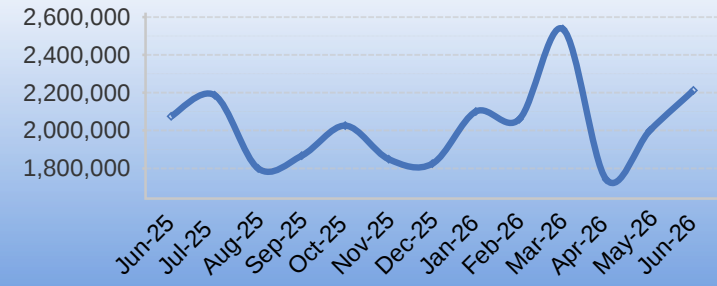
Deemed reliable but not guaranteed

Market Activity Summary:

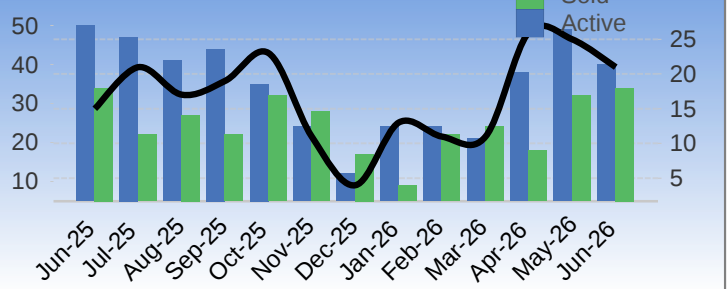
- Inventory: 40 units were listed for sale as of the last day of June - approximately 1.5 months of inventory.
- Sales Activity: 34 units were sold during June,
- Median Sales Price: \$2,212,500 during June
- Average price per sq.ft. in June was \$994
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 104% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	40	21	34	1.5	\$2,321,382	\$2,212,500	\$2,463,032	17	\$817	\$994	104%
May-26	49	25	32	2.1	\$2,538,343	\$2,000,000	\$2,570,584	14	\$808	\$855	102%
Apr-26	38	26	18	1.9	\$1,950,652	\$1,740,000	\$1,951,326	16	\$815	\$861	101%
Mar-26	21	11	24	1.3	\$2,801,708	\$2,537,500	\$2,868,125	27	\$774	\$849	104%
Feb-26	24	11	22	1.6	\$2,319,181	\$2,060,000	\$2,425,090	29	\$791	\$890	104%
Jan-26	24	13	9	1.3	\$2,384,000	\$2,100,000	\$2,324,333	37	\$787	\$708	97%
Dec-25	12	4	17	0.5	\$2,004,235	\$1,825,000	\$1,981,411	31	\$821	\$760	100%
Nov-25	24	11	28	0.9	\$2,545,839	\$1,847,500	\$2,515,707	34	\$757	\$859	100%
Oct-25	35	23	32	1.3	\$2,547,362	\$2,025,552	\$2,602,300	22	\$776	\$864	103%
Sep-25	44	19	22	1.9	\$2,304,863	\$1,867,500	\$2,323,796	25	\$767	\$863	102%
Aug-25	41	17	27	1.5	\$1,942,737	\$1,800,000	\$1,948,966	35	\$831	\$795	102%
Jul-25	47	21	22	1.6	\$2,392,818	\$2,187,500	\$2,443,709	20	\$846	\$907	101%
Jun-25	50	15	34	1.7	\$2,203,970	\$2,075,000	\$2,198,354	22	\$813	\$798	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	34	0%	\$2,292,419	3.86%	\$2,212,500	6.63%	\$2,463,032	12%	17	-22.7%	104%
Jun-25	34	54.5%	\$2,207,233	10.1%	\$2,075,000	3.11%	\$2,198,354	-4.53%	22	-12%	101%
Jun-24	22	-21.4%	\$2,004,923	-28%	\$2,012,500	2.29%	\$2,302,715	-9.59%	25	-3.85%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	1	0	1	0	0
\$800-899K	0	0	0	0	0
\$900-999K	1	0	1	2	1
\$1-1.299M	12	12	18	13	6
\$1.3-1.699M	33	29	23	19	31
\$1.7-1.999M	16	19	18	18	29
\$2-2.999M	43	47	41	36	59
>3M	33	26	35	21	55
Total	139	133	137	109	181

Presented by:

Livermore: Detached Single-Family Homes

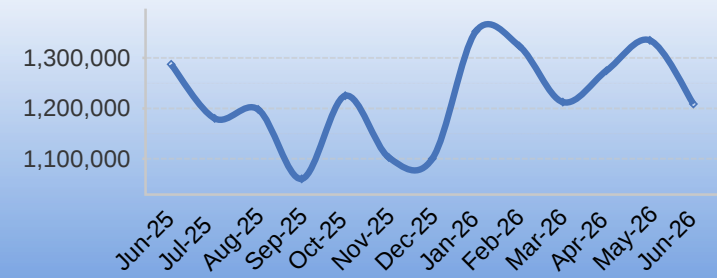
June 2026

Market Activity Summary:

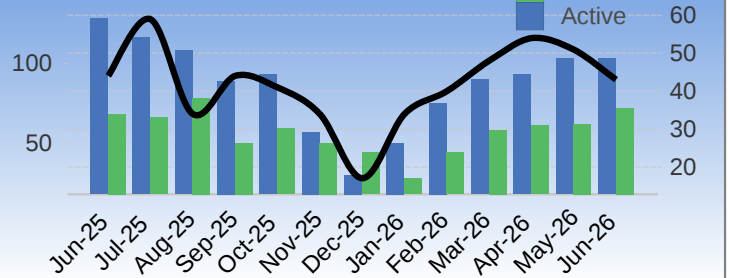
- Inventory: 103 units were listed for sale as of the last day of June - approximately 1.6 months of inventory.
- Sales Activity: 72 units were sold during June,
- Median Sales Price: \$1,209,000 during June
- Average price per sq.ft. in June was \$692
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	103	43	72	1.6	\$1,322,213	\$1,209,000	\$1,318,696	30	\$701	\$692	100%
May-26	103	51	62	1.7	\$1,402,912	\$1,335,000	\$1,435,336	16	\$700	\$728	102%
Apr-26	93	54	61	1.7	\$1,309,601	\$1,275,000	\$1,334,963	20	\$687	\$709	102%
Mar-26	90	48	58	2.1	\$1,354,985	\$1,212,500	\$1,390,353	15	\$703	\$719	103%
Feb-26	75	40	44	1.9	\$1,487,659	\$1,323,500	\$1,515,370	15	\$704	\$708	103%
Jan-26	50	34	28	1.2	\$1,537,221	\$1,352,500	\$1,497,839	39	\$749	\$705	99%
Dec-25	30	17	44	0.6	\$1,231,621	\$1,100,000	\$1,224,802	27	\$801	\$723	100%
Nov-25	57	34	50	1.1	\$1,223,661	\$1,102,500	\$1,219,657	27	\$729	\$724	100%
Oct-25	93	41	59	1.5	\$1,414,681	\$1,225,000	\$1,393,805	30	\$748	\$690	99%
Sep-25	89	44	50	1.4	\$1,197,588	\$1,060,000	\$1,186,482	34	\$767	\$680	99%
Aug-25	108	34	78	1.6	\$1,383,860	\$1,198,000	\$1,374,057	28	\$757	\$697	99%
Jul-25	116	59	66	1.7	\$1,484,578	\$1,180,000	\$1,455,723	21	\$741	\$709	99%
Jun-25	128	44	68	1.9	\$1,376,365	\$1,287,500	\$1,383,426	21	\$748	\$724	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	72	5.88%	\$1,442,505	2.12%	\$1,209,000	-6.1%	\$1,318,696	-4.68%	30	42.9%	100%
Jun-25	68	-5.56%	\$1,412,592	0.554%	\$1,287,500	4.04%	\$1,383,426	-1.9%	21	75%	101%
Jun-24	72	-1.37%	\$1,404,816	4.74%	\$1,237,500	3.13%	\$1,410,243	4.7%	12	20%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	1	1
\$500-599K	2	1	0	0	0
\$600-699K	2	4	0	5	1
\$700-799K	10	6	5	14	12
\$800-899K	25	18	14	27	18
\$900-999K	30	29	34	49	49
\$1-1.299M	105	132	125	121	185
\$1.3-1.699M	74	103	87	75	160
\$1.7-1.999M	32	29	39	18	42
\$2-2.999M	41	35	37	25	56
>3M	4	2	2	2	7
Total	325	360	343	337	531

Presented by:

Market Activity Summary:

- Inventory: units were listed for sale as of the last day of June.
- Sales Activity: there were no units sold during this period.



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	49	23	38	1.4	\$932,297	\$841,250	\$922,061	25	\$534	\$502	100%
May-26	54	30	43	1.7	\$841,149	\$785,000	\$837,483	30	\$548	\$515	100%
Apr-26	57	26	31	2.2	\$895,518	\$850,000	\$907,291	28	\$543	\$487	102%
Mar-26	46	21	26	2.3	\$953,597	\$875,000	\$950,882	51	\$519	\$515	99%
Feb-26	44	15	21	2.3	\$761,645	\$780,000	\$789,826	29	\$508	\$526	105%
Jan-26	38	15	16	1.9	\$895,855	\$889,000	\$895,958	51	\$529	\$488	100%
Dec-25	33	12	22	1.3	\$857,260	\$835,000	\$852,167	42	\$491	\$471	100%
Nov-25	54	14	24	1.8	\$1,088,864	\$972,000	\$1,071,033	38	\$508	\$489	99%
Oct-25	59	21	33	1.8	\$705,207	\$706,000	\$704,530	35	\$510	\$480	100%
Sep-25	59	26	33	1.9	\$913,411	\$830,000	\$911,078	34	\$518	\$488	100%
Aug-25	69	21	30	2.1	\$966,972	\$790,000	\$957,558	25	\$497	\$533	100%
Jul-25	71	21	37	1.9	\$746,996	\$720,000	\$760,558	23	\$495	\$522	102%
Jun-25	63	31	31	2.0	\$893,601	\$825,000	\$897,947	24	\$514	\$533	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	38	22.6%	\$886,300	-2.96%	\$841,250	1.97%	\$922,061	2.69%	25	4.17%	100%
Jun-25	31	-29.5%	\$913,313	8.3%	\$825,000	7.14%	\$897,947	7.19%	24	50%	101%
Jun-24	44	22.2%	\$843,290	3.88%	\$770,000	-5.58%	\$837,730	-6.91%	16	-15.8%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	10	9	4	14	4
\$500-599K	20	14	21	13	12
\$600-699K	23	26	21	22	22
\$700-799K	28	33	29	28	38
\$800-899K	34	33	31	32	50
\$900-999K	27	23	21	19	37
\$1-1.299M	36	28	34	18	50
\$1.3-1.699M	11	4	7	7	25
\$1.7-1.999M	1	1	2	2	5
\$2-2.999M	3	4	1	2	4
>3M	0	0	0	0	0
Total	193	175	171	157	247

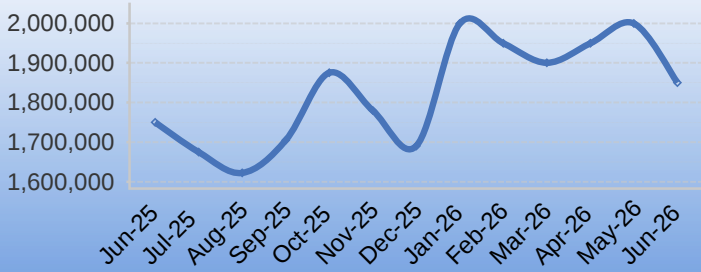
Presented by:

Market Activity Summary:

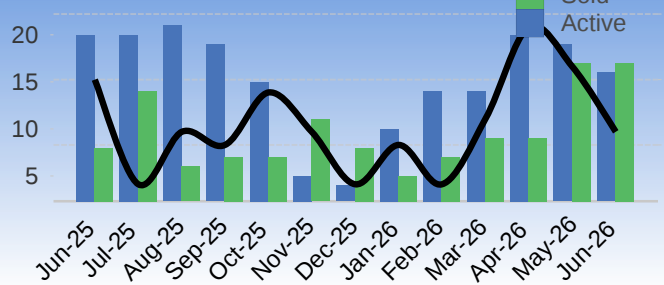
- Inventory: units were listed for sale as of the last day of June - approximately months of inventory.
- Sales Activity: 17 units were sold during June,
- Median Sales Price: \$1,850,000 during June
- Average price per sq.ft. in June was \$774
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	16	6	17	1.1	\$1,849,352	\$1,850,000	\$1,876,029	17	\$741	\$774	101%
May-26	19	11	17	1.6	\$1,941,555	\$2,000,000	\$1,950,000	22	\$766	\$908	100%
Apr-26	20	14	9	2.4	\$2,019,222	\$1,950,000	\$2,087,222	9	\$709	\$944	103%
Mar-26	14	7	9	2.0	\$1,801,555	\$1,900,000	\$1,865,000	24	\$843	\$817	103%
Feb-26	14	2	7	2.1	\$1,887,000	\$1,950,000	\$1,936,142	7	\$883	\$749	103%
Jan-26	10	5	5	1.3	\$2,030,800	\$2,000,000	\$2,182,224	7	\$935	\$865	107%
Dec-25	4	2	8	0.5	\$1,980,125	\$1,690,000	\$1,938,500	82	\$1,097	\$737	98%
Nov-25	5	6	11	0.6	\$1,943,545	\$1,780,000	\$1,929,363	38	\$1,029	\$827	100%
Oct-25	15	9	7	2.6	\$2,065,714	\$1,875,000	\$2,060,000	34	\$834	\$810	100%
Sep-25	19	5	7	2.2	\$1,769,412	\$1,705,024	\$1,754,217	23	\$770	\$791	99%
Aug-25	21	6	6	2.5	\$1,632,166	\$1,622,500	\$1,620,333	47	\$761	\$839	99%
Jul-25	20	2	14	2.0	\$1,899,428	\$1,675,000	\$1,882,366	49	\$751	\$762	99%
Jun-25	20	10	8	2.2	\$1,972,750	\$1,750,000	\$2,002,000	26	\$733	\$803	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	17	113%	\$1,690,857	-9.49%	\$1,850,000	5.71%	\$1,876,029	-6.29%	17	-34.6%	101%
Jun-25	8	-20%	\$1,868,071	-11.8%	\$1,750,000	-14%	\$2,002,000	2.01%	26	-3.7%	102%
Jun-24	10	-50%	\$2,117,400	8.4%	\$2,035,000	-3.23%	\$1,962,500	-8.69%	27	170%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	1	0	0	1	0
\$1-1.299M	3	1	2	0	0
\$1.3-1.699M	13	10	12	15	7
\$1.7-1.999M	17	12	15	16	12
\$2-2.999M	29	19	23	27	41
>3M	1	4	0	2	10
Total	65	46	52	61	70

Presented by:

Market Activity Summary:

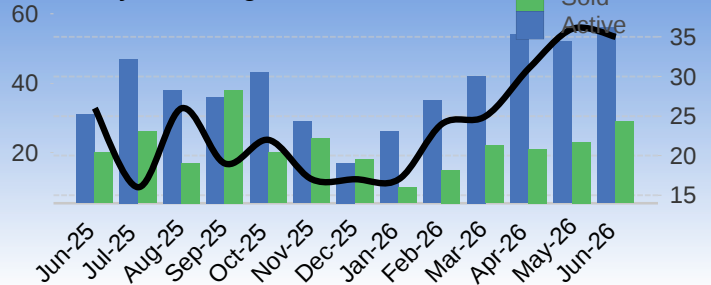
- Inventory: 56 units were listed for sale as of the last day of June - approximately 2.4 months of inventory.
- Sales Activity: 29 units were sold during June,
- Median Sales Price: \$1,392,000 during June
- Average price per sq.ft. in June was \$863
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	56	35	29	2.4	\$1,337,191	\$1,392,000	\$1,359,861	19	\$764	\$863	102%
May-26	52	36	23	2.5	\$1,423,771	\$1,315,000	\$1,470,430	14	\$770	\$888	104%
Apr-26	54	31	21	2.8	\$1,568,223	\$1,618,000	\$1,620,238	27	\$807	\$887	104%
Mar-26	42	25	22	2.7	\$1,506,351	\$1,491,194	\$1,560,744	23	\$798	\$832	103%
Feb-26	35	24	15	2.4	\$1,542,335	\$1,450,000	\$1,583,419	31	\$802	\$814	103%
Jan-26	26	17	10	1.5	\$1,621,375	\$1,475,167	\$1,634,308	41	\$763	\$782	101%
Dec-25	17	17	18	0.9	\$1,345,185	\$1,427,500	\$1,361,780	50	\$770	\$825	101%
Nov-25	29	17	24	1.2	\$1,321,616	\$1,351,500	\$1,359,404	25	\$785	\$803	104%
Oct-25	43	22	20	1.8	\$1,420,131	\$1,375,000	\$1,433,575	18	\$794	\$867	101%
Sep-25	36	19	38	1.4	\$1,329,625	\$1,335,500	\$1,351,863	22	\$809	\$799	103%
Aug-25	38	26	17	1.9	\$1,509,559	\$1,429,000	\$1,545,857	18	\$785	\$861	102%
Jul-25	47	16	26	2.2	\$1,412,393	\$1,460,000	\$1,411,903	27	\$796	\$863	100%
Jun-25	31	26	20	1.5	\$1,307,243	\$1,217,500	\$1,304,600	38	\$817	\$829	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	29	45%	\$1,420,598	-2.62%	\$1,392,000	14.3%	\$1,359,861	4.24%	19	-50%	102%
Jun-25	20	-23.1%	\$1,458,888	8.63%	\$1,217,500	-23.8%	\$1,304,600	-18.4%	38	245%	99%
Jun-24	26	-3.7%	\$1,342,948	1.65%	\$1,597,950	17.5%	\$1,599,691	18.7%	11	-42.1%	108%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	1	0	0
\$700-799K	0	1	0	3	0
\$800-899K	2	4	1	7	0
\$900-999K	4	2	3	13	3
\$1-1.299M	32	31	26	49	42
\$1.3-1.699M	56	58	61	41	87
\$1.7-1.999M	10	12	19	5	11
\$2-2.999M	16	4	13	3	23
>3M	0	0	0	0	1
Total	120	113	124	121	167

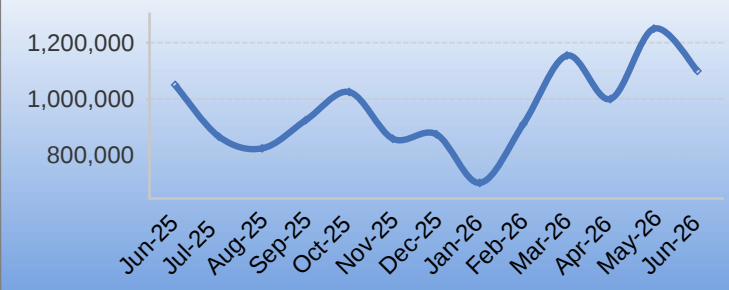
Presented by:

Market Activity Summary:

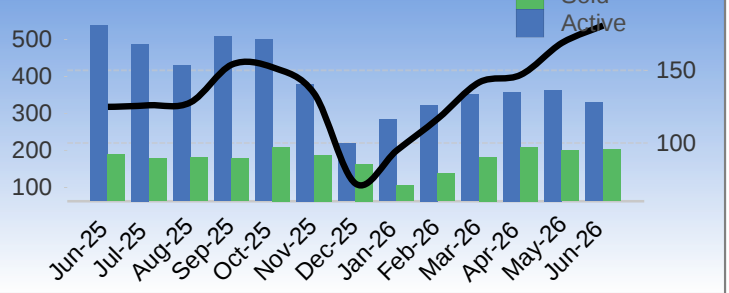


- Inventory: 330 units were listed for sale as of the last day of June - approximately 1.7 months of inventory.
- Sales Activity: 202 units were sold during June,
- Median Sales Price: \$1,100,000 during June
- Average price per sq.ft. in June was \$695
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 117% of list price in June

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	330	181	202	1.7	\$1,141,133	\$1,100,000	\$1,348,425	32	\$555	\$695	117%
May-26	363	169	199	1.9	\$1,253,268	\$1,250,000	\$1,504,367	23	\$551	\$701	120%
Apr-26	357	147	210	2.1	\$1,024,329	\$1,000,000	\$1,217,759	30	\$533	\$658	116%
Mar-26	350	142	182	2.5	\$1,085,938	\$1,155,000	\$1,328,616	23	\$522	\$719	120%
Feb-26	323	117	137	2.5	\$1,057,764	\$912,000	\$1,205,362	37	\$526	\$641	112%
Jan-26	283	95	106	1.9	\$953,452	\$702,500	\$991,903	42	\$521	\$525	103%
Dec-25	219	72	164	1.2	\$963,844	\$875,000	\$1,078,209	37	\$482	\$611	109%
Nov-25	379	134	188	2.0	\$1,076,700	\$860,000	\$1,165,258	37	\$518	\$630	108%
Oct-25	499	152	209	2.7	\$1,046,771	\$1,025,000	\$1,210,669	30	\$547	\$637	113%
Sep-25	507	154	179	2.9	\$951,628	\$925,000	\$1,073,285	35	\$543	\$623	110%
Aug-25	430	128	181	2.4	\$909,049	\$825,000	\$1,000,614	36	\$533	\$595	109%
Jul-25	487	126	178	2.7	\$1,068,000	\$867,500	\$1,150,401	39	\$526	\$601	108%
Jun-25	537	125	189	2.8	\$1,101,564	\$1,050,000	\$1,223,102	28	\$530	\$653	110%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	202	6.88%	\$1,134,055	21.3%	\$1,100,000	4.76%	\$1,348,425	10.2%	32	14.3%	117%
Jun-25	189	11.8%	\$934,683	-4.38%	\$1,050,000	0%	\$1,223,102	2.55%	28	3.7%	110%
Jun-24	169	-12.4%	\$977,527	-12.3%	\$1,050,000	-2.33%	\$1,192,666	-7.87%	27	28.6%	111%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	101	129	94	78	54
\$500-599K	113	106	87	104	106
\$600-699K	70	77	92	86	126
\$700-799K	89	80	70	83	96
\$800-899K	67	69	67	64	94
\$900-999K	68	60	55	62	100
\$1-1.299M	142	167	140	133	200
\$1.3-1.699M	169	181	149	154	246
\$1.7-1.999M	73	44	74	77	141
\$2-2.999M	90	83	85	68	142
>3M	54	37	29	32	62
Total	1036	1033	942	941	1367

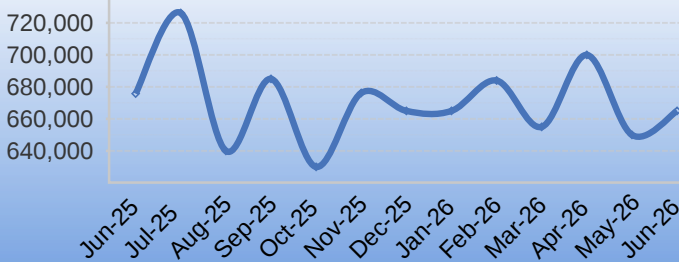
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Market Activity Summary:

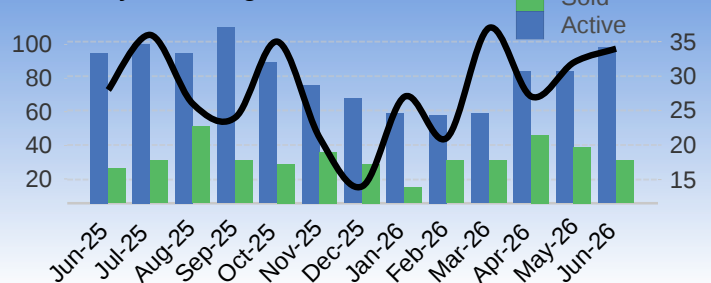
- Inventory: 98 units were listed for sale as of the last day of June - approximately 2.7 months of inventory.
- Sales Activity: 31 units were sold during June,
- Median Sales Price: \$665,000 during June
- Average price per sq.ft. in June was \$368
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	98	34	31	2.7	\$671,479	\$665,000	\$674,301	27	\$364	\$368	101%
May-26	84	32	39	2.3	\$705,457	\$650,000	\$708,967	20	\$366	\$351	101%
Apr-26	84	27	46	2.4	\$742,334	\$700,000	\$736,008	39	\$365	\$347	99%
Mar-26	59	37	31	2.5	\$665,624	\$655,000	\$666,219	40	\$370	\$343	100%
Feb-26	58	21	31	2.4	\$692,694	\$683,888	\$688,080	59	\$350	\$342	100%
Jan-26	59	27	15	2.3	\$648,582	\$665,000	\$652,502	53	\$350	\$363	101%
Dec-25	68	14	29	2.2	\$697,174	\$665,000	\$693,553	47	\$355	\$374	99%
Nov-25	76	21	36	2.4	\$679,419	\$676,250	\$676,186	45	\$342	\$341	100%
Oct-25	89	35	29	2.5	\$673,948	\$630,000	\$675,473	30	\$340	\$371	100%
Sep-25	110	24	31	2.9	\$740,554	\$685,000	\$740,957	29	\$341	\$358	100%
Aug-25	95	26	51	2.6	\$665,250	\$640,000	\$670,012	40	\$348	\$347	101%
Jul-25	100	36	31	3.1	\$751,193	\$726,000	\$759,559	37	\$347	\$349	100%
Jun-25	95	28	26	3.0	\$664,943	\$675,750	\$679,698	35	\$361	\$351	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	31	19.2%	\$740,469	1.59%	\$665,000	-1.59%	\$674,301	-0.794%	27	-22.9%	101%
Jun-25	26	-18.8%	\$728,869	-3%	\$675,750	-2.06%	\$679,698	-7.37%	35	45.8%	104%
Jun-24	32	23.1%	\$751,431	4.23%	\$689,944	-4.51%	\$733,777	-4.27%	24	60%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	6	6	7	7
\$500-599K	37	21	24	38	24
\$600-699K	76	63	64	66	76
\$700-799K	40	49	52	49	75
\$800-899K	19	19	19	17	46
\$900-999K	3	8	13	6	31
\$1-1.299M	8	5	10	3	14
\$1.3-1.699M	1	3	5	1	3
\$1.7-1.999M	1	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	193	174	193	187	276

Presented by:

Orinda: Detached Single-Family Homes

June 2026

Market Activity Summary:

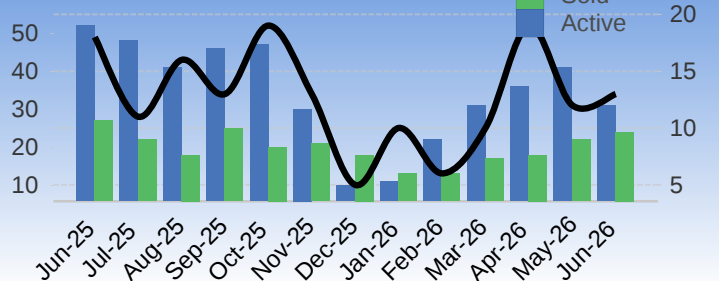
- Inventory: 31 units were listed for sale as of the last day of June - approximately 1.5 months of inventory.
- Sales Activity: 24 units were sold during June,
- Median Sales Price: \$2,137,500 during June
- Average price per sq.ft. in June was \$833
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 104% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	31	13	24	1.5	\$2,342,687	\$2,137,500	\$2,413,860	19	\$760	\$833	104%
May-26	41	12	22	2.2	\$2,250,727	\$2,250,000	\$2,356,363	15	\$750	\$818	103%
Apr-26	36	19	18	2.3	\$2,048,277	\$1,995,000	\$2,080,045	20	\$761	\$845	102%
Mar-26	31	10	17	2.2	\$2,237,294	\$2,265,000	\$2,288,764	12	\$735	\$821	104%
Feb-26	22	6	13	1.5	\$3,073,384	\$2,400,000	\$3,076,134	23	\$748	\$857	100%
Jan-26	11	10	13	0.6	\$2,015,432	\$2,100,000	\$1,973,278	29	\$779	\$701	97%
Dec-25	10	5	18	0.5	\$2,118,105	\$1,655,000	\$2,051,444	32	\$793	\$709	98%
Nov-25	30	13	21	1.4	\$2,291,661	\$2,200,000	\$2,283,742	25	\$724	\$793	100%
Oct-25	47	19	20	2.2	\$2,070,125	\$1,574,375	\$2,034,837	58	\$758	\$771	100%
Sep-25	46	13	25	2.1	\$2,209,380	\$1,928,000	\$2,213,620	38	\$768	\$742	100%
Aug-25	41	16	18	1.9	\$1,868,160	\$1,512,500	\$1,854,955	39	\$779	\$755	98%
Jul-25	48	11	22	1.8	\$1,998,136	\$1,807,500	\$1,962,181	23	\$759	\$769	99%
Jun-25	52	18	27	1.8	\$2,267,703	\$2,000,000	\$2,264,148	26	\$758	\$818	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	24	-11.1%	\$2,177,879	10.3%	\$2,137,500	6.88%	\$2,413,860	6.61%	19	-26.9%	104%
Jun-25	27	108%	\$1,974,000	-13.7%	\$2,000,000	-2.44%	\$2,264,148	-5.37%	26	52.9%	101%
Jun-24	13	-35%	\$2,287,430	-6.09%	\$2,050,000	6.49%	\$2,392,538	16.9%	17	21.4%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	1	1	2
\$900-999K	1	1	0	0	0
\$1-1.299M	13	3	7	7	1
\$1.3-1.699M	19	29	15	24	22
\$1.7-1.999M	13	23	16	17	27
\$2-2.999M	40	38	41	31	46
>3M	21	24	15	12	31
Total	107	118	95	92	129

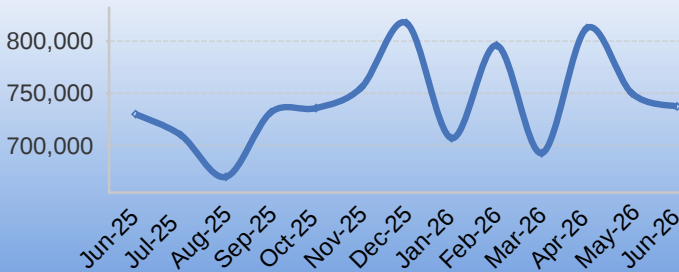
Presented by:

Market Activity Summary:

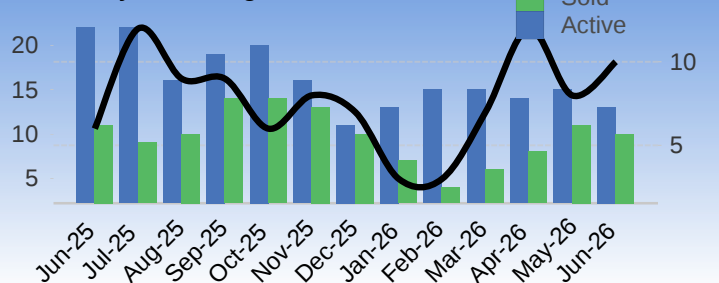
- Inventory: 13 units were listed for sale as of the last day of June - approximately 1.6 months of inventory.
- Sales Activity: 10 units were sold during June,
- Median Sales Price: \$737,500 during June
- Average price per sq.ft. in June was \$492
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	13	10	10	1.6	\$757,100	\$737,500	\$775,400	15	\$501	\$492	103%
May-26	15	8	11	1.8	\$768,335	\$750,000	\$783,000	33	\$520	\$475	102%
Apr-26	14	12	8	2.3	\$860,610	\$812,500	\$892,361	15	\$499	\$498	104%
Mar-26	15	7	6	2.6	\$683,983	\$692,500	\$706,916	47	\$513	\$497	103%
Feb-26	15	3	4	2.1	\$809,975	\$796,000	\$820,500	49	\$469	\$439	101%
Jan-26	13	3	7	1.3	\$709,128	\$707,000	\$723,428	48	\$472	\$532	102%
Dec-25	11	7	10	0.9	\$793,038	\$817,500	\$797,580	36	\$475	\$485	101%
Nov-25	16	8	13	1.2	\$749,627	\$755,500	\$756,792	27	\$528	\$481	101%
Oct-25	20	6	14	1.9	\$756,346	\$735,750	\$765,214	23	\$503	\$512	101%
Sep-25	19	9	14	1.8	\$712,106	\$732,000	\$722,750	26	\$469	\$497	102%
Aug-25	16	9	10	1.7	\$755,897	\$670,000	\$749,000	36	\$449	\$470	99%
Jul-25	22	12	9	2.3	\$668,766	\$710,000	\$692,666	41	\$474	\$479	104%
Jun-25	22	6	11	1.8	\$712,960	\$730,000	\$733,353	22	\$467	\$510	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	10	-9.09%	\$788,704	10.5%	\$737,500	1.03%	\$775,400	5.73%	15	-31.8%	103%
Jun-25	11	83.3%	\$713,646	-8.66%	\$730,000	-10.4%	\$733,353	-11.3%	22	83.3%	103%
Jun-24	6	-53.8%	\$781,313	4.43%	\$815,000	7.24%	\$826,500	4.41%	12	-63.6%	105%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	2	0	1	0
\$500-599K	2	4	0	3	1
\$600-699K	11	13	9	13	4
\$700-799K	17	16	11	19	26
\$800-899K	8	16	15	12	27
\$900-999K	6	6	2	4	16
\$1-1.299M	1	1	0	2	6
\$1.3-1.699M	0	1	0	0	1
\$1.7-1.999M	1	0	0	0	0
\$2-2.999M	0	0	1	0	0
>3M	0	0	0	0	0
Total	46	59	38	54	81

Presented by:

Pittsburg: Detached Single-Family Homes

June 2026

Market Activity Summary:

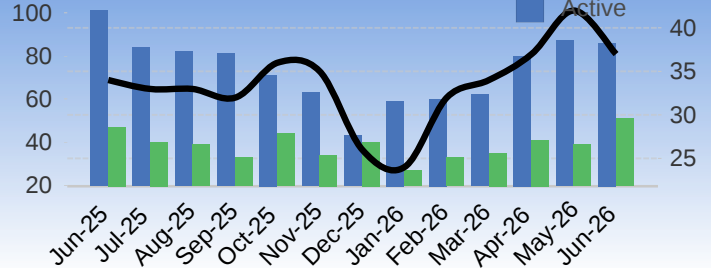
- Inventory: 86 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 51 units were sold during June,
- Median Sales Price: \$600,000 during June
- Average price per sq.ft. in June was \$402
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	86	37	51	2.1	\$581,049	\$600,000	\$591,448	29	\$393	\$402	102%
May-26	87	42	39	2.4	\$599,467	\$601,000	\$602,145	23	\$401	\$370	101%
Apr-26	80	37	41	2.4	\$586,629	\$570,000	\$590,242	28	\$411	\$392	101%
Mar-26	62	34	35	2.1	\$599,611	\$561,000	\$607,355	36	\$426	\$378	102%
Feb-26	60	32	33	1.9	\$542,910	\$540,000	\$552,100	37	\$423	\$387	102%
Jan-26	59	24	27	1.8	\$595,080	\$570,000	\$594,770	28	\$424	\$352	100%
Dec-25	43	26	40	1.1	\$599,643	\$583,000	\$600,412	31	\$456	\$365	101%
Nov-25	63	35	34	1.8	\$591,651	\$579,500	\$594,558	36	\$422	\$375	101%
Oct-25	71	36	44	1.9	\$599,234	\$573,750	\$605,786	44	\$406	\$373	101%
Sep-25	81	32	33	2.3	\$584,132	\$550,000	\$585,113	30	\$402	\$381	101%
Aug-25	82	33	39	2.0	\$603,993	\$580,000	\$603,802	28	\$412	\$415	100%
Jul-25	84	33	40	2.1	\$575,265	\$573,500	\$581,025	27	\$417	\$369	101%
Jun-25	101	34	47	2.5	\$622,167	\$595,000	\$626,938	40	\$388	\$390	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	51	8.51%	\$592,659	-6.7%	\$600,000	0.84%	\$591,448	-5.66%	29	-27.5%	102%
Jun-25	47	34.3%	\$635,244	-0.135%	\$595,000	-0.833%	\$626,938	0.58%	40	73.9%	101%
Jun-24	35	-23.9%	\$636,101	5.38%	\$600,000	-2.2%	\$623,324	0.463%	23	109%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	44	39	41	66	49
\$500-599K	78	79	64	72	83
\$600-699K	68	60	67	77	115
\$700-799K	19	20	29	25	61
\$800-899K	14	16	14	12	40
\$900-999K	1	7	2	14	17
\$1-1.299M	2	2	4	5	12
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	226	223	221	271	377

Presented by:

Includes Pittsburg and Bay Point

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Deemed reliable but not guaranteed

Pleasant Hill: Detached Single-Family Homes

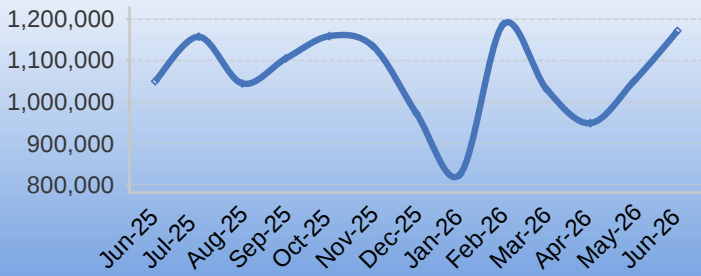
June 2026

Market Activity Summary:

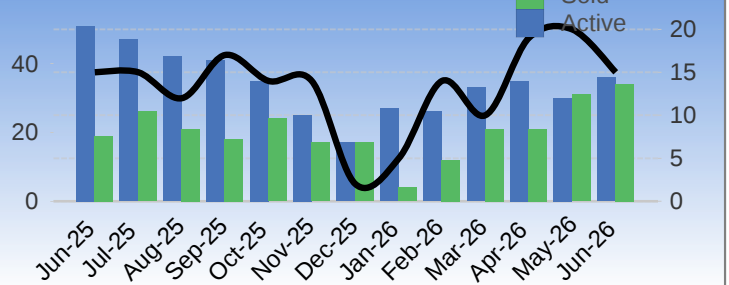
- Inventory: 36 units were listed for sale as of the last day of June - approximately 1.3 months of inventory.
- Sales Activity: 34 units were sold during June,
- Median Sales Price: \$1,171,500 during June
- Average price per sq.ft. in June was \$694
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 104% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	36	15	34	1.3	\$1,138,226	\$1,171,500	\$1,180,389	17	\$666	\$694	104%
May-26	30	20	31	1.2	\$1,111,403	\$1,050,000	\$1,125,218	29	\$643	\$614	101%
Apr-26	35	19	21	1.9	\$1,013,273	\$949,000	\$1,020,952	20	\$633	\$619	101%
Mar-26	33	10	21	2.7	\$1,042,523	\$1,030,000	\$1,061,928	27	\$613	\$643	102%
Feb-26	26	14	12	2.5	\$1,028,512	\$1,187,500	\$1,077,150	12	\$611	\$676	105%
Jan-26	27	5	4	2.1	\$910,250	\$825,000	\$903,500	58	\$601	\$702	99%
Dec-25	17	2	17	0.9	\$1,028,529	\$973,000	\$1,024,970	40	\$613	\$595	100%
Nov-25	25	14	17	1.3	\$1,151,617	\$1,135,000	\$1,158,205	31	\$600	\$678	101%
Oct-25	35	14	24	1.7	\$1,139,657	\$1,159,000	\$1,141,875	23	\$619	\$686	100%
Sep-25	41	17	18	1.9	\$1,116,327	\$1,105,000	\$1,123,583	31	\$607	\$640	100%
Aug-25	42	12	21	1.9	\$1,081,708	\$1,045,000	\$1,066,100	35	\$631	\$651	98%
Jul-25	47	15	26	2.2	\$1,115,446	\$1,157,500	\$1,118,019	24	\$629	\$644	101%
Jun-25	51	15	19	2.3	\$985,678	\$1,050,000	\$1,007,763	22	\$633	\$680	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	34	78.9%	\$1,153,182	3.57%	\$1,171,500	11.6%	\$1,180,389	17.1%	17	-22.7%	104%
Jun-25	19	-38.7%	\$1,113,421	-8.18%	\$1,050,000	-14.6%	\$1,007,763	-16.6%	22	10%	103%
Jun-24	31	24%	\$1,212,598	-1.66%	\$1,230,000	11.3%	\$1,207,806	4.58%	20	100%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	2	0	0	1	0
\$600-699K	1	4	4	8	3
\$700-799K	16	7	15	12	12
\$800-899K	24	15	13	18	23
\$900-999K	9	12	14	12	13
\$1-1.299M	41	34	30	44	51
\$1.3-1.699M	24	30	39	25	48
\$1.7-1.999M	4	1	9	4	14
\$2-2.999M	2	1	4	1	1
>3M	0	0	0	0	0
Total	123	104	128	125	165

Presented by:

Includes Pleasant Hill and Pacheco

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Pleasanton: Detached Single-Family Homes

June 2026

Market Activity Summary:

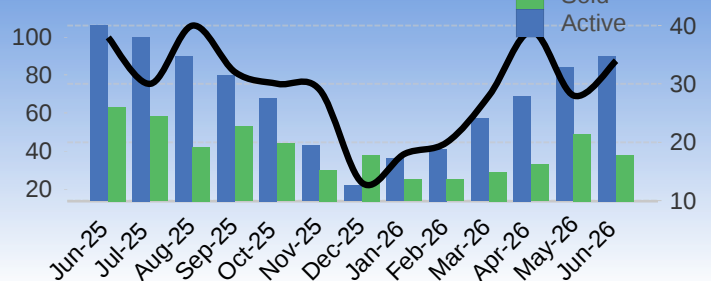
- Inventory: 90 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 38 units were sold during June,
- Median Sales Price: \$1,825,000 during June
- Average price per sq.ft. in June was \$820
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	90	34	38	2.3	\$2,100,097	\$1,825,000	\$2,095,265	23	\$844	\$820	100%
May-26	84	28	49	2.3	\$2,128,050	\$1,815,000	\$2,127,007	21	\$845	\$810	100%
Apr-26	69	39	33	2.4	\$1,844,709	\$1,700,000	\$1,881,806	14	\$834	\$878	102%
Mar-26	57	28	29	2.2	\$1,909,364	\$1,470,000	\$1,921,509	15	\$845	\$868	101%
Feb-26	41	20	25	1.4	\$2,099,915	\$1,900,000	\$2,136,840	28	\$812	\$802	103%
Jan-26	36	18	25	1.2	\$1,894,720	\$1,590,000	\$1,882,456	35	\$790	\$815	99%
Dec-25	22	13	38	0.6	\$1,860,757	\$1,665,000	\$1,834,016	33	\$804	\$819	98%
Nov-25	43	29	30	1.0	\$2,082,296	\$1,667,500	\$2,037,037	21	\$811	\$815	98%
Oct-25	68	30	44	1.5	\$2,224,379	\$1,757,500	\$2,172,181	27	\$823	\$807	98%
Sep-25	80	32	53	1.6	\$1,971,159	\$1,527,000	\$1,956,754	26	\$830	\$813	99%
Aug-25	90	40	42	1.7	\$1,957,216	\$1,661,000	\$1,891,705	29	\$857	\$827	97%
Jul-25	100	30	58	1.8	\$2,089,539	\$1,679,444	\$2,027,911	31	\$856	\$803	98%
Jun-25	106	38	63	2.0	\$1,991,951	\$1,770,000	\$1,976,300	26	\$878	\$849	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	38	-39.7%	\$2,061,876	1.84%	\$1,825,000	3.11%	\$2,095,265	6.02%	23	-11.5%	100%
Jun-25	63	18.9%	\$2,024,654	7.29%	\$1,770,000	-4.84%	\$1,976,300	-6.7%	26	117%	99%
Jun-24	53	26.2%	\$1,887,152	-12.2%	\$1,860,000	10.1%	\$2,118,122	9.72%	12	-7.69%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	0	1	0	0	0
\$700-799K	1	0	0	0	0
\$800-899K	0	0	0	1	1
\$900-999K	3	5	0	0	1
\$1-1.299M	13	18	11	26	6
\$1.3-1.699M	71	84	63	74	82
\$1.7-1.999M	39	54	62	53	71
\$2-2.999M	44	61	73	28	94
>3M	27	28	39	19	48
Total	199	251	248	201	303

Presented by:

Includes Pleasanton and Sunol

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Deemed reliable but not guaranteed

Richmond: Detached Single-Family Homes

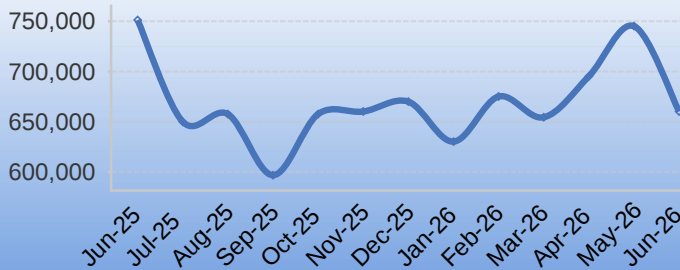
June 2026

Market Activity Summary:

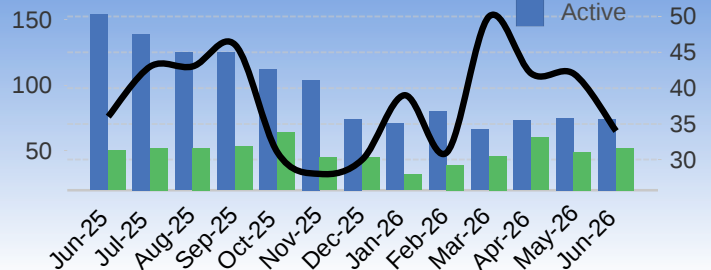
- Inventory: 74 units were listed for sale as of the last day of June - approximately 1.5 months of inventory.
- Sales Activity: 52 units were sold during June,
- Median Sales Price: \$660,000 during June
- Average price per sq.ft. in June was \$593
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 110% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	74	34	52	1.5	\$609,134	\$660,000	\$674,832	21	\$492	\$593	110%
May-26	75	42	49	1.5	\$695,364	\$745,000	\$762,722	25	\$471	\$547	109%
Apr-26	73	42	60	1.6	\$710,333	\$695,000	\$756,263	23	\$476	\$532	107%
Mar-26	66	50	46	1.7	\$690,019	\$654,444	\$726,150	31	\$487	\$516	105%
Feb-26	80	31	39	2.1	\$667,119	\$675,000	\$686,935	45	\$467	\$441	103%
Jan-26	71	39	32	1.8	\$673,696	\$630,000	\$678,843	53	\$489	\$493	101%
Dec-25	74	30	45	1.5	\$663,368	\$670,000	\$701,791	35	\$463	\$515	106%
Nov-25	104	28	45	2.0	\$685,921	\$660,000	\$699,611	39	\$479	\$479	102%
Oct-25	112	31	64	2.0	\$672,330	\$657,500	\$689,687	36	\$465	\$485	103%
Sep-25	125	46	53	2.5	\$632,715	\$596,811	\$637,666	38	\$473	\$518	101%
Aug-25	125	43	52	2.5	\$681,052	\$657,500	\$700,284	36	\$469	\$524	103%
Jul-25	139	43	52	2.7	\$676,525	\$650,000	\$684,044	40	\$495	\$485	101%
Jun-25	154	36	50	3.1	\$793,823	\$751,000	\$810,320	38	\$496	\$552	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	52	4%	\$675,954	-0.251%	\$660,000	-12.1%	\$674,832	-16.7%	21	-44.7%	110%
Jun-25	50	6.38%	\$677,653	-1.65%	\$751,000	11.2%	\$810,320	9.2%	38	65.2%	103%
Jun-24	47	17.5%	\$689,055	-5.66%	\$675,400	-8.11%	\$742,082	-4.62%	23	4.55%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	43	39	32	36	30
\$500-599K	54	52	55	38	39
\$600-699K	54	48	61	52	46
\$700-799K	41	41	31	36	55
\$800-899K	34	36	36	20	44
\$900-999K	24	15	23	8	38
\$1-1.299M	18	23	29	27	63
\$1.3-1.699M	6	8	4	6	10
\$1.7-1.999M	3	0	0	1	4
\$2-2.999M	1	1	2	0	1
>3M	0	0	0	0	0
Total	278	263	273	224	330

Presented by:

Includes Richmond, North Richmond and Point Richmond

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Market Activity Summary:

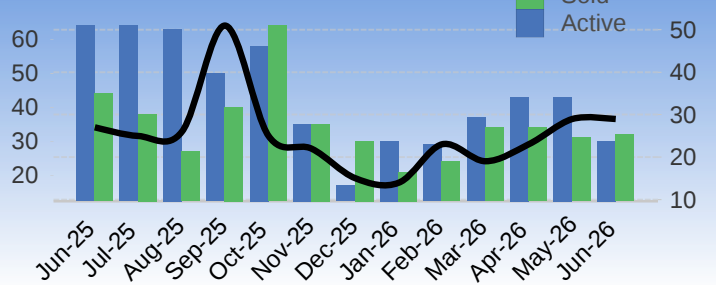
- Inventory: 30 units were listed for sale as of the last day of June - approximately 1.1 months of inventory.
- Sales Activity: 32 units were sold during June,
- Median Sales Price: \$924,000 during June
- Average price per sq.ft. in June was \$631
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 110% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	30	29	32	1.1	\$858,423	\$924,000	\$948,696	12	\$598	\$631	110%
May-26	43	29	31	1.3	\$889,129	\$948,000	\$940,679	18	\$597	\$606	106%
Apr-26	43	23	34	1.4	\$876,228	\$885,000	\$962,668	25	\$583	\$654	110%
Mar-26	37	19	34	1.5	\$836,365	\$845,000	\$884,649	14	\$579	\$663	106%
Feb-26	29	23	24	1.3	\$785,776	\$762,000	\$804,812	26	\$629	\$613	103%
Jan-26	30	14	21	1.1	\$916,142	\$900,000	\$933,166	30	\$657	\$603	102%
Dec-25	17	15	30	0.4	\$857,411	\$845,000	\$876,354	24	\$650	\$628	102%
Nov-25	35	22	35	0.8	\$831,578	\$840,000	\$869,784	21	\$633	\$585	104%
Oct-25	58	25	64	1.4	\$875,777	\$875,000	\$917,232	26	\$618	\$602	105%
Sep-25	50	51	40	1.5	\$873,171	\$834,000	\$900,140	24	\$579	\$622	103%
Aug-25	63	26	27	1.8	\$896,731	\$880,000	\$912,565	32	\$581	\$620	102%
Jul-25	64	25	38	1.7	\$844,938	\$850,000	\$872,657	27	\$594	\$632	103%
Jun-25	64	27	44	1.9	\$838,325	\$857,500	\$866,040	26	\$602	\$607	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	32	-27.3%	\$873,153	2.39%	\$924,000	7.76%	\$948,696	9.54%	12	-53.8%	110%
Jun-25	44	-10.2%	\$852,734	-4.77%	\$857,500	0.882%	\$866,040	-4.99%	26	30%	103%
Jun-24	49	19.5%	\$895,406	-0.379%	\$850,000	-1.73%	\$911,528	-0.912%	20	100%	105%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	2	0
\$500-599K	3	3	2	3	3
\$600-699K	9	11	15	13	10
\$700-799K	38	41	41	48	30
\$800-899K	47	52	60	56	48
\$900-999K	34	38	32	24	55
\$1-1.299M	33	28	41	28	79
\$1.3-1.699M	12	10	17	10	45
\$1.7-1.999M	0	1	2	1	4
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	176	185	210	185	274

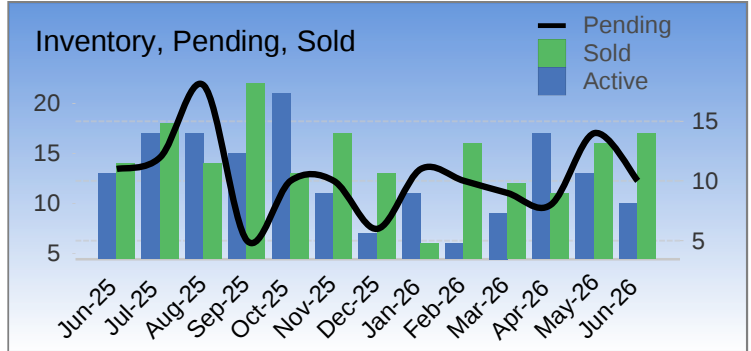
Presented by:

San Lorenzo: Detached Single-Family Homes

June 2026

Market Activity Summary:

- Inventory: 10 units were listed for sale as of the last day of June - approximately 0.8 months of inventory.
- Sales Activity: 17 units were sold during June,
- Median Sales Price: \$883,000 during June
- Average price per sq.ft. in June was \$668
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	10	10	17	0.8	\$853,042	\$883,000	\$869,135	18	\$663	\$668	102%
May-26	13	14	16	1.1	\$782,667	\$824,400	\$794,956	18	\$646	\$627	102%
Apr-26	17	8	11	1.3	\$746,272	\$820,000	\$809,818	10	\$683	\$730	109%
Mar-26	9	9	12	0.8	\$773,490	\$800,000	\$821,000	13	\$638	\$699	106%
Feb-26	6	10	16	0.5	\$803,479	\$817,950	\$824,809	27	\$704	\$627	103%
Jan-26	11	11	6	1.0	\$789,483	\$797,500	\$794,433	27	\$656	\$681	101%
Dec-25	7	6	13	0.6	\$758,592	\$760,000	\$773,692	19	\$672	\$676	102%
Nov-25	11	10	17	0.6	\$826,505	\$810,000	\$833,111	15	\$741	\$619	101%
Oct-25	21	10	13	1.3	\$762,975	\$800,000	\$777,115	43	\$619	\$657	102%
Sep-25	15	5	22	1.0	\$822,672	\$850,000	\$852,122	17	\$630	\$650	104%
Aug-25	17	18	14	1.1	\$788,985	\$815,000	\$807,928	24	\$647	\$630	103%
Jul-25	17	12	18	1.0	\$821,249	\$857,500	\$836,506	20	\$682	\$626	102%
Jun-25	13	11	14	0.9	\$840,702	\$849,444	\$860,420	16	\$612	\$643	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	17	21.4%	\$833,386	1.36%	\$883,000	3.95%	\$869,135	1.01%	18	12.5%	102%
Jun-25	14	7.69%	\$822,238	-3.4%	\$849,444	-7.16%	\$860,420	-6.03%	16	6.67%	102%
Jun-24	13	0%	\$851,166	6.24%	\$915,000	7.65%	\$915,607	10.4%	15	50%	105%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	2	1	2	1
\$600-699K	5	2	2	4	1
\$700-799K	23	17	12	21	11
\$800-899K	33	33	20	25	32
\$900-999K	17	12	15	11	29
\$1-1.299M	0	8	13	5	30
\$1.3-1.699M	0	0	0	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	78	74	63	68	105

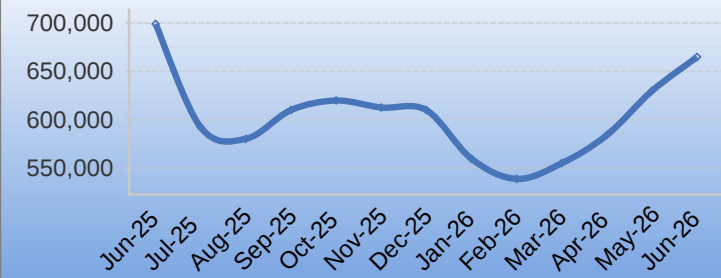
Presented by:

Market Activity Summary:

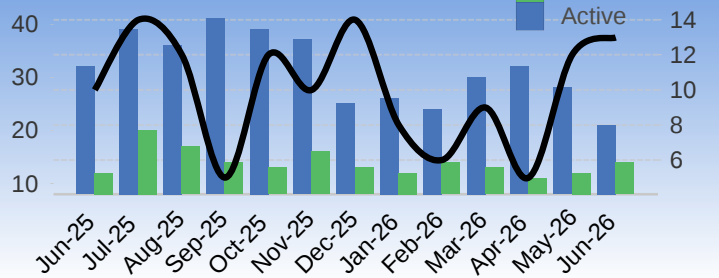
- Inventory: 21 units were listed for sale as of the last day of June - approximately 1.9 months of inventory.
- Sales Activity: 14 units were sold during June,
- Median Sales Price: \$665,000 during June
- Average price per sq.ft. in June was \$470
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 106% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	21	13	14	1.9	\$609,906	\$665,000	\$645,634	16	\$453	\$470	106%
May-26	28	12	12	2.3	\$651,583	\$630,000	\$661,250	23	\$464	\$497	102%
Apr-26	32	5	11	2.6	\$582,549	\$584,000	\$579,545	45	\$460	\$507	99%
Mar-26	30	9	13	2.3	\$555,984	\$555,000	\$571,076	35	\$482	\$509	103%
Feb-26	24	6	14	2.0	\$567,113	\$538,500	\$572,857	63	\$449	\$505	101%
Jan-26	26	8	12	2.0	\$575,150	\$559,500	\$579,916	32	\$475	\$488	101%
Dec-25	25	14	13	1.9	\$625,522	\$610,000	\$628,384	32	\$492	\$465	100%
Nov-25	37	10	16	2.7	\$607,889	\$612,500	\$624,262	31	\$508	\$461	102%
Oct-25	39	12	13	2.8	\$619,134	\$620,000	\$613,846	51	\$518	\$508	99%
Sep-25	41	5	14	2.6	\$594,203	\$610,000	\$599,400	43	\$483	\$501	101%
Aug-25	36	12	17	2.3	\$562,985	\$580,000	\$579,117	25	\$514	\$499	103%
Jul-25	39	14	20	3.0	\$578,944	\$592,000	\$581,450	38	\$495	\$467	100%
Jun-25	32	10	12	3.4	\$657,149	\$699,000	\$657,250	52	\$509	\$501	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	14	16.7%	\$642,750	1.18%	\$665,000	-4.86%	\$645,634	-1.77%	16	-69.2%	106%
Jun-25	12	-7.69%	\$635,253	8.74%	\$699,000	10.1%	\$657,250	4.9%	52	73.3%	100%
Jun-24	13	85.7%	\$584,199	-9.45%	\$635,000	-0.781%	\$626,538	3.68%	30	87.5%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	14	12	11	9	8
\$500-599K	28	19	19	18	14
\$600-699K	17	20	22	10	28
\$700-799K	12	16	12	17	24
\$800-899K	3	2	4	2	9
\$900-999K	1	1	0	0	1
\$1-1.299M	1	0	0	0	1
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	76	70	68	56	85

Presented by:

San Ramon: Detached Single-Family Homes

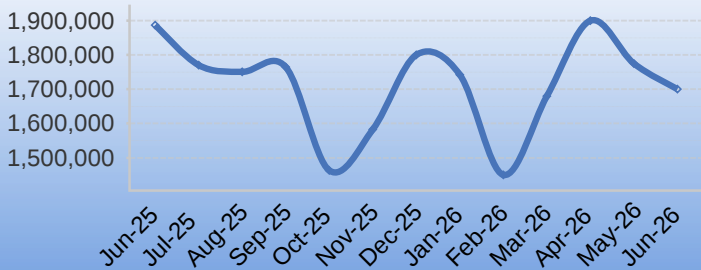
June 2026

Market Activity Summary:

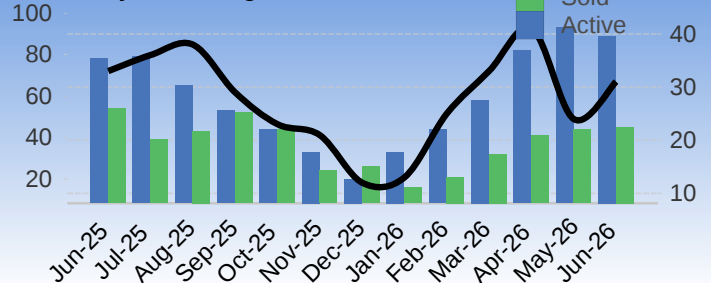
- Inventory: 89 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 45 units were sold during June,
- Median Sales Price: \$1,700,000 during June
- Average price per sq.ft. in June was \$759
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	89	31	45	2.1	\$1,804,234	\$1,700,000	\$1,795,941	18	\$750	\$759	100%
May-26	93	24	44	2.4	\$1,870,322	\$1,775,000	\$1,864,069	16	\$749	\$761	100%
Apr-26	82	41	41	2.6	\$1,887,346	\$1,900,000	\$1,885,746	15	\$743	\$751	100%
Mar-26	58	33	32	2.6	\$1,815,611	\$1,679,500	\$1,822,232	14	\$747	\$746	100%
Feb-26	44	25	21	2.1	\$1,592,899	\$1,450,000	\$1,604,047	16	\$742	\$769	102%
Jan-26	33	13	16	1.5	\$1,803,078	\$1,742,500	\$1,794,819	24	\$745	\$739	100%
Dec-25	20	12	26	0.7	\$1,842,359	\$1,800,000	\$1,850,269	15	\$759	\$740	100%
Nov-25	33	21	24	0.8	\$1,769,324	\$1,582,500	\$1,742,603	35	\$791	\$753	98%
Oct-25	44	23	44	1.0	\$1,664,125	\$1,462,744	\$1,635,495	34	\$765	\$737	98%
Sep-25	53	29	52	1.2	\$1,806,216	\$1,765,000	\$1,794,997	21	\$748	\$726	100%
Aug-25	65	38	43	1.4	\$1,826,226	\$1,750,700	\$1,802,106	16	\$746	\$736	99%
Jul-25	79	36	39	1.8	\$1,876,168	\$1,770,000	\$1,855,238	22	\$761	\$764	99%
Jun-25	78	33	54	1.9	\$2,005,195	\$1,887,500	\$1,980,059	19	\$760	\$764	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	45	-16.7%	\$1,747,577	-3.46%	\$1,700,000	-9.93%	\$1,795,941	-9.3%	18	-5.26%	100%
Jun-25	54	20%	\$1,810,264	-4.38%	\$1,887,500	-1.69%	\$1,980,059	0.898%	19	90%	99%
Jun-24	45	15.4%	\$1,893,183	-1.6%	\$1,920,000	3.78%	\$1,962,441	3.39%	10	-9.09%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	2	1	0	0
\$800-899K	2	1	2	1	2
\$900-999K	3	1	1	0	0
\$1-1.299M	22	7	4	14	9
\$1.3-1.699M	71	61	53	68	49
\$1.7-1.999M	42	40	55	45	83
\$2-2.999M	51	66	82	52	157
>3M	8	15	12	5	26
Total	199	193	210	185	326

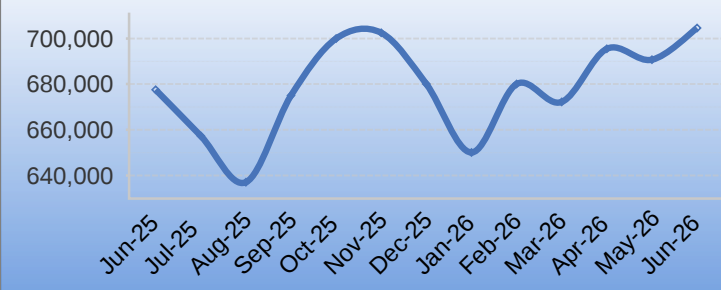
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Market Activity Summary:

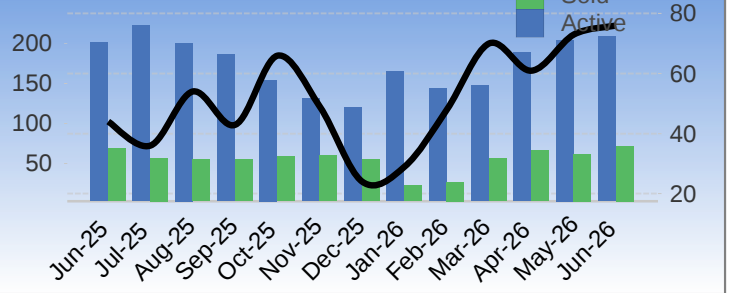
- Inventory: 208 units were listed for sale as of the last day of June - approximately 3.2 months of inventory.
- Sales Activity: 72 units were sold during June,
- Median Sales Price: \$704,500 during June
- Average price per sq.ft. in June was \$358
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	208	76	72	3.2	\$742,753	\$704,500	\$736,617	32	\$364	\$358	99%
May-26	204	73	62	3.4	\$704,516	\$690,659	\$708,072	32	\$355	\$355	100%
Apr-26	188	61	66	3.8	\$746,691	\$695,500	\$741,447	36	\$367	\$354	100%
Mar-26	147	70	56	4.2	\$711,989	\$672,162	\$712,788	34	\$367	\$353	100%
Feb-26	144	48	27	4.2	\$751,229	\$680,000	\$738,259	62	\$379	\$375	100%
Jan-26	165	29	23	3.6	\$689,102	\$650,000	\$683,896	33	\$380	\$363	99%
Dec-25	120	24	55	2.1	\$689,969	\$680,000	\$682,186	47	\$395	\$349	99%
Nov-25	131	49	60	2.4	\$760,357	\$702,500	\$755,162	37	\$389	\$367	100%
Oct-25	154	66	59	2.9	\$717,043	\$700,000	\$712,321	41	\$381	\$355	99%
Sep-25	186	43	55	3.4	\$760,771	\$675,000	\$742,802	36	\$373	\$344	98%
Aug-25	200	54	55	3.4	\$671,370	\$637,000	\$654,128	48	\$382	\$350	97%
Jul-25	222	36	57	3.7	\$710,811	\$657,282	\$695,699	41	\$381	\$381	98%
Jun-25	201	44	69	3.3	\$704,229	\$677,500	\$696,633	29	\$386	\$362	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	72	4.35%	\$763,861	-0.905%	\$704,500	3.99%	\$736,617	5.74%	32	10.3%	99%
Jun-25	69	-4.17%	\$770,837	-9.47%	\$677,500	-8.14%	\$696,633	-13%	29	45%	99%
Jun-24	72	44%	\$851,487	7%	\$737,500	5.74%	\$800,731	12%	20	11.1%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	24	28	24	26	19
\$500-599K	67	61	52	53	38
\$600-699K	73	89	76	63	79
\$700-799K	62	70	67	66	101
\$800-899K	37	36	60	39	81
\$900-999K	13	22	27	20	52
\$1-1.299M	16	13	45	15	57
\$1.3-1.699M	11	7	16	0	21
\$1.7-1.999M	3	0	2	1	1
\$2-2.999M	0	1	1	0	3
>3M	0	0	0	0	0
Total	306	327	370	283	452

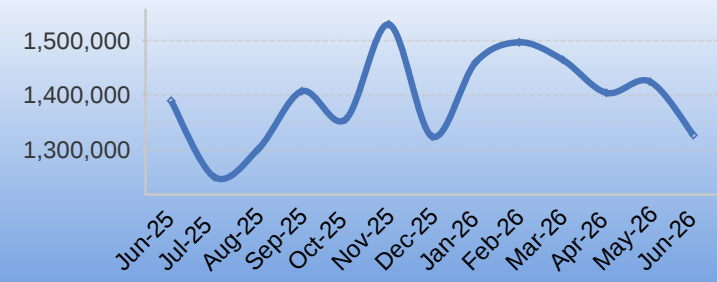
Presented by:

Market Activity Summary:

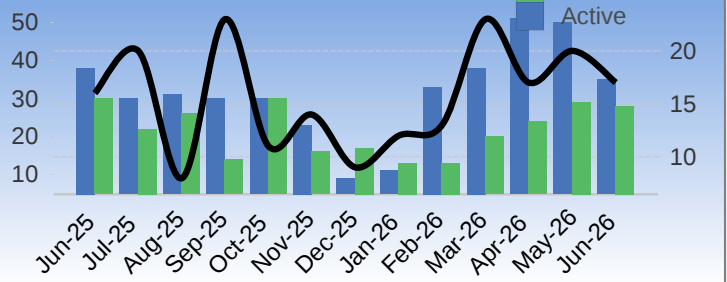
- Inventory: 35 units were listed for sale as of the last day of June - approximately 1.4 months of inventory.
- Sales Activity: 28 units were sold during June,
- Median Sales Price: \$1,327,500 during June
- Average price per sq.ft. in June was \$792
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	35	17	28	1.4	\$1,401,163	\$1,327,500	\$1,429,857	25	\$789	\$792	102%
May-26	50	20	29	2.1	\$1,360,260	\$1,425,000	\$1,405,544	26	\$828	\$790	103%
Apr-26	51	17	24	2.8	\$1,409,206	\$1,405,000	\$1,469,322	16	\$807	\$825	104%
Mar-26	38	23	20	2.5	\$1,398,249	\$1,465,000	\$1,464,194	15	\$786	\$833	106%
Feb-26	33	13	13	2.4	\$1,374,537	\$1,497,000	\$1,517,461	13	\$812	\$900	109%
Jan-26	11	12	13	0.8	\$1,427,906	\$1,460,900	\$1,473,630	33	\$867	\$795	103%
Dec-25	9	9	17	0.5	\$1,267,866	\$1,325,000	\$1,306,117	30	\$801	\$832	103%
Nov-25	23	14	16	1.2	\$1,459,683	\$1,530,000	\$1,490,941	23	\$784	\$819	103%
Oct-25	30	11	30	1.3	\$1,432,361	\$1,356,000	\$1,465,391	27	\$801	\$834	103%
Sep-25	30	23	14	1.5	\$1,339,047	\$1,407,500	\$1,363,208	27	\$821	\$848	102%
Aug-25	31	8	26	1.2	\$1,338,163	\$1,302,075	\$1,344,826	27	\$800	\$796	100%
Jul-25	30	20	22	1.2	\$1,286,262	\$1,250,555	\$1,309,227	27	\$804	\$792	102%
Jun-25	38	16	30	1.6	\$1,356,099	\$1,390,000	\$1,390,095	18	\$792	\$801	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	28	-6.67%	\$1,321,431	-7.45%	\$1,327,500	-4.5%	\$1,429,857	2.86%	25	38.9%	102%
Jun-25	30	66.7%	\$1,427,740	-4.37%	\$1,390,000	-9.74%	\$1,390,095	-12.1%	18	125%	103%
Jun-24	18	12.5%	\$1,492,986	16.6%	\$1,540,000	13.9%	\$1,581,660	22.5%	8	-11.1%	108%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	0	1	0	0	0
\$700-799K	2	2	1	1	2
\$800-899K	7	2	4	8	5
\$900-999K	6	7	5	12	5
\$1-1.299M	20	20	20	24	25
\$1.3-1.699M	71	63	62	49	59
\$1.7-1.999M	11	20	9	7	24
\$2-2.999M	8	15	8	4	14
>3M	1	0	0	0	1
Total	127	130	109	105	135

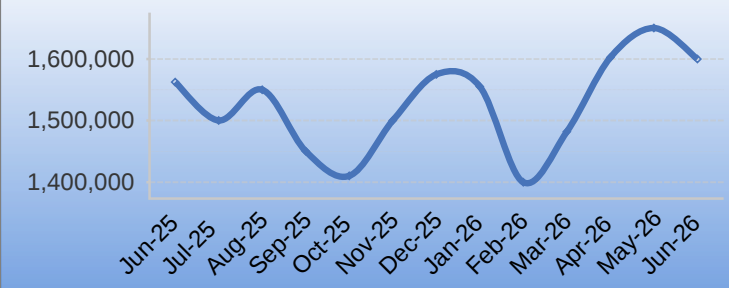
Presented by:

Market Activity Summary:

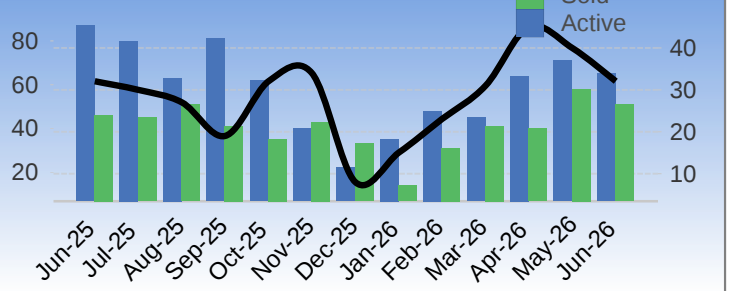
- Inventory: 65 units were listed for sale as of the last day of June - approximately 1.3 months of inventory.
- Sales Activity: 51 units were sold during June,
- Median Sales Price: \$1,600,000 during June
- Average price per sq.ft. in June was \$754
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	65	32	51	1.3	\$1,728,289	\$1,600,000	\$1,743,403	23	\$760	\$754	101%
May-26	71	40	58	1.6	\$1,662,996	\$1,650,000	\$1,691,394	15	\$760	\$755	102%
Apr-26	64	45	40	1.8	\$1,660,794	\$1,602,500	\$1,706,406	13	\$748	\$773	103%
Mar-26	45	31	41	1.6	\$1,654,998	\$1,482,000	\$1,735,865	12	\$797	\$775	106%
Feb-26	48	23	31	1.8	\$1,615,250	\$1,400,000	\$1,632,612	22	\$805	\$776	102%
Jan-26	35	15	14	1.2	\$1,581,710	\$1,555,000	\$1,572,714	22	\$805	\$790	100%
Dec-25	22	8	33	0.6	\$1,610,750	\$1,575,000	\$1,641,287	29	\$768	\$751	102%
Nov-25	40	34	43	1.0	\$1,558,434	\$1,500,000	\$1,541,113	28	\$799	\$737	99%
Oct-25	62	32	35	1.5	\$1,395,602	\$1,410,000	\$1,414,157	22	\$788	\$721	102%
Sep-25	81	19	41	1.8	\$1,505,133	\$1,450,000	\$1,495,958	27	\$774	\$741	99%
Aug-25	63	27	51	1.3	\$1,645,852	\$1,550,000	\$1,613,147	31	\$789	\$707	99%
Jul-25	80	30	45	1.8	\$1,529,199	\$1,500,000	\$1,541,563	19	\$777	\$809	101%
Jun-25	87	32	46	2.0	\$1,658,735	\$1,562,500	\$1,681,951	21	\$802	\$763	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	51	10.9%	\$1,702,481	6.22%	\$1,600,000	2.4%	\$1,743,403	3.65%	23	9.52%	101%
Jun-25	46	17.9%	\$1,602,713	-7.88%	\$1,562,500	-12.2%	\$1,681,951	-9.72%	21	16.7%	102%
Jun-24	39	-26.4%	\$1,739,880	0.661%	\$1,780,000	16.6%	\$1,862,974	12.7%	18	-25%	105%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	1	1	1	0
\$700-799K	2	2	0	0	1
\$800-899K	2	2	3	2	1
\$900-999K	3	5	4	4	3
\$1-1.299M	41	41	31	33	30
\$1.3-1.699M	97	66	72	72	105
\$1.7-1.999M	43	41	42	36	61
\$2-2.999M	35	28	43	25	71
>3M	11	11	1	8	13
Total	235	197	197	181	285

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