



7021 Koll Center Parkway  
Pleasanton, CA 94566  
(925)730-4060

**Agenda**  
**Investment Advisory**  
**Thursday, February, 20 2020**  
**Bay East Board Room**  
**1:30pm-3:00pm**

**1:30 Call to Order**

**Mike Riley**

**1:30 President's Update**

**Tina Hand**

**1:40 Treasurer's Update**

**Steve Medeiros**

**2:00 Bernstein Presentation - Bay East**

**Brian Haloosim/Pasha Azad**

**2:30 Bernstein Presentation - Foundation**

**Brian Haloosim/Pasha Azad**

**2:45 Other Business**

**All**

**3:00 Adjourn**

**Mike Riley**

**General Attachments**

**2020 Investment Advisory Roster (Attachment 2-1)**

#### **Next Meeting:**

**Wednesday, April 22, 2020**

**10:30 a.m. - 12:00 p.m.**

**Wednesday, July 15, 2020**

**1:30 p.m. - 3:00 p.m.**

**Tuesday, October 20, 2020**

**10:30 a.m. - 12:00 p.m.**