

Alameda: Detached Single-Family Homes

November 2025

Market Activity Summary:

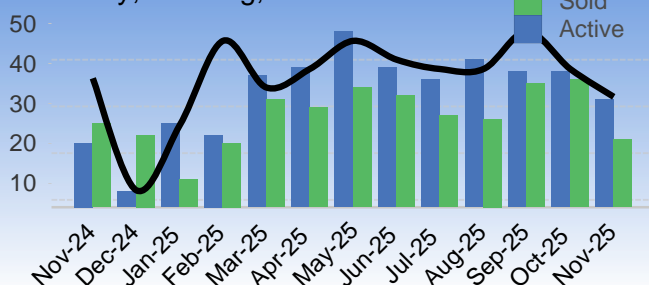


- Inventory: 31 units were listed for sale as of the last day of November - approximately 1.0 months of inventory.
- Sales Activity: 21 units were sold during November,
- Median Sales Price: \$1,530,000 during November
- Average price per sq.ft. in November was \$779
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 115% of list price in November

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	31	16	21	1.0	\$1,392,952	\$1,530,000	\$1,583,095	14	\$718	\$779	115%
Oct-25	38	19	36	1.2	\$1,338,375	\$1,442,500	\$1,498,027	29	\$699	\$773	112%
Sep-25	38	23	35	1.3	\$1,162,842	\$1,350,000	\$1,326,528	26	\$698	\$745	115%
Aug-25	41	19	26	1.5	\$1,126,915	\$1,159,000	\$1,200,615	24	\$713	\$777	108%
Jul-25	36	19	27	1.2	\$1,248,259	\$1,375,000	\$1,384,938	27	\$741	\$816	111%
Jun-25	39	20	32	1.3	\$1,427,853	\$1,360,004	\$1,561,789	16	\$751	\$848	111%
May-25	48	22	34	1.5	\$1,311,111	\$1,442,500	\$1,484,553	16	\$775	\$858	115%
Apr-25	39	19	29	1.6	\$1,201,379	\$1,300,000	\$1,357,120	16	\$739	\$821	113%
Mar-25	37	17	31	1.8	\$1,261,258	\$1,426,000	\$1,426,754	19	\$723	\$838	115%
Feb-25	22	22	20	1.3	\$1,151,550	\$1,405,000	\$1,335,820	13	\$719	\$852	117%
Jan-25	25	13	11	1.3	\$1,261,330	\$1,128,000	\$1,326,340	19	\$689	\$785	108%
Dec-24	8	6	22	0.3	\$1,433,172	\$1,324,500	\$1,505,545	35	\$766	\$722	108%
Nov-24	20	18	25	0.7	\$1,295,539	\$1,425,000	\$1,444,635	24	\$794	\$796	112%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	21	-16%	\$1,388,352	1.99%	\$1,530,000	7.37%	\$1,583,095	9.58%	14	-41.7%	115%
Nov-24	25	19%	\$1,361,200	-3.97%	\$1,425,000	9.62%	\$1,444,635	4.88%	24	60%	112%
Nov-23	21	-19.2%	\$1,417,478	21%	\$1,300,000	-3.7%	\$1,377,434	1.26%	15	-31.8%	114%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	2	1	1	1
\$500-599K	0	2	0	1	2
\$600-699K	7	2	2	6	3
\$700-799K	8	8	8	7	7
\$800-899K	20	9	9	12	11
\$900-999K	10	12	25	10	14
\$1-1.299M	76	70	75	79	81
\$1.3-1.699M	119	110	92	138	129
\$1.7-1.999M	39	38	27	48	30
\$2-2.999M	16	18	15	51	19
>3M	5	2	0	3	3
Total	302	273	254	356	300

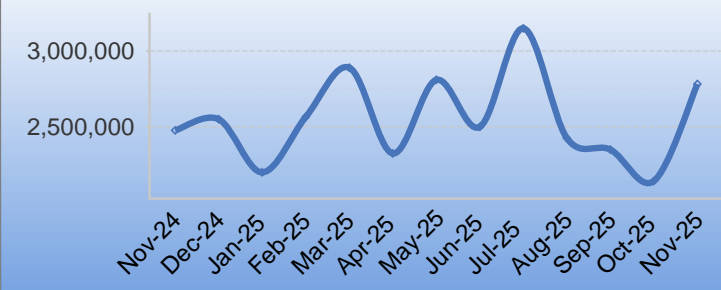
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Market Activity Summary:

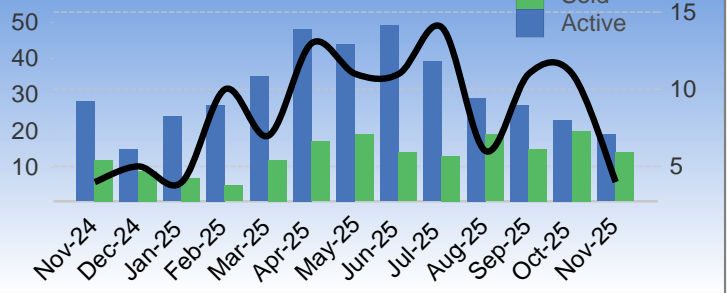
- Inventory: 19 units were listed for sale as of the last day of November - approximately 1.2 months of inventory.
- Sales Activity: 14 units were sold during November,
- Median Sales Price: \$2,782,500 during November
- Average price per sq.ft. in November was \$873
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 98% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	19	4	14	1.2	\$2,966,475	\$2,782,500	\$2,888,466	36	\$933	\$873	98%
Oct-25	23	11	20	1.3	\$2,438,688	\$2,142,500	\$2,472,195	39	\$863	\$772	103%
Sep-25	27	11	15	1.9	\$2,724,400	\$2,349,000	\$2,823,533	25	\$852	\$873	103%
Aug-25	29	6	19	2.0	\$2,556,357	\$2,425,000	\$2,538,184	26	\$854	\$782	100%
Jul-25	39	14	13	2.6	\$2,902,076	\$3,150,000	\$2,911,233	28	\$857	\$840	101%
Jun-25	49	11	14	3.0	\$2,698,628	\$2,499,000	\$2,682,000	32	\$854	\$808	99%
May-25	44	11	19	2.8	\$2,870,315	\$2,810,000	\$2,916,447	16	\$856	\$866	102%
Apr-25	48	13	17	4.2	\$2,362,411	\$2,325,000	\$2,432,823	15	\$848	\$830	104%
Mar-25	35	7	12	4.4	\$3,223,750	\$2,889,625	\$3,208,604	29	\$881	\$882	100%
Feb-25	27	10	5	3.9	\$3,019,200	\$2,563,888	\$3,027,777	56	\$880	\$801	100%
Jan-25	24	4	7	2.6	\$2,165,000	\$2,200,000	\$2,290,946	35	\$812	\$748	106%
Dec-24	15	5	9	1.1	\$3,653,666	\$2,550,000	\$3,240,555	61	\$877	\$721	93%
Nov-24	28	4	12	1.8	\$2,462,583	\$2,475,000	\$2,390,416	42	\$812	\$769	97%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	14	16.7%	\$4,868,600	31.9%	\$2,782,500	12.4%	\$2,888,466	20.8%	36	-14.3%	98%
Nov-24	12	-25%	\$3,691,857	-9.68%	\$2,475,000	22.2%	\$2,390,416	-8.89%	42	50%	97%
Nov-23	16	45.5%	\$4,087,363	10.8%	\$2,025,000	-9.4%	\$2,623,750	3.02%	28	-9.68%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	1	0
\$900-999K	1	0	0	0	0
\$1-1.299M	2	0	2	0	2
\$1.3-1.699M	10	5	18	6	15
\$1.7-1.999M	19	17	21	12	31
\$2-2.999M	73	71	60	65	151
>3M	50	58	54	67	75
Total	155	151	155	151	274

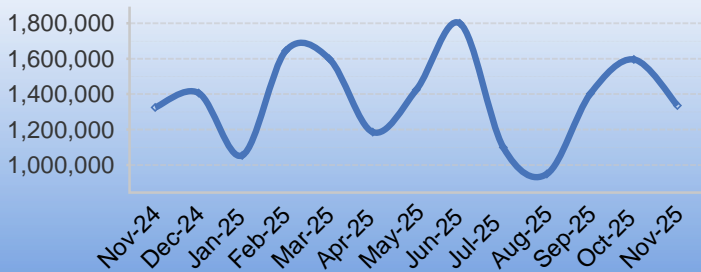
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Market Activity Summary:

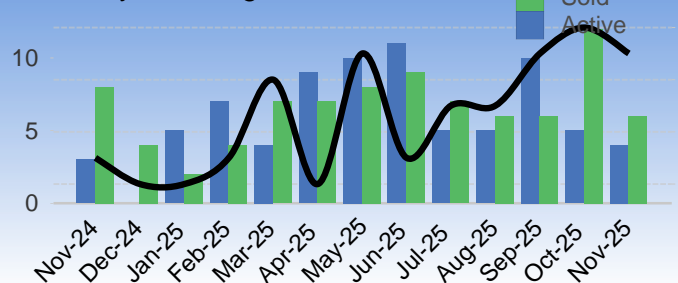
- Inventory: 4 units were listed for sale as of the last day of November - approximately 0.5 months of inventory.
- Sales Activity: 6 units were sold during November,
- Median Sales Price: \$1,336,000 during November
- Average price per sq.ft. in November was \$1,191
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 124% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	4	7	6	0.5	\$1,065,833	\$1,336,000	\$1,313,666	14	\$915	\$1,191	124%
Oct-25	5	8	12	0.6	\$1,294,583	\$1,595,000	\$1,637,083	16	\$789	\$1,008	125%
Sep-25	10	7	6	1.6	\$1,164,333	\$1,403,000	\$1,512,666	15	\$891	\$1,056	129%
Aug-25	5	5	6	0.7	\$960,333	\$950,000	\$1,136,666	24	\$871	\$854	117%
Jul-25	5	5	7	0.6	\$1,083,285	\$1,100,000	\$1,373,428	13	\$822	\$1,083	127%
Jun-25	11	3	9	1.4	\$1,167,888	\$1,800,000	\$1,701,444	15	\$817	\$1,168	142%
May-25	10	7	8	1.4	\$1,205,250	\$1,425,000	\$1,555,000	17	\$875	\$1,184	128%
Apr-25	9	2	7	1.5	\$1,073,142	\$1,185,000	\$1,272,142	26	\$862	\$992	120%
Mar-25	4	6	7	0.9	\$1,168,428	\$1,600,000	\$1,585,028	32	\$851	\$966	136%
Feb-25	7	3	4	2.1	\$1,187,500	\$1,643,500	\$1,612,500	10	\$826	\$1,111	136%
Jan-25	5	2	2	1.1	\$924,500	\$1,055,000	\$1,055,000	80	\$878	\$1,060	114%
Dec-24	0	2	4	0.0	\$1,057,500	\$1,406,500	\$1,368,250	21	-	\$1,048	130%
Nov-24	3	3	8	0.3	\$1,088,250	\$1,325,000	\$1,411,305	11	\$972	\$1,082	129%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	6	-25%	\$1,026,600	-1.76%	\$1,336,000	0.83%	\$1,313,666	-6.92%	14	27.3%	124%
Nov-24	8	60%	\$1,045,000	1.53%	\$1,325,000	-11.1%	\$1,411,305	-7.5%	11	-8.33%	129%
Nov-23	5	400%	\$1,029,209	-0.511%	\$1,490,000	56.8%	\$1,525,800	60.6%	12	0%	121%

Sales Activity and Price Trends

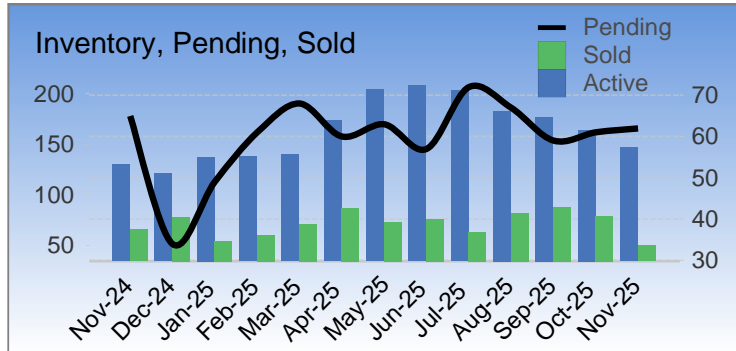
Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	2	0	0	0
\$500-599K	0	1	0	0	0
\$600-699K	0	2	0	0	1
\$700-799K	0	0	0	1	0
\$800-899K	5	3	3	2	3
\$900-999K	9	5	4	5	6
\$1-1.299M	18	21	17	20	23
\$1.3-1.699M	19	21	21	32	29
\$1.7-1.999M	12	7	4	11	17
\$2-2.999M	9	13	11	6	10
>3M	2	0	1	0	0
Total	74	75	61	77	89

Presented by:

Market Activity Summary:



- Inventory: 147 units were listed for sale as of the last day of November - approximately 2.2 months of inventory.
- Sales Activity: 50 units were sold during November,
- Median Sales Price: \$610,000 during November
- Average price per sq.ft. in November was \$330
- Average Days-on-Market (DOM) is approximately 44 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	147	62	50	2.2	\$621,060	\$610,000	\$619,407	44	\$339	\$330	100%
Oct-25	164	61	79	2.1	\$617,780	\$615,000	\$617,448	44	\$338	\$316	100%
Sep-25	177	59	88	2.3	\$608,595	\$597,000	\$606,664	42	\$332	\$327	100%
Aug-25	183	67	82	2.6	\$599,112	\$610,000	\$604,971	36	\$329	\$338	101%
Jul-25	203	72	63	2.9	\$579,249	\$575,000	\$585,563	24	\$325	\$360	102%
Jun-25	208	57	76	2.7	\$598,734	\$590,000	\$604,550	27	\$335	\$347	101%
May-25	204	63	73	2.7	\$619,728	\$610,000	\$622,585	33	\$337	\$344	101%
Apr-25	173	60	87	2.4	\$643,559	\$636,000	\$647,017	30	\$336	\$340	101%
Mar-25	140	68	71	2.3	\$610,854	\$610,000	\$614,417	36	\$332	\$341	101%
Feb-25	138	61	60	2.2	\$619,219	\$600,000	\$625,329	33	\$327	\$355	102%
Jan-25	137	49	54	2.1	\$600,778	\$589,000	\$600,156	41	\$328	\$337	100%
Dec-24	121	34	78	1.6	\$619,911	\$630,000	\$627,192	33	\$336	\$331	101%
Nov-24	130	65	66	1.8	\$594,232	\$607,500	\$600,535	23	\$336	\$352	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	50	-24.2%	\$605,204	-2.59%	\$610,000	0.412%	\$619,407	3.14%	44	91.3%	100%
Nov-24	66	-4.35%	\$621,300	0.738%	\$607,500	-5.37%	\$600,535	-7.1%	23	-28.1%	101%
Nov-23	69	-2.82%	\$616,746	-0.662%	\$642,000	7%	\$646,397	5.34%	32	0%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	131	107	125	98	196
\$500-599K	224	223	186	213	335
\$600-699K	248	249	287	326	293
\$700-799K	113	168	147	233	171
\$800-899K	47	68	51	153	82
\$900-999K	15	15	12	49	19
\$1-1.299M	5	1	5	20	6
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	783	831	813	1093	1102

Presented by:

Berkeley: Detached Single-Family Homes

November 2025

Market Activity Summary:

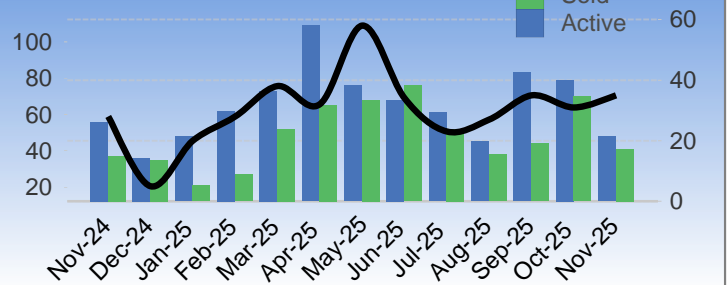
- Inventory: 48 units were listed for sale as of the last day of November - approximately 1.0 months of inventory.
- Sales Activity: 41 units were sold during November,
- Median Sales Price: \$1,400,000 during November
- Average price per sq.ft. in November was \$903
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 124% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	48	35	41	1.0	\$1,320,411	\$1,400,000	\$1,630,899	21	\$801	\$903	124%
Oct-25	79	31	70	1.6	\$1,523,314	\$1,620,000	\$1,841,792	20	\$796	\$940	124%
Sep-25	83	35	44	1.9	\$1,452,840	\$1,614,000	\$1,804,025	17	\$765	\$894	126%
Aug-25	45	27	38	0.8	\$1,311,526	\$1,412,500	\$1,598,394	27	\$724	\$923	123%
Jul-25	61	23	52	0.9	\$1,553,824	\$1,499,000	\$1,821,442	22	\$752	\$911	121%
Jun-25	68	34	76	1.0	\$1,389,802	\$1,437,500	\$1,596,177	22	\$766	\$885	117%
May-25	76	58	68	1.3	\$1,614,332	\$1,812,500	\$1,944,919	23	\$743	\$922	124%
Apr-25	109	32	65	2.3	\$1,444,676	\$1,650,000	\$1,780,427	19	\$781	\$992	125%
Mar-25	73	38	52	2.2	\$1,452,770	\$1,525,000	\$1,776,926	16	\$760	\$930	125%
Feb-25	62	28	27	2.3	\$1,296,072	\$1,500,000	\$1,597,888	17	\$754	\$908	123%
Jan-25	48	20	21	1.6	\$1,462,857	\$1,500,000	\$1,532,835	40	\$782	\$818	106%
Dec-24	36	5	35	0.8	\$1,331,800	\$1,375,000	\$1,540,885	32	\$755	\$836	115%
Nov-24	56	28	37	1.1	\$1,334,398	\$1,460,000	\$1,590,314	26	\$810	\$890	120%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	41	10.8%	\$1,249,773	-16%	\$1,400,000	-4.11%	\$1,630,899	2.55%	21	-19.2%	124%
Nov-24	37	-28.8%	\$1,487,193	13.9%	\$1,460,000	-0.849%	\$1,590,314	-1.84%	26	36.8%	120%
Nov-23	52	0%	\$1,306,166	-0.327%	\$1,472,500	0%	\$1,620,055	1.91%	19	0%	118%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	1	0	0	1
\$500-599K	1	4	2	0	1
\$600-699K	5	3	4	0	0
\$700-799K	12	10	10	4	4
\$800-899K	14	17	19	12	13
\$900-999K	27	24	29	18	23
\$1-1.299M	91	97	97	84	102
\$1.3-1.699M	162	168	134	199	200
\$1.7-1.999M	87	69	79	115	99
\$2-2.999M	112	106	83	149	89
>3M	42	23	19	52	25
Total	554	522	476	633	557

Presented by:

Includes Berkeley and Kensington

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Brentwood: Detached Single-Family Homes

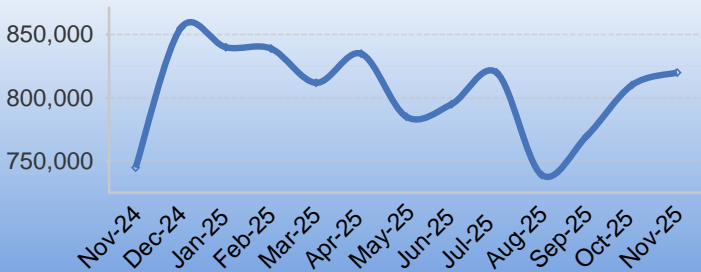
November 2025

Market Activity Summary:

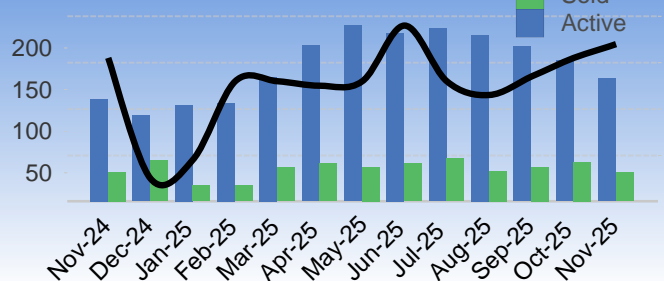
- Inventory: 163 units were listed for sale as of the last day of November - approximately 2.9 months of inventory.
- Sales Activity: 50 units were sold during November,
- Median Sales Price: \$820,000 during November
- Average price per sq.ft. in November was \$361
- Average Days-on-Market (DOM) is approximately 56 days
- Sold over Asking: On average, buyers paid 98% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	163	54	50	2.9	\$903,779	\$820,000	\$884,780	56	\$440	\$361	98%
Oct-25	185	51	63	3.3	\$881,736	\$810,000	\$861,218	49	\$434	\$369	98%
Sep-25	202	47	57	3.5	\$888,802	\$770,000	\$865,130	56	\$429	\$371	98%
Aug-25	216	43	52	3.7	\$826,054	\$739,000	\$806,371	44	\$427	\$379	98%
Jul-25	223	46	67	3.7	\$859,430	\$820,000	\$848,513	50	\$421	\$376	99%
Jun-25	218	58	61	3.7	\$906,666	\$795,000	\$894,727	30	\$422	\$387	99%
May-25	227	46	57	4.0	\$885,100	\$785,000	\$871,373	41	\$427	\$411	99%
Apr-25	203	45	61	4.0	\$868,965	\$835,000	\$861,781	28	\$436	\$401	99%
Mar-25	165	46	56	4.0	\$854,849	\$812,000	\$848,241	42	\$462	\$402	100%
Feb-25	134	46	35	3.0	\$908,671	\$839,000	\$908,829	28	\$488	\$407	100%
Jan-25	131	29	35	2.6	\$869,000	\$840,000	\$848,772	46	\$499	\$417	98%
Dec-24	119	25	65	1.9	\$955,811	\$855,000	\$940,077	42	\$500	\$381	99%
Nov-24	139	51	51	2.4	\$861,555	\$745,000	\$850,536	35	\$492	\$401	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	50	-1.96%	\$885,924	-1.33%	\$820,000	10.1%	\$884,780	4.03%	56	60%	98%
Nov-24	51	54.5%	\$897,865	4.83%	\$745,000	-9.7%	\$850,536	0.0441%	35	-5.41%	99%
Nov-23	33	-35.3%	\$856,516	1.01%	\$825,000	8.55%	\$850,161	8.72%	37	-17.8%	101%

Sales Activity and Price Trends

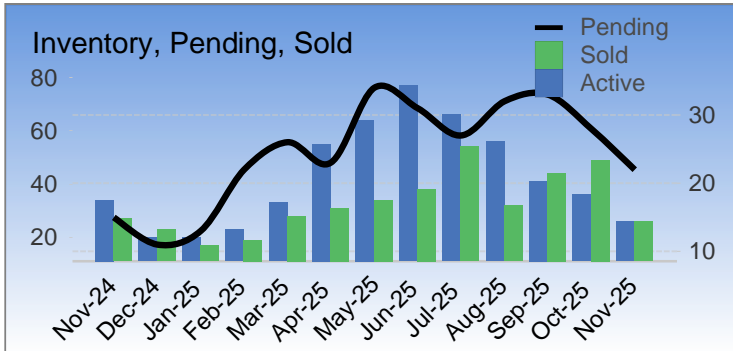
Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	14	11	18	15	35
\$500-599K	54	43	46	63	108
\$600-699K	95	97	115	91	176
\$700-799K	123	141	128	171	221
\$800-899K	102	131	110	152	202
\$900-999K	85	88	69	129	163
\$1-1.299M	79	106	88	175	131
\$1.3-1.699M	29	40	36	61	33
\$1.7-1.999M	7	6	4	8	5
\$2-2.999M	6	7	1	4	4
>3M	0	0	0	2	1
Total	594	670	615	871	1079

Presented by:

Market Activity Summary:



- Inventory: 26 units were listed for sale as of the last day of November - approximately 0.7 months of inventory.
- Sales Activity: 26 units were sold during November,
- Median Sales Price: \$1,119,000 during November
- Average price per sq.ft. in November was \$729
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 105% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	26	22	26	0.7	\$1,111,230	\$1,119,000	\$1,155,081	21	\$664	\$729	105%
Oct-25	36	28	49	0.9	\$1,250,701	\$1,140,000	\$1,253,696	21	\$656	\$739	101%
Sep-25	41	33	44	1.0	\$1,293,557	\$1,210,444	\$1,281,013	33	\$689	\$670	100%
Aug-25	56	32	32	1.4	\$1,262,679	\$1,282,500	\$1,250,727	37	\$693	\$663	99%
Jul-25	66	27	54	1.6	\$1,217,245	\$1,185,000	\$1,198,730	23	\$691	\$677	99%
Jun-25	77	31	38	2.3	\$1,217,986	\$1,242,500	\$1,241,839	27	\$702	\$724	102%
May-25	64	34	34	2.1	\$1,332,866	\$1,314,000	\$1,377,854	16	\$746	\$716	104%
Apr-25	55	23	31	2.1	\$1,370,467	\$1,325,000	\$1,430,991	21	\$713	\$708	105%
Mar-25	33	26	28	1.5	\$1,220,666	\$1,277,500	\$1,289,279	22	\$702	\$736	106%
Feb-25	23	22	19	1.2	\$1,249,385	\$1,250,000	\$1,277,130	30	\$741	\$710	103%
Jan-25	20	13	17	0.9	\$1,321,965	\$1,235,000	\$1,353,612	26	\$739	\$751	103%
Dec-24	20	11	23	0.6	\$1,155,898	\$1,080,000	\$1,171,817	46	\$763	\$709	102%
Nov-24	34	15	27	1.2	\$1,269,824	\$1,265,000	\$1,304,481	19	\$755	\$718	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	26	-3.7%	\$1,038,093	-30.9%	\$1,119,000	-11.5%	\$1,155,081	-11.5%	21	10.5%	105%
Nov-24	27	12.5%	\$1,502,513	28.9%	\$1,265,000	15%	\$1,304,481	13.7%	19	46.2%	103%
Nov-23	24	4.35%	\$1,165,193	8.85%	\$1,100,000	0%	\$1,147,282	-0.311%	13	-53.6%	102%

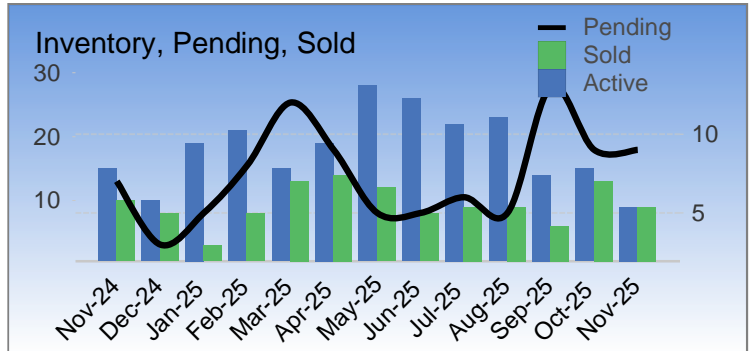
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	1	0	0
\$500-599K	0	0	0	0	0
\$600-699K	2	0	4	6	3
\$700-799K	18	12	8	15	23
\$800-899K	34	20	29	33	45
\$900-999K	49	32	48	42	40
\$1-1.299M	114	106	83	116	132
\$1.3-1.699M	115	92	91	142	140
\$1.7-1.999M	26	25	22	34	29
\$2-2.999M	11	6	7	21	16
>3M	3	1	2	0	1
Total	372	294	295	409	429

Presented by:

Market Activity Summary:

- Inventory: 9 units were listed for sale as of the last day of November - approximately 1.1 months of inventory.
- Sales Activity: 9 units were sold during November,
- Median Sales Price: \$995,000 during November
- Average price per sq.ft. in November was \$491
- Average Days-on-Market (DOM) is approximately 42 days
- Sold over Asking: On average, buyers paid 101% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	9	9	9	1.1	\$1,040,111	\$995,000	\$1,044,222	42	\$505	\$491	101%
Oct-25	15	9	13	1.7	\$1,217,376	\$1,200,000	\$1,187,838	28	\$529	\$469	98%
Sep-25	14	13	6	1.9	\$1,092,500	\$1,075,000	\$1,089,000	42	\$520	\$448	100%
Aug-25	23	5	9	2.8	\$1,109,876	\$1,100,000	\$1,081,000	45	\$489	\$479	97%
Jul-25	22	6	9	2.4	\$1,259,877	\$1,250,000	\$1,242,777	16	\$505	\$506	98%
Jun-25	26	5	8	2.3	\$1,215,112	\$1,132,500	\$1,190,375	32	\$517	\$528	98%
May-25	28	5	12	2.2	\$1,256,729	\$1,200,000	\$1,291,666	9	\$494	\$543	104%
Apr-25	19	9	14	1.6	\$1,255,778	\$1,150,900	\$1,253,244	30	\$499	\$581	100%
Mar-25	15	12	13	1.9	\$1,119,923	\$1,070,000	\$1,141,230	20	\$505	\$526	102%
Feb-25	21	8	8	3.5	\$1,054,181	\$1,092,500	\$1,077,375	12	\$549	\$547	102%
Jan-25	19	5	3	2.7	\$899,000	\$893,000	\$893,666	57	\$511	\$527	99%
Dec-24	10	3	8	1.0	\$1,131,612	\$1,100,000	\$1,127,487	30	\$503	\$462	100%
Nov-24	15	7	10	1.6	\$1,054,289	\$1,037,500	\$1,055,399	26	\$522	\$464	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	9	-10%	\$1,450,750	-3.85%	\$995,000	-4.1%	\$1,044,222	-1.06%	42	61.5%	101%
Nov-24	10	100%	\$1,508,818	21%	\$1,037,500	11.1%	\$1,055,399	-1.53%	26	100%	100%
Nov-23	5	-37.5%	\$1,247,285	2.88%	\$934,000	-7.98%	\$1,071,800	6.03%	13	-61.8%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	1	0	0	3
\$700-799K	4	2	5	6	8
\$800-899K	14	7	9	14	16
\$900-999K	15	16	18	19	28
\$1-1.299M	43	29	45	47	65
\$1.3-1.699M	22	22	37	50	37
\$1.7-1.999M	2	5	2	6	0
\$2-2.999M	3	3	0	1	1
>3M	0	0	0	0	0
Total	104	85	116	143	158

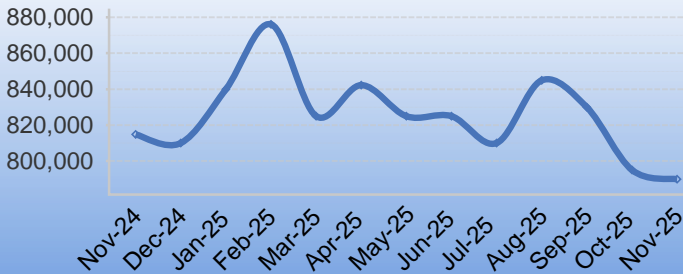
Presented by:

Market Activity Summary:

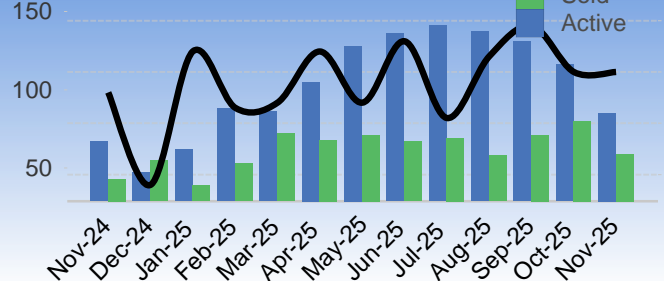
- Inventory: 85 units were listed for sale as of the last day of November - approximately 1.3 months of inventory.
- Sales Activity: 59 units were sold during November,
- Median Sales Price: \$790,000 during November
- Average price per sq.ft. in November was \$526
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 101% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	85	50	59	1.3	\$806,711	\$790,000	\$817,671	30	\$526	\$526	101%
Oct-25	116	50	80	1.8	\$830,764	\$795,000	\$827,358	30	\$530	\$533	100%
Sep-25	131	59	71	2.0	\$836,645	\$830,000	\$846,892	25	\$528	\$514	101%
Aug-25	137	53	58	2.1	\$890,131	\$845,000	\$895,807	29	\$527	\$537	101%
Jul-25	141	41	69	2.1	\$859,703	\$810,000	\$861,231	23	\$528	\$515	100%
Jun-25	136	56	67	2.0	\$865,628	\$825,000	\$873,258	26	\$526	\$564	101%
May-25	128	44	71	1.8	\$850,711	\$825,000	\$857,411	20	\$534	\$549	101%
Apr-25	105	54	68	1.7	\$857,385	\$842,250	\$869,571	20	\$539	\$542	101%
Mar-25	86	44	72	1.6	\$863,283	\$825,000	\$889,166	15	\$525	\$554	103%
Feb-25	88	43	53	1.8	\$920,076	\$876,000	\$953,726	21	\$548	\$552	103%
Jan-25	62	54	39	1.4	\$838,391	\$840,000	\$850,016	34	\$519	\$532	102%
Dec-24	47	28	55	0.9	\$874,631	\$810,000	\$882,267	36	\$523	\$567	101%
Nov-24	67	46	43	1.2	\$849,989	\$814,888	\$858,711	20	\$534	\$533	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	59	37.2%	\$785,938	-9.77%	\$790,000	-3.05%	\$817,671	-4.78%	30	50%	101%
Nov-24	43	-25.9%	\$871,018	5.52%	\$814,888	5.49%	\$858,711	5.44%	20	17.6%	101%
Nov-23	58	20.8%	\$825,476	3.44%	\$772,500	1.31%	\$814,444	0.837%	17	-46.9%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	14	8	14	10	11
\$500-599K	31	25	43	42	52
\$600-699K	113	110	96	123	211
\$700-799K	153	168	169	178	258
\$800-899K	138	137	149	205	273
\$900-999K	107	91	97	139	162
\$1-1.299M	109	122	93	160	157
\$1.3-1.699M	40	51	32	78	58
\$1.7-1.999M	2	3	1	12	0
\$2-2.999M	0	0	2	0	0
>3M	0	0	0	1	1
Total	707	715	696	948	1183

Presented by:

Danville: Detached Single-Family Homes

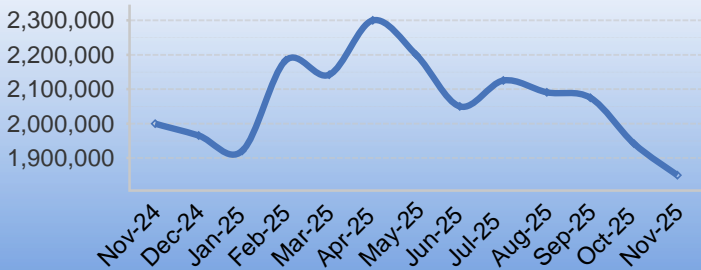
November 2025

Market Activity Summary:

- Inventory: 53 units were listed for sale as of the last day of November - approximately 1.2 months of inventory.
- Sales Activity: 39 units were sold during November,
- Median Sales Price: \$1,850,000 during November
- Average price per sq.ft. in November was \$748
- Average Days-on-Market (DOM) is approximately 37 days
- Sold over Asking: On average, buyers paid 97% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	53	36	39	1.2	\$2,135,412	\$1,850,000	\$2,073,510	37	\$819	\$748	97%
Oct-25	74	38	53	1.7	\$2,164,299	\$1,942,000	\$2,144,694	27	\$819	\$779	99%
Sep-25	104	35	45	2.5	\$2,221,477	\$2,075,000	\$2,186,357	38	\$809	\$787	99%
Aug-25	83	37	40	2.2	\$2,301,095	\$2,090,913	\$2,268,675	22	\$808	\$766	99%
Jul-25	112	31	39	2.8	\$2,170,401	\$2,125,000	\$2,118,991	20	\$806	\$772	97%
Jun-25	122	31	39	2.8	\$2,269,556	\$2,050,000	\$2,258,405	16	\$818	\$815	100%
May-25	111	32	44	2.3	\$2,367,505	\$2,200,000	\$2,356,239	17	\$840	\$826	100%
Apr-25	90	28	51	2.0	\$2,305,266	\$2,300,000	\$2,331,394	16	\$852	\$848	101%
Mar-25	68	36	50	1.9	\$2,299,574	\$2,142,500	\$2,319,390	8	\$861	\$831	101%
Feb-25	57	34	32	1.9	\$2,267,215	\$2,184,000	\$2,307,060	19	\$883	\$827	102%
Jan-25	44	24	24	1.4	\$2,247,653	\$1,920,000	\$2,207,562	52	\$925	\$796	99%
Dec-24	28	19	32	0.8	\$2,354,102	\$1,965,000	\$2,303,988	32	\$914	\$757	98%
Nov-24	54	25	41	1.7	\$2,147,869	\$2,000,000	\$2,117,372	22	\$887	\$772	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	39	-4.88%	\$2,711,499	34.8%	\$1,850,000	-7.5%	\$2,073,510	-2.07%	37	68.2%	97%
Nov-24	41	5.13%	\$2,011,707	-12%	\$2,000,000	0%	\$2,117,372	5.84%	22	0%	99%
Nov-23	39	5.41%	\$2,285,398	-0.251%	\$2,000,000	-4.76%	\$2,000,515	-5.34%	22	-26.7%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	1	0	0	0
\$800-899K	1	0	0	1	3
\$900-999K	5	0	2	2	7
\$1-1.299M	18	11	20	15	64
\$1.3-1.699M	62	75	85	89	234
\$1.7-1.999M	102	85	123	89	218
\$2-2.999M	205	227	198	278	318
>3M	63	75	45	99	79
Total	456	474	473	573	923

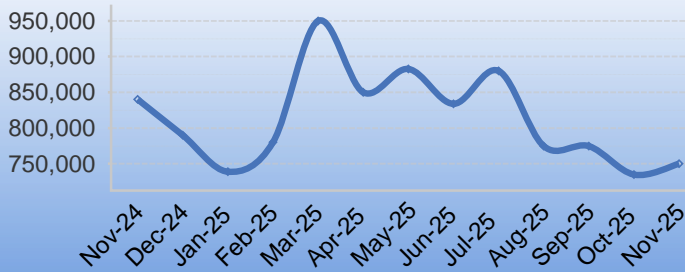
Presented by:

Market Activity Summary:

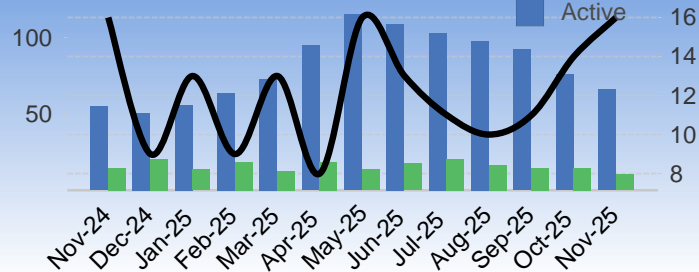
- Inventory: 66 units were listed for sale as of the last day of November - approximately 5.2 months of inventory.
- Sales Activity: 11 units were sold during November,
- Median Sales Price: \$750,000 during November
- Average price per sq.ft. in November was \$358
- Average Days-on-Market (DOM) is approximately 62 days
- Sold over Asking: On average, buyers paid 97% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	66	16	11	5.2	\$950,230	\$750,000	\$923,545	62	\$360	\$358	97%
Oct-25	76	14	15	5.2	\$864,894	\$735,000	\$837,366	80	\$375	\$361	97%
Sep-25	92	11	15	5.4	\$818,130	\$775,000	\$796,266	92	\$372	\$378	97%
Aug-25	98	10	17	5.4	\$891,934	\$775,000	\$884,504	60	\$377	\$337	99%
Jul-25	103	11	21	5.9	\$892,621	\$880,000	\$874,464	45	\$379	\$352	98%
Jun-25	109	13	18	6.6	\$899,482	\$834,000	\$872,055	55	\$384	\$356	97%
May-25	115	16	14	7.7	\$1,123,893	\$882,500	\$1,059,126	35	\$379	\$357	95%
Apr-25	95	8	19	5.8	\$945,998	\$850,000	\$947,547	39	\$396	\$429	100%
Mar-25	73	13	13	4.8	\$1,000,753	\$950,000	\$981,923	75	\$395	\$340	99%
Feb-25	64	9	19	3.7	\$917,217	\$780,000	\$908,620	40	\$405	\$381	99%
Jan-25	56	13	14	3.5	\$847,142	\$739,000	\$819,892	66	\$388	\$341	98%
Dec-24	51	9	21	2.7	\$887,369	\$790,000	\$868,476	60	\$373	\$343	98%
Nov-24	55	16	15	3.2	\$841,253	\$840,000	\$842,308	41	\$369	\$314	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	11	-26.7%	\$937,746	-0.628%	\$750,000	-10.7%	\$923,545	9.64%	62	51.2%	97%
Nov-24	15	25%	\$943,676	-1.13%	\$840,000	7.52%	\$842,308	1.61%	41	-16.3%	101%
Nov-23	12	-40%	\$954,483	11.2%	\$781,250	-12.5%	\$828,958	-16.1%	49	-7.55%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	1	5
\$500-599K	3	7	2	5	25
\$600-699K	37	22	32	30	58
\$700-799K	44	51	48	79	85
\$800-899K	36	37	39	57	72
\$900-999K	15	18	17	31	28
\$1-1.299M	19	28	29	35	51
\$1.3-1.699M	16	24	8	22	21
\$1.7-1.999M	6	3	5	5	1
\$2-2.999M	0	1	4	3	3
>3M	0	0	2	1	0
Total	176	191	186	269	349

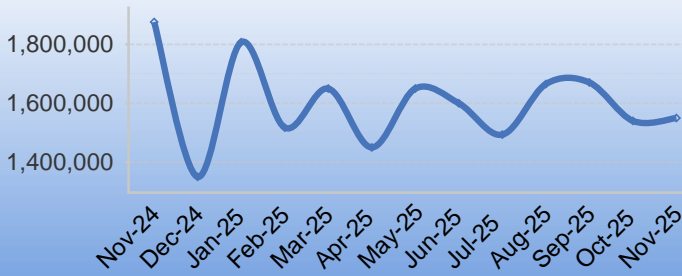
Presented by:

Market Activity Summary:

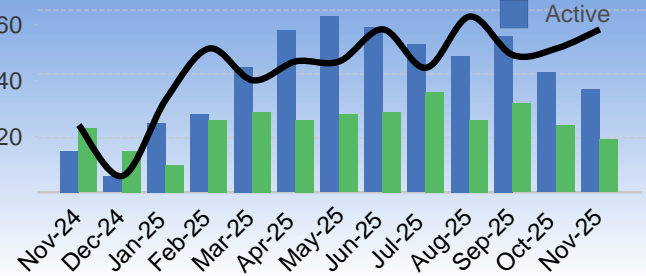
- Inventory: 37 units were listed for sale as of the last day of November - approximately 1.5 months of inventory.
- Sales Activity: 19 units were sold during November,
- Median Sales Price: \$1,550,000 during November
- Average price per sq.ft. in November was \$710
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 99% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	37	27	19	1.5	\$1,657,234	\$1,550,000	\$1,625,678	32	\$704	\$710	99%
Oct-25	43	24	24	1.6	\$1,642,207	\$1,540,000	\$1,620,997	23	\$707	\$745	99%
Sep-25	56	23	32	1.8	\$1,802,101	\$1,670,000	\$1,755,250	24	\$718	\$749	98%
Aug-25	49	29	26	1.6	\$1,741,806	\$1,664,975	\$1,718,436	20	\$748	\$755	99%
Jul-25	53	21	36	1.7	\$1,672,431	\$1,493,750	\$1,679,322	15	\$742	\$807	101%
Jun-25	59	27	29	2.1	\$1,753,866	\$1,600,000	\$1,739,361	17	\$772	\$746	100%
May-25	63	22	28	2.3	\$1,699,781	\$1,650,000	\$1,691,577	20	\$786	\$740	100%
Apr-25	58	22	26	2.1	\$1,804,567	\$1,450,000	\$1,822,307	17	\$782	\$781	101%
Mar-25	45	19	29	2.2	\$1,838,352	\$1,650,000	\$1,930,335	13	\$758	\$796	106%
Feb-25	28	24	26	1.7	\$1,478,174	\$1,517,500	\$1,544,890	7	\$789	\$861	104%
Jan-25	25	16	10	1.6	\$1,913,868	\$1,807,500	\$1,919,375	20	\$724	\$810	101%
Dec-24	6	4	15	0.4	\$1,659,544	\$1,350,000	\$1,660,732	27	\$853	\$825	101%
Nov-24	15	12	23	0.7	\$1,909,266	\$1,875,000	\$1,953,126	20	\$842	\$747	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	19	-17.4%	\$1,926,174	10.9%	\$1,550,000	-17.3%	\$1,625,678	-16.8%	32	60%	99%
Nov-24	23	0%	\$1,736,106	1.43%	\$1,875,000	8.38%	\$1,953,126	7.97%	20	5.26%	103%
Nov-23	23	-23.3%	\$1,711,551	-5.72%	\$1,730,000	45.1%	\$1,808,918	33.6%	19	-48.6%	101%

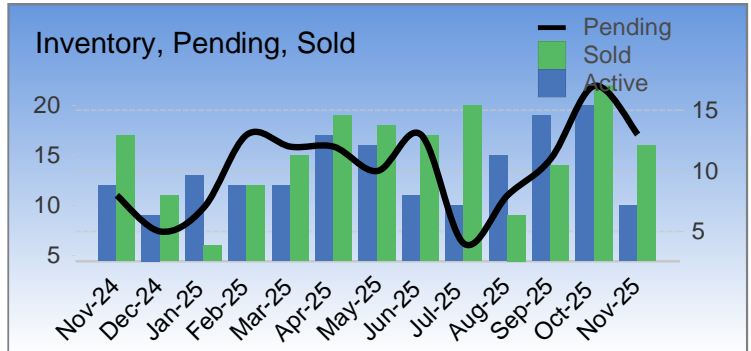
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	1	0
\$800-899K	2	0	0	5	7
\$900-999K	5	3	4	14	18
\$1-1.299M	55	36	48	58	123
\$1.3-1.699M	106	115	96	139	176
\$1.7-1.999M	45	45	44	73	83
\$2-2.999M	66	81	72	87	74
>3M	6	6	5	11	2
Total	285	286	269	388	483

Presented by:

Market Activity Summary:

- Inventory: 10 units were listed for sale as of the last day of November - approximately 0.6 months of inventory.
- Sales Activity: 16 units were sold during November,
- Median Sales Price: \$1,050,000 during November
- Average price per sq.ft. in November was \$795
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 115% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	10	13	16	0.6	\$907,500	\$1,050,000	\$1,055,057	16	\$818	\$795	115%
Oct-25	20	17	22	1.4	\$1,022,318	\$1,139,000	\$1,174,363	19	\$726	\$693	115%
Sep-25	19	11	14	1.5	\$972,857	\$1,350,000	\$1,300,500	13	\$763	\$873	133%
Aug-25	15	8	9	1.0	\$1,117,320	\$1,405,000	\$1,329,631	23	\$764	\$708	119%
Jul-25	10	4	20	0.6	\$1,264,397	\$1,377,500	\$1,452,535	27	\$786	\$694	117%
Jun-25	11	13	17	0.7	\$1,184,529	\$1,598,000	\$1,474,470	22	\$770	\$759	126%
May-25	16	10	18	0.9	\$1,025,388	\$1,287,500	\$1,271,722	19	\$717	\$754	124%
Apr-25	17	12	19	1.2	\$980,000	\$1,225,000	\$1,269,042	14	\$668	\$811	129%
Mar-25	12	12	15	1.2	\$887,266	\$1,010,000	\$1,083,733	18	\$721	\$757	121%
Feb-25	12	13	12	1.4	\$1,075,666	\$1,187,500	\$1,249,493	29	\$752	\$680	118%
Jan-25	13	7	6	1.1	\$893,166	\$1,301,000	\$1,265,500	13	\$731	\$842	143%
Dec-24	9	5	11	0.6	\$1,025,626	\$1,200,000	\$1,166,454	21	\$774	\$666	114%
Nov-24	12	8	17	0.7	\$1,159,705	\$1,400,000	\$1,451,117	18	\$787	\$751	126%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	16	-5.88%	\$1,035,400	-18.1%	\$1,050,000	-25%	\$1,055,057	-27.3%	16	-11.1%	115%
Nov-24	17	-26.1%	\$1,263,538	36.3%	\$1,400,000	26.7%	\$1,451,117	20.1%	18	5.88%	126%
Nov-23	23	21.1%	\$927,180	-9.37%	\$1,105,000	-10.6%	\$1,207,977	-0.47%	17	-5.56%	115%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	1	0
\$500-599K	2	1	1	0	1
\$600-699K	5	2	2	2	1
\$700-799K	8	6	11	3	6
\$800-899K	21	17	19	13	13
\$900-999K	16	27	21	15	11
\$1-1.299M	39	50	46	57	59
\$1.3-1.699M	51	46	46	59	59
\$1.7-1.999M	19	13	6	29	15
\$2-2.999M	7	8	2	10	4
>3M	0	1	1	2	0
Total	168	171	155	191	169

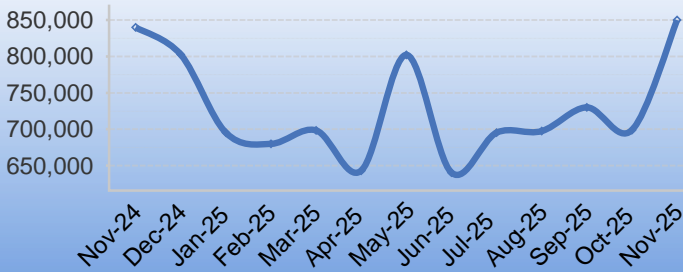
Presented by:

Market Activity Summary:

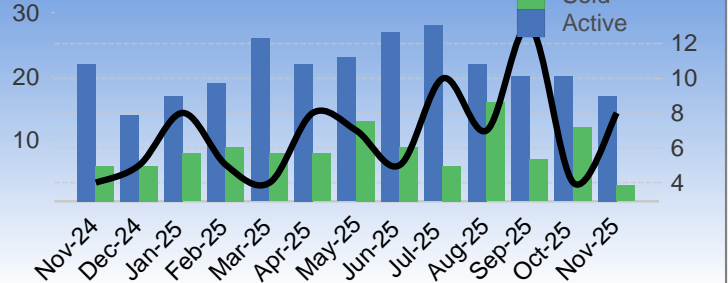
- Inventory: 17 units were listed for sale as of the last day of November - approximately 2.5 months of inventory.
- Sales Activity: 3 units were sold during November,
- Median Sales Price: \$850,000 during November
- Average price per sq.ft. in November was \$488
- Average Days-on-Market (DOM) is approximately 76 days
- Sold over Asking: On average, buyers paid 102% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	17	8	3	2.5	\$848,962	\$850,000	\$867,000	76	\$492	\$488	102%
Oct-25	20	4	12	1.8	\$683,486	\$698,750	\$697,500	45	\$494	\$466	103%
Sep-25	20	13	7	2.2	\$757,142	\$730,000	\$756,714	38	\$483	\$439	102%
Aug-25	22	7	16	2.1	\$725,796	\$697,450	\$750,649	31	\$459	\$478	104%
Jul-25	28	10	6	3.3	\$767,000	\$695,000	\$755,000	40	\$463	\$448	99%
Jun-25	27	5	9	2.8	\$587,088	\$640,000	\$616,666	28	\$446	\$488	105%
May-25	23	7	13	2.4	\$803,999	\$802,000	\$822,846	61	\$442	\$484	102%
Apr-25	22	8	8	2.8	\$740,848	\$643,000	\$762,875	22	\$467	\$465	102%
Mar-25	26	4	8	3.1	\$745,750	\$698,500	\$772,500	37	\$475	\$500	105%
Feb-25	19	5	9	2.6	\$706,422	\$680,000	\$711,888	35	\$446	\$527	100%
Jan-25	17	8	8	2.7	\$788,750	\$695,000	\$755,625	49	\$468	\$447	96%
Dec-24	14	5	6	2.2	\$744,158	\$802,500	\$777,833	31	\$518	\$537	104%
Nov-24	22	4	6	2.5	\$878,000	\$840,000	\$893,166	72	\$517	\$425	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	3	-50%	\$773,000	-9.52%	\$850,000	1.19%	\$867,000	-2.93%	76	5.56%	102%
Nov-24	6	-14.3%	\$854,375	24.8%	\$840,000	17.3%	\$893,166	10.8%	72	157%	102%
Nov-23	7	16.7%	\$684,399	-14.4%	\$716,000	-17.4%	\$806,428	-4.55%	28	-6.67%	108%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	8	3	5	4
\$500-599K	16	6	10	1	7
\$600-699K	29	25	15	23	31
\$700-799K	15	28	18	19	30
\$800-899K	17	10	13	29	25
\$900-999K	6	6	12	16	12
\$1-1.299M	11	19	8	5	13
\$1.3-1.699M	1	1	0	1	0
\$1.7-1.999M	0	0	0	2	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	99	103	79	101	122

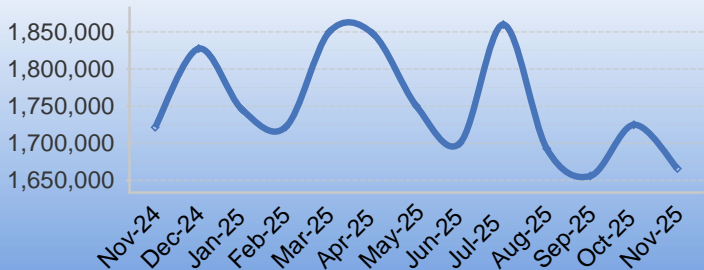
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Market Activity Summary:

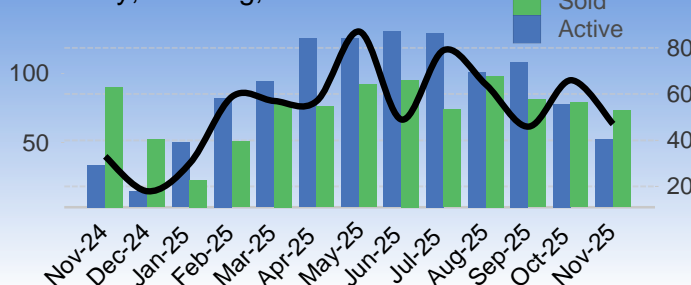


- Inventory: 52 units were listed for sale as of the last day of November - approximately 0.7 months of inventory.
- Sales Activity: 73 units were sold during November,
- Median Sales Price: \$1,666,000 during November
- Average price per sq.ft. in November was \$1,068
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 105% of list price in November

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	52	47	73	0.7	\$1,843,143	\$1,666,000	\$1,944,101	19	\$1,083	\$1,068	105%
Oct-25	78	66	79	1.0	\$1,955,591	\$1,725,000	\$2,010,079	22	\$1,064	\$1,072	103%
Sep-25	108	46	81	1.3	\$1,777,748	\$1,656,000	\$1,796,258	27	\$1,026	\$1,028	101%
Aug-25	101	64	98	1.2	\$1,830,480	\$1,692,500	\$1,869,743	19	\$1,018	\$1,048	102%
Jul-25	129	79	74	1.5	\$2,018,910	\$1,860,000	\$2,057,669	19	\$1,018	\$1,062	102%
Jun-25	130	49	95	1.5	\$1,827,890	\$1,700,000	\$1,874,525	26	\$1,040	\$1,052	102%
May-25	125	87	92	1.6	\$1,884,736	\$1,750,500	\$1,962,037	14	\$1,037	\$1,121	105%
Apr-25	125	57	76	1.9	\$1,807,498	\$1,847,564	\$1,917,672	11	\$1,033	\$1,155	106%
Mar-25	94	57	78	1.9	\$1,886,822	\$1,850,000	\$2,029,897	11	\$1,058	\$1,143	108%
Feb-25	82	59	51	2.0	\$1,726,706	\$1,722,000	\$1,853,542	9	\$1,047	\$1,147	107%
Jan-25	50	30	23	0.9	\$1,692,850	\$1,745,000	\$1,832,304	14	\$1,037	\$1,097	108%
Dec-24	15	18	52	0.2	\$1,883,735	\$1,827,501	\$1,981,634	23	\$1,029	\$1,119	105%
Nov-24	34	33	90	0.4	\$1,814,864	\$1,721,300	\$1,900,827	16	\$1,007	\$1,112	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	73	-18.9%	\$1,686,292	-19.4%	\$1,666,000	-3.21%	\$1,944,101	2.28%	19	18.8%	105%
Nov-24	90	32.4%	\$2,091,396	30.1%	\$1,721,300	13.2%	\$1,900,827	12%	16	6.67%	105%
Nov-23	68	3.03%	\$1,607,395	4.05%	\$1,520,000	5.74%	\$1,697,108	10.2%	15	-42.3%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	1	1	0	3
\$700-799K	2	0	2	1	2
\$800-899K	1	3	9	6	9
\$900-999K	5	4	21	19	38
\$1-1.299M	75	68	109	137	324
\$1.3-1.699M	286	307	296	395	552
\$1.7-1.999M	173	213	121	215	164
\$2-2.999M	220	225	127	199	175
>3M	58	73	36	57	47
Total	820	894	722	1029	1314

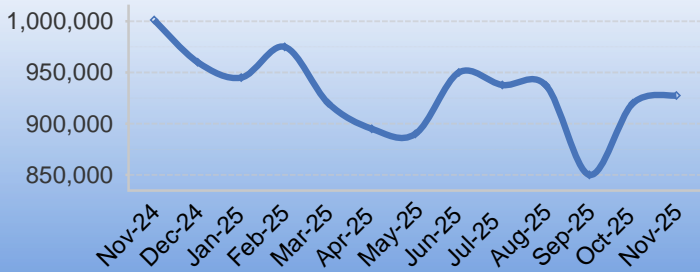
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Market Activity Summary:

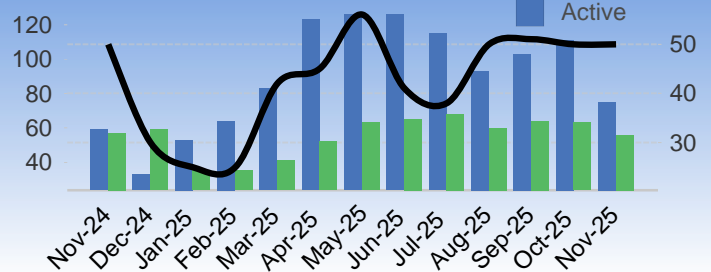
- Inventory: 75 units were listed for sale as of the last day of November - approximately 1.2 months of inventory.
- Sales Activity: 56 units were sold during November,
- Median Sales Price: \$927,500 during November
- Average price per sq.ft. in November was \$623
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	75	50	56	1.2	\$967,995	\$927,500	\$970,869	25	\$625	\$623	100%
Oct-25	111	50	63	1.8	\$1,035,332	\$920,000	\$1,051,415	27	\$612	\$652	101%
Sep-25	103	51	64	1.7	\$996,807	\$850,000	\$997,388	36	\$615	\$625	101%
Aug-25	93	50	60	1.6	\$1,091,601	\$937,500	\$1,090,616	25	\$629	\$621	101%
Jul-25	115	38	68	1.9	\$1,013,758	\$937,750	\$1,034,077	21	\$649	\$620	102%
Jun-25	126	41	65	2.2	\$1,073,574	\$950,000	\$1,082,551	23	\$655	\$623	101%
May-25	126	56	63	2.5	\$960,296	\$890,000	\$971,769	22	\$668	\$656	102%
Apr-25	123	45	52	2.9	\$985,029	\$895,000	\$1,010,235	19	\$653	\$663	103%
Mar-25	83	42	41	2.4	\$957,506	\$920,000	\$1,009,947	15	\$662	\$639	105%
Feb-25	64	25	35	1.7	\$1,019,519	\$975,000	\$1,064,738	27	\$664	\$689	105%
Jan-25	53	25	35	1.1	\$973,229	\$945,000	\$1,002,228	32	\$703	\$685	103%
Dec-24	33	30	59	0.6	\$998,221	\$960,000	\$1,024,058	27	\$684	\$641	103%
Nov-24	59	50	57	1.0	\$1,016,353	\$1,001,000	\$1,053,833	17	\$685	\$661	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	56	-1.75%	\$1,106,378	-0.581%	\$927,500	-7.34%	\$970,869	-7.87%	25	47.1%	100%
Nov-24	57	14%	\$1,112,842	4.48%	\$1,001,000	11.5%	\$1,053,833	1.77%	17	-5.56%	104%
Nov-23	50	-25.4%	\$1,065,164	-4.99%	\$897,500	5.71%	\$1,035,537	14.5%	18	-48.6%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	5	2	1	3	3
\$500-599K	12	6	15	6	7
\$600-699K	40	25	33	41	56
\$700-799K	98	84	105	106	147
\$800-899K	126	137	167	152	188
\$900-999K	103	98	104	114	136
\$1-1.299M	121	164	134	205	163
\$1.3-1.699M	44	78	57	112	83
\$1.7-1.999M	33	29	17	26	23
\$2-2.999M	19	17	18	19	12
>3M	1	1	0	0	0
Total	602	641	651	784	818

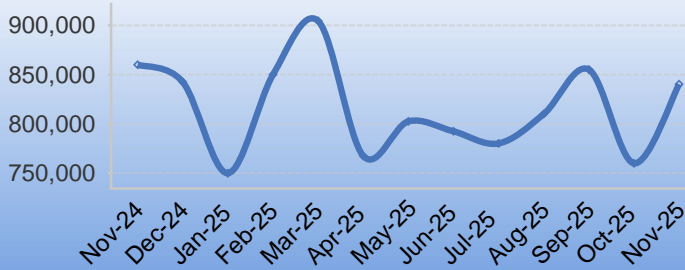
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Market Activity Summary:

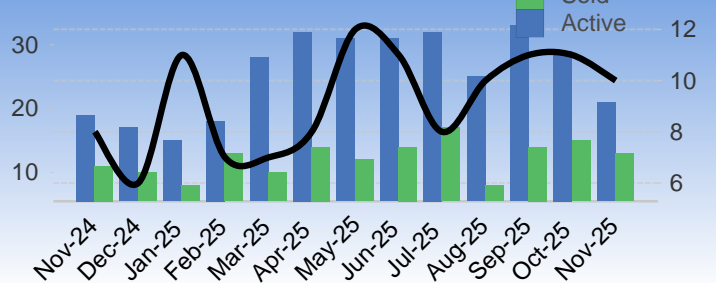
- Inventory: 21 units were listed for sale as of the last day of November - approximately 1.6 months of inventory.
- Sales Activity: 13 units were sold during November,
- Median Sales Price: \$840,000 during November
- Average price per sq.ft. in November was \$413
- Average Days-on-Market (DOM) is approximately 39 days
- Sold over Asking: On average, buyers paid 98% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	21	10	13	1.6	\$840,328	\$840,000	\$824,830	39	\$465	\$413	98%
Oct-25	29	11	15	2.4	\$788,746	\$760,000	\$795,133	23	\$448	\$404	101%
Sep-25	33	11	14	2.5	\$810,349	\$855,000	\$795,017	51	\$448	\$386	97%
Aug-25	25	10	8	2.0	\$789,368	\$810,000	\$801,750	28	\$454	\$397	101%
Jul-25	32	8	17	2.2	\$825,219	\$780,000	\$828,382	36	\$445	\$455	101%
Jun-25	31	11	14	2.3	\$756,039	\$792,500	\$765,849	30	\$449	\$447	102%
May-25	31	12	12	2.8	\$806,666	\$802,500	\$835,116	27	\$458	\$435	104%
Apr-25	32	8	14	2.6	\$743,689	\$767,500	\$741,296	30	\$476	\$475	101%
Mar-25	28	7	10	2.7	\$817,600	\$904,500	\$830,500	30	\$470	\$421	103%
Feb-25	18	7	13	1.8	\$823,291	\$850,000	\$837,153	24	\$470	\$429	102%
Jan-25	15	11	8	1.6	\$744,862	\$750,000	\$755,375	55	\$460	\$488	101%
Dec-24	17	6	10	1.5	\$793,795	\$842,500	\$822,700	31	\$424	\$463	103%
Nov-24	19	8	11	1.7	\$933,363	\$860,000	\$943,262	30	\$444	\$444	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	13	18.2%	\$852,499	7.28%	\$840,000	-2.33%	\$824,830	-12.6%	39	30%	98%
Nov-24	11	-8.33%	\$794,663	3.8%	\$860,000	-1.04%	\$943,262	11.7%	30	-18.9%	101%
Nov-23	12	-29.4%	\$765,580	-8.39%	\$869,033	16.6%	\$844,838	12.3%	37	68.2%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	7	2	11	5	11
\$500-599K	9	4	13	10	18
\$600-699K	11	16	11	18	23
\$700-799K	37	29	29	30	50
\$800-899K	43	34	22	35	50
\$900-999K	17	32	33	41	44
\$1-1.299M	12	10	20	37	39
\$1.3-1.699M	2	6	1	3	4
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	138	133	140	179	239

Presented by:

Includes Hercules and Rodeo

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Market Activity Summary:

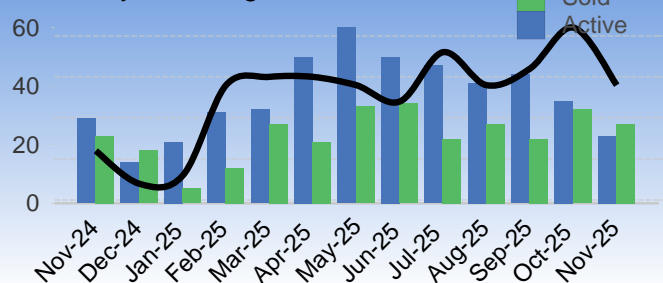
- Inventory: 23 units were listed for sale as of the last day of November - approximately 0.9 months of inventory.
- Sales Activity: 27 units were sold during November,
- Median Sales Price: \$1,850,000 during November
- Average price per sq.ft. in November was \$868
- Average Days-on-Market (DOM) is approximately 35 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	23	19	27	0.9	\$2,577,351	\$1,850,000	\$2,540,548	35	\$795	\$868	100%
Oct-25	35	26	32	1.3	\$2,547,362	\$2,025,552	\$2,602,300	22	\$795	\$864	103%
Sep-25	44	21	22	1.9	\$2,304,863	\$1,867,500	\$2,323,796	25	\$768	\$863	102%
Aug-25	41	19	27	1.5	\$1,942,737	\$1,800,000	\$1,948,966	35	\$832	\$795	102%
Jul-25	47	23	22	1.6	\$2,392,818	\$2,187,500	\$2,443,709	20	\$846	\$907	101%
Jun-25	50	17	34	1.7	\$2,203,970	\$2,075,000	\$2,198,354	22	\$813	\$798	101%
May-25	60	19	33	2.2	\$2,503,878	\$2,275,000	\$2,549,901	17	\$821	\$898	102%
Apr-25	50	20	21	2.5	\$3,167,666	\$2,200,000	\$3,185,952	16	\$801	\$966	105%
Mar-25	32	20	27	2.2	\$2,169,259	\$2,125,000	\$2,227,926	15	\$773	\$870	104%
Feb-25	31	19	12	2.7	\$2,390,250	\$1,710,000	\$2,443,166	33	\$806	\$910	103%
Jan-25	21	8	5	1.4	\$2,163,177	\$2,190,000	\$2,154,000	58	\$777	\$913	102%
Dec-24	14	7	18	0.6	\$1,861,174	\$1,787,500	\$1,821,277	34	\$831	\$766	99%
Nov-24	29	11	23	1.3	\$2,173,304	\$1,950,000	\$2,185,994	24	\$885	\$884	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	27	17.4%	\$2,518,659	-42.1%	\$1,850,000	-5.13%	\$2,540,548	16.2%	35	45.8%	100%
Nov-24	23	76.9%	\$4,346,727	67.2%	\$1,950,000	7.14%	\$2,185,994	7.29%	24	-14.3%	101%
Nov-23	13	-45.8%	\$2,599,529	37.9%	\$1,820,000	7.06%	\$2,037,538	-3.93%	28	55.6%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	1	0
\$700-799K	1	2	0	0	0
\$800-899K	0	1	2	1	1
\$900-999K	2	3	2	3	5
\$1-1.299M	20	24	21	18	36
\$1.3-1.699M	56	58	51	58	94
\$1.7-1.999M	48	42	41	60	80
\$2-2.999M	85	68	64	91	120
>3M	50	59	33	76	53
Total	262	257	214	308	389

Presented by:

Livermore: Detached Single-Family Homes

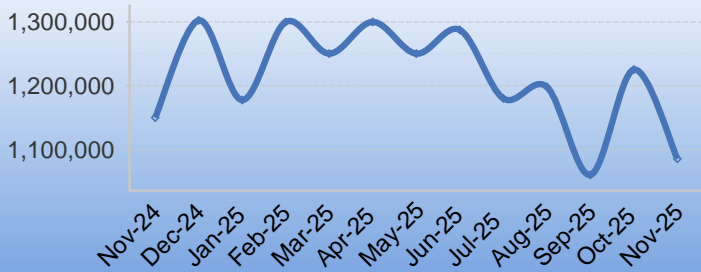
November 2025

Market Activity Summary:

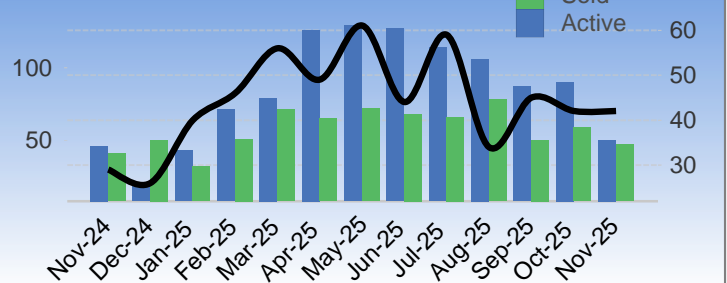
- Inventory: 50 units were listed for sale as of the last day of November - approximately 1.0 months of inventory.
- Sales Activity: 47 units were sold during November,
- Median Sales Price: \$1,085,000 during November
- Average price per sq.ft. in November was \$731
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	50	42	47	1.0	\$1,224,363	\$1,085,000	\$1,222,933	28	\$742	\$731	100%
Oct-25	90	42	59	1.5	\$1,414,681	\$1,225,000	\$1,393,805	30	\$754	\$690	99%
Sep-25	87	45	50	1.4	\$1,197,588	\$1,060,000	\$1,186,482	34	\$770	\$680	99%
Aug-25	106	34	78	1.6	\$1,383,860	\$1,198,000	\$1,374,057	28	\$759	\$697	99%
Jul-25	114	59	66	1.7	\$1,484,578	\$1,180,000	\$1,455,723	21	\$743	\$709	99%
Jun-25	127	44	68	1.9	\$1,376,365	\$1,287,500	\$1,383,426	21	\$748	\$724	101%
May-25	129	61	72	1.9	\$1,323,592	\$1,250,000	\$1,335,597	19	\$768	\$748	101%
Apr-25	126	49	65	2.0	\$1,479,559	\$1,300,000	\$1,504,940	17	\$795	\$731	102%
Mar-25	79	56	71	1.6	\$1,314,021	\$1,250,000	\$1,348,187	10	\$802	\$748	103%
Feb-25	71	46	51	1.6	\$1,414,047	\$1,300,000	\$1,471,290	14	\$742	\$763	105%
Jan-25	43	40	32	1.0	\$1,254,518	\$1,177,500	\$1,270,937	27	\$759	\$754	102%
Dec-24	19	26	50	0.4	\$1,371,393	\$1,302,501	\$1,390,290	20	\$781	\$708	101%
Nov-24	46	29	41	0.9	\$1,247,600	\$1,150,000	\$1,256,945	23	\$725	\$757	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	47	14.6%	\$1,244,024	-10.8%	\$1,085,000	-5.65%	\$1,222,933	-2.71%	28	21.7%	100%
Nov-24	41	-6.82%	\$1,394,514	-8.34%	\$1,150,000	2.22%	\$1,256,945	-0.968%	23	9.52%	101%
Nov-23	44	-20%	\$1,521,365	27.1%	\$1,125,000	0%	\$1,269,235	2.54%	21	-19.2%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	1	1	0
\$500-599K	2	0	0	1	3
\$600-699K	6	1	5	4	14
\$700-799K	17	12	21	26	46
\$800-899K	43	30	38	50	130
\$900-999K	77	70	86	102	202
\$1-1.299M	231	243	223	311	334
\$1.3-1.699M	157	169	143	225	218
\$1.7-1.999M	48	64	38	69	63
\$2-2.999M	73	70	47	81	54
>3M	5	4	3	8	1
Total	659	663	605	878	1065

Presented by:

Market Activity Summary:

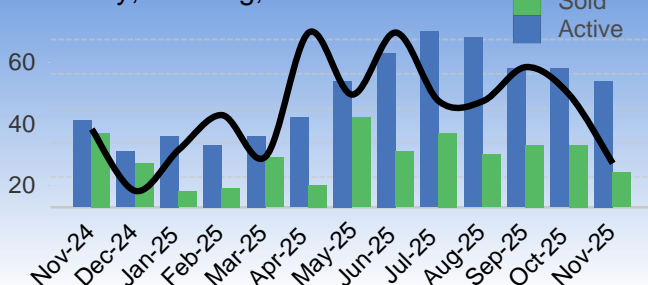


- Inventory: units were listed for sale as of the last day of November - approximately months of inventory.
- Sales Activity: 24 units were sold during November,
- Median Sales Price: \$972,000 during November
- Average price per sq.ft. in November was \$489
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 99% of list price in November

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	54	12	24	1.9	\$1,088,864	\$972,000	\$1,071,033	38	\$519	\$489	99%
Oct-25	58	22	33	1.8	\$705,207	\$706,000	\$704,530	35	\$518	\$480	100%
Sep-25	58	26	33	1.8	\$913,411	\$830,000	\$911,078	34	\$522	\$488	100%
Aug-25	68	21	30	2.1	\$966,972	\$790,000	\$957,558	25	\$499	\$533	100%
Jul-25	70	21	37	1.9	\$746,996	\$720,000	\$760,558	23	\$497	\$522	102%
Jun-25	63	31	31	2.0	\$893,601	\$825,000	\$897,947	24	\$515	\$533	101%
May-25	54	22	42	1.7	\$888,182	\$827,500	\$918,116	17	\$526	\$541	103%
Apr-25	42	31	20	1.9	\$814,458	\$785,000	\$820,304	17	\$500	\$530	101%
Mar-25	36	13	29	1.6	\$839,903	\$755,000	\$848,764	28	\$485	\$521	102%
Feb-25	33	19	19	1.6	\$818,784	\$800,000	\$831,789	27	\$488	\$515	101%
Jan-25	36	14	18	1.4	\$774,735	\$785,000	\$776,447	29	\$489	\$488	100%
Dec-24	31	8	27	1.0	\$888,591	\$894,000	\$900,183	35	\$475	\$530	101%
Nov-24	41	17	37	1.4	\$871,682	\$822,500	\$876,137	29	\$473	\$523	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	24	-35.1%	\$895,209	0.656%	\$972,000	18.2%	\$1,071,033	22.2%	38	31%	99%
Nov-24	37	131%	\$889,377	16.5%	\$822,500	0.122%	\$876,137	2.12%	29	26.1%	100%
Nov-23	16	-36%	\$763,659	-6.34%	\$821,500	-1.49%	\$857,937	1.05%	23	-32.4%	101%

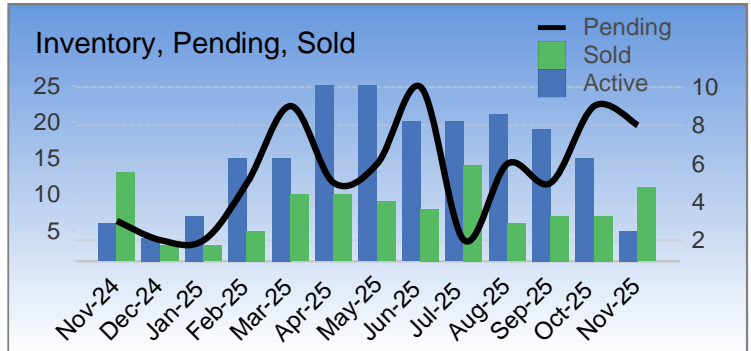
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	23	10	22	8	14
\$500-599K	35	39	23	25	43
\$600-699K	49	51	49	64	68
\$700-799K	64	69	60	72	106
\$800-899K	56	57	61	85	97
\$900-999K	38	41	46	56	68
\$1-1.299M	53	48	42	72	75
\$1.3-1.699M	12	13	14	35	25
\$1.7-1.999M	2	4	2	7	2
\$2-2.999M	10	2	4	4	5
>3M	0	0	1	0	0
Total	342	334	324	428	503

Presented by:

Market Activity Summary:

- Inventory: units were listed for sale as of the last day of November - approximately months of inventory.
- Sales Activity: 11 units were sold during November,
- Median Sales Price: \$1,780,000 during November
- Average price per sq.ft. in November was \$827
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	5	8	11	0.6	\$1,943,545	\$1,780,000	\$1,929,363	38	\$1,050	\$827	100%
Oct-25	15	9	7	2.6	\$2,065,714	\$1,875,000	\$2,060,000	34	\$838	\$810	100%
Sep-25	19	5	7	2.2	\$1,769,412	\$1,705,024	\$1,754,217	23	\$770	\$791	99%
Aug-25	21	6	6	2.5	\$1,632,166	\$1,622,500	\$1,620,333	47	\$761	\$839	99%
Jul-25	20	2	14	2.0	\$1,899,428	\$1,675,000	\$1,882,366	49	\$751	\$762	99%
Jun-25	20	10	8	2.2	\$1,972,750	\$1,750,000	\$2,002,000	26	\$733	\$803	102%
May-25	25	6	9	2.5	\$1,991,111	\$2,020,000	\$2,042,222	23	\$728	\$833	102%
Apr-25	25	5	10	2.9	\$1,937,400	\$1,955,000	\$1,955,450	17	\$730	\$833	101%
Mar-25	15	9	10	2.4	\$2,263,888	\$2,200,000	\$2,311,800	10	\$731	\$798	102%
Feb-25	15	5	5	4.4	\$1,917,000	\$2,185,000	\$1,911,000	8	\$770	\$766	100%
Jan-25	7	2	3	1.1	\$1,679,600	\$1,700,000	\$1,713,000	62	\$845	\$787	102%
Dec-24	4	2	3	0.4	\$1,749,333	\$1,730,000	\$1,755,000	13	\$880	\$714	100%
Nov-24	6	3	13	0.5	\$1,918,359	\$1,740,000	\$1,916,153	48	\$851	\$749	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	11	-15.4%	\$1,153,000	-36.8%	\$1,780,000	2.3%	\$1,929,363	0.689%	38	-20.8%	100%
Nov-24	13	117%	\$1,824,500	-9.16%	\$1,740,000	5.58%	\$1,916,153	11.6%	48	33.3%	101%
Nov-23	6	0%	\$2,008,450	28.6%	\$1,648,000	-7.55%	\$1,717,666	-13%	36	50%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	1
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	1	0	0
\$1-1.299M	2	5	1	1	11
\$1.3-1.699M	27	30	27	24	50
\$1.7-1.999M	27	37	25	19	45
\$2-2.999M	29	38	41	55	62
>3M	6	2	4	12	5
Total	91	112	99	111	174

Presented by:

Market Activity Summary:

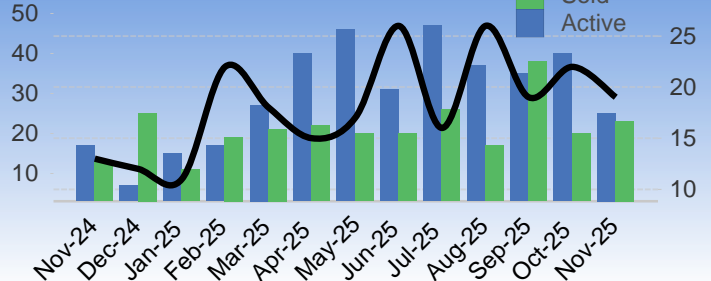
- Inventory: 25 units were listed for sale as of the last day of November - approximately 1.0 months of inventory.
- Sales Activity: 23 units were sold during November,
- Median Sales Price: \$1,325,000 during November
- Average price per sq.ft. in November was \$804
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 104% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	25	19	23	1.0	\$1,313,947	\$1,325,000	\$1,348,943	26	\$795	\$804	104%
Oct-25	40	22	20	1.6	\$1,420,131	\$1,375,000	\$1,433,575	18	\$800	\$867	101%
Sep-25	35	19	38	1.3	\$1,329,625	\$1,335,500	\$1,351,863	22	\$814	\$799	103%
Aug-25	37	26	17	1.8	\$1,509,559	\$1,429,000	\$1,545,857	18	\$786	\$861	102%
Jul-25	47	16	26	2.2	\$1,412,393	\$1,460,000	\$1,411,903	27	\$794	\$863	100%
Jun-25	31	26	20	1.5	\$1,307,243	\$1,217,500	\$1,304,600	38	\$817	\$829	99%
May-25	46	17	20	2.3	\$1,443,930	\$1,449,500	\$1,449,097	17	\$833	\$873	100%
Apr-25	40	15	22	2.0	\$1,419,489	\$1,405,444	\$1,465,274	20	\$823	\$875	104%
Mar-25	27	18	21	1.7	\$1,391,230	\$1,421,000	\$1,468,778	17	\$872	\$918	106%
Feb-25	17	22	19	1.0	\$1,346,406	\$1,360,000	\$1,393,105	21	\$863	\$943	105%
Jan-25	15	11	11	0.9	\$1,396,622	\$1,485,000	\$1,476,386	15	\$895	\$955	106%
Dec-24	7	12	25	0.3	\$1,297,958	\$1,303,400	\$1,349,376	32	\$911	\$953	104%
Nov-24	17	13	13	0.8	\$1,341,820	\$1,395,000	\$1,387,769	14	\$854	\$838	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	23	76.9%	\$1,364,265	-4.71%	\$1,325,000	-5.02%	\$1,348,943	-2.8%	26	85.7%	104%
Nov-24	13	-31.6%	\$1,431,699	12.1%	\$1,395,000	8.31%	\$1,387,769	11.5%	14	-26.3%	103%
Nov-23	19	5.56%	\$1,276,638	15.5%	\$1,288,000	14.5%	\$1,244,116	6.79%	19	-42.4%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	0	0	0
\$500-599K	0	0	0	0	1
\$600-699K	0	1	0	0	0
\$700-799K	5	1	7	1	1
\$800-899K	7	2	8	4	17
\$900-999K	13	7	25	16	42
\$1-1.299M	63	61	88	92	154
\$1.3-1.699M	113	115	87	120	124
\$1.7-1.999M	20	27	13	13	20
\$2-2.999M	15	24	7	32	2
>3M	0	0	0	1	0
Total	237	238	235	279	361

Presented by:

Market Activity Summary:

- Inventory: 356 units were listed for sale as of the last day of November - approximately 2.0 months of inventory.
- Sales Activity: 181 units were sold during November,
- Median Sales Price: \$875,000 during November
- Average price per sq.ft. in November was \$635
- Average Days-on-Market (DOM) is approximately 37 days
- Sold over Asking: On average, buyers paid 108% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	356	177	181	2.0	\$1,092,247	\$875,000	\$1,183,270	37	\$527	\$635	108%
Oct-25	487	172	205	2.7	\$1,050,010	\$1,050,000	\$1,216,633	30	\$554	\$641	113%
Sep-25	501	163	179	2.8	\$951,628	\$925,000	\$1,073,285	35	\$548	\$623	110%
Aug-25	427	134	181	2.4	\$909,049	\$825,000	\$1,000,614	36	\$536	\$595	109%
Jul-25	484	131	178	2.6	\$1,068,000	\$867,500	\$1,150,401	39	\$527	\$601	108%
Jun-25	537	126	189	2.8	\$1,101,564	\$1,050,000	\$1,223,102	28	\$531	\$653	110%
May-25	525	140	193	2.7	\$1,049,299	\$960,000	\$1,180,379	30	\$535	\$637	111%
Apr-25	504	134	205	2.9	\$1,048,444	\$975,000	\$1,169,964	28	\$531	\$623	110%
Mar-25	476	130	198	3.3	\$1,082,121	\$1,150,000	\$1,236,786	23	\$534	\$666	113%
Feb-25	444	120	135	3.1	\$1,013,945	\$990,000	\$1,134,572	36	\$537	\$624	109%
Jan-25	361	88	113	2.2	\$1,053,337	\$750,000	\$1,061,516	50	\$527	\$563	103%
Dec-24	268	76	195	1.3	\$910,422	\$840,000	\$991,374	46	\$520	\$592	108%
Nov-24	414	151	189	2.1	\$1,115,018	\$926,000	\$1,178,234	37	\$541	\$608	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	181	-4.23%	\$865,435	-0.13%	\$875,000	-5.51%	\$1,183,270	0.427%	37	0%	108%
Nov-24	189	13.2%	\$866,562	-10.8%	\$926,000	-11.8%	\$1,178,234	0.873%	37	32.1%	106%
Nov-23	167	-14.8%	\$971,342	-12.6%	\$1,050,000	-0.474%	\$1,168,034	-2.4%	28	0%	110%

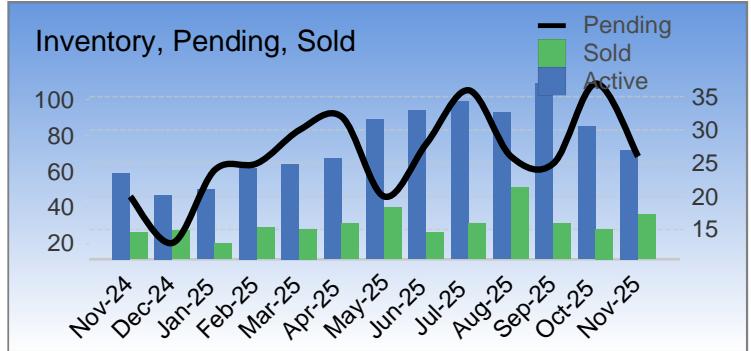
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	251	184	154	114	182
\$500-599K	201	203	174	196	235
\$600-699K	166	184	177	228	233
\$700-799K	151	149	142	166	211
\$800-899K	149	158	123	164	208
\$900-999K	112	121	119	177	183
\$1-1.299M	306	308	285	387	394
\$1.3-1.699M	326	306	323	433	502
\$1.7-1.999M	90	121	145	224	199
\$2-2.999M	141	148	127	233	206
>3M	64	49	59	97	69
Total	1957	1931	1828	2419	2622

Presented by:

Market Activity Summary:

- Inventory: 72 units were listed for sale as of the last day of November - approximately 2.4 months of inventory.
- Sales Activity: 36 units were sold during November,
- Median Sales Price: \$676,250 during November
- Average price per sq.ft. in November was \$341
- Average Days-on-Market (DOM) is approximately 45 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	72	26	36	2.4	\$679,419	\$676,250	\$676,186	45	\$352	\$341	100%
Oct-25	85	37	28	2.5	\$669,115	\$626,250	\$669,512	28	\$339	\$375	100%
Sep-25	109	25	31	2.9	\$740,554	\$685,000	\$740,957	29	\$345	\$358	100%
Aug-25	93	26	51	2.6	\$665,250	\$640,000	\$670,012	40	\$350	\$347	101%
Jul-25	99	36	31	3.1	\$751,193	\$726,000	\$759,559	37	\$348	\$349	100%
Jun-25	94	28	26	3.0	\$664,943	\$675,750	\$679,698	35	\$362	\$351	104%
May-25	89	20	40	2.7	\$737,097	\$735,000	\$739,793	28	\$358	\$363	101%
Apr-25	67	32	31	2.3	\$716,374	\$709,990	\$719,240	26	\$376	\$361	101%
Mar-25	64	30	28	2.6	\$717,881	\$672,500	\$720,875	26	\$381	\$364	100%
Feb-25	62	25	29	2.4	\$694,790	\$670,000	\$694,453	39	\$377	\$360	100%
Jan-25	50	24	20	2.1	\$743,040	\$702,500	\$741,075	58	\$380	\$340	100%
Dec-24	47	13	27	1.5	\$766,328	\$720,000	\$765,892	58	\$387	\$358	100%
Nov-24	59	20	26	1.8	\$686,970	\$677,500	\$685,097	34	\$382	\$344	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	36	38.5%	\$711,429	-2.25%	\$676,250	-0.185%	\$676,186	-1.3%	45	32.4%	100%
Nov-24	26	18.2%	\$727,774	1.72%	\$677,500	5.78%	\$685,097	3.18%	34	36%	100%
Nov-23	22	-37.1%	\$715,479	1.85%	\$640,500	1.43%	\$664,010	-0.373%	25	-32.4%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	13	16	15	15	33
\$500-599K	64	50	58	64	129
\$600-699K	116	122	133	149	159
\$700-799K	95	107	90	116	113
\$800-899K	30	32	38	72	64
\$900-999K	15	18	15	40	25
\$1-1.299M	10	13	4	18	17
\$1.3-1.699M	7	7	1	3	1
\$1.7-1.999M	1	0	1	1	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	351	365	355	478	541

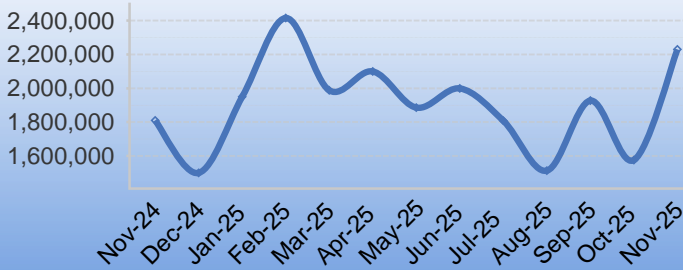
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Market Activity Summary:

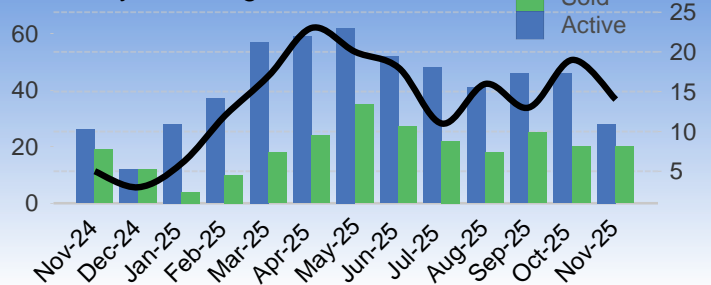
- Inventory: 28 units were listed for sale as of the last day of November - approximately 1.3 months of inventory.
- Sales Activity: 20 units were sold during November,
- Median Sales Price: \$2,230,000 during November
- Average price per sq.ft. in November was \$793
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 101% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	28	14	20	1.3	\$2,346,745	\$2,230,000	\$2,339,930	23	\$733	\$793	101%
Oct-25	46	19	20	2.2	\$2,070,125	\$1,574,375	\$2,034,837	58	\$760	\$771	100%
Sep-25	46	13	25	2.1	\$2,209,380	\$1,928,000	\$2,213,620	38	\$768	\$742	100%
Aug-25	41	16	18	1.9	\$1,868,160	\$1,512,500	\$1,854,955	39	\$779	\$755	98%
Jul-25	48	11	22	1.8	\$1,998,136	\$1,807,500	\$1,962,181	23	\$759	\$769	99%
Jun-25	52	18	27	1.8	\$2,267,703	\$2,000,000	\$2,264,148	26	\$758	\$818	101%
May-25	62	20	35	2.4	\$2,268,742	\$1,885,000	\$2,257,071	25	\$781	\$827	100%
Apr-25	59	23	24	3.5	\$2,434,166	\$2,100,000	\$2,476,895	22	\$767	\$834	102%
Mar-25	57	17	18	5.4	\$2,430,944	\$1,987,500	\$2,517,518	21	\$786	\$805	106%
Feb-25	37	12	10	4.4	\$2,353,400	\$2,415,000	\$2,486,900	12	\$774	\$852	106%
Jan-25	28	6	4	2.4	\$1,973,500	\$1,950,000	\$1,946,250	31	\$796	\$782	99%
Dec-24	12	3	12	0.8	\$1,763,833	\$1,500,000	\$1,771,824	35	\$741	\$794	102%
Nov-24	26	5	19	1.5	\$2,244,263	\$1,810,000	\$2,193,473	38	\$838	\$801	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	20	5.26%	\$1,749,989	-4.49%	\$2,230,000	23.2%	\$2,339,930	6.68%	23	-39.5%	101%
Nov-24	19	111%	\$1,832,290	-20.3%	\$1,810,000	-10%	\$2,193,473	22.7%	38	58.3%	100%
Nov-23	9	-35.7%	\$2,299,363	-0.407%	\$2,011,000	22.4%	\$1,787,250	-2.1%	24	-20%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	1	0	0	0	0
\$800-899K	0	2	1	2	0
\$900-999K	1	1	0	0	1
\$1-1.299M	17	12	17	12	19
\$1.3-1.699M	57	43	39	40	73
\$1.7-1.999M	46	32	27	44	95
\$2-2.999M	62	73	65	81	116
>3M	39	30	23	41	48
Total	223	193	172	220	352

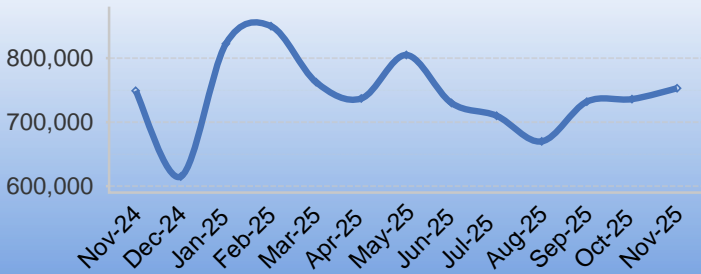
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Market Activity Summary:

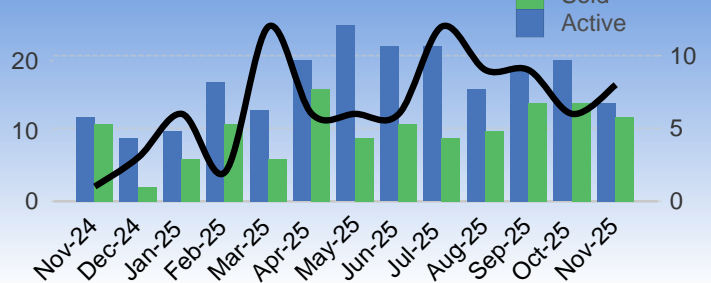
- Inventory: 14 units were listed for sale as of the last day of November - approximately 1.2 months of inventory.
- Sales Activity: 12 units were sold during November,
- Median Sales Price: \$752,750 during November
- Average price per sq.ft. in November was \$491
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 101% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	14	8	12	1.2	\$741,262	\$752,750	\$749,666	28	\$547	\$491	101%
Oct-25	20	6	14	1.9	\$756,346	\$735,750	\$765,214	23	\$505	\$512	101%
Sep-25	19	9	14	1.8	\$712,106	\$732,000	\$722,750	26	\$469	\$497	102%
Aug-25	16	9	10	1.7	\$755,897	\$670,000	\$749,000	36	\$449	\$470	99%
Jul-25	22	12	9	2.3	\$668,766	\$710,000	\$692,666	41	\$474	\$479	104%
Jun-25	22	6	11	1.8	\$712,960	\$730,000	\$733,353	22	\$467	\$510	103%
May-25	25	6	9	2.4	\$790,777	\$805,000	\$796,388	22	\$483	\$497	101%
Apr-25	20	6	16	1.8	\$722,431	\$737,000	\$732,125	19	\$457	\$516	101%
Mar-25	13	12	6	1.8	\$735,966	\$762,500	\$721,666	26	\$482	\$520	98%
Feb-25	17	2	11	2.7	\$757,450	\$850,000	\$787,000	38	\$483	\$494	103%
Jan-25	10	6	6	1.9	\$883,158	\$822,500	\$882,500	46	\$485	\$507	101%
Dec-24	9	3	2	1.3	\$574,999	\$615,000	\$615,000	38	\$476	\$631	108%
Nov-24	12	1	11	1.3	\$703,081	\$749,000	\$740,727	16	\$493	\$507	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	12	9.09%	\$745,883	6.83%	\$752,750	0.501%	\$749,666	1.21%	28	75%	101%
Nov-24	11	-8.33%	\$698,207	-9.2%	\$749,000	-6.08%	\$740,727	-5.42%	16	-23.8%	106%
Nov-23	12	-7.69%	\$768,989	3.64%	\$797,500	2.9%	\$783,190	-2.34%	21	-55.3%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	0	1	1	3
\$500-599K	11	4	4	2	9
\$600-699K	25	22	18	12	26
\$700-799K	37	29	39	46	60
\$800-899K	26	30	25	38	30
\$900-999K	10	4	6	23	15
\$1-1.299M	4	2	4	7	11
\$1.3-1.699M	1	0	1	1	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	1	0	0	0
>3M	0	0	0	0	0
Total	118	92	98	130	155

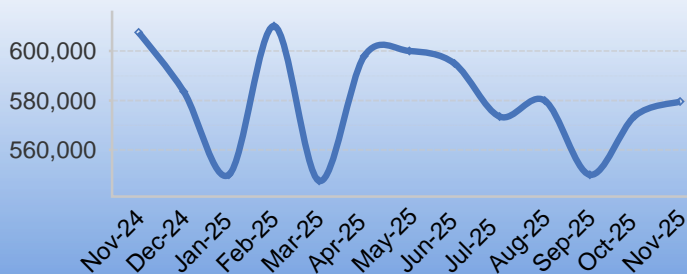
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Market Activity Summary:

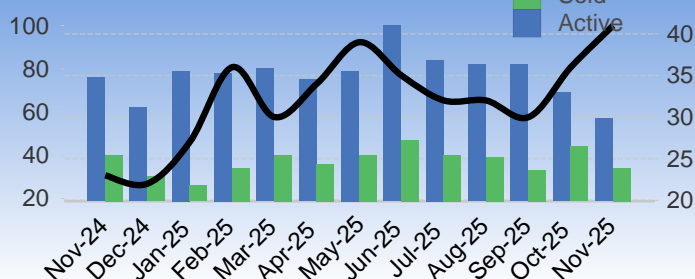


- Inventory: 57 units were listed for sale as of the last day of November - approximately 1.6 months of inventory.
- Sales Activity: 34 units were sold during November,
- Median Sales Price: \$579,500 during November
- Average price per sq.ft. in November was \$375
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 101% of list price in November

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	57	41	34	1.6	\$591,651	\$579,500	\$594,558	36	\$438	\$375	101%
Oct-25	69	36	44	1.8	\$599,234	\$573,750	\$605,786	44	\$409	\$373	101%
Sep-25	82	30	33	2.3	\$584,132	\$550,000	\$585,113	30	\$402	\$381	101%
Aug-25	82	32	39	2.0	\$603,993	\$580,000	\$603,802	28	\$414	\$415	100%
Jul-25	84	32	40	2.1	\$575,265	\$573,500	\$581,025	27	\$418	\$369	101%
Jun-25	100	35	47	2.4	\$622,167	\$595,000	\$626,938	40	\$388	\$390	101%
May-25	79	39	40	2.1	\$618,680	\$600,000	\$621,661	40	\$372	\$395	101%
Apr-25	75	34	36	2.1	\$609,880	\$597,944	\$618,966	28	\$367	\$397	102%
Mar-25	80	30	40	2.5	\$569,596	\$547,500	\$575,708	28	\$408	\$386	101%
Feb-25	78	36	34	2.7	\$625,909	\$610,000	\$631,216	39	\$415	\$375	101%
Jan-25	79	27	26	2.5	\$530,324	\$550,000	\$529,887	34	\$420	\$379	100%
Dec-24	62	22	30	1.6	\$569,974	\$583,500	\$575,362	27	\$419	\$391	101%
Nov-24	76	23	40	1.8	\$621,182	\$607,500	\$622,850	42	\$409	\$370	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	34	-15%	\$627,127	4.53%	\$579,500	-4.61%	\$594,558	-4.54%	36	-14.3%	101%
Nov-24	40	5.26%	\$599,936	2.2%	\$607,500	-13.8%	\$622,850	-6.08%	42	40%	101%
Nov-23	38	35.7%	\$587,022	-3.35%	\$704,495	13.6%	\$663,201	5.49%	30	-43.4%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	81	86	112	93	122
\$500-599K	148	115	125	158	157
\$600-699K	97	132	137	191	180
\$700-799K	48	52	64	99	70
\$800-899K	26	24	25	54	48
\$900-999K	9	4	20	23	19
\$1-1.299M	4	8	13	22	5
\$1.3-1.699M	0	1	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	413	422	496	641	601

Presented by:

Includes Pittsburg and Bay Point

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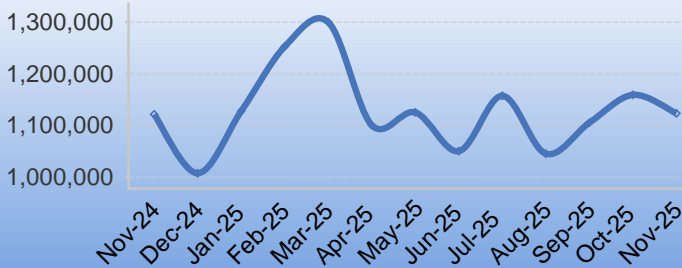
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Market Activity Summary:

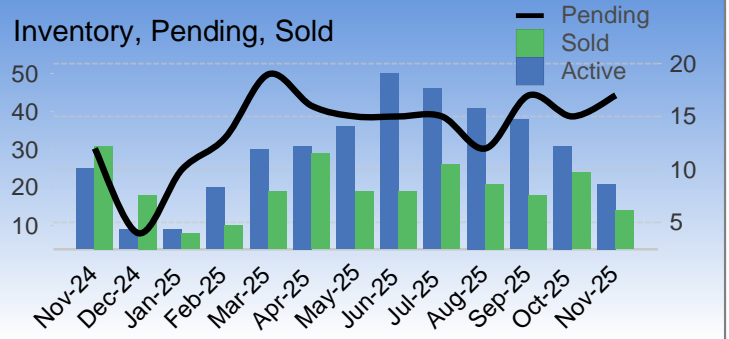
- Inventory: 21 units were listed for sale as of the last day of November - approximately 1.1 months of inventory.
- Sales Activity: 14 units were sold during November,
- Median Sales Price: \$1,123,000 during November
- Average price per sq.ft. in November was \$683
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 102% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	21	17	14	1.1	\$1,140,285	\$1,123,000	\$1,149,821	27	\$590	\$683	102%
Oct-25	31	15	24	1.5	\$1,139,657	\$1,159,000	\$1,141,875	23	\$615	\$686	100%
Sep-25	38	17	18	1.8	\$1,116,327	\$1,105,000	\$1,123,583	31	\$599	\$640	100%
Aug-25	41	12	21	1.9	\$1,081,708	\$1,045,000	\$1,066,100	35	\$632	\$651	98%
Jul-25	46	15	26	2.2	\$1,115,446	\$1,157,500	\$1,118,019	24	\$630	\$644	101%
Jun-25	50	15	19	2.2	\$985,678	\$1,050,000	\$1,007,763	22	\$634	\$680	103%
May-25	36	15	19	1.6	\$1,073,668	\$1,125,000	\$1,089,063	23	\$605	\$646	101%
Apr-25	31	16	29	1.6	\$1,104,106	\$1,100,000	\$1,127,248	20	\$622	\$706	103%
Mar-25	30	19	19	2.5	\$1,195,881	\$1,300,000	\$1,232,801	16	\$630	\$717	103%
Feb-25	20	13	10	1.7	\$1,181,579	\$1,253,000	\$1,198,600	32	\$645	\$707	102%
Jan-25	9	10	8	0.5	\$1,201,250	\$1,127,500	\$1,143,750	55	\$617	\$588	95%
Dec-24	9	4	18	0.4	\$1,064,532	\$1,007,352	\$1,082,879	34	\$677	\$648	102%
Nov-24	25	12	31	0.9	\$1,164,412	\$1,121,000	\$1,223,146	18	\$650	\$710	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	14	-54.8%	\$950,241	-24.7%	\$1,123,000	0.178%	\$1,149,821	-5.99%	27	50%	102%
Nov-24	31	107%	\$1,262,660	28.9%	\$1,121,000	19.3%	\$1,223,146	24.7%	18	0%	105%
Nov-23	15	-37.5%	\$979,940	-11.9%	\$940,000	1.35%	\$980,933	-1.96%	18	-18.2%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	3
\$500-599K	4	0	2	0	3
\$600-699K	9	5	10	12	14
\$700-799K	14	30	22	26	43
\$800-899K	29	34	25	42	52
\$900-999K	25	31	26	36	76
\$1-1.299M	59	63	74	102	145
\$1.3-1.699M	61	62	51	77	68
\$1.7-1.999M	4	16	8	16	8
\$2-2.999M	2	11	3	1	1
>3M	0	0	0	0	0
Total	207	252	221	312	413

Presented by:

Includes Pleasant Hill and Pacheco

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Pleasanton: Detached Single-Family Homes

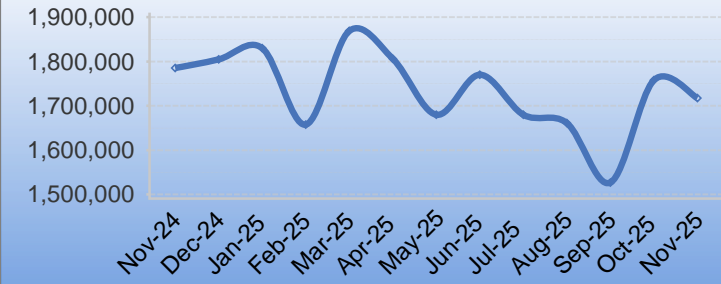
November 2025

Market Activity Summary:

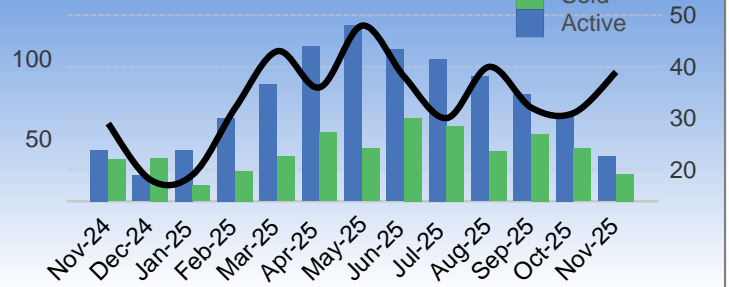
- Inventory: 39 units were listed for sale as of the last day of November - approximately 1.0 months of inventory.
- Sales Activity: 28 units were sold during November,
- Median Sales Price: \$1,717,500 during November
- Average price per sq.ft. in November was \$809
- Average Days-on-Market (DOM) is approximately 20 days
- Sold over Asking: On average, buyers paid 98% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	39	39	28	1.0	\$2,123,031	\$1,717,500	\$2,073,160	20	\$826	\$809	98%
Oct-25	65	31	44	1.4	\$2,224,379	\$1,757,500	\$2,172,181	27	\$830	\$807	98%
Sep-25	78	32	53	1.5	\$1,971,159	\$1,527,000	\$1,956,754	26	\$835	\$813	99%
Aug-25	89	40	42	1.7	\$1,957,216	\$1,661,000	\$1,891,705	29	\$862	\$827	97%
Jul-25	100	30	58	1.8	\$2,089,539	\$1,679,444	\$2,027,911	31	\$858	\$803	98%
Jun-25	106	38	63	2.0	\$1,991,951	\$1,770,000	\$1,976,300	26	\$880	\$849	99%
May-25	121	48	44	2.7	\$1,994,203	\$1,680,000	\$1,971,347	32	\$845	\$867	99%
Apr-25	108	36	54	2.7	\$1,992,355	\$1,806,500	\$2,002,196	17	\$864	\$885	101%
Mar-25	84	43	39	2.8	\$2,020,641	\$1,869,000	\$2,036,367	15	\$837	\$913	101%
Feb-25	63	32	30	2.1	\$1,999,512	\$1,657,500	\$1,992,800	23	\$869	\$865	100%
Jan-25	43	19	21	1.4	\$2,324,402	\$1,830,000	\$2,286,871	23	\$887	\$880	100%
Dec-24	27	18	38	0.6	\$1,939,944	\$1,805,000	\$1,911,624	34	\$863	\$846	99%
Nov-24	43	29	37	1.0	\$2,129,598	\$1,785,000	\$2,103,168	33	\$866	\$836	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	28	-24.3%	\$2,241,101	17.3%	\$1,717,500	-3.78%	\$2,073,160	-1.43%	20	-39.4%	98%
Nov-24	37	0%	\$1,910,909	-5.36%	\$1,785,000	4.26%	\$2,103,168	8.87%	33	175%	99%
Nov-23	37	5.71%	\$2,019,218	10.3%	\$1,712,000	5.03%	\$1,931,898	8.57%	12	-71.4%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	1
\$500-599K	0	1	0	0	0
\$600-699K	2	0	1	1	3
\$700-799K	0	0	0	0	5
\$800-899K	0	2	3	4	0
\$900-999K	6	0	3	3	16
\$1-1.299M	50	41	44	37	134
\$1.3-1.699M	169	134	133	187	252
\$1.7-1.999M	90	119	99	106	109
\$2-2.999M	98	112	69	133	121
>3M	61	67	47	69	47
Total	476	476	399	540	688

Presented by:

Includes Pleasanton and Sunol

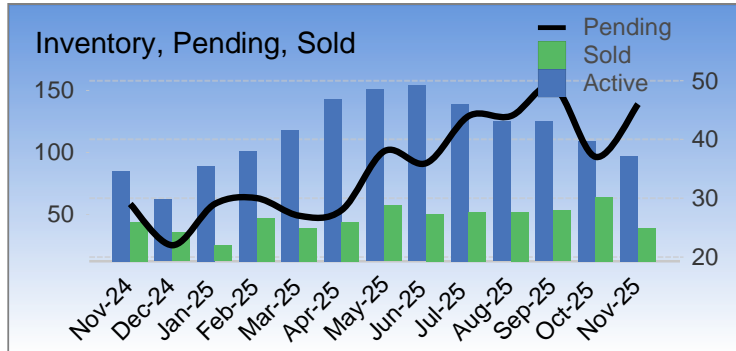
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Market Activity Summary:



- Inventory: 97 units were listed for sale as of the last day of November - approximately 2.0 months of inventory.
- Sales Activity: 39 units were sold during November,
- Median Sales Price: \$665,000 during November
- Average price per sq.ft. in November was \$479
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 102% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	97	46	39	2.0	\$701,293	\$665,000	\$714,705	43	\$484	\$479	102%
Oct-25	109	37	64	2.0	\$672,330	\$657,500	\$689,687	36	\$469	\$485	103%
Sep-25	125	49	53	2.5	\$632,715	\$596,811	\$637,666	38	\$474	\$518	101%
Aug-25	125	44	52	2.5	\$681,052	\$657,500	\$700,284	36	\$469	\$524	103%
Jul-25	139	44	52	2.7	\$676,525	\$650,000	\$684,044	40	\$496	\$485	101%
Jun-25	154	36	50	3.1	\$793,823	\$751,000	\$810,320	38	\$497	\$552	103%
May-25	151	38	57	3.3	\$632,532	\$620,000	\$648,960	22	\$496	\$496	102%
Apr-25	143	28	44	3.4	\$686,013	\$617,500	\$708,664	27	\$490	\$479	104%
Mar-25	118	27	39	3.2	\$685,266	\$735,000	\$727,051	24	\$489	\$551	105%
Feb-25	101	30	47	2.9	\$698,491	\$708,000	\$745,080	20	\$488	\$516	106%
Jan-25	89	29	25	2.7	\$631,352	\$665,000	\$639,727	34	\$494	\$534	101%
Dec-24	62	22	35	1.4	\$812,279	\$745,000	\$814,925	37	\$496	\$506	101%
Nov-24	85	29	44	1.9	\$711,273	\$699,500	\$735,321	37	\$513	\$527	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	39	-11.4%	\$14,671,589	2.04e+03%	\$665,000	-4.93%	\$714,705	-2.8%	43	16.2%	102%
Nov-24	44	22.2%	\$684,218	14.3%	\$699,500	2.87%	\$735,321	0.622%	37	106%	104%
Nov-23	36	-14.3%	\$598,631	-10.6%	\$680,000	2.18%	\$730,775	0.881%	18	-28%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	79	73	72	64	81
\$500-599K	118	100	85	89	145
\$600-699K	96	118	107	110	122
\$700-799K	77	64	82	97	87
\$800-899K	65	62	40	70	103
\$900-999K	36	43	29	68	53
\$1-1.299M	40	51	55	89	45
\$1.3-1.699M	10	6	11	17	7
\$1.7-1.999M	0	1	2	4	4
\$2-2.999M	1	3	1	2	1
>3M	0	0	0	0	0
Total	522	521	484	610	648

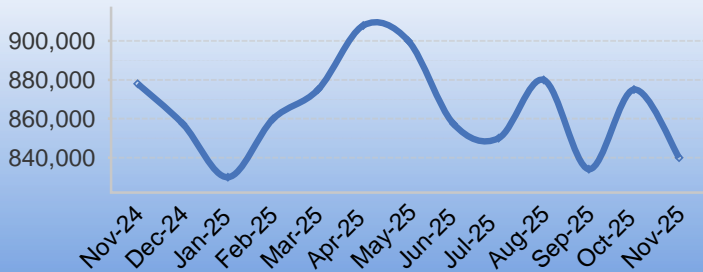
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Market Activity Summary:

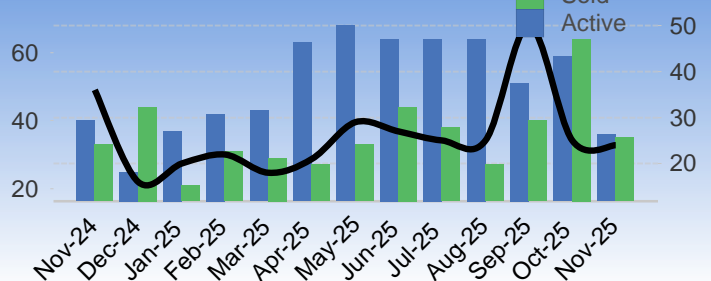
- Inventory: 36 units were listed for sale as of the last day of November - approximately 0.8 months of inventory.
- Sales Activity: 35 units were sold during November,
- Median Sales Price: \$840,000 during November
- Average price per sq.ft. in November was \$585
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 104% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	36	24	35	0.8	\$831,578	\$840,000	\$869,784	21	\$638	\$585	104%
Oct-25	59	25	64	1.4	\$875,777	\$875,000	\$917,232	26	\$620	\$602	105%
Sep-25	51	50	40	1.5	\$873,171	\$834,000	\$900,140	24	\$579	\$622	103%
Aug-25	64	25	27	1.8	\$896,731	\$880,000	\$912,565	32	\$581	\$620	102%
Jul-25	64	25	38	1.7	\$844,938	\$850,000	\$872,657	27	\$594	\$632	103%
Jun-25	64	27	44	1.9	\$838,325	\$857,500	\$866,040	26	\$602	\$607	103%
May-25	68	29	33	2.3	\$938,085	\$900,000	\$977,026	19	\$621	\$650	104%
Apr-25	63	21	27	2.2	\$919,499	\$908,000	\$974,148	21	\$603	\$652	106%
Mar-25	43	18	29	1.6	\$835,244	\$875,000	\$866,185	14	\$602	\$644	104%
Feb-25	42	22	31	1.3	\$853,286	\$859,900	\$892,545	22	\$630	\$640	105%
Jan-25	37	20	21	1.1	\$836,699	\$830,000	\$825,666	40	\$633	\$612	99%
Dec-24	25	16	44	0.7	\$895,253	\$857,500	\$901,395	26	\$649	\$598	101%
Nov-24	40	36	33	1.1	\$875,061	\$878,000	\$910,933	31	\$653	\$646	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	35	6.06%	\$862,956	-4.64%	\$840,000	-4.33%	\$869,784	-4.52%	21	-32.3%	104%
Nov-24	33	10%	\$904,951	-1.28%	\$878,000	4.03%	\$910,933	4.56%	31	93.8%	105%
Nov-23	30	7.14%	\$916,675	7.76%	\$844,000	-0.589%	\$871,216	-3.79%	16	-23.8%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	0	4	2	1
\$500-599K	9	5	7	5	10
\$600-699K	26	40	29	31	39
\$700-799K	82	75	90	75	89
\$800-899K	113	124	110	93	152
\$900-999K	80	69	46	85	97
\$1-1.299M	49	90	70	117	100
\$1.3-1.699M	25	28	24	58	26
\$1.7-1.999M	3	2	1	6	3
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	389	433	381	472	517

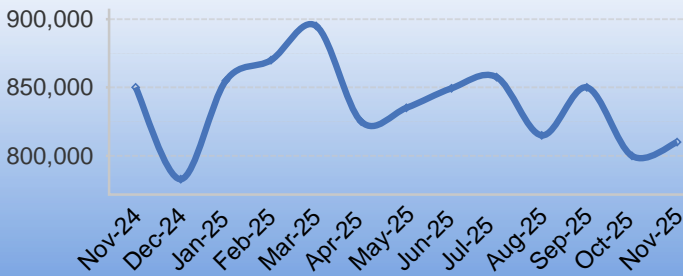
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Market Activity Summary:

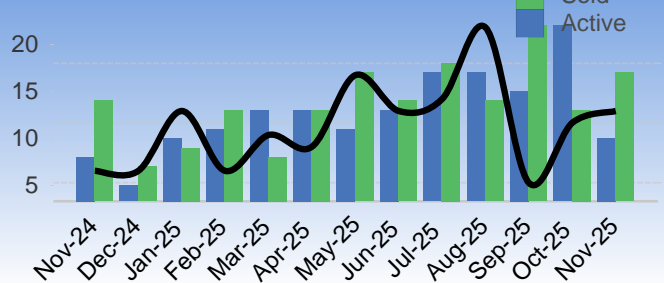
- Inventory: 10 units were listed for sale as of the last day of November - approximately 0.6 months of inventory.
- Sales Activity: 17 units were sold during November,
- Median Sales Price: \$810,000 during November
- Average price per sq.ft. in November was \$619
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 101% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	10	11	17	0.6	\$826,505	\$810,000	\$833,111	15	\$754	\$619	101%
Oct-25	22	10	13	1.4	\$762,975	\$800,000	\$777,115	43	\$603	\$657	102%
Sep-25	15	5	22	1.0	\$822,672	\$850,000	\$852,122	17	\$630	\$650	104%
Aug-25	17	18	14	1.1	\$788,985	\$815,000	\$807,928	24	\$647	\$630	103%
Jul-25	17	12	18	1.0	\$821,249	\$857,500	\$836,506	20	\$682	\$626	102%
Jun-25	13	11	14	0.9	\$840,702	\$849,444	\$860,420	16	\$612	\$643	102%
May-25	11	14	17	0.9	\$776,411	\$835,000	\$806,409	20	\$702	\$674	104%
Apr-25	13	8	13	1.2	\$779,215	\$825,000	\$820,299	15	\$671	\$660	105%
Mar-25	13	9	8	1.4	\$870,197	\$895,000	\$938,875	10	\$643	\$641	107%
Feb-25	11	6	13	1.1	\$834,025	\$870,000	\$898,529	13	\$645	\$665	108%
Jan-25	10	11	9	1.0	\$852,555	\$855,000	\$885,543	15	\$694	\$672	104%
Dec-24	5	6	7	0.5	\$798,142	\$783,000	\$804,000	21	\$843	\$651	101%
Nov-24	8	6	14	0.7	\$820,587	\$850,000	\$851,714	19	\$755	\$653	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	17	21.4%	\$772,732	-4.24%	\$810,000	-4.71%	\$833,111	-2.18%	15	-21.1%	101%
Nov-24	14	16.7%	\$806,975	1.82%	\$850,000	6.92%	\$851,714	6.41%	19	11.8%	104%
Nov-23	12	33.3%	\$792,545	1.57%	\$795,000	-5.13%	\$800,437	-3.5%	17	-19%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	2	0
\$500-599K	4	1	4	2	0
\$600-699K	8	6	7	7	8
\$700-799K	38	29	42	38	52
\$800-899K	70	51	61	62	77
\$900-999K	24	38	27	44	49
\$1-1.299M	14	19	8	34	7
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	158	144	149	190	193

Presented by:

Market Activity Summary:

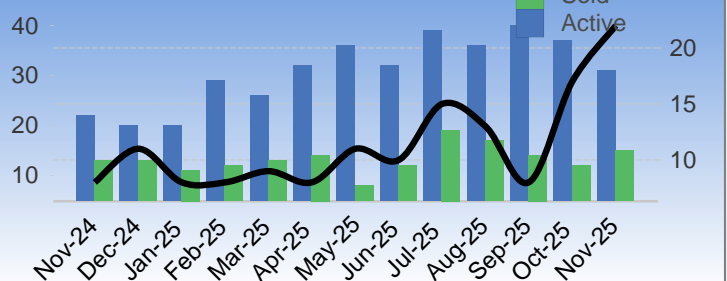
- Inventory: 31 units were listed for sale as of the last day of November - approximately 2.4 months of inventory.
- Sales Activity: 15 units were sold during November,
- Median Sales Price: \$620,000 during November
- Average price per sq.ft. in November was \$454
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 103% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	31	22	15	2.4	\$611,748	\$620,000	\$628,880	31	\$516	\$454	103%
Oct-25	37	17	12	2.7	\$617,404	\$610,000	\$611,750	41	\$526	\$502	99%
Sep-25	40	8	14	2.6	\$594,203	\$610,000	\$599,400	43	\$488	\$501	101%
Aug-25	36	13	17	2.3	\$562,985	\$580,000	\$579,117	25	\$517	\$499	103%
Jul-25	39	15	19	3.1	\$578,363	\$585,000	\$578,894	36	\$497	\$474	100%
Jun-25	32	10	12	3.4	\$657,149	\$699,000	\$657,250	52	\$511	\$501	100%
May-25	36	11	8	3.3	\$541,412	\$537,500	\$534,500	49	\$493	\$463	98%
Apr-25	32	8	14	2.5	\$612,980	\$639,000	\$621,782	31	\$501	\$511	102%
Mar-25	26	9	13	2.3	\$581,150	\$600,000	\$595,250	25	\$474	\$501	102%
Feb-25	29	8	12	2.4	\$618,658	\$655,000	\$627,583	29	\$473	\$548	102%
Jan-25	20	8	11	1.6	\$598,353	\$570,000	\$608,000	21	\$480	\$528	101%
Dec-24	20	11	13	1.5	\$586,461	\$630,000	\$603,384	20	\$493	\$503	103%
Nov-24	22	8	13	1.9	\$594,752	\$615,000	\$607,500	19	\$499	\$534	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	15	15.4%	\$664,181	4.23%	\$620,000	0.813%	\$628,880	3.52%	31	63.2%	103%
Nov-24	13	8.33%	\$637,252	35.2%	\$615,000	6.96%	\$607,500	8.58%	19	5.56%	102%
Nov-23	12	20%	\$471,507	-21.3%	\$575,000	10%	\$559,500	1.32%	18	-43.8%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	19	24	21	21	22
\$500-599K	51	41	32	29	63
\$600-699K	49	50	24	55	59
\$700-799K	22	20	26	32	37
\$800-899K	5	9	7	11	13
\$900-999K	1	1	1	2	2
\$1-1.299M	0	0	0	2	3
\$1.3-1.699M	0	0	0	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	147	145	111	152	200

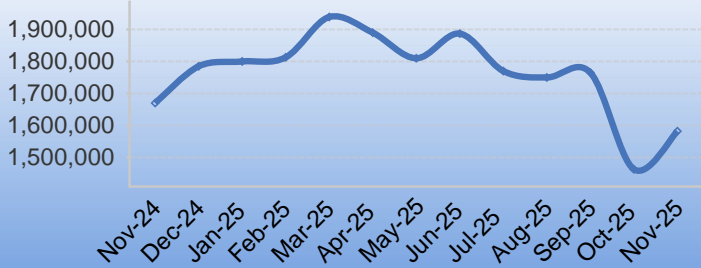
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Market Activity Summary:

- Inventory: 32 units were listed for sale as of the last day of November - approximately 0.8 months of inventory.
- Sales Activity: 24 units were sold during November,
- Median Sales Price: \$1,582,500 during November
- Average price per sq.ft. in November was \$753
- Average Days-on-Market (DOM) is approximately 35 days
- Sold over Asking: On average, buyers paid 98% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	32	26	24	0.8	\$1,769,324	\$1,582,500	\$1,742,603	35	\$801	\$753	98%
Oct-25	43	23	44	0.9	\$1,664,125	\$1,462,744	\$1,635,495	34	\$765	\$737	98%
Sep-25	52	29	52	1.2	\$1,806,216	\$1,765,000	\$1,794,997	21	\$745	\$726	100%
Aug-25	65	38	43	1.4	\$1,826,226	\$1,750,700	\$1,802,106	16	\$746	\$736	99%
Jul-25	79	36	39	1.8	\$1,876,168	\$1,770,000	\$1,855,238	22	\$761	\$764	99%
Jun-25	78	33	54	1.9	\$2,005,195	\$1,887,500	\$1,980,059	19	\$760	\$764	99%
May-25	80	45	41	2.2	\$1,913,373	\$1,810,000	\$1,914,053	18	\$765	\$801	100%
Apr-25	80	29	30	2.9	\$2,180,928	\$1,890,000	\$2,192,162	12	\$780	\$780	100%
Mar-25	61	26	40	2.7	\$1,994,411	\$1,939,500	\$2,020,041	14	\$787	\$773	102%
Feb-25	35	24	13	1.9	\$1,706,222	\$1,813,000	\$1,699,029	9	\$771	\$836	100%
Jan-25	22	14	15	0.9	\$1,705,680	\$1,800,000	\$1,966,800	22	\$738	\$795	100%
Dec-24	10	11	28	0.3	\$1,906,234	\$1,785,000	\$1,912,207	27	\$727	\$800	101%
Nov-24	23	28	27	0.7	\$1,698,695	\$1,670,000	\$1,717,259	17	\$778	\$796	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	24	-11.1%	\$1,753,888	-10.1%	\$1,582,500	-5.24%	\$1,742,603	1.48%	35	106%	98%
Nov-24	27	12.5%	\$1,951,916	14.9%	\$1,670,000	-1.71%	\$1,717,259	-9.58%	17	-10.5%	102%
Nov-23	24	-36.8%	\$1,698,326	10.8%	\$1,699,000	7.02%	\$1,899,229	15.8%	19	-26.9%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	1
\$700-799K	4	4	0	0	2
\$800-899K	5	3	2	2	5
\$900-999K	3	1	0	2	4
\$1-1.299M	30	18	25	38	98
\$1.3-1.699M	136	125	127	129	317
\$1.7-1.999M	77	94	84	146	154
\$2-2.999M	119	136	103	218	139
>3M	21	18	12	36	14
Total	395	399	353	571	734

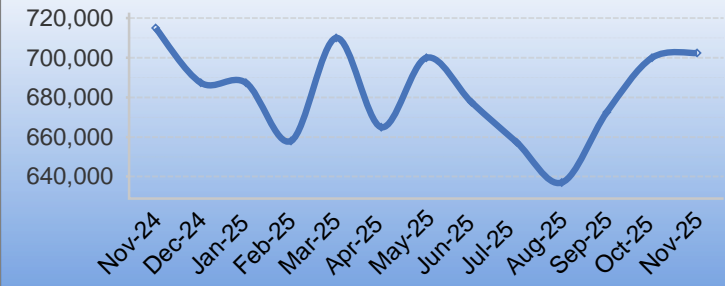
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Market Activity Summary:

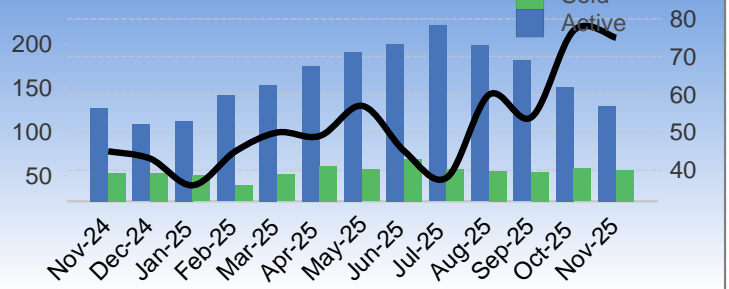
- Inventory: 129 units were listed for sale as of the last day of November - approximately 2.5 months of inventory.
- Sales Activity: 56 units were sold during November,
- Median Sales Price: \$702,500 during November
- Average price per sq.ft. in November was \$360
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 100% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	129	75	56	2.5	\$763,811	\$702,500	\$758,031	38	\$397	\$360	100%
Oct-25	151	77	58	2.9	\$719,061	\$700,000	\$714,430	38	\$389	\$355	99%
Sep-25	181	54	54	3.3	\$748,008	\$672,500	\$731,690	36	\$377	\$343	98%
Aug-25	198	60	55	3.3	\$671,370	\$637,000	\$654,128	48	\$386	\$350	97%
Jul-25	221	38	57	3.7	\$710,811	\$657,282	\$695,699	41	\$384	\$381	98%
Jun-25	200	45	69	3.2	\$704,229	\$677,500	\$696,633	29	\$390	\$362	99%
May-25	191	57	57	3.5	\$705,896	\$700,000	\$698,487	33	\$398	\$366	99%
Apr-25	175	49	61	3.5	\$724,456	\$665,000	\$712,921	27	\$411	\$384	99%
Mar-25	153	50	51	3.4	\$746,268	\$710,000	\$741,813	27	\$403	\$390	100%
Feb-25	141	45	39	3.0	\$741,230	\$658,000	\$733,204	27	\$396	\$387	100%
Jan-25	112	36	50	2.2	\$732,464	\$687,500	\$723,553	38	\$408	\$361	99%
Dec-24	108	43	53	2.0	\$727,626	\$687,495	\$725,811	31	\$408	\$357	100%
Nov-24	127	45	53	2.4	\$808,038	\$715,000	\$783,081	35	\$390	\$381	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	56	5.66%	\$806,670	2.02%	\$702,500	-1.75%	\$758,031	-3.2%	38	8.57%	100%
Nov-24	53	10.4%	\$790,712	-14.7%	\$715,000	2.14%	\$783,081	4.11%	35	34.6%	98%
Nov-23	48	20%	\$927,384	16.3%	\$700,000	4.09%	\$752,138	8.16%	26	-36.6%	100%

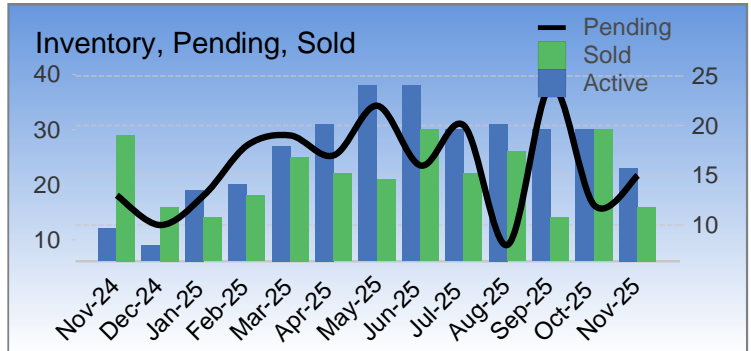
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	54	36	41	47	104
\$500-599K	111	86	92	85	194
\$600-699K	166	140	135	160	237
\$700-799K	129	131	124	170	188
\$800-899K	67	103	78	126	137
\$900-999K	37	52	40	71	49
\$1-1.299M	31	73	40	81	47
\$1.3-1.699M	11	30	5	24	15
\$1.7-1.999M	0	4	3	1	3
\$2-2.999M	1	1	1	3	3
>3M	0	0	0	0	0
Total	607	656	559	768	977

Presented by:

Market Activity Summary:

- Inventory: 23 units were listed for sale as of the last day of November - approximately 1.2 months of inventory.
- Sales Activity: 16 units were sold during November,
- Median Sales Price: \$1,530,000 during November
- Average price per sq.ft. in November was \$819
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 103% of list price in November



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	23	15	16	1.2	\$1,459,683	\$1,530,000	\$1,490,941	23	\$787	\$819	103%
Oct-25	30	12	30	1.3	\$1,432,361	\$1,356,000	\$1,465,391	27	\$802	\$834	103%
Sep-25	30	24	14	1.5	\$1,339,047	\$1,407,500	\$1,363,208	29	\$822	\$848	102%
Aug-25	31	8	26	1.2	\$1,338,163	\$1,302,075	\$1,344,826	27	\$801	\$796	100%
Jul-25	30	20	22	1.2	\$1,286,262	\$1,250,555	\$1,309,227	27	\$804	\$792	102%
Jun-25	38	16	30	1.6	\$1,356,099	\$1,390,000	\$1,390,095	18	\$792	\$801	103%
May-25	38	22	21	1.8	\$1,575,325	\$1,523,000	\$1,631,401	15	\$852	\$870	104%
Apr-25	31	17	22	1.5	\$1,438,651	\$1,545,000	\$1,526,225	13	\$857	\$902	106%
Mar-25	27	19	25	1.4	\$1,449,460	\$1,525,000	\$1,532,480	16	\$859	\$843	106%
Feb-25	20	18	18	1.4	\$1,542,864	\$1,578,000	\$1,668,870	15	\$896	\$861	113%
Jan-25	19	13	14	1.1	\$1,482,971	\$1,461,000	\$1,536,214	29	\$885	\$798	104%
Dec-24	9	10	16	0.4	\$1,496,742	\$1,522,500	\$1,526,086	20	\$1,059	\$875	102%
Nov-24	12	13	29	0.5	\$1,543,328	\$1,520,000	\$1,617,685	19	\$959	\$850	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	16	-44.8%	\$1,236,578	-14.1%	\$1,530,000	0.658%	\$1,490,941	-7.83%	23	21.1%	103%
Nov-24	29	31.8%	\$1,440,071	20.3%	\$1,520,000	17.8%	\$1,617,685	21.1%	19	-5%	105%
Nov-23	22	10%	\$1,197,055	-7.76%	\$1,290,000	3.82%	\$1,335,631	0.883%	20	-35.5%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	1	0	1	4
\$700-799K	4	3	3	4	9
\$800-899K	6	6	9	15	20
\$900-999K	10	8	16	13	22
\$1-1.299M	55	43	57	56	97
\$1.3-1.699M	111	126	100	104	112
\$1.7-1.999M	31	28	15	36	18
\$2-2.999M	20	19	8	19	10
>3M	0	0	0	1	0
Total	238	234	208	249	292

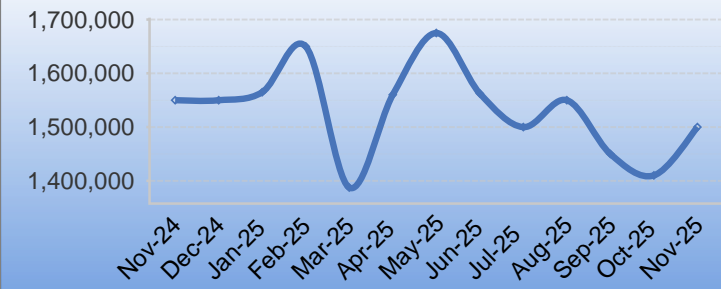
Presented by:

Market Activity Summary:

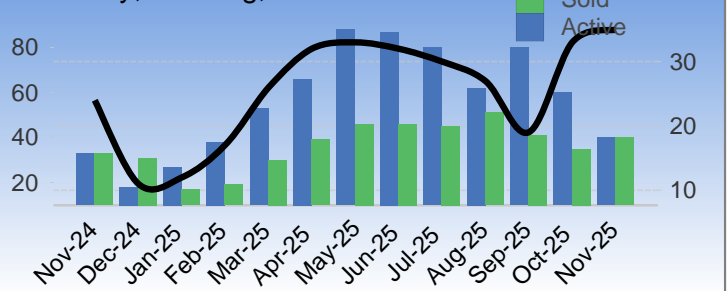
- Inventory: 40 units were listed for sale as of the last day of November - approximately 1.1 months of inventory.
- Sales Activity: 40 units were sold during November,
- Median Sales Price: \$1,500,000 during November
- Average price per sq.ft. in November was \$733
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 99% of list price in November



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Nov-25	40	35	40	1.1	\$1,570,091	\$1,500,000	\$1,553,359	26	\$814	\$733	99%
Oct-25	60	33	35	1.5	\$1,395,602	\$1,410,000	\$1,414,157	22	\$794	\$721	102%
Sep-25	80	19	41	1.8	\$1,505,133	\$1,450,000	\$1,495,958	27	\$778	\$741	99%
Aug-25	62	27	51	1.3	\$1,645,852	\$1,550,000	\$1,613,147	31	\$793	\$707	99%
Jul-25	80	30	45	1.8	\$1,529,199	\$1,500,000	\$1,541,563	19	\$777	\$809	101%
Jun-25	87	32	46	2.0	\$1,658,735	\$1,562,500	\$1,681,951	21	\$802	\$763	102%
May-25	88	33	46	2.4	\$1,738,039	\$1,675,000	\$1,774,860	13	\$816	\$758	103%
Apr-25	66	32	39	2.3	\$1,658,151	\$1,560,000	\$1,677,756	19	\$810	\$760	102%
Mar-25	53	26	30	2.4	\$1,517,799	\$1,387,500	\$1,523,533	21	\$786	\$769	101%
Feb-25	38	17	19	1.7	\$1,571,382	\$1,650,000	\$1,597,956	11	\$773	\$770	103%
Jan-25	27	12	17	1.0	\$1,740,055	\$1,565,000	\$1,716,640	30	\$850	\$803	100%
Dec-24	18	11	31	0.5	\$1,627,417	\$1,550,000	\$1,635,284	41	\$828	\$758	100%
Nov-24	33	24	33	1.0	\$1,554,596	\$1,550,000	\$1,542,061	26	\$809	\$732	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Nov-25	40	21.2%	\$1,663,639	-3.42%	\$1,500,000	-3.23%	\$1,553,359	0.733%	26	0%	99%
Nov-24	33	6.45%	\$1,722,522	12.5%	\$1,550,000	9.15%	\$1,542,061	-3.66%	26	52.9%	100%
Nov-23	31	-20.5%	\$1,531,388	-9.59%	\$1,420,000	-0.351%	\$1,600,580	10.3%	17	-15%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	1	0	1	1
\$600-699K	1	1	1	0	3
\$700-799K	4	0	0	2	4
\$800-899K	5	4	3	7	11
\$900-999K	14	13	7	7	33
\$1-1.299M	81	72	71	78	175
\$1.3-1.699M	172	143	149	211	292
\$1.7-1.999M	70	79	66	98	120
\$2-2.999M	50	75	39	99	65
>3M	12	9	16	19	8
Total	409	397	352	522	712

Presented by: