



# welcome

BROKER MEETING

August 6, 2019

**BAYEAST**  
ASSOCIATION OF REALTORS®





# Roya Chaudhry

## MLS Director

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EVERYTHING MLS – RULES, UPDATES & PRODUCTS





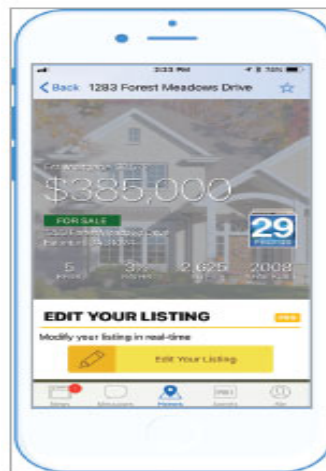
Everything Mobile

**BAYEAST**  
ASSOCIATION OF REALTORS®

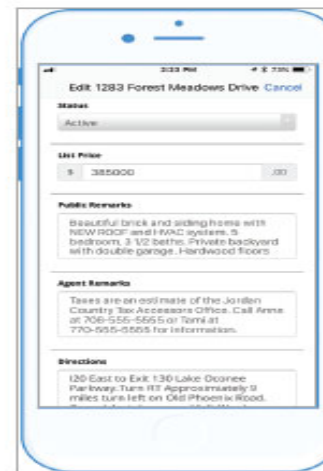


## Edit Your Listing on the Go

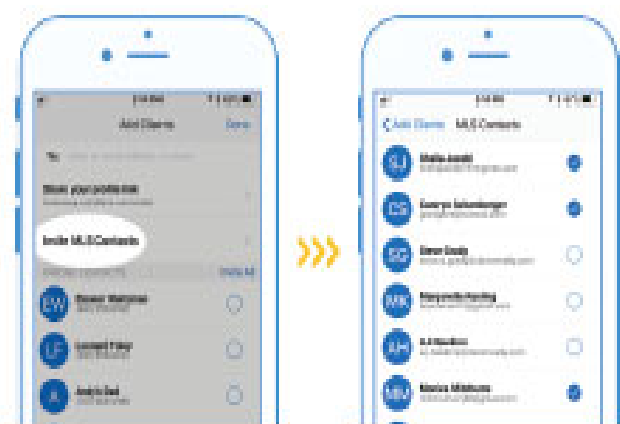
Once an edit is made, the listing will be updated in real-time in both Homesnap and MLS.



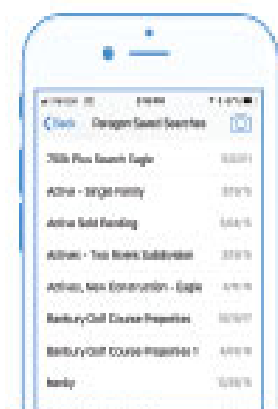
Agents can  
conveniently edit  
the most critical  
information about  
a listing



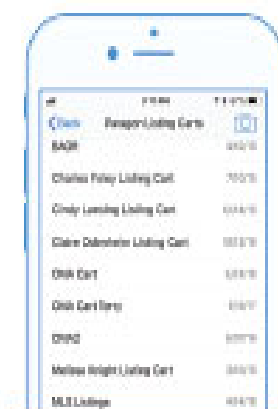
## Saved Contacts, Searches & Listing Cart



**IMPORT** your database of  
Saved Contacts and invite them  
into Homesnap. They will become  
branded exclusively to you.



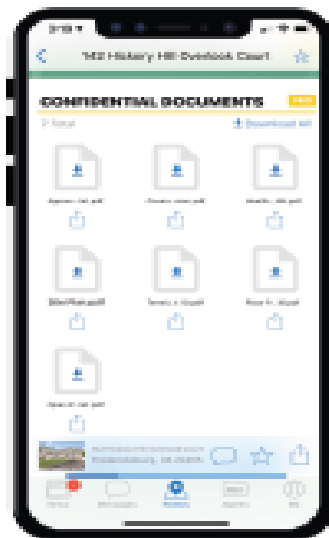
**ACCESS** your  
Saved Searches created  
within Paragon. No need to  
re-create them in Homesnap.



**REFERENCE** your  
Paragon Listing Carts for easy  
reference of hot properties  
you and your clients are most  
interested in.

## Listing Documents

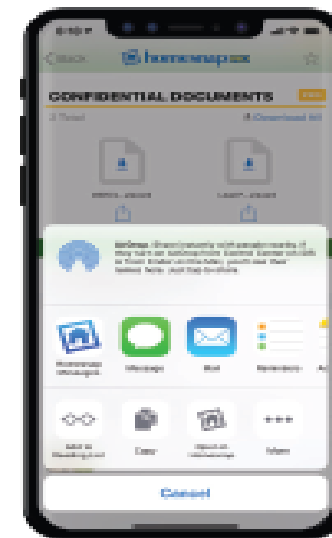
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**ACCESS** from the  
LISTING PAGE



**VIEW & SAVE** individual  
documents



**SHARE** documents  
with clients



## Surf the MLS.

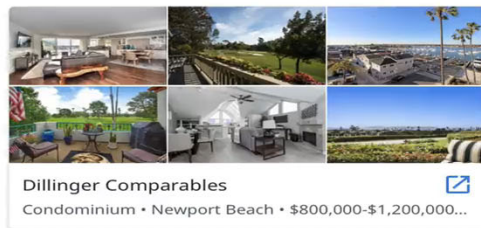
Just start typing and immediately show you results. Searching for real estate has never felt so natural.







### Recently Saved Searches



[View All Saved Searches](#)

### Collections

The Carmichaels

My Faves

The Warriors

Best of OC

July 16th Tour

The Carlins

[View All Collections](#)



Is a web-based listing alert and collaboration system

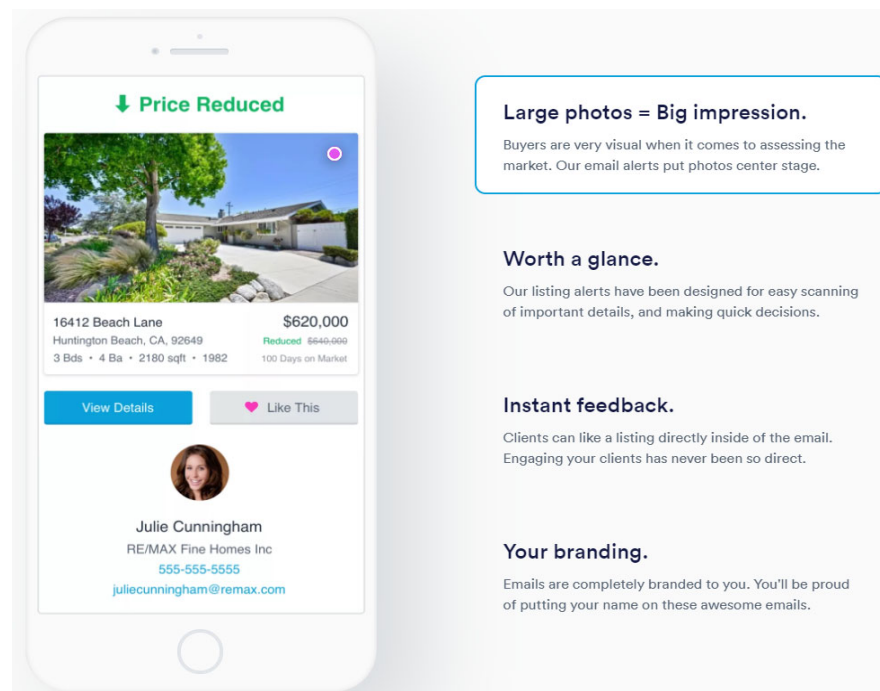
Listing alerts can be delivered to clients via email or text message.

Responsive design, meaning it will function on any device.

Allows buyers to:

- make comments on listings and
- “Like” their favorite listings

## Beautiful Listing Alerts



### Large photos = Big impression.

Buyers are very visual when it comes to assessing the market. Our email alerts put photos center stage.

### Worth a glance.

Our listing alerts have been designed for easy scanning of important details, and making quick decisions.

### Instant feedback.

Clients can like a listing directly inside of the email. Engaging your clients has never been so direct.

### Your branding.

Emails are completely branded to you. You'll be proud of putting your name on these awesome emails.



# Cloud Streams

## Analytics

How many properties do they like?

What the average price of those properties?

How do I contact the listing agent?

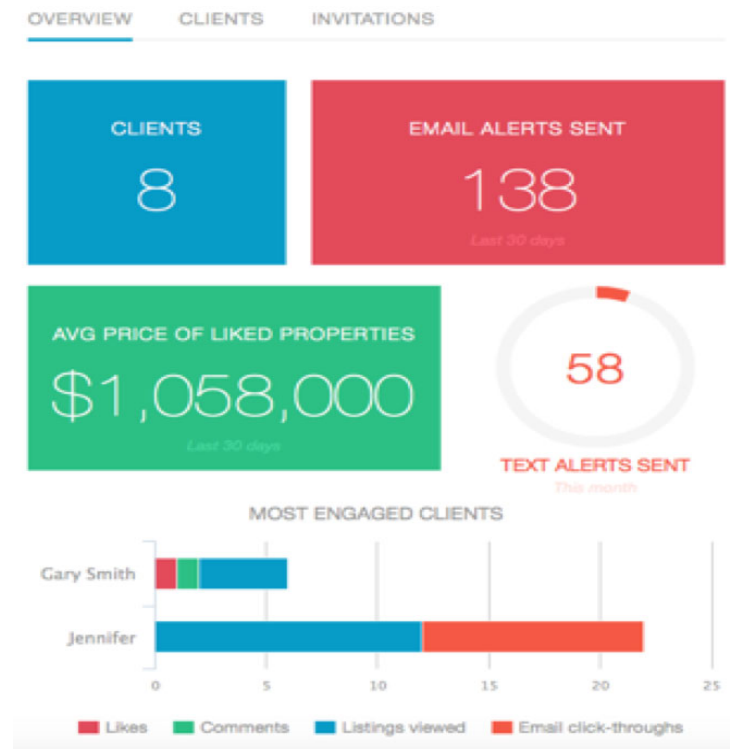
Which clients are opening their email?

What clients are most active?

Are they changing their search criteria?

What are the showing instructions?

All in one place.

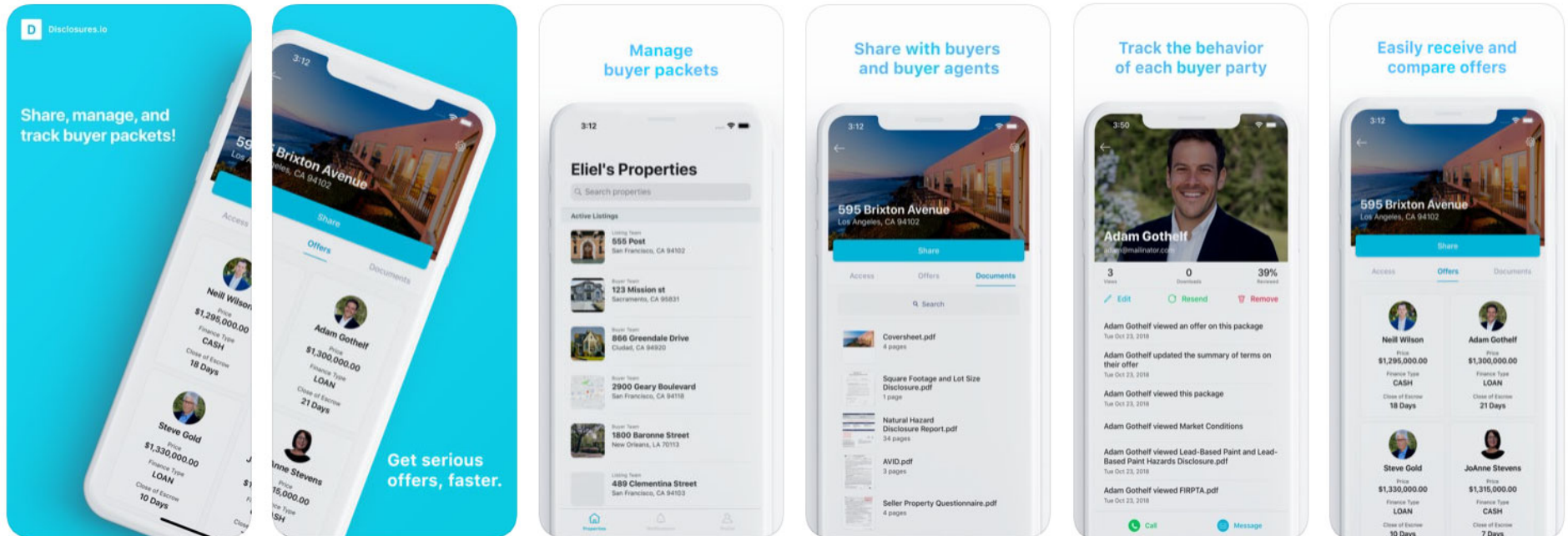




# Disclosures.io

Disclosures.IO create property information packages. Easily share and manage listing information packages from anywhere.

- Unlimited space (no fee for storage).
- Create and share Property Info Packets.
- Receive offers.
- Powerful PDF manipulation tools.
- Doc-u-sign integration.
- PDF quick search.
- iOS App.
- Video tutorials and chat support.



This app is only available on the App Store for iOS devices.



## Smart Technology for Open Houses and Showings

(Coming to Bay East members August 19<sup>th</sup>)







zipForm® Mobile keeps transactions readily accessible, no matter where the day takes you. From a mobile device, you can create transactions, import listing data, send e-signatures and much more

**Devices:**

*Apple (iOS)* users can download zipForm® Mobile Companion from the Apple App Store.

*Android* users can log in to car.org on a mobile device and tap on Access zipForm® to launch zipForm® Mobile.

## Features

Create new transactions

Import property photos included from zipFormMLS-Connect®

Send documents for electronic signature

Apply templates

Edit, view, email and fax forms

View an entire form as you complete transactions

Use fast fill mode to view only the fields required for each form

Access mortgage calculator

Highlight language on the forms

Mark-up utilities

Manage your stored documents inside zipVault®

Access Service Providers



- ✓ At the office
- ✓ With clients
- ✓ At home

Get Real, **Sell** Safe



Real**Safe**Agent

Get Real, **Send** Safe



Real**Safe**Wire

Get Real, **Speak** Safe



Real**Safe**Chat



# RealSafeAgent

Get Real. Sell Safe.

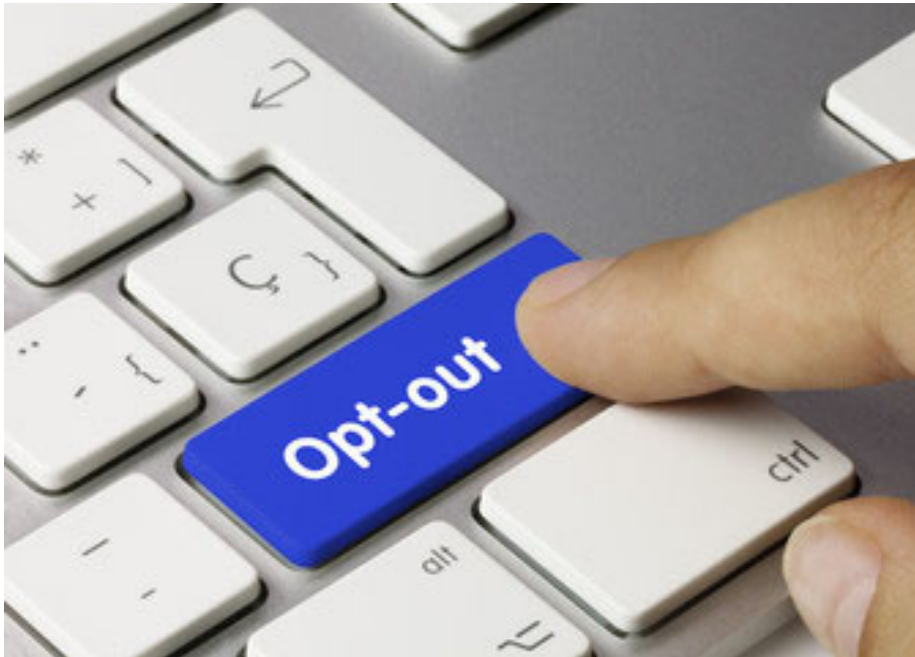
[www.realsafeagent.com](http://www.realsafeagent.com)



# TECH SUPPORT



- MLS Support
- MLS Benefits Support
- 2 Free Computer Repairs
- Technical Training









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- **Listing #s starting with ML = MLSListings**
- **Listing #s starting with 4 = Paragon**
- MLS ListingsX as Listings Agent
- Tour
- Associated Docs

**WHAT'S NEXT?**

A group of hands holding up large, bold, red letters that spell out the phrase "WHAT'S NEXT?". The letters are arranged in a slightly staggered manner, with some hands holding multiple letters. The background is plain white.

  
Paragon®

+

™  
MLSListings®



SAN FRANCISCO  
ASSOCIATION of REALTORS®

BAREIS®  


+

 homesnap







## Beginning August 19, Bay East members will receive LionDesk at Discounted Rate

### Video Email & Video Texting

The only CRM with integrated Video Emails and Video Texting. Utilize one on one videos, within drips and mass emails/texting.

### Property Management

Enter your properties and track your closings. Automate your tasks, manage deadlines and don't let anything slip through the cracks.

### Calendar/Task Management

Forget worrying about who you should be calling next, because LionDesk will even call you to remind you.

### Scheduled Emails & Texts

Save all of your sales and marketing emails and send to your clients instantly, or put them on a future scheduled campaign.

### Deal & Pipeline Management

Track your deals and your pipeline...know how close you are to closing it, how much you're making and when.

### Document Management

Upload your listing presentations, CMA's and more and associate them to a contact for easy access.

### Text 2 Sell

Use a personalized local area code number and create "Short Codes" to highlight on Sign Riders, Flyers and More.

### Lead Distribution

Take all the leads yourself, or distribute them to a team based on their performance or the ZipCode of the request.

### Power Dialer

Speed through your call lists quickly and efficiently, and capture all the activity right into your contact records as it happens. (Pricing from \$59/mo.)

### Texting Manager

Managing your texting activity is easy with a comprehensive view of all your contact conversations.

### Broker Functions

Brokers: View enhanced reports on leads, create master Drip Campaigns to push to your Agents and have a global view of all deals, properties and contacts in your office.

### Click to Call

Save time by clicking instead of dialing and track all of your inbound and outbound calls and text messages.

### Contact Management

Easily manage all types of lead sources, buyers, sellers, hot or cold clients and more by adding an unlimited number of tags to each client.

### 3rd Party Lead Imports

Take your existing lead sources (Zillow, Trulia, Realtor.com, etc) and send them to LionDesk for an instant response to your client.

### Facebook Ads Direct

As an approved Facebook CRM Partner you can get your leads directly into LionDesk without the added cost of a 3rd party platform.

### Enhanced Drip Campaigns

Manage your automated drip campaigns easily with LionDesk. Don't just email, with LionDesk, your campaigns can include automated texts messages and phone calls.

### Track Email Results

Know exactly which prospects are most interested in what you're selling with tracking notifications. Know who opens and clicks on your emails.

### Auto Responders

Send automated emails, texts, and calls to every one of your leads and track your conversions.



# Analytics

9,697 - Flagged  
2,138 - Violation

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**TOP 3**

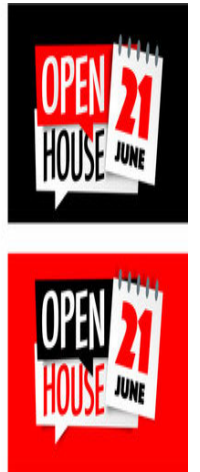
**VIOLATION**

#3



Photographs on the MLS

# #2



## Public Remarks

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## Reporting of Sales

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thank you