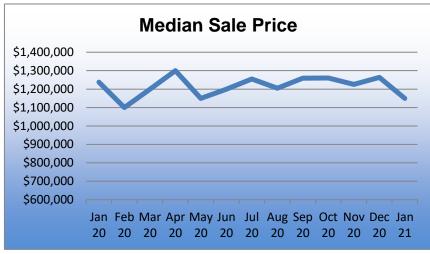
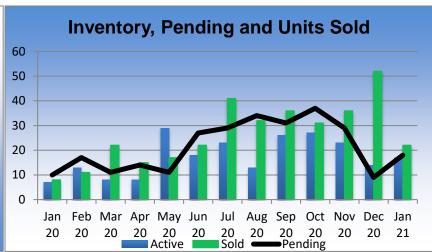
### **Alameda: Detached Single-Family Homes**

### **January 2021**

- Inventory: 17 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 22 single-family detached units were sold during January.
- Median Sales Price: \$1,150,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 20 days.
- Average sales price was 106.3% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 7      | 10      | 8    | 0.6              | \$1,183,625       | \$1,237,500          | \$1,196,875       | 32             | \$532                 | \$540               | 101.12%                   |
| Feb 20 | 13     | 17      | 11   | 1.2              | \$1,068,091       | \$1,100,000          | \$1,115,773       | 27             | \$703                 | \$740               | 104.46%                   |
| Mar 20 | 8      | 11      | 22   | 0.8              | \$1,125,091       | \$1,200,000          | \$1,234,318       | 12             | \$646                 | \$703               | 109.71%                   |
| Apr 20 | 8      | 14      | 15   | 0.6              | \$1,194,667       | \$1,300,000          | \$1,308,200       | 12             | \$620                 | \$687               | 109.50%                   |
| May 20 | 29     | 11      | 17   | 2.2              | \$1,231,559       | \$1,150,000          | \$1,239,588       | 18             | \$675                 | \$681               | 100.65%                   |
| Jun 20 | 18     | 27      | 22   | 1.1              | \$1,146,318       | \$1,200,000          | \$1,211,636       | 19             | \$665                 | \$698               | 105.70%                   |
| Jul 20 | 23     | 29      | 41   | 1.1              | \$1,219,488       | \$1,255,000          | \$1,301,902       | 15             | \$634                 | \$686               | 106.76%                   |
| Aug 20 | 13     | 34      | 32   | 0.5              | \$1,186,903       | \$1,205,000          | \$1,311,688       | 15             | \$637                 | \$709               | 110.51%                   |
| Sep 20 | 26     | 31      | 36   | 0.9              | \$1,316,611       | \$1,258,750          | \$1,394,071       | 19             | \$652                 | \$694               | 105.88%                   |
| Oct 20 | 27     | 37      | 31   | 0.8              | \$1,163,903       | \$1,260,000          | \$1,293,505       | 14             | \$643                 | \$726               | 111.14%                   |
| Nov 20 | 23     | 29      | 36   | 0.7              | \$1,203,730       | \$1,225,000          | \$1,328,407       | 13             | \$669                 | \$738               | 110.36%                   |
| Dec 20 | 14     | 9       | 52   | 0.5              | \$1,172,052       | \$1,264,000          | \$1,250,521       | 14             | \$686                 | \$729               | 106.69%                   |
| Jan 21 | 17     | 18      | 22   | 0.7              | \$1,173,990       | \$1,150,000          | \$1,248,000       | 20             | \$656                 | \$708               | 106.30%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 22            | 175.00% | \$1,173,990       | -0.81%   | \$1,150,000          | -7.07%   | \$1,248,000       | 4.27%    | 20      | -37.50%  | 106.30%                   |
| Jan 20 | 8             | -33.33% | \$1,183,625       | 14.25%   | \$1,237,500          | 17.23%   | \$1,196,875       | 12.15%   | 32      | -35.24%  | 101.12%                   |
| Jan 19 | 12            | -14.29% | \$1,036,000       | 1.95%    | \$1,055,645          | 12.90%   | \$1,067,180       | -0.49%   | 49      | 86.48%   | 103.01%                   |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   |            |            |            | 1          |            |
| \$700-\$799K   | 3          |            | 2          | 2          | 5          |
| \$800-\$899K   | 1          | 1          | 1          | 2          | 2          |
| \$900-\$999K   | 1          |            | 2          | 3          | 1          |
| \$1-\$1.299m   | 9          | 5          | 4          | 3          | 5          |
| \$1.3-\$1.699n | 5          | 2          | 3          | 1          | 1          |
| \$1.7-\$1.999n | 1          |            |            | 2          |            |
| \$2-\$2.999m   | 2          |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 22         | 8          | 12         | 14         | 14         |

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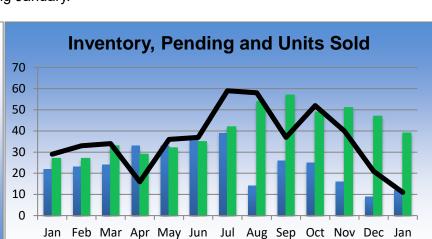
# **Castro Valley: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 12 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 39 single-family detached units were sold during January.
- Median Sales Price: \$1,050,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 14 days.
- Average sales price was 106.79% of the average list price during January.





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|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 22                      | 29      | 27   | 0.7              | \$886,115         | \$900,000            | \$922,037         | 32             | \$515                 | \$537               | 104.05%                   |  |  |
| Feb 20 | 23                      | 33      | 27   | 0.8              | \$949,705         | \$918,120            | \$977,745         | 31             | \$545                 | \$556               | 102.95%                   |  |  |
| Mar 20 | 24                      | 34      | 33   | 0.8              | \$888,174         | \$930,000            | \$940,209         | 13             | \$527                 | \$560               | 105.86%                   |  |  |
| Apr 20 | 33                      | 16      | 29   | 1.2              | \$996,591         | \$969,000            | \$1,043,224       | 11             | \$516                 | \$544               | 104.68%                   |  |  |
| May 20 | 33                      | 36      | 32   | 1.1              | \$963,441         | \$1,029,688          | \$987,252         | 22             | \$524                 | \$537               | 102.47%                   |  |  |
| Jun 20 | 36                      | 37      | 35   | 1.2              | \$928,338         | \$915,000            | \$954,990         | 20             | \$548                 | \$565               | 102.87%                   |  |  |
| Jul 20 | 39                      | 59      | 42   | 1.1              | \$939,943         | \$950,000            | \$982,088         | 13             | \$514                 | \$540               | 104.48%                   |  |  |
| Aug 20 | 14                      | 58      | 54   | 0.3              | \$968,107         | \$970,000            | \$1,019,636       | 16             | \$551                 | \$582               | 105.32%                   |  |  |
| Sep 20 | 26                      | 37      | 57   | 0.5              | \$942,504         | \$1,018,000          | \$1,014,003       | 14             | \$540                 | \$580               | 107.59%                   |  |  |
| Oct 20 | 25                      | 52      | 49   | 0.5              | \$944,021         | \$970,000            | \$1,014,698       | 20             | \$577                 | \$622               | 107.49%                   |  |  |
| Nov 20 | 16                      | 40      | 51   | 0.3              | \$984,422         | \$1,025,000          | \$1,055,307       | 14             | \$571                 | \$616               | 107.20%                   |  |  |
| Dec 20 | 9                       | 21      | 47   | 0.2              | \$1,053,942       | \$1,090,000          | \$1,126,817       | 16             | \$535                 | \$573               | 106.91%                   |  |  |
| Jan 21 | 12                      | 11      | 39   | 0.4              | \$1,039,811       | \$1,050,000          | \$1,110,385       | 14             | \$536                 | \$574               | 106.79%                   |  |  |

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|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 39            | 44.44%  | \$1,039,811       | 17.34%   | \$1,050,000          | 16.67%   | \$1,110,385       | 20.43%   | 14      | -56.01%  | 106.79%                   |
| Jan 20 | 27            | 3.85%   | \$886,115         | 8.28%    | \$900,000            | 11.11%   | \$922,037         | 11.96%   | 32      | 8.51%    | 104.05%                   |
| Jan 19 | 26            | 36.84%  | \$818,335         | 2.28%    | \$810,000            | 1.00%    | \$823,562         | -1.19%   | 29      | 175.22%  | 100.64%                   |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        |            |                 | 1          | 1          |            |
| \$500-\$599K   |            |                 | 2          | 1          | 5          |
| \$600-\$699K   | 1          | 3               | 5          | 1          | 6          |
| \$700-\$799K   | 5          | 2               | 3          | 6          | 2          |
| \$800-\$899K   | 5          | 8               | 6          | 3          | 6          |
| \$900-\$999K   | 4          | 7               | 3          | 3          | 3          |
| \$1-\$1.299m   | 14         | 9               | 6          | 4          | 4          |
| \$1.3-\$1.699n | 7          | 1               |            |            |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   | 1          |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 37         | 30              | 26         | 19         | 26         |

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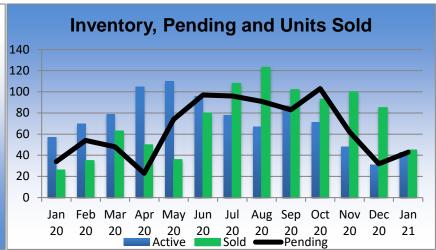
### **Danville: Detached Single-Family Homes**

### **January 2021**

#### **Market Activity Summary:**

- Inventory: 43 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 45 single-family detached units were sold during January.
- Median Sales Price: \$1,675,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 38 days.
- Average sales price was 100.79% of the average list price during January.





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|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 57     | 34      | 26   | 1.5              | \$1,565,688       | \$1,375,000          | \$1,536,817       | 68             | \$529                 | \$520               | 98.16%                    |
| Feb 20 | 70     | 54      | 35   | 1.7              | \$1,496,641       | \$1,377,000          | \$1,491,298       | 24             | \$553                 | \$560               | 99.64%                    |
| Mar 20 | 79     | 48      | 63   | 2.0              | \$1,517,627       | \$1,425,000          | \$1,519,764       | 31             | \$533                 | \$536               | 100.14%                   |
| Apr 20 | 105    | 23      | 50   | 2.6              | \$1,555,793       | \$1,500,000          | \$1,552,852       | 21             | \$525                 | \$528               | 99.81%                    |
| May 20 | 110    | 74      | 36   | 2.2              | \$1,404,558       | \$1,380,000          | \$1,415,170       | 28             | \$516                 | \$519               | 100.76%                   |
| Jun 20 | 96     | 97      | 80   | 1.6              | \$1,633,311       | \$1,556,000          | \$1,623,090       | 28             | \$571                 | \$570               | 99.37%                    |
| Jul 20 | 78     | 96      | 108  | 1.1              | \$1,607,606       | \$1,506,678          | \$1,606,212       | 25             | \$546                 | \$547               | 99.91%                    |
| Aug 20 | 67     | 91      | 123  | 0.7              | \$1,607,109       | \$1,495,000          | \$1,624,815       | 21             | \$565                 | \$573               | 101.10%                   |
| Sep 20 | 87     | 83      | 102  | 0.9              | \$1,592,253       | \$1,519,000          | \$1,613,191       | 24             | \$553                 | \$565               | 101.32%                   |
| Oct 20 | 71     | 103     | 93   | 0.8              | \$1,726,547       | \$1,620,000          | \$1,779,992       | 23             | \$587                 | \$607               | 103.10%                   |
| Nov 20 | 48     | 62      | 100  | 0.6              | \$1,732,274       | \$1,649,500          | \$1,781,275       | 18             | \$588                 | \$608               | 102.83%                   |
| Dec 20 | 31     | 32      | 85   | 0.4              | \$1,625,619       | \$1,526,000          | \$1,649,400       | 24             | \$602                 | \$613               | 101.46%                   |
| Jan 21 | 43     | 43      | 45   | 0.7              | \$2,019,077       | \$1,675,000          | \$2,035,040       | 38             | \$606                 | \$617               | 100.79%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 45            | 73.08%  | \$2,019,077       | 28.96%   | \$1,675,000          | 21.82%   | \$2,035,040       | 32.42%   | 38      | -43.69%  | 100.79%                   |
| Jan 20 | 26            | -13.33% | \$1,565,688       | 14.56%   | \$1,375,000          | 5.77%    | \$1,536,817       | 15.56%   | 68      | 17.11%   | 98.16%                    |
| Jan 19 | 30            | -11.76% | \$1,366,733       | 1.03%    | \$1,300,000          | 1.76%    | \$1,329,845       | -1.97%   | 58      | 30.66%   | 97.30%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   |            |            |            |            |            |
| \$700-\$799K   |            |            |            |            |            |
| \$800-\$899K   |            |            | 3          | 1          | 3          |
| \$900-\$999K   | 2          | 3          | 2          |            | 7          |
| \$1-\$1.299m   | 2          | 8          | 9          | 17         | 18         |
| \$1.3-\$1.699n | 19         | 9          | 13         | 13         | 14         |
| \$1.7-\$1.999n | 9          | 2          | 2          | 2          | 1          |
| \$2-\$2.999m   | 6          | 5          | 1          | 1          | 2          |
| >\$3m          | 7          | 1          |            |            |            |
| Totals:        | 45         | 28         | 30         | 34         | 45         |

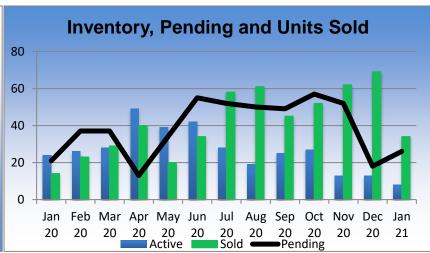
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# **Dublin: Detached Single-Family Homes**

January 2021

- Inventory: 8 units were listed for sale as of the last day of January approximately 0.2 months of inventory.
- Sales Activity: 34 single-family detached units were sold during January.
- Median Sales Price: \$1,252,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 15 days.
- Average sales price was 106.56% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 24     | 21      | 14   | 1.0              | \$1,058,786       | \$986,000            | \$1,053,714       | 40             | \$476                 | \$476               | 99.52%                    |
| Feb 20 | 26     | 37      | 23   | 1.0              | \$1,277,252       | \$1,330,000          | \$1,294,861       | 22             | \$467                 | \$475               | 101.38%                   |
| Mar 20 | 28     | 37      | 29   | 1.0              | \$1,066,959       | \$1,030,000          | \$1,084,131       | 12             | \$512                 | \$522               | 101.61%                   |
| Apr 20 | 49     | 13      | 40   | 1.8              | \$1,122,842       | \$1,110,359          | \$1,133,104       | 18             | \$502                 | \$507               | 100.91%                   |
| May 20 | 39     | 34      | 20   | 1.3              | \$1,153,538       | \$1,110,440          | \$1,148,294       | 21             | \$482                 | \$480               | 99.55%                    |
| Jun 20 | 42     | 55      | 34   | 1.2              | \$1,076,009       | \$1,016,000          | \$1,077,257       | 28             | \$532                 | \$534               | 100.12%                   |
| Jul 20 | 28     | 52      | 58   | 0.7              | \$1,156,524       | \$1,136,500          | \$1,169,476       | 14             | \$501                 | \$507               | 101.12%                   |
| Aug 20 | 19     | 50      | 61   | 0.4              | \$1,177,459       | \$1,125,000          | \$1,186,345       | 24             | \$494                 | \$500               | 100.75%                   |
| Sep 20 | 25     | 49      | 45   | 0.5              | \$1,194,818       | \$1,150,000          | \$1,218,248       | 21             | \$508                 | \$522               | 101.96%                   |
| Oct 20 | 27     | 57      | 52   | 0.5              | \$1,147,502       | \$1,099,500          | \$1,186,420       | 13             | \$530                 | \$552               | 103.39%                   |
| Nov 20 | 13     | 52      | 62   | 0.3              | \$1,201,684       | \$1,167,500          | \$1,255,864       | 10             | \$532                 | \$557               | 104.51%                   |
| Dec 20 | 13     | 18      | 69   | 0.3              | \$1,301,266       | \$1,316,000          | \$1,344,658       | 21             | \$514                 | \$537               | 103.33%                   |
| Jan 21 | 8      | 26      | 34   | 0.2              | \$1,235,089       | \$1,252,500          | \$1,316,132       | 15             | \$524                 | \$565               | 106.56%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 34            | 142.86% | \$1,235,089       | 16.65%   | \$1,252,500          | 27.03%   | \$1,316,132       | 24.90%   | 15      | -62.41%  | 106.56%                   |
| Jan 20 | 14            | -39.13% | \$1,058,786       | 1.18%    | \$986,000            | 0.61%    | \$1,053,714       | 2.04%    | 40      | -23.31%  | 99.52%                    |
| Jan 19 | 23            | 53.33%  | \$1,046,414       | -1.23%   | \$980,000            | -2.97%   | \$1,032,598       | -4.79%   | 52      | 534.29%  | 98.68%                    |

|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |  |
| <\$500K        |                               |            |            |            |            |  |  |  |  |  |  |
| \$500-\$599K   |                               |            |            |            |            |  |  |  |  |  |  |
| \$600-\$699K   |                               |            |            |            |            |  |  |  |  |  |  |
| \$700-\$799K   |                               | 1          | 4          |            | 4          |  |  |  |  |  |  |
| \$800-\$899K   | 1                             | 1          | 7          | 4          | 1          |  |  |  |  |  |  |
| \$900-\$999K   | 4                             | 6          | 2          | 2          | 1          |  |  |  |  |  |  |
| \$1-\$1.299m   | 15                            | 4          | 7          | 6          | 6          |  |  |  |  |  |  |
| \$1.3-\$1.699n | 8                             | 2          | 3          | 3          | 7          |  |  |  |  |  |  |
| \$1.7-\$1.999n | 5                             |            |            |            | 1          |  |  |  |  |  |  |
| \$2-\$2.999m   | 1                             |            |            |            |            |  |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |  |
| Totals:        | 34                            | 14         | 23         | 15         | 20         |  |  |  |  |  |  |

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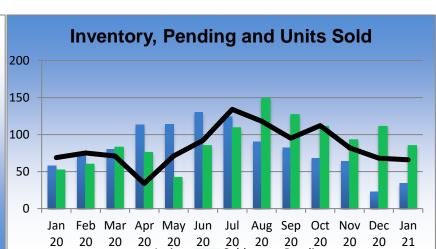
# Fremont: Detached Single-Family Homes

**January 2021** 

#### **Market Activity Summary:**

- Inventory: 34 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 85 single-family detached units were sold during January.
- Median Sales Price: \$1,289,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 22 days.
- Average sales price was 104.23% of the average list price during January.





Sold =

Active

■Pending

|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 58     | 69      | 52   | 0.8              | \$1,259,874       | \$1,132,500          | \$1,256,868       | 39             | \$690                 | \$696               | 99.76%                    |
| Feb 20 | 73     | 75      | 60   | 1.1              | \$1,353,716       | \$1,220,000          | \$1,379,665       | 25             | \$685                 | \$704               | 101.92%                   |
| Mar 20 | 80     | 71      | 83   | 1.2              | \$1,347,858       | \$1,240,000          | \$1,402,905       | 23             | \$742                 | \$781               | 104.08%                   |
| Apr 20 | 113    | 34      | 76   | 1.8              | \$1,307,481       | \$1,239,750          | \$1,353,743       | 14             | \$695                 | \$725               | 103.54%                   |
| May 20 | 114    | 71      | 42   | 1.8              | \$1,241,046       | \$1,135,000          | \$1,226,152       | 27             | \$711                 | \$704               | 98.80%                    |
| Jun 20 | 130    | 92      | 85   | 1.9              | \$1,294,708       | \$1,230,000          | \$1,302,838       | 22             | \$731                 | \$736               | 100.63%                   |
| Jul 20 | 124    | 134     | 109  | 1.5              | \$1,328,440       | \$1,240,000          | \$1,345,512       | 25             | \$724                 | \$736               | 101.29%                   |
| Aug 20 | 90     | 118     | 149  | 0.9              | \$1,353,659       | \$1,280,000          | \$1,369,239       | 21             | \$723                 | \$735               | 101.15%                   |
| Sep 20 | 82     | 95      | 127  | 0.7              | \$1,346,326       | \$1,271,000          | \$1,385,630       | 20             | \$714                 | \$739               | 102.92%                   |
| Oct 20 | 68     | 112     | 111  | 0.6              | \$1,353,208       | \$1,290,000          | \$1,393,482       | 21             | \$740                 | \$764               | 102.98%                   |
| Nov 20 | 64     | 82      | 93   | 0.6              | \$1,250,525       | \$1,235,000          | \$1,295,028       | 22             | \$752                 | \$787               | 103.56%                   |
| Dec 20 | 23     | 68      | 111  | 0.3              | \$1,339,226       | \$1,261,000          | \$1,410,164       | 17             | \$737                 | \$778               | 105.30%                   |
| Jan 21 | 34     | 66      | 85   | 0.4              | \$1,422,338       | \$1,289,000          | \$1,482,521       | 22             | \$748                 | \$791               | 104.23%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 85            | 63.46%  | \$1,422,338       | 12.90%   | \$1,289,000          | 13.82%   | \$1,482,521       | 17.95%   | 22      | -43.67%  | 104.23%                   |
| Jan 20 | 52            | -17.46% | \$1,259,874       | 11.97%   | \$1,132,500          | 8.89%    | \$1,256,868       | 14.22%   | 39      | 5.32%    | 99.76%                    |
| Jan 19 | 63            | 3.28%   | \$1,125,194       | -4.02%   | \$1,040,000          | -13.33%  | \$1,100,384       | -12.59%  | 37      | 65.55%   | 97.80%                    |

|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |
| <\$500K        |                               |            |            |            |            |  |  |  |  |  |
| \$500-\$599K   |                               |            |            |            |            |  |  |  |  |  |
| \$600-\$699K   |                               |            |            | 1          | 1          |  |  |  |  |  |
| \$700-\$799K   |                               | 9          | 7          |            | 12         |  |  |  |  |  |
| \$800-\$899K   | 4                             | 4          | 6          | 6          | 15         |  |  |  |  |  |
| \$900-\$999K   | 5                             | 5          | 12         | 8          | 18         |  |  |  |  |  |
| \$1-\$1.299m   | 35                            | 24         | 28         | 22         | 19         |  |  |  |  |  |
| \$1.3-\$1.699n | 20                            | 8          | 8          | 19         | 4          |  |  |  |  |  |
| \$1.7-\$1.999n | 8                             | 4          |            | 3          | 4          |  |  |  |  |  |
| \$2-\$2.999m   | 10                            | 3          | 1          | 2          | 4          |  |  |  |  |  |
| >\$3m          | 3                             | 1          | 1          |            |            |  |  |  |  |  |
| Totals:        | 85                            | 58         | 63         | 61         | 77         |  |  |  |  |  |

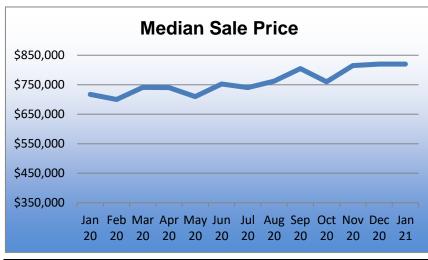
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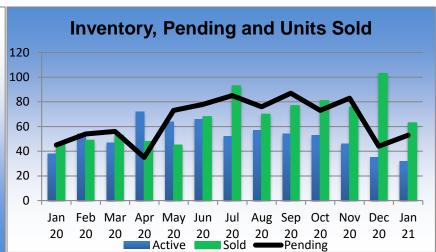
# **Hayward: Detached Single-Family Homes**

**January 2021** 

#### **Market Activity Summary:**

- Inventory: 32 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 63 single-family detached units were sold during January.
- Median Sales Price: \$820,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 25 days.
- Average sales price was 105.44% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 38     | 45      | 46   | 0.6              | \$752,946         | \$717,500            | \$751,386         | 37             | \$507                 | \$508               | 99.79%                    |
| Feb 20 | 54     | 54      | 49   | 1.0              | \$719,279         | \$700,000            | \$749,544         | 38             | \$485                 | \$510               | 104.21%                   |
| Mar 20 | 47     | 56      | 53   | 0.9              | \$749,154         | \$741,000            | \$777,536         | 20             | \$494                 | \$517               | 103.79%                   |
| Apr 20 | 72     | 35      | 48   | 1.5              | \$752,457         | \$740,000            | \$777,027         | 11             | \$513                 | \$534               | 103.27%                   |
| May 20 | 64     | 73      | 45   | 1.2              | \$732,495         | \$710,000            | \$742,560         | 21             | \$487                 | \$494               | 101.37%                   |
| Jun 20 | 66     | 78      | 68   | 1.1              | \$795,138         | \$752,500            | \$823,778         | 24             | \$491                 | \$517               | 103.60%                   |
| Jul 20 | 52     | 85      | 93   | 0.8              | \$788,079         | \$740,000            | \$801,855         | 23             | \$491                 | \$501               | 101.75%                   |
| Aug 20 | 57     | 76      | 70   | 0.7              | \$805,254         | \$762,000            | \$839,892         | 15             | \$498                 | \$519               | 104.30%                   |
| Sep 20 | 54     | 87      | 77   | 0.7              | \$802,163         | \$805,000            | \$833,858         | 16             | \$505                 | \$526               | 103.95%                   |
| Oct 20 | 53     | 73      | 81   | 0.7              | \$792,551         | \$760,000            | \$830,026         | 25             | \$499                 | \$522               | 104.73%                   |
| Nov 20 | 46     | 83      | 76   | 0.6              | \$844,940         | \$815,000            | \$890,588         | 13             | \$503                 | \$536               | 105.40%                   |
| Dec 20 | 35     | 44      | 103  | 0.5              | \$849,293         | \$820,000            | \$885,477         | 19             | \$504                 | \$529               | 104.26%                   |
| Jan 21 | 32     | 53      | 63   | 0.5              | \$902,415         | \$820,000            | \$951,548         | 25             | \$495                 | \$531               | 105.44%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 63            | 36.96%  | \$902,415         | 19.85%   | \$820,000            | 14.29%   | \$951,548         | 26.64%   | 25      | -33.37%  | 105.44%                   |
| Jan 20 | 46            | -2.13%  | \$752,946         | 4.01%    | \$717,500            | 3.99%    | \$751,386         | 3.32%    | 37      | -26.86%  | 99.79%                    |
| Jan 19 | 47            | -27.69% | \$723,932         | -4.19%   | \$690,000            | -5.48%   | \$727,223         | -6.86%   | 50      | 75.20%   | 100.45%                   |

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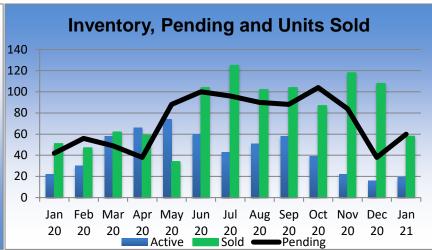
|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |
| <\$500K        |                               | 1          | 2          |            | 10         |  |  |  |  |  |
| \$500-\$599K   |                               | 7          | 6          | 11         | 26         |  |  |  |  |  |
| \$600-\$699K   | 10                            | 20         | 17         | 17         | 16         |  |  |  |  |  |
| \$700-\$799K   | 16                            | 8          | 11         | 18         | 4          |  |  |  |  |  |
| \$800-\$899K   | 17                            | 5          | 6          | 5          | 3          |  |  |  |  |  |
| \$900-\$999K   | 3                             | 7          | 2          | 4          | 3          |  |  |  |  |  |
| \$1-\$1.299m   | 7                             | 5          | 2          | 7          | 1          |  |  |  |  |  |
| \$1.3-\$1.699n | 5                             |            | 1          | 3          |            |  |  |  |  |  |
| \$1.7-\$1.999n | 5                             |            |            |            |            |  |  |  |  |  |
| \$2-\$2.999m   |                               |            |            |            |            |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |
| Totals:        | 63                            | 53         | 47         | 65         | 63         |  |  |  |  |  |

# **Livermore: Detached Single-Family Homes**

### January 2021

- Inventory: 19 units were listed for sale as of the last day of January approximately 0.3 months of inventory.
- Sales Activity: 58 single-family detached units were sold during January.
- Median Sales Price: \$1,016,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 17 days.
- Average sales price was 105.27% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 22                      | 42      | 51   | 0.4              | \$927,242         | \$836,500            | \$921,325         | 49             | \$494                 | \$491               | 99.36%                    |  |  |
| Feb 20 | 30                      | 56      | 47   | 0.6              | \$952,365         | \$869,950            | \$948,066         | 40             | \$511                 | \$511               | 99.55%                    |  |  |
| Mar 20 | 58                      | 49      | 62   | 1.3              | \$885,987         | \$817,250            | \$902,967         | 16             | \$500                 | \$509               | 101.92%                   |  |  |
| Apr 20 | 66                      | 38      | 59   | 1.4              | \$934,639         | \$820,000            | \$944,603         | 13             | \$491                 | \$498               | 101.07%                   |  |  |
| May 20 | 74                      | 88      | 34   | 1.3              | \$883,479         | \$810,000            | \$881,017         | 13             | \$502                 | \$500               | 99.72%                    |  |  |
| Jun 20 | 60                      | 100     | 104  | 0.9              | \$965,037         | \$875,000            | \$965,286         | 22             | \$495                 | \$498               | 100.03%                   |  |  |
| Jul 20 | 43                      | 96      | 125  | 0.5              | \$937,758         | \$850,000            | \$950,203         | 14             | \$507                 | \$516               | 101.33%                   |  |  |
| Aug 20 | 51                      | 90      | 102  | 0.5              | \$1,014,609       | \$920,031            | \$1,027,566       | 22             | \$491                 | \$500               | 101.28%                   |  |  |
| Sep 20 | 58                      | 88      | 104  | 0.6              | \$971,216         | \$900,000            | \$1,005,466       | 15             | \$510                 | \$529               | 103.53%                   |  |  |
| Oct 20 | 39                      | 104     | 87   | 0.4              | \$1,015,641       | \$911,000            | \$1,058,626       | 15             | \$516                 | \$540               | 104.23%                   |  |  |
| Nov 20 | 22                      | 84      | 118  | 0.2              | \$1,022,885       | \$947,500            | \$1,054,471       | 14             | \$517                 | \$535               | 103.09%                   |  |  |
| Dec 20 | 16                      | 38      | 108  | 0.2              | \$1,015,896       | \$980,000            | \$1,063,667       | 12             | \$522                 | \$548               | 104.70%                   |  |  |
| Jan 21 | 19                      | 60      | 58   | 0.3              | \$1,028,037       | \$1,016,500          | \$1,082,238       | 17             | \$529                 | \$558               | 105.27%                   |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 58            | 13.73%  | \$1,028,037       | 10.87%   | \$1,016,500          | 21.52%   | \$1,082,238       | 17.47%   | 17      | -63.99%  | 105.27%                   |
| Jan 20 | 51            | 2.00%   | \$927,242         | -0.14%   | \$836,500            | 9.35%    | \$921,325         | -0.21%   | 49      | 4.99%    | 99.36%                    |
| Jan 19 | 50            | 8.70%   | \$928,578         | 10.99%   | \$765,000            | -1.73%   | \$923,306         | 7.96%    | 46      | 178.04%  | 99.43%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            | 1          | 1          |            |
| \$500-\$599K   | 1          | 1          | 1          |            | 9          |
| \$600-\$699K   | 4          | 11         | 8          | 7          | 12         |
| \$700-\$799K   | 1          | 14         | 17         | 16         | 8          |
| \$800-\$899K   | 11         | 11         | 6          | 8          | 4          |
| \$900-\$999K   | 11         | 8          | 3          | 6          | 3          |
| \$1-\$1.299m   | 16         | 9          | 7          | 4          | 10         |
| \$1.3-\$1.699n | 11         | 2          | 5          | 4          | 5          |
| \$1.7-\$1.999n | 2          | 1          | 1          |            |            |
| \$2-\$2.999m   | 1          | 1          | 1          |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 58         | 58         | 50         | 46         | 51         |

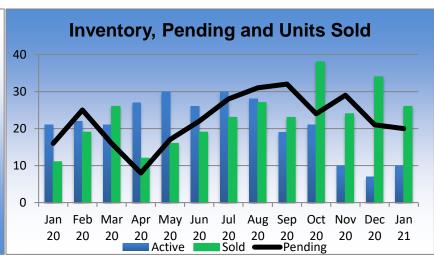
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# **Newark: Detached Single-Family Homes**

January 2021

- Inventory: 10 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 26 single-family detached units were sold during January.
- Median Sales Price: \$1,110,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 16 days.
- Average sales price was 105.17% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 21                      | 16      | 11   | 1.3              | \$926,764         | \$919,000            | \$918,745         | 57             | \$617                 | \$613               | 99.13%                    |  |
| Feb 20 | 22                      | 25      | 19   | 1.3              | \$967,036         | \$945,000            | \$993,442         | 27             | \$607                 | \$630               | 102.73%                   |  |
| Mar 20 | 21                      | 16      | 26   | 1.3              | \$1,017,265       | \$1,027,500          | \$1,056,269       | 16             | \$627                 | \$651               | 103.83%                   |  |
| Apr 20 | 27                      | 8       | 12   | 1.7              | \$956,965         | \$995,000            | \$996,760         | 16             | \$601                 | \$617               | 104.16%                   |  |
| May 20 | 30                      | 17      | 16   | 1.8              | \$971,112         | \$937,500            | \$987,938         | 24             | \$598                 | \$608               | 101.73%                   |  |
| Jun 20 | 26                      | 22      | 19   | 1.7              | \$998,872         | \$950,000            | \$1,026,012       | 18             | \$623                 | \$641               | 102.72%                   |  |
| Jul 20 | 30                      | 28      | 23   | 1.6              | \$1,099,941       | \$1,050,000          | \$1,112,772       | 15             | \$654                 | \$661               | 101.17%                   |  |
| Aug 20 | 28                      | 31      | 27   | 1.1              | \$993,938         | \$949,000            | \$1,013,391       | 17             | \$643                 | \$663               | 101.96%                   |  |
| Sep 20 | 19                      | 32      | 23   | 0.7              | \$1,066,996       | \$1,075,000          | \$1,112,044       | 18             | \$622                 | \$648               | 104.22%                   |  |
| Oct 20 | 21                      | 24      | 38   | 0.7              | \$1,016,213       | \$960,000            | \$1,043,127       | 18             | \$657                 | \$676               | 102.65%                   |  |
| Nov 20 | 10                      | 29      | 24   | 0.3              | \$1,157,210       | \$1,162,500          | \$1,198,786       | 18             | \$570                 | \$594               | 103.59%                   |  |
| Dec 20 | 7                       | 21      | 34   | 0.3              | \$1,058,305       | \$1,022,500          | \$1,090,441       | 19             | \$617                 | \$638               | 103.04%                   |  |
| Jan 21 | 10                      | 20      | 26   | 0.4              | \$1,115,548       | \$1,110,000          | \$1,173,269       | 16             | \$653                 | \$690               | 105.17%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 26            | 136.36% | \$1,115,548       | 20.37%   | \$1,110,000          | 20.78%   | \$1,173,269       | 27.70%   | 16      | -72.29%  | 105.17%                   |
| Jan 20 | 11            | -42.11% | \$926,764         | 4.10%    | \$919,000            | 8.12%    | \$918,745         | 4.47%    | 57      | 54.91%   | 99.13%                    |
| Jan 19 | 19            | -42.42% | \$890,232         | 3.05%    | \$850,000            | -8.11%   | \$879,463         | -5.20%   | 37      | 153.08%  | 98.79%                    |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        |            |                 |            |            |            |
| \$500-\$599K   |            |                 |            |            |            |
| \$600-\$699K   |            |                 |            | 6          | 4          |
| \$700-\$799K   |            | 2               | 6          | 4          | 3          |
| \$800-\$899K   | 5          | 2               | 7          | 5          | 7          |
| \$900-\$999K   | 3          | 5               | 4          | 7          | 1          |
| \$1-\$1.299m   | 10         | 2               | 1          | 9          | 2          |
| \$1.3-\$1.699n | 7          |                 | 1          | 2          |            |
| \$1.7-\$1.999n | 1          |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            | 1               |            |            |            |
| Totals:        | 26         | 12              | 19         | 33         | 17         |

# **Pleasanton: Detached Single-Family Homes**

**January 2021** 

#### **Market Activity Summary:**

- Inventory: 25 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 50 single-family detached units were sold during January.
- Median Sales Price: \$1,412,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 15 days.
- Average sales price was 103.83% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 37                      | 28      | 23   | 1.2              | \$1,483,962       | \$1,190,000          | \$1,473,977       | 42             | \$586                 | \$584               | 99.33%                    |  |
| Feb 20 | 58                      | 39      | 24   | 2.0              | \$1,313,033       | \$1,200,162          | \$1,322,493       | 21             | \$591                 | \$594               | 100.72%                   |  |
| Mar 20 | 49                      | 35      | 45   | 1.6              | \$1,356,785       | \$1,235,000          | \$1,371,448       | 19             | \$581                 | \$591               | 101.08%                   |  |
| Apr 20 | 72                      | 17      | 45   | 2.4              | \$1,395,189       | \$1,250,000          | \$1,395,721       | 33             | \$576                 | \$576               | 100.04%                   |  |
| May 20 | 81                      | 60      | 26   | 2.1              | \$1,482,423       | \$1,212,500          | \$1,452,942       | 38             | \$572                 | \$565               | 98.01%                    |  |
| Jun 20 | 73                      | 82      | 67   | 1.5              | \$1,491,421       | \$1,249,000          | \$1,467,941       | 30             | \$586                 | \$579               | 98.43%                    |  |
| Jul 20 | 51                      | 71      | 99   | 0.9              | \$1,432,785       | \$1,300,000          | \$1,434,657       | 26             | \$585                 | \$589               | 100.13%                   |  |
| Aug 20 | 45                      | 51      | 71   | 0.7              | \$1,400,097       | \$1,265,000          | \$1,419,403       | 19             | \$612                 | \$623               | 101.38%                   |  |
| Sep 20 | 40                      | 66      | 77   | 0.6              | \$1,474,655       | \$1,265,000          | \$1,494,731       | 34             | \$592                 | \$603               | 101.36%                   |  |
| Oct 20 | 45                      | 67      | 65   | 0.7              | \$1,436,172       | \$1,337,000          | \$1,479,495       | 22             | \$595                 | \$616               | 103.02%                   |  |
| Nov 20 | 30                      | 59      | 75   | 0.5              | \$1,413,416       | \$1,350,000          | \$1,478,509       | 17             | \$600                 | \$630               | 104.61%                   |  |
| Dec 20 | 27                      | 31      | 75   | 0.5              | \$1,662,110       | \$1,400,000          | \$1,699,246       | 20             | \$644                 | \$666               | 102.23%                   |  |
| Jan 21 | 25                      | 46      | 50   | 0.5              | \$1,525,190       | \$1,412,500          | \$1,583,631       | 15             | \$625                 | \$655               | 103.83%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 50            | 117.39% | \$1,525,190       | 2.78%    | \$1,412,500          | 18.70%   | \$1,583,631       | 7.44%    | 15      | -64.06%  | 103.83%                   |
| Jan 20 | 23            | -28.13% | \$1,483,962       | 20.34%   | \$1,190,000          | 4.56%    | \$1,473,977       | 21.94%   | 42      | 6.39%    | 99.33%                    |
| Jan 19 | 32            | 52.38%  | \$1,233,101       | -11.40%  | \$1,138,063          | -5.16%   | \$1,208,762       | -13.86%  | 39      | 30.63%   | 98.03%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   | 1          |            |            |            | 4          |
| \$700-\$799K   |            |            |            |            |            |
| \$800-\$899K   |            | 1          | 4          | 2          | 4          |
| \$900-\$999K   | 3          | 3          | 8          | 3          | 4          |
| \$1-\$1.299m   | 15         | 11         | 12         | 7          | 10         |
| \$1.3-\$1.699n | 16         | 2          | 5          | 5          | 6          |
| \$1.7-\$1.999n | 3          | 4          | 1          | 2          | 4          |
| \$2-\$2.999m   | 10         | 2          | 2          | 1          | 2          |
| >\$3m          | 2          | 1          |            | 1          |            |
| Totals:        | 50         | 24         | 32         | 21         | 34         |

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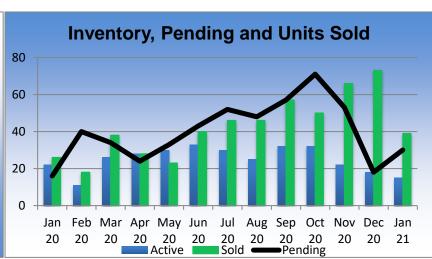
Includes the areas of Pleasanton, Sunol  $\,$ 

# San Leandro: Detached Single-Family Homes

**January 2021** 

- Inventory: 15 units were listed for sale as of the last day of January approximately 0.3 months of inventory.
- Sales Activity: 39 single-family detached units were sold during January.
- Median Sales Price: \$800,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 11 days.
- Average sales price was 107.76% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 22                      | 16      | 26   | 0.9              | \$710,590         | \$688,500            | \$739,515         | 15             | \$493                 | \$513               | 104.07%                   |  |
| Feb 20 | 11                      | 40      | 18   | 0.4              | \$717,594         | \$700,000            | \$756,556         | 26             | \$553                 | \$579               | 105.43%                   |  |
| Mar 20 | 26                      | 34      | 38   | 0.9              | \$707,351         | \$737,500            | \$764,184         | 15             | \$497                 | \$535               | 108.03%                   |  |
| Apr 20 | 28                      | 24      | 28   | 1.0              | \$735,497         | \$741,000            | \$769,833         | 9              | \$551                 | \$573               | 104.67%                   |  |
| May 20 | 30                      | 33      | 23   | 0.9              | \$722,715         | \$733,000            | \$739,854         | 11             | \$511                 | \$523               | 102.37%                   |  |
| Jun 20 | 33                      | 43      | 40   | 1.0              | \$761,231         | \$745,000            | \$782,750         | 27             | \$534                 | \$548               | 102.83%                   |  |
| Jul 20 | 30                      | 52      | 46   | 0.8              | \$781,668         | \$787,500            | \$819,784         | 13             | \$524                 | \$552               | 104.88%                   |  |
| Aug 20 | 25                      | 48      | 46   | 0.6              | \$747,254         | \$745,000            | \$776,797         | 22             | \$534                 | \$556               | 103.95%                   |  |
| Sep 20 | 32                      | 57      | 57   | 0.6              | \$762,492         | \$778,000            | \$808,935         | 15             | \$538                 | \$572               | 106.09%                   |  |
| Oct 20 | 32                      | 71      | 50   | 0.6              | \$742,753         | \$769,500            | \$800,250         | 14             | \$515                 | \$554               | 107.74%                   |  |
| Nov 20 | 22                      | 53      | 66   | 0.4              | \$759,971         | \$796,000            | \$817,717         | 13             | \$527                 | \$567               | 107.60%                   |  |
| Dec 20 | 18                      | 18      | 73   | 0.4              | \$760,100         | \$785,000            | \$797,533         | 19             | \$552                 | \$582               | 104.92%                   |  |
| Jan 21 | 15                      | 30      | 39   | 0.3              | \$749,944         | \$800,000            | \$808,113         | 11             | \$558                 | \$604               | 107.76%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 39            | 50.00%  | \$749,944         | 5.54%    | \$800,000            | 16.19%   | \$808,113         | 9.28%    | 11      | -24.34%  | 107.76%                   |
| Jan 20 | 26            | -35.00% | \$710,590         | 2.98%    | \$688,500            | 3.53%    | \$739,515         | 7.21%    | 15      | -66.75%  | 104.07%                   |
| Jan 19 | 40            | 29.03%  | \$690,057         | 8.78%    | \$665,000            | -0.75%   | \$689,813         | 4.58%    | 44      | 182.41%  | 99.96%                    |

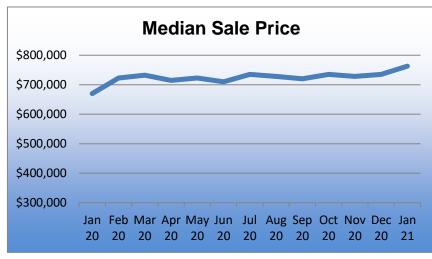
|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            | 1          | 2          | 1          | 6          |
| \$500-\$599K   |            | 3          | 11         | 5          | 14         |
| \$600-\$699K   | 5          | 11         | 14         | 13         | 8          |
| \$700-\$799K   | 14         | 6          | 4          | 11         |            |
| \$800-\$899K   | 12         | 4          | 4          | 1          | 4          |
| \$900-\$999K   | 6          | 3          | 3          |            |            |
| \$1-\$1.299m   | 2          |            | 2          |            |            |
| \$1.3-\$1.699n |            | 1          |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 39         | 29         | 40         | 31         | 32         |

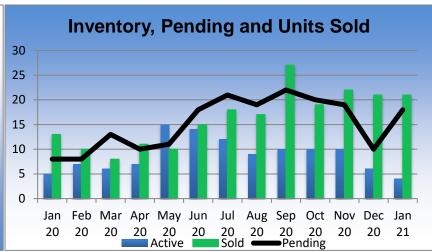
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# San Lorenzo: Detached Single-Family Homes

**January 2021** 

- Inventory: 4 units were listed for sale as of the last day of January approximately 0.2 months of inventory.
- Sales Activity: 21 single-family detached units were sold during January.
- Median Sales Price: \$763,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 21 days.
- Average sales price was 106.38% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 5                       | 8       | 13   | 0.5              | \$644,411         | \$670,000            | \$682,231         | 11             | \$554                 | \$588               | 105.87%                   |  |
| Feb 20 | 7                       | 8       | 10   | 0.7              | \$643,979         | \$722,500            | \$680,600         | 8              | \$502                 | \$530               | 105.69%                   |  |
| Mar 20 | 6                       | 13      | 8    | 0.6              | \$684,125         | \$732,500            | \$727,500         | 9              | \$564                 | \$601               | 106.34%                   |  |
| Apr 20 | 7                       | 10      | 11   | 0.7              | \$661,443         | \$715,000            | \$702,318         | 11             | \$483                 | \$514               | 106.18%                   |  |
| May 20 | 15                      | 11      | 10   | 1.4              | \$705,285         | \$722,500            | \$733,000         | 14             | \$530                 | \$551               | 103.93%                   |  |
| Jun 20 | 14                      | 18      | 15   | 1.1              | \$692,583         | \$710,000            | \$710,967         | 14             | \$557                 | \$573               | 102.65%                   |  |
| Jul 20 | 12                      | 21      | 18   | 0.8              | \$697,016         | \$735,000            | \$732,494         | 13             | \$543                 | \$568               | 105.09%                   |  |
| Aug 20 | 9                       | 19      | 17   | 0.5              | \$704,102         | \$728,000            | \$738,046         | 13             | \$511                 | \$534               | 104.82%                   |  |
| Sep 20 | 10                      | 22      | 27   | 0.5              | \$685,534         | \$720,000            | \$715,259         | 20             | \$567                 | \$591               | 104.34%                   |  |
| Oct 20 | 10                      | 20      | 19   | 0.5              | \$711,623         | \$735,000            | \$750,816         | 8              | \$546                 | \$577               | 105.51%                   |  |
| Nov 20 | 10                      | 19      | 22   | 0.5              | \$699,541         | \$728,500            | \$736,126         | 13             | \$590                 | \$619               | 105.23%                   |  |
| Dec 20 | 6                       | 10      | 21   | 0.3              | \$709,380         | \$735,000            | \$743,339         | 24             | \$554                 | \$589               | 104.79%                   |  |
| Jan 21 | 4                       | 18      | 21   | 0.2              | \$709,974         | \$763,000            | \$755,280         | 21             | \$549                 | \$583               | 106.38%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 21            | 61.54%  | \$709,974         | 10.17%   | \$763,000            | 13.88%   | \$755,280         | 10.71%   | 21      | 84.03%   | 106.38%                   |
| Jan 20 | 13            | -13.33% | \$644,411         | 2.16%    | \$670,000            | 7.54%    | \$682,231         | 10.05%   | 11      | -72.51%  | 105.87%                   |
| Jan 19 | 15            | 15.38%  | \$630,800         | 0.07%    | \$623,000            | -7.01%   | \$619,926         | -6.85%   | 41      | 35.38%   | 98.28%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            | 1          |
| \$500-\$599K   |            |            | 6          | 2          | 8          |
| \$600-\$699K   | 5          | 10         | 9          | 8          | 3          |
| \$700-\$799K   | 8          | 5          |            | 3          |            |
| \$800-\$899K   | 8          |            |            |            |            |
| \$900-\$999K   |            |            |            |            |            |
| \$1-\$1.299m   |            |            |            |            |            |
| \$1.3-\$1.699n |            |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 21         | 15         | 15         | 13         | 12         |

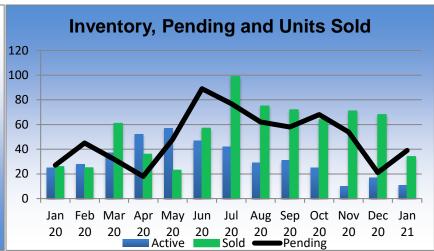
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# San Ramon: Detached Single-Family Homes

### January 2021

- Inventory: 11 units were listed for sale as of the last day of January approximately 0.2 months of inventory.
- Sales Activity: 34 single-family detached units were sold during January.
- Median Sales Price: \$1,341,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 18 days.
- Average sales price was 106.26% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 25                      | 27      | 26   | 0.9              | \$1,225,761       | \$1,087,500          | \$1,225,012       | 31             | \$492                 | \$495               | 99.94%                    |  |  |
| Feb 20 | 28                      | 45      | 25   | 0.9              | \$1,142,162       | \$1,129,000          | \$1,142,780       | 24             | \$510                 | \$511               | 100.05%                   |  |  |
| Mar 20 | 37                      | 32      | 61   | 1.2              | \$1,324,593       | \$1,250,000          | \$1,344,000       | 21             | \$486                 | \$495               | 101.47%                   |  |  |
| Apr 20 | 52                      | 18      | 36   | 1.7              | \$1,262,232       | \$1,186,950          | \$1,261,809       | 11             | \$516                 | \$518               | 99.97%                    |  |  |
| May 20 | 57                      | 48      | 23   | 1.6              | \$1,143,893       | \$1,095,000          | \$1,138,988       | 18             | \$553                 | \$551               | 99.57%                    |  |  |
| Jun 20 | 47                      | 89      | 57   | 1.0              | \$1,251,832       | \$1,200,000          | \$1,241,709       | 22             | \$518                 | \$516               | 99.19%                    |  |  |
| Jul 20 | 42                      | 77      | 99   | 0.7              | \$1,270,878       | \$1,240,000          | \$1,283,456       | 15             | \$501                 | \$507               | 100.99%                   |  |  |
| Aug 20 | 29                      | 62      | 75   | 0.4              | \$1,347,970       | \$1,265,000          | \$1,368,014       | 17             | \$499                 | \$510               | 101.49%                   |  |  |
| Sep 20 | 31                      | 58      | 72   | 0.4              | \$1,314,916       | \$1,316,200          | \$1,370,557       | 18             | \$519                 | \$542               | 104.23%                   |  |  |
| Oct 20 | 25                      | 68      | 64   | 0.4              | \$1,286,798       | \$1,312,000          | \$1,343,329       | 15             | \$516                 | \$539               | 104.39%                   |  |  |
| Nov 20 | 10                      | 54      | 71   | 0.2              | \$1,290,981       | \$1,260,000          | \$1,356,511       | 15             | \$541                 | \$571               | 105.08%                   |  |  |
| Dec 20 | 17                      | 21      | 68   | 0.3              | \$1,239,780       | \$1,282,500          | \$1,311,344       | 15             | \$555                 | \$591               | 105.77%                   |  |  |
| Jan 21 | 11                      | 39      | 34   | 0.2              | \$1,365,062       | \$1,341,000          | \$1,450,531       | 18             | \$548                 | \$591               | 106.26%                   |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 34            | 30.77%  | \$1,365,062       | 11.36%   | \$1,341,000          | 23.31%   | \$1,450,531       | 18.41%   | 18      | -41.00%  | 106.26%                   |
| Jan 20 | 26            | -21.21% | \$1,225,761       | 1.49%    | \$1,087,500          | -9.38%   | \$1,225,012       | 2.71%    | 31      | -19.95%  | 99.94%                    |
| Jan 19 | 33            | 43.48%  | \$1,207,811       | -1.44%   | \$1,200,000          | 1.75%    | \$1,192,666       | -3.93%   | 38      | 121.29%  | 98.75%                    |

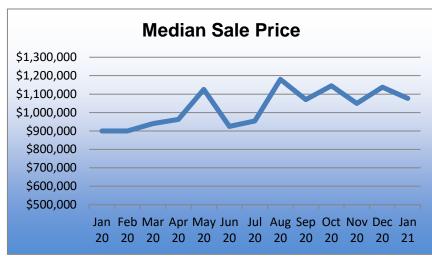
|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |
| <\$500K        |                               |            |            |            |            |  |  |  |  |  |
| \$500-\$599K   |                               |            | 1          | 1          | 1          |  |  |  |  |  |
| \$600-\$699K   | 1                             | 1          |            |            | 1          |  |  |  |  |  |
| \$700-\$799K   | 1                             | 3          | 1          | 1          | 1          |  |  |  |  |  |
| \$800-\$899K   |                               | 5          | 2          | 2          | 6          |  |  |  |  |  |
| \$900-\$999K   |                               | 2          | 2          | 3          | 6          |  |  |  |  |  |
| \$1-\$1.299m   | 12                            | 7          | 18         | 7          | 14         |  |  |  |  |  |
| \$1.3-\$1.699n | 13                            | 7          | 8          | 6          | 5          |  |  |  |  |  |
| \$1.7-\$1.999n | 3                             | 1          |            | 2          | 2          |  |  |  |  |  |
| \$2-\$2.999m   | 4                             | 2          | 1          | 1          | 2          |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |
| Totals:        | 34                            | 28         | 33         | 23         | 38         |  |  |  |  |  |

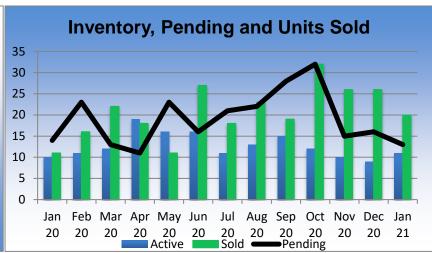
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# **Union City: Detached Single-Family Homes**

### January 2021

- Inventory: 11 units were listed for sale as of the last day of January approximately 0.6 months of inventory.
- Sales Activity: 20 single-family detached units were sold during January.
- Median Sales Price: \$1,077,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 10 days.
- Average sales price was 110.39% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 10                      | 14      | 11   | 0.6              | \$1,011,616       | \$900,000            | \$976,636         | 58             | \$505                 | \$492               | 96.54%                    |  |
| Feb 20 | 11                      | 23      | 16   | 0.6              | \$940,031         | \$900,000            | \$932,109         | 35             | \$542                 | \$539               | 99.16%                    |  |
| Mar 20 | 12                      | 13      | 22   | 0.8              | \$912,006         | \$940,250            | \$945,523         | 30             | \$592                 | \$611               | 103.68%                   |  |
| Apr 20 | 19                      | 11      | 18   | 1.2              | \$913,865         | \$962,500            | \$947,883         | 7              | \$563                 | \$582               | 103.72%                   |  |
| May 20 | 16                      | 23      | 11   | 0.9              | \$1,066,046       | \$1,125,000          | \$1,073,364       | 12             | \$539                 | \$541               | 100.69%                   |  |
| Jun 20 | 16                      | 16      | 27   | 1.0              | \$942,386         | \$925,000            | \$954,809         | 22             | \$583                 | \$593               | 101.32%                   |  |
| Jul 20 | 11                      | 21      | 18   | 0.6              | \$984,012         | \$953,750            | \$984,583         | 22             | \$541                 | \$543               | 100.06%                   |  |
| Aug 20 | 13                      | 22      | 23   | 0.6              | \$1,146,915       | \$1,180,000          | \$1,150,739       | 25             | \$551                 | \$554               | 100.33%                   |  |
| Sep 20 | 15                      | 28      | 19   | 0.7              | \$1,073,881       | \$1,070,000          | \$1,108,552       | 14             | \$545                 | \$565               | 103.23%                   |  |
| Oct 20 | 12                      | 32      | 32   | 0.5              | \$1,071,062       | \$1,145,000          | \$1,134,500       | 14             | \$558                 | \$589               | 105.92%                   |  |
| Nov 20 | 10                      | 15      | 26   | 0.4              | \$1,075,511       | \$1,050,000          | \$1,134,664       | 9              | \$556                 | \$592               | 105.50%                   |  |
| Dec 20 | 9                       | 16      | 26   | 0.4              | \$1,082,515       | \$1,137,500          | \$1,140,808       | 18             | \$569                 | \$605               | 105.38%                   |  |
| Jan 21 | 11                      | 13      | 20   | 0.6              | \$1,012,889       | \$1,077,000          | \$1,118,132       | 10             | \$625                 | \$696               | 110.39%                   |  |

|        | Market Trends  |         |             |       |             |        |             |        |    |         |                           |
|--------|--|---------|-------------|-------|-------------|--------|-------------|--------|----|---------|---------------------------|
| Month  | Month   Sold   %Change   ***   % Change   ***   % Change   ***   % Change   Avg DOM   % Change |         |             |       |             |        |             |        |    |         | Sale Price/<br>List Price |
| Jan 21 | 20   | 81.82%  | \$1,012,889 | 0.13% | \$1,077,000 | 19.67% | \$1,118,132 | 14.49% | 10 | -82.67% | 110.39%                   |
| Jan 20 | 11   | -66.67% | \$1,011,616 | 6.88% | \$900,000   | 2.86%  | \$976,636   | 3.58%  | 58 | 51.66%  | 96.54%                    |
| Jan 19 | 33   | 73.68%  | \$946,513   | 1.72% | \$875,000   | -2.34% | \$942,846   | -1.73% | 38 | 48.89%  | 99.61%                    |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        |            |                 |            |            | 2          |
| \$500-\$599K   |            |                 |            |            | 2          |
| \$600-\$699K   |            |                 | 3          |            |            |
| \$700-\$799K   | 1          | 1               | 6          | 4          | 10         |
| \$800-\$899K   | 2          | 4               | 8          | 6          | 3          |
| \$900-\$999K   | 4          | 2               | 4          | 5          | 3          |
| \$1-\$1.299m   | 9          | 3               | 10         | 2          | 1          |
| \$1.3-\$1.699n | 4          | 1               | 2          | 2          |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 20         | 11              | 33         | 19         | 21         |

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# **Alamo: Detached Single-Family Homes**

January 2021

- Inventory: 16 units were listed for sale as of the last day of January approximately 0.9 months of inventory.
- Sales Activity: 12 single-family detached units were sold during January.
- Median Sales Price: \$2,117,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 74 days.
- Average sales price was 95.54% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 28                      | 8       | 7    | 3.3              | \$2,489,857       | \$2,050,000          | \$2,431,714       | 98             | \$680                 | \$669               | 97.66%                    |  |
| Feb 20 | 36                      | 15      | 10   | 4.4              | \$2,035,200       | \$1,735,000          | \$1,963,800       | 35             | \$544                 | \$535               | 96.49%                    |  |
| Mar 20 | 30                      | 12      | 18   | 3.1              | \$2,067,083       | \$2,013,549          | \$2,043,510       | 81             | \$549                 | \$553               | 98.86%                    |  |
| Apr 20 | 41                      | 6       | 13   | 4.0              | \$1,974,523       | \$2,100,000          | \$1,926,808       | 22             | \$611                 | \$604               | 97.58%                    |  |
| May 20 | 49                      | 17      | 10   | 3.9              | \$2,121,100       | \$1,952,500          | \$2,127,250       | 16             | \$578                 | \$578               | 100.29%                   |  |
| Jun 20 | 38                      | 29      | 24   | 2.4              | \$2,264,875       | \$2,000,000          | \$2,238,098       | 32             | \$633                 | \$625               | 98.82%                    |  |
| Jul 20 | 37                      | 26      | 32   | 1.9              | \$2,332,528       | \$1,860,000          | \$2,285,166       | 33             | \$645                 | \$631               | 97.97%                    |  |
| Aug 20 | 54                      | 16      | 27   | 2.5              | \$2,996,107       | \$1,890,000          | \$2,679,426       | 39             | \$658                 | \$656               | 89.43%                    |  |
| Sep 20 | 52                      | 23      | 25   | 2.2              | \$2,340,710       | \$2,200,000          | \$2,340,357       | 35             | \$649                 | \$653               | 99.98%                    |  |
| Oct 20 | 47                      | 26      | 26   | 2.1              | \$2,583,615       | \$2,643,500          | \$2,576,258       | 31             | \$635                 | \$638               | 99.72%                    |  |
| Nov 20 | 29                      | 21      | 25   | 1.3              | \$2,060,714       | \$1,850,000          | \$2,079,580       | 20             | \$638                 | \$647               | 100.92%                   |  |
| Dec 20 | 14                      | 9       | 30   | 0.7              | \$2,077,095       | \$2,000,000          | \$2,107,638       | 29             | \$613                 | \$625               | 101.47%                   |  |
| Jan 21 | 16                      | 15      | 12   | 0.9              | \$2,506,833       | \$2,117,500          | \$2,395,083       | 74             | \$643                 | \$631               | 95.54%                    |  |

|        | Market Trends  |         |             |        |             |        |             |        |    |         |                           |
|--------|--|---------|-------------|--------|-------------|--------|-------------|--------|----|---------|---------------------------|
| Month  | Month   Sold   %Change   ***   % Change   ***   % Change   ***   % Change   Avg DOM   % Change |         |             |        |             |        |             |        |    |         | Sale Price/<br>List Price |
| Jan 21 | 12   | 71.43%  | \$2,506,833 | 0.68%  | \$2,117,500 | 3.29%  | \$2,395,083 | -1.51% | 74 | -24.81% | 95.54%                    |
| Jan 20 | 7  | -36.36% | \$2,489,857 | 31.22% | \$2,050,000 | 35.58% | \$2,431,714 | 34.59% | 98 | 44.68%  | 97.66%                    |
| Jan 19 | 11   | -15.38% | \$1,897,490 | 15.64% | \$1,512,000 | -8.36% | \$1,806,800 | 11.28% | 68 | 69.09%  | 95.22%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   |            |            |            |            |            |
| \$700-\$799K   |            |            |            | 1          |            |
| \$800-\$899K   |            |            |            |            |            |
| \$900-\$999K   |            |            |            |            |            |
| \$1-\$1.299m   | 1          | 1          | 2          | 1          | 3          |
| \$1.3-\$1.699n | 1          | 1          | 4          | 7          | 1          |
| \$1.7-\$1.999n | 3          | 1          |            | 3          | 2          |
| \$2-\$2.999m   | 4          | 2          | 5          | 1          | 1          |
| >\$3m          | 3          | 2          |            |            | 1          |
| Totals:        | 12         | 7          | 11         | 13         | 8          |

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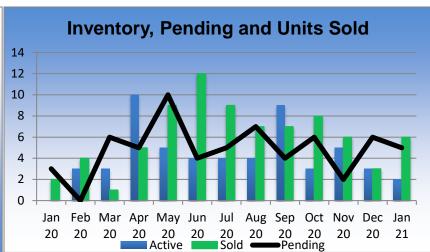
### **Albany: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 2 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 6 single-family detached units were sold during January.
- Median Sales Price: \$1,222,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 11 days.
- Average sales price was 117.75% of the average list price during January.





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|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 0      | 3       | 2    | 0.0              | \$1,424,500       | \$1,497,500          | \$1,497,500       | 60             | \$804                 | \$854               | 105.12%                   |
| Feb 20 | 3      | 0       | 4    | 1.5              | \$918,000         | \$1,180,000          | \$1,183,750       | 35             | \$705                 | \$923               | 128.95%                   |
| Mar 20 | 3      | 6       | 1    | 1.1              | \$1,695,000       | \$2,001,000          | \$2,001,000       | 7              | \$815                 | \$962               | 118.05%                   |
| Apr 20 | 10     | 5       | 5    | 2.9              | \$897,400         | \$1,200,000          | \$1,160,600       | 12             | \$820                 | \$1,060             | 129.33%                   |
| May 20 | 5      | 10      | 9    | 1.0              | \$1,298,889       | \$1,350,000          | \$1,359,444       | 16             | \$761                 | \$802               | 104.66%                   |
| Jun 20 | 4      | 4       | 12   | 0.6              | \$1,073,000       | \$1,260,000          | \$1,208,333       | 13             | \$802                 | \$911               | 112.61%                   |
| Jul 20 | 4      | 5       | 9    | 0.7              | \$935,211         | \$1,050,000          | \$1,075,000       | 15             | \$786                 | \$911               | 114.95%                   |
| Aug 20 | 4      | 7       | 7    | 0.6              | \$1,037,571       | \$1,185,000          | \$1,161,429       | 14             | \$791                 | \$901               | 111.94%                   |
| Sep 20 | 9      | 4       | 7    | 1.8              | \$1,160,143       | \$1,205,000          | \$1,314,000       | 14             | \$845                 | \$976               | 113.26%                   |
| Oct 20 | 3      | 6       | 8    | 0.5              | \$1,089,125       | \$1,233,500          | \$1,296,125       | 12             | \$709                 | \$832               | 119.01%                   |
| Nov 20 | 5      | 2       | 6    | 1.1              | \$994,333         | \$1,050,000          | \$1,116,667       | 26             | \$921                 | \$1,027             | 112.30%                   |
| Dec 20 | 3      | 6       | 3    | 0.7              | \$1,081,667       | \$1,375,000          | \$1,345,000       | 4              | \$900                 | \$1,112             | 124.35%                   |
| Jan 21 | 2      | 5       | 6    | 0.4              | \$1,047,000       | \$1,222,500          | \$1,232,833       | 11             | \$833                 | \$959               | 117.75%                   |

|        | Market Trends  |         |             |         |             |         |             |         |    |         |                           |
|--------|--|---------|-------------|---------|-------------|---------|-------------|---------|----|---------|---------------------------|
| Month  | Month   Sold   %Change   ***   % Change   ***   % Change   ***   % Change   Avg DOM   % Change |         |             |         |             |         |             |         |    |         | Sale Price/<br>List Price |
| Jan 21 | 6  | 200.00% | \$1,047,000 | -26.50% | \$1,222,500 | -18.36% | \$1,232,833 | -17.67% | 11 | -82.50% | 117.75%                   |
| Jan 20 | 2  | -71.43% | \$1,424,500 | 39.41%  | \$1,497,500 | 62.77%  | \$1,497,500 | 43.24%  | 60 | 296.23% | 105.12%                   |
| Jan 19 | 7  | 250.00% | \$1,021,829 | -29.53% | \$920,000   | -34.52% | \$1,045,429 | -25.59% | 15 | -15.87% | 102.31%                   |

|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |  |
| <\$500K        |                               |            |            |            |            |  |  |  |  |  |  |
| \$500-\$599K   |                               |            |            |            |            |  |  |  |  |  |  |
| \$600-\$699K   |                               |            |            |            |            |  |  |  |  |  |  |
| \$700-\$799K   |                               |            |            |            | 1          |  |  |  |  |  |  |
| \$800-\$899K   | 1                             |            | 2          |            |            |  |  |  |  |  |  |
| \$900-\$999K   | 2                             |            | 2          |            | 4          |  |  |  |  |  |  |
| \$1-\$1.299m   |                               |            | 2          | 1          | 1          |  |  |  |  |  |  |
| \$1.3-\$1.699n | 3                             | 2          | 1          | 1          |            |  |  |  |  |  |  |
| \$1.7-\$1.999n |                               |            |            |            |            |  |  |  |  |  |  |
| \$2-\$2.999m   |                               |            |            |            |            |  |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |  |
| Totals:        | 6                             | 2          | 7          | 2          | 6          |  |  |  |  |  |  |

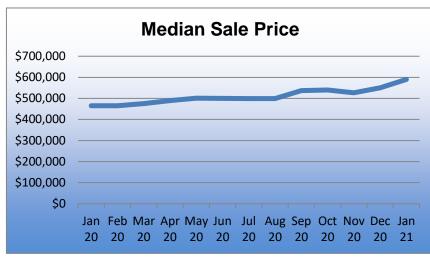
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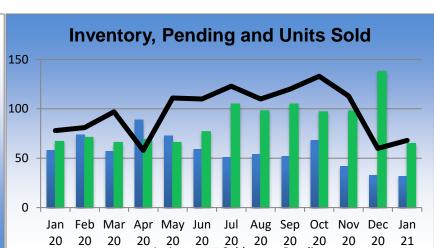
# **Antioch: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 32 units were listed for sale as of the last day of January approximately 0.3 months of inventory.
- Sales Activity: 65 single-family detached units were sold during January.
- Median Sales Price: \$590,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 15 days.
- Average sales price was 103.4% of the average list price during January.





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|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 58     | 78      | 67   | 0.7              | \$475,239         | \$465,000            | \$473,387         | 38             | \$269                 | \$268               | 99.61%                    |
| Feb 20 | 74     | 81      | 71   | 1.0              | \$456,298         | \$465,000            | \$460,243         | 43             | \$274                 | \$275               | 100.86%                   |
| Mar 20 | 57     | 97      | 66   | 0.7              | \$469,734         | \$475,000            | \$477,849         | 21             | \$284                 | \$289               | 101.73%                   |
| Apr 20 | 89     | 58      | 69   | 1.1              | \$497,828         | \$489,500            | \$506,952         | 16             | \$269                 | \$274               | 101.83%                   |
| May 20 | 73     | 111     | 66   | 0.8              | \$487,626         | \$501,000            | \$492,646         | 17             | \$268                 | \$271               | 101.03%                   |
| Jun 20 | 59     | 110     | 77   | 0.6              | \$497,762         | \$500,000            | \$501,468         | 20             | \$272                 | \$273               | 100.74%                   |
| Jul 20 | 51     | 123     | 105  | 0.5              | \$492,423         | \$499,000            | \$501,445         | 21             | \$279                 | \$284               | 101.83%                   |
| Aug 20 | 54     | 110     | 98   | 0.5              | \$493,980         | \$499,250            | \$505,020         | 18             | \$289                 | \$295               | 102.23%                   |
| Sep 20 | 52     | 120     | 105  | 0.4              | \$527,157         | \$537,000            | \$546,090         | 16             | \$273                 | \$283               | 103.59%                   |
| Oct 20 | 68     | 133     | 97   | 0.6              | \$519,929         | \$540,000            | \$541,581         | 14             | \$285                 | \$296               | 104.16%                   |
| Nov 20 | 42     | 113     | 98   | 0.4              | \$522,932         | \$526,750            | \$545,951         | 14             | \$280                 | \$293               | 104.40%                   |
| Dec 20 | 33     | 60      | 138  | 0.3              | \$539,790         | \$550,000            | \$559,222         | 17             | \$292                 | \$303               | 103.60%                   |
| Jan 21 | 32     | 68      | 65   | 0.3              | \$565,830         | \$590,000            | \$585,083         | 15             | \$289                 | \$299               | 103.40%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 65            | -2.99%  | \$565,830         | 19.06%   | \$590,000            | 26.88%   | \$585,083         | 23.60%   | 15      | -60.96%  | 103.40%                   |
| Jan 20 | 67            | -9.46%  | \$475,239         | 4.64%    | \$465,000            | 3.45%    | \$473,387         | 5.35%    | 38      | -8.21%   | 99.61%                    |
| Jan 19 | 74            | 15.63%  | \$454,188         | 10.20%   | \$449,500            | 6.40%    | \$449,363         | 6.99%    | 42      | 80.86%   | 98.94%                    |

Presented by:

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 12         | 48         | 55         | 51         | 73         |
| \$500-\$599K   | 24         | 20         | 15         | 12         | 10         |
| \$600-\$699K   | 19         | 3          | 3          | 1          | 3          |
| \$700-\$799K   | 8          | 2          | 1          |            |            |
| \$800-\$899K   | 2          |            |            |            |            |
| \$900-\$999K   |            |            |            |            |            |
| \$1-\$1.299m   |            |            |            |            |            |
| \$1.3-\$1.699n |            |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 65         | 73         | 74         | 64         | 86         |

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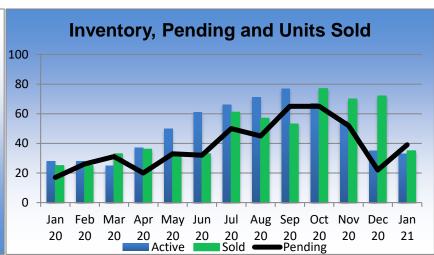
# **Berkeley: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 33 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 35 single-family detached units were sold during January.
- Median Sales Price: \$1,410,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 31 days.
- Average sales price was 115.65% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 28     | 17      | 25   | 0.9              | \$1,253,320       | \$1,265,000          | \$1,312,560       | 42             | \$688                 | \$728               | 104.73%                   |
| Feb 20 | 28     | 26      | 25   | 1.0              | \$1,175,596       | \$1,310,000          | \$1,402,750       | 22             | \$683                 | \$826               | 119.32%                   |
| Mar 20 | 25     | 31      | 33   | 1.1              | \$1,339,842       | \$1,365,000          | \$1,570,621       | 25             | \$698                 | \$836               | 117.22%                   |
| Apr 20 | 37     | 20      | 36   | 1.6              | \$1,226,497       | \$1,337,500          | \$1,408,962       | 15             | \$719                 | \$834               | 114.88%                   |
| May 20 | 50     | 33      | 32   | 1.8              | \$1,398,927       | \$1,350,000          | \$1,486,531       | 14             | \$756                 | \$817               | 106.26%                   |
| Jun 20 | 61     | 32      | 33   | 2.1              | \$1,242,720       | \$1,275,000          | \$1,321,682       | 29             | \$702                 | \$764               | 106.35%                   |
| Jul 20 | 66     | 50      | 61   | 2.0              | \$1,335,344       | \$1,330,000          | \$1,469,574       | 17             | \$774                 | \$863               | 110.05%                   |
| Aug 20 | 71     | 45      | 57   | 1.8              | \$1,366,780       | \$1,310,000          | \$1,500,897       | 33             | \$726                 | \$803               | 109.81%                   |
| Sep 20 | 77     | 65      | 53   | 1.6              | \$1,495,811       | \$1,500,000          | \$1,665,409       | 18             | \$749                 | \$857               | 111.34%                   |
| Oct 20 | 67     | 65      | 77   | 1.2              | \$1,465,987       | \$1,500,000          | \$1,672,488       | 22             | \$718                 | \$849               | 114.09%                   |
| Nov 20 | 55     | 52      | 70   | 1.0              | \$1,257,326       | \$1,350,000          | \$1,461,090       | 17             | \$742                 | \$878               | 116.21%                   |
| Dec 20 | 35     | 22      | 72   | 0.7              | \$1,448,651       | \$1,421,500          | \$1,599,265       | 25             | \$710                 | \$790               | 110.40%                   |
| Jan 21 | 33     | 39      | 35   | 0.7              | \$1,252,505       | \$1,410,000          | \$1,448,500       | 31             | \$701                 | \$838               | 115.65%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 35            | 40.00%  | \$1,252,505       | -0.07%   | \$1,410,000          | 11.46%   | \$1,448,500       | 10.36%   | 31      | -25.20%  | 115.65%                   |
| Jan 20 | 25            | -13.79% | \$1,253,320       | 18.66%   | \$1,265,000          | 10.00%   | \$1,312,560       | 13.34%   | 42      | 45.21%   | 104.73%                   |
| Jan 19 | 29            | 52.63%  | \$1,056,270       | -5.94%   | \$1,150,000          | 4.55%    | \$1,158,022       | -4.81%   | 29      | 0.70%    | 109.63%                   |

|                | Sales      | <b>Activity</b>     | & Price Tr | ends       |            |
|----------------|------------|---------------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   2019 YTD |            | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold          | units sold | units sold | units sold |
| <\$500K        |            |                     |            |            |            |
| \$500-\$599K   |            | 1                   | 1          |            |            |
| \$600-\$699K   |            |                     | 1          | 4          |            |
| \$700-\$799K   |            | 1                   | 2          |            | 2          |
| \$800-\$899K   | 4          | 5                   | 2          | 2          | 2          |
| \$900-\$999K   | 3          | 3                   | 6          |            | 1          |
| \$1-\$1.299m   | 4          | 7                   | 8          | 6          | 3          |
| \$1.3-\$1.699n | 15         | 7                   | 7          | 4          | 5          |
| \$1.7-\$1.999n | 7          | 3                   | 1          | 2          |            |
| \$2-\$2.999m   | 1          |                     | 1          | 1          | 1          |
| >\$3m          | 1          | 1                   |            |            | 2          |
| Totals:        | 35         | 28                  | 29         | 19         | 16         |

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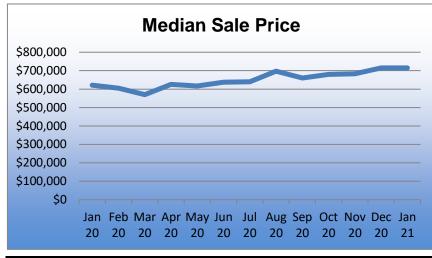
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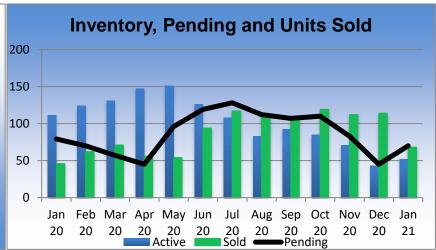
### **Brentwood: Detached Single-Family Homes**

**January 2021** 

- Inventory: 52 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 68 single-family detached units were sold during January.
- Median Sales Price: \$715,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 33 days.
- Average sales price was 101.86% of the average list price during January.







|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 111    | 79      | 46   | 1.7              | \$717,289         | \$621,500            | \$694,863         | 68             | \$286                 | \$281               | 96.87%                    |
| Feb 20 | 124    | 70      | 62   | 1.9              | \$648,776         | \$605,250            | \$639,299         | 46             | \$274                 | \$269               | 98.54%                    |
| Mar 20 | 131    | 57      | 71   | 2.1              | \$614,553         | \$569,950            | \$613,228         | 46             | \$292                 | \$291               | 99.78%                    |
| Apr 20 | 147    | 45      | 56   | 2.3              | \$647,075         | \$625,250            | \$642,510         | 31             | \$284                 | \$281               | 99.29%                    |
| May 20 | 151    | 96      | 54   | 2.3              | \$640,177         | \$617,245            | \$636,699         | 34             | \$279                 | \$279               | 99.46%                    |
| Jun 20 | 126    | 119     | 94   | 1.6              | \$661,711         | \$637,500            | \$662,423         | 23             | \$271                 | \$272               | 100.11%                   |
| Jul 20 | 108    | 128     | 117  | 1.1              | \$679,883         | \$640,000            | \$680,294         | 42             | \$279                 | \$279               | 100.06%                   |
| Aug 20 | 83     | 112     | 113  | 0.7              | \$705,141         | \$697,000            | \$710,743         | 33             | \$291                 | \$294               | 100.79%                   |
| Sep 20 | 92     | 107     | 109  | 0.8              | \$696,219         | \$660,000            | \$700,190         | 27             | \$293                 | \$295               | 100.57%                   |
| Oct 20 | 85     | 110     | 119  | 0.7              | \$689,660         | \$680,000            | \$701,787         | 23             | \$303                 | \$307               | 101.76%                   |
| Nov 20 | 71     | 83      | 112  | 0.7              | \$695,229         | \$682,500            | \$707,508         | 22             | \$306                 | \$310               | 101.77%                   |
| Dec 20 | 43     | 45      | 114  | 0.5              | \$780,806         | \$715,000            | \$785,739         | 19             | \$306                 | \$310               | 100.63%                   |
| Jan 21 | 52     | 70      | 68   | 0.7              | \$743,827         | \$715,000            | \$757,638         | 33             | \$326                 | \$332               | 101.86%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 68            | 47.83%  | \$743,827         | 3.70%    | \$715,000            | 15.04%   | \$757,638         | 9.03%    | 33      | -52.20%  | 101.86%                   |
| Jan 20 | 46            | 2.22%   | \$717,289         | 16.82%   | \$621,500            | -0.39%   | \$694,863         | 14.96%   | 68      | 52.31%   | 96.87%                    |
| Jan 19 | 45            | -38.36% | \$614,001         | 0.05%    | \$623,958            | 4.87%    | \$604,424         | -0.62%   | 45      | 0.98%    | 98.44%                    |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 7          | 10              | 11         | 19         | 31         |
| \$500-\$599K   | 11         | 15              | 9          | 19         | 14         |
| \$600-\$699K   | 13         | 10              | 12         | 13         | 16         |
| \$700-\$799K   | 13         | 11              | 9          | 15         | 4          |
| \$800-\$899K   | 9          | 3               | 3          | 4          | 1          |
| \$900-\$999K   | 7          | 1               | 1          | 2          | 2          |
| \$1-\$1.299m   | 4          | 3               |            | 1          |            |
| \$1.3-\$1.699n | 4          |                 |            |            |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   |            | 1               |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 68         | 54              | 45         | 73         | 68         |

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# **Clayton: Detached Single-Family Homes**

**January 2021** 

#### **Market Activity Summary:**

- Inventory: 7 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 10 single-family detached units were sold during January.
- Median Sales Price: \$999,150 during January.
- Days-on-Market (DOM) year-to-date is approximately 15 days.
- Average sales price was 101.3% of the average list price during January.





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|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 7                       | 5       | 7    | 1.0              | \$948,064         | \$875,000            | \$960,571         | 33             | \$375                 | \$379               | 101.32%                   |  |
| Feb 20 | 9                       | 7       | 8    | 1.4              | \$977,600         | \$960,000            | \$981,125         | 44             | \$404                 | \$406               | 100.36%                   |  |
| Mar 20 | 9                       | 10      | 7    | 1.4              | \$907,429         | \$910,000            | \$936,825         | 6              | \$406                 | \$420               | 103.24%                   |  |
| Apr 20 | 11                      | 5       | 8    | 1.6              | \$908,988         | \$890,000            | \$910,125         | 20             | \$422                 | \$423               | 100.13%                   |  |
| May 20 | 11                      | 14      | 7    | 1.2              | \$869,429         | \$900,000            | \$872,429         | 23             | \$375                 | \$377               | 100.35%                   |  |
| Jun 20 | 6                       | 9       | 19   | 0.6              | \$972,520         | \$915,000            | \$989,000         | 19             | \$367                 | \$372               | 101.69%                   |  |
| Jul 20 | 9                       | 13      | 15   | 0.9              | \$855,346         | \$864,900            | \$853,280         | 13             | \$409                 | \$408               | 99.76%                    |  |
| Aug 20 | 9                       | 15      | 13   | 0.7              | \$908,915         | \$980,000            | \$926,422         | 15             | \$439                 | \$449               | 101.93%                   |  |
| Sep 20 | 13                      | 16      | 14   | 1.0              | \$932,731         | \$917,500            | \$959,464         | 10             | \$410                 | \$423               | 102.87%                   |  |
| Oct 20 | 9                       | 15      | 20   | 0.6              | \$902,096         | \$920,000            | \$925,600         | 13             | \$422                 | \$434               | 102.61%                   |  |
| Nov 20 | 6                       | 12      | 13   | 0.4              | \$943,869         | \$915,000            | \$952,365         | 13             | \$395                 | \$399               | 100.90%                   |  |
| Dec 20 | 5                       | 6       | 22   | 0.4              | \$910,714         | \$931,944            | \$941,069         | 13             | \$426                 | \$439               | 103.33%                   |  |
| Jan 21 | 7                       | 8       | 10   | 0.7              | \$949,440         | \$999,150            | \$961,820         | 15             | \$465                 | \$471               | 101.30%                   |  |

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|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 10            | 42.86%  | \$949,440         | 0.15%    | \$999,150            | 14.19%   | \$961,820         | 0.13%    | 15      | -55.95%  | 101.30%                   |
| Jan 20 | 7             | 0.00%   | \$948,064         | 9.34%    | \$875,000            | 8.83%    | \$960,571         | 15.81%   | 33      | -47.87%  | 101.32%                   |
| Jan 19 | 7             | 75.00%  | \$867,041         | 12.27%   | \$803,990            | 4.08%    | \$829,427         | 6.85%    | 64      | 123.06%  | 95.66%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            | 1          |            |            |
| \$500-\$599K   | 1          |            | 1          |            |            |
| \$600-\$699K   |            | 1          |            | 2          | 3          |
| \$700-\$799K   | 1          | 2          | 1          |            | 1          |
| \$800-\$899K   | 2          | 1          | 2          | 1          |            |
| \$900-\$999K   | 1          |            |            | 1          |            |
| \$1-\$1.299m   | 5          | 3          | 2          |            |            |
| \$1.3-\$1.699n |            | 1          |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 10         | 8          | 7          | 4          | 4          |

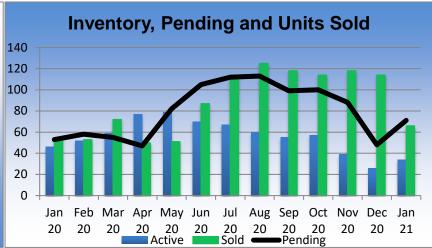
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# **Concord: Detached Single-Family Homes**

### January 2021

- Inventory: 34 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 66 single-family detached units were sold during January.
- Median Sales Price: \$735,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 15 days.
- Average sales price was 105.17% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 46                      | 53      | 54   | 0.7              | \$630,095         | \$610,000            | \$642,197         | 43             | \$397                 | \$407               | 101.92%                   |  |
| Feb 20 | 52                      | 58      | 53   | 0.9              | \$716,025         | \$660,000            | \$679,084         | 34             | \$418                 | \$419               | 94.84%                    |  |
| Mar 20 | 59                      | 55      | 72   | 1.1              | \$697,721         | \$685,000            | \$719,522         | 16             | \$428                 | \$441               | 103.12%                   |  |
| Apr 20 | 77                      | 47      | 50   | 1.4              | \$679,491         | \$669,500            | \$700,960         | 10             | \$413                 | \$427               | 103.16%                   |  |
| May 20 | 79                      | 82      | 51   | 1.3              | \$679,591         | \$669,000            | \$683,893         | 23             | \$408                 | \$411               | 100.63%                   |  |
| Jun 20 | 70                      | 105     | 87   | 1.0              | \$679,891         | \$675,000            | \$686,245         | 19             | \$419                 | \$423               | 100.93%                   |  |
| Jul 20 | 67                      | 112     | 111  | 0.8              | \$712,491         | \$705,000            | \$727,557         | 16             | \$416                 | \$425               | 102.11%                   |  |
| Aug 20 | 60                      | 113     | 125  | 0.6              | \$716,827         | \$725,000            | \$738,852         | 14             | \$421                 | \$436               | 103.07%                   |  |
| Sep 20 | 55                      | 99      | 118  | 0.5              | \$729,859         | \$727,000            | \$754,451         | 15             | \$428                 | \$444               | 103.37%                   |  |
| Oct 20 | 57                      | 100     | 114  | 0.5              | \$722,352         | \$725,000            | \$753,310         | 14             | \$434                 | \$453               | 104.29%                   |  |
| Nov 20 | 39                      | 88      | 118  | 0.4              | \$717,572         | \$709,156            | \$747,071         | 13             | \$445                 | \$464               | 104.11%                   |  |
| Dec 20 | 26                      | 48      | 114  | 0.3              | \$719,245         | \$720,000            | \$746,308         | 17             | \$436                 | \$453               | 103.76%                   |  |
| Jan 21 | 34                      | 71      | 66   | 0.4              | \$717,713         | \$735,000            | \$754,795         | 15             | \$445                 | \$468               | 105.17%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 66            | 22.22%  | \$717,713         | 13.91%   | \$735,000            | 20.49%   | \$754,795         | 17.53%   | 15      | -64.08%  | 105.17%                   |
| Jan 20 | 54            | 12.50%  | \$630,095         | 0.13%    | \$610,000            | 1.75%    | \$642,197         | 2.53%    | 43      | 0.10%    | 101.92%                   |
| Jan 19 | 48            | -18.64% | \$629,276         | -0.97%   | \$599,500            | 0.76%    | \$626,377         | -2.47%   | 43      | 29.37%   | 99.54%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 3          | 7          | 8          | 10         | 22         |
| \$500-\$599K   | 1          | 17         | 16         | 20         | 21         |
| \$600-\$699K   | 20         | 15         | 14         | 11         | 9          |
| \$700-\$799K   | 21         | 14         | 6          | 9          | 6          |
| \$800-\$899K   | 14         | 4          | 2          | 2          | 3          |
| \$900-\$999K   | 1          | 2          |            | 6          | 2          |
| \$1-\$1.299m   | 5          |            | 2          | 1          | 1          |
| \$1.3-\$1.699n | 1          | 1          |            |            |            |
| \$1.7-\$1.999n |            |            |            |            | 1          |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 66         | 60         | 48         | 59         | 65         |

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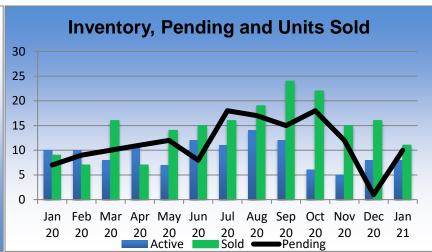
# **El Cerrito: Detached Single-Family Homes**

### January 2021

#### **Market Activity Summary:**

- Inventory: 8 units were listed for sale as of the last day of January approximately 0.8 months of inventory.
- Sales Activity: 11 single-family detached units were sold during January.
- Median Sales Price: \$1,095,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 12 days.
- Average sales price was 121.49% of the average list price during January.





ASSOCIATION OF REALTORS®

|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |
| Jan 20 | 10                      | 7       | 9    | 0.9              | \$878,889         | \$885,000            | \$919,511         | 31             | \$561                 | \$584               | 104.62%                   |  |
| Feb 20 | 10                      | 9       | 7    | 1.0              | \$891,857         | \$930,000            | \$1,004,857       | 20             | \$625                 | \$699               | 112.67%                   |  |
| Mar 20 | 8                       | 10      | 16   | 1.0              | \$875,616         | \$964,500            | \$1,000,906       | 37             | \$648                 | \$738               | 114.31%                   |  |
| Apr 20 | 11                      | 11      | 7    | 1.2              | \$931,421         | \$990,000            | \$1,064,000       | 26             | \$605                 | \$708               | 114.23%                   |  |
| May 20 | 7                       | 12      | 14   | 0.7              | \$859,214         | \$882,500            | \$903,143         | 13             | \$597                 | \$634               | 105.11%                   |  |
| Jun 20 | 12                      | 8       | 15   | 1.2              | \$991,800         | \$989,000            | \$1,055,770       | 19             | \$606                 | \$659               | 106.45%                   |  |
| Jul 20 | 11                      | 18      | 16   | 0.9              | \$1,069,625       | \$1,092,500          | \$1,184,706       | 15             | \$615                 | \$684               | 110.76%                   |  |
| Aug 20 | 14                      | 17      | 19   | 1.0              | \$961,053         | \$1,050,000          | \$1,074,526       | 19             | \$624                 | \$700               | 111.81%                   |  |
| Sep 20 | 12                      | 15      | 24   | 8.0              | \$1,034,083       | \$1,007,500          | \$1,166,851       | 15             | \$645                 | \$735               | 112.84%                   |  |
| Oct 20 | 6                       | 18      | 22   | 0.4              | \$963,364         | \$1,181,250          | \$1,158,685       | 14             | \$633                 | \$763               | 120.27%                   |  |
| Nov 20 | 5                       | 12      | 15   | 0.3              | \$1,002,793       | \$1,130,000          | \$1,155,000       | 13             | \$663                 | \$759               | 115.18%                   |  |
| Dec 20 | 8                       | 1       | 16   | 0.7              | \$975,063         | \$1,267,500          | \$1,213,938       | 12             | \$595                 | \$744               | 124.50%                   |  |
| Jan 21 | 8                       | 10      | 11   | 0.8              | \$945,091         | \$1,095,000          | \$1,148,182       | 12             | \$606                 | \$722               | 121.49%                   |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 11            | 22.22%  | \$945,091         | 7.53%    | \$1,095,000          | 23.73%   | \$1,148,182       | 24.87%   | 12      | -61.31%  | 121.49%                   |
| Jan 20 | 9             | 50.00%  | \$878,889         | -5.88%   | \$885,000            | -1.12%   | \$919,511         | -13.25%  | 31      | -6.26%   | 104.62%                   |
| Jan 19 | 6             | 50.00%  | \$933,833         | 19.61%   | \$895,000            | -4.43%   | \$1,060,000       | 24.85%   | 33      | 32.66%   | 113.51%                   |

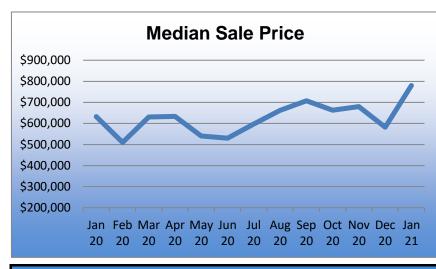
|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |  |
| <\$500K        |                               |            |            |            | 1          |  |  |  |  |  |  |
| \$500-\$599K   |                               |            |            | 1          |            |  |  |  |  |  |  |
| \$600-\$699K   |                               | 1          |            |            | 1          |  |  |  |  |  |  |
| \$700-\$799K   | 1                             | 3          |            |            | 1          |  |  |  |  |  |  |
| \$800-\$899K   | 2                             | 2          | 3          |            | 4          |  |  |  |  |  |  |
| \$900-\$999K   |                               | 2          | 1          | 3          |            |  |  |  |  |  |  |
| \$1-\$1.299m   | 5                             | 1          |            |            | 4          |  |  |  |  |  |  |
| \$1.3-\$1.699n | 3                             | 1          | 2          |            | 1          |  |  |  |  |  |  |
| \$1.7-\$1.999n |                               |            |            |            |            |  |  |  |  |  |  |
| \$2-\$2.999m   |                               |            |            |            |            |  |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |  |
| Totals:        | 11                            | 10         | 6          | 4          | 12         |  |  |  |  |  |  |

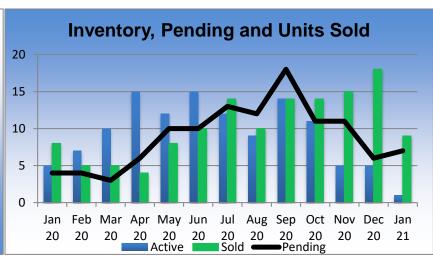
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# El Sobrante: Detached Single-Family Homes

January 2021

- Inventory: 1 units were listed for sale as of the last day of January approximately 0.1 months of inventory.
- Sales Activity: 9 single-family detached units were sold during January.
- Median Sales Price: \$780,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 22 days.
- Average sales price was 104.27% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 5                       | 4       | 8    | 1.1              | \$610,605         | \$632,500            | \$614,411         | 40             | \$367                 | \$369               | 100.62%                   |  |  |
| Feb 20 | 7                       | 4       | 5    | 1.6              | \$490,370         | \$510,000            | \$512,000         | 25             | \$375                 | \$389               | 104.41%                   |  |  |
| Mar 20 | 10                      | 3       | 5    | 2.7              | \$620,400         | \$630,500            | \$650,520         | 45             | \$354                 | \$373               | 104.85%                   |  |  |
| Apr 20 | 15                      | 6       | 4    | 3.5              | \$573,750         | \$633,500            | \$601,750         | 12             | \$395                 | \$421               | 104.88%                   |  |  |
| May 20 | 12                      | 10      | 8    | 2.1              | \$540,324         | \$540,000            | \$564,438         | 14             | \$459                 | \$476               | 104.46%                   |  |  |
| Jun 20 | 15                      | 10      | 10   | 2.1              | \$563,545         | \$530,000            | \$567,750         | 13             | \$464                 | \$471               | 100.75%                   |  |  |
| Jul 20 | 12                      | 13      | 14   | 1.2              | \$583,342         | \$597,500            | \$595,857         | 48             | \$426                 | \$438               | 102.15%                   |  |  |
| Aug 20 | 9                       | 12      | 10   | 0.8              | \$613,490         | \$661,500            | \$641,500         | 13             | \$430                 | \$447               | 104.57%                   |  |  |
| Sep 20 | 14                      | 18      | 14   | 1.1              | \$627,929         | \$707,500            | \$656,000         | 12             | \$388                 | \$407               | 104.47%                   |  |  |
| Oct 20 | 11                      | 11      | 14   | 0.8              | \$665,882         | \$662,500            | \$702,782         | 17             | \$428                 | \$452               | 105.54%                   |  |  |
| Nov 20 | 5                       | 11      | 15   | 0.4              | \$624,773         | \$679,999            | \$657,000         | 23             | \$394                 | \$411               | 105.16%                   |  |  |
| Dec 20 | 5                       | 6       | 18   | 0.4              | \$603,825         | \$582,500            | \$644,000         | 29             | \$447                 | \$477               | 106.65%                   |  |  |
| Jan 21 | 1                       | 7       | 9    | 0.1              | \$734,444         | \$780,000            | \$765,778         | 22             | \$418                 | \$439               | 104.27%                   |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 9             | 12.50%  | \$734,444         | 20.28%   | \$780,000            | 23.32%   | \$765,778         | 24.64%   | 22      | -45.60%  | 104.27%                   |  |
| Jan 20 | 8             | -20.00% | \$610,605         | 1.48%    | \$632,500            | 4.76%    | \$614,411         | -0.38%   | 40      | -34.18%  | 100.62%                   |  |
| Jan 19 | 10            | 25.00%  | \$601,700         | 11.69%   | \$603,750            | 5.64%    | \$616,750         | 8.37%    | 60      | 30.51%   | 102.50%                   |  |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        |            | 2               |            | 2          | 6          |
| \$500-\$599K   |            | 2               | 4          | 3          | 2          |
| \$600-\$699K   | 3          | 6               | 3          | 1          |            |
| \$700-\$799K   | 4          | 2               | 2          | 2          | 1          |
| \$800-\$899K   |            |                 | 1          |            |            |
| \$900-\$999K   | 2          |                 |            |            | 1          |
| \$1-\$1.299m   |            |                 |            |            |            |
| \$1.3-\$1.699n |            |                 |            |            |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 9          | 12              | 10         | 8          | 10         |

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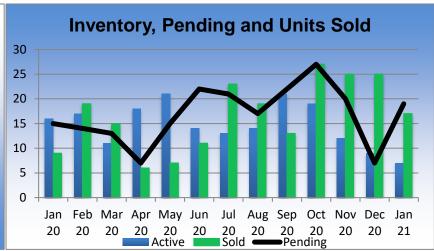
# **Hercules: Detached Single-Family Homes**

**January 2021** 

#### **Market Activity Summary:**

- Inventory: 7 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 17 single-family detached units were sold during January.
- Median Sales Price: \$795,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 16 days.
- Average sales price was 105.88% of the average list price during January.





|        |        | Monthly Market Activity |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|--------|-------------------------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active | Pending                 | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 16     | 15                      | 9    | 1.3              | \$595,100         | \$600,000            | \$592,756         | 27             | \$376                 | \$376               | 99.61%                    |  |  |  |
| Feb 20 | 17     | 14                      | 19   | 1.3              | \$652,610         | \$665,000            | \$659,249         | 25             | \$369                 | \$377               | 101.02%                   |  |  |  |
| Mar 20 | 11     | 13                      | 15   | 0.9              | \$646,317         | \$688,000            | \$667,800         | 18             | \$373                 | \$387               | 103.32%                   |  |  |  |
| Apr 20 | 18     | 7                       | 6    | 1.5              | \$673,954         | \$724,250            | \$699,083         | 11             | \$352                 | \$364               | 103.73%                   |  |  |  |
| May 20 | 21     | 15                      | 7    | 1.7              | \$657,136         | \$672,000            | \$667,571         | 9              | \$328                 | \$335               | 101.59%                   |  |  |  |
| Jun 20 | 14     | 22                      | 11   | 1.0              | \$756,536         | \$715,000            | \$738,455         | 43             | \$362                 | \$360               | 97.61%                    |  |  |  |
| Jul 20 | 13     | 21                      | 23   | 0.8              | \$626,207         | \$655,000            | \$630,206         | 46             | \$367                 | \$368               | 100.64%                   |  |  |  |
| Aug 20 | 14     | 17                      | 19   | 0.7              | \$777,566         | \$780,000            | \$801,842         | 23             | \$344                 | \$354               | 103.12%                   |  |  |  |
| Sep 20 | 21     | 22                      | 13   | 1.0              | \$711,676         | \$720,000            | \$742,385         | 14             | \$361                 | \$377               | 104.32%                   |  |  |  |
| Oct 20 | 19     | 27                      | 27   | 0.9              | \$666,285         | \$680,000            | \$682,981         | 32             | \$356                 | \$366               | 102.51%                   |  |  |  |
| Nov 20 | 12     | 20                      | 25   | 0.6              | \$678,120         | \$717,000            | \$699,993         | 18             | \$393                 | \$407               | 103.23%                   |  |  |  |
| Dec 20 | 9      | 7                       | 25   | 0.5              | \$644,463         | \$698,000            | \$682,103         | 17             | \$380                 | \$404               | 105.84%                   |  |  |  |
| Jan 21 | 7      | 19                      | 17   | 0.4              | \$722,403         | \$795,000            | \$764,882         | 16             | \$377                 | \$400               | 105.88%                   |  |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 17            | 88.89%  | \$722,403         | 21.39%   | \$795,000            | 32.50%   | \$764,882         | 29.04%   | 16      | -42.56%  | 105.88%                   |  |
| Jan 20 | 9             | -35.71% | \$595,100         | -9.33%   | \$600,000            | -8.33%   | \$592,756         | -9.77%   | 27      | -40.34%  | 99.61%                    |  |
| Jan 19 | 14            | -26.32% | \$656,323         | 16.19%   | \$654,500            | 16.88%   | \$656,964         | 15.58%   | 46      | 27.78%   | 100.10%                   |  |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 1          | 3          |            | 4          | 7          |
| \$500-\$599K   | 1          | 2          | 5          | 7          | 10         |
| \$600-\$699K   | 2          | 4          | 6          | 6          | 4          |
| \$700-\$799K   | 5          | 1          | 2          | 2          | 1          |
| \$800-\$899K   | 6          | 2          |            |            | 1          |
| \$900-\$999K   | 1          |            | 1          |            |            |
| \$1-\$1.299m   | 1          |            |            |            |            |
| \$1.3-\$1.699n |            |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 17         | 12         | 14         | 19         | 23         |

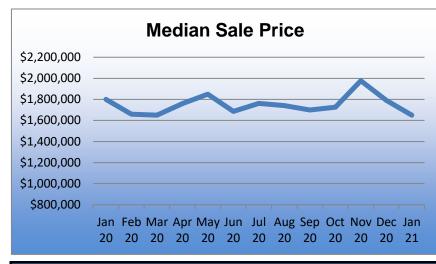
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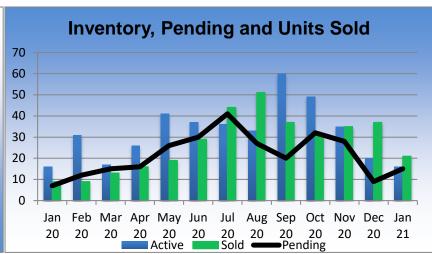
Includes the areas of Hercules, Rodeo  $\,$ 

# Lafayette: Detached Single-Family Homes

January 2021

- Inventory: 16 units were listed for sale as of the last day of January approximately 0.8 months of inventory.
- Sales Activity: 21 single-family detached units were sold during January.
- Median Sales Price: \$1,650,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 50 days.
- Average sales price was 99.14% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 16     | 7       | 9    | 1.6              | \$1,945,444       | \$1,800,000          | \$1,935,025       | 48             | \$633                 | \$620               | 99.46%                    |
| Feb 20 | 31     | 12      | 9    | 3.2              | \$1,863,000       | \$1,660,000          | \$1,941,470       | 3              | \$641                 | \$679               | 104.21%                   |
| Mar 20 | 17     | 15      | 13   | 1.6              | \$1,714,765       | \$1,650,000          | \$1,769,462       | 14             | \$656                 | \$676               | 103.19%                   |
| Apr 20 | 26     | 16      | 16   | 2.1              | \$1,679,738       | \$1,760,000          | \$1,669,318       | 17             | \$691                 | \$689               | 99.38%                    |
| May 20 | 41     | 26      | 19   | 2.4              | \$2,013,737       | \$1,850,000          | \$1,979,666       | 14             | \$625                 | \$619               | 98.31%                    |
| Jun 20 | 37     | 30      | 29   | 1.7              | \$1,747,190       | \$1,685,000          | \$1,760,812       | 12             | \$717                 | \$729               | 100.78%                   |
| Jul 20 | 36     | 41      | 44   | 1.3              | \$1,849,259       | \$1,762,500          | \$1,892,199       | 24             | \$687                 | \$704               | 102.32%                   |
| Aug 20 | 33     | 27      | 51   | 1.1              | \$2,062,155       | \$1,740,000          | \$2,081,930       | 26             | \$715                 | \$736               | 100.96%                   |
| Sep 20 | 60     | 20      | 37   | 2.0              | \$1,875,663       | \$1,700,000          | \$1,919,499       | 23             | \$693                 | \$711               | 102.34%                   |
| Oct 20 | 49     | 32      | 31   | 1.6              | \$1,711,934       | \$1,725,000          | \$1,804,278       | 17             | \$671                 | \$711               | 105.39%                   |
| Nov 20 | 35     | 28      | 35   | 1.3              | \$1,919,200       | \$1,977,000          | \$1,951,432       | 19             | \$666                 | \$679               | 101.68%                   |
| Dec 20 | 20     | 9       | 37   | 0.9              | \$1,932,241       | \$1,790,000          | \$2,016,733       | 26             | \$721                 | \$757               | 104.37%                   |
| Jan 21 | 16     | 15      | 21   | 0.8              | \$2,152,667       | \$1,650,000          | \$2,134,190       | 50             | \$668                 | \$667               | 99.14%                    |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 21            | 133.33% | \$2,152,667       | 10.65%   | \$1,650,000          | -8.33%   | \$2,134,190       | 10.29%   | 50      | 3.85%    | 99.14%                    |  |
| Jan 20 | 9             | 28.57%  | \$1,945,444       | -11.94%  | \$1,800,000          | -9.41%   | \$1,935,025       | -12.61%  | 48      | -9.85%   | 99.46%                    |  |
| Jan 19 | 7             | 75.00%  | \$2,209,286       | 100.75%  | \$1,987,000          | 65.93%   | \$2,214,286       | 91.30%   | 53      | 606.67%  | 100.23%                   |  |

|                | Sales      | S Activity          | & Price Tr | ends       |            |
|----------------|------------|---------------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   2019 YTD |            | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold          | units sold | units sold | units sold |
| <\$500K        |            |                     |            |            |            |
| \$500-\$599K   |            |                     |            |            |            |
| \$600-\$699K   |            |                     |            |            |            |
| \$700-\$799K   |            |                     |            |            |            |
| \$800-\$899K   |            |                     |            |            |            |
| \$900-\$999K   |            | 2                   |            | 1          |            |
| \$1-\$1.299m   | 5          |                     | 1          | 3          | 2          |
| \$1.3-\$1.699n | 6          | 4                   |            |            | 3          |
| \$1.7-\$1.999n | 1          | 2                   | 3          |            |            |
| \$2-\$2.999m   | 6          | 3                   | 1          |            | 1          |
| >\$3m          | 3          | 1                   | 2          |            |            |
| Totals:        | 21         | 12                  | 7          | 4          | 6          |

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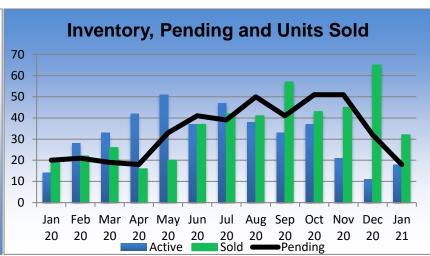
# **Martinez: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 18 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 32 single-family detached units were sold during January.
- Median Sales Price: \$734,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 21 days.
- Average sales price was 103.2% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 14                      | 20      | 20   | 0.7              | \$768,226         | \$704,500            | \$771,345         | 34             | \$401                 | \$405               | 100.41%                   |  |  |  |
| Feb 20 | 28                      | 21      | 22   | 1.4              | \$621,480         | \$627,500            | \$636,106         | 31             | \$415                 | \$425               | 102.35%                   |  |  |  |
| Mar 20 | 33                      | 19      | 26   | 1.7              | \$690,563         | \$693,500            | \$706,342         | 21             | \$410                 | \$421               | 102.28%                   |  |  |  |
| Apr 20 | 42                      | 18      | 16   | 2.2              | \$685,482         | \$684,500            | \$694,119         | 22             | \$418                 | \$425               | 101.26%                   |  |  |  |
| May 20 | 51                      | 33      | 20   | 2.2              | \$658,983         | \$670,000            | \$655,450         | 18             | \$426                 | \$426               | 99.46%                    |  |  |  |
| Jun 20 | 37                      | 41      | 37   | 1.3              | \$685,140         | \$699,946            | \$691,412         | 20             | \$443                 | \$449               | 100.92%                   |  |  |  |
| Jul 20 | 47                      | 39      | 42   | 1.4              | \$712,348         | \$687,500            | \$728,699         | 22             | \$442                 | \$452               | 102.30%                   |  |  |  |
| Aug 20 | 38                      | 50      | 41   | 0.9              | \$777,809         | \$770,000            | \$795,371         | 23             | \$439                 | \$452               | 102.26%                   |  |  |  |
| Sep 20 | 33                      | 41      | 57   | 0.8              | \$741,681         | \$745,500            | \$763,630         | 18             | \$431                 | \$444               | 102.96%                   |  |  |  |
| Oct 20 | 37                      | 51      | 43   | 0.8              | \$740,546         | \$701,000            | \$760,093         | 17             | \$422                 | \$440               | 102.64%                   |  |  |  |
| Nov 20 | 21                      | 51      | 45   | 0.4              | \$726,923         | \$715,000            | \$748,233         | 19             | \$466                 | \$480               | 102.93%                   |  |  |  |
| Dec 20 | 11                      | 32      | 65   | 0.3              | \$763,756         | \$700,000            | \$784,714         | 22             | \$439                 | \$455               | 102.74%                   |  |  |  |
| Jan 21 | 18                      | 18      | 32   | 0.5              | \$791,802         | \$734,000            | \$817,109         | 21             | \$438                 | \$450               | 103.20%                   |  |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 32            | 60.00%  | \$791,802         | 3.07%    | \$734,000            | 4.19%    | \$817,109         | 5.93%    | 21      | -37.96%  | 103.20%                   |  |
| Jan 20 | 20            | -4.76%  | \$768,226         | 31.75%   | \$704,500            | 23.60%   | \$771,345         | 35.41%   | 34      | -43.83%  | 100.41%                   |  |
| Jan 19 | 21            | -12.50% | \$583,097         | -10.28%  | \$570,000            | -9.88%   | \$569,643         | -12.67%  | 60      | 36.49%   | 97.69%                    |  |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 2          | 2               | 7          | 5          | 11         |
| \$500-\$599K   | 4          | 4               | 8          | 4          | 9          |
| \$600-\$699K   | 6          | 4               |            | 8          | 7          |
| \$700-\$799K   | 7          | 6               | 5          | 4          | 3          |
| \$800-\$899K   | 7          | 3               | 1          | 1          |            |
| \$900-\$999K   | 1          |                 |            | 1          |            |
| \$1-\$1.299m   | 4          |                 |            |            |            |
| \$1.3-\$1.699n |            | 1               |            | 1          | 3          |
| \$1.7-\$1.999n |            | 1               |            |            |            |
| \$2-\$2.999m   | 1          |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 32         | 21              | 21         | 24         | 33         |

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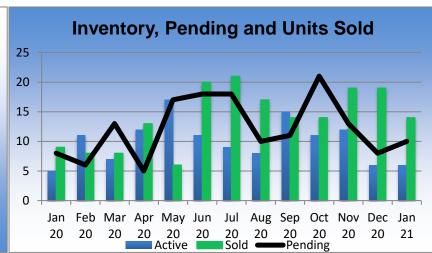
Includes the areas of Martinez, Crockett, Port Costa

# **Moraga: Detached Single-Family Homes**

### January 2021

- Inventory: 6 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 14 single-family detached units were sold during January.
- Median Sales Price: \$1,643,950 during January.
- Days-on-Market (DOM) year-to-date is approximately 29 days.
- Average sales price was 102.84% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 5                       | 8       | 9    | 0.7              | \$1,625,000       | \$1,544,000          | \$1,609,778       | 40             | \$587                 | \$589               | 99.06%                    |  |  |
| Feb 20 | 11                      | 6       | 8    | 1.7              | \$1,369,188       | \$1,330,000          | \$1,376,438       | 50             | \$619                 | \$629               | 100.53%                   |  |  |
| Mar 20 | 7                       | 13      | 8    | 0.9              | \$1,621,625       | \$1,533,438          | \$1,670,734       | 20             | \$555                 | \$581               | 103.03%                   |  |  |
| Apr 20 | 12                      | 5       | 13   | 1.5              | \$1,476,000       | \$1,395,000          | \$1,511,154       | 7              | \$636                 | \$653               | 102.38%                   |  |  |
| May 20 | 17                      | 17      | 6    | 1.7              | \$1,634,333       | \$1,558,000          | \$1,592,667       | 33             | \$597                 | \$588               | 97.45%                    |  |  |
| Jun 20 | 11                      | 18      | 20   | 0.8              | \$1,576,535       | \$1,546,750          | \$1,579,300       | 16             | \$665                 | \$672               | 100.18%                   |  |  |
| Jul 20 | 9                       | 18      | 21   | 0.6              | \$1,562,000       | \$1,570,000          | \$1,577,727       | 23             | \$618                 | \$628               | 101.01%                   |  |  |
| Aug 20 | 8                       | 10      | 17   | 0.5              | \$1,645,235       | \$1,600,000          | \$1,704,706       | 13             | \$614                 | \$636               | 103.61%                   |  |  |
| Sep 20 | 15                      | 11      | 14   | 1.1              | \$1,340,857       | \$1,435,000          | \$1,396,429       | 14             | \$618                 | \$647               | 104.14%                   |  |  |
| Oct 20 | 11                      | 21      | 14   | 0.7              | \$1,583,929       | \$1,705,000          | \$1,661,786       | 18             | \$624                 | \$654               | 104.92%                   |  |  |
| Nov 20 | 12                      | 13      | 19   | 0.9              | \$1,566,524       | \$1,400,000          | \$1,615,505       | 12             | \$648                 | \$673               | 103.13%                   |  |  |
| Dec 20 | 6                       | 8       | 19   | 0.5              | \$1,438,895       | \$1,510,000          | \$1,512,158       | 15             | \$662                 | \$700               | 105.09%                   |  |  |
| Jan 21 | 6                       | 10      | 14   | 0.5              | \$1,625,529       | \$1,643,950          | \$1,671,636       | 29             | \$646                 | \$672               | 102.84%                   |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 14            | 55.56%  | \$1,625,529       | 0.03%    | \$1,643,950          | 6.47%    | \$1,671,636       | 3.84%    | 29      | -29.00%  | 102.84%                   |  |
| Jan 20 | 9             | 350.00% | \$1,625,000       | 51.23%   | \$1,544,000          | 40.94%   | \$1,609,778       | 46.94%   | 40      | -18.29%  | 99.06%                    |  |
| Jan 19 | 2             | -80.00% | \$1,074,500       | -28.52%  | \$1,095,500          | -18.19%  | \$1,095,500       | -26.14%  | 50      | 74.91%   | 101.95%                   |  |

|                | Sales Activity & Price Trends |            |            |            |            |  |  |  |  |  |  |  |
|----------------|-------------------------------|------------|------------|------------|------------|--|--|--|--|--|--|--|
| Price          | 2021 YTD                      | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |  |  |  |  |  |  |  |
| Range          | units sold                    | units sold | units sold | units sold | units sold |  |  |  |  |  |  |  |
| <\$500K        |                               |            |            |            |            |  |  |  |  |  |  |  |
| \$500-\$599K   |                               |            |            |            |            |  |  |  |  |  |  |  |
| \$600-\$699K   |                               |            |            |            |            |  |  |  |  |  |  |  |
| \$700-\$799K   |                               |            |            |            |            |  |  |  |  |  |  |  |
| \$800-\$899K   |                               |            |            |            | 1          |  |  |  |  |  |  |  |
| \$900-\$999K   |                               |            | 1          |            |            |  |  |  |  |  |  |  |
| \$1-\$1.299m   | 1                             | 1          | 1          | 5          | 2          |  |  |  |  |  |  |  |
| \$1.3-\$1.699n | 6                             | 5          |            | 3          | 2          |  |  |  |  |  |  |  |
| \$1.7-\$1.999n | 5                             | 1          |            |            |            |  |  |  |  |  |  |  |
| \$2-\$2.999m   | 2                             | 2          |            | 2          |            |  |  |  |  |  |  |  |
| >\$3m          |                               |            |            |            |            |  |  |  |  |  |  |  |
| Totals:        | 14                            | 9          | 2          | 10         | 5          |  |  |  |  |  |  |  |

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# Oakland: Detached Single-Family Homes

January 2021

#### **Market Activity Summary:**

- Inventory: 206 units were listed for sale as of the last day of January approximately 1 months of inventory.
- Sales Activity: 203 single-family detached units were sold during January.
- Median Sales Price: \$875,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 31 days.
- Average sales price was 109.7% of the average list price during January.





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|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |
| Jan 20 | 153                     | 93      | 110  | 1.1              | \$805,240         | \$761,500            | \$863,401         | 44             | \$494                 | \$529               | 107.22%                   |  |  |
| Feb 20 | 200                     | 143     | 99   | 1.6              | \$882,758         | \$778,000            | \$973,936         | 30             | \$546                 | \$600               | 110.33%                   |  |  |
| Mar 20 | 159                     | 149     | 151  | 1.3              | \$1,070,914       | \$884,000            | \$1,199,233       | 22             | \$3,482               | \$3,719             | 111.98%                   |  |  |
| Apr 20 | 209                     | 103     | 143  | 1.7              | \$984,335         | \$1,000,000          | \$1,113,698       | 20             | \$590                 | \$670               | 113.14%                   |  |  |
| May 20 | 251                     | 161     | 133  | 1.8              | \$1,095,928       | \$916,500            | \$1,149,282       | 22             | \$596                 | \$628               | 104.87%                   |  |  |
| Jun 20 | 255                     | 205     | 203  | 1.7              | \$1,107,228       | \$1,010,000          | \$1,170,056       | 20             | \$631                 | \$670               | 105.67%                   |  |  |
| Jul 20 | 276                     | 255     | 245  | 1.5              | \$1,011,920       | \$945,220            | \$1,098,642       | 22             | \$596                 | \$646               | 108.57%                   |  |  |
| Aug 20 | 290                     | 228     | 266  | 1.4              | \$956,460         | \$910,000            | \$1,061,355       | 20             | \$606                 | \$675               | 110.97%                   |  |  |
| Sep 20 | 331                     | 276     | 263  | 1.4              | \$1,040,447       | \$998,000            | \$1,160,312       | 22             | \$586                 | \$656               | 111.52%                   |  |  |
| Oct 20 | 318                     | 286     | 295  | 1.2              | \$1,021,350       | \$950,000            | \$1,142,897       | 23             | \$592                 | \$671               | 111.90%                   |  |  |
| Nov 20 | 269                     | 231     | 280  | 1.1              | \$990,502         | \$1,000,000          | \$1,132,934       | 20             | \$588                 | \$670               | 114.38%                   |  |  |
| Dec 20 | 220                     | 140     | 316  | 0.9              | \$969,968         | \$910,000            | \$1,072,432       | 30             | \$574                 | \$639               | 110.56%                   |  |  |
| Jan 21 | 206                     | 176     | 203  | 1.0              | \$969,913         | \$875,000            | \$1,064,040       | 31             | \$575                 | \$632               | 109.70%                   |  |  |

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|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 203           | 84.55%  | \$969,913         | 20.45%   | \$875,000            | 14.90%   | \$1,064,040       | 23.24%   | 31      | -28.94%  | 109.70%                   |  |
| Jan 20 | 110           | -9.84%  | \$805,240         | 7.94%    | \$761,500            | 20.87%   | \$863,401         | 12.08%   | 44      | 20.58%   | 107.22%                   |  |
| Jan 19 | 122           | -4.69%  | \$746,033         | 5.45%    | \$630,000            | -4.55%   | \$770,370         | 0.96%    | 36      | -5.02%   | 103.26%                   |  |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 16         | 28         | 38         | 42         | 54         |
| \$500-\$599K   | 23         | 24         | 16         | 17         | 15         |
| \$600-\$699K   | 16         | 18         | 15         | 16         | 17         |
| \$700-\$799K   | 21         | 11         | 11         | 8          | 18         |
| \$800-\$899K   | 28         | 14         | 12         | 11         | 6          |
| \$900-\$999K   | 18         | 8          | 8          | 12         | 5          |
| \$1-\$1.299m   | 31         | 16         | 10         | 10         | 13         |
| \$1.3-\$1.699n | 29         | 10         | 8          | 6          | 9          |
| \$1.7-\$1.999n | 8          | 4          |            | 2          | 4          |
| \$2-\$2.999m   | 8          | 2          | 3          | 3          | 3          |
| >\$3m          | 5          | 1          | 1          | 1          |            |
| Totals:        | 203        | 136        | 122        | 128        | 144        |

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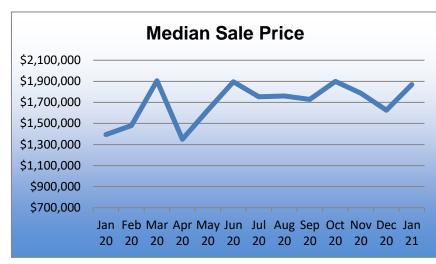
Includes the areas of Oakland, Emeryville, Piedmont

# **Orinda: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 15 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 15 single-family detached units were sold during January.
- Median Sales Price: \$1,868,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 41 days.
- Average sales price was 99.29% of the average list price during January.





Active =

|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 25                      | 5       | 12   | 2.3              | \$1,764,167       | \$1,393,500          | \$1,731,750       | 64             | \$635                 | \$623               | 98.16%                    |  |  |  |
| Feb 20 | 32                      | 21      | 11   | 2.7              | \$1,644,182       | \$1,480,000          | \$1,627,375       | 53             | \$597                 | \$593               | 98.98%                    |  |  |  |
| Mar 20 | 29                      | 14      | 19   | 2.4              | \$1,787,368       | \$1,905,000          | \$1,910,501       | 28             | \$620                 | \$667               | 106.89%                   |  |  |  |
| Apr 20 | 36                      | 8       | 15   | 3.0              | \$1,500,860       | \$1,350,000          | \$1,541,115       | 10             | \$619                 | \$638               | 102.68%                   |  |  |  |
| May 20 | 50                      | 22      | 17   | 3.1              | \$1,911,765       | \$1,625,000          | \$1,857,647       | 32             | \$657                 | \$648               | 97.17%                    |  |  |  |
| Jun 20 | 48                      | 23      | 28   | 2.9              | \$1,923,821       | \$1,894,500          | \$1,921,411       | 35             | \$669                 | \$675               | 99.87%                    |  |  |  |
| Jul 20 | 35                      | 23      | 36   | 1.8              | \$1,939,042       | \$1,752,846          | \$1,948,408       | 30             | \$678                 | \$687               | 100.48%                   |  |  |  |
| Aug 20 | 43                      | 22      | 31   | 1.9              | \$1,876,097       | \$1,760,000          | \$1,917,312       | 19             | \$666                 | \$686               | 102.20%                   |  |  |  |
| Sep 20 | 34                      | 27      | 32   | 1.4              | \$1,725,828       | \$1,727,500          | \$1,809,740       | 20             | \$648                 | \$686               | 104.86%                   |  |  |  |
| Oct 20 | 36                      | 41      | 27   | 1.3              | \$2,140,333       | \$1,900,000          | \$2,221,830       | 17             | \$700                 | \$741               | 103.81%                   |  |  |  |
| Nov 20 | 29                      | 20      | 40   | 1.1              | \$1,903,496       | \$1,787,500          | \$1,950,725       | 19             | \$648                 | \$672               | 102.48%                   |  |  |  |
| Dec 20 | 18                      | 10      | 25   | 0.7              | \$1,797,966       | \$1,625,000          | \$1,791,060       | 34             | \$656                 | \$659               | 99.62%                    |  |  |  |
| Jan 21 | 15                      | 10      | 15   | 0.7              | \$2,002,733       | \$1,868,000          | \$1,988,483       | 41             | \$647                 | \$660               | 99.29%                    |  |  |  |

|        | Market Trends  |        |             |        |             |        |             |        |    |         |         |  |
|--------|--|--------|-------------|--------|-------------|--------|-------------|--------|----|---------|---------|--|
| Month  | Month Sold %Change Avg List Price % Change Price % Change Price % Change Rough Median Sale Price % Change Price % Change Rough Median Sale Price % Change Rough Median Sale Price % Change Rough Median Sale Price Rough Media |        |             |        |             |        |             |        |    |         |         |  |
| Jan 21 | 15   | 25.00% | \$2,002,733 | 13.52% | \$1,868,000 | 34.05% | \$1,988,483 | 14.83% | 41 | -35.01% | 99.29%  |  |
| Jan 20 | 12   | 20.00% | \$1,764,167 | 22.21% | \$1,393,500 | -5.30% | \$1,731,750 | 19.43% | 64 | 41.43%  | 98.16%  |  |
| Jan 19 | 10   | 66.67% | \$1,443,600 | 32.81% | \$1,471,500 | 23.71% | \$1,450,000 | 23.75% | 45 | -5.47%  | 100.44% |  |

Presented by:

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   |            |            |            |            |            |
| \$700-\$799K   |            |            |            |            | 1          |
| \$800-\$899K   |            |            | 2          | 1          |            |
| \$900-\$999K   |            | 1          | 1          |            | 1          |
| \$1-\$1.299m   |            | 4          |            | 4          | 3          |
| \$1.3-\$1.699n | 5          | 4          | 5          | 1          |            |
| \$1.7-\$1.999n | 4          | 4          |            |            | 1          |
| \$2-\$2.999m   | 5          | 1          | 2          |            |            |
| >\$3m          | 1          | 1          |            |            |            |
| Totals:        | 15         | 15         | 10         | 6          | 6          |

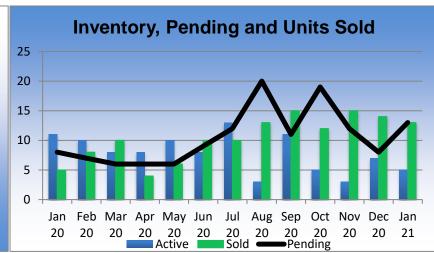
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# **Pinole: Detached Single-Family Homes**

January 2021

- Inventory: 5 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 13 single-family detached units were sold during January.
- Median Sales Price: \$700,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 38 days.
- Average sales price was 108.62% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 11                      | 8       | 5    | 1.0              | \$559,780         | \$599,000            | \$552,000         | 23             | \$441                 | \$433               | 98.61%                    |  |  |  |
| Feb 20 | 10                      | 7       | 8    | 1.1              | \$553,705         | \$565,000            | \$572,375         | 46             | \$408                 | \$423               | 103.37%                   |  |  |  |
| Mar 20 | 8                       | 6       | 10   | 1.2              | \$631,995         | \$626,000            | \$635,500         | 21             | \$398                 | \$401               | 100.55%                   |  |  |  |
| Apr 20 | 8                       | 6       | 4    | 1.2              | \$603,487         | \$605,000            | \$612,500         | 10             | \$419                 | \$426               | 101.49%                   |  |  |  |
| May 20 | 10                      | 6       | 6    | 1.6              | \$611,325         | \$599,000            | \$604,750         | 23             | \$558                 | \$546               | 98.92%                    |  |  |  |
| Jun 20 | 8                       | 9       | 10   | 1.2              | \$636,250         | \$620,000            | \$664,200         | 17             | \$421                 | \$440               | 104.39%                   |  |  |  |
| Jul 20 | 13                      | 12      | 10   | 1.6              | \$647,585         | \$654,500            | \$680,675         | 12             | \$406                 | \$422               | 105.11%                   |  |  |  |
| Aug 20 | 3                       | 20      | 13   | 0.3              | \$619,457         | \$620,000            | \$636,776         | 15             | \$429                 | \$441               | 102.80%                   |  |  |  |
| Sep 20 | 11                      | 11      | 15   | 0.8              | \$651,453         | \$710,000            | \$694,333         | 14             | \$391                 | \$417               | 106.58%                   |  |  |  |
| Oct 20 | 5                       | 19      | 12   | 0.3              | \$617,471         | \$700,389            | \$680,890         | 10             | \$449                 | \$492               | 110.27%                   |  |  |  |
| Nov 20 | 3                       | 12      | 15   | 0.2              | \$639,298         | \$715,000            | \$666,027         | 60             | \$414                 | \$434               | 104.18%                   |  |  |  |
| Dec 20 | 7                       | 8       | 14   | 0.6              | \$702,366         | \$725,750            | \$737,663         | 14             | \$432                 | \$458               | 105.03%                   |  |  |  |
| Jan 21 | 5                       | 13      | 13   | 0.4              | \$615,612         | \$700,000            | \$668,654         | 38             | \$416                 | \$451               | 108.62%                   |  |  |  |

|        | Market Trends   |         |           |         |           |         |           |        |    |         |         |  |
|--------|---|---------|-----------|---------|-----------|---------|-----------|--------|----|---------|---------|--|
| Month  | Month Sold %Change Avg List Price % Change Price % |         |           |         |           |         |           |        |    |         |         |  |
| Jan 21 | 13  | 160.00% | \$615,612 | 9.97%   | \$700,000 | 16.86%  | \$668,654 | 21.13% | 38 | 68.02%  | 108.62% |  |
| Jan 20 | 5   | -44.44% | \$559,780 | 1.73%   | \$599,000 | 8.95%   | \$552,000 | -1.39% | 23 | -50.55% | 98.61%  |  |
| Jan 19 | 9   | 28.57%  | \$550,287 | -10.25% | \$549,800 | -15.42% | \$559,756 | -9.40% | 46 | -33.65% | 101.72% |  |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 1          | 1          | 2          |            | 2          |
| \$500-\$599K   | 1          | 2          | 4          | 2          | 5          |
| \$600-\$699K   | 4          | 3          | 3          | 5          |            |
| \$700-\$799K   | 7          |            |            |            |            |
| \$800-\$899K   |            |            |            |            |            |
| \$900-\$999K   |            |            |            |            |            |
| \$1-\$1.299m   |            |            |            |            |            |
| \$1.3-\$1.699n |            |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 13         | 6          | 9          | 7          | 7          |

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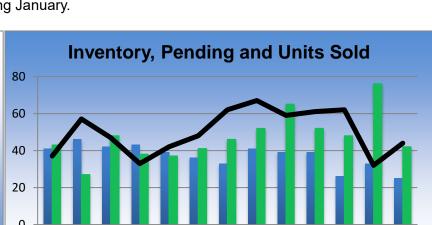
# **Pittsburg: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 25 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 42 single-family detached units were sold during January.
- Median Sales Price: \$575,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 13 days.
- Average sales price was 104.85% of the average list price during January.





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|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 41                      | 37      | 43   | 0.9              | \$479,561         | \$460,000            | \$481,155         | 38             | \$291                 | \$293               | 100.33%                   |  |  |  |
| Feb 20 | 46                      | 57      | 27   | 1.0              | \$451,986         | \$440,000            | \$463,796         | 24             | \$317                 | \$326               | 102.61%                   |  |  |  |
| Mar 20 | 42                      | 47      | 48   | 0.9              | \$481,070         | \$469,500            | \$489,703         | 26             | \$301                 | \$306               | 101.79%                   |  |  |  |
| Apr 20 | 43                      | 33      | 38   | 1.0              | \$493,659         | \$486,000            | \$499,043         | 25             | \$297                 | \$302               | 101.09%                   |  |  |  |
| May 20 | 39                      | 42      | 37   | 0.9              | \$474,795         | \$455,000            | \$476,497         | 15             | \$296                 | \$298               | 100.36%                   |  |  |  |
| Jun 20 | 36                      | 48      | 41   | 0.8              | \$478,733         | \$475,888            | \$475,273         | 21             | \$304                 | \$300               | 99.28%                    |  |  |  |
| Jul 20 | 33                      | 62      | 46   | 0.7              | \$519,310         | \$520,000            | \$528,618         | 23             | \$298                 | \$302               | 101.79%                   |  |  |  |
| Aug 20 | 41                      | 67      | 52   | 0.7              | \$487,246         | \$498,500            | \$500,938         | 13             | \$319                 | \$329               | 102.81%                   |  |  |  |
| Sep 20 | 39                      | 59      | 65   | 0.7              | \$507,901         | \$515,000            | \$521,760         | 19             | \$308                 | \$316               | 102.73%                   |  |  |  |
| Oct 20 | 39                      | 61      | 52   | 0.6              | \$519,182         | \$532,550            | \$536,608         | 21             | \$320                 | \$330               | 103.36%                   |  |  |  |
| Nov 20 | 26                      | 62      | 48   | 0.4              | \$520,680         | \$525,000            | \$542,261         | 15             | \$315                 | \$329               | 104.14%                   |  |  |  |
| Dec 20 | 33                      | 32      | 76   | 0.6              | \$514,783         | \$507,500            | \$533,332         | 19             | \$321                 | \$333               | 103.60%                   |  |  |  |
| Jan 21 | 25                      | 44      | 42   | 0.5              | \$530,235         | \$575,000            | \$555,929         | 13             | \$316                 | \$330               | 104.85%                   |  |  |  |

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|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |  |
| Jan 21 | 42            | -2.33%  | \$530,235         | 10.57%   | \$575,000            | 25.00%   | \$555,929         | 15.54%   | 13      | -65.37%  | 104.85%                   |  |  |
| Jan 20 | 43            | 0.00%   | \$479,561         | 2.83%    | \$460,000            | 1.10%    | \$481,155         | 3.37%    | 38      | -23.52%  | 100.33%                   |  |  |
| Jan 19 | 43            | -30.65% | \$466,346         | 7.57%    | \$455,000            | 6.18%    | \$465,485         | 6.21%    | 50      | 107.90%  | 99.82%                    |  |  |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 13         | 31              | 29         | 45         | 42         |
| \$500-\$599K   | 15         | 11              | 9          | 11         | 10         |
| \$600-\$699K   | 9          | 7               | 4          | 6          | 1          |
| \$700-\$799K   | 5          | 1               | 1          |            | 2          |
| \$800-\$899K   |            |                 |            |            |            |
| \$900-\$999K   |            |                 |            |            |            |
| \$1-\$1.299m   |            |                 |            |            |            |
| \$1.3-\$1.699n |            |                 |            |            |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 42         | 50              | 43         | 62         | 55         |

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Includes the areas of Pittsburg, Bay Point

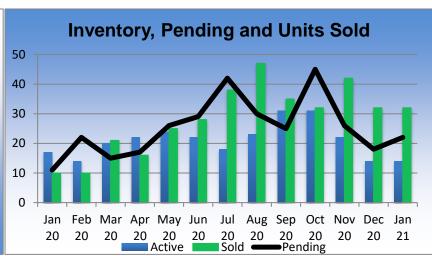
# Pleasant Hill: Detached Single-Family Homes

January 2021

#### **Market Activity Summary:**

- Inventory: 14 units were listed for sale as of the last day of January approximately 0.5 months of inventory.
- Sales Activity: 32 single-family detached units were sold during January.
- Median Sales Price: \$932,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 35 days.
- Average sales price was 101.9% of the average list price during January.





|        | Monthly Market Activity |         |      |                  |                   |                      |                   |                |                       |                     |                           |  |  |  |
|--------|-------------------------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|--|--|--|
|        | Active                  | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |  |  |  |
| Jan 20 | 17                      | 11      | 10   | 1.2              | \$741,495         | \$704,500            | \$737,189         | 46             | \$468                 | \$467               | 99.42%                    |  |  |  |
| Feb 20 | 14                      | 22      | 10   | 1.0              | \$786,295         | \$746,500            | \$817,000         | 17             | \$513                 | \$530               | 103.91%                   |  |  |  |
| Mar 20 | 20                      | 15      | 21   | 1.4              | \$866,469         | \$800,000            | \$886,764         | 13             | \$574                 | \$588               | 102.34%                   |  |  |  |
| Apr 20 | 22                      | 17      | 16   | 1.4              | \$857,994         | \$887,500            | \$885,875         | 11             | \$520                 | \$537               | 103.25%                   |  |  |  |
| May 20 | 24                      | 26      | 25   | 1.2              | \$867,918         | \$824,000            | \$864,920         | 17             | \$529                 | \$529               | 99.65%                    |  |  |  |
| Jun 20 | 22                      | 29      | 28   | 1.0              | \$914,068         | \$835,000            | \$923,019         | 16             | \$540                 | \$551               | 100.98%                   |  |  |  |
| Jul 20 | 18                      | 42      | 38   | 0.6              | \$915,304         | \$945,000            | \$933,368         | 15             | \$520                 | \$531               | 101.97%                   |  |  |  |
| Aug 20 | 23                      | 30      | 47   | 0.7              | \$890,903         | \$901,000            | \$913,290         | 19             | \$505                 | \$518               | 102.51%                   |  |  |  |
| Sep 20 | 31                      | 25      | 35   | 1.0              | \$888,413         | \$900,000            | \$932,729         | 14             | \$562                 | \$593               | 104.99%                   |  |  |  |
| Oct 20 | 31                      | 45      | 32   | 0.9              | \$943,405         | \$995,000            | \$972,531         | 14             | \$552                 | \$570               | 103.09%                   |  |  |  |
| Nov 20 | 22                      | 26      | 42   | 0.7              | \$965,956         | \$1,012,500          | \$998,628         | 18             | \$559                 | \$579               | 103.38%                   |  |  |  |
| Dec 20 | 14                      | 18      | 32   | 0.5              | \$977,184         | \$987,500            | \$1,009,430       | 20             | \$549                 | \$572               | 103.30%                   |  |  |  |
| Jan 21 | 14                      | 22      | 32   | 0.5              | \$924,813         | \$932,500            | \$942,387         | 35             | \$538                 | \$553               | 101.90%                   |  |  |  |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 32            | 220.00% | \$924,813         | 24.72%   | \$932,500            | 32.36%   | \$942,387         | 27.84%   | 35      | -24.74%  | 101.90%                   |  |
| Jan 20 | 10            | -33.33% | \$741,495         | -4.38%   | \$704,500            | -11.94%  | \$737,189         | -2.52%   | 46      | 2.58%    | 99.42%                    |  |
| Jan 19 | 15            | 7.14%   | \$775,453         | -6.10%   | \$800,000            | -4.19%   | \$756,243         | -10.75%  | 45      | 229.10%  | 97.52%                    |  |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 1          | 1          |            |            | 1          |
| \$500-\$599K   | 1          | 2          | 4          | 2          | 1          |
| \$600-\$699K   | 1          | 2          | 2          | 2          | 4          |
| \$700-\$799K   | 6          | 2          | 1          | 2          | 4          |
| \$800-\$899K   | 6          | 1          | 6          | 2          | 3          |
| \$900-\$999K   | 4          | 3          | 1          | 3          | 2          |
| \$1-\$1.299m   | 10         | 1          | 1          | 3          |            |
| \$1.3-\$1.699n | 3          |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 32         | 12         | 15         | 14         | 15         |

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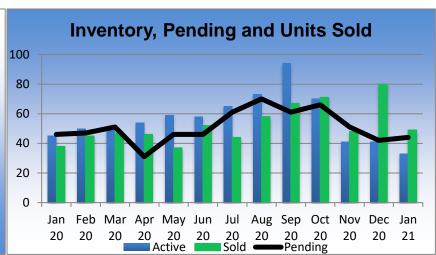
Includes the areas of Pleasant Hill, Pacheco

# **Richmond: Detached Single-Family Homes**

January 2021

- Inventory: 33 units were listed for sale as of the last day of January approximately 0.7 months of inventory.
- Sales Activity: 49 single-family detached units were sold during January.
- Median Sales Price: \$577,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 34 days.
- Average sales price was 104.05% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 45     | 46      | 38   | 1.0              | \$563,816         | \$552,444            | \$590,133         | 30             | \$379                 | \$397               | 104.67%                   |
| Feb 20 | 50     | 47      | 45   | 1.1              | \$535,237         | \$540,000            | \$578,307         | 33             | \$406                 | \$439               | 108.05%                   |
| Mar 20 | 49     | 51      | 47   | 1.1              | \$542,209         | \$550,000            | \$594,469         | 25             | \$434                 | \$475               | 109.64%                   |
| Apr 20 | 54     | 31      | 46   | 1.2              | \$601,728         | \$632,000            | \$654,690         | 15             | \$418                 | \$456               | 108.80%                   |
| May 20 | 59     | 46      | 37   | 1.3              | \$594,958         | \$565,000            | \$613,432         | 17             | \$419                 | \$433               | 103.11%                   |
| Jun 20 | 58     | 46      | 52   | 1.3              | \$593,741         | \$589,500            | \$605,989         | 26             | \$441                 | \$454               | 102.06%                   |
| Jul 20 | 65     | 61      | 44   | 1.4              | \$640,718         | \$624,750            | \$668,645         | 23             | \$469                 | \$490               | 104.36%                   |
| Aug 20 | 73     | 70      | 58   | 1.3              | \$600,116         | \$615,375            | \$635,499         | 26             | \$462                 | \$488               | 105.90%                   |
| Sep 20 | 94     | 61      | 67   | 1.6              | \$635,259         | \$640,000            | \$659,721         | 25             | \$444                 | \$458               | 103.85%                   |
| Oct 20 | 70     | 66      | 71   | 1.1              | \$639,354         | \$652,000            | \$689,493         | 22             | \$465                 | \$500               | 107.84%                   |
| Nov 20 | 41     | 51      | 48   | 0.7              | \$579,140         | \$577,500            | \$628,166         | 24             | \$461                 | \$502               | 108.47%                   |
| Dec 20 | 41     | 42      | 80   | 0.7              | \$640,322         | \$620,000            | \$667,863         | 31             | \$455                 | \$475               | 104.30%                   |
| Jan 21 | 33     | 44      | 49   | 0.7              | \$640,388         | \$577,000            | \$666,321         | 34             | \$438                 | \$467               | 104.05%                   |

|        |      |         |                   |          | Market               | Trends   |                   |          |         |          |                           |
|--------|------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 49   | 28.95%  | \$640,388         | 13.58%   | \$577,000            | 4.44%    | \$666,321         | 12.91%   | 34      | 12.27%   | 104.05%                   |
| Jan 20 | 38   | 11.76%  | \$563,816         | 13.47%   | \$552,444            | 12.17%   | \$590,133         | 17.31%   | 30      | -38.23%  | 104.67%                   |
| Jan 19 | 34   | -29.17% | \$496,887         | -3.08%   | \$492,500            | -0.51%   | \$503,038         | -5.36%   | 48      | 25.16%   | 101.24%                   |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 12         | 17              | 18         | 25         | 40         |
| \$500-\$599K   | 16         | 15              | 9          | 10         | 8          |
| \$600-\$699K   | 7          | 9               | 6          | 5          | 8          |
| \$700-\$799K   | 5          | 3               | 1          | 4          | 5          |
| \$800-\$899K   | 3          | 2               |            | 2          | 2          |
| \$900-\$999K   | 4          | 3               |            | 1          |            |
| \$1-\$1.299m   |            |                 |            |            | 1          |
| \$1.3-\$1.699n |            | 1               |            | 1          | 1          |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   | 2          |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 49         | 50              | 34         | 48         | 65         |

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### San Pablo: Detached Single-Family Homes

January 2021

#### **Market Activity Summary:**

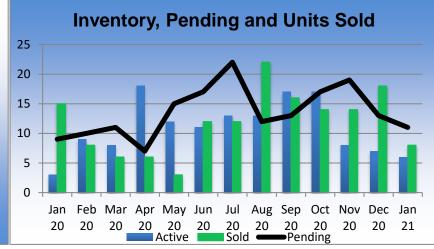
\$150,000

- Inventory: 6 units were listed for sale as of the last day of January approximately 0.4 months of inventory.
- Sales Activity: 8 single-family detached units were sold during January.
- Median Sales Price: \$532,500 during January.
- Days-on-Market (DOM) year-to-date is approximately 27 days.
- Average sales price was 103.21% of the average list price during January.

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan

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|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 3      | 9       | 15   | 0.2              | \$506,745         | \$517,500            | \$509,087         | 36             | \$367                 | \$370               | 100.46%                   |
| Feb 20 | 9      | 10      | 8    | 0.7              | \$432,181         | \$443,750            | \$456,688         | 30             | \$390                 | \$411               | 105.67%                   |
| Mar 20 | 8      | 11      | 6    | 0.8              | \$532,123         | \$570,500            | \$551,833         | 36             | \$436                 | \$450               | 103.70%                   |
| Apr 20 | 18     | 7       | 6    | 1.9              | \$549,456         | \$567,444            | \$583,148         | 11             | \$458                 | \$484               | 106.13%                   |
| May 20 | 12     | 15      | 3    | 1.1              | \$411,283         | \$505,000            | \$425,000         | 5              | \$382                 | \$398               | 103.34%                   |
| Jun 20 | 11     | 17      | 12   | 0.9              | \$506,375         | \$527,500            | \$514,417         | 21             | \$448                 | \$456               | 101.59%                   |
| Jul 20 | 13     | 22      | 12   | 0.9              | \$513,087         | \$527,500            | \$529,750         | 29             | \$438                 | \$450               | 103.25%                   |
| Aug 20 | 13     | 12      | 22   | 0.8              | \$488,638         | \$507,500            | \$511,864         | 16             | \$430                 | \$459               | 104.75%                   |
| Sep 20 | 17     | 13      | 16   | 1.1              | \$531,730         | \$555,000            | \$540,806         | 23             | \$404                 | \$411               | 101.71%                   |
| Oct 20 | 17     | 17      | 14   | 1.1              | \$512,985         | \$531,000            | \$551,429         | 16             | \$490                 | \$529               | 107.49%                   |
| Nov 20 | 8      | 19      | 14   | 0.5              | \$486,904         | \$453,500            | \$514,000         | 23             | \$438                 | \$457               | 105.57%                   |
| Dec 20 | 7      | 13      | 18   | 0.5              | \$550,072         | \$598,250            | \$577,333         | 21             | \$438                 | \$461               | 104.96%                   |
| Jan 21 | 6      | 11      | 8    | 0.4              | \$516,205         | \$532.500            | \$532,750         | 27             | \$458                 | \$476               | 103.21%                   |

|        |      |         |                   |          | Market               | Trends   |                   |          |         |          |                           |
|--------|------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 8    | -46.67% | \$516,205         | 1.87%    | \$532,500            | 2.90%    | \$532,750         | 4.65%    | 27      | -24.79%  | 103.21%                   |
| Jan 20 | 15   | 7.14%   | \$506,745         | 17.29%   | \$517,500            | 17.61%   | \$509,087         | 19.59%   | 36      | -22.68%  | 100.46%                   |
| Jan 19 | 14   | -6.67%  | \$432,039         | 4.38%    | \$440,000            | 7.32%    | \$425,682         | -2.38%   | 46      | 62.35%   | 98.53%                    |

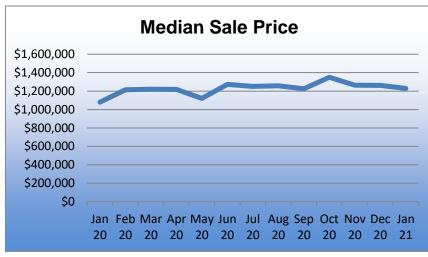
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|----------------|------------|------------|------------|------------|------------|
|                | Sales      | S ACTIVITY | & Price Tr | enas       |            |
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        | 2          | 8          | 12         | 12         | 11         |
| \$500-\$599K   | 6          | 7          | 2          | 3          | 1          |
| \$600-\$699K   |            | 2          |            |            |            |
| \$700-\$799K   |            |            |            |            |            |
| \$800-\$899K   |            |            |            |            |            |
| \$900-\$999K   |            |            |            |            |            |
| \$1-\$1.299m   |            |            |            |            |            |
| \$1.3-\$1.699n |            |            |            |            |            |
| \$1.7-\$1.999n |            |            |            |            |            |
| \$2-\$2.999m   |            |            |            |            |            |
| >\$3m          |            |            |            |            |            |
| Totals:        | 8          | 17         | 14         | 15         | 12         |

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# Walnut Creek: Detached Single-Family Homes

January 2021

- Inventory: 27 units were listed for sale as of the last day of January approximately 0.6 months of inventory.
- Sales Activity: 46 single-family detached units were sold during January.
- Median Sales Price: \$1,230,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 31 days.
- Average sales price was 101.7% of the average list price during January.





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|---|------|---------|-----|---------|--------------|------|------------|---------|-------------------|-------------|------------|-----|---------|
|   | 80   |         |     |         |              |      |            |         |                   |             |            |     |         |
|   | 60   |         |     |         |              | 1    | Z          | 4       | 1                 | 3           | 1          | 1   |         |
|   | 40   |         |     |         |              |      | Н          | Н       | r                 |             |            |     | +       |
|   | 20   |         |     |         | H            | ₽    | H          | ł       | H                 | Н           | H          | ĭ   | 1       |
|   | 0    |         |     |         | <u> </u>     |      |            |         |                   |             |            |     |         |
|   |      | Jan     | Feb | Mar Ap  | r May        | Jun  | Jul        | Aug     | Sep               | Oct         | Nov        | Dec | Jan     |
|   |      | 20      | 20  | 20 20   | 20<br>Active | 20   | 20<br>Solo | 20      | 20<br><b>→</b> Pe | 20<br>nding | 20         | 20  | 21      |
|   |      |         |     |         |              |      |            |         |                   |             |            |     |         |
| a | rke  | t Ac    | tiv | vity    |              |      |            |         |                   |             |            |     |         |
|   | Medi | an Sale |     | vg Sale | Aver         | rage | Av         | a \$ So | aft               | Ava \$      | Saft       | Sal | e Price |

|        |        |         |      | Mon              | thly Ma           | rket Ac              | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 22     | 24      | 25   | 0.8              | \$1,225,378       | \$1,080,000          | \$1,238,292       | 42             | \$536                 | \$545               | 101.05%                   |
| Feb 20 | 47     | 25      | 27   | 1.9              | \$1,198,963       | \$1,215,000          | \$1,213,667       | 19             | \$599                 | \$607               | 101.23%                   |
| Mar 20 | 38     | 35      | 31   | 1.5              | \$1,259,960       | \$1,221,000          | \$1,296,239       | 10             | \$582                 | \$599               | 102.88%                   |
| Apr 20 | 48     | 28      | 32   | 1.7              | \$1,284,392       | \$1,217,500          | \$1,290,688       | 12             | \$557                 | \$566               | 100.49%                   |
| May 20 | 47     | 51      | 37   | 1.4              | \$1,118,483       | \$1,120,000          | \$1,114,516       | 18             | \$583                 | \$581               | 99.65%                    |
| Jun 20 | 50     | 47      | 65   | 1.2              | \$1,259,072       | \$1,272,013          | \$1,271,872       | 16             | \$577                 | \$584               | 101.02%                   |
| Jul 20 | 60     | 53      | 61   | 1.3              | \$1,308,030       | \$1,250,000          | \$1,331,412       | 17             | \$606                 | \$619               | 101.79%                   |
| Aug 20 | 63     | 62      | 56   | 1.2              | \$1,254,561       | \$1,257,510          | \$1,305,518       | 18             | \$611                 | \$635               | 104.06%                   |
| Sep 20 | 44     | 72      | 73   | 0.8              | \$1,299,109       | \$1,225,000          | \$1,355,449       | 21             | \$610                 | \$640               | 104.34%                   |
| Oct 20 | 51     | 66      | 72   | 0.8              | \$1,357,664       | \$1,350,000          | \$1,419,278       | 22             | \$600                 | \$627               | 104.54%                   |
| Nov 20 | 38     | 49      | 62   | 0.6              | \$1,327,217       | \$1,264,000          | \$1,383,779       | 19             | \$622                 | \$652               | 104.26%                   |
| Dec 20 | 23     | 26      | 66   | 0.4              | \$1,262,489       | \$1,262,500          | \$1,298,750       | 20             | \$569                 | \$585               | 102.87%                   |
| Jan 21 | 27     | 36      | 46   | 0.6              | \$1,270,865       | \$1,230,000          | \$1,292,530       | 31             | \$612                 | \$623               | 101.70%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 46            | 84.00%  | \$1,270,865       | 3.71%    | \$1,230,000          | 13.89%   | \$1,292,530       | 4.38%    | 31      | -24.66%  | 101.70%                   |
| Jan 20 | 25            | 4.17%   | \$1,225,378       | 3.12%    | \$1,080,000          | 0.47%    | \$1,238,292       | 4.99%    | 42      | 56.39%   | 101.05%                   |
| Jan 19 | 24            | 4.35%   | \$1,188,292       | 6.68%    | \$1,075,000          | 0.47%    | \$1,179,435       | 4.73%    | 27      | -5.35%   | 99.25%                    |

|                | Sales      | S Activity | & Price Tr | ends       |            |
|----------------|------------|------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD   | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold |
| <\$500K        |            |            |            |            |            |
| \$500-\$599K   |            |            |            |            |            |
| \$600-\$699K   | 1          |            |            |            | 1          |
| \$700-\$799K   | 3          |            | 3          |            | 1          |
| \$800-\$899K   | 1          | 2          | 2          | 5          | 3          |
| \$900-\$999K   | 7          | 8          | 3          | 6          | 4          |
| \$1-\$1.299m   | 14         | 11         | 11         | 8          | 7          |
| \$1.3-\$1.699n | 13         | 5          | 3          | 2          | 2          |
| \$1.7-\$1.999n | 5          | 4          | 1          | 2          |            |
| \$2-\$2.999m   | 2          |            |            |            |            |
| >\$3m          |            |            | 1          |            |            |
| Totals:        | 46         | 30         | 24         | 23         | 18         |

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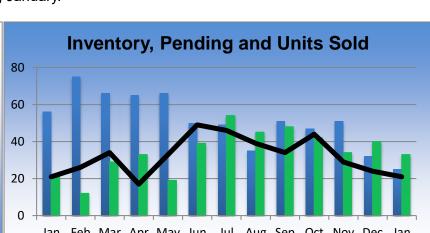
### **Discovery Bay: Detached Single-Family Homes**

January 2021

#### **Market Activity Summary:**

- Inventory: 25 units were listed for sale as of the last day of January approximately 0.8 months of inventory.
- Sales Activity: 33 single-family detached units were sold during January.
- Median Sales Price: \$740,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 32 days.
- Average sales price was 98.89% of the average list price during January.





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|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 56     | 21      | 21   | 2.9              | \$717,976         | \$600,000            | \$692,667         | 108            | \$287                 | \$277               | 96.47%                    |
| Feb 20 | 75     | 26      | 12   | 3.8              | \$571,807         | \$565,000            | \$567,916         | 50             | \$244                 | \$242               | 99.32%                    |
| Mar 20 | 66     | 34      | 29   | 2.8              | \$678,929         | \$629,000            | \$667,424         | 56             | \$270                 | \$265               | 98.31%                    |
| Apr 20 | 65     | 17      | 33   | 2.7              | \$700,705         | \$615,000            | \$693,417         | 42             | \$271                 | \$269               | 98.96%                    |
| May 20 | 66     | 33      | 19   | 2.4              | \$706,617         | \$635,000            | \$694,000         | 48             | \$257                 | \$253               | 98.21%                    |
| Jun 20 | 50     | 49      | 39   | 1.5              | \$673,470         | \$640,000            | \$670,214         | 34             | \$258                 | \$258               | 99.52%                    |
| Jul 20 | 49     | 46      | 54   | 1.4              | \$796,669         | \$661,500            | \$787,302         | 53             | \$295                 | \$292               | 98.82%                    |
| Aug 20 | 35     | 39      | 45   | 0.8              | \$738,478         | \$655,000            | \$743,340         | 27             | \$294                 | \$295               | 100.66%                   |
| Sep 20 | 51     | 34      | 48   | 1.2              | \$810,701         | \$755,000            | \$809,485         | 36             | \$318                 | \$319               | 99.85%                    |
| Oct 20 | 47     | 44      | 42   | 1.2              | \$799,504         | \$677,500            | \$799,500         | 34             | \$284                 | \$284               | 100.00%                   |
| Nov 20 | 51     | 29      | 34   | 1.4              | \$743,731         | \$696,000            | \$746,868         | 21             | \$285                 | \$287               | 100.42%                   |
| Dec 20 | 32     | 24      | 40   | 1.0              | \$779,028         | \$725,000            | \$773,303         | 25             | \$314                 | \$313               | 99.27%                    |
| Jan 21 | 25     | 21      | 33   | 0.8              | \$779,085         | \$740,000            | \$770,409         | 32             | \$332                 | \$328               | 98.89%                    |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |  |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|--|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |  |
| Jan 21 | 33            | 57.14%  | \$779,085         | 8.51%    | \$740,000            | 23.33%   | \$770,409         | 11.22%   | 32      | -70.61%  | 98.89%                    |  |
| Jan 20 | 21            | 110.00% | \$717,976         | 11.35%   | \$600,000            | -3.07%   | \$692,667         | 10.42%   | 108     | 8.69%    | 96.47%                    |  |
| Jan 19 | 10            | -28.57% | \$644,775         | -1.83%   | \$619,000            | 4.47%    | \$627,295         | -2.97%   | 100     | 81.14%   | 97.29%                    |  |

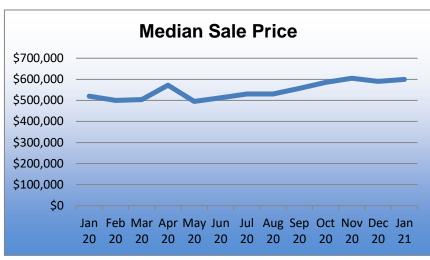
|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 2          | 3               | 2          | 1          | 8          |
| \$500-\$599K   | 6          | 8               | 2          | 6          | 8          |
| \$600-\$699K   | 5          | 4               | 4          | 5          | 5          |
| \$700-\$799K   | 9          | 3               |            | 1          | 1          |
| \$800-\$899K   | 4          | 2               | 2          |            | 3          |
| \$900-\$999K   | 4          | 1               |            |            |            |
| \$1-\$1.299m   | 2          | 2               |            |            |            |
| \$1.3-\$1.699n |            |                 |            | 1          |            |
| \$1.7-\$1.999n | 1          |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            |                 |            |            | 1          |
| Totals:        | 33         | 23              | 10         | 14         | 26         |

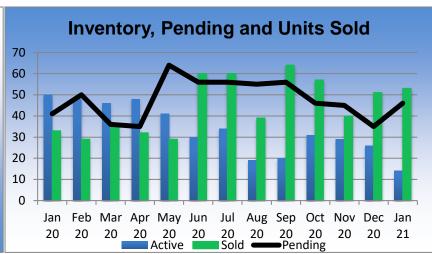
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# Oakley: Detached Single-Family Homes

**January 2021** 

- Inventory: 14 units were listed for sale as of the last day of January approximately 0.3 months of inventory.
- Sales Activity: 53 single-family detached units were sold during January.
- Median Sales Price: \$600,000 during January.
- Days-on-Market (DOM) year-to-date is approximately 17 days.
- Average sales price was 105.11% of the average list price during January.





|        |        |         |      | Mon              | thly Ma           | rket Act             | tivity            |                |                       |                     |                           |
|--------|--------|---------|------|------------------|-------------------|----------------------|-------------------|----------------|-----------------------|---------------------|---------------------------|
|        | Active | Pending | Sold | Months<br>Supply | Avg List<br>Price | Median Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ Sqft<br>Listed | Avg \$ Sqft<br>Sold | Sale Price/<br>List Price |
| Jan 20 | 50     | 41      | 33   | 1.4              | \$562,687         | \$520,000            | \$559,343         | 41             | \$252                 | \$251               | 99.41%                    |
| Feb 20 | 48     | 50      | 29   | 1.2              | \$529,667         | \$500,000            | \$532,287         | 46             | \$271                 | \$273               | 100.49%                   |
| Mar 20 | 46     | 36      | 36   | 1.2              | \$514,891         | \$503,923            | \$514,326         | 27             | \$271                 | \$271               | 99.89%                    |
| Apr 20 | 48     | 35      | 32   | 1.2              | \$559,959         | \$572,000            | \$561,028         | 33             | \$280                 | \$281               | 100.19%                   |
| May 20 | 41     | 64      | 29   | 0.9              | \$524,553         | \$495,000            | \$526,890         | 31             | \$288                 | \$290               | 100.45%                   |
| Jun 20 | 30     | 56      | 60   | 0.6              | \$529,344         | \$512,000            | \$530,162         | 26             | \$270                 | \$271               | 100.15%                   |
| Jul 20 | 34     | 56      | 60   | 0.6              | \$532,449         | \$530,000            | \$538,081         | 18             | \$284                 | \$287               | 101.06%                   |
| Aug 20 | 19     | 55      | 39   | 0.3              | \$549,596         | \$530,000            | \$559,685         | 18             | \$276                 | \$282               | 101.84%                   |
| Sep 20 | 20     | 56      | 64   | 0.4              | \$556,876         | \$556,808            | \$570,299         | 13             | \$275                 | \$282               | 102.41%                   |
| Oct 20 | 31     | 46      | 57   | 0.6              | \$582,906         | \$585,000            | \$600,786         | 14             | \$286                 | \$294               | 103.07%                   |
| Nov 20 | 29     | 45      | 40   | 0.6              | \$580,935         | \$605,000            | \$602,035         | 12             | \$287                 | \$296               | 103.63%                   |
| Dec 20 | 26     | 35      | 51   | 0.6              | \$574,508         | \$590,000            | \$596,474         | 12             | \$281                 | \$292               | 103.82%                   |
| Jan 21 | 14     | 46      | 53   | 0.3              | \$573,441         | \$600,000            | \$602,720         | 17             | \$287                 | \$302               | 105.11%                   |

|        | Market Trends |         |                   |          |                      |          |                   |          |         |          |                           |
|--------|---------------|---------|-------------------|----------|----------------------|----------|-------------------|----------|---------|----------|---------------------------|
| Month  | Sold          | %Change | Avg List<br>Price | % Change | Median Sale<br>Price | % Change | Avg Sale<br>Price | % Change | Avg DOM | % Change | Sale Price/<br>List Price |
| Jan 21 | 53            | 60.61%  | \$573,441         | 1.91%    | \$600,000            | 15.38%   | \$602,720         | 7.76%    | 17      | -58.40%  | 105.11%                   |
| Jan 20 | 33            | 17.86%  | \$562,687         | 11.59%   | \$520,000            | 6.46%    | \$559,343         | 11.49%   | 41      | 39.95%   | 99.41%                    |
| Jan 19 | 28            | -34.88% | \$504,229         | 7.76%    | \$488,444            | 3.92%    | \$501,682         | 6.06%    | 29      | 1.26%    | 99.49%                    |

|                | Sales      | <b>Activity</b> | & Price Tr | ends       |            |
|----------------|------------|-----------------|------------|------------|------------|
| Price          | 2021 YTD   | 2020 YTD        | 2019 YTD   | 2018 YTD   | 2017 YTD   |
| Range          | units sold | units sold      | units sold | units sold | units sold |
| <\$500K        | 8          | 9               | 16         | 26         | 26         |
| \$500-\$599K   | 18         | 22              | 7          | 16         | 7          |
| \$600-\$699K   | 20         | 2               | 5          | 1          | 2          |
| \$700-\$799K   | 5          | 2               |            |            |            |
| \$800-\$899K   | 1          |                 |            |            |            |
| \$900-\$999K   |            | 2               |            |            |            |
| \$1-\$1.299m   | 1          |                 |            |            |            |
| \$1.3-\$1.699n |            |                 |            |            |            |
| \$1.7-\$1.999n |            |                 |            |            |            |
| \$2-\$2.999m   |            |                 |            |            |            |
| >\$3m          |            |                 |            |            |            |
| Totals:        | 53         | 37              | 28         | 43         | 35         |

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