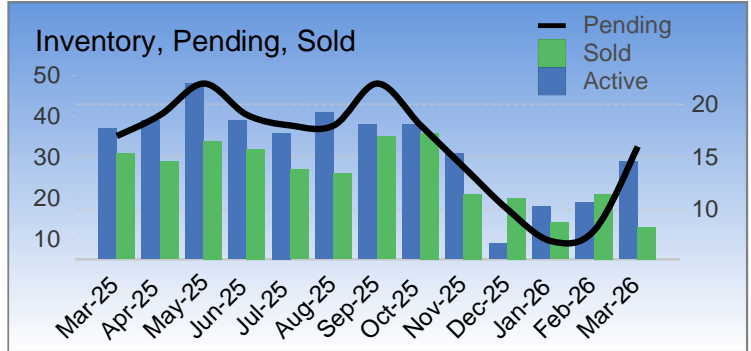


Market Activity Summary:

- Inventory: 29 units were listed for sale as of the last day of March - approximately 1.9 months of inventory.
- Sales Activity: 13 units were sold during March,
- Median Sales Price: \$1,200,000 during March
- Average price per sq.ft. in March was \$749
- Average Days-on-Market (DOM) is approximately 24 days
- Sold over Asking: On average, buyers paid 114% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	29	16	13	1.9	\$1,378,230	\$1,200,000	\$1,549,230	24	\$710	\$749	114%
Feb-26	19	8	21	1.1	\$1,432,523	\$1,540,000	\$1,601,751	10	\$695	\$778	113%
Jan-26	18	7	14	1.0	\$1,425,714	\$1,287,500	\$1,444,999	36	\$702	\$695	101%
Dec-25	9	10	20	0.4	\$1,190,035	\$1,212,500	\$1,324,265	30	\$741	\$738	111%
Nov-25	31	14	21	1.0	\$1,392,952	\$1,530,000	\$1,583,095	14	\$713	\$779	115%
Oct-25	38	18	36	1.2	\$1,338,375	\$1,442,500	\$1,498,027	29	\$695	\$773	112%
Sep-25	38	22	35	1.3	\$1,162,842	\$1,350,000	\$1,326,528	26	\$694	\$745	115%
Aug-25	41	18	26	1.5	\$1,126,915	\$1,159,000	\$1,200,615	24	\$709	\$777	108%
Jul-25	36	18	27	1.2	\$1,248,259	\$1,375,000	\$1,384,938	27	\$738	\$816	111%
Jun-25	39	19	32	1.3	\$1,427,853	\$1,360,004	\$1,561,789	16	\$751	\$848	111%
May-25	48	22	34	1.5	\$1,311,111	\$1,442,500	\$1,484,553	16	\$775	\$858	115%
Apr-25	39	19	29	1.6	\$1,201,379	\$1,300,000	\$1,357,120	16	\$739	\$821	113%
Mar-25	37	17	31	1.8	\$1,261,258	\$1,426,000	\$1,426,754	19	\$723	\$838	115%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	13	-58.1%	\$1,435,996	11.1%	\$1,200,000	-15.8%	\$1,549,230	8.58%	24	26.3%	114%
Mar-25	31	47.6%	\$1,292,972	0.0214%	\$1,426,000	-0.0701%	\$1,426,754	-3.01%	19	35.7%	115%
Mar-24	21	-12.5%	\$1,292,696	2.65%	\$1,427,000	9.77%	\$1,471,085	10.4%	14	0%	112%

Sales Activity and Price Trends

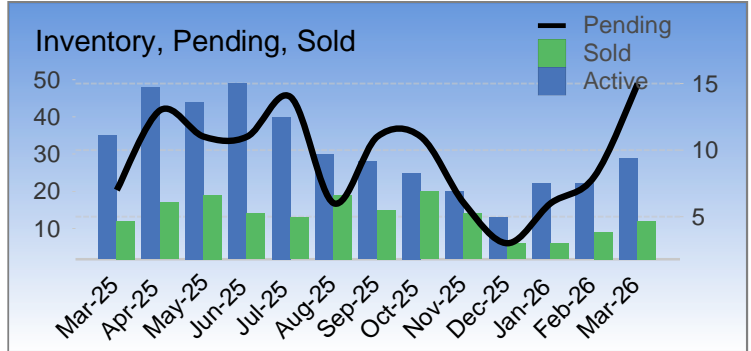
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	1	0	0
\$500-599K	0	0	1	0	0
\$600-699K	0	2	0	0	0
\$700-799K	3	2	0	3	1
\$800-899K	2	4	2	2	2
\$900-999K	1	2	1	7	2
\$1-1.299M	13	16	8	20	9
\$1.3-1.699M	15	27	19	15	35
\$1.7-1.999M	10	6	7	4	4
\$2-2.999M	2	3	1	1	13
>3M	2	0	1	0	0
Total	48	62	41	52	66

Presented by:



Market Activity Summary:

- Inventory: 29 units were listed for sale as of the last day of March - approximately 3.2 months of inventory.
- Sales Activity: 12 units were sold during March,
- Median Sales Price: \$2,850,000 during March
- Average price per sq.ft. in March was \$897
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 102% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	29	15	12	3.2	\$3,068,916	\$2,850,000	\$3,122,916	36	\$892	\$897	102%
Feb-26	22	8	9	3.1	\$2,296,111	\$2,300,000	\$2,336,111	23	\$896	\$844	102%
Jan-26	22	6	6	2.5	\$2,440,333	\$2,375,000	\$2,493,333	27	\$910	\$884	104%
Dec-25	13	3	6	1.0	\$2,735,481	\$2,415,000	\$2,653,333	56	\$948	\$886	97%
Nov-25	20	6	14	1.2	\$2,966,475	\$2,782,500	\$2,888,466	36	\$931	\$873	98%
Oct-25	25	11	20	1.4	\$2,438,688	\$2,142,500	\$2,472,195	39	\$883	\$772	103%
Sep-25	28	11	15	1.9	\$2,724,400	\$2,349,000	\$2,823,533	25	\$870	\$873	103%
Aug-25	30	6	19	2.0	\$2,556,357	\$2,425,000	\$2,538,184	26	\$871	\$782	100%
Jul-25	40	14	13	2.6	\$2,902,076	\$3,150,000	\$2,911,233	28	\$869	\$840	101%
Jun-25	49	11	14	3.0	\$2,698,628	\$2,499,000	\$2,682,000	32	\$852	\$808	99%
May-25	44	11	19	2.8	\$2,870,315	\$2,810,000	\$2,916,447	16	\$856	\$866	102%
Apr-25	48	13	17	4.2	\$2,362,411	\$2,325,000	\$2,432,823	15	\$848	\$830	104%
Mar-25	35	7	12	4.4	\$3,223,750	\$2,889,625	\$3,208,604	29	\$881	\$882	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	12	0%	\$2,703,849	-4.97%	\$2,850,000	-1.37%	\$3,122,916	-2.67%	36	24.1%	102%
Mar-25	12	20%	\$2,845,166	-16.1%	\$2,889,625	-3.52%	\$3,208,604	4.54%	29	20.8%	100%
Mar-24	10	-28.6%	\$3,389,330	2.53%	\$2,995,000	28.6%	\$3,069,250	17.5%	24	118%	100%

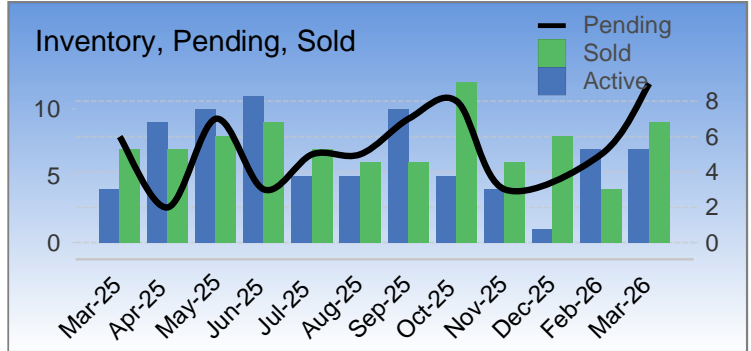
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	1	3	0	1	0
\$1.7-1.999M	5	2	5	4	4
\$2-2.999M	13	11	11	13	17
>3M	8	8	6	6	22
Total	27	24	22	24	43

Presented by:

Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of March - approximately 1.6 months of inventory.
- Sales Activity: 9 units were sold during March,
- Median Sales Price: \$1,325,000 during March
- Average price per sq.ft. in March was \$1,061
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 132% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	7	9	9	1.6	\$1,074,000	\$1,325,000	\$1,411,229	14	\$872	\$1,061	132%
Feb-26	7	5	4	1.8	\$1,148,750	\$1,556,944	\$1,524,722	11	\$816	\$977	134%
Dec-25	1	0	8	0.1	\$988,874	\$1,237,500	\$1,209,250	19	\$676	\$989	122%
Nov-25	4	3	6	0.5	\$1,065,833	\$1,336,000	\$1,313,666	14	\$915	\$1,191	124%
Oct-25	5	8	12	0.6	\$1,294,583	\$1,595,000	\$1,637,083	16	\$789	\$1,008	125%
Sep-25	10	7	6	1.6	\$1,164,333	\$1,403,000	\$1,512,666	15	\$891	\$1,056	129%
Aug-25	5	5	6	0.7	\$960,333	\$950,000	\$1,136,666	24	\$871	\$854	117%
Jul-25	5	5	7	0.6	\$1,083,285	\$1,100,000	\$1,373,428	13	\$822	\$1,083	127%
Jun-25	11	3	9	1.4	\$1,167,888	\$1,800,000	\$1,701,444	15	\$817	\$1,168	142%
May-25	10	7	8	1.4	\$1,205,250	\$1,425,000	\$1,555,000	17	\$875	\$1,184	128%
Apr-25	9	2	7	1.5	\$1,073,142	\$1,185,000	\$1,272,142	26	\$862	\$992	120%
Mar-25	4	6	7	0.9	\$1,168,428	\$1,600,000	\$1,585,028	32	\$851	\$966	136%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	9	28.6%	\$1,191,214	9.6%	\$1,325,000	-17.2%	\$1,411,229	-11%	14	-56.3%	132%
Mar-25	7	75%	\$1,086,857	0.884%	\$1,600,000	51.1%	\$1,585,028	23.6%	32	-53.6%	136%
Mar-24	4	-50%	\$1,077,333	0.162%	\$1,059,000	-27%	\$1,282,000	-11.7%	69	667%	112%

Sales Activity and Price Trends

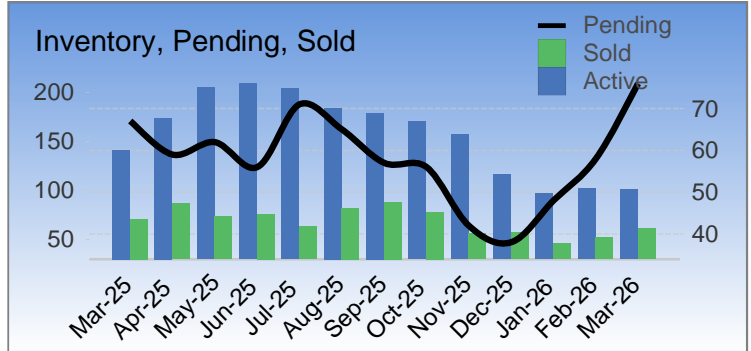
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	1	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	1	0	0	0
\$900-999K	1	1	1	1	0
\$1-1.299M	3	3	3	4	5
\$1.3-1.699M	7	4	4	4	9
\$1.7-1.999M	1	2	0	0	2
\$2-2.999M	1	2	2	2	1
>3M	0	0	0	0	0
Total	13	13	11	11	17

Presented by:



Market Activity Summary:

- Inventory: 101 units were listed for sale as of the last day of March - approximately 2.1 months of inventory.
- Sales Activity: 61 units were sold during March,
- Median Sales Price: \$615,000 during March
- Average price per sq.ft. in March was \$342
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	101	76	61	2.1	\$622,279	\$615,000	\$629,456	34	\$350	\$342	101%
Feb-26	102	58	52	2.1	\$592,613	\$600,000	\$595,716	50	\$347	\$339	101%
Jan-26	97	48	46	2.0	\$604,656	\$584,475	\$596,787	58	\$339	\$337	99%
Dec-25	116	38	57	1.9	\$614,696	\$630,000	\$615,700	43	\$337	\$321	100%
Nov-25	157	42	56	2.2	\$636,800	\$621,500	\$632,756	45	\$338	\$331	100%
Oct-25	170	56	78	2.1	\$613,649	\$615,000	\$613,697	44	\$337	\$317	100%
Sep-25	179	57	88	2.4	\$608,595	\$597,000	\$606,664	42	\$332	\$327	100%
Aug-25	184	65	82	2.6	\$599,112	\$610,000	\$604,971	36	\$328	\$338	101%
Jul-25	204	71	63	2.9	\$579,249	\$575,000	\$585,563	24	\$325	\$360	102%
Jun-25	209	56	76	2.7	\$598,734	\$590,000	\$604,550	27	\$335	\$347	101%
May-25	205	62	73	2.7	\$619,728	\$610,000	\$622,585	33	\$337	\$344	101%
Apr-25	174	59	87	2.4	\$643,559	\$636,000	\$647,017	30	\$336	\$340	101%
Mar-25	141	67	71	2.4	\$610,854	\$610,000	\$614,417	36	\$332	\$341	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	61	-14.1%	\$633,701	2.86%	\$615,000	0.82%	\$629,456	2.45%	34	-5.56%	101%
Mar-25	71	9.23%	\$616,087	-0.453%	\$610,000	-4.69%	\$614,417	-5.59%	36	100%	101%
Mar-24	65	-25.3%	\$618,893	1.49%	\$640,000	5.79%	\$650,778	7.8%	18	-56.1%	102%

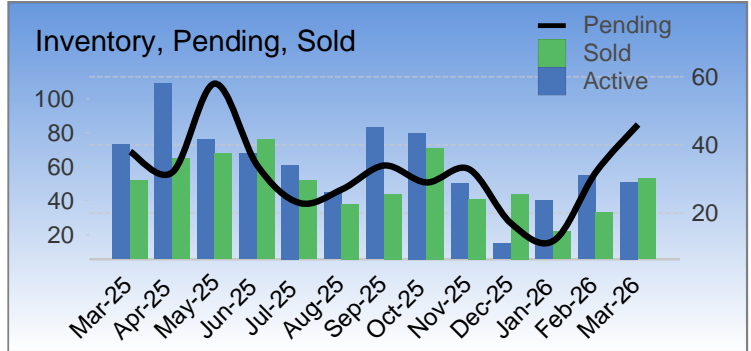
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	30	30	15	40	23
\$500-599K	46	61	55	48	43
\$600-699K	46	52	57	74	97
\$700-799K	24	28	41	31	83
\$800-899K	9	7	10	6	52
\$900-999K	3	3	2	3	17
\$1-1.299M	1	4	0	1	6
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	159	185	180	203	321

Presented by:

Market Activity Summary:

- Inventory: 51 units were listed for sale as of the last day of March - approximately 1.5 months of inventory.
- Sales Activity: 53 units were sold during March,
- Median Sales Price: \$1,685,000 during March
- Average price per sq.ft. in March was \$968
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 129% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	51	46	53	1.5	\$1,442,792	\$1,685,000	\$1,801,754	16	\$758	\$968	129%
Feb-26	55	32	33	1.7	\$1,330,387	\$1,575,000	\$1,642,848	22	\$734	\$895	123%
Jan-26	40	12	22	1.2	\$1,357,813	\$1,487,500	\$1,579,545	29	\$723	\$906	119%
Dec-25	15	17	44	0.3	\$1,535,749	\$1,480,501	\$1,728,034	28	\$652	\$902	115%
Nov-25	50	33	41	1.0	\$1,320,411	\$1,400,000	\$1,630,899	21	\$788	\$903	124%
Oct-25	80	29	71	1.6	\$1,515,788	\$1,600,000	\$1,832,048	20	\$790	\$942	124%
Sep-25	83	34	44	1.9	\$1,452,840	\$1,614,000	\$1,804,025	17	\$764	\$894	126%
Aug-25	45	27	38	0.8	\$1,311,526	\$1,412,500	\$1,598,394	27	\$723	\$923	123%
Jul-25	61	23	52	0.9	\$1,553,824	\$1,499,000	\$1,821,442	22	\$750	\$911	121%
Jun-25	68	34	76	1.0	\$1,389,802	\$1,437,500	\$1,596,177	22	\$766	\$885	117%
May-25	76	58	68	1.3	\$1,614,332	\$1,812,500	\$1,944,919	23	\$743	\$922	124%
Apr-25	109	32	65	2.3	\$1,444,676	\$1,650,000	\$1,780,427	19	\$781	\$992	125%
Mar-25	73	38	52	2.2	\$1,452,770	\$1,525,000	\$1,776,926	16	\$760	\$930	125%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	53	1.92%	\$1,505,323	-5%	\$1,685,000	10.5%	\$1,801,754	1.4%	16	0%	129%
Mar-25	52	8.33%	\$1,584,632	4.17%	\$1,525,000	-11.2%	\$1,776,926	-0.268%	16	-20%	125%
Mar-24	48	0%	\$1,521,216	-1.46%	\$1,717,000	14.1%	\$1,781,702	10.6%	20	-20%	115%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	0	0
\$500-599K	1	0	0	1	0
\$600-699K	2	1	1	0	0
\$700-799K	4	4	2	5	1
\$800-899K	3	3	6	5	2
\$900-999K	7	3	8	7	7
\$1-1.299M	14	20	18	14	18
\$1.3-1.699M	31	28	22	28	29
\$1.7-1.999M	17	16	15	18	25
\$2-2.999M	23	18	20	10	29
>3M	6	6	5	6	14
Total	108	100	97	94	125

Presented by:



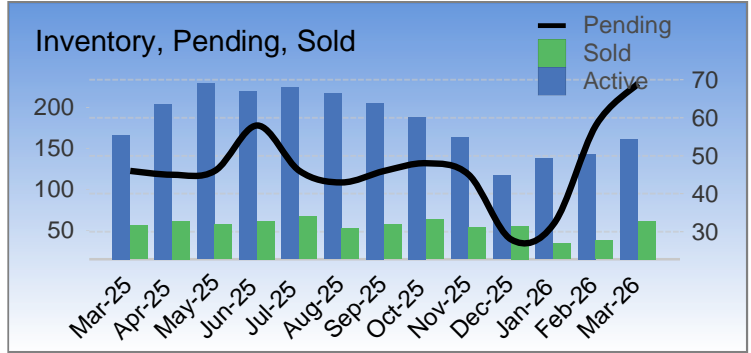
Includes Berkeley and Kensington

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 161 units were listed for sale as of the last day of March - approximately 3.9 months of inventory.
- Sales Activity: 61 units were sold during March,
- Median Sales Price: \$795,000 during March
- Average price per sq.ft. in March was \$377
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 100% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	161	69	61	3.9	\$833,318	\$795,000	\$832,244	38	\$438	\$377	100%
Feb-26	143	58	37	3.5	\$1,137,853	\$735,000	\$1,036,862	50	\$451	\$426	97%
Jan-26	137	32	34	3.0	\$820,960	\$808,501	\$810,014	83	\$448	\$365	99%
Dec-25	117	28	55	2.1	\$819,420	\$722,500	\$814,531	57	\$468	\$350	99%
Nov-25	163	45	53	2.9	\$894,981	\$815,000	\$876,515	56	\$436	\$360	98%
Oct-25	188	48	63	3.3	\$881,736	\$810,000	\$861,218	49	\$430	\$369	98%
Sep-25	205	46	57	3.5	\$888,802	\$770,000	\$865,130	56	\$425	\$371	98%
Aug-25	217	43	52	3.7	\$826,054	\$739,000	\$806,371	44	\$425	\$379	98%
Jul-25	224	46	67	3.7	\$859,430	\$820,000	\$848,513	50	\$419	\$376	99%
Jun-25	220	58	61	3.7	\$906,666	\$795,000	\$894,727	30	\$420	\$387	99%
May-25	229	46	57	4.0	\$885,100	\$785,000	\$871,373	41	\$425	\$411	99%
Apr-25	204	45	61	4.0	\$868,965	\$835,000	\$861,781	28	\$434	\$401	99%
Mar-25	166	46	56	4.0	\$854,849	\$812,000	\$848,241	42	\$460	\$402	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	61	8.93%	\$857,712	-15.2%	\$795,000	-2.09%	\$832,244	-1.89%	38	-9.52%	100%
Mar-25	56	21.7%	\$1,011,025	6.93%	\$812,000	-2.11%	\$848,241	-3.36%	42	0%	100%
Mar-24	46	-33.3%	\$945,541	3.96%	\$829,500	11.2%	\$877,730	9.09%	42	23.5%	100%

Sales Activity and Price Trends

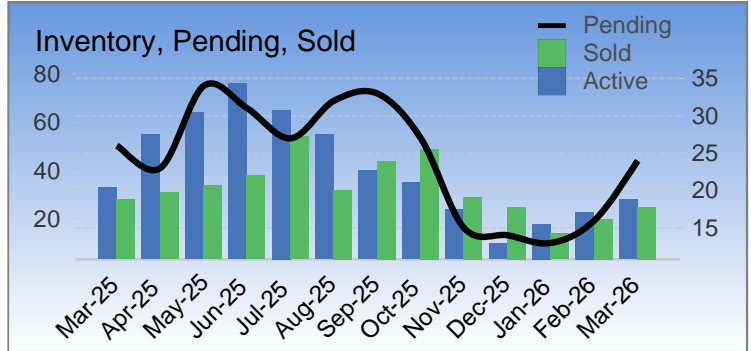
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	5	1	5	3
\$500-599K	15	8	12	11	15
\$600-699K	23	23	24	31	19
\$700-799K	23	21	30	36	43
\$800-899K	24	26	21	23	36
\$900-999K	15	15	16	13	42
\$1-1.299M	13	19	26	12	52
\$1.3-1.699M	6	7	3	9	19
\$1.7-1.999M	0	1	1	0	3
\$2-2.999M	3	1	0	0	1
>3M	2	0	0	0	2
Total	132	126	134	140	235

Presented by:

Includes Brentwood, Bethel Island, Byron, and Knightsen
 © 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist
 and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS)
 and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Market Activity Summary:

- Inventory: 28 units were listed for sale as of the last day of March - approximately 1.4 months of inventory.
- Sales Activity: 25 units were sold during March,
- Median Sales Price: \$1,350,000 during March
- Average price per sq.ft. in March was \$640
- Average Days-on-Market (DOM) is approximately 11 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	28	24	25	1.4	\$1,210,337	\$1,350,000	\$1,247,112	11	\$677	\$640	103%
Feb-26	23	16	20	1.2	\$1,128,734	\$1,153,750	\$1,174,507	21	\$604	\$725	105%
Jan-26	18	13	14	0.8	\$1,224,991	\$1,138,056	\$1,250,793	40	\$640	\$621	102%
Dec-25	10	14	25	0.3	\$1,270,909	\$1,070,000	\$1,295,304	26	\$588	\$635	104%
Nov-25	24	15	29	0.6	\$1,152,206	\$1,131,000	\$1,180,418	21	\$673	\$711	104%
Oct-25	35	27	49	0.8	\$1,250,701	\$1,140,000	\$1,253,696	21	\$656	\$739	101%
Sep-25	40	33	44	1.0	\$1,293,557	\$1,210,444	\$1,281,013	33	\$691	\$670	100%
Aug-25	55	32	32	1.4	\$1,262,679	\$1,282,500	\$1,250,727	37	\$695	\$663	99%
Jul-25	65	27	54	1.6	\$1,217,245	\$1,185,000	\$1,198,730	23	\$693	\$677	99%
Jun-25	76	31	38	2.3	\$1,217,986	\$1,242,500	\$1,241,839	27	\$704	\$724	102%
May-25	64	34	34	2.1	\$1,332,866	\$1,314,000	\$1,377,854	16	\$746	\$716	104%
Apr-25	55	23	31	2.1	\$1,370,467	\$1,325,000	\$1,430,991	21	\$713	\$708	105%
Mar-25	33	26	28	1.5	\$1,220,666	\$1,277,500	\$1,289,279	22	\$702	\$736	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	25	-10.7%	\$1,207,079	-9.91%	\$1,350,000	5.68%	\$1,247,112	-3.27%	11	-50%	103%
Mar-25	28	47.4%	\$1,339,915	12.7%	\$1,277,500	2.2%	\$1,289,279	1.15%	22	37.5%	106%
Mar-24	19	-5%	\$1,188,951	-9.66%	\$1,250,000	4.95%	\$1,274,628	-0.178%	16	-20%	104%

Sales Activity and Price Trends

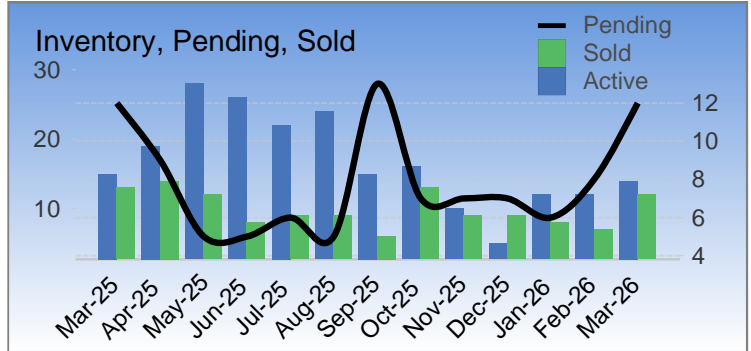
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	0	0	1	0
\$700-799K	7	3	1	3	2
\$800-899K	3	5	2	9	6
\$900-999K	5	5	6	15	4
\$1-1.299M	18	24	18	13	26
\$1.3-1.699M	18	21	14	15	42
\$1.7-1.999M	6	4	5	5	9
\$2-2.999M	1	0	0	1	3
>3M	0	2	0	1	0
Total	59	64	46	63	92

Presented by:



Market Activity Summary:

- Inventory: 14 units were listed for sale as of the last day of March - approximately 1.8 months of inventory.
- Sales Activity: 12 units were sold during March,
- Median Sales Price: \$1,182,500 during March
- Average price per sq.ft. in March was \$493
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 102% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	14	12	12	1.8	\$1,183,995	\$1,182,500	\$1,202,824	25	\$536	\$493	102%
Feb-26	12	8	7	1.6	\$1,200,428	\$1,060,000	\$1,224,857	30	\$520	\$521	103%
Jan-26	12	6	8	1.6	\$1,343,187	\$1,175,000	\$1,343,500	26	\$529	\$723	100%
Dec-25	5	7	9	0.5	\$950,888	\$875,000	\$937,222	45	\$560	\$479	98%
Nov-25	10	7	9	1.1	\$1,040,111	\$995,000	\$1,044,222	42	\$496	\$491	101%
Oct-25	16	7	13	1.7	\$1,217,376	\$1,200,000	\$1,187,838	28	\$526	\$469	98%
Sep-25	15	13	6	1.9	\$1,092,500	\$1,075,000	\$1,089,000	42	\$521	\$448	100%
Aug-25	24	5	9	2.8	\$1,109,876	\$1,100,000	\$1,081,000	45	\$491	\$479	97%
Jul-25	22	6	9	2.4	\$1,259,877	\$1,250,000	\$1,242,777	16	\$504	\$506	98%
Jun-25	26	5	8	2.3	\$1,215,112	\$1,132,500	\$1,190,375	32	\$516	\$528	98%
May-25	28	5	12	2.2	\$1,256,729	\$1,200,000	\$1,291,666	9	\$493	\$543	104%
Apr-25	19	9	14	1.6	\$1,255,778	\$1,150,900	\$1,253,244	30	\$499	\$581	100%
Mar-25	15	12	13	1.9	\$1,119,923	\$1,070,000	\$1,141,230	20	\$505	\$526	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	12	-7.69%	\$1,281,315	-3.64%	\$1,182,500	10.5%	\$1,202,824	5.4%	25	25%	102%
Mar-25	13	85.7%	\$1,329,666	-11.4%	\$1,070,000	-17.7%	\$1,141,230	-9.62%	20	81.8%	102%
Mar-24	7	-22.2%	\$1,500,571	30.8%	\$1,300,000	6.47%	\$1,262,714	7.42%	11	-42.1%	105%

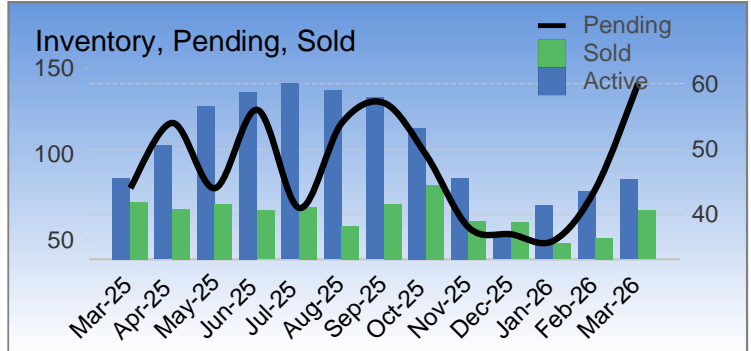
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	1
\$800-899K	4	5	1	3	2
\$900-999K	5	4	2	2	8
\$1-1.299M	8	11	5	9	13
\$1.3-1.699M	7	4	5	5	13
\$1.7-1.999M	0	0	0	0	2
\$2-2.999M	3	0	1	0	0
>3M	0	0	0	0	0
Total	27	24	14	19	39

Presented by:

Market Activity Summary:

- Inventory: 85 units were listed for sale as of the last day of March - approximately 1.6 months of inventory.
- Sales Activity: 67 units were sold during March,
- Median Sales Price: \$785,000 during March
- Average price per sq.ft. in March was \$534
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	85	60	67	1.6	\$837,115	\$785,000	\$846,298	19	\$539	\$534	101%
Feb-26	78	44	51	1.5	\$840,741	\$810,000	\$851,862	30	\$526	\$528	102%
Jan-26	70	36	48	1.3	\$791,824	\$765,000	\$792,788	40	\$524	\$510	100%
Dec-25	53	37	60	0.8	\$819,898	\$805,000	\$823,889	29	\$524	\$512	101%
Nov-25	86	38	61	1.3	\$803,622	\$790,000	\$814,387	29	\$518	\$527	101%
Oct-25	115	49	82	1.7	\$830,380	\$795,000	\$826,898	31	\$524	\$531	100%
Sep-25	133	57	71	2.0	\$836,645	\$830,000	\$846,892	25	\$525	\$514	101%
Aug-25	137	54	58	2.1	\$890,131	\$845,000	\$895,807	29	\$527	\$537	101%
Jul-25	141	41	69	2.1	\$859,703	\$810,000	\$861,231	23	\$527	\$515	100%
Jun-25	136	56	67	2.0	\$865,628	\$825,000	\$873,258	26	\$526	\$564	101%
May-25	128	44	71	1.8	\$850,711	\$825,000	\$857,411	20	\$534	\$549	101%
Apr-25	105	54	68	1.7	\$857,385	\$842,250	\$869,571	20	\$539	\$542	101%
Mar-25	86	44	72	1.6	\$863,283	\$825,000	\$889,166	15	\$525	\$554	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	67	-6.94%	\$890,708	-0.567%	\$785,000	-4.85%	\$846,298	-4.82%	19	26.7%	101%
Mar-25	72	18%	\$895,789	-0.205%	\$825,000	-1.2%	\$889,166	-1.04%	15	-11.8%	103%
Mar-24	61	-4.69%	\$897,629	5.78%	\$835,000	5.36%	\$898,543	9.18%	17	-22.7%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	5	1	2	2	3
\$500-599K	14	5	6	10	3
\$600-699K	33	25	26	21	21
\$700-799K	35	36	38	37	46
\$800-899K	32	30	32	30	46
\$900-999K	19	23	20	25	33
\$1-1.299M	17	31	25	13	46
\$1.3-1.699M	9	11	10	4	23
\$1.7-1.999M	1	2	2	0	3
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	1
Total	166	164	161	142	225

Presented by:

Market Activity Summary:

- Inventory: 70 units were listed for sale as of the last day of March - approximately 2.3 months of inventory.
- Sales Activity: 47 units were sold during March,
- Median Sales Price: \$2,100,000 during March
- Average price per sq.ft. in March was \$808
- Average Days-on-Market (DOM) is approximately 13 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	70	41	47	2.3	\$2,302,293	\$2,100,000	\$2,293,070	13	\$803	\$808	101%
Feb-26	67	37	25	2.6	\$2,348,360	\$2,150,000	\$2,363,595	23	\$783	\$819	101%
Jan-26	46	20	20	1.4	\$2,086,630	\$1,882,000	\$2,076,405	40	\$787	\$804	99%
Dec-25	24	19	35	0.5	\$2,321,301	\$2,005,000	\$2,287,179	32	\$810	\$786	99%
Nov-25	54	27	44	1.1	\$2,161,886	\$1,850,000	\$2,095,031	37	\$796	\$747	97%
Oct-25	77	35	53	1.7	\$2,164,299	\$1,942,000	\$2,144,694	27	\$814	\$779	99%
Sep-25	106	33	45	2.6	\$2,221,477	\$2,075,000	\$2,186,357	38	\$809	\$787	99%
Aug-25	84	36	40	2.2	\$2,301,095	\$2,090,913	\$2,268,675	22	\$809	\$766	99%
Jul-25	113	31	39	2.8	\$2,170,401	\$2,125,000	\$2,118,991	20	\$808	\$772	97%
Jun-25	122	31	39	2.8	\$2,269,556	\$2,050,000	\$2,258,405	16	\$819	\$815	100%
May-25	111	32	44	2.3	\$2,367,505	\$2,200,000	\$2,356,239	17	\$840	\$826	100%
Apr-25	90	28	51	2.0	\$2,305,266	\$2,300,000	\$2,331,394	16	\$853	\$848	101%
Mar-25	68	36	50	1.9	\$2,299,574	\$2,142,500	\$2,319,390	8	\$862	\$831	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	47	-6%	\$2,583,439	7.98%	\$2,100,000	-1.98%	\$2,293,070	-1.13%	13	62.5%	101%
Mar-25	50	42.9%	\$2,392,528	-20.3%	\$2,142,500	-4.78%	\$2,319,390	-5.25%	8	-38.5%	101%
Mar-24	35	-35.2%	\$3,002,664	33.3%	\$2,250,000	11.7%	\$2,447,857	16.9%	13	-56.7%	105%

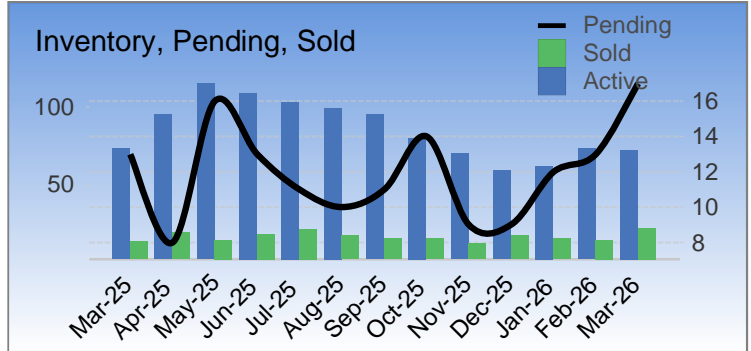
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	1	0
\$1-1.299M	4	2	4	9	4
\$1.3-1.699M	15	12	15	19	17
\$1.7-1.999M	22	30	12	22	24
\$2-2.999M	40	47	38	33	72
>3M	11	15	11	8	34
Total	92	106	80	92	151

Presented by:

Market Activity Summary:

- Inventory: 72 units were listed for sale as of the last day of March - approximately 4.5 months of inventory.
- Sales Activity: 22 units were sold during March,
- Median Sales Price: \$734,500 during March
- Average price per sq.ft. in March was \$354
- Average Days-on-Market (DOM) is approximately 50 days
- Sold over Asking: On average, buyers paid 99% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	72	17	22	4.5	\$790,051	\$734,500	\$785,040	50	\$390	\$354	99%
Feb-26	73	13	14	4.9	\$877,744	\$789,500	\$859,696	81	\$401	\$386	99%
Jan-26	62	12	15	4.2	\$985,166	\$858,000	\$954,600	53	\$395	\$382	97%
Dec-25	59	9	17	4.2	\$953,646	\$840,000	\$926,750	64	\$386	\$362	98%
Nov-25	70	9	12	5.1	\$931,045	\$747,500	\$906,083	59	\$361	\$352	97%
Oct-25	80	14	15	5.2	\$864,894	\$735,000	\$837,366	80	\$376	\$361	97%
Sep-25	95	11	15	5.4	\$818,130	\$775,000	\$796,266	92	\$369	\$378	97%
Aug-25	99	10	17	5.4	\$891,934	\$775,000	\$884,504	60	\$376	\$337	99%
Jul-25	103	11	21	5.9	\$892,621	\$880,000	\$874,464	45	\$379	\$352	98%
Jun-25	109	13	18	6.6	\$899,482	\$834,000	\$872,055	55	\$384	\$356	97%
May-25	115	16	14	7.7	\$1,123,893	\$882,500	\$1,059,126	35	\$379	\$357	95%
Apr-25	95	8	19	5.8	\$945,998	\$850,000	\$947,547	39	\$396	\$429	100%
Mar-25	73	13	13	4.8	\$1,000,753	\$950,000	\$981,923	75	\$395	\$340	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	22	69.2%	\$873,307	-16.8%	\$734,500	-22.7%	\$785,040	-20.1%	50	-33.3%	99%
Mar-25	13	-18.8%	\$1,049,131	0.376%	\$950,000	17.1%	\$981,923	2.98%	75	341%	99%
Mar-24	16	0%	\$1,045,202	-6.95%	\$811,250	1.41%	\$953,468	-0.951%	17	-68.5%	99%

Sales Activity and Price Trends

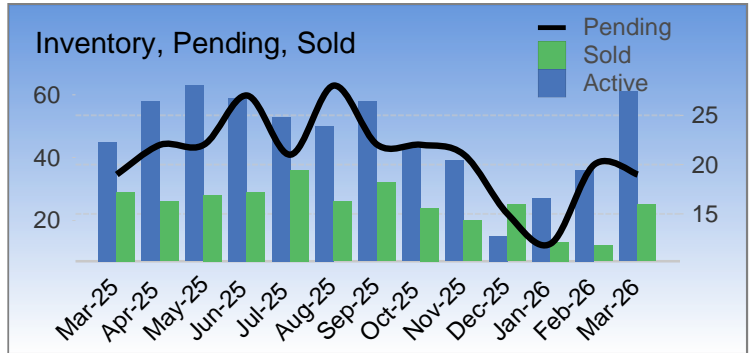
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	1
\$500-599K	2	1	0	0	1
\$600-699K	9	11	1	11	10
\$700-799K	16	11	17	14	24
\$800-899K	10	6	7	5	20
\$900-999K	4	4	2	0	9
\$1-1.299M	6	6	4	5	7
\$1.3-1.699M	4	6	4	1	5
\$1.7-1.999M	0	1	1	2	0
\$2-2.999M	0	0	0	0	1
>3M	0	0	0	2	1
Total	51	46	36	40	79

Presented by:



Market Activity Summary:

- Inventory: 61 units were listed for sale as of the last day of March - approximately 3.8 months of inventory.
- Sales Activity: 25 units were sold during March,
- Median Sales Price: \$1,650,000 during March
- Average price per sq.ft. in March was \$734
- Average Days-on-Market (DOM) is approximately 13 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	61	19	25	3.8	\$1,652,012	\$1,650,000	\$1,671,307	13	\$715	\$734	101%
Feb-26	36	20	12	2.2	\$1,906,566	\$1,555,000	\$1,874,656	29	\$727	\$720	99%
Jan-26	27	12	13	1.4	\$1,339,838	\$1,300,000	\$1,335,769	33	\$725	\$712	101%
Dec-25	15	15	25	0.7	\$1,669,640	\$1,555,000	\$1,641,474	35	\$719	\$747	99%
Nov-25	39	21	20	1.5	\$1,644,272	\$1,535,000	\$1,616,144	31	\$697	\$710	99%
Oct-25	43	22	24	1.6	\$1,642,207	\$1,540,000	\$1,620,997	23	\$707	\$745	99%
Sep-25	58	22	32	1.9	\$1,802,101	\$1,670,000	\$1,755,250	24	\$713	\$749	98%
Aug-25	50	28	26	1.6	\$1,741,806	\$1,664,975	\$1,718,436	20	\$744	\$755	99%
Jul-25	53	21	36	1.7	\$1,672,431	\$1,493,750	\$1,679,322	15	\$740	\$807	101%
Jun-25	59	27	29	2.1	\$1,753,866	\$1,600,000	\$1,739,361	17	\$772	\$746	100%
May-25	63	22	28	2.3	\$1,699,781	\$1,650,000	\$1,691,577	20	\$786	\$740	100%
Apr-25	58	22	26	2.1	\$1,804,567	\$1,450,000	\$1,818,461	17	\$782	\$779	100%
Mar-25	45	19	29	2.2	\$1,838,352	\$1,650,000	\$1,930,335	13	\$758	\$796	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	25	-13.8%	\$1,806,339	-4.16%	\$1,650,000	0%	\$1,671,307	-13.4%	13	0%	101%
Mar-25	29	20.8%	\$1,884,724	3.01%	\$1,650,000	-11.5%	\$1,930,335	1.28%	13	44.4%	106%
Mar-24	24	-27.3%	\$1,829,713	10.9%	\$1,865,000	28%	\$1,905,925	15.3%	9	-69%	107%

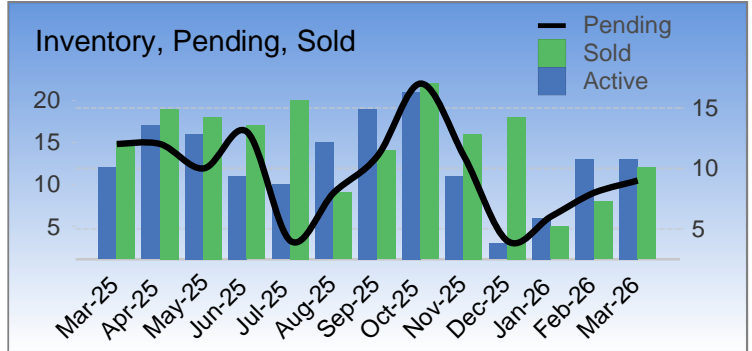
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	1	0	1	1	1
\$1-1.299M	11	8	10	15	6
\$1.3-1.699M	21	31	18	23	36
\$1.7-1.999M	8	10	9	7	29
\$2-2.999M	7	13	11	13	17
>3M	2	3	1	0	4
Total	50	65	50	59	93

Presented by:

Market Activity Summary:

- Inventory: 13 units were listed for sale as of the last day of March - approximately 1.6 months of inventory.
- Sales Activity: 12 units were sold during March,
- Median Sales Price: \$1,215,000 during March
- Average price per sq.ft. in March was \$682
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 125% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	13	9	12	1.6	\$983,000	\$1,215,000	\$1,249,166	12	\$695	\$682	125%
Feb-26	13	8	8	1.3	\$855,250	\$1,175,000	\$1,115,625	14	\$700	\$742	127%
Jan-26	6	6	5	0.5	\$1,331,000	\$1,475,000	\$1,414,000	31	\$705	\$731	107%
Dec-25	3	4	18	0.2	\$1,037,938	\$1,194,500	\$1,134,388	27	\$928	\$702	110%
Nov-25	11	11	16	0.6	\$907,500	\$1,050,000	\$1,055,057	16	\$753	\$795	115%
Oct-25	21	17	22	1.4	\$1,022,318	\$1,139,000	\$1,174,363	19	\$697	\$693	115%
Sep-25	19	11	14	1.5	\$972,857	\$1,350,000	\$1,300,500	13	\$739	\$873	133%
Aug-25	15	8	9	1.0	\$1,117,320	\$1,405,000	\$1,329,631	23	\$735	\$708	119%
Jul-25	10	4	20	0.6	\$1,264,397	\$1,377,500	\$1,452,535	27	\$742	\$694	117%
Jun-25	11	13	17	0.7	\$1,184,529	\$1,598,000	\$1,474,470	22	\$730	\$759	126%
May-25	16	10	18	0.9	\$1,025,388	\$1,287,500	\$1,271,722	19	\$690	\$754	124%
Apr-25	17	12	19	1.2	\$980,000	\$1,225,000	\$1,269,042	14	\$641	\$811	129%
Mar-25	12	12	15	1.2	\$887,266	\$1,010,000	\$1,083,733	18	\$684	\$757	121%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	12	-20%	\$1,053,139	-2.27%	\$1,215,000	20.3%	\$1,249,166	15.3%	12	-33.3%	125%
Mar-25	15	66.7%	\$1,077,562	1.13%	\$1,010,000	-21.1%	\$1,083,733	-19.1%	18	-30.8%	121%
Mar-24	9	-43.8%	\$1,065,473	11.2%	\$1,280,000	10.8%	\$1,338,777	11.7%	26	-10.3%	123%

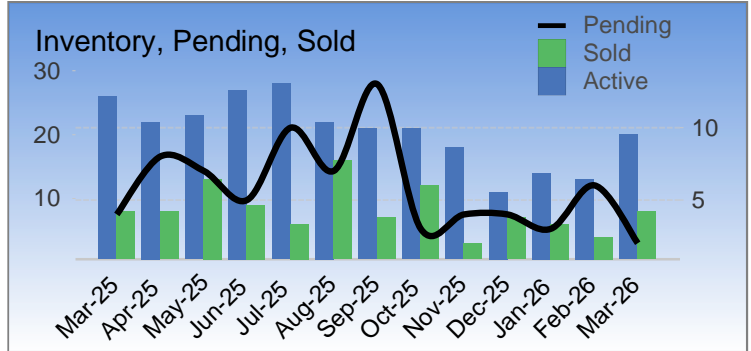
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	1	0	0	2	1
\$700-799K	0	4	0	2	2
\$800-899K	2	4	3	6	1
\$900-999K	2	5	5	4	2
\$1-1.299M	8	11	8	7	15
\$1.3-1.699M	8	5	9	12	13
\$1.7-1.999M	0	3	0	3	6
\$2-2.999M	2	1	2	0	3
>3M	0	0	1	0	0
Total	25	33	28	36	43

Presented by:

Market Activity Summary:

- Inventory: 20 units were listed for sale as of the last day of March - approximately 3.5 months of inventory.
- Sales Activity: 8 units were sold during March,
- Median Sales Price: \$865,000 during March
- Average price per sq.ft. in March was \$411
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 104% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	20	2	8	3.5	\$810,737	\$865,000	\$835,000	38	\$490	\$411	104%
Feb-26	13	6	4	2.3	\$847,250	\$804,500	\$848,500	52	\$532	\$479	101%
Jan-26	14	3	6	2.6	\$764,150	\$765,000	\$780,166	44	\$494	\$511	102%
Dec-25	11	4	7	1.5	\$665,814	\$650,000	\$656,571	22	\$479	\$445	98%
Nov-25	18	4	3	2.5	\$848,962	\$850,000	\$867,000	76	\$494	\$488	102%
Oct-25	21	3	12	1.8	\$683,486	\$698,750	\$697,500	45	\$500	\$466	103%
Sep-25	21	13	7	2.2	\$757,142	\$730,000	\$756,714	38	\$492	\$439	102%
Aug-25	22	7	16	2.1	\$725,796	\$697,450	\$750,649	31	\$459	\$478	104%
Jul-25	28	10	6	3.3	\$767,000	\$695,000	\$755,000	40	\$463	\$448	99%
Jun-25	27	5	9	2.8	\$587,088	\$640,000	\$616,666	28	\$446	\$488	105%
May-25	23	7	13	2.4	\$803,999	\$802,000	\$822,846	61	\$442	\$484	102%
Apr-25	22	8	8	2.8	\$740,848	\$643,000	\$762,875	22	\$467	\$465	102%
Mar-25	26	4	8	3.1	\$745,750	\$698,500	\$772,500	37	\$475	\$500	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	8	0%	\$784,292	1.77%	\$865,000	23.8%	\$835,000	8.09%	38	2.7%	104%
Mar-25	8	-11.1%	\$770,657	0.716%	\$698,500	-3.66%	\$772,500	5.4%	37	76.2%	105%
Mar-24	9	12.5%	\$765,175	13.4%	\$725,000	-13.4%	\$732,888	-9.73%	21	-53.3%	102%

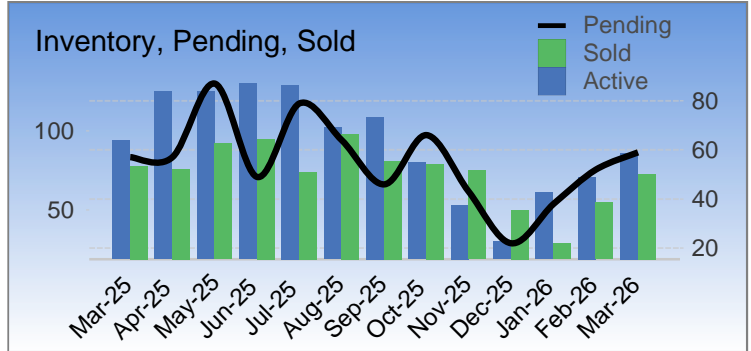
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	2	1	1
\$500-599K	1	4	4	3	0
\$600-699K	1	9	5	4	6
\$700-799K	8	5	9	2	3
\$800-899K	4	1	2	4	5
\$900-999K	2	2	1	1	5
\$1-1.299M	2	2	3	3	3
\$1.3-1.699M	0	1	0	0	1
\$1.7-1.999M	0	0	0	0	1
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	18	25	26	18	25

Presented by:

Market Activity Summary:

- Inventory: 86 units were listed for sale as of the last day of March - approximately 1.8 months of inventory.
- Sales Activity: 73 units were sold during March,
- Median Sales Price: \$1,750,000 during March
- Average price per sq.ft. in March was \$1,106
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 106% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	86	59	73	1.8	\$1,735,904	\$1,750,000	\$1,843,335	12	\$1,060	\$1,106	106%
Feb-26	71	52	55	1.6	\$1,881,496	\$1,720,000	\$1,981,488	16	\$1,028	\$1,071	106%
Jan-26	61	38	29	1.2	\$1,680,621	\$1,612,524	\$1,738,491	26	\$1,039	\$1,122	104%
Dec-25	30	22	50	0.4	\$1,864,741	\$1,700,000	\$1,883,551	33	\$1,050	\$1,021	102%
Nov-25	53	43	75	0.7	\$1,833,977	\$1,666,000	\$1,932,259	21	\$1,057	\$1,067	105%
Oct-25	80	66	79	1.0	\$1,955,591	\$1,725,000	\$2,010,079	22	\$1,049	\$1,072	103%
Sep-25	109	46	81	1.3	\$1,777,748	\$1,656,000	\$1,796,258	27	\$1,020	\$1,028	101%
Aug-25	102	64	98	1.2	\$1,830,480	\$1,692,500	\$1,869,743	19	\$1,013	\$1,048	102%
Jul-25	129	79	74	1.5	\$2,018,910	\$1,860,000	\$2,057,669	19	\$1,016	\$1,062	102%
Jun-25	130	49	95	1.5	\$1,827,890	\$1,700,000	\$1,874,525	26	\$1,038	\$1,052	102%
May-25	125	87	92	1.6	\$1,884,736	\$1,750,500	\$1,962,037	14	\$1,035	\$1,121	105%
Apr-25	125	57	76	1.9	\$1,807,498	\$1,847,564	\$1,917,672	11	\$1,033	\$1,155	106%
Mar-25	94	57	78	1.9	\$1,886,822	\$1,850,000	\$2,029,897	11	\$1,058	\$1,143	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	73	-6.41%	\$1,991,390	7.92%	\$1,750,000	-5.41%	\$1,843,335	-9.19%	12	9.09%	106%
Mar-25	78	-13.3%	\$1,845,320	-2.92%	\$1,850,000	4.36%	\$2,029,897	4.26%	11	22.2%	108%
Mar-24	90	40.6%	\$1,900,879	19.1%	\$1,772,625	17.4%	\$1,946,876	17.2%	9	-52.6%	112%

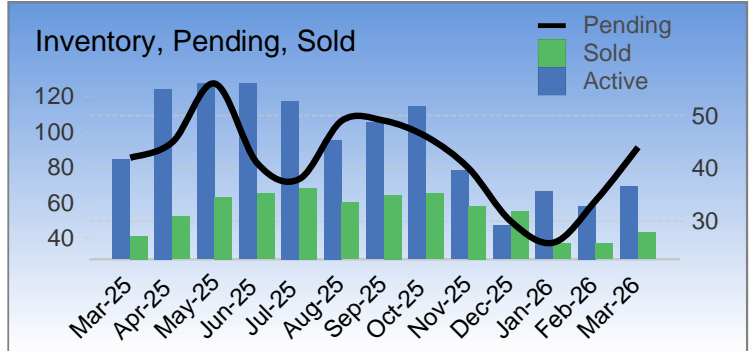
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	1	0	0	1	0
\$800-899K	2	1	0	7	2
\$900-999K	2	1	0	8	2
\$1-1.299M	15	9	20	32	15
\$1.3-1.699M	53	50	72	61	95
\$1.7-1.999M	33	40	46	15	62
\$2-2.999M	42	41	40	17	49
>3M	9	10	16	7	19
Total	157	152	194	148	244

Presented by:

Market Activity Summary:

- Inventory: 69 units were listed for sale as of the last day of March - approximately 1.9 months of inventory.
- Sales Activity: 43 units were sold during March,
- Median Sales Price: \$960,000 during March
- Average price per sq.ft. in March was \$650
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	69	44	43	1.9	\$1,053,787	\$960,000	\$1,077,988	28	\$617	\$650	103%
Feb-26	58	34	37	1.5	\$1,126,492	\$990,000	\$1,163,690	29	\$606	\$608	104%
Jan-26	66	26	37	1.4	\$940,527	\$890,000	\$950,527	32	\$612	\$563	102%
Dec-25	47	30	55	0.9	\$917,370	\$860,000	\$925,776	39	\$628	\$608	102%
Nov-25	78	40	58	1.3	\$964,685	\$927,500	\$967,236	24	\$618	\$616	100%
Oct-25	114	46	65	1.8	\$1,027,305	\$917,000	\$1,042,571	27	\$608	\$649	101%
Sep-25	105	49	64	1.7	\$996,807	\$850,000	\$997,388	36	\$613	\$625	101%
Aug-25	95	49	60	1.6	\$1,091,601	\$937,500	\$1,090,616	25	\$628	\$621	101%
Jul-25	117	38	68	1.9	\$1,013,758	\$937,750	\$1,034,077	21	\$648	\$620	102%
Jun-25	127	41	65	2.2	\$1,073,574	\$950,000	\$1,082,551	23	\$654	\$623	101%
May-25	127	56	63	2.5	\$960,296	\$890,000	\$971,769	22	\$667	\$656	102%
Apr-25	124	45	52	3.0	\$985,029	\$895,000	\$1,010,235	19	\$653	\$663	103%
Mar-25	84	42	41	2.4	\$957,506	\$920,000	\$1,009,947	15	\$661	\$639	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	43	4.88%	\$1,133,940	7.21%	\$960,000	4.35%	\$1,077,988	6.74%	28	86.7%	103%
Mar-25	41	2.5%	\$1,057,637	-1.65%	\$920,000	0.0605%	\$1,009,947	-0.809%	15	-21.1%	105%
Mar-24	40	-48.1%	\$1,075,371	7.31%	\$919,444	5.08%	\$1,018,184	1.95%	19	-36.7%	108%

Sales Activity and Price Trends

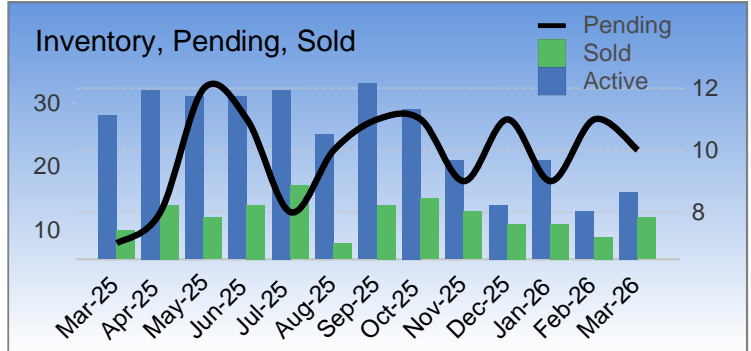
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	3	0	0	1
\$500-599K	4	4	1	2	1
\$600-699K	7	7	5	11	8
\$700-799K	14	8	13	32	14
\$800-899K	22	24	32	45	36
\$900-999K	22	23	24	16	31
\$1-1.299M	25	23	28	31	60
\$1.3-1.699M	12	10	14	11	44
\$1.7-1.999M	3	7	8	4	6
\$2-2.999M	7	2	2	1	5
>3M	0	0	0	0	0
Total	117	111	127	153	206

Presented by:



Market Activity Summary:

- Inventory: 16 units were listed for sale as of the last day of March - approximately 1.8 months of inventory.
- Sales Activity: 12 units were sold during March,
- Median Sales Price: \$664,750 during March
- Average price per sq.ft. in March was \$422
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	16	10	12	1.8	\$715,636	\$664,750	\$717,875	34	\$441	\$422	101%
Feb-26	13	11	9	1.5	\$803,216	\$725,000	\$795,538	76	\$448	\$439	99%
Jan-26	21	9	11	1.8	\$783,270	\$790,000	\$781,590	57	\$448	\$453	100%
Dec-25	14	11	11	1.2	\$810,220	\$785,000	\$797,315	41	\$429	\$443	98%
Nov-25	21	9	13	1.6	\$840,328	\$840,000	\$825,599	39	\$464	\$414	98%
Oct-25	29	11	15	2.4	\$788,746	\$760,000	\$795,133	23	\$447	\$404	101%
Sep-25	33	11	14	2.5	\$810,349	\$855,000	\$795,017	51	\$448	\$386	97%
Aug-25	25	10	8	2.0	\$789,368	\$810,000	\$801,750	28	\$453	\$397	101%
Jul-25	32	8	17	2.2	\$825,219	\$780,000	\$828,382	36	\$445	\$455	101%
Jun-25	31	11	14	2.3	\$756,039	\$792,500	\$765,849	30	\$449	\$447	102%
May-25	31	12	12	2.8	\$806,666	\$802,500	\$835,116	27	\$458	\$435	104%
Apr-25	32	8	14	2.6	\$743,689	\$767,500	\$741,296	30	\$476	\$475	101%
Mar-25	28	7	10	2.7	\$817,600	\$904,500	\$830,500	30	\$470	\$421	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	12	20%	\$815,258	2.46%	\$664,750	-26.5%	\$717,875	-13.6%	34	13.3%	101%
Mar-25	10	-9.09%	\$795,717	-12.8%	\$904,500	9.64%	\$830,500	-1.42%	30	233%	103%
Mar-24	11	0%	\$912,792	6.19%	\$825,000	-0.602%	\$842,489	-1.28%	9	-64%	106%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	2	1	1	2	1
\$500-599K	4	2	0	3	1
\$600-699K	6	3	1	4	3
\$700-799K	10	8	8	11	7
\$800-899K	4	6	10	4	5
\$900-999K	3	8	5	7	12
\$1-1.299M	2	3	1	2	10
\$1.3-1.699M	1	0	1	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	32	31	27	33	40

Presented by:

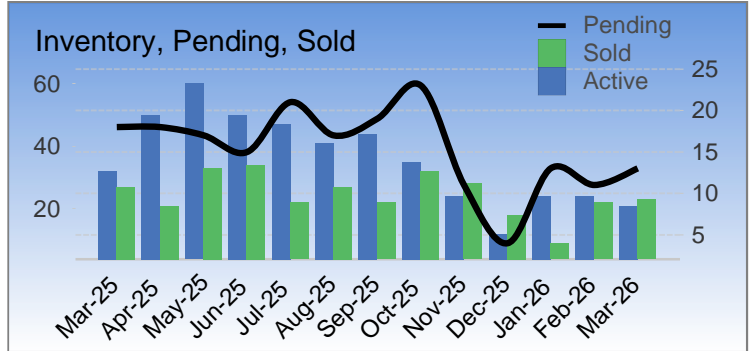
Includes Hercules and Rodeo

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 21 units were listed for sale as of the last day of March - approximately 1.2 months of inventory.
- Sales Activity: 23 units were sold during March,
- Median Sales Price: \$2,575,000 during March
- Average price per sq.ft. in March was \$837
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 104% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	21	13	23	1.2	\$2,870,913	\$2,575,000	\$2,936,304	28	\$781	\$837	104%
Feb-26	24	11	22	1.5	\$2,319,181	\$2,060,000	\$2,425,090	29	\$793	\$890	104%
Jan-26	24	13	9	1.3	\$2,384,000	\$2,100,000	\$2,324,333	37	\$787	\$708	97%
Dec-25	12	4	18	0.5	\$2,079,000	\$1,965,000	\$2,057,444	29	\$821	\$776	100%
Nov-25	24	11	28	0.9	\$2,545,839	\$1,847,500	\$2,515,707	34	\$757	\$859	100%
Oct-25	35	23	32	1.3	\$2,547,362	\$2,025,552	\$2,602,300	22	\$776	\$864	103%
Sep-25	44	19	22	1.9	\$2,304,863	\$1,867,500	\$2,323,796	25	\$767	\$863	102%
Aug-25	41	17	27	1.5	\$1,942,737	\$1,800,000	\$1,948,966	35	\$831	\$795	102%
Jul-25	47	21	22	1.6	\$2,392,818	\$2,187,500	\$2,443,709	20	\$846	\$907	101%
Jun-25	50	15	34	1.7	\$2,203,970	\$2,075,000	\$2,198,354	22	\$813	\$798	101%
May-25	60	17	33	2.2	\$2,503,878	\$2,275,000	\$2,549,901	17	\$821	\$898	102%
Apr-25	50	18	21	2.5	\$3,167,666	\$2,200,000	\$3,185,952	16	\$801	\$966	105%
Mar-25	32	18	27	2.2	\$2,169,259	\$2,125,000	\$2,227,926	15	\$773	\$870	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	23	-14.8%	\$2,301,964	-8.74%	\$2,575,000	21.2%	\$2,936,304	31.8%	28	86.7%	104%
Mar-25	27	17.4%	\$2,522,333	0.219%	\$2,125,000	3.66%	\$2,227,926	-4.6%	15	-6.25%	104%
Mar-24	23	64.3%	\$2,516,811	-3.14%	\$2,050,000	15.1%	\$2,335,434	17.7%	16	-27.3%	107%

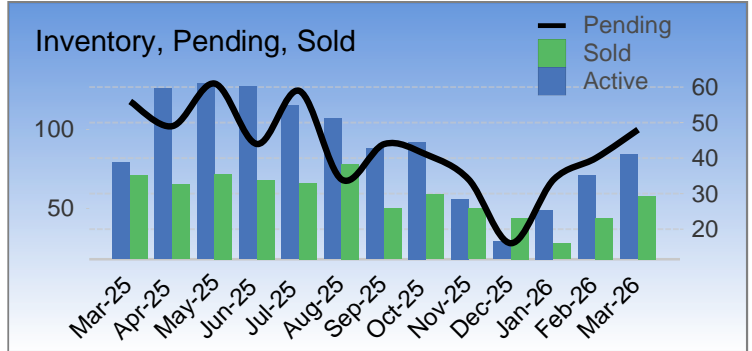
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	1	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	1	1	1
\$1-1.299M	3	5	9	7	0
\$1.3-1.699M	11	9	8	8	13
\$1.7-1.999M	7	5	8	5	9
\$2-2.999M	18	18	14	9	22
>3M	15	7	13	5	22
Total	54	44	54	35	67

Presented by:

Market Activity Summary:

- Inventory: 84 units were listed for sale as of the last day of March - approximately 2.0 months of inventory.
- Sales Activity: 58 units were sold during March,
- Median Sales Price: \$1,212,500 during March
- Average price per sq.ft. in March was \$719
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	84	48	58	2.0	\$1,354,985	\$1,212,500	\$1,390,353	15	\$722	\$719	103%
Feb-26	71	40	44	1.9	\$1,487,659	\$1,323,500	\$1,515,370	15	\$708	\$708	103%
Jan-26	49	34	28	1.2	\$1,537,221	\$1,352,500	\$1,497,839	39	\$752	\$705	99%
Dec-25	29	16	44	0.6	\$1,231,621	\$1,100,000	\$1,224,802	27	\$806	\$723	100%
Nov-25	56	34	50	1.1	\$1,223,661	\$1,102,500	\$1,219,657	27	\$729	\$724	100%
Oct-25	92	41	59	1.5	\$1,414,681	\$1,225,000	\$1,393,805	30	\$749	\$690	99%
Sep-25	88	44	50	1.4	\$1,197,588	\$1,060,000	\$1,186,482	34	\$768	\$680	99%
Aug-25	107	34	78	1.6	\$1,383,860	\$1,198,000	\$1,374,057	28	\$757	\$697	99%
Jul-25	115	59	66	1.7	\$1,484,578	\$1,180,000	\$1,455,723	21	\$741	\$709	99%
Jun-25	127	44	68	1.9	\$1,376,365	\$1,287,500	\$1,383,426	21	\$748	\$724	101%
May-25	129	61	72	1.9	\$1,323,592	\$1,250,000	\$1,335,597	19	\$768	\$748	101%
Apr-25	126	49	65	2.0	\$1,479,559	\$1,300,000	\$1,504,940	17	\$795	\$731	102%
Mar-25	79	56	71	1.6	\$1,314,021	\$1,250,000	\$1,348,187	10	\$802	\$748	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	58	-18.3%	\$1,432,514	-9.76%	\$1,212,500	-3%	\$1,390,353	3.13%	15	50%	103%
Mar-25	71	20.3%	\$1,587,472	8.83%	\$1,250,000	-0.478%	\$1,348,187	-6.59%	10	-44.4%	103%
Mar-24	59	20.4%	\$1,458,687	6.28%	\$1,256,000	13.1%	\$1,443,232	17.5%	18	5.88%	107%

Sales Activity and Price Trends

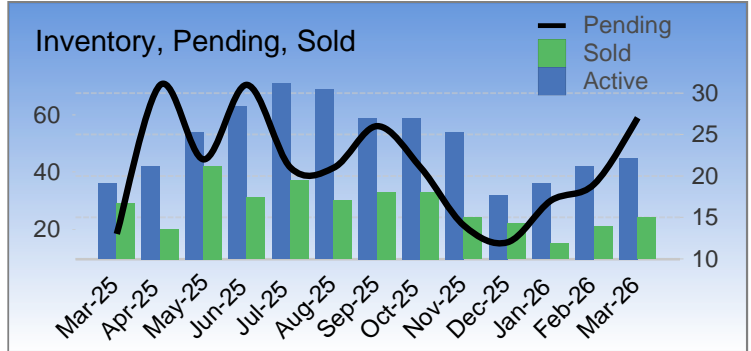
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	1	0
\$500-599K	0	1	0	0	0
\$600-699K	0	0	0	2	1
\$700-799K	2	1	3	9	6
\$800-899K	9	8	6	16	12
\$900-999K	15	8	17	29	21
\$1-1.299M	41	68	42	41	77
\$1.3-1.699M	26	44	29	28	66
\$1.7-1.999M	15	9	19	4	18
\$2-2.999M	19	15	11	7	14
>3M	3	0	1	1	1
Total	130	155	128	138	216

Presented by:



Market Activity Summary:

- Inventory: units were listed for sale as of the last day of March.
- Sales Activity: there were no units sold during this period.



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	45	27	24	2.4	\$947,065	\$855,000	\$946,953	40	\$530	\$517	100%
Feb-26	42	19	21	2.3	\$761,645	\$780,000	\$789,826	29	\$511	\$526	105%
Jan-26	36	17	15	2.0	\$917,049	\$902,000	\$919,143	46	\$531	\$492	100%
Dec-25	32	12	22	1.3	\$857,260	\$835,000	\$852,167	42	\$491	\$471	100%
Nov-25	54	14	24	1.8	\$1,088,864	\$972,000	\$1,071,033	38	\$512	\$489	99%
Oct-25	59	21	33	1.8	\$705,207	\$706,000	\$704,530	35	\$510	\$480	100%
Sep-25	59	26	33	1.9	\$913,411	\$830,000	\$911,078	34	\$518	\$488	100%
Aug-25	69	21	30	2.1	\$966,972	\$790,000	\$957,558	25	\$497	\$533	100%
Jul-25	71	21	37	1.9	\$746,996	\$720,000	\$760,558	23	\$496	\$522	102%
Jun-25	63	31	31	2.0	\$893,601	\$825,000	\$897,947	24	\$514	\$533	101%
May-25	54	22	42	1.7	\$888,182	\$827,500	\$918,116	17	\$525	\$541	103%
Apr-25	42	31	20	1.9	\$814,458	\$785,000	\$820,304	17	\$500	\$530	101%
Mar-25	36	13	29	1.6	\$839,903	\$755,000	\$848,764	28	\$485	\$521	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	24	-17.2%	\$933,197	15.8%	\$855,000	13.2%	\$946,953	11.6%	40	42.9%	100%
Mar-25	29	61.1%	\$805,711	-3.2%	\$755,000	-17.1%	\$848,764	-7.19%	28	155%	102%
Mar-24	18	-25%	\$832,339	-8.47%	\$911,000	19.9%	\$914,555	21.7%	11	-35.3%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	2	6	3	6	1
\$500-599K	10	9	3	5	7
\$600-699K	4	11	4	12	15
\$700-799K	9	13	9	9	15
\$800-899K	14	13	8	14	18
\$900-999K	10	10	8	4	19
\$1-1.299M	10	7	11	4	19
\$1.3-1.699M	4	1	2	2	8
\$1.7-1.999M	0	1	0	0	2
\$2-2.999M	1	2	0	1	1
>3M	0	0	0	0	0
Total	64	73	48	57	105

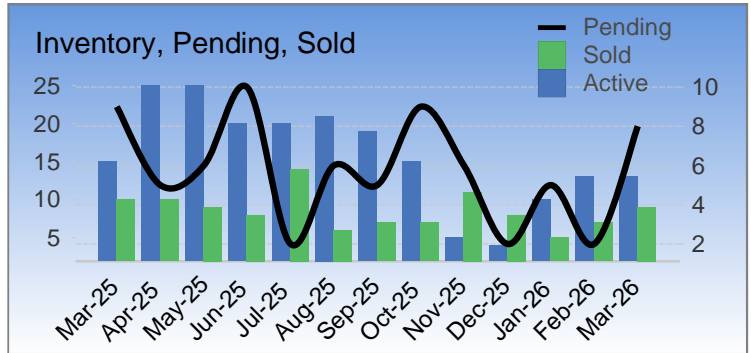
Presented by:



Market Activity Summary:



- Inventory: units were listed for sale as of the last day of March - approximately months of inventory.
- Sales Activity: 9 units were sold during March,
- Median Sales Price: \$1,900,000 during March
- Average price per sq.ft. in March was \$817
- Average Days-on-Market (DOM) is approximately 24 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	13	8	9	1.9	\$1,801,555	\$1,900,000	\$1,865,000	24	\$885	\$817	103%
Feb-26	13	2	7	2.0	\$1,887,000	\$1,950,000	\$1,936,142	7	\$914	\$749	103%
Jan-26	10	5	5	1.3	\$2,030,800	\$2,000,000	\$2,182,224	7	\$938	\$865	107%
Dec-25	4	2	8	0.5	\$1,980,125	\$1,690,000	\$1,938,500	82	\$1,105	\$737	98%
Nov-25	5	6	11	0.6	\$1,943,545	\$1,780,000	\$1,929,363	38	\$1,036	\$827	100%
Oct-25	15	9	7	2.6	\$2,065,714	\$1,875,000	\$2,060,000	34	\$834	\$810	100%
Sep-25	19	5	7	2.2	\$1,769,412	\$1,705,024	\$1,754,217	23	\$770	\$791	99%
Aug-25	21	6	6	2.5	\$1,632,166	\$1,622,500	\$1,620,333	47	\$761	\$839	99%
Jul-25	20	2	14	2.0	\$1,899,428	\$1,675,000	\$1,882,366	49	\$751	\$762	99%
Jun-25	20	10	8	2.2	\$1,972,750	\$1,750,000	\$2,002,000	26	\$733	\$803	102%
May-25	25	6	9	2.5	\$1,991,111	\$2,020,000	\$2,042,222	23	\$728	\$833	102%
Apr-25	25	5	10	2.9	\$1,937,400	\$1,955,000	\$1,955,450	17	\$730	\$833	101%
Mar-25	15	9	10	2.4	\$2,263,888	\$2,200,000	\$2,311,800	10	\$731	\$798	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	9	-10%	\$2,020,444	-1.35%	\$1,900,000	-13.6%	\$1,865,000	-19.3%	24	140%	103%
Mar-25	10	25%	\$2,048,052	7.51%	\$2,200,000	13.4%	\$2,311,800	14.7%	10	42.9%	102%
Mar-24	8	33.3%	\$1,904,928	-0.192%	\$1,940,000	-5.94%	\$2,015,625	-6.9%	7	-72%	103%

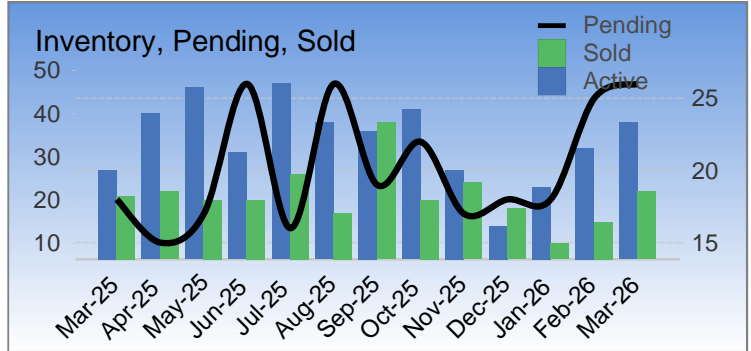
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	1	0	1	0	0
\$1.3-1.699M	4	4	6	3	4
\$1.7-1.999M	6	5	3	6	5
\$2-2.999M	10	8	7	4	12
>3M	0	2	0	0	6
Total	21	19	17	13	27

Presented by:

Market Activity Summary:

- Inventory: 38 units were listed for sale as of the last day of March - approximately 2.5 months of inventory.
- Sales Activity: 22 units were sold during March,
- Median Sales Price: \$1,491,194 during March
- Average price per sq.ft. in March was \$832
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	38	26	22	2.5	\$1,506,351	\$1,491,194	\$1,560,744	23	\$827	\$832	103%
Feb-26	32	25	15	2.2	\$1,542,335	\$1,450,000	\$1,583,419	31	\$823	\$814	103%
Jan-26	23	18	10	1.3	\$1,621,375	\$1,475,167	\$1,634,308	41	\$775	\$782	101%
Dec-25	14	18	18	0.8	\$1,345,185	\$1,427,500	\$1,361,780	50	\$788	\$825	101%
Nov-25	27	17	24	1.1	\$1,321,616	\$1,351,500	\$1,359,404	25	\$791	\$803	104%
Oct-25	41	22	20	1.7	\$1,420,131	\$1,375,000	\$1,433,575	18	\$798	\$867	101%
Sep-25	36	19	38	1.4	\$1,329,625	\$1,335,500	\$1,351,863	22	\$809	\$799	103%
Aug-25	38	26	17	1.9	\$1,509,559	\$1,429,000	\$1,545,857	18	\$785	\$861	102%
Jul-25	47	16	26	2.2	\$1,412,393	\$1,460,000	\$1,411,903	27	\$796	\$863	100%
Jun-25	31	26	20	1.5	\$1,307,243	\$1,217,500	\$1,304,600	38	\$817	\$829	99%
May-25	46	17	20	2.3	\$1,443,930	\$1,449,500	\$1,449,097	17	\$833	\$873	100%
Apr-25	40	15	22	2.0	\$1,419,489	\$1,405,444	\$1,465,274	20	\$823	\$875	104%
Mar-25	27	18	21	1.7	\$1,391,230	\$1,421,000	\$1,468,778	17	\$872	\$918	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	22	4.76%	\$1,550,957	11.9%	\$1,491,194	4.94%	\$1,560,744	6.26%	23	35.3%	103%
Mar-25	21	16.7%	\$1,386,404	14.4%	\$1,421,000	-1.66%	\$1,468,778	-4.47%	17	41.7%	106%
Mar-24	18	0%	\$1,212,112	-0.973%	\$1,445,000	26.5%	\$1,537,438	27.3%	12	-36.8%	111%

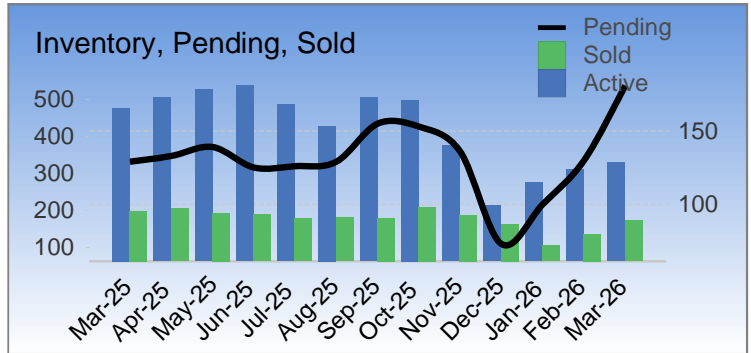
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	2	0
\$800-899K	0	1	0	6	0
\$900-999K	1	1	2	10	1
\$1-1.299M	8	10	11	17	17
\$1.3-1.699M	28	31	20	10	42
\$1.7-1.999M	2	7	5	1	5
\$2-2.999M	8	1	4	2	8
>3M	0	0	0	0	0
Total	47	51	42	48	73

Presented by:

Market Activity Summary:

- Inventory: 329 units were listed for sale as of the last day of March - approximately 2.5 months of inventory.
- Sales Activity: 172 units were sold during March,
- Median Sales Price: \$1,165,000 during March
- Average price per sq.ft. in March was \$721
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 121% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	329	181	172	2.5	\$1,084,403	\$1,165,000	\$1,332,294	22	\$537	\$721	121%
Feb-26	309	130	136	2.4	\$1,061,505	\$915,000	\$1,210,402	37	\$536	\$643	112%
Jan-26	275	100	106	1.9	\$953,452	\$702,500	\$991,903	42	\$524	\$525	103%
Dec-25	214	73	164	1.2	\$963,844	\$875,000	\$1,078,209	37	\$483	\$611	109%
Nov-25	375	136	188	2.0	\$1,076,700	\$860,000	\$1,165,258	37	\$518	\$630	108%
Oct-25	497	153	209	2.7	\$1,046,771	\$1,025,000	\$1,210,669	30	\$547	\$637	113%
Sep-25	504	155	179	2.8	\$951,628	\$925,000	\$1,073,285	35	\$544	\$623	110%
Aug-25	427	129	181	2.4	\$909,049	\$825,000	\$1,000,614	36	\$533	\$595	109%
Jul-25	485	126	178	2.7	\$1,068,000	\$867,500	\$1,150,401	39	\$526	\$601	108%
Jun-25	536	125	189	2.8	\$1,101,564	\$1,050,000	\$1,223,102	28	\$530	\$653	110%
May-25	525	139	193	2.7	\$1,049,299	\$960,000	\$1,180,379	30	\$534	\$637	111%
Apr-25	504	133	205	2.9	\$1,048,444	\$975,000	\$1,169,964	28	\$531	\$623	110%
Mar-25	476	129	198	3.3	\$1,082,121	\$1,150,000	\$1,236,786	23	\$534	\$666	113%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	172	-13.1%	\$1,011,288	-1.71%	\$1,165,000	1.3%	\$1,332,294	7.72%	22	-4.35%	121%
Mar-25	198	17.9%	\$1,028,857	-8.22%	\$1,150,000	6.48%	\$1,236,786	4.58%	23	-17.9%	113%
Mar-24	168	-2.33%	\$1,121,063	-1.38%	\$1,080,000	2.86%	\$1,182,578	-4.31%	28	-9.68%	110%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	54	63	56	39	28
\$500-599K	54	45	50	42	51
\$600-699K	27	38	37	39	57
\$700-799K	41	36	33	32	46
\$800-899K	22	30	20	29	42
\$900-999K	22	15	20	22	46
\$1-1.299M	56	80	50	52	86
\$1.3-1.699M	64	71	56	54	91
\$1.7-1.999M	24	18	24	31	48
\$2-2.999M	28	32	34	23	44
>3M	22	18	6	8	24
Total	414	446	386	371	563

Presented by:



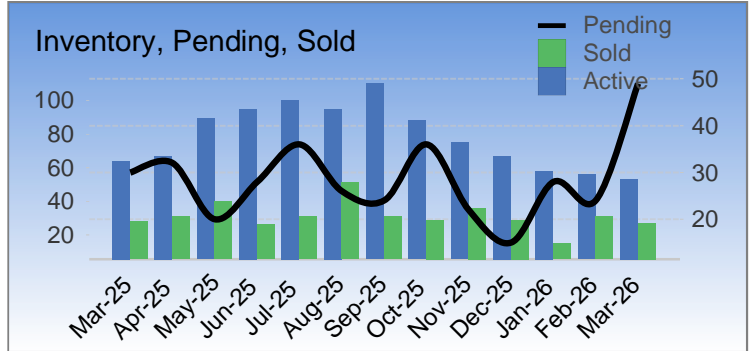
Custom geography for Oakland RES includes Oakland, Emeryville, Piedmont

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 53 units were listed for sale as of the last day of March - approximately 2.3 months of inventory.
- Sales Activity: 27 units were sold during March,
- Median Sales Price: \$635,000 during March
- Average price per sq.ft. in March was \$344
- Average Days-on-Market (DOM) is approximately 39 days
- Sold over Asking: On average, buyers paid 100% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	53	49	27	2.3	\$661,278	\$635,000	\$659,962	39	\$382	\$344	100%
Feb-26	56	24	31	2.4	\$692,694	\$683,888	\$688,080	59	\$354	\$342	100%
Jan-26	58	28	15	2.3	\$648,582	\$665,000	\$652,502	53	\$352	\$363	101%
Dec-25	67	15	29	2.2	\$697,174	\$665,000	\$693,553	47	\$357	\$374	99%
Nov-25	75	22	36	2.4	\$679,419	\$676,250	\$676,186	45	\$343	\$341	100%
Oct-25	88	36	29	2.4	\$673,948	\$630,000	\$675,473	30	\$341	\$371	100%
Sep-25	110	24	31	2.9	\$740,554	\$685,000	\$740,957	29	\$341	\$358	100%
Aug-25	95	26	51	2.6	\$665,250	\$640,000	\$670,012	40	\$348	\$347	101%
Jul-25	100	36	31	3.1	\$751,193	\$726,000	\$759,559	37	\$347	\$349	100%
Jun-25	95	28	26	3.0	\$664,943	\$675,750	\$679,698	35	\$361	\$351	104%
May-25	89	20	40	2.7	\$737,097	\$735,000	\$739,793	28	\$358	\$363	101%
Apr-25	67	32	31	2.3	\$716,374	\$709,990	\$719,240	26	\$376	\$361	101%
Mar-25	64	30	28	2.6	\$717,881	\$672,500	\$720,875	26	\$381	\$364	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	27	-3.57%	\$753,223	-6.09%	\$635,000	-5.58%	\$659,962	-8.45%	39	50%	100%
Mar-25	28	40%	\$802,074	9.63%	\$672,500	3.86%	\$720,875	8.62%	26	8.33%	100%
Mar-24	20	-35.5%	\$731,639	2.79%	\$647,500	-4.07%	\$663,669	0.0766%	24	-40%	102%

Sales Activity and Price Trends

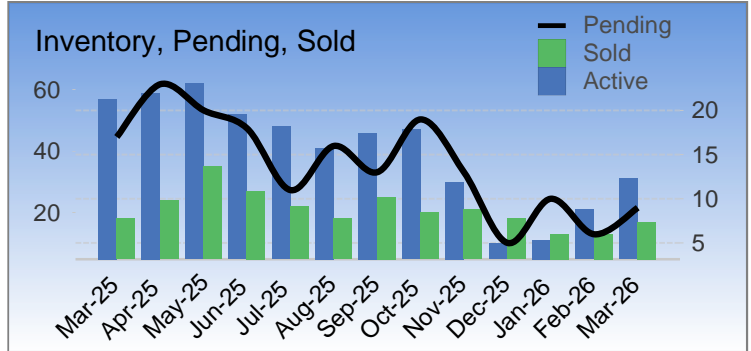
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	2	3	6	4
\$500-599K	15	10	9	23	17
\$600-699K	35	32	25	30	34
\$700-799K	14	18	16	23	41
\$800-899K	7	7	7	3	24
\$900-999K	0	3	6	0	15
\$1-1.299M	1	4	4	1	6
\$1.3-1.699M	0	1	0	0	3
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	73	77	70	86	144

Presented by:



Market Activity Summary:

- Inventory: 31 units were listed for sale as of the last day of March - approximately 2.2 months of inventory.
- Sales Activity: 17 units were sold during March,
- Median Sales Price: \$2,265,000 during March
- Average price per sq.ft. in March was \$821
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 104% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	31	9	17	2.2	\$2,237,294	\$2,265,000	\$2,288,764	12	\$762	\$821	104%
Feb-26	21	6	13	1.4	\$3,073,384	\$2,400,000	\$3,076,134	23	\$747	\$857	100%
Jan-26	11	10	13	0.6	\$2,015,432	\$2,100,000	\$1,973,278	29	\$780	\$701	97%
Dec-25	10	5	18	0.5	\$2,118,105	\$1,655,000	\$2,051,444	32	\$793	\$709	98%
Nov-25	30	13	21	1.4	\$2,291,661	\$2,200,000	\$2,283,742	25	\$724	\$793	100%
Oct-25	47	19	20	2.2	\$2,070,125	\$1,574,375	\$2,034,837	58	\$758	\$771	100%
Sep-25	46	13	25	2.1	\$2,209,380	\$1,928,000	\$2,213,620	38	\$768	\$742	100%
Aug-25	41	16	18	1.9	\$1,868,160	\$1,512,500	\$1,854,955	39	\$779	\$755	98%
Jul-25	48	11	22	1.8	\$1,998,136	\$1,807,500	\$1,962,181	23	\$759	\$769	99%
Jun-25	52	18	27	1.8	\$2,267,703	\$2,000,000	\$2,264,148	26	\$758	\$818	101%
May-25	62	20	35	2.4	\$2,268,742	\$1,885,000	\$2,257,071	25	\$781	\$827	100%
Apr-25	59	23	24	3.5	\$2,434,166	\$2,100,000	\$2,476,895	22	\$767	\$834	102%
Mar-25	57	17	18	5.4	\$2,430,944	\$1,987,500	\$2,517,518	21	\$786	\$805	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	17	-5.56%	\$2,194,800	-15.9%	\$2,265,000	14%	\$2,288,764	-9.09%	12	-42.9%	104%
Mar-25	18	12.5%	\$2,610,169	20.9%	\$1,987,500	-3.64%	\$2,517,518	15%	21	163%	106%
Mar-24	16	-20%	\$2,159,283	-3.6%	\$2,062,500	9.27%	\$2,189,750	5.45%	8	-79.5%	106%

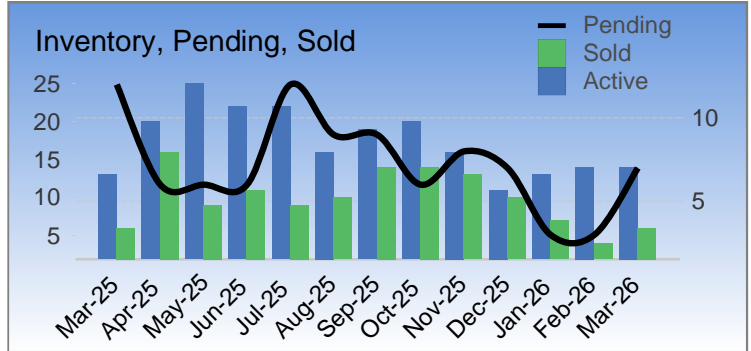
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	1	0	0	0	0
\$1-1.299M	6	0	4	5	0
\$1.3-1.699M	5	7	4	10	10
\$1.7-1.999M	5	8	4	3	7
\$2-2.999M	16	9	14	6	11
>3M	10	8	7	4	5
Total	43	32	33	28	33

Presented by:

Market Activity Summary:

- Inventory: 14 units were listed for sale as of the last day of March - approximately 2.5 months of inventory.
- Sales Activity: 6 units were sold during March,
- Median Sales Price: \$692,500 during March
- Average price per sq.ft. in March was \$497
- Average Days-on-Market (DOM) is approximately 47 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	14	7	6	2.5	\$683,983	\$692,500	\$706,916	47	\$530	\$497	103%
Feb-26	14	3	4	2.0	\$809,975	\$796,000	\$820,500	49	\$485	\$439	101%
Jan-26	13	3	7	1.3	\$709,128	\$707,000	\$723,428	48	\$475	\$532	102%
Dec-25	11	7	10	0.9	\$793,038	\$817,500	\$797,580	36	\$475	\$485	101%
Nov-25	16	8	13	1.2	\$749,627	\$755,500	\$756,792	27	\$528	\$481	101%
Oct-25	20	6	14	1.9	\$756,346	\$735,750	\$765,214	23	\$503	\$512	101%
Sep-25	19	9	14	1.8	\$712,106	\$732,000	\$722,750	26	\$469	\$497	102%
Aug-25	16	9	10	1.7	\$755,897	\$670,000	\$749,000	36	\$449	\$470	99%
Jul-25	22	12	9	2.3	\$668,766	\$710,000	\$692,666	41	\$474	\$479	104%
Jun-25	22	6	11	1.8	\$712,960	\$730,000	\$733,353	22	\$467	\$510	103%
May-25	25	6	9	2.4	\$790,777	\$805,000	\$796,388	22	\$483	\$497	101%
Apr-25	20	6	16	1.8	\$722,431	\$737,000	\$732,125	19	\$457	\$516	101%
Mar-25	13	12	6	1.8	\$735,966	\$762,500	\$721,666	26	\$482	\$520	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	6	0%	\$845,687	14%	\$692,500	-9.18%	\$706,916	-2.04%	47	80.8%	103%
Mar-25	6	20%	\$741,907	4.44%	\$762,500	1.67%	\$721,666	-4.79%	26	-53.6%	98%
Mar-24	5	-37.5%	\$710,340	-5.87%	\$750,000	0.942%	\$758,000	-0.72%	56	167%	104%

Sales Activity and Price Trends

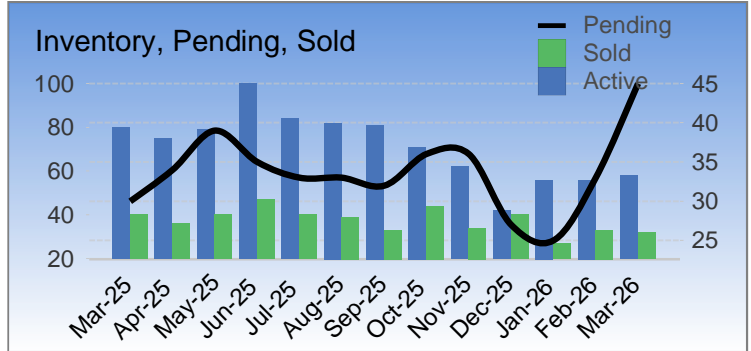
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	1	0
\$500-599K	1	2	0	2	1
\$600-699K	6	5	2	4	3
\$700-799K	6	5	6	8	14
\$800-899K	3	8	7	1	8
\$900-999K	0	2	0	2	4
\$1-1.299M	1	0	0	0	3
\$1.3-1.699M	0	1	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	17	23	15	18	33

Presented by:



Market Activity Summary:

- Inventory: 58 units were listed for sale as of the last day of March - approximately 2.1 months of inventory.
- Sales Activity: 32 units were sold during March,
- Median Sales Price: \$575,000 during March
- Average price per sq.ft. in March was \$372
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 102% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	58	45	32	2.1	\$601,921	\$575,000	\$610,670	27	\$433	\$372	102%
Feb-26	56	33	33	1.8	\$542,910	\$540,000	\$552,100	37	\$423	\$387	102%
Jan-26	56	25	27	1.8	\$595,080	\$570,000	\$594,770	28	\$425	\$352	100%
Dec-25	42	27	40	1.1	\$599,643	\$583,000	\$600,412	31	\$458	\$365	101%
Nov-25	62	36	34	1.8	\$591,651	\$579,500	\$594,558	36	\$423	\$375	101%
Oct-25	71	36	44	1.9	\$599,234	\$573,750	\$605,786	44	\$406	\$373	101%
Sep-25	81	32	33	2.3	\$584,132	\$550,000	\$585,113	30	\$402	\$381	101%
Aug-25	82	33	39	2.0	\$603,993	\$580,000	\$603,802	28	\$411	\$415	100%
Jul-25	84	33	40	2.1	\$575,265	\$573,500	\$581,025	27	\$417	\$369	101%
Jun-25	100	35	47	2.4	\$622,167	\$595,000	\$626,938	40	\$388	\$390	101%
May-25	79	39	40	2.1	\$618,680	\$600,000	\$621,661	40	\$372	\$395	101%
Apr-25	75	34	36	2.1	\$609,880	\$597,944	\$618,966	28	\$367	\$397	102%
Mar-25	80	30	40	2.5	\$569,596	\$547,500	\$575,708	28	\$408	\$386	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	32	-20%	\$645,289	10.9%	\$575,000	5.02%	\$610,670	6.07%	27	-3.57%	102%
Mar-25	40	8.11%	\$582,087	0.38%	\$547,500	-7.2%	\$575,708	-4.06%	28	12%	101%
Mar-24	37	-14%	\$579,885	-9.07%	\$590,000	1.72%	\$600,058	-2.41%	25	-39%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	20	21	19	36	24
\$500-599K	35	36	32	39	39
\$600-699K	24	27	31	25	54
\$700-799K	4	7	17	7	29
\$800-899K	7	6	8	8	19
\$900-999K	0	3	0	9	10
\$1-1.299M	2	0	3	1	6
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	92	100	110	125	181

Presented by:



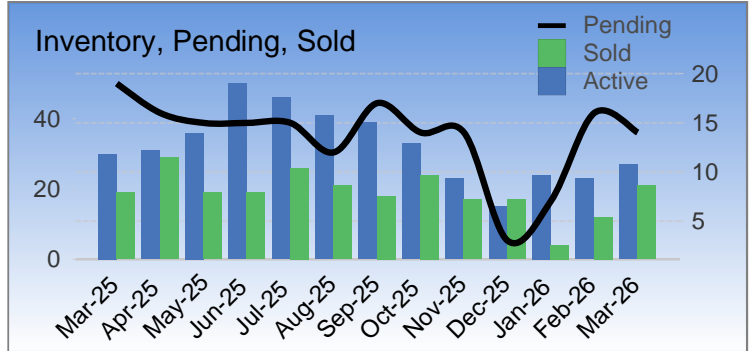
Includes Pittsburg and Bay Point

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 27 units were listed for sale as of the last day of March - approximately 2.2 months of inventory.
- Sales Activity: 21 units were sold during March,
- Median Sales Price: \$1,030,000 during March
- Average price per sq.ft. in March was \$643
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 102% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	27	14	21	2.2	\$1,042,523	\$1,030,000	\$1,061,928	27	\$625	\$643	102%
Feb-26	23	16	12	2.2	\$1,028,512	\$1,187,500	\$1,077,150	12	\$616	\$676	105%
Jan-26	24	7	4	1.9	\$910,250	\$825,000	\$903,500	58	\$604	\$702	99%
Dec-25	15	3	17	0.8	\$1,028,529	\$973,000	\$1,024,970	40	\$610	\$595	100%
Nov-25	23	14	17	1.2	\$1,151,617	\$1,135,000	\$1,158,205	31	\$596	\$678	101%
Oct-25	33	14	24	1.6	\$1,139,657	\$1,159,000	\$1,141,875	23	\$617	\$686	100%
Sep-25	39	17	18	1.8	\$1,116,327	\$1,105,000	\$1,123,583	31	\$605	\$640	100%
Aug-25	41	12	21	1.9	\$1,081,708	\$1,045,000	\$1,066,100	35	\$632	\$651	98%
Jul-25	46	15	26	2.2	\$1,115,446	\$1,157,500	\$1,118,019	24	\$630	\$644	101%
Jun-25	50	15	19	2.2	\$985,678	\$1,050,000	\$1,007,763	22	\$634	\$680	103%
May-25	36	15	19	1.6	\$1,073,668	\$1,125,000	\$1,089,063	23	\$605	\$646	101%
Apr-25	31	16	29	1.6	\$1,104,106	\$1,100,000	\$1,127,248	20	\$622	\$706	103%
Mar-25	30	19	19	2.5	\$1,195,881	\$1,300,000	\$1,232,801	16	\$630	\$717	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	21	10.5%	\$1,131,576	4.01%	\$1,030,000	-20.8%	\$1,061,928	-13.9%	27	68.8%	102%
Mar-25	19	0%	\$1,087,964	-8.94%	\$1,300,000	13%	\$1,232,801	2.62%	16	100%	103%
Mar-24	19	-20.8%	\$1,194,788	2.77%	\$1,150,000	23%	\$1,201,342	20.9%	8	-38.5%	107%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	1	0
\$600-699K	0	0	3	6	2
\$700-799K	5	1	5	6	7
\$800-899K	9	3	4	9	8
\$900-999K	2	5	4	7	4
\$1-1.299M	13	13	12	20	21
\$1.3-1.699M	7	14	13	6	15
\$1.7-1.999M	0	0	1	1	3
\$2-2.999M	0	1	2	1	0
>3M	0	0	0	0	0
Total	37	37	44	57	60

Presented by:



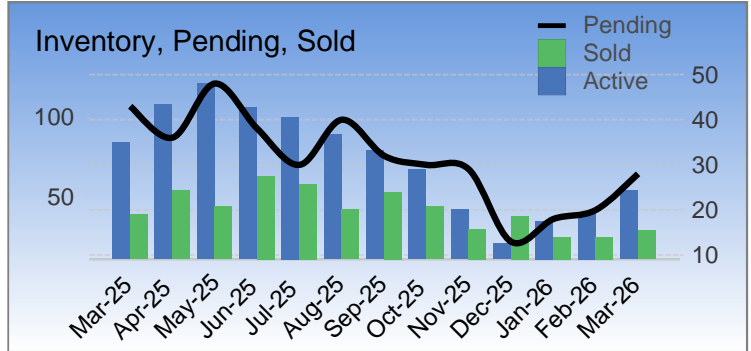
Includes Pleasant Hill and Pacheco

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 54 units were listed for sale as of the last day of March - approximately 2.1 months of inventory.
- Sales Activity: 29 units were sold during March,
- Median Sales Price: \$1,470,000 during March
- Average price per sq.ft. in March was \$868
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	54	28	29	2.1	\$1,909,364	\$1,470,000	\$1,921,509	15	\$867	\$868	101%
Feb-26	40	20	25	1.4	\$2,099,915	\$1,900,000	\$2,136,840	28	\$821	\$802	103%
Jan-26	35	18	25	1.2	\$1,894,720	\$1,590,000	\$1,882,456	35	\$798	\$815	99%
Dec-25	21	13	38	0.6	\$1,860,757	\$1,665,000	\$1,834,016	33	\$814	\$819	98%
Nov-25	42	29	30	1.0	\$2,082,296	\$1,667,500	\$2,037,037	21	\$816	\$815	98%
Oct-25	67	30	44	1.4	\$2,224,379	\$1,757,500	\$2,172,181	27	\$827	\$807	98%
Sep-25	79	32	53	1.5	\$1,971,159	\$1,527,000	\$1,956,754	26	\$833	\$813	99%
Aug-25	89	40	42	1.7	\$1,957,216	\$1,661,000	\$1,891,705	29	\$859	\$827	97%
Jul-25	100	30	58	1.8	\$2,089,539	\$1,679,444	\$2,027,911	31	\$856	\$803	98%
Jun-25	106	38	63	2.0	\$1,991,951	\$1,770,000	\$1,976,300	26	\$878	\$849	99%
May-25	121	48	44	2.7	\$1,994,203	\$1,680,000	\$1,971,347	32	\$843	\$867	99%
Apr-25	108	36	54	2.7	\$1,992,355	\$1,806,500	\$2,002,196	17	\$862	\$885	101%
Mar-25	84	43	39	2.8	\$2,020,641	\$1,869,000	\$2,036,367	15	\$834	\$913	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	29	-25.6%	\$2,033,520	-2.82%	\$1,470,000	-21.3%	\$1,921,509	-5.64%	15	0%	101%
Mar-25	39	-4.88%	\$2,092,485	-8.35%	\$1,869,000	-4.09%	\$2,036,367	-10.9%	15	-6.25%	101%
Mar-24	41	28.1%	\$2,283,163	6.06%	\$1,948,800	5.43%	\$2,284,680	11.5%	16	-11.1%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	2	1	0	0	0
\$1-1.299M	5	5	8	11	3
\$1.3-1.699M	34	31	17	31	31
\$1.7-1.999M	11	20	20	11	27
\$2-2.999M	17	22	20	10	32
>3M	10	11	17	8	16
Total	79	90	82	71	109

Presented by:

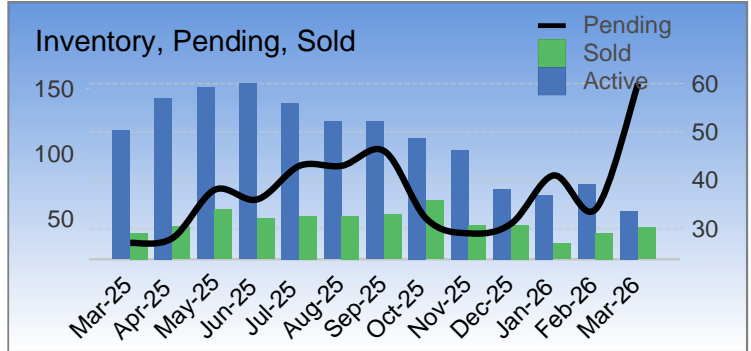
Includes Pleasanton and Sunol

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 56 units were listed for sale as of the last day of March - approximately 1.6 months of inventory.
- Sales Activity: 43 units were sold during March,
- Median Sales Price: \$650,000 during March
- Average price per sq.ft. in March was \$524
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 105% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	56	60	43	1.6	\$693,626	\$650,000	\$731,974	29	\$487	\$524	105%
Feb-26	76	34	39	2.0	\$667,119	\$675,000	\$686,935	45	\$467	\$441	103%
Jan-26	68	41	31	1.7	\$674,461	\$630,000	\$680,419	53	\$485	\$494	101%
Dec-25	73	31	45	1.5	\$663,368	\$670,000	\$701,791	35	\$463	\$515	106%
Nov-25	103	29	45	2.0	\$685,921	\$660,000	\$699,611	39	\$479	\$479	102%
Oct-25	112	32	64	2.0	\$672,330	\$657,500	\$689,687	36	\$465	\$485	103%
Sep-25	125	46	53	2.5	\$632,715	\$596,811	\$637,666	38	\$473	\$518	101%
Aug-25	125	43	52	2.5	\$681,052	\$657,500	\$700,284	36	\$469	\$524	103%
Jul-25	139	43	52	2.7	\$676,525	\$650,000	\$684,044	40	\$495	\$485	101%
Jun-25	154	36	50	3.1	\$793,823	\$751,000	\$810,320	38	\$496	\$552	103%
May-25	151	38	57	3.3	\$632,532	\$620,000	\$648,960	22	\$495	\$496	102%
Apr-25	143	28	44	3.4	\$686,013	\$617,500	\$708,664	27	\$490	\$479	104%
Mar-25	118	27	39	3.2	\$685,266	\$735,000	\$727,051	24	\$488	\$551	105%

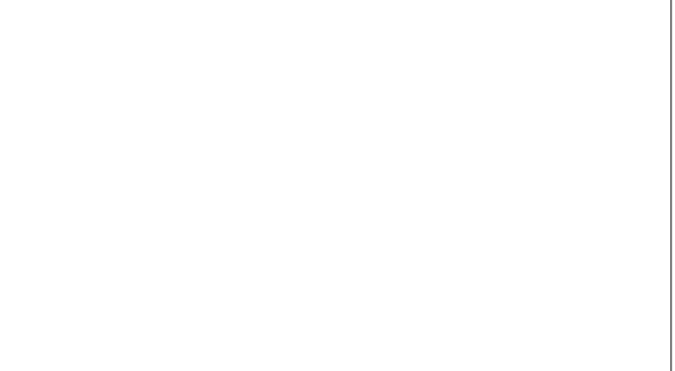
Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	43	10.3%	\$721,831	2.24%	\$650,000	-11.6%	\$731,974	0.677%	29	20.8%	105%
Mar-25	39	-11.4%	\$706,006	0.962%	\$735,000	-2.84%	\$727,051	-3.5%	24	-48.9%	105%
Mar-24	44	-12%	\$699,277	-2.1%	\$756,500	18.7%	\$753,445	11.7%	47	34.3%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	18	13	15	17	12
\$500-599K	21	25	29	20	26
\$600-699K	28	17	22	22	23
\$700-799K	15	23	16	14	29
\$800-899K	11	14	19	9	19
\$900-999K	9	7	6	5	11
\$1-1.299M	8	10	12	10	24
\$1.3-1.699M	2	2	1	2	3
\$1.7-1.999M	1	0	0	0	2
\$2-2.999M	0	0	0	0	1
>3M	0	0	0	0	0
Total	113	111	120	99	150

Presented by:



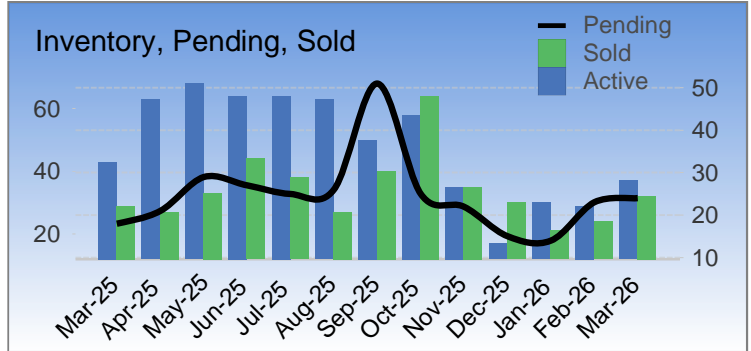
Includes Richmond, North Richmond and Point Richmond

© 2026, Bay East Association of REALTORS®. Reprinted by permission of Bay East Association of REALTORS®. Powered by Aculist and Bay East Association of REALTORS®. The Bay East Housing Reports are based in whole or in part on data supplied by the Bay East Association of REALTORS®, its Multiple Listing Service (MLS) and Data Shares. Neither the Association nor its MLS and Data Shares guarantee or are in any way responsible for its accuracy. Data in this report may not reflect all real estate activity in the market....

Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 37 units were listed for sale as of the last day of March - approximately 1.5 months of inventory.
- Sales Activity: 32 units were sold during March,
- Median Sales Price: \$839,000 during March
- Average price per sq.ft. in March was \$663
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 106% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	37	24	32	1.5	\$827,919	\$839,000	\$875,408	14	\$591	\$663	106%
Feb-26	29	23	24	1.3	\$785,776	\$762,000	\$804,812	26	\$636	\$613	103%
Jan-26	30	14	21	1.1	\$916,142	\$900,000	\$933,166	30	\$661	\$603	102%
Dec-25	17	15	30	0.4	\$857,411	\$845,000	\$876,354	24	\$657	\$628	102%
Nov-25	35	22	35	0.8	\$831,578	\$840,000	\$869,784	21	\$636	\$585	104%
Oct-25	58	25	64	1.4	\$875,777	\$875,000	\$917,232	26	\$620	\$602	105%
Sep-25	50	51	40	1.5	\$873,171	\$834,000	\$900,140	24	\$579	\$622	103%
Aug-25	63	26	27	1.8	\$896,731	\$880,000	\$912,565	32	\$581	\$620	102%
Jul-25	64	25	38	1.7	\$844,938	\$850,000	\$872,657	27	\$594	\$632	103%
Jun-25	64	27	44	1.9	\$838,325	\$857,500	\$866,040	26	\$602	\$607	103%
May-25	68	29	33	2.3	\$938,085	\$900,000	\$977,026	19	\$621	\$650	104%
Apr-25	63	21	27	2.2	\$919,499	\$908,000	\$974,148	21	\$603	\$652	106%
Mar-25	43	18	29	1.6	\$835,244	\$875,000	\$866,185	14	\$602	\$644	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	32	10.3%	\$946,658	-0.602%	\$839,000	-4.11%	\$875,408	1.06%	14	0%	106%
Mar-25	29	-3.33%	\$952,396	6.5%	\$875,000	-3.74%	\$866,185	-12.4%	14	-6.67%	104%
Mar-24	30	-9.09%	\$894,234	7.44%	\$909,000	8.21%	\$989,300	14.9%	15	-21.1%	106%

Sales Activity and Price Trends

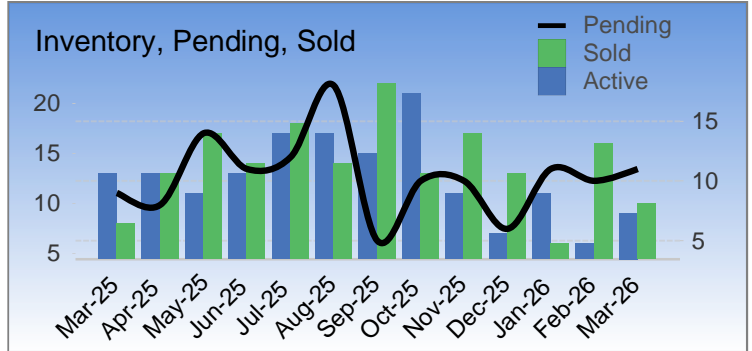
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	1	0	2	0
\$500-599K	1	1	1	5	1
\$600-699K	7	4	6	5	2
\$700-799K	23	21	15	28	16
\$800-899K	22	22	23	26	21
\$900-999K	10	20	14	7	30
\$1-1.299M	10	10	16	10	29
\$1.3-1.699M	4	2	4	2	14
\$1.7-1.999M	0	0	1	0	2
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	77	81	80	85	115

Presented by:



Market Activity Summary:

- Inventory: 9 units were listed for sale as of the last day of March - approximately 0.9 months of inventory.
- Sales Activity: 10 units were sold during March,
- Median Sales Price: \$795,000 during March
- Average price per sq.ft. in March was \$679
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 106% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	9	11	10	0.9	\$779,488	\$795,000	\$820,700	14	\$632	\$679	106%
Feb-26	6	10	16	0.5	\$803,479	\$817,950	\$824,809	27	\$704	\$627	103%
Jan-26	11	11	6	1.0	\$789,483	\$797,500	\$794,433	27	\$656	\$681	101%
Dec-25	7	6	13	0.6	\$758,592	\$760,000	\$773,692	19	\$672	\$676	102%
Nov-25	11	10	17	0.6	\$826,505	\$810,000	\$833,111	15	\$741	\$619	101%
Oct-25	21	10	13	1.3	\$762,975	\$800,000	\$777,115	43	\$619	\$657	102%
Sep-25	15	5	22	1.0	\$822,672	\$850,000	\$852,122	17	\$630	\$650	104%
Aug-25	17	18	14	1.1	\$788,985	\$815,000	\$807,928	24	\$647	\$630	103%
Jul-25	17	12	18	1.0	\$821,249	\$857,500	\$836,506	20	\$682	\$626	102%
Jun-25	13	11	14	0.9	\$840,702	\$849,444	\$860,420	16	\$612	\$643	102%
May-25	11	14	17	0.9	\$776,411	\$835,000	\$806,409	20	\$702	\$674	104%
Apr-25	13	8	13	1.2	\$779,215	\$825,000	\$820,299	15	\$671	\$660	105%
Mar-25	13	9	8	1.4	\$870,197	\$895,000	\$938,875	10	\$643	\$641	107%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	10	25%	\$783,000	-2.2%	\$795,000	-11.2%	\$820,700	-12.6%	14	40%	106%
Mar-25	8	-27.3%	\$800,611	-4.24%	\$895,000	-0.543%	\$938,875	2.13%	10	-16.7%	107%
Mar-24	11	-21.4%	\$836,055	-2.11%	\$899,888	9.74%	\$919,262	12.4%	12	-29.4%	110%

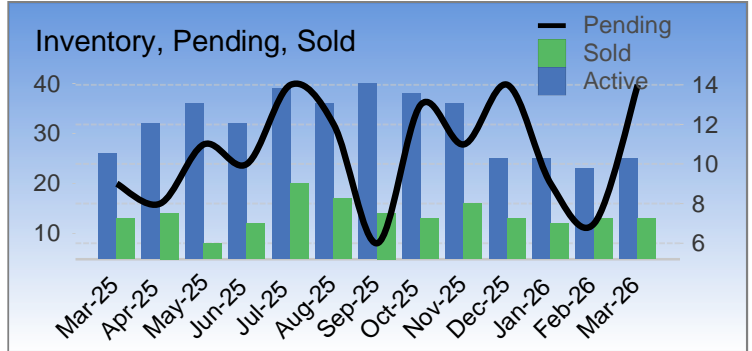
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	1	1
\$600-699K	1	1	1	3	1
\$700-799K	14	4	8	12	3
\$800-899K	9	14	9	9	15
\$900-999K	8	4	6	4	12
\$1-1.299M	0	7	5	1	8
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	32	30	29	30	40

Presented by:

Market Activity Summary:

- Inventory: 25 units were listed for sale as of the last day of March - approximately 2.1 months of inventory.
- Sales Activity: 13 units were sold during March,
- Median Sales Price: \$555,000 during March
- Average price per sq.ft. in March was \$509
- Average Days-on-Market (DOM) is approximately 35 days
- Sold over Asking: On average, buyers paid 103% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	25	14	13	2.1	\$555,984	\$555,000	\$571,076	35	\$501	\$509	103%
Feb-26	23	7	13	2.1	\$576,199	\$540,000	\$582,692	57	\$459	\$511	101%
Jan-26	25	9	12	2.0	\$575,150	\$559,500	\$579,916	32	\$482	\$488	101%
Dec-25	25	14	13	1.9	\$625,522	\$610,000	\$628,384	32	\$496	\$465	100%
Nov-25	36	11	16	2.7	\$607,889	\$612,500	\$624,262	31	\$512	\$461	102%
Oct-25	38	13	13	2.7	\$619,134	\$620,000	\$613,846	51	\$522	\$508	99%
Sep-25	40	6	14	2.5	\$594,203	\$610,000	\$599,400	43	\$486	\$501	101%
Aug-25	36	12	17	2.3	\$562,985	\$580,000	\$579,117	25	\$515	\$499	103%
Jul-25	39	14	20	3.0	\$578,944	\$592,000	\$581,450	38	\$496	\$467	100%
Jun-25	32	10	12	3.4	\$657,149	\$699,000	\$657,250	52	\$511	\$501	100%
May-25	36	11	8	3.3	\$541,412	\$537,500	\$534,500	49	\$492	\$463	98%
Apr-25	32	8	14	2.5	\$612,980	\$639,000	\$621,782	31	\$501	\$511	102%
Mar-25	26	9	13	2.3	\$581,150	\$600,000	\$595,250	25	\$474	\$501	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	13	0%	\$610,030	-0.246%	\$555,000	-7.5%	\$571,076	-4.06%	35	40%	103%
Mar-25	13	85.7%	\$611,535	-7.4%	\$600,000	0.84%	\$595,250	-2.59%	25	-16.7%	102%
Mar-24	7	-50%	\$660,376	12.2%	\$595,000	5.32%	\$611,071	3.77%	30	-23.1%	101%

Sales Activity and Price Trends

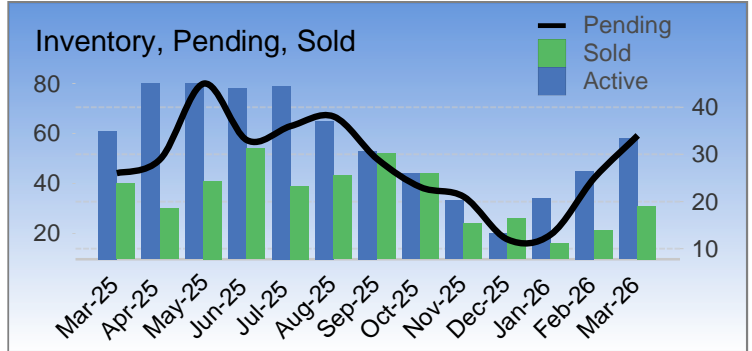
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	6	6	6	4
\$500-599K	18	10	9	12	7
\$600-699K	6	12	9	6	12
\$700-799K	4	7	5	4	11
\$800-899K	2	1	1	1	6
\$900-999K	0	0	0	0	1
\$1-1.299M	0	0	0	0	1
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	38	36	30	29	42

Presented by:



Market Activity Summary:

- Inventory: 58 units were listed for sale as of the last day of March - approximately 2.7 months of inventory.
- Sales Activity: 31 units were sold during March,
- Median Sales Price: \$1,680,000 during March
- Average price per sq.ft. in March was \$753
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 101% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	58	34	31	2.7	\$1,824,211	\$1,680,000	\$1,832,626	14	\$754	\$753	101%
Feb-26	45	25	21	2.1	\$1,592,899	\$1,450,000	\$1,604,047	16	\$747	\$769	102%
Jan-26	34	13	16	1.5	\$1,803,078	\$1,742,500	\$1,794,819	24	\$746	\$739	100%
Dec-25	20	12	26	0.7	\$1,842,359	\$1,800,000	\$1,850,269	15	\$762	\$740	100%
Nov-25	33	21	24	0.8	\$1,769,324	\$1,582,500	\$1,742,603	35	\$793	\$753	98%
Oct-25	44	23	44	1.0	\$1,664,125	\$1,462,744	\$1,635,495	34	\$766	\$737	98%
Sep-25	53	29	52	1.2	\$1,806,216	\$1,765,000	\$1,794,997	21	\$749	\$726	100%
Aug-25	65	38	43	1.4	\$1,826,226	\$1,750,700	\$1,802,106	16	\$746	\$736	99%
Jul-25	79	36	39	1.8	\$1,876,168	\$1,770,000	\$1,855,238	22	\$761	\$764	99%
Jun-25	78	33	54	1.9	\$2,005,195	\$1,887,500	\$1,980,059	19	\$760	\$764	99%
May-25	80	45	41	2.2	\$1,913,373	\$1,810,000	\$1,914,053	18	\$765	\$801	100%
Apr-25	80	29	30	2.9	\$2,180,928	\$1,890,000	\$2,192,162	12	\$780	\$780	100%
Mar-25	61	26	40	2.7	\$1,994,411	\$1,939,500	\$2,020,041	14	\$787	\$773	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	31	-22.5%	\$1,941,329	-7.56%	\$1,680,000	-13.4%	\$1,832,626	-9.28%	14	0%	101%
Mar-25	40	48.1%	\$2,100,192	3%	\$1,939,500	16.1%	\$2,020,041	14.5%	14	40%	102%
Mar-24	27	12.5%	\$2,039,019	14.2%	\$1,670,000	-6.89%	\$1,764,444	-5.49%	10	-33.3%	107%

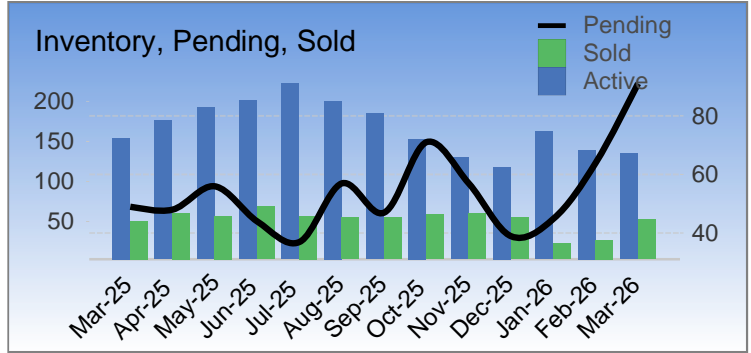
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	1	1	0	0
\$800-899K	0	0	2	1	1
\$900-999K	2	1	0	0	0
\$1-1.299M	7	2	2	5	5
\$1.3-1.699M	29	18	26	21	18
\$1.7-1.999M	15	19	17	10	35
\$2-2.999M	12	25	15	10	57
>3M	3	2	1	3	9
Total	68	68	64	50	125

Presented by:

Market Activity Summary:

- Inventory: 135 units were listed for sale as of the last day of March - approximately 4.1 months of inventory.
- Sales Activity: 53 units were sold during March,
- Median Sales Price: \$678,000 during March
- Average price per sq.ft. in March was \$352
- Average Days-on-Market (DOM) is approximately 35 days
- Sold over Asking: On average, buyers paid 100% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	135	91	53	4.1	\$715,007	\$678,000	\$715,206	35	\$375	\$352	100%
Feb-26	139	64	27	4.1	\$751,229	\$680,000	\$738,259	62	\$381	\$375	100%
Jan-26	162	45	23	3.5	\$689,102	\$650,000	\$683,896	33	\$380	\$363	99%
Dec-25	118	39	55	2.1	\$689,969	\$680,000	\$682,186	47	\$395	\$349	99%
Nov-25	130	57	60	2.4	\$760,357	\$702,500	\$755,162	37	\$389	\$367	100%
Oct-25	153	71	59	2.9	\$717,043	\$700,000	\$712,321	41	\$381	\$355	99%
Sep-25	185	47	55	3.4	\$760,771	\$675,000	\$742,802	36	\$373	\$344	98%
Aug-25	200	57	55	3.4	\$671,370	\$637,000	\$654,128	48	\$382	\$350	97%
Jul-25	222	37	57	3.7	\$710,811	\$657,282	\$695,699	41	\$381	\$381	98%
Jun-25	201	44	69	3.3	\$704,229	\$677,500	\$696,633	29	\$386	\$362	99%
May-25	192	56	57	3.5	\$705,896	\$700,000	\$698,487	33	\$394	\$366	99%
Apr-25	176	48	61	3.5	\$724,456	\$665,000	\$712,921	27	\$407	\$384	99%
Mar-25	154	49	51	3.4	\$746,268	\$710,000	\$741,813	27	\$398	\$390	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	53	3.92%	\$785,658	-12.4%	\$678,000	-4.51%	\$715,206	-3.59%	35	29.6%	100%
Mar-25	51	-19%	\$896,971	11.7%	\$710,000	-11.2%	\$741,813	-9.74%	27	22.7%	100%
Mar-24	63	3.28%	\$802,772	4.98%	\$799,950	13.5%	\$821,900	14.1%	22	-50%	101%

Sales Activity and Price Trends

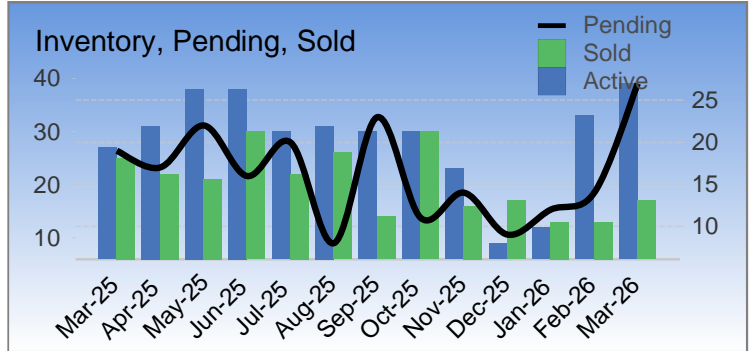
Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	10	12	12	9
\$500-599K	24	28	23	22	21
\$600-699K	28	33	35	34	38
\$700-799K	21	35	25	20	50
\$800-899K	9	13	30	18	47
\$900-999K	4	11	11	10	20
\$1-1.299M	5	5	18	8	26
\$1.3-1.699M	3	4	3	0	2
\$1.7-1.999M	1	0	0	0	0
\$2-2.999M	0	1	1	0	2
>3M	0	0	0	0	0
Total	103	140	158	124	215

Presented by:



Market Activity Summary:

- Inventory: 39 units were listed for sale as of the last day of March - approximately 2.7 months of inventory.
- Sales Activity: 17 units were sold during March,
- Median Sales Price: \$1,420,000 during March
- Average price per sq.ft. in March was \$833
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 106% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	39	27	17	2.7	\$1,385,499	\$1,420,000	\$1,452,705	14	\$799	\$833	106%
Feb-26	33	14	13	2.4	\$1,374,537	\$1,497,000	\$1,517,461	13	\$818	\$900	109%
Jan-26	12	12	13	0.8	\$1,427,906	\$1,460,900	\$1,473,630	33	\$871	\$795	103%
Dec-25	9	9	17	0.5	\$1,267,866	\$1,325,000	\$1,306,117	30	\$803	\$832	103%
Nov-25	23	14	16	1.2	\$1,459,683	\$1,530,000	\$1,490,941	23	\$784	\$819	103%
Oct-25	30	11	30	1.3	\$1,432,361	\$1,356,000	\$1,465,391	27	\$801	\$834	103%
Sep-25	30	23	14	1.5	\$1,339,047	\$1,407,500	\$1,363,208	27	\$821	\$848	102%
Aug-25	31	8	26	1.2	\$1,338,163	\$1,302,075	\$1,344,826	27	\$800	\$796	100%
Jul-25	30	20	22	1.2	\$1,286,262	\$1,250,555	\$1,309,227	27	\$804	\$792	102%
Jun-25	38	16	30	1.6	\$1,356,099	\$1,390,000	\$1,390,095	18	\$792	\$801	103%
May-25	38	22	21	1.8	\$1,575,325	\$1,523,000	\$1,631,401	15	\$852	\$870	104%
Apr-25	31	17	22	1.5	\$1,438,651	\$1,545,000	\$1,526,225	13	\$857	\$902	106%
Mar-25	27	19	25	1.4	\$1,449,460	\$1,525,000	\$1,532,480	16	\$859	\$843	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	17	-32%	\$1,354,308	-10.9%	\$1,420,000	-6.89%	\$1,452,705	-5.21%	14	-12.5%	106%
Mar-25	25	108%	\$1,520,472	14.3%	\$1,525,000	-2.49%	\$1,532,480	-0.629%	16	129%	106%
Mar-24	12	-45.5%	\$1,329,735	2.54%	\$1,564,000	21.2%	\$1,542,177	19.2%	7	-70.8%	111%

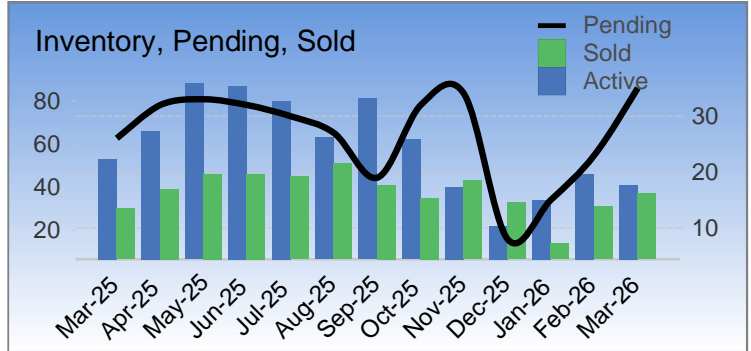
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	0	0
\$600-699K	0	1	0	0	0
\$700-799K	0	0	1	0	2
\$800-899K	3	1	1	4	2
\$900-999K	2	1	3	6	4
\$1-1.299M	3	8	6	13	9
\$1.3-1.699M	29	31	24	22	30
\$1.7-1.999M	2	8	2	2	15
\$2-2.999M	2	7	2	2	8
>3M	1	0	0	0	0
Total	43	57	39	49	70

Presented by:

Market Activity Summary:

- Inventory: 41 units were listed for sale as of the last day of March - approximately 1.5 months of inventory.
- Sales Activity: 37 units were sold during March,
- Median Sales Price: \$1,475,000 during March
- Average price per sq.ft. in March was \$774
- Average Days-on-Market (DOM) is approximately 11 days
- Sold over Asking: On average, buyers paid 107% of list price in March



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Mar-26	41	35	37	1.5	\$1,638,810	\$1,475,000	\$1,718,635	11	\$813	\$774	107%
Feb-26	46	23	31	1.8	\$1,615,250	\$1,400,000	\$1,632,612	22	\$820	\$776	102%
Jan-26	34	15	14	1.1	\$1,581,710	\$1,555,000	\$1,572,714	22	\$818	\$790	100%
Dec-25	22	8	33	0.6	\$1,610,750	\$1,575,000	\$1,641,287	29	\$775	\$751	102%
Nov-25	40	34	43	1.0	\$1,558,434	\$1,500,000	\$1,541,113	28	\$803	\$737	99%
Oct-25	62	32	35	1.5	\$1,395,602	\$1,410,000	\$1,414,157	22	\$789	\$721	102%
Sep-25	81	19	41	1.8	\$1,505,133	\$1,450,000	\$1,495,958	27	\$775	\$741	99%
Aug-25	63	27	51	1.3	\$1,645,852	\$1,550,000	\$1,613,147	31	\$790	\$707	99%
Jul-25	80	30	45	1.8	\$1,529,199	\$1,500,000	\$1,541,563	19	\$777	\$809	101%
Jun-25	87	32	46	2.0	\$1,658,735	\$1,562,500	\$1,681,951	21	\$802	\$763	102%
May-25	88	33	46	2.4	\$1,738,039	\$1,675,000	\$1,774,860	13	\$816	\$758	103%
Apr-25	66	32	39	2.3	\$1,658,151	\$1,560,000	\$1,677,756	19	\$810	\$760	102%
Mar-25	53	26	30	2.4	\$1,517,799	\$1,387,500	\$1,523,533	21	\$786	\$769	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Mar-26	37	23.3%	\$1,802,496	5.35%	\$1,475,000	6.31%	\$1,718,635	12.8%	11	-47.6%	107%
Mar-25	30	-18.9%	\$1,710,960	-2.78%	\$1,387,500	-12.5%	\$1,523,533	-8.66%	21	40%	101%
Mar-24	37	-9.76%	\$1,759,801	1.35%	\$1,585,000	4.62%	\$1,667,932	5.81%	15	-25%	106%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	1	1	0
\$700-799K	2	2	0	0	1
\$800-899K	0	1	2	0	1
\$900-999K	0	4	0	2	3
\$1-1.299M	22	17	16	15	14
\$1.3-1.699M	33	18	33	19	39
\$1.7-1.999M	12	12	12	17	27
\$2-2.999M	7	9	13	4	20
>3M	6	3	0	3	7
Total	82	66	77	61	112

Presented by: