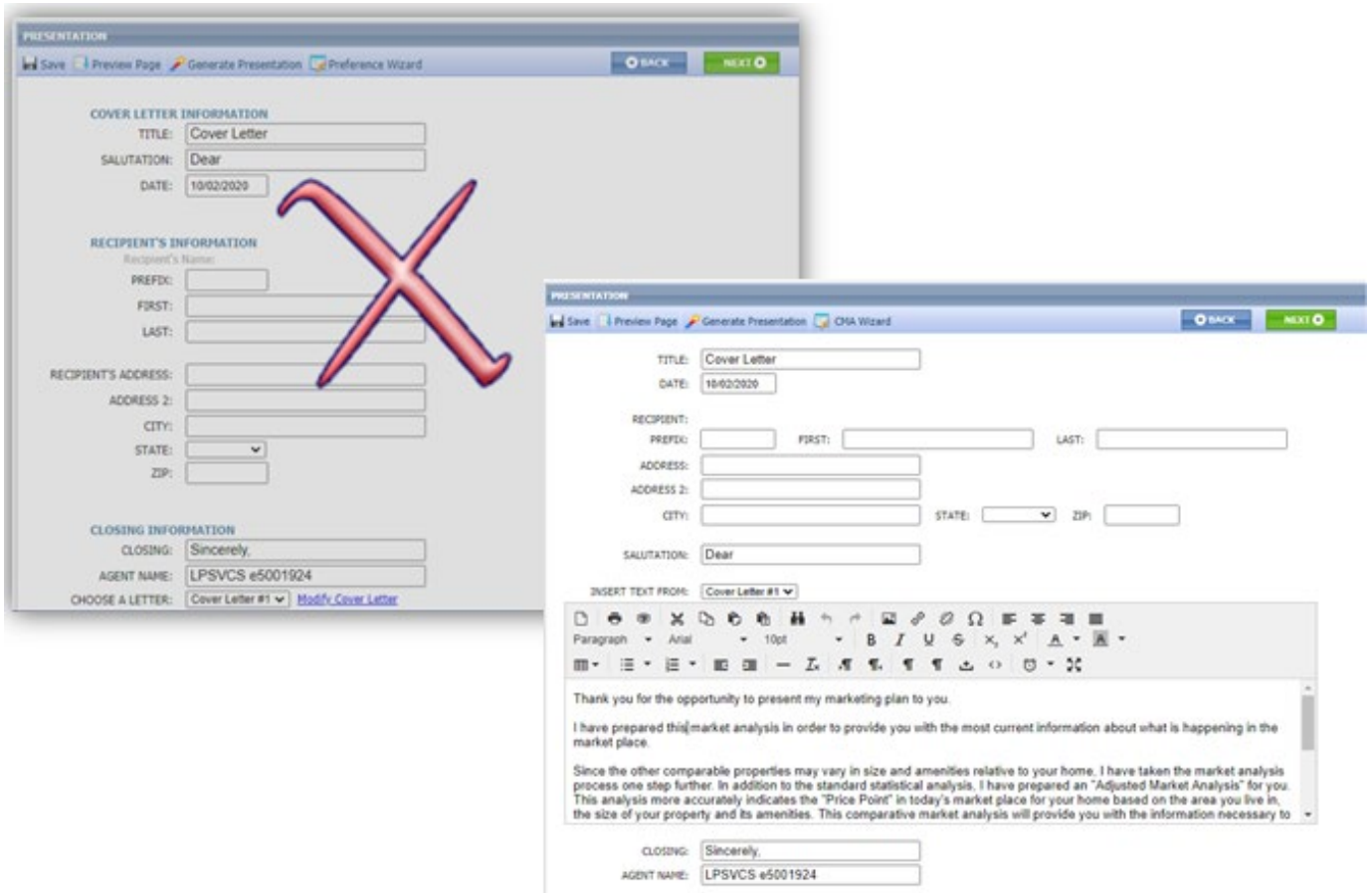


Paragon MLS Updates

CMA – Unique Cover Letters Per Presentation

With this enhancement, adding a cover letter to a presentation creates and saves a unique copy of the cover letter to that presentation. Users can edit and modify the cover letter, and it will only affect that presentation, rather than all instances of the cover letter throughout the CMA module.

To get the unique cover letter on an existing CMA, open the Cover Page in Presentation Setup for that CMA, then Save the new cover page.



Contacts – Agent Preview

The interface for approving and disapproving listings for Agent Preview searches has been modernized and clarified. Multiple listings can still be approved or disapproved as a group from the grid view. On the detail view, each listing can be approved or disapproved individually. We also fixed the detail view advancing to the next listing in the set, rather than returning to the first listing.

Home Residential **Contacts** X

Contacts Default MLS X

Print Toggle Stats Customize Disapprove Approve 2 Selected

TOTAL	HIGH	LOW	AVG	MED	HIGH	LOW
LISTING COUNT: 8	DAYS ON MARKET: 466	151	275	231	LIST PRICE: \$1,149,000	\$1,025,000
					SOLD PRICE: \$0	\$0

?	<input type="checkbox"/>	MLS #	1) Type	3) Sta	2) Price	Area	Address	DOM
1	<input checked="" type="checkbox"/>	98754555	Condo	Active	\$1,025,000	0400	3075 West Crescent Rim Drive #201	263
2	<input checked="" type="checkbox"/>	98735207	Condo	Active	\$1,040,000	0400	3075 West Crescent Rim Drive 207	466
3	<input type="checkbox"/>	98738281	Single Family w/ Acre	Active	\$1,050,000	2005	680 N 1100 E	441
4	<input type="checkbox"/>	98763138	Single Family w/ Acre	Active	\$1,050,000	2045	2154 Eagle Crest Dr.	181

Home Residential **Contacts** X Admin

Contacts Agent Detail w/map X

Print Toggle Stats Customize Disapprove Approve

RESIDENTIAL
Single Family w/ Acreage

Asking Price
\$1,050,000

Status
Active

[Branded Virtual Tour 1](#)
[Unbranded Virtual Tour 1](#)

2154 Eagle Crest Dr.

Area: Filer-Hollister-Rogerson - 2045 Listing date: 4/7/2020

Filer ID 83328 MLS Number: [98763138](#)

Days on Market: 181 Cumulative Days on Market: 181

Search – Advanced Date Range Operators and Prospecting

To improve performance, we've added Advanced Date Range Operators (7 days back, 6 months back, etc.) to the list of invalid search criteria for prospecting. Including advanced date operators in a search saved to a contact causes degraded performance issues over time. The advanced date operators are now included in the check for invalid criteria, and a warning message will alert the user as to which fields are invalid

Advanced date range operators can still be used in a saved search if it is not saved to a contact for prospecting.

The screenshot shows a search criteria form with the following fields:

- Closing Date: Begin [] End []
- Listing Date: Begin [] End []
- Status Date: Begin [] End []
- Year Built: Min [] Max []
- Age: []
- Level: []

On the right side, there are two "Date Range" dropdown menus. The second dropdown menu is open, showing the following options:

- 24 Months Back
- 18 Months Back
- 12 Months Back
- 6 Months Back
- 90 Days Back
- 60 Days Back

The screenshot shows the Paragon software interface. At the top, there is a navigation bar with icons for HOME, SEARCH, LISTINGS, CHA, CONTACTS, FINANCIALS, TAX, MEMBERSHIP, RESOURCES, PREFERENCES, and ADMIN. Below this is a search criteria bar with "Criteria" and "Map Search" options. A table of search results is visible, showing columns for "TOTAL", "HIGH", "LOW", and "LISTING COUNT".

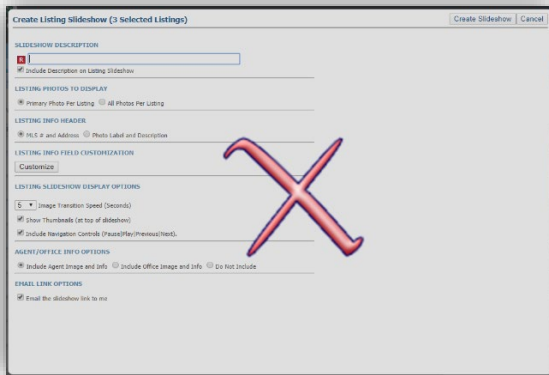
In the foreground, a "Save Search" dialog box is open, showing the "CONTACT" tab. It includes a "SEARCH NAME" field with the text "Search for Betty", an "ASSIGN TO A CONTACT" field with "Buyer, Betty" selected, and an "Add New Contact" button.

An orange "ALERT" message box is also visible in the top right corner, containing the following text:

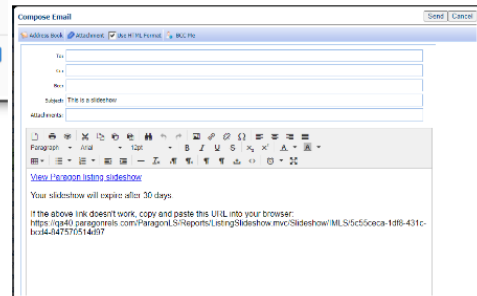
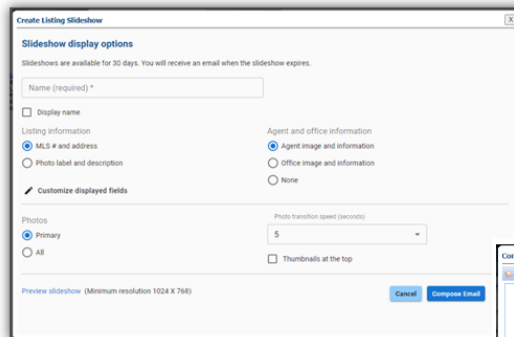
ALERT
Prospecting Criteria Conflict:
This search contains criteria that conflicts with MLS defined criteria allowed for Prospecting.
Listing Date
Search cannot use the Advanced Date Range operators for:
Listing Date
Please refine criteria.

Search – Listing Slide Show

The Paragon Listing Slideshow can now be emailed directly to your contacts! Previously, the only option was to email the link to yourself, or you could copy and paste the URL from the preview and then email it. We have also updated the user interface so that it is easier to use. After selecting the listings that you want to use in a slide show, click on the Action menu and select Listing Slideshow. Below is the old interface vs the new.

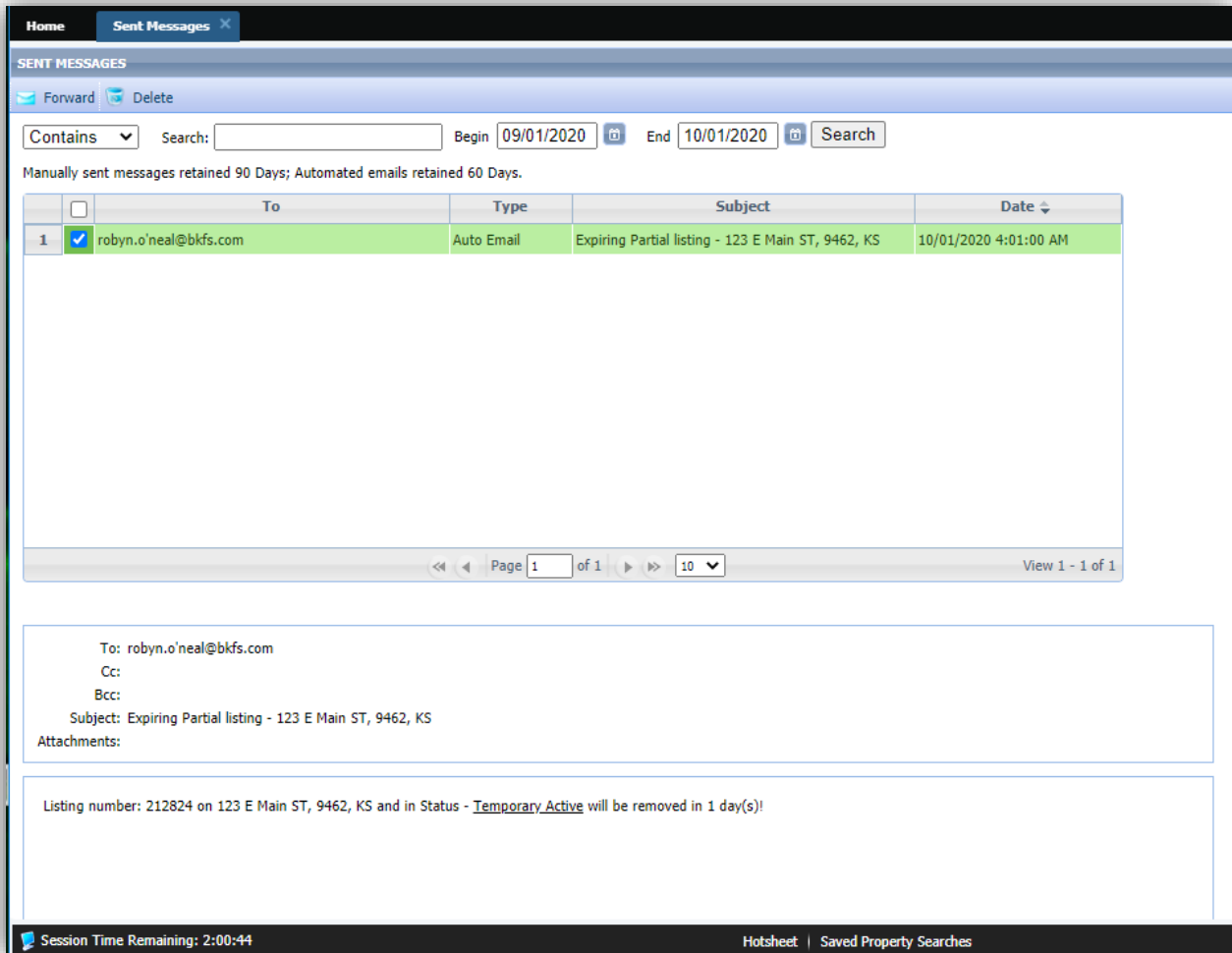


Price	LC	Criteria	AN	TOTAL
\$17,900,000	\$17		350	\$20
\$0				
\$175,000	1836 Lu			
\$199,900	12904 C			
\$229,000	12906 C			
\$329,000	185 W (
\$474,900	14340 H			
\$529,900	5530 N			
\$795,000	824 Rid			
\$1,790,000	000 Ind			



LIM – Listing Expiration Notices in Sent Messages Log

Listing expiration notices have been added to the Sent Messages log to help users track them. We’ve also updated the subject line by adding the listing address where available. Listing expiration notices use the current customer automated email retention settings.



Home Sent Messages

SENT MESSAGES

Forward Delete

Contains Search: Begin 09/01/2020 End 10/01/2020 Search

Manually sent messages retained 90 Days; Automated emails retained 60 Days.

	To	Type	Subject	Date
1	robyn.o'neal@bkfs.com	Auto Email	Expiring Partial listing - 123 E Main ST, 9462, KS	10/01/2020 4:01:00 AM

<< Page 1 of 1 >> 10 View 1 - 1 of 1

To: robyn.o'neal@bkfs.com
Cc:
Bcc:
Subject: Expiring Partial listing - 123 E Main ST, 9462, KS
Attachments:

Listing number: 212824 on 123 E Main ST, 9462, KS and in Status - Temporary Active will be removed in 1 day(s)!

Session Time Remaining: 2:00:44 Hotsheet | Saved Property Searches

Membership Roster – Office Broker and Main Office Added

On the Membership Roster, a link to the Office Broker’s information card and the Main Office information card has been added below the existing office information. When the links are clicked the detail cards are displayed.

The screenshot displays the Membership Roster interface with a list of offices and two detailed report windows.

Membership Roster Results (113)

Office Name	Agent Name	User Code	Agent Type	Agent Status	Preferred/Phone 1	Agent License
Keller Williams Southwest Idaho 1065 S Allante Pl Boise, ID 83709 Main: 208-672-9000 Fax: 208-672-9111	Canfield, Jamie D	22045	Realtor	MLS and BOARD	Voice: 208-539-6960	SP42149
	Cardoza, Shawn	559520	Realtor	MLS and BOARD	Main: 559-318-6727	ABS0469
Office Broker: Quinn, Catharine	559449					
Main Office: Keller Williams Realty Boise	1848					
Member Count: 11						
Keller Williams Sun Valley Southern Idaho 647 Filer Avenue Twin Falls, ID 83301 Main: 208-734-1991 Fax: 208-734-1288	Alves, Fran					
	Alves, Mari					
Office Broker: Glaesemann, Nancy	51033					
Member Count: 14						

Agent Report

GENERAL INFORMATION

User Code: 559449
Office: Keller Williams Southwest Idaho
Date Assigned to Office: [blank]
AgentType: Broker
Salutation: [blank]
First Name: Catharine
Last Name: Quinn
Middle Initial: [blank]
Email Address: [blank]
Web Page: <http://McCallRealEstate.com>

OFFICE ADDRESS

Street Address: 1065 S Allante Pl
(Suite #, PO Box, Etc.): [blank]
City, State, Zip: Boise ID 83709

MAILING ADDRESS

Street Address: 1065 S Allante Pl
(Suite #, PO Box, Etc.): [blank]
City, State, Zip: Boise ID 83709

PHONE

Main: 208-672-9000
Fax: 208-672-9111

Office Report

GENERAL INFORMATION

Organization Name: Keller Williams Realty Boise
Organization Type: Real Estate Office
Office Code: 1848
Contact: DAVIS, CINDY
Email Address: [blank]
Web Page: <http://www.kvboise.com>
National Number: 345502543
Office Broker: Catharine E Quinn
This Office Is A Main Office: [checked]
Board Name: Boise Regional Realtors

ORGANIZATION ADDRESS

Street Address: 1065 S. Allante
(Suite #, PO Box, Etc.): [blank]
City, State, Zip: Boise ID 83709

MAILING ADDRESS

Street Address: 1065 S. Allante
(Suite #, PO Box, Etc.): [blank]
City, State, Zip: Boise ID 83709

PHONE



Main: 208-672-9000
Fax: 208-672-9111
Mobile: [blank]

EXTENDED FIELDS

qa: [blank]
Admin Email: [blank]

Contact Saved Searches – Notification Indicator in Contacts Tree

If a saved search has been linked to a Contact, it appears under the Contact details. Each linked saved search may be enabled or disabled for prospecting. New icons now appear next to search to indicate the type of notification setting. These three icons indicate:

- Off 
- Collaboration Center with Notification 
- Email Only Notification 