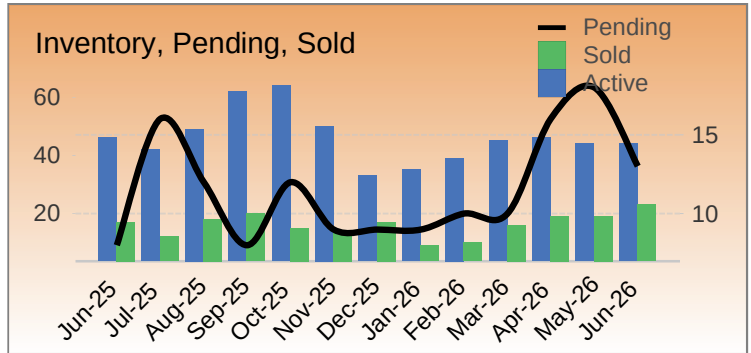
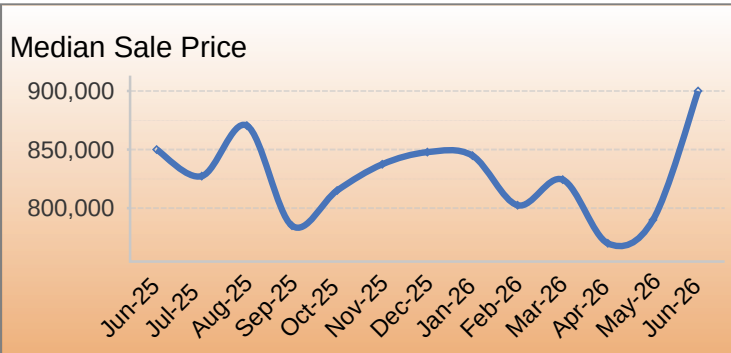


Market Activity Summary:



- Inventory: 44 units were listed for sale as of the last day of June - approximately 2.2 months of inventory.
- Sales Activity: 23 units were sold during June,
- Median Sales Price: \$900,000 during June
- Average price per sq.ft. in June was \$580
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 105% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	44	13	23	2.2	\$880,621	\$900,000	\$919,987	21	\$564	\$580	105%
May-26	44	18	19	2.4	\$780,044	\$790,000	\$822,571	26	\$561	\$553	105%
Apr-26	46	16	19	3.1	\$739,099	\$770,000	\$745,094	25	\$580	\$578	101%
Mar-26	45	10	16	3.9	\$808,556	\$824,500	\$840,562	31	\$588	\$582	103%
Feb-26	39	10	10	3.3	\$774,878	\$802,500	\$800,899	68	\$574	\$605	103%
Jan-26	35	9	9	2.6	\$779,000	\$845,000	\$772,611	69	\$572	\$548	99%
Dec-25	33	9	17	2.2	\$811,168	\$848,000	\$833,913	42	\$587	\$613	103%
Nov-25	50	9	14	3.2	\$840,071	\$837,500	\$856,642	52	\$572	\$546	101%
Oct-25	64	12	15	3.7	\$849,892	\$815,000	\$858,008	30	\$562	\$604	101%
Sep-25	62	8	20	3.7	\$707,168	\$785,000	\$710,700	21	\$549	\$568	101%
Aug-25	49	12	18	3.2	\$824,933	\$870,500	\$840,654	36	\$577	\$586	102%
Jul-25	42	16	12	3.2	\$862,583	\$827,500	\$887,833	21	\$578	\$631	104%
Jun-25	46	8	17	3.3	\$794,647	\$850,000	\$807,604	24	\$591	\$636	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	23	35.3%	\$775,015	-7.81%	\$900,000	5.88%	\$919,987	13.9%	21	-12.5%	105%
Jun-25	17	6.25%	\$840,709	3.82%	\$850,000	-3.68%	\$807,604	-5.56%	24	0%	102%
Jun-24	16	14.3%	\$809,768	3.4%	\$882,500	13.4%	\$855,156	7.18%	24	-35.1%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	13	11	11	8	7
\$500-599K	4	3	4	3	9
\$600-699K	12	2	5	11	15
\$700-799K	12	11	10	11	4
\$800-899K	19	18	15	11	8
\$900-999K	17	10	16	10	15
\$1-1.299M	14	10	21	10	28
\$1.3-1.699M	5	1	6	1	12
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	1	0	0	0
>3M	0	0	0	0	0
Total	96	67	88	65	98

Presented by:

Market Activity Summary:

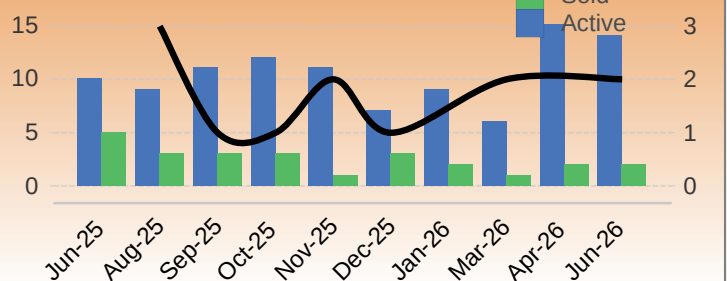
- Inventory: 14 units were listed for sale as of the last day of June - approximately 11.3 months of inventory.
- Sales Activity: 2 units were sold during June,
- Median Sales Price: \$580,000 during June
- Average price per sq.ft. in June was \$482
- Average Days-on-Market (DOM) is approximately 58 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	14	2	2	11.3	\$578,950	\$580,000	\$580,000	58	\$538	\$482	100%
Apr-26	15	0	2	15.0	\$694,000	\$705,444	\$705,444	21	\$533	\$581	101%
Mar-26	6	2	1	6.0	\$510,000	\$505,000	\$505,000	43	\$553	\$453	99%
Jan-26	9	0	2	4.5	\$752,500	\$720,000	\$720,000	79	\$532	\$533	96%
Dec-25	7	1	3	3.0	\$563,000	\$520,000	\$531,666	56	\$561	\$484	94%
Nov-25	11	2	1	5.1	\$388,000	\$380,000	\$380,000	50	\$582	\$510	98%
Oct-25	12	1	3	4.0	\$434,333	\$440,000	\$423,333	69	\$577	\$444	97%
Sep-25	11	1	3	5.5	\$676,333	\$592,000	\$731,666	48	\$595	\$605	107%
Aug-25	9	3	3	3.4	\$596,629	\$512,000	\$610,666	51	\$544	\$536	101%
Jun-25	10	0	5	2.7	\$542,633	\$480,000	\$600,193	25	\$533	\$539	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	2	-60%	\$609,000	11.1%	\$580,000	20.8%	\$580,000	-3.36%	58	132%	100%
Jun-25	5	25%	\$548,000	-14.8%	\$480,000	-14.1%	\$600,193	-17.8%	25	38.9%	106%
Jun-24	4	100%	\$643,200	-18.3%	\$559,000	-11.4%	\$729,750	15.6%	18	12.5%	109%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	0	14	7	2	7
\$500-599K	2	1	8	8	6
\$600-699K	3	5	6	4	8
\$700-799K	0	0	0	1	1
\$800-899K	2	0	0	2	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	2	0	2	1
\$1.3-1.699M	0	0	1	1	4
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	7	22	22	20	27

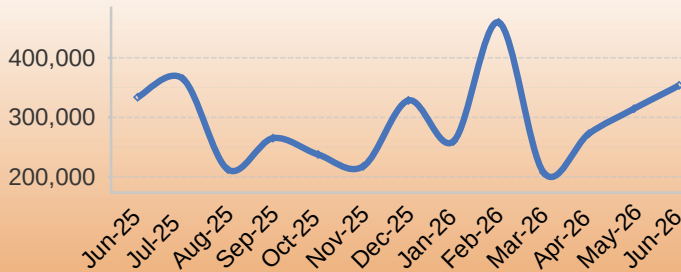
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Market Activity Summary:

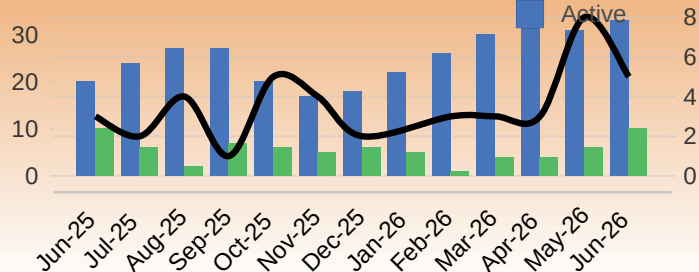
- Inventory: 33 units were listed for sale as of the last day of June - approximately 5.0 months of inventory.
- Sales Activity: 10 units were sold during June,
- Median Sales Price: \$354,000 during June
- Average price per sq.ft. in June was \$300
- Average Days-on-Market (DOM) is approximately 61 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	33	5	10	5.0	\$332,288	\$354,000	\$329,172	61	\$261	\$300	99%
May-26	31	8	6	6.6	\$331,975	\$314,500	\$336,833	43	\$269	\$293	102%
Apr-26	34	3	4	11.7	\$307,475	\$272,500	\$300,000	41	\$262	\$275	97%
Mar-26	30	3	4	9.0	\$232,186	\$206,950	\$226,725	19	\$257	\$237	95%
Feb-26	26	3	1	6.5	\$435,000	\$460,000	\$460,000	3	\$248	\$358	106%
Jan-26	22	0	5	4.1	\$233,797	\$260,000	\$238,000	49	\$237	\$224	101%
Dec-25	18	2	6	3.2	\$293,000	\$328,500	\$297,833	70	\$262	\$325	101%
Nov-25	17	4	5	2.8	\$261,400	\$218,000	\$254,100	71	\$259	\$260	95%
Oct-25	20	5	6	4.0	\$224,497	\$237,500	\$212,250	62	\$270	\$256	94%
Sep-25	27	1	7	5.4	\$257,100	\$265,000	\$254,928	50	\$262	\$270	98%
Aug-25	27	4	2	4.7	\$217,500	\$212,500	\$212,500	25	\$271	\$225	96%
Jul-25	24	2	6	2.8	\$336,833	\$365,000	\$334,500	27	\$274	\$334	99%
Jun-25	20	3	10	2.1	\$292,279	\$334,000	\$285,950	67	\$261	\$286	97%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	10	0%	\$311,294	14.2%	\$354,000	5.99%	\$329,172	15.1%	61	-8.96%	99%
Jun-25	10	100%	\$272,570	-8.08%	\$334,000	67%	\$285,950	29.5%	67	97.1%	97%
Jun-24	5	-16.7%	\$296,530	-10.1%	\$200,000	-41.9%	\$220,761	-36.7%	34	88.9%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	29	43	34	40	49
\$500-599K	0	0	1	4	4
\$600-699K	1	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	30	43	35	44	53

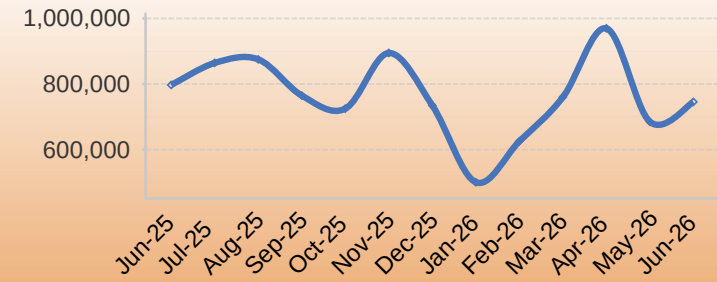
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Market Activity Summary:

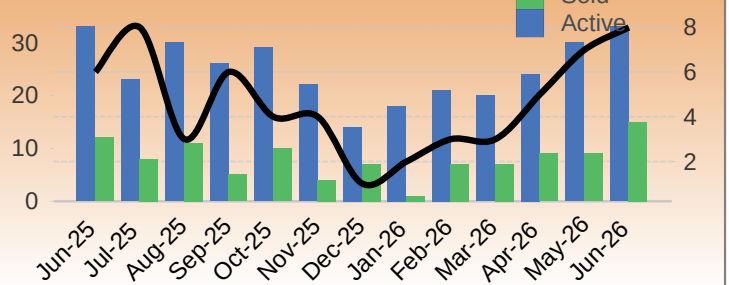
- Inventory: 33 units were listed for sale as of the last day of June - approximately 3.0 months of inventory.
- Sales Activity: 15 units were sold during June,
- Median Sales Price: \$745,000 during June
- Average price per sq.ft. in June was \$835
- Average Days-on-Market (DOM) is approximately 41 days
- Sold over Asking: On average, buyers paid 110% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	33	8	15	3.0	\$871,133	\$745,000	\$993,600	41	\$819	\$835	110%
May-26	30	7	9	3.6	\$740,222	\$685,000	\$759,833	22	\$759	\$843	104%
Apr-26	24	5	9	3.1	\$1,012,444	\$970,000	\$1,085,209	14	\$801	\$777	108%
Mar-26	20	3	7	4.0	\$794,714	\$760,000	\$978,675	30	\$841	\$949	119%
Feb-26	21	3	7	4.2	\$710,142	\$625,000	\$801,142	48	\$815	\$827	115%
Jan-26	18	2	1	4.5	\$499,000	\$500,000	\$500,000	11	\$810	\$540	100%
Dec-25	14	1	7	2.0	\$912,557	\$735,000	\$911,428	44	\$777	\$812	101%
Nov-25	22	4	4	3.5	\$853,250	\$894,444	\$851,347	73	\$797	\$734	100%
Oct-25	29	4	10	3.3	\$708,300	\$725,000	\$757,520	38	\$781	\$789	106%
Sep-25	26	6	5	3.3	\$813,400	\$765,000	\$876,600	29	\$788	\$787	106%
Aug-25	30	3	11	2.9	\$884,909	\$875,000	\$940,181	42	\$799	\$683	105%
Jul-25	23	8	8	2.2	\$802,750	\$865,000	\$881,750	26	\$804	\$920	108%
Jun-25	33	6	12	2.8	\$823,166	\$797,500	\$856,250	33	\$795	\$827	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	15	25%	\$740,105	-8.51%	\$745,000	-6.58%	\$993,600	16%	41	24.2%	110%
Jun-25	12	200%	\$808,937	-0.66%	\$797,500	27.1%	\$856,250	31.1%	33	-57.7%	104%
Jun-24	4	-71.4%	\$814,308	7.22%	\$627,500	-23.9%	\$653,250	-24.3%	78	271%	98%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	1	5	3	7	6
\$500-599K	8	4	6	4	3
\$600-699K	10	6	9	5	5
\$700-799K	6	12	4	10	3
\$800-899K	4	5	5	5	10
\$900-999K	7	6	4	9	8
\$1-1.299M	5	8	3	4	10
\$1.3-1.699M	5	5	2	2	11
\$1.7-1.999M	0	0	0	1	1
\$2-2.999M	2	0	0	0	0
>3M	0	0	0	0	0
Total	48	51	36	47	57

Presented by:

Includes Berkeley and Kensington

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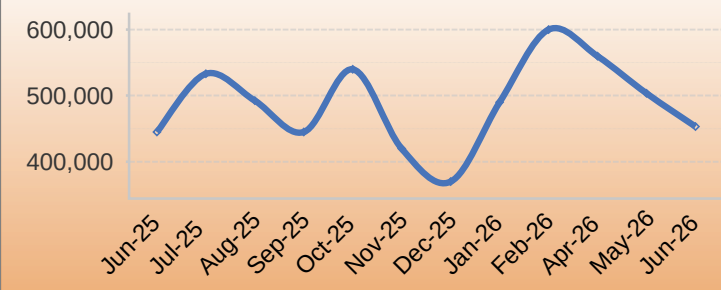
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Market Activity Summary:

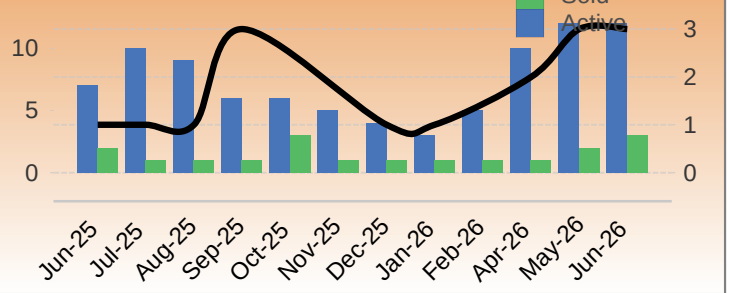
- Inventory: 12 units were listed for sale as of the last day of June - approximately 6.5 months of inventory.
- Sales Activity: 3 units were sold during June,
- Median Sales Price: \$453,000 during June
- Average price per sq.ft. in June was \$412
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	12	3	3	6.5	\$466,266	\$453,000	\$460,000	33	\$347	\$412	99%
May-26	12	3	2	13.0	\$504,444	\$503,500	\$503,500	37	\$346	\$414	100%
Apr-26	10	2	1	15.0	\$549,000	\$560,000	\$560,000	10	\$362	\$356	102%
Feb-26	5	0	1	5.0	\$614,950	\$600,000	\$600,000	103	\$329	\$443	98%
Jan-26	3	1	1	3.0	\$510,000	\$490,000	\$490,000	74	\$324	\$311	96%
Dec-25	4	1	1	2.4	\$385,000	\$370,000	\$370,000	7	\$368	\$246	96%
Nov-25	5	0	1	3.6	\$439,000	\$420,000	\$420,000	17	\$365	\$436	96%
Oct-25	6	0	3	3.6	\$641,666	\$540,000	\$641,666	78	\$369	\$479	100%
Sep-25	6	3	1	6.0	\$449,000	\$445,000	\$445,000	30	\$388	\$462	99%
Aug-25	9	1	1	6.8	\$492,500	\$492,500	\$492,500	40	\$418	\$382	100%
Jul-25	10	1	1	6.0	\$532,950	\$532,950	\$532,950	107	\$384	\$413	100%
Jun-25	7	1	2	4.2	\$449,975	\$445,000	\$445,000	61	\$381	\$379	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	3	50%	\$472,244	-9.08%	\$453,000	1.8%	\$460,000	3.37%	33	-45.9%	99%
Jun-25	2	-50%	\$519,400	-17.2%	\$445,000	2.42%	\$445,000	4.28%	61	221%	99%
Jun-24	4	-20%	\$627,648	23.9%	\$434,500	15.9%	\$426,750	1.13%	19	-50%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	5	5	10	9	5
\$500-599K	2	7	2	8	6
\$600-699K	1	1	0	0	1
\$700-799K	0	0	3	1	0
\$800-899K	0	0	1	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	8	13	16	18	12

Presented by:

Includes Brentwood, Bethel Island, Byron, Discovery Bay, Knightsen, and Oakley

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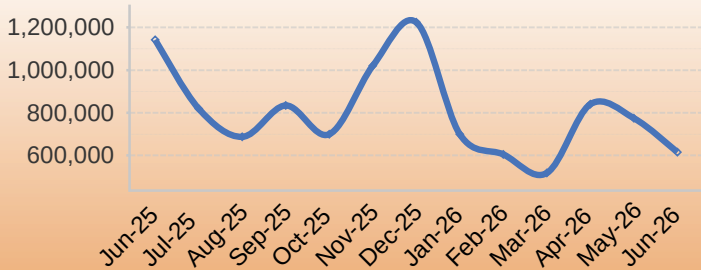
Deemed reliable but not guaranteed

Market Activity Summary:

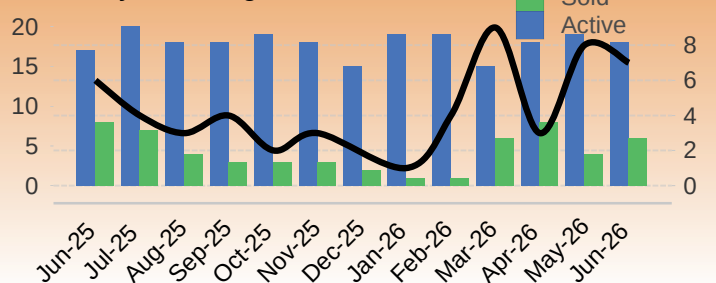
- Inventory: 18 units were listed for sale as of the last day of June - approximately 3.0 months of inventory.
- Sales Activity: 6 units were sold during June,
- Median Sales Price: \$615,000 during June
- Average price per sq.ft. in June was \$514
- Average Days-on-Market (DOM) is approximately 56 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	18	7	6	3.0	\$584,833	\$615,000	\$575,666	56	\$521	\$514	98%
May-26	19	8	4	3.2	\$726,719	\$775,000	\$724,747	40	\$522	\$482	100%
Apr-26	18	3	8	3.8	\$858,667	\$840,000	\$873,500	31	\$509	\$573	104%
Mar-26	15	9	6	5.6	\$567,166	\$517,500	\$561,500	44	\$542	\$454	99%
Feb-26	19	4	1	15.0	\$599,999	\$605,000	\$605,000	30	\$547	\$698	101%
Jan-26	19	1	1	9.5	\$699,000	\$699,000	\$699,000	96	\$561	\$485	100%
Dec-25	15	0	2	5.6	\$1,229,835	\$1,224,196	\$1,224,196	59	\$568	\$699	100%
Nov-25	18	3	3	6.0	\$949,600	\$1,020,000	\$936,666	22	\$571	\$549	100%
Oct-25	19	2	3	5.7	\$813,004	\$700,000	\$799,333	47	\$560	\$513	98%
Sep-25	18	4	3	3.9	\$897,996	\$835,000	\$949,629	53	\$531	\$620	110%
Aug-25	18	3	4	2.8	\$730,849	\$687,500	\$717,883	25	\$556	\$592	98%
Jul-25	20	4	7	3.0	\$896,000	\$820,000	\$871,571	53	\$557	\$563	97%
Jun-25	17	6	8	3.2	\$1,022,379	\$1,142,570	\$1,024,671	62	\$578	\$664	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	6	-25%	\$743,998	-19.6%	\$615,000	-46.2%	\$575,666	-43.8%	56	-9.68%	98%
Jun-25	8	33.3%	\$925,159	12.5%	\$1,142,570	75.9%	\$1,024,671	31.5%	62	210%	100%
Jun-24	6	20%	\$822,390	-13.9%	\$649,450	-39%	\$778,983	-26.5%	20	122%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	5	1	0	0	1
\$500-599K	4	6	3	3	4
\$600-699K	4	2	6	5	8
\$700-799K	5	2	4	4	6
\$800-899K	4	5	3	4	5
\$900-999K	2	2	3	1	4
\$1-1.299M	2	9	5	2	8
\$1.3-1.699M	0	1	4	2	7
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	26	28	28	21	43

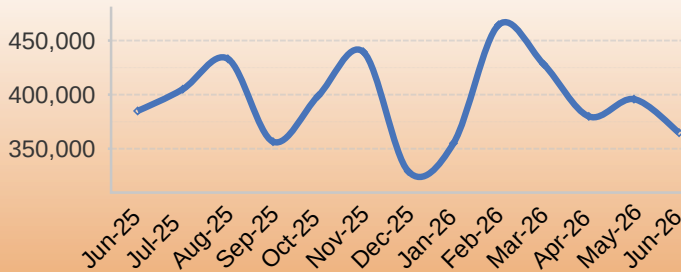
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Market Activity Summary:

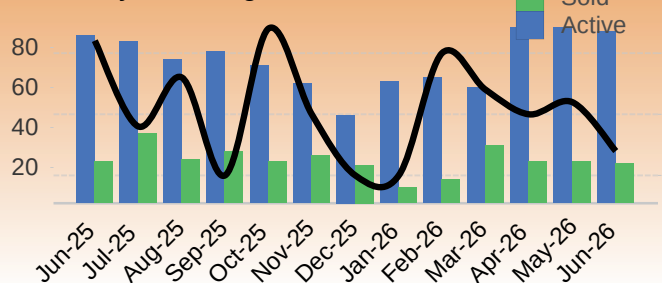
- Inventory: 88 units were listed for sale as of the last day of June - approximately 4.1 months of inventory.
- Sales Activity: 22 units were sold during June,
- Median Sales Price: \$365,000 during June
- Average price per sq.ft. in June was \$390
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	88	12	22	4.1	\$383,272	\$365,000	\$383,340	31	\$393	\$390	100%
May-26	90	16	23	3.5	\$430,077	\$396,000	\$430,521	41	\$391	\$390	100%
Apr-26	90	15	23	4.1	\$422,475	\$380,000	\$428,013	16	\$390	\$406	101%
Mar-26	60	17	31	3.3	\$442,509	\$428,000	\$442,408	30	\$391	\$401	100%
Feb-26	65	20	14	4.4	\$451,591	\$464,444	\$452,420	30	\$389	\$405	101%
Jan-26	63	10	10	3.3	\$364,319	\$355,000	\$364,145	66	\$399	\$393	100%
Dec-25	46	10	21	2.0	\$380,025	\$329,000	\$372,664	65	\$398	\$400	98%
Nov-25	62	15	26	2.4	\$454,682	\$439,500	\$448,748	36	\$410	\$410	98%
Oct-25	71	22	23	2.8	\$402,295	\$399,000	\$404,043	50	\$420	\$404	100%
Sep-25	78	10	28	2.7	\$386,567	\$356,500	\$378,314	56	\$409	\$385	98%
Aug-25	74	18	24	2.7	\$475,999	\$433,000	\$473,393	40	\$401	\$401	99%
Jul-25	83	14	37	2.8	\$444,969	\$405,000	\$440,079	36	\$407	\$392	99%
Jun-25	86	21	23	3.4	\$403,749	\$385,000	\$401,212	34	\$396	\$418	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	22	-4.35%	\$423,670	4.44%	\$365,000	-5.19%	\$383,340	-4.45%	31	-8.82%	100%
Jun-25	23	0%	\$405,653	-8.31%	\$385,000	-12.5%	\$401,212	-22%	34	-2.86%	99%
Jun-24	23	4.55%	\$442,418	-0.271%	\$440,000	-0.227%	\$514,201	7.94%	35	40%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	91	107	91	95	159
\$500-599K	14	12	15	14	26
\$600-699K	12	8	7	12	16
\$700-799K	4	11	11	5	13
\$800-899K	2	4	7	3	9
\$900-999K	0	0	0	0	1
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	123	142	131	129	224

Presented by:

Includes Concord and Clayton

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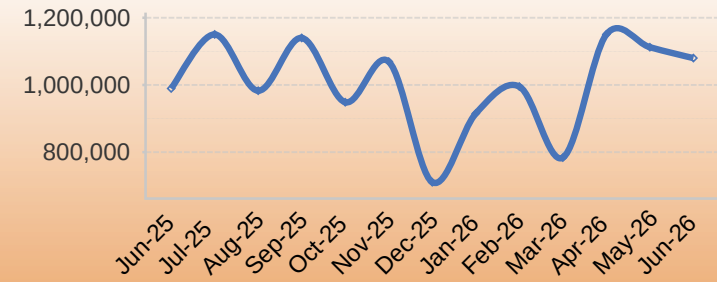
Deemed reliable but not guaranteed

Market Activity Summary:

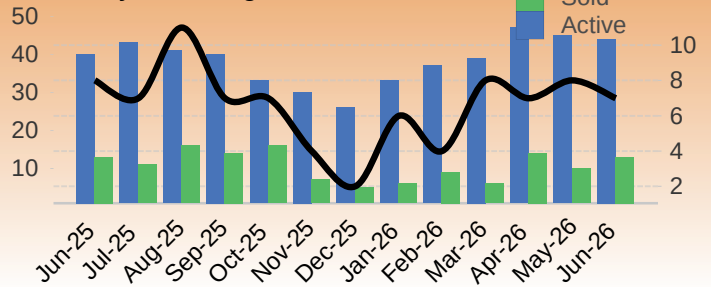
- Inventory: 44 units were listed for sale as of the last day of June - approximately 3.6 months of inventory.
- Sales Activity: 13 units were sold during June,
- Median Sales Price: \$1,080,000 during June
- Average price per sq.ft. in June was \$680
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	44	7	13	3.6	\$1,074,445	\$1,080,000	\$1,049,615	26	\$778	\$680	98%
May-26	45	8	10	4.6	\$1,044,900	\$1,112,500	\$1,033,400	47	\$800	\$654	99%
Apr-26	47	7	14	5.0	\$1,084,548	\$1,150,000	\$1,072,642	48	\$817	\$635	99%
Mar-26	39	8	6	5.7	\$811,158	\$783,500	\$788,666	19	\$861	\$592	98%
Feb-26	37	4	9	5.6	\$916,662	\$995,000	\$967,063	36	\$849	\$715	105%
Jan-26	33	6	6	5.5	\$949,179	\$914,500	\$965,262	52	\$861	\$629	101%
Dec-25	26	2	5	2.8	\$805,600	\$710,000	\$777,000	72	\$936	\$625	97%
Nov-25	30	4	7	2.4	\$1,094,983	\$1,068,888	\$1,089,126	23	\$886	\$729	100%
Oct-25	33	7	16	2.2	\$1,011,692	\$948,500	\$1,015,349	53	\$845	\$729	100%
Sep-25	40	7	14	2.9	\$1,110,071	\$1,139,500	\$1,114,058	45	\$836	\$706	100%
Aug-25	41	11	16	3.1	\$1,046,674	\$982,500	\$1,041,625	19	\$845	\$769	99%
Jul-25	43	7	11	3.2	\$1,139,171	\$1,150,000	\$1,119,000	29	\$847	\$707	98%
Jun-25	40	8	13	3.6	\$1,120,538	\$989,000	\$1,124,307	16	\$877	\$808	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	13	0%	\$1,008,444	-1.04%	\$1,080,000	9.2%	\$1,049,615	-6.64%	26	62.5%	98%
Jun-25	13	0%	\$1,019,043	-9.09%	\$989,000	-19.6%	\$1,124,307	-9.69%	16	-33.3%	100%
Jun-24	13	8.33%	\$1,120,985	-0.15%	\$1,230,000	14.4%	\$1,244,961	16.5%	24	9.09%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	2	0	0	1	0
\$500-599K	2	1	1	2	3
\$600-699K	4	4	5	2	3
\$700-799K	6	5	6	5	4
\$800-899K	4	5	1	7	9
\$900-999K	7	10	4	14	3
\$1-1.299M	26	26	22	27	35
\$1.3-1.699M	7	13	21	9	22
\$1.7-1.999M	0	2	1	0	0
\$2-2.999M	0	1	0	0	0
>3M	0	0	0	0	0
Total	58	67	61	67	79

Presented by:

Includes Danville, Diablo, and Alamo

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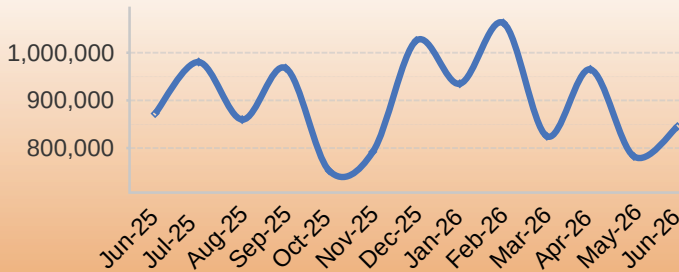
Deemed reliable but not guaranteed

Market Activity Summary:

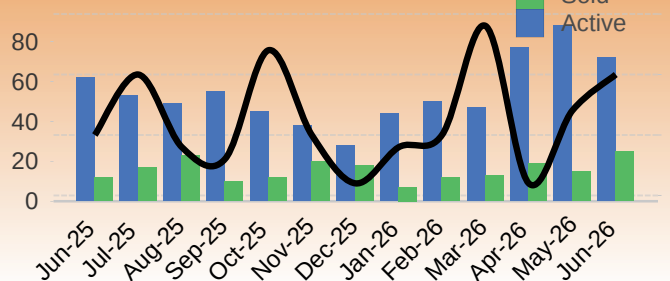
- Inventory: 72 units were listed for sale as of the last day of June - approximately 3.8 months of inventory.
- Sales Activity: 25 units were sold during June,
- Median Sales Price: \$845,000 during June
- Average price per sq.ft. in June was \$566
- Average Days-on-Market (DOM) is approximately 39 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	72	15	25	3.8	\$836,216	\$845,000	\$825,175	39	\$567	\$566	99%
May-26	88	12	15	5.7	\$866,651	\$783,000	\$860,933	31	\$570	\$550	99%
Apr-26	77	6	19	5.3	\$918,375	\$965,000	\$908,808	21	\$572	\$551	99%
Mar-26	47	19	13	4.5	\$881,307	\$825,000	\$876,576	29	\$586	\$548	99%
Feb-26	50	10	12	4.1	\$1,044,482	\$1,062,000	\$1,047,666	25	\$573	\$567	100%
Jan-26	44	9	7	3.0	\$917,539	\$935,000	\$875,714	70	\$567	\$549	96%
Dec-25	28	6	18	1.7	\$1,013,053	\$1,025,000	\$991,611	32	\$562	\$581	98%
Nov-25	38	10	20	2.9	\$827,913	\$792,000	\$812,968	43	\$562	\$572	98%
Oct-25	45	17	12	3.1	\$770,336	\$752,500	\$756,837	44	\$588	\$544	99%
Sep-25	55	8	10	3.4	\$976,064	\$967,500	\$970,800	60	\$593	\$568	100%
Aug-25	49	9	23	2.8	\$881,794	\$860,000	\$872,866	50	\$594	\$543	99%
Jul-25	53	15	17	3.6	\$1,043,850	\$980,000	\$1,032,597	27	\$592	\$589	100%
Jun-25	62	10	12	3.4	\$981,819	\$872,500	\$968,166	35	\$582	\$579	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	25	108%	\$888,365	-8.37%	\$845,000	-3.15%	\$825,175	-14.8%	39	11.4%	99%
Jun-25	12	-20%	\$969,468	3.28%	\$872,500	1.45%	\$968,166	7.42%	35	169%	99%
Jun-24	15	-16.7%	\$938,669	-7.77%	\$860,000	-11.3%	\$901,266	-5.65%	13	30%	103%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	6	8	6	1	2
\$500-599K	2	4	4	3	4
\$600-699K	14	7	6	8	10
\$700-799K	14	10	11	18	18
\$800-899K	12	20	16	18	25
\$900-999K	9	6	14	16	24
\$1-1.299M	29	30	38	38	56
\$1.3-1.699M	5	11	10	7	36
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	91	96	105	109	175

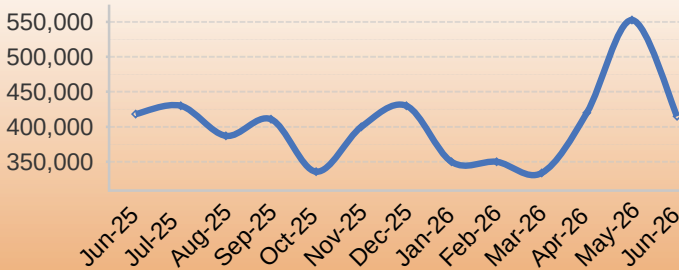
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Market Activity Summary:

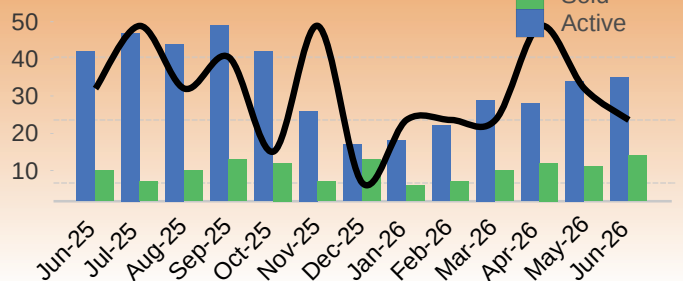
- Inventory: 35 units were listed for sale as of the last day of June - approximately 2.8 months of inventory.
- Sales Activity: 14 units were sold during June,
- Median Sales Price: \$415,000 during June
- Average price per sq.ft. in June was \$541
- Average Days-on-Market (DOM) is approximately 39 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	35	6	14	2.8	\$475,135	\$415,000	\$480,920	39	\$561	\$541	101%
May-26	34	7	11	3.1	\$584,545	\$552,500	\$589,500	36	\$553	\$547	100%
Apr-26	28	9	12	2.9	\$438,750	\$420,000	\$435,875	31	\$553	\$534	99%
Mar-26	29	6	10	3.8	\$384,900	\$334,000	\$397,500	67	\$552	\$542	106%
Feb-26	22	6	7	2.5	\$357,707	\$350,000	\$358,714	24	\$532	\$517	100%
Jan-26	18	6	6	2.2	\$382,666	\$350,000	\$370,666	39	\$532	\$494	97%
Dec-25	17	4	13	1.6	\$513,384	\$430,000	\$510,076	50	\$524	\$549	98%
Nov-25	26	9	7	2.6	\$490,000	\$400,000	\$489,142	47	\$519	\$484	100%
Oct-25	42	5	12	3.7	\$359,157	\$335,750	\$359,812	43	\$553	\$521	100%
Sep-25	49	8	13	5.0	\$471,230	\$411,000	\$462,884	30	\$561	\$519	98%
Aug-25	44	7	10	5.0	\$419,498	\$387,000	\$409,163	45	\$565	\$515	98%
Jul-25	47	9	7	5.0	\$461,142	\$430,000	\$448,500	41	\$575	\$586	98%
Jun-25	42	7	10	4.1	\$485,099	\$418,000	\$472,000	55	\$575	\$556	97%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	14	40%	\$480,362	12.2%	\$415,000	-0.718%	\$480,920	1.89%	39	-29.1%	101%
Jun-25	10	11.1%	\$428,000	-15.4%	\$418,000	-3.91%	\$472,000	-6.76%	55	22.2%	97%
Jun-24	9	-10%	\$505,818	-7.29%	\$435,000	-30.1%	\$506,222	-18.3%	45	125%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	37	23	19	31	36
\$500-599K	15	9	7	9	12
\$600-699K	3	4	4	11	14
\$700-799K	3	4	7	11	8
\$800-899K	1	2	1	1	9
\$900-999K	0	0	3	1	3
\$1-1.299M	1	0	1	3	4
\$1.3-1.699M	0	1	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	60	43	42	67	86

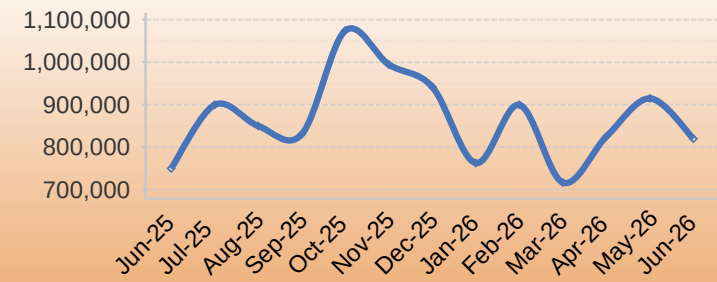
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Market Activity Summary:

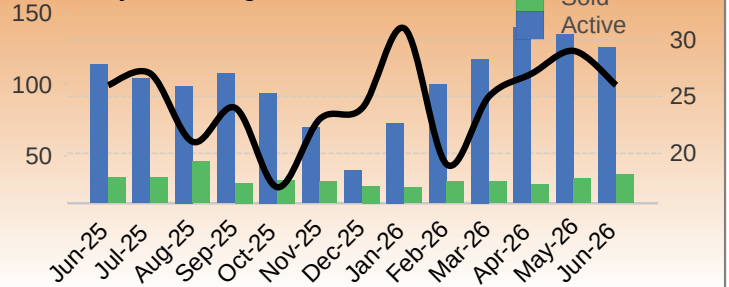
- Inventory: 126 units were listed for sale as of the last day of June - approximately 3.9 months of inventory.
- Sales Activity: 37 units were sold during June,
- Median Sales Price: \$820,000 during June
- Average price per sq.ft. in June was \$645
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	126	26	37	3.9	\$891,376	\$820,000	\$882,585	32	\$666	\$645	99%
May-26	135	29	34	4.4	\$983,125	\$915,000	\$971,161	42	\$665	\$661	99%
Apr-26	140	27	30	4.6	\$867,439	\$825,000	\$876,666	26	\$675	\$690	101%
Mar-26	118	25	32	3.9	\$869,917	\$716,500	\$872,319	29	\$679	\$669	101%
Feb-26	100	19	32	3.4	\$914,578	\$900,000	\$911,934	25	\$677	\$697	99%
Jan-26	73	31	28	2.5	\$852,167	\$762,500	\$845,214	49	\$677	\$655	99%
Dec-25	40	24	29	1.3	\$952,359	\$942,000	\$952,961	53	\$654	\$676	100%
Nov-25	70	23	32	2.4	\$984,085	\$995,000	\$972,496	50	\$701	\$689	99%
Oct-25	94	17	33	2.8	\$1,064,744	\$1,075,000	\$1,057,558	30	\$686	\$695	99%
Sep-25	108	24	31	3.0	\$875,266	\$830,000	\$873,859	42	\$682	\$693	100%
Aug-25	99	21	46	2.6	\$878,381	\$850,000	\$863,612	38	\$677	\$683	99%
Jul-25	104	27	35	3.2	\$932,327	\$900,000	\$920,215	34	\$698	\$677	99%
Jun-25	114	26	35	3.4	\$837,701	\$750,000	\$826,790	50	\$700	\$679	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	37	5.71%	\$875,017	-1.28%	\$820,000	9.33%	\$882,585	6.75%	32	-36%	99%
Jun-25	35	-31.4%	\$886,391	-0.55%	\$750,000	-28.9%	\$826,790	-21.6%	50	150%	98%
Jun-24	51	24.4%	\$891,290	-0.0046%	\$1,055,000	26.3%	\$1,054,800	19%	20	33.3%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	20	16	22	20	25
\$500-599K	22	24	17	19	25
\$600-699K	28	27	30	33	42
\$700-799K	17	25	30	18	51
\$800-899K	20	17	21	25	23
\$900-999K	15	14	15	13	26
\$1-1.299M	45	44	57	44	84
\$1.3-1.699M	24	38	65	33	59
\$1.7-1.999M	2	1	2	2	5
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	193	206	259	207	340

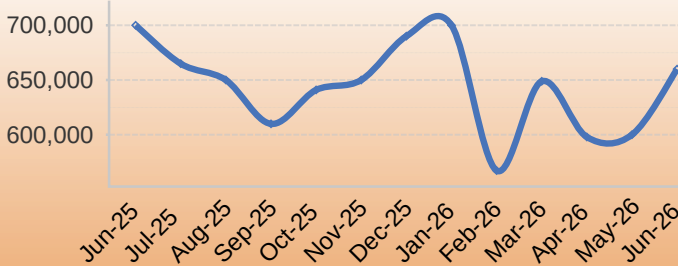
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Market Activity Summary:

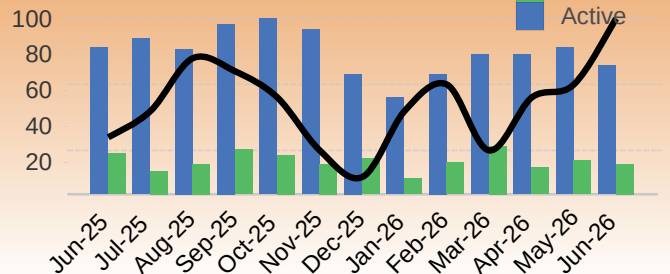
- Inventory: 74 units were listed for sale as of the last day of June - approximately 3.9 months of inventory.
- Sales Activity: 19 units were sold during June,
- Median Sales Price: \$660,000 during June
- Average price per sq.ft. in June was \$470
- Average Days-on-Market (DOM) is approximately 66 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	74	20	19	3.9	\$635,271	\$660,000	\$637,947	66	\$503	\$470	100%
May-26	84	15	21	3.9	\$599,411	\$600,000	\$603,690	60	\$497	\$476	101%
Apr-26	80	14	17	3.9	\$620,986	\$598,000	\$614,205	37	\$491	\$508	98%
Mar-26	80	10	29	4.1	\$657,119	\$649,000	\$664,168	56	\$494	\$501	101%
Feb-26	69	15	20	4.0	\$587,186	\$567,500	\$581,839	50	\$499	\$463	99%
Jan-26	56	13	11	3.5	\$666,807	\$700,000	\$670,363	82	\$499	\$466	101%
Dec-25	69	8	22	3.3	\$675,338	\$690,000	\$669,204	56	\$491	\$480	99%
Nov-25	94	10	19	4.3	\$661,751	\$650,000	\$661,947	44	\$489	\$503	100%
Oct-25	100	14	24	4.5	\$650,670	\$641,000	\$653,141	39	\$487	\$508	100%
Sep-25	97	16	27	5.0	\$646,989	\$610,000	\$635,685	49	\$479	\$462	98%
Aug-25	83	17	19	4.6	\$652,619	\$650,000	\$644,839	45	\$484	\$506	98%
Jul-25	89	13	15	4.3	\$656,525	\$665,000	\$650,666	32	\$490	\$488	99%
Jun-25	84	11	25	4.0	\$682,295	\$700,000	\$676,552	38	\$486	\$509	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	19	-24%	\$561,613	-18.4%	\$660,000	-5.71%	\$637,947	-5.71%	66	73.7%	100%
Jun-25	25	47.1%	\$688,271	3.84%	\$700,000	-11.4%	\$676,552	-8.52%	38	90%	99%
Jun-24	17	-34.6%	\$662,819	-2.31%	\$790,000	15.5%	\$739,581	9.22%	20	-31%	103%

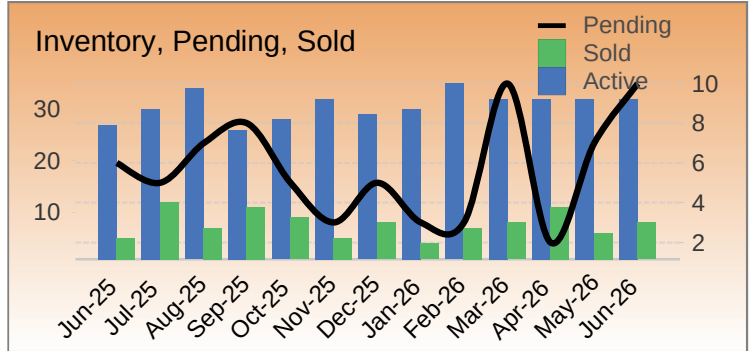
Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	36	22	16	18	24
\$500-599K	16	20	18	28	34
\$600-699K	22	19	15	25	52
\$700-799K	19	19	15	26	31
\$800-899K	16	26	28	15	40
\$900-999K	5	12	10	7	20
\$1-1.299M	3	6	11	1	8
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	117	124	113	120	209

Presented by:

Market Activity Summary:

- Inventory: 32 units were listed for sale as of the last day of June - approximately 4.2 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$499,500 during June
- Average price per sq.ft. in June was \$411
- Average Days-on-Market (DOM) is approximately 69 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	32	10	8	4.2	\$479,125	\$499,500	\$487,250	69	\$402	\$411	102%
May-26	32	7	6	4.3	\$475,833	\$492,500	\$473,250	49	\$407	\$411	100%
Apr-26	32	2	11	4.0	\$447,700	\$445,000	\$450,909	29	\$408	\$414	101%
Mar-26	32	10	8	5.2	\$467,048	\$480,000	\$470,750	61	\$406	\$411	101%
Feb-26	35	3	7	5.8	\$470,842	\$480,000	\$469,000	26	\$409	\$370	99%
Jan-26	30	3	4	5.8	\$482,472	\$417,500	\$470,000	69	\$401	\$410	97%
Dec-25	29	5	8	4.1	\$478,986	\$457,500	\$469,875	50	\$410	\$378	98%
Nov-25	32	3	5	4.4	\$463,488	\$470,000	\$470,910	37	\$416	\$435	102%
Oct-25	28	5	9	3.3	\$431,888	\$475,000	\$431,888	40	\$410	\$400	100%
Sep-25	26	8	11	2.7	\$439,989	\$425,000	\$441,181	34	\$417	\$394	100%
Aug-25	34	7	7	4.3	\$481,714	\$475,000	\$479,142	32	\$416	\$436	99%
Jul-25	30	5	12	3.3	\$483,666	\$532,500	\$494,666	48	\$422	\$412	102%
Jun-25	27	6	5	3.7	\$461,800	\$495,000	\$459,000	33	\$419	\$354	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	8	60%	\$428,088	-27.1%	\$499,500	0.909%	\$487,250	6.15%	69	109%	102%
Jun-25	5	-58.3%	\$587,526	26.9%	\$495,000	11.2%	\$459,000	-4.72%	33	3.13%	99%
Jun-24	12	20%	\$463,117	-9.37%	\$445,000	-13.6%	\$481,733	-3.72%	32	60%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	30	26	29	15	34
\$500-599K	8	11	16	8	16
\$600-699K	5	5	7	6	14
\$700-799K	1	2	4	0	6
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	44	44	56	29	70

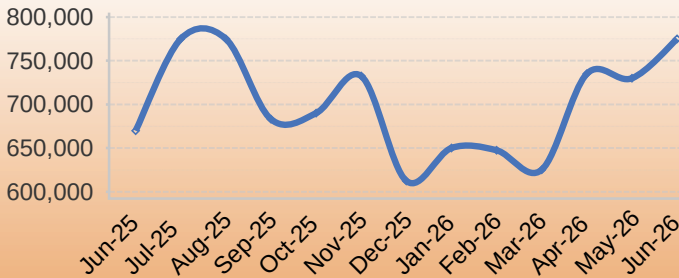
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Market Activity Summary:

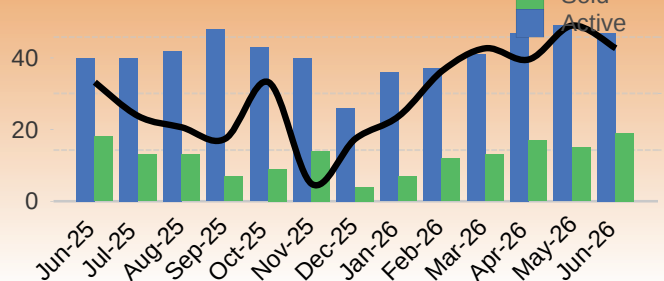
- Inventory: 47 units were listed for sale as of the last day of June - approximately 2.8 months of inventory.
- Sales Activity: 19 units were sold during June,
- Median Sales Price: \$775,000 during June
- Average price per sq.ft. in June was \$535
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	47	14	19	2.8	\$782,243	\$775,000	\$775,766	22	\$533	\$535	99%
May-26	49	16	15	3.3	\$743,366	\$730,000	\$737,933	28	\$531	\$540	100%
Apr-26	47	13	17	3.4	\$751,663	\$735,000	\$734,447	62	\$526	\$522	98%
Mar-26	41	14	13	3.9	\$616,146	\$625,000	\$616,461	47	\$532	\$517	100%
Feb-26	37	12	12	5.1	\$668,973	\$647,500	\$669,991	40	\$551	\$539	100%
Jan-26	36	8	7	4.6	\$678,241	\$650,000	\$669,285	28	\$526	\$568	98%
Dec-25	26	6	4	3.0	\$579,750	\$612,500	\$577,500	26	\$537	\$590	100%
Nov-25	40	2	14	4.0	\$736,203	\$732,500	\$729,590	40	\$547	\$521	99%
Oct-25	43	11	9	4.4	\$715,644	\$690,000	\$700,444	25	\$544	\$536	98%
Sep-25	48	6	7	4.5	\$755,197	\$683,000	\$743,285	82	\$547	\$548	98%
Aug-25	42	7	13	2.9	\$752,958	\$775,000	\$738,453	44	\$545	\$545	98%
Jul-25	40	8	13	2.9	\$805,125	\$775,000	\$787,992	35	\$559	\$524	98%
Jun-25	40	11	18	3.2	\$664,919	\$670,000	\$647,022	37	\$561	\$522	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	19	5.56%	\$821,568	9.97%	\$775,000	15.7%	\$775,766	19.9%	22	-40.5%	99%
Jun-25	18	50%	\$747,070	6.85%	\$670,000	-26.6%	\$647,022	-25.1%	37	131%	98%
Jun-24	12	20%	\$699,194	-10.9%	\$912,500	13.4%	\$864,041	11.5%	16	100%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	9	19	9	7	12
\$500-599K	8	3	4	5	5
\$600-699K	24	9	11	14	13
\$700-799K	19	11	14	12	12
\$800-899K	10	14	11	19	23
\$900-999K	7	8	10	8	30
\$1-1.299M	6	9	16	6	27
\$1.3-1.699M	0	0	0	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	83	73	75	71	123

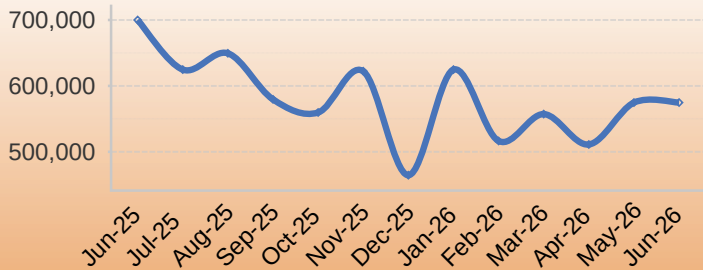
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Market Activity Summary:

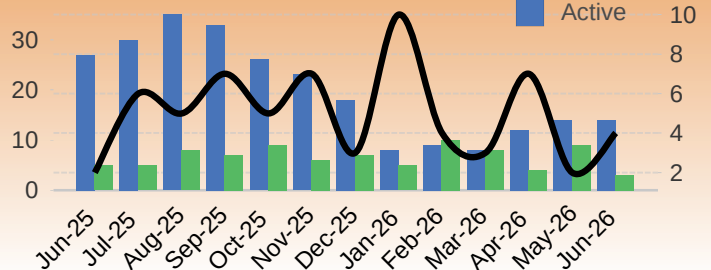
- Inventory: 14 units were listed for sale as of the last day of June - approximately 2.6 months of inventory.
- Sales Activity: 3 units were sold during June,
- Median Sales Price: \$575,000 during June
- Average price per sq.ft. in June was \$420
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 97% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	14	4	3	2.6	\$564,333	\$575,000	\$550,000	21	\$443	\$420	97%
May-26	14	2	9	2.0	\$588,999	\$575,000	\$595,999	11	\$446	\$459	101%
Apr-26	12	7	4	1.6	\$501,500	\$511,500	\$505,500	66	\$434	\$426	101%
Mar-26	8	3	8	1.2	\$527,486	\$557,500	\$542,000	54	\$431	\$437	103%
Feb-26	9	4	10	1.4	\$507,284	\$516,500	\$496,799	75	\$437	\$393	98%
Jan-26	8	10	5	1.5	\$535,399	\$625,000	\$526,600	32	\$422	\$387	98%
Dec-25	18	3	7	2.5	\$493,285	\$465,000	\$486,928	29	\$420	\$396	98%
Nov-25	23	7	6	3.1	\$628,633	\$622,500	\$612,466	83	\$426	\$401	97%
Oct-25	26	5	9	3.3	\$548,660	\$560,000	\$539,166	43	\$424	\$415	98%
Sep-25	33	7	7	5.0	\$604,571	\$580,000	\$592,857	38	\$425	\$468	98%
Aug-25	35	5	8	5.8	\$615,500	\$649,500	\$620,736	37	\$436	\$437	101%
Jul-25	30	6	5	6.0	\$572,399	\$625,000	\$569,800	45	\$445	\$494	99%
Jun-25	27	2	5	5.1	\$644,177	\$700,000	\$634,000	31	\$443	\$445	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	3	-40%	\$571,693	-11.6%	\$575,000	-17.9%	\$550,000	-13.2%	21	-32.3%	97%
Jun-25	5	-37.5%	\$646,978	12.2%	\$700,000	29.4%	\$634,000	15.5%	31	40.9%	99%
Jun-24	8	-27.3%	\$576,866	1.19%	\$541,000	-25%	\$548,687	-14.4%	22	22.2%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	13	11	12	13	11
\$500-599K	15	10	9	11	15
\$600-699K	9	8	16	9	17
\$700-799K	2	7	5	9	12
\$800-899K	0	0	5	3	7
\$900-999K	0	0	0	0	1
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	39	36	47	45	63

Presented by:

Includes Martinez, Crockett, Port Costa

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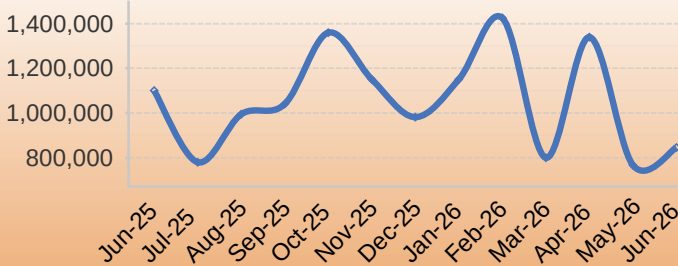
Deemed reliable but not guaranteed

Market Activity Summary:

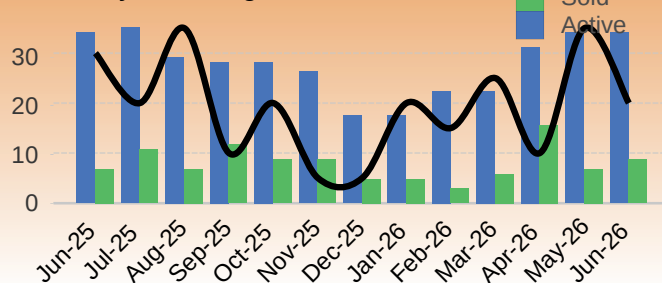
- Inventory: 35 units were listed for sale as of the last day of June - approximately 3.4 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$845,000 during June
- Average price per sq.ft. in June was \$695
- Average Days-on-Market (DOM) is approximately 75 days
- Sold over Asking: On average, buyers paid 96% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	35	6	9	3.4	\$1,126,791	\$845,000	\$1,086,666	75	\$743	\$695	96%
May-26	35	9	7	3.7	\$836,262	\$766,500	\$837,333	39	\$721	\$601	100%
Apr-26	32	4	16	4.0	\$1,552,815	\$1,340,000	\$1,549,115	84	\$735	\$908	100%
Mar-26	23	7	6	5.1	\$787,833	\$800,000	\$760,833	21	\$698	\$556	97%
Feb-26	23	5	3	5.3	\$1,141,333	\$1,425,000	\$1,166,666	14	\$694	\$799	102%
Jan-26	18	6	5	2.8	\$979,600	\$1,150,000	\$953,200	55	\$706	\$670	97%
Dec-25	18	3	5	2.3	\$1,078,209	\$982,000	\$1,055,009	77	\$866	\$648	98%
Nov-25	27	3	9	2.7	\$1,166,555	\$1,150,000	\$1,155,111	25	\$753	\$643	99%
Oct-25	29	6	9	3.1	\$1,507,816	\$1,360,000	\$1,497,631	39	\$678	\$717	99%
Sep-25	29	4	12	2.9	\$1,134,416	\$1,040,000	\$1,105,666	43	\$711	\$631	98%
Aug-25	30	9	7	3.6	\$1,156,142	\$995,000	\$1,169,285	45	\$732	\$708	102%
Jul-25	36	6	11	4.7	\$804,718	\$780,000	\$798,636	33	\$729	\$611	99%
Jun-25	35	8	7	4.6	\$1,067,142	\$1,100,000	\$1,060,000	19	\$774	\$683	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	9	28.6%	\$1,105,313	-8.99%	\$845,000	-23.2%	\$1,086,666	2.52%	75	295%	96%
Jun-25	7	40%	\$1,214,438	34.8%	\$1,100,000	14%	\$1,060,000	-3.21%	19	-59.6%	99%
Jun-24	5	-61.5%	\$900,857	-7.98%	\$965,000	12.9%	\$1,095,200	16.6%	47	80.8%	108%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	4	4	3	1	6
\$500-599K	3	3	1	4	7
\$600-699K	3	3	4	5	7
\$700-799K	6	3	2	4	2
\$800-899K	5	7	2	6	7
\$900-999K	5	1	4	2	7
\$1-1.299M	7	5	6	7	20
\$1.3-1.699M	6	10	10	5	9
\$1.7-1.999M	1	4	1	1	5
\$2-2.999M	4	2	0	3	3
>3M	2	0	0	0	0
Total	46	42	33	38	73

Presented by:

Includes Moraga, Lafayette, Orinda

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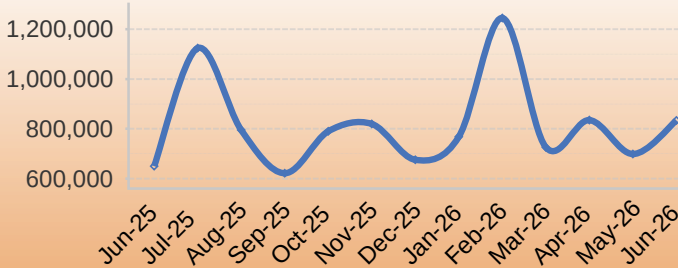
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Market Activity Summary:

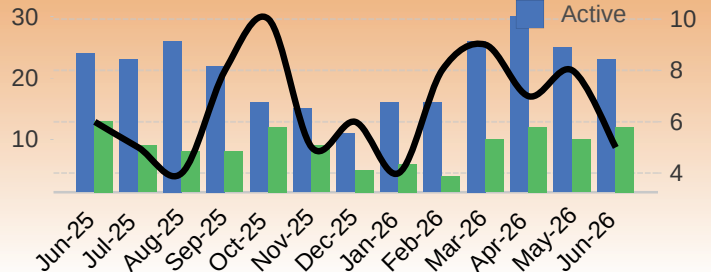
- Inventory: 23 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 12 units were sold during June,
- Median Sales Price: \$833,250 during June
- Average price per sq.ft. in June was \$561
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	23	5	12	2.1	\$829,106	\$833,250	\$827,875	23	\$594	\$561	99%
May-26	25	8	10	2.6	\$788,900	\$699,000	\$780,700	18	\$583	\$549	99%
Apr-26	30	7	12	3.8	\$815,638	\$835,000	\$815,208	34	\$577	\$567	100%
Mar-26	26	9	10	3.9	\$766,499	\$725,000	\$761,100	52	\$554	\$545	99%
Feb-26	16	8	4	3.4	\$1,126,200	\$1,245,000	\$1,157,700	35	\$571	\$614	103%
Jan-26	16	4	6	2.6	\$822,481	\$767,500	\$813,333	45	\$561	\$573	99%
Dec-25	11	6	5	1.4	\$679,177	\$676,000	\$669,400	33	\$607	\$552	99%
Nov-25	15	5	9	1.7	\$786,432	\$820,000	\$787,555	41	\$616	\$571	100%
Oct-25	16	10	12	1.8	\$866,156	\$790,000	\$879,555	31	\$613	\$584	101%
Sep-25	22	8	8	3.0	\$727,493	\$621,875	\$717,343	66	\$612	\$537	98%
Aug-25	26	4	8	2.8	\$820,493	\$795,000	\$822,625	35	\$595	\$562	100%
Jul-25	23	5	9	2.6	\$931,987	\$1,125,000	\$941,833	53	\$590	\$606	101%
Jun-25	24	6	13	2.4	\$761,305	\$650,000	\$770,580	43	\$606	\$581	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	12	-7.69%	\$935,749	20.3%	\$833,250	28.2%	\$827,875	7.44%	23	-46.5%	99%
Jun-25	13	30%	\$777,975	-17.9%	\$650,000	-39.9%	\$770,580	-25.2%	43	153%	101%
Jun-24	10	42.9%	\$947,762	25.7%	\$1,082,000	16.3%	\$1,029,612	17.8%	17	41.7%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	5	4	2	2	4
\$500-599K	8	10	0	4	7
\$600-699K	6	9	7	10	20
\$700-799K	5	4	4	5	9
\$800-899K	11	3	4	3	9
\$900-999K	4	2	2	4	5
\$1-1.299M	15	15	23	9	28
\$1.3-1.699M	0	5	7	1	12
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	54	52	49	38	94

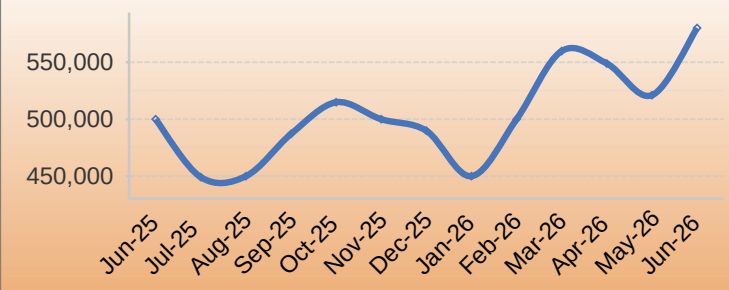
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Market Activity Summary:

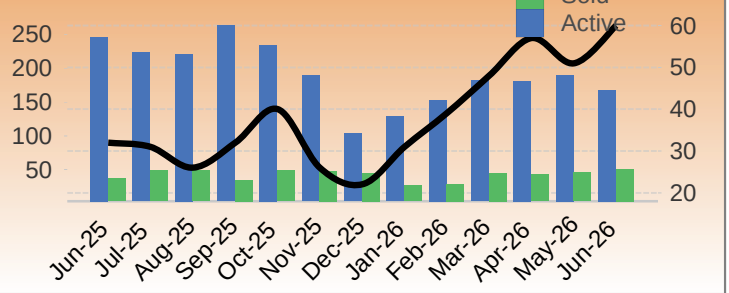
- Inventory: 168 units were listed for sale as of the last day of June - approximately 3.8 months of inventory.
- Sales Activity: 51 units were sold during June,
- Median Sales Price: \$580,000 during June
- Average price per sq.ft. in June was \$518
- Average Days-on-Market (DOM) is approximately 59 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	168	60	51	3.8	\$619,211	\$580,000	\$629,924	59	\$485	\$518	101%
May-26	190	51	46	4.4	\$556,715	\$521,000	\$574,259	42	\$486	\$517	102%
Apr-26	181	57	43	4.8	\$577,944	\$549,000	\$581,174	44	\$488	\$529	101%
Mar-26	182	48	45	5.5	\$629,662	\$560,000	\$639,044	43	\$478	\$496	101%
Feb-26	153	39	29	4.6	\$546,617	\$500,000	\$544,344	63	\$481	\$487	99%
Jan-26	128	31	27	3.2	\$514,255	\$450,000	\$501,359	110	\$471	\$468	97%
Dec-25	103	22	45	2.2	\$533,053	\$490,000	\$523,333	62	\$476	\$472	99%
Nov-25	189	26	48	4.3	\$560,477	\$500,000	\$567,367	55	\$488	\$508	100%
Oct-25	234	40	49	5.3	\$572,709	\$515,000	\$588,345	49	\$490	\$520	101%
Sep-25	263	32	35	6.0	\$590,307	\$487,000	\$591,466	73	\$499	\$517	100%
Aug-25	221	26	49	5.0	\$515,446	\$450,000	\$517,247	56	\$493	\$488	100%
Jul-25	223	31	49	5.6	\$512,732	\$449,000	\$513,465	55	\$499	\$474	100%
Jun-25	246	32	37	6.2	\$569,833	\$500,000	\$563,488	53	\$506	\$520	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	51	37.8%	\$498,659	-12%	\$580,000	16%	\$629,924	11.8%	59	11.3%	101%
Jun-25	37	5.71%	\$566,517	-2.43%	\$500,000	-4.76%	\$563,488	-9.31%	53	43.2%	99%
Jun-24	35	-27.1%	\$580,602	-14.8%	\$525,000	-9.79%	\$621,316	4.74%	37	19.4%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	103	99	65	71	86
\$500-599K	47	26	30	48	80
\$600-699K	23	32	40	49	94
\$700-799K	25	31	33	31	68
\$800-899K	13	11	8	23	48
\$900-999K	11	6	12	11	36
\$1-1.299M	13	12	15	12	36
\$1.3-1.699M	5	6	10	6	17
\$1.7-1.999M	1	0	1	2	8
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	241	223	214	253	473

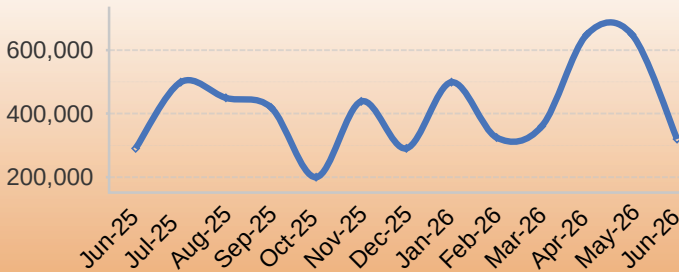
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Market Activity Summary:

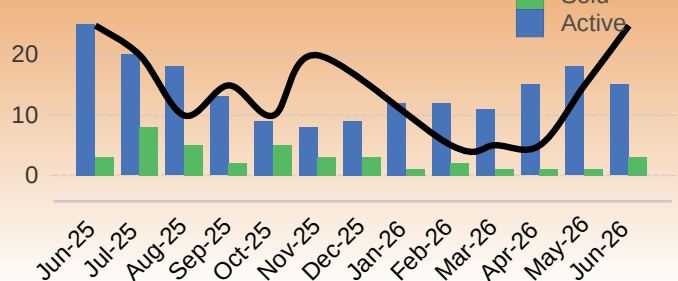
- Inventory: 15 units were listed for sale as of the last day of June - approximately 10.2 months of inventory.
- Sales Activity: 3 units were sold during June,
- Median Sales Price: \$320,000 during June
- Average price per sq.ft. in June was \$357
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	15	5	3	10.2	\$349,999	\$320,000	\$356,666	22	\$330	\$357	101%
May-26	18	3	1	19.0	\$669,000	\$650,000	\$650,000	5	\$333	\$337	97%
Apr-26	15	1	1	12.0	\$674,888	\$650,000	\$650,000	235	\$316	\$414	96%
Mar-26	11	1	1	8.3	\$345,000	\$360,000	\$360,000	1	\$296	\$320	104%
Feb-26	12	1	2	6.0	\$324,497	\$324,500	\$324,500	16	\$313	\$296	100%
Jan-26	12	0	1	5.1	\$499,000	\$499,000	\$499,000	20	\$313	\$315	100%
Dec-25	9	0	3	2.5	\$324,462	\$290,000	\$322,333	69	\$334	\$328	100%
Nov-25	8	4	3	2.4	\$422,666	\$439,000	\$421,333	112	\$329	\$360	99%
Oct-25	9	2	5	2.5	\$301,800	\$200,000	\$295,800	90	\$350	\$336	99%
Sep-25	13	3	2	2.8	\$400,000	\$420,000	\$420,000	22	\$357	\$277	108%
Aug-25	18	2	5	3.4	\$423,760	\$450,000	\$421,000	76	\$360	\$365	100%
Jul-25	20	4	8	3.3	\$420,812	\$499,000	\$415,250	59	\$353	\$364	98%
Jun-25	25	5	3	5.8	\$331,316	\$290,000	\$306,666	31	\$357	\$376	91%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	3	0%	\$424,100	-0.896%	\$320,000	10.3%	\$356,666	16.3%	22	-29%	101%
Jun-25	3	50%	\$427,936	37.2%	\$290,000	-53.8%	\$306,666	-51.1%	31	-59.7%	91%
Jun-24	2	-66.7%	\$312,020	-31.8%	\$627,500	54%	\$627,500	50.9%	77	103%	98%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	7	17	22	12	25
\$500-599K	0	4	10	4	9
\$600-699K	2	3	3	2	8
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	9	24	35	18	42

Presented by:

Includes Pittsburg and Bay Point

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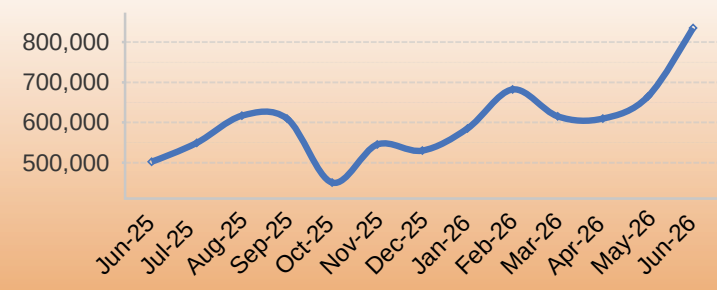
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Market Activity Summary:

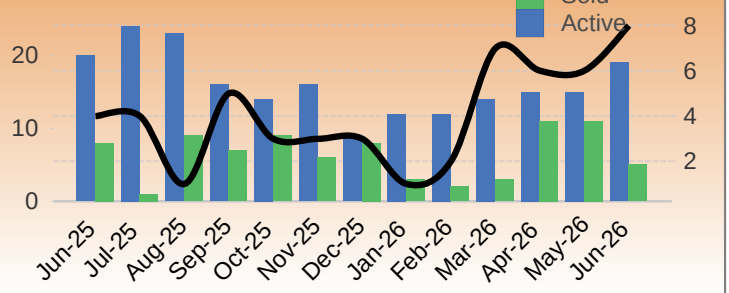
- Inventory: 19 units were listed for sale as of the last day of June - approximately 2.2 months of inventory.
- Sales Activity: 5 units were sold during June,
- Median Sales Price: \$835,000 during June
- Average price per sq.ft. in June was \$507
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	19	8	5	2.2	\$753,600	\$835,000	\$736,800	32	\$466	\$507	98%
May-26	15	6	11	1.9	\$633,072	\$665,000	\$634,672	29	\$486	\$489	100%
Apr-26	15	6	11	2.8	\$617,545	\$610,000	\$631,772	17	\$497	\$486	102%
Mar-26	14	7	3	5.3	\$598,333	\$615,000	\$595,000	7	\$480	\$454	99%
Feb-26	12	2	2	2.8	\$682,500	\$682,500	\$682,500	7	\$491	\$498	100%
Jan-26	12	1	3	2.1	\$674,633	\$585,000	\$637,000	57	\$495	\$368	93%
Dec-25	9	3	8	1.2	\$517,125	\$530,000	\$513,500	21	\$497	\$470	99%
Nov-25	16	3	6	2.2	\$519,166	\$545,000	\$514,500	54	\$486	\$450	99%
Oct-25	14	3	9	1.8	\$483,277	\$450,000	\$486,555	36	\$471	\$493	100%
Sep-25	16	5	7	2.8	\$584,857	\$610,000	\$580,357	36	\$462	\$446	99%
Aug-25	23	1	9	4.0	\$600,516	\$617,000	\$594,888	19	\$479	\$494	99%
Jul-25	24	4	1	3.8	\$549,000	\$549,000	\$549,000	19	\$483	\$458	100%
Jun-25	20	4	8	2.3	\$500,224	\$502,500	\$500,499	29	\$480	\$473	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	5	-37.5%	\$655,281	12.2%	\$835,000	66.2%	\$736,800	47.2%	32	10.3%	98%
Jun-25	8	100%	\$583,827	-8.78%	\$502,500	-20.7%	\$500,499	-21.8%	29	93.3%	100%
Jun-24	4	-63.6%	\$639,997	11.8%	\$633,500	-6.15%	\$639,875	-1.26%	15	15.4%	99%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	17	7	11	11
\$500-599K	4	8	4	2	12
\$600-699K	9	10	5	12	16
\$700-799K	6	6	6	7	9
\$800-899K	7	5	7	8	14
\$900-999K	1	0	1	1	3
\$1-1.299M	0	0	1	0	5
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	35	46	31	41	70

Presented by:

Includes Pleasant Hill and Pacheco

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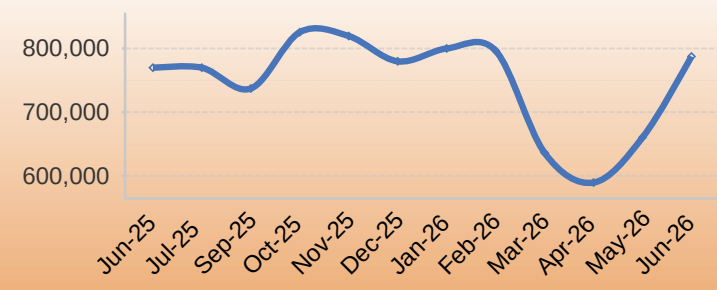
Deemed reliable but not guaranteed

Market Activity Summary:

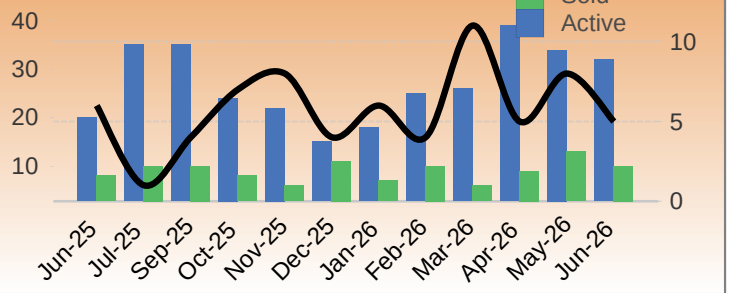
- Inventory: 32 units were listed for sale as of the last day of June - approximately 3.1 months of inventory.
- Sales Activity: 10 units were sold during June,
- Median Sales Price: \$787,500 during June
- Average price per sq.ft. in June was \$635
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	32	5	10	3.1	\$795,178	\$787,500	\$785,600	22	\$604	\$635	99%
May-26	34	8	13	3.6	\$711,599	\$660,000	\$694,590	43	\$606	\$610	98%
Apr-26	39	5	9	4.7	\$644,877	\$589,000	\$642,555	37	\$619	\$589	100%
Mar-26	26	11	6	3.4	\$726,633	\$636,000	\$716,666	54	\$633	\$605	99%
Feb-26	25	4	10	2.7	\$1,006,883	\$796,500	\$991,200	31	\$619	\$626	98%
Jan-26	18	6	7	2.4	\$837,405	\$800,000	\$820,571	54	\$627	\$584	98%
Dec-25	15	4	11	1.8	\$782,444	\$780,000	\$777,090	45	\$602	\$629	99%
Nov-25	22	8	6	2.8	\$791,624	\$820,000	\$776,166	39	\$595	\$550	98%
Oct-25	24	7	8	4.2	\$802,217	\$826,000	\$801,500	32	\$592	\$620	100%
Sep-25	35	4	10	5.3	\$741,695	\$737,500	\$730,000	57	\$592	\$597	99%
Jul-25	35	1	10	3.5	\$798,668	\$770,000	\$793,200	31	\$602	\$624	99%
Jun-25	20	6	8	2.1	\$841,618	\$770,000	\$839,812	26	\$623	\$623	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	10	25%	\$719,423	-8.8%	\$787,500	2.27%	\$785,600	-6.46%	22	-15.4%	99%
Jun-25	8	-33.3%	\$788,845	4.03%	\$770,000	-12.5%	\$839,812	-6.09%	26	36.8%	99%
Jun-24	12	33.3%	\$758,254	-7.22%	\$880,000	4.14%	\$894,250	7.43%	19	72.7%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	11	1	3	2	0
\$500-599K	9	9	5	9	6
\$600-699K	6	11	7	7	9
\$700-799K	7	7	8	12	19
\$800-899K	9	4	4	10	17
\$900-999K	3	9	9	9	9
\$1-1.299M	9	12	16	14	9
\$1.3-1.699M	0	0	1	0	11
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	1	0	0	0	0
Total	55	53	53	63	80

Presented by:

Includes Pleasanton and Sunol

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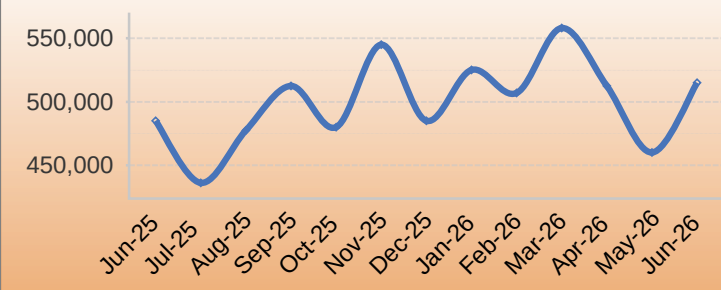
Deemed reliable but not guaranteed

Market Activity Summary:

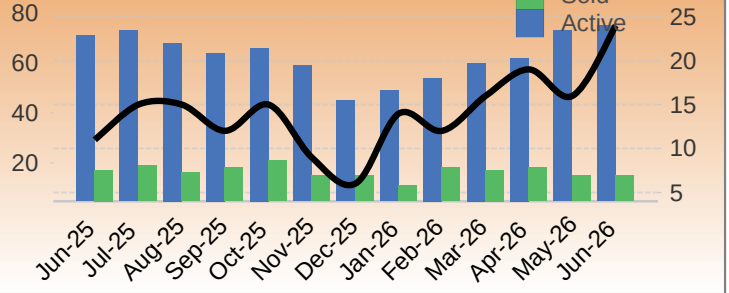
- Inventory: 75 units were listed for sale as of the last day of June - approximately 4.9 months of inventory.
- Sales Activity: 15 units were sold during June,
- Median Sales Price: \$515,000 during June
- Average price per sq.ft. in June was \$404
- Average Days-on-Market (DOM) is approximately 53 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	75	24	15	4.9	\$579,755	\$515,000	\$574,233	53	\$427	\$404	99%
May-26	73	16	15	4.6	\$467,666	\$460,000	\$466,666	52	\$403	\$460	100%
Apr-26	62	19	18	3.6	\$518,147	\$512,500	\$516,160	57	\$409	\$433	100%
Mar-26	60	16	17	4.0	\$548,457	\$558,000	\$549,953	58	\$416	\$449	100%
Feb-26	54	12	18	3.9	\$549,202	\$507,000	\$552,513	32	\$410	\$446	100%
Jan-26	49	14	11	3.7	\$558,762	\$525,000	\$547,500	58	\$414	\$419	98%
Dec-25	45	6	15	2.8	\$508,724	\$485,000	\$503,092	50	\$410	\$433	99%
Nov-25	59	9	15	3.5	\$560,825	\$545,000	\$565,259	25	\$419	\$460	101%
Oct-25	66	15	21	3.7	\$528,814	\$480,000	\$517,714	69	\$416	\$431	97%
Sep-25	64	12	18	3.7	\$497,993	\$512,500	\$491,555	40	\$418	\$434	99%
Aug-25	68	15	16	3.9	\$483,121	\$477,500	\$478,653	33	\$423	\$444	99%
Jul-25	73	15	19	4.2	\$458,842	\$436,000	\$458,873	43	\$431	\$386	100%
Jun-25	71	11	17	4.1	\$485,910	\$485,000	\$495,384	33	\$430	\$447	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	15	-11.8%	\$595,462	10.7%	\$515,000	6.19%	\$574,233	15.9%	53	60.6%	99%
Jun-25	17	21.4%	\$537,818	-4.42%	\$485,000	-15.7%	\$495,384	-15.1%	33	17.9%	102%
Jun-24	14	-6.67%	\$562,674	2.8%	\$575,000	-8.57%	\$583,357	-17.3%	28	0%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	41	54	40	33	41
\$500-599K	26	13	12	25	45
\$600-699K	9	9	18	18	32
\$700-799K	13	6	14	15	13
\$800-899K	1	3	5	1	17
\$900-999K	4	1	1	0	5
\$1-1.299M	0	1	5	2	1
\$1.3-1.699M	0	2	0	0	0
\$1.7-1.999M	0	1	1	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	94	90	96	94	154

Presented by:

Includes Richmond, El Cerrito, San Pablo

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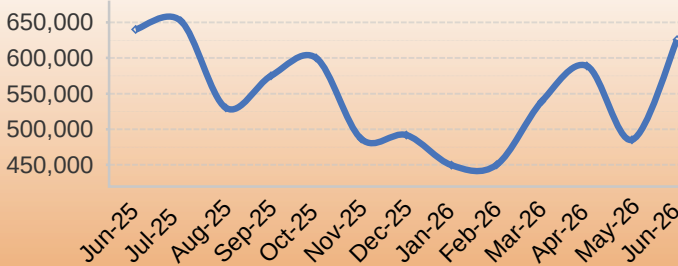
Deemed reliable but not guaranteed

Market Activity Summary:

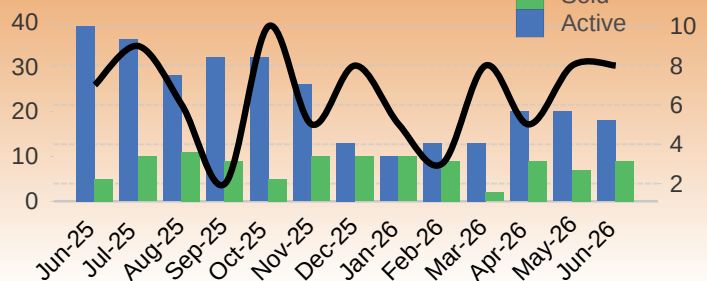
- Inventory: 18 units were listed for sale as of the last day of June - approximately 2.4 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$626,000 during June
- Average price per sq.ft. in June was \$464
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	18	8	9	2.4	\$557,982	\$626,000	\$557,444	34	\$465	\$464	100%
May-26	20	8	7	3.8	\$501,969	\$485,000	\$510,785	28	\$473	\$439	102%
Apr-26	20	5	9	3.2	\$541,320	\$589,000	\$542,777	63	\$466	\$431	100%
Mar-26	13	8	2	2.0	\$547,499	\$539,000	\$539,000	79	\$457	\$449	98%
Feb-26	13	3	9	1.4	\$481,111	\$450,000	\$494,333	42	\$421	\$481	103%
Jan-26	10	5	10	1.3	\$463,595	\$449,500	\$468,400	61	\$421	\$431	101%
Dec-25	13	8	10	2.0	\$499,700	\$492,000	\$497,700	58	\$438	\$449	100%
Nov-25	26	5	10	3.5	\$495,700	\$486,500	\$499,500	30	\$426	\$449	100%
Oct-25	32	10	5	4.1	\$511,290	\$600,000	\$517,600	14	\$428	\$431	100%
Sep-25	32	2	9	3.3	\$599,987	\$574,888	\$597,987	39	\$433	\$465	100%
Aug-25	28	6	11	3.6	\$543,716	\$530,000	\$565,181	55	\$438	\$476	103%
Jul-25	36	9	10	5.8	\$607,700	\$652,500	\$615,900	42	\$457	\$480	102%
Jun-25	39	7	5	7.1	\$627,200	\$640,000	\$617,500	47	\$474	\$456	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	9	80%	\$501,206	-6.63%	\$626,000	-2.19%	\$557,444	-9.73%	34	-27.7%	100%
Jun-25	5	-28.6%	\$536,818	-6.68%	\$640,000	37.6%	\$617,500	11.6%	47	46.9%	98%
Jun-24	7	-46.2%	\$575,262	-1.9%	\$465,000	-13.1%	\$553,285	-10.8%	32	60%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	25	15	18	11	17
\$500-599K	8	8	18	22	23
\$600-699K	9	6	9	10	16
\$700-799K	4	8	6	6	9
\$800-899K	0	3	1	2	8
\$900-999K	0	1	2	2	4
\$1-1.299M	0	1	0	0	1
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	46	42	54	53	78

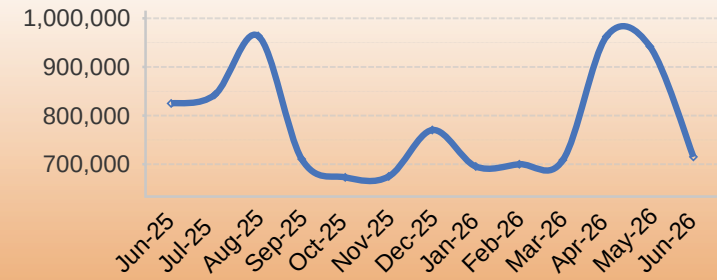
Presented by:

Market Activity Summary:

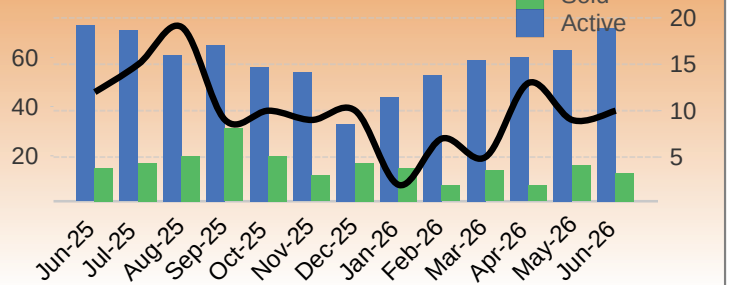
- Inventory: 72 units were listed for sale as of the last day of June - approximately 6.0 months of inventory.
- Sales Activity: 13 units were sold during June,
- Median Sales Price: \$715,000 during June
- Average price per sq.ft. in June was \$631
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	72	10	13	6.0	\$795,482	\$715,000	\$794,355	28	\$593	\$631	100%
May-26	63	9	16	5.2	\$877,806	\$942,500	\$862,554	33	\$599	\$563	98%
Apr-26	60	13	8	6.1	\$883,493	\$962,500	\$865,452	83	\$594	\$636	98%
Mar-26	59	5	14	4.8	\$784,420	\$708,500	\$768,751	32	\$586	\$556	98%
Feb-26	53	7	8	4.0	\$757,374	\$700,000	\$764,327	16	\$587	\$657	101%
Jan-26	44	2	15	3.1	\$723,379	\$695,000	\$711,732	63	\$591	\$612	98%
Dec-25	33	10	17	2.0	\$805,210	\$770,000	\$793,419	35	\$588	\$580	98%
Nov-25	54	9	12	2.6	\$779,983	\$674,500	\$773,500	68	\$609	\$602	99%
Oct-25	56	10	20	2.5	\$791,176	\$672,500	\$775,987	58	\$613	\$600	98%
Sep-25	65	9	31	3.0	\$857,836	\$710,000	\$848,883	42	\$624	\$622	98%
Aug-25	61	19	20	3.6	\$962,897	\$964,000	\$940,984	45	\$629	\$612	98%
Jul-25	71	15	17	5.1	\$941,517	\$843,000	\$913,076	44	\$633	\$642	97%
Jun-25	73	12	15	5.8	\$929,786	\$825,000	\$921,853	28	\$628	\$635	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	13	-13.3%	\$875,686	-0.361%	\$715,000	-13.3%	\$794,355	-13.8%	28	0%	100%
Jun-25	15	-42.3%	\$878,856	-11.2%	\$825,000	-19.3%	\$921,853	-5.81%	28	75%	100%
Jun-24	26	44.4%	\$989,979	26.2%	\$1,022,500	28.3%	\$978,749	8.18%	16	33.3%	101%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	17	5	6	5	9
\$500-599K	6	4	9	13	16
\$600-699K	11	9	17	9	14
\$700-799K	5	10	17	11	14
\$800-899K	3	6	14	4	15
\$900-999K	9	2	6	6	5
\$1-1.299M	23	25	40	22	17
\$1.3-1.699M	0	13	24	7	34
\$1.7-1.999M	0	0	2	0	1
\$2-2.999M	0	0	1	1	0
>3M	0	0	0	0	0
Total	74	74	136	78	125

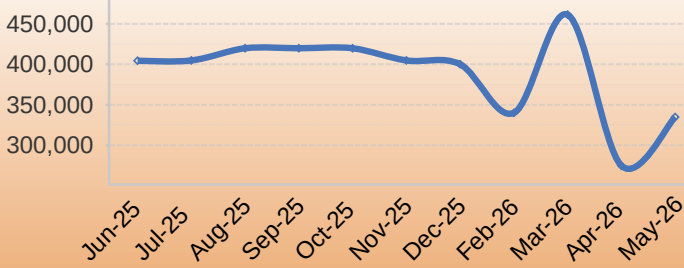
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Market Activity Summary:

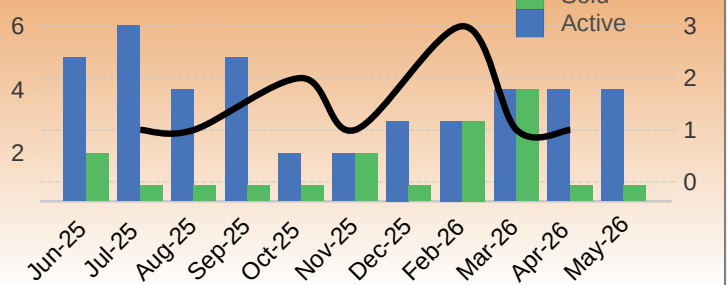
- Inventory: 3 units were listed for sale as of the last day of June.
- Sales Activity: there were no units sold during this period.



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-26	4	0	1	2.0	\$389,000	\$335,000	\$335,000	30	\$340	\$299	86%
Apr-26	4	1	1	1.5	\$275,000	\$275,000	\$275,000	2	\$340	\$247	100%
Mar-26	4	1	4	1.7	\$469,962	\$461,250	\$456,375	33	\$340	\$357	97%
Feb-26	3	3	3	2.3	\$371,666	\$340,000	\$368,333	59	\$356	\$297	99%
Dec-25	3	0	1	2.3	\$424,950	\$400,000	\$400,000	23	\$303	\$248	94%
Nov-25	2	1	2	1.5	\$414,499	\$405,000	\$405,000	53	\$321	\$288	98%
Oct-25	2	2	1	2.0	\$420,000	\$420,000	\$420,000	5	\$296	\$307	100%
Sep-25	5	0	1	5.0	\$424,900	\$420,000	\$420,000	44	\$294	\$307	99%
Aug-25	4	1	1	3.0	\$429,900	\$420,000	\$420,000	6	\$294	\$307	98%
Jul-25	6	1	1	4.5	\$409,999	\$405,000	\$405,000	65	\$298	\$372	99%
Jun-25	5	0	2	3.8	\$397,000	\$404,500	\$404,500	59	\$313	\$328	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	2	100%	-	-	\$404,500	6.45%	\$404,500	6.45%	59	1.08e+03%	102%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	8	6	3	10	6
\$500-599K	1	1	0	1	2
\$600-699K	0	0	2	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	9	7	5	11	8

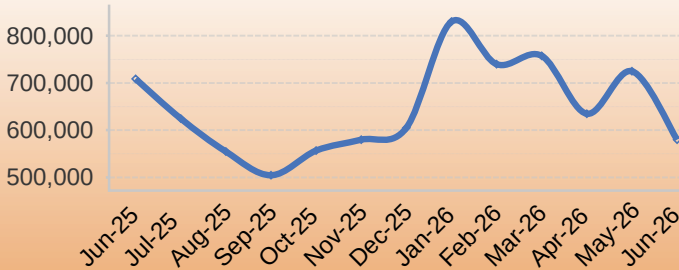
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Market Activity Summary:

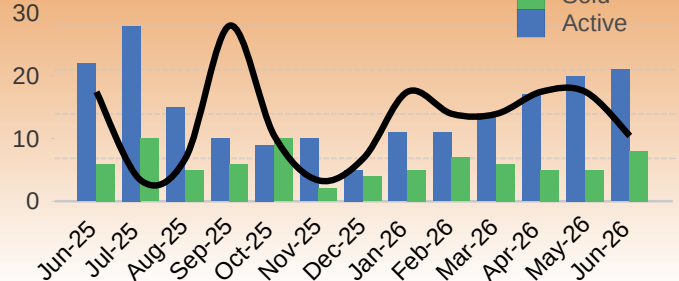
- Inventory: 21 units were listed for sale as of the last day of June - approximately 3.5 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$580,000 during June
- Average price per sq.ft. in June was \$613
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	21	3	8	3.5	\$633,723	\$580,000	\$630,500	27	\$561	\$613	100%
May-26	20	5	5	4.1	\$599,477	\$725,000	\$634,400	30	\$548	\$529	106%
Apr-26	17	5	5	3.0	\$585,977	\$635,000	\$582,800	24	\$588	\$563	100%
Mar-26	14	4	6	2.3	\$741,631	\$757,500	\$740,129	31	\$568	\$627	99%
Feb-26	11	4	7	2.3	\$733,647	\$740,000	\$732,285	17	\$581	\$620	99%
Jan-26	11	5	5	3.0	\$731,600	\$830,000	\$782,000	50	\$593	\$596	108%
Dec-25	5	2	4	0.9	\$706,697	\$605,000	\$690,450	28	\$612	\$593	98%
Nov-25	10	1	2	1.7	\$594,974	\$579,975	\$579,975	36	\$631	\$557	97%
Oct-25	9	3	10	1.3	\$640,099	\$557,000	\$632,800	56	\$624	\$598	99%
Sep-25	10	8	6	1.6	\$566,454	\$505,000	\$562,150	36	\$624	\$559	99%
Aug-25	15	2	5	2.6	\$623,000	\$555,000	\$608,400	28	\$614	\$561	98%
Jul-25	28	1	10	4.0	\$674,738	\$625,000	\$663,150	27	\$611	\$558	98%
Jun-25	22	5	6	3.4	\$686,379	\$708,500	\$722,833	33	\$620	\$613	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	8	33.3%	\$599,273	-6.13%	\$580,000	-18.1%	\$630,500	-12.8%	27	-18.2%	100%
Jun-25	6	-25%	\$638,407	-5.36%	\$708,500	-22.7%	\$722,833	-19.5%	33	106%	105%
Jun-24	8	-11.1%	\$674,570	-2.8%	\$916,500	29.1%	\$898,250	28%	16	45.5%	104%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	10	7	1	5	7
\$500-599K	4	9	9	8	14
\$600-699K	2	5	2	9	24
\$700-799K	10	6	6	9	8
\$800-899K	4	9	4	4	9
\$900-999K	2	0	6	1	10
\$1-1.299M	4	8	2	2	5
\$1.3-1.699M	0	0	1	1	4
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	36	44	31	39	81

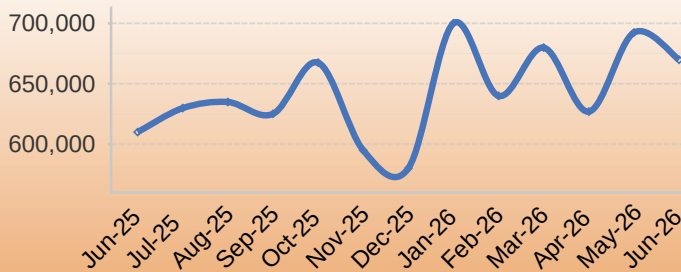
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Market Activity Summary:

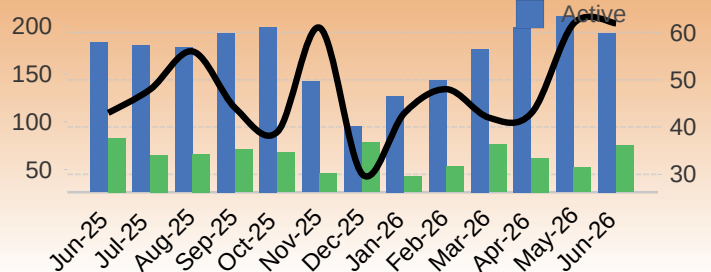
- Inventory: 193 units were listed for sale as of the last day of June - approximately 3.1 months of inventory.
- Sales Activity: 75 units were sold during June,
- Median Sales Price: \$670,000 during June
- Average price per sq.ft. in June was \$536
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-26	193	62	75	3.1	\$728,100	\$670,000	\$729,275	33	\$492	\$536	100%
May-26	210	62	52	3.3	\$759,741	\$692,500	\$764,548	29	\$506	\$543	101%
Apr-26	199	43	62	3.2	\$715,026	\$627,000	\$719,248	27	\$500	\$543	100%
Mar-26	176	42	76	3.1	\$696,503	\$680,000	\$708,325	32	\$517	\$524	101%
Feb-26	143	48	53	2.5	\$705,809	\$640,000	\$704,667	28	\$521	\$535	100%
Jan-26	127	43	43	2.3	\$737,518	\$700,000	\$723,627	48	\$512	\$529	98%
Dec-25	95	30	78	1.5	\$652,057	\$580,000	\$641,801	49	\$506	\$500	98%
Nov-25	142	61	46	2.3	\$679,406	\$595,000	\$671,522	41	\$497	\$510	98%
Oct-25	199	39	68	2.9	\$730,937	\$667,500	\$728,214	44	\$496	\$537	99%
Sep-25	193	44	71	2.9	\$669,034	\$625,000	\$672,515	38	\$513	\$519	100%
Aug-25	178	56	66	2.5	\$703,678	\$635,000	\$703,494	33	\$511	\$521	100%
Jul-25	180	48	65	2.4	\$718,523	\$630,000	\$719,346	37	\$524	\$534	99%
Jun-25	183	43	83	2.5	\$677,132	\$610,000	\$681,632	35	\$520	\$504	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-26	75	-9.64%	\$662,349	-6.67%	\$670,000	9.84%	\$729,275	6.99%	33	-5.71%	100%
Jun-25	83	29.7%	\$709,709	5.4%	\$610,000	1.33%	\$681,632	-1.15%	35	2.94%	100%
Jun-24	64	-22%	\$673,356	-3.68%	\$602,000	-7.17%	\$689,531	-1.62%	34	47.8%	100%

Sales Activity and Price Trends

Price Range	2026 YTD units sold	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold
<500K	115	151	124	127	173
\$500-599K	32	44	46	56	89
\$600-699K	51	45	35	47	66
\$700-799K	36	47	32	54	48
\$800-899K	36	34	39	32	48
\$900-999K	27	27	25	25	32
\$1-1.299M	44	44	35	41	66
\$1.3-1.699M	9	12	20	10	33
\$1.7-1.999M	5	5	7	5	4
\$2-2.999M	5	6	3	1	5
>3M	1	0	0	0	0
Total	361	415	366	398	564

Presented by:

Includes Walnut Creek and Rossmore

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