

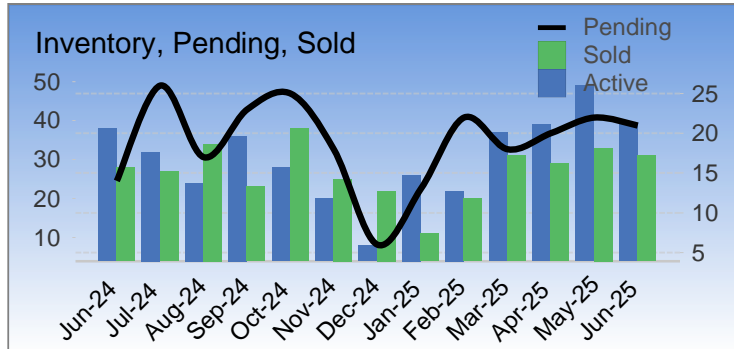
Alameda: Detached Single-Family Homes

June 2025

Market Activity Summary:



- Inventory: 39 units were listed for sale as of the last day of June - approximately 1.3 months of inventory.
- Sales Activity: 31 units were sold during June,
- Median Sales Price: \$1,360,000 during June
- Average price per sq.ft. in June was \$847
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 111% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	39	21	31	1.3	\$1,370,687	\$1,360,000	\$1,508,944	17	\$774	\$847	111%
May-25	49	22	33	1.6	\$1,320,538	\$1,450,000	\$1,499,236	14	\$774	\$866	115%
Apr-25	39	20	29	1.6	\$1,201,379	\$1,300,000	\$1,357,120	16	\$740	\$821	113%
Mar-25	37	18	31	1.8	\$1,261,258	\$1,426,000	\$1,426,754	19	\$724	\$838	115%
Feb-25	22	22	20	1.3	\$1,151,550	\$1,405,000	\$1,335,820	13	\$716	\$852	117%
Jan-25	26	13	11	1.3	\$1,261,330	\$1,128,000	\$1,326,340	19	\$682	\$785	108%
Dec-24	8	6	22	0.3	\$1,433,172	\$1,324,500	\$1,505,545	35	\$766	\$722	108%
Nov-24	20	18	25	0.7	\$1,295,539	\$1,425,000	\$1,444,635	24	\$794	\$796	112%
Oct-24	28	25	38	0.9	\$1,204,102	\$1,375,000	\$1,348,492	24	\$761	\$800	114%
Sep-24	36	23	23	1.3	\$1,263,995	\$1,305,000	\$1,357,429	21	\$670	\$738	108%
Aug-24	24	17	34	0.8	\$1,278,761	\$1,325,000	\$1,370,852	22	\$678	\$788	108%
Jul-24	32	26	27	1.2	\$1,411,106	\$1,500,000	\$1,527,292	13	\$695	\$829	110%
Jun-24	38	14	28	1.3	\$1,190,420	\$1,302,250	\$1,365,505	21	\$733	\$856	116%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	31	10.7%	\$1,208,482	-14.9%	\$1,360,000	4.43%	\$1,508,944	10.5%	17	-19%	111%
Jun-24	28	7.69%	\$1,419,470	6.62%	\$1,302,250	-13.5%	\$1,365,505	-8.98%	21	31.3%	116%
Jun-23	26	-39.5%	\$1,331,387	0.57%	\$1,505,500	0.367%	\$1,500,211	0.0056%	16	14.3%	116%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	1	0	1	1
\$500-599K	0	1	0	1	0
\$600-699K	3	1	0	2	1
\$700-799K	5	2	7	1	6
\$800-899K	6	5	6	6	3
\$900-999K	4	4	13	6	7
\$1-1.299M	43	27	39	34	36
\$1.3-1.699M	61	60	47	81	68
\$1.7-1.999M	21	15	15	24	16
\$2-2.999M	11	9	6	33	13
>3M	1	1	0	3	1
Total	155	126	133	192	152

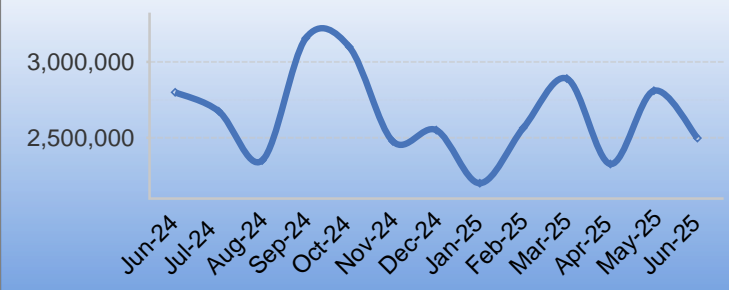
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Market Activity Summary:

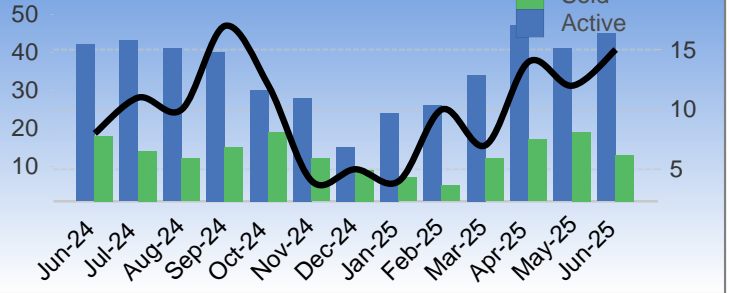
- Inventory: 45 units were listed for sale as of the last day of June - approximately 3.0 months of inventory.
- Sales Activity: 13 units were sold during June,
- Median Sales Price: \$2,498,000 during June
- Average price per sq.ft. in June was \$825
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	45	15	13	3.0	\$2,698,676	\$2,498,000	\$2,684,461	31	\$851	\$825	99%
May-25	41	12	19	2.8	\$2,870,315	\$2,810,000	\$2,916,447	16	\$848	\$866	102%
Apr-25	47	14	17	4.2	\$2,362,411	\$2,325,000	\$2,432,823	15	\$833	\$830	104%
Mar-25	34	7	12	4.4	\$3,223,750	\$2,889,625	\$3,208,604	29	\$859	\$882	100%
Feb-25	26	10	5	3.9	\$3,019,200	\$2,563,888	\$3,027,777	56	\$852	\$801	100%
Jan-25	24	4	7	2.6	\$2,165,000	\$2,200,000	\$2,290,946	35	\$812	\$748	106%
Dec-24	15	5	9	1.1	\$3,653,666	\$2,550,000	\$3,240,555	61	\$877	\$721	93%
Nov-24	28	4	12	1.8	\$2,462,583	\$2,475,000	\$2,390,416	42	\$812	\$769	97%
Oct-24	30	12	19	2.0	\$3,007,565	\$3,100,000	\$2,934,052	26	\$836	\$828	98%
Sep-24	40	17	15	2.9	\$3,028,200	\$3,156,000	\$2,941,716	26	\$883	\$795	98%
Aug-24	41	10	12	2.8	\$2,710,333	\$2,350,000	\$2,774,083	22	\$824	\$989	104%
Jul-24	43	11	14	2.3	\$2,952,067	\$2,675,000	\$2,907,493	28	\$872	\$889	99%
Jun-24	42	8	18	2.2	\$3,018,749	\$2,800,000	\$2,986,666	22	\$869	\$806	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	13	-27.8%	\$3,069,629	-13.6%	\$2,498,000	-10.8%	\$2,684,461	-10.1%	31	40.9%	99%
Jun-24	18	-21.7%	\$3,554,205	21.3%	\$2,800,000	-7.44%	\$2,986,666	-3.67%	22	46.7%	100%
Jun-23	23	188%	\$2,930,152	-8.27%	\$3,025,000	4.31%	\$3,100,347	-0.0891%	15	36.4%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	1
\$1.3-1.699M	7	1	6	1	10
\$1.7-1.999M	6	9	11	6	17
\$2-2.999M	37	40	32	36	92
>3M	23	29	37	49	46
Total	73	79	86	92	166

Presented by:

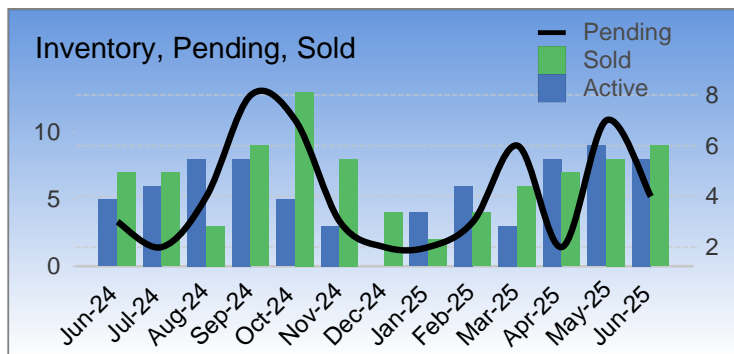
Albany: Detached Single-Family Homes

June 2025

Market Activity Summary:



- Inventory: 8 units were listed for sale as of the last day of June - approximately 1.0 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$1,800,000 during June
- Average price per sq.ft. in June was \$1,168
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 142% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	8	4	9	1.0	\$1,167,888	\$1,800,000	\$1,701,444	15	\$784	\$1,168	142%
May-25	9	7	8	1.3	\$1,205,250	\$1,425,000	\$1,555,000	17	\$880	\$1,184	128%
Apr-25	8	2	7	1.4	\$1,073,142	\$1,185,000	\$1,272,142	26	\$866	\$992	120%
Mar-25	3	6	6	0.8	\$1,195,666	\$1,615,100	\$1,681,700	12	\$852	\$1,009	142%
Feb-25	6	3	4	1.8	\$1,187,500	\$1,643,500	\$1,612,500	10	\$823	\$1,111	136%
Jan-25	4	2	2	0.9	\$924,500	\$1,055,000	\$1,055,000	80	\$885	\$1,060	114%
Dec-24	0	2	4	0.0	\$1,057,500	\$1,406,500	\$1,368,250	21	-	\$1,048	130%
Nov-24	3	3	8	0.3	\$1,088,250	\$1,325,000	\$1,411,305	11	\$972	\$1,082	129%
Oct-24	5	7	13	0.6	\$1,094,738	\$1,280,000	\$1,299,691	18	\$977	\$972	116%
Sep-24	8	8	9	1.3	\$1,242,222	\$1,215,000	\$1,421,666	34	\$879	\$929	115%
Aug-24	8	4	3	1.4	\$1,536,333	\$2,470,000	\$2,140,000	12	\$811	\$1,062	137%
Jul-24	6	2	7	0.8	\$1,223,571	\$1,680,000	\$1,496,428	17	\$911	\$1,009	121%
Jun-24	5	3	7	0.6	\$1,031,542	\$1,050,000	\$1,184,285	16	\$957	\$948	112%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	9	28.6%	\$958,285	-35.8%	\$1,800,000	71.4%	\$1,701,444	43.7%	15	-6.25%	142%
Jun-24	7	16.7%	\$1,492,000	44.2%	\$1,050,000	-19.3%	\$1,184,285	-20.2%	16	60%	112%
Jun-23	6	-57.1%	\$1,034,400	-17.1%	\$1,300,500	-20.7%	\$1,483,500	-4.53%	10	0%	130%

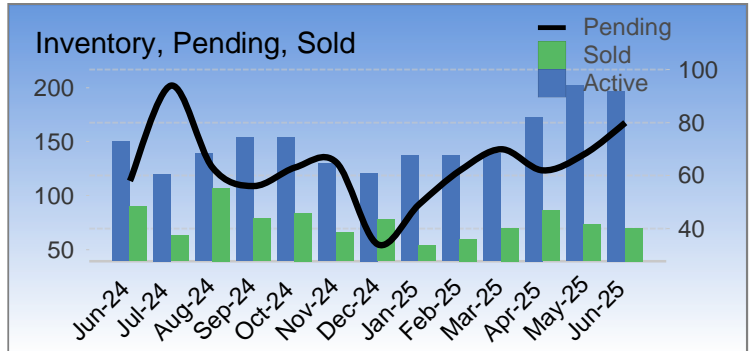
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	2	0	0	1
\$700-799K	0	0	0	1	0
\$800-899K	2	1	1	1	2
\$900-999K	1	5	3	0	3
\$1-1.299M	12	9	9	11	14
\$1.3-1.699M	9	10	9	20	13
\$1.7-1.999M	6	2	0	8	9
\$2-2.999M	5	6	6	4	6
>3M	1	0	0	0	0
Total	36	35	28	45	48

Presented by:

Market Activity Summary:

- Inventory: 197 units were listed for sale as of the last day of June - approximately 2.6 months of inventory.
- Sales Activity: 70 units were sold during June,
- Median Sales Price: \$600,000 during June
- Average price per sq.ft. in June was \$344
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	197	80	70	2.6	\$605,562	\$600,000	\$611,226	29	\$341	\$344	101%
May-25	202	68	73	2.7	\$619,728	\$610,000	\$622,585	33	\$340	\$344	101%
Apr-25	173	62	86	2.5	\$644,417	\$638,000	\$647,738	30	\$339	\$340	101%
Mar-25	139	70	70	2.3	\$610,794	\$605,000	\$614,409	36	\$334	\$341	101%
Feb-25	137	62	60	2.2	\$619,219	\$600,000	\$625,329	33	\$328	\$355	102%
Jan-25	137	49	54	2.1	\$600,778	\$589,000	\$600,156	41	\$329	\$337	100%
Dec-24	121	34	78	1.6	\$619,911	\$630,000	\$627,192	33	\$336	\$331	101%
Nov-24	130	65	66	1.8	\$594,232	\$607,500	\$600,535	23	\$336	\$352	101%
Oct-24	154	63	84	1.7	\$595,717	\$620,000	\$604,086	25	\$335	\$353	102%
Sep-24	154	56	79	1.9	\$628,443	\$630,000	\$633,929	26	\$344	\$361	102%
Aug-24	139	63	107	1.6	\$633,060	\$640,000	\$636,977	24	\$347	\$349	101%
Jul-24	120	94	63	1.5	\$645,061	\$631,000	\$651,148	21	\$344	\$352	101%
Jun-24	150	58	90	1.8	\$621,077	\$640,000	\$637,134	26	\$337	\$352	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	70	-22.2%	\$617,996	-4.47%	\$600,000	-6.25%	\$611,226	-4.07%	29	11.5%	101%
Jun-24	90	7.14%	\$646,885	0.262%	\$640,000	-1.54%	\$637,134	-0.442%	26	23.8%	103%
Jun-23	84	-25%	\$645,195	0.19%	\$650,000	-1.14%	\$639,961	-5.58%	21	16.7%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	61	49	81	52	114
\$500-599K	121	113	97	103	161
\$600-699K	124	137	151	198	128
\$700-799K	66	93	86	150	69
\$800-899K	28	31	23	114	35
\$900-999K	9	9	4	36	6
\$1-1.299M	4	0	3	15	1
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	413	432	445	669	514

Presented by:

Berkeley: Detached Single-Family Homes

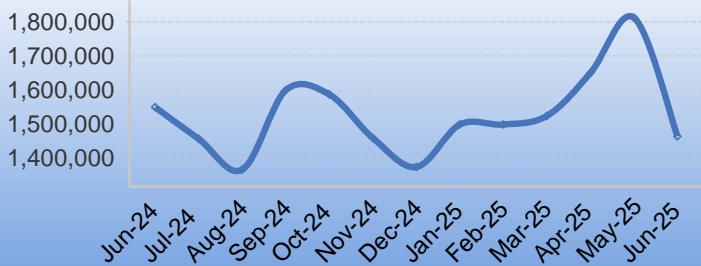
June 2025

Market Activity Summary:

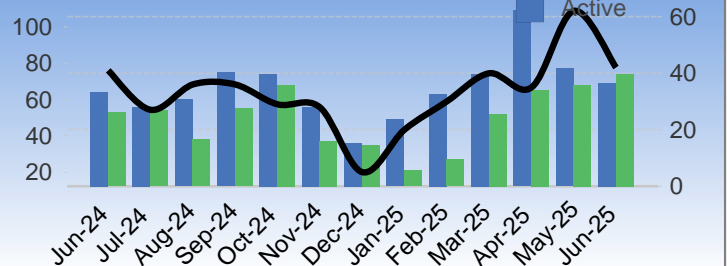
- Inventory: 69 units were listed for sale as of the last day of June - approximately 1.0 months of inventory.
- Sales Activity: 74 units were sold during June,
- Median Sales Price: \$1,465,000 during June
- Average price per sq.ft. in June was \$883
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 118% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	69	42	74	1.0	\$1,397,297	\$1,465,000	\$1,609,250	22	\$766	\$883	118%
May-25	77	62	68	1.3	\$1,614,332	\$1,812,500	\$1,944,919	23	\$742	\$922	124%
Apr-25	109	35	65	2.3	\$1,444,676	\$1,650,000	\$1,780,427	19	\$782	\$992	125%
Mar-25	74	40	52	2.2	\$1,452,770	\$1,525,000	\$1,776,926	16	\$761	\$930	125%
Feb-25	63	30	27	2.3	\$1,296,072	\$1,500,000	\$1,597,888	17	\$754	\$908	123%
Jan-25	49	20	21	1.6	\$1,462,857	\$1,500,000	\$1,532,835	40	\$782	\$818	106%
Dec-24	36	5	35	0.8	\$1,331,800	\$1,375,000	\$1,540,885	32	\$756	\$836	115%
Nov-24	56	28	37	1.1	\$1,334,398	\$1,460,000	\$1,590,314	26	\$810	\$890	120%
Oct-24	74	29	68	1.4	\$1,380,564	\$1,587,500	\$1,698,109	20	\$802	\$961	125%
Sep-24	75	36	55	1.6	\$1,398,123	\$1,600,000	\$1,675,626	22	\$765	\$866	120%
Aug-24	60	36	38	1.3	\$1,266,723	\$1,367,500	\$1,506,032	22	\$787	\$967	122%
Jul-24	56	27	54	1.0	\$1,401,440	\$1,457,500	\$1,652,313	21	\$722	\$921	119%
Jun-24	64	41	53	1.1	\$1,486,118	\$1,550,000	\$1,757,441	22	\$776	\$930	121%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	74	39.6%	\$1,733,517	19.3%	\$1,465,000	-5.48%	\$1,609,250	-8.43%	22	0%	118%
Jun-24	53	3.92%	\$1,452,663	-3.82%	\$1,550,000	-3.13%	\$1,757,441	3.48%	22	29.4%	121%
Jun-23	51	-38.6%	\$1,510,326	-2.59%	\$1,600,000	-5.88%	\$1,698,301	-10%	17	30.8%	123%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	0	0	0
\$500-599K	0	1	2	0	0
\$600-699K	3	2	1	0	0
\$700-799K	10	5	9	1	1
\$800-899K	9	9	6	3	6
\$900-999K	15	16	11	8	15
\$1-1.299M	48	58	44	39	37
\$1.3-1.699M	84	72	69	105	112
\$1.7-1.999M	57	33	45	77	35
\$2-2.999M	58	61	44	100	39
>3M	22	14	11	43	14
Total	307	271	242	376	259

Presented by:

Includes Berkeley and Kensington

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Brentwood: Detached Single-Family Homes

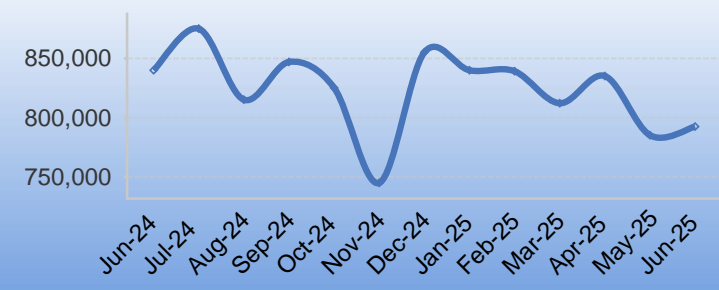
June 2025

Market Activity Summary:

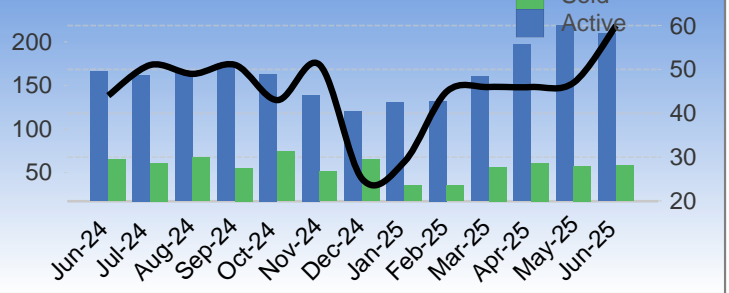
- Inventory: 210 units were listed for sale as of the last day of June - approximately 3.8 months of inventory.
- Sales Activity: 58 units were sold during June,
- Median Sales Price: \$792,500 during June
- Average price per sq.ft. in June was \$386
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	210	60	58	3.8	\$888,218	\$792,500	\$877,075	31	\$429	\$386	99%
May-25	219	47	57	3.9	\$885,100	\$785,000	\$871,373	41	\$431	\$411	99%
Apr-25	197	46	61	4.0	\$868,965	\$835,000	\$861,781	28	\$440	\$401	99%
Mar-25	160	46	56	4.0	\$854,849	\$812,000	\$848,241	42	\$466	\$402	100%
Feb-25	132	45	35	3.0	\$908,671	\$839,000	\$908,829	28	\$491	\$407	100%
Jan-25	130	29	35	2.6	\$869,000	\$840,000	\$848,772	46	\$501	\$417	98%
Dec-24	120	25	65	1.9	\$955,811	\$855,000	\$940,077	42	\$499	\$381	99%
Nov-24	139	51	51	2.4	\$861,555	\$745,000	\$850,536	35	\$492	\$401	99%
Oct-24	163	43	74	2.5	\$908,685	\$825,000	\$901,306	39	\$477	\$389	99%
Sep-24	175	51	55	2.9	\$908,894	\$847,000	\$895,883	39	\$483	\$396	99%
Aug-24	166	49	67	2.6	\$897,465	\$815,000	\$874,072	32	\$505	\$371	98%
Jul-24	162	51	61	2.4	\$910,912	\$875,000	\$919,360	19	\$511	\$400	101%
Jun-24	166	44	65	2.2	\$923,293	\$840,000	\$928,881	27	\$500	\$405	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	58	-10.8%	\$930,738	-7.99%	\$792,500	-5.65%	\$877,075	-5.58%	31	14.8%	99%
Jun-24	65	-13.3%	\$1,011,567	10.7%	\$840,000	4.35%	\$928,881	10.4%	27	-20.6%	101%
Jun-23	75	-18.5%	\$914,003	2.57%	\$805,000	-9.3%	\$841,514	-7.9%	34	113%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	3	9	5	23
\$500-599K	25	26	26	30	75
\$600-699K	48	51	62	43	102
\$700-799K	59	80	74	99	110
\$800-899K	54	62	66	91	97
\$900-999K	47	56	40	94	98
\$1-1.299M	36	60	48	126	78
\$1.3-1.699M	18	19	24	44	15
\$1.7-1.999M	4	2	1	5	1
\$2-2.999M	3	3	1	2	3
>3M	0	0	0	2	1
Total	302	362	351	541	603

Presented by:

Includes Brentwood, Bethel Island, Byron, and Knightsen

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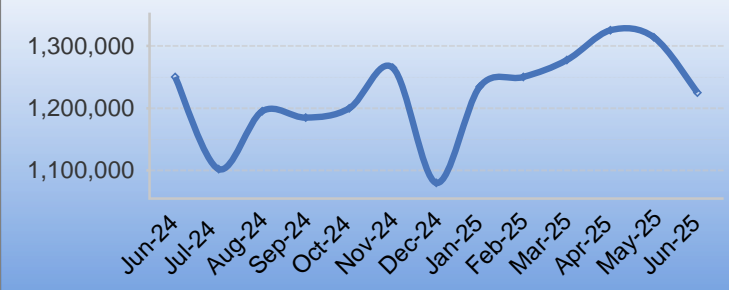
Deemed reliable but not guaranteed

Market Activity Summary:

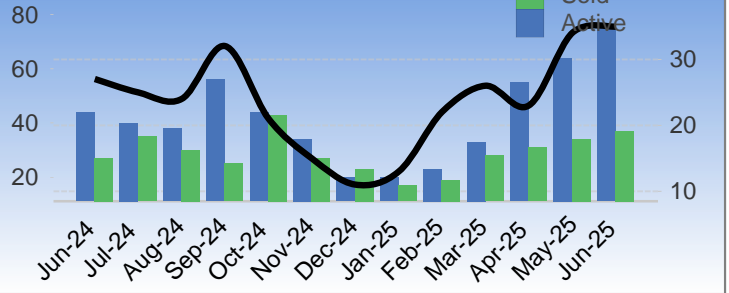
- Inventory: 76 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 37 units were sold during June,
- Median Sales Price: \$1,225,000 during June
- Average price per sq.ft. in June was \$727
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	76	35	37	2.3	\$1,215,093	\$1,225,000	\$1,237,564	27	\$726	\$727	102%
May-25	64	34	34	2.1	\$1,332,866	\$1,314,000	\$1,377,854	16	\$755	\$716	104%
Apr-25	55	23	31	2.1	\$1,370,467	\$1,325,000	\$1,430,991	21	\$717	\$708	105%
Mar-25	33	26	28	1.5	\$1,220,666	\$1,277,500	\$1,289,279	22	\$703	\$736	106%
Feb-25	23	22	19	1.2	\$1,249,385	\$1,250,000	\$1,277,130	30	\$743	\$710	103%
Jan-25	20	13	17	0.9	\$1,321,965	\$1,235,000	\$1,353,612	26	\$741	\$751	103%
Dec-24	20	11	23	0.6	\$1,155,898	\$1,080,000	\$1,171,817	46	\$765	\$709	102%
Nov-24	34	15	27	1.2	\$1,269,824	\$1,265,000	\$1,304,481	19	\$756	\$718	103%
Oct-24	44	21	43	1.3	\$1,192,870	\$1,200,000	\$1,252,289	17	\$736	\$705	105%
Sep-24	56	32	25	1.9	\$1,191,817	\$1,185,000	\$1,238,547	20	\$704	\$746	104%
Aug-24	38	24	30	1.2	\$1,233,966	\$1,195,000	\$1,257,484	20	\$745	\$709	102%
Jul-24	40	25	35	1.1	\$1,206,896	\$1,102,000	\$1,216,053	23	\$721	\$703	101%
Jun-24	44	27	27	1.5	\$1,235,109	\$1,250,000	\$1,325,222	15	\$739	\$752	107%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	37	37%	\$1,366,284	13%	\$1,225,000	-2%	\$1,237,564	-6.61%	27	80%	102%
Jun-24	27	-6.9%	\$1,209,043	-1.53%	\$1,250,000	-3.1%	\$1,325,222	-0.49%	15	-46.4%	107%
Jun-23	29	-34.1%	\$1,227,775	-1.14%	\$1,290,000	-9.79%	\$1,331,741	-9.62%	28	100%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	2	1	2
\$700-799K	4	6	6	5	14
\$800-899K	14	7	12	9	30
\$900-999K	21	12	25	9	18
\$1-1.299M	48	48	40	60	76
\$1.3-1.699M	55	44	45	87	70
\$1.7-1.999M	16	14	12	28	7
\$2-2.999M	6	3	4	16	3
>3M	2	0	1	0	1
Total	166	134	147	215	221

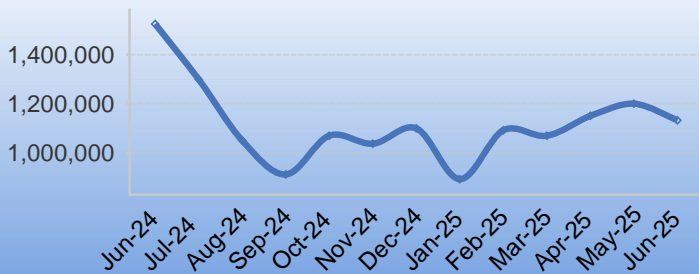
Presented by:

Market Activity Summary:

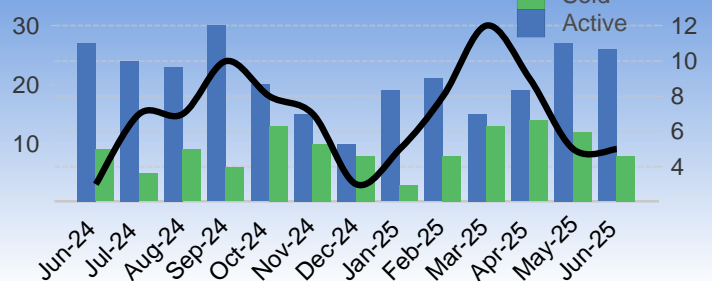
- Inventory: 26 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$1,132,500 during June
- Average price per sq.ft. in June was \$528
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	26	5	8	2.3	\$1,215,112	\$1,132,500	\$1,190,375	32	\$533	\$528	98%
May-25	27	5	12	2.2	\$1,256,729	\$1,200,000	\$1,291,666	9	\$506	\$543	104%
Apr-25	19	9	14	1.6	\$1,255,778	\$1,150,900	\$1,253,244	30	\$507	\$581	100%
Mar-25	15	12	13	1.9	\$1,119,923	\$1,070,000	\$1,141,230	20	\$507	\$526	102%
Feb-25	21	8	8	3.5	\$1,054,181	\$1,092,500	\$1,077,375	12	\$549	\$547	102%
Jan-25	19	5	3	2.7	\$899,000	\$893,000	\$893,666	57	\$511	\$527	99%
Dec-24	10	3	8	1.0	\$1,131,612	\$1,100,000	\$1,127,487	30	\$503	\$462	100%
Nov-24	15	7	10	1.6	\$1,054,289	\$1,037,500	\$1,055,399	26	\$522	\$464	100%
Oct-24	20	8	13	2.1	\$1,198,000	\$1,070,000	\$1,216,846	39	\$517	\$535	102%
Sep-24	30	10	6	4.5	\$972,166	\$912,500	\$989,500	20	\$515	\$535	102%
Aug-24	23	7	9	3.0	\$1,104,111	\$1,050,000	\$1,136,555	35	\$508	\$574	103%
Jul-24	24	7	5	3.0	\$1,325,400	\$1,300,000	\$1,327,000	12	\$492	\$497	100%
Jun-24	27	3	9	2.9	\$1,493,655	\$1,525,000	\$1,542,466	19	\$493	\$565	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	8	-11.1%	\$1,209,984	-6.58%	\$1,132,500	-25.7%	\$1,190,375	-22.8%	32	68.4%	98%
Jun-24	9	-25%	\$1,295,181	8.32%	\$1,525,000	20.1%	\$1,542,466	18.6%	19	-5%	104%
Jun-23	12	-20%	\$1,195,678	12.2%	\$1,270,000	1.6%	\$1,300,241	10.3%	20	100%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	3
\$700-799K	3	1	1	3	8
\$800-899K	9	3	5	5	10
\$900-999K	7	6	5	11	15
\$1-1.299M	24	12	27	25	37
\$1.3-1.699M	11	15	15	38	19
\$1.7-1.999M	2	3	1	5	0
\$2-2.999M	2	2	0	1	0
>3M	0	0	0	0	0
Total	58	42	54	88	92

Presented by:

Concord: Detached Single-Family Homes

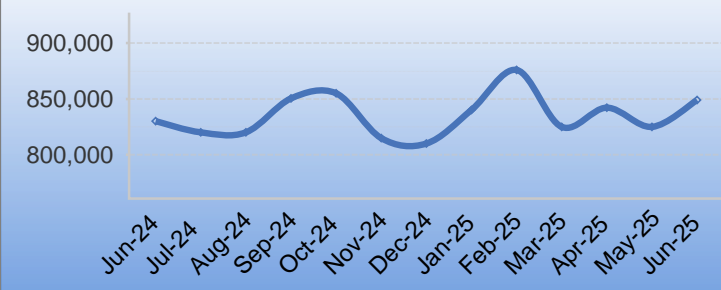
June 2025

Market Activity Summary:

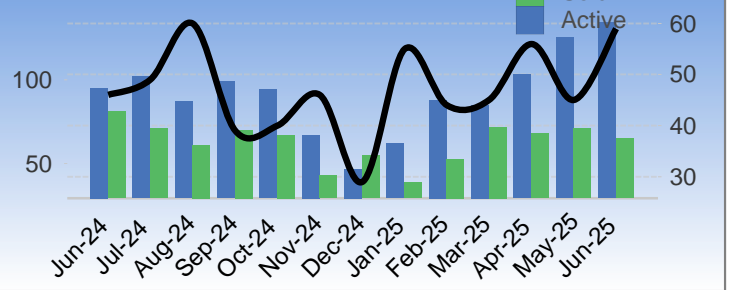
- Inventory: 134 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 65 units were sold during June,
- Median Sales Price: \$849,000 during June
- Average price per sq.ft. in June was \$563
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	134	59	65	2.0	\$870,339	\$849,000	\$878,320	26	\$544	\$563	101%
May-25	125	45	71	1.8	\$850,711	\$825,000	\$857,439	20	\$540	\$549	101%
Apr-25	103	56	68	1.7	\$857,385	\$842,250	\$869,571	20	\$543	\$542	101%
Mar-25	85	45	72	1.6	\$863,283	\$825,000	\$889,166	15	\$527	\$554	103%
Feb-25	88	44	53	1.8	\$920,076	\$876,000	\$953,726	21	\$550	\$552	103%
Jan-25	62	55	39	1.4	\$838,391	\$840,000	\$850,016	34	\$520	\$532	102%
Dec-24	47	29	55	0.9	\$874,631	\$810,000	\$882,267	36	\$523	\$567	101%
Nov-24	67	46	43	1.2	\$849,989	\$814,888	\$858,711	20	\$534	\$533	101%
Oct-24	94	40	67	1.5	\$871,430	\$855,000	\$878,498	23	\$546	\$530	101%
Sep-24	99	39	70	1.5	\$870,920	\$850,500	\$883,500	26	\$538	\$546	102%
Aug-24	87	60	61	1.2	\$885,867	\$820,000	\$895,375	22	\$545	\$519	101%
Jul-24	102	49	71	1.3	\$867,978	\$820,000	\$887,538	19	\$539	\$544	103%
Jun-24	95	46	81	1.2	\$840,163	\$830,000	\$862,961	18	\$531	\$554	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	65	-19.8%	\$900,042	3.35%	\$849,000	2.29%	\$878,320	1.78%	26	44.4%	101%
Jun-24	81	-8.99%	\$870,880	5.04%	\$830,000	-1.19%	\$862,961	-0.329%	18	28.6%	103%
Jun-23	89	-5.32%	\$829,109	-1.01%	\$840,000	-4%	\$865,809	-7.92%	14	27.3%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	6	4	5	6	7
\$500-599K	14	14	25	12	28
\$600-699K	49	60	54	62	120
\$700-799K	86	97	83	98	116
\$800-899K	69	79	77	122	131
\$900-999K	55	54	55	85	82
\$1-1.299M	66	63	46	118	82
\$1.3-1.699M	21	30	18	61	24
\$1.7-1.999M	2	2	0	12	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	1	1
Total	368	403	363	577	591

Presented by:

Danville: Detached Single-Family Homes

June 2025

Market Activity Summary:

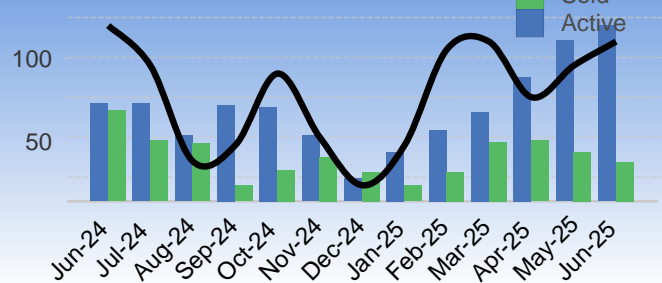
- Inventory: 120 units were listed for sale as of the last day of June - approximately 2.8 months of inventory.
- Sales Activity: 38 units were sold during June,
- Median Sales Price: \$2,087,500 during June
- Average price per sq.ft. in June was \$815
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	120	37	38	2.8	\$2,293,097	\$2,087,500	\$2,283,626	16	\$836	\$815	100%
May-25	111	34	44	2.3	\$2,367,505	\$2,200,000	\$2,356,239	17	\$843	\$826	100%
Apr-25	89	30	51	2.0	\$2,305,266	\$2,300,000	\$2,331,394	16	\$848	\$848	101%
Mar-25	68	37	50	1.9	\$2,299,574	\$2,142,500	\$2,319,390	8	\$853	\$831	101%
Feb-25	57	36	32	1.9	\$2,267,215	\$2,184,000	\$2,307,060	19	\$884	\$827	102%
Jan-25	44	24	24	1.4	\$2,247,653	\$1,920,000	\$2,207,562	52	\$925	\$796	99%
Dec-24	28	19	32	0.8	\$2,354,102	\$1,965,000	\$2,303,988	32	\$914	\$757	98%
Nov-24	54	25	41	1.7	\$2,147,869	\$2,000,000	\$2,117,372	22	\$887	\$772	99%
Oct-24	71	33	33	2.0	\$2,549,454	\$2,325,000	\$2,566,478	15	\$864	\$777	101%
Sep-24	72	24	24	1.7	\$2,262,828	\$2,107,500	\$2,253,070	28	\$875	\$772	100%
Aug-24	54	22	49	1.0	\$2,581,613	\$2,110,000	\$2,590,263	28	\$881	\$815	101%
Jul-24	73	34	51	1.2	\$2,306,133	\$2,130,000	\$2,348,211	16	\$856	\$848	103%
Jun-24	73	39	69	1.1	\$2,347,499	\$2,215,000	\$2,387,483	14	\$897	\$825	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	38	-44.9%	\$2,378,667	3.6%	\$2,087,500	-5.76%	\$2,283,626	-4.35%	16	14.3%	100%
Jun-24	69	15%	\$2,296,096	-6.18%	\$2,215,000	6.49%	\$2,387,483	1.64%	14	-12.5%	102%
Jun-23	60	-10.4%	\$2,447,373	9.14%	\$2,080,000	-10.7%	\$2,348,896	-7%	16	-15.8%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	1	0	0	0
\$800-899K	0	0	0	0	3
\$900-999K	0	0	2	0	7
\$1-1.299M	7	7	12	9	40
\$1.3-1.699M	25	44	47	29	156
\$1.7-1.999M	51	43	69	50	124
\$2-2.999M	122	136	97	182	158
>3M	34	45	26	85	47
Total	239	276	253	355	535

Presented by:

Market Activity Summary:

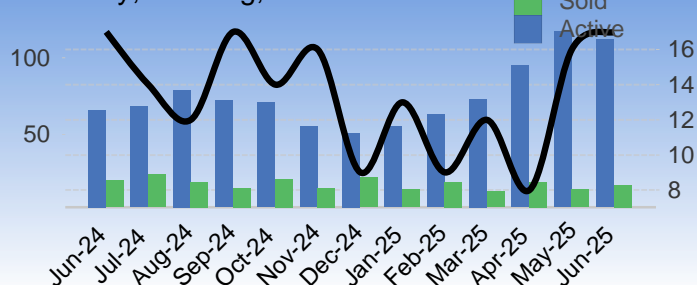
- Inventory: 112 units were listed for sale as of the last day of June - approximately 7.0 months of inventory.
- Sales Activity: 17 units were sold during June,
- Median Sales Price: \$838,000 during June
- Average price per sq.ft. in June was \$358
- Average Days-on-Market (DOM) is approximately 53 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	112	17	17	7.0	\$903,863	\$838,000	\$878,647	53	\$398	\$358	98%
May-25	117	16	14	7.8	\$1,123,893	\$882,500	\$1,059,126	35	\$391	\$357	95%
Apr-25	95	8	19	5.8	\$945,998	\$850,000	\$947,547	39	\$401	\$429	100%
Mar-25	73	12	13	5.0	\$1,000,753	\$950,000	\$981,923	75	\$399	\$340	99%
Feb-25	63	9	19	3.6	\$917,217	\$780,000	\$908,620	40	\$409	\$381	99%
Jan-25	55	13	14	3.4	\$847,142	\$739,000	\$819,892	66	\$392	\$341	98%
Dec-24	51	9	22	2.6	\$887,443	\$790,000	\$869,409	57	\$374	\$354	98%
Nov-24	55	16	15	3.2	\$841,253	\$840,000	\$842,308	41	\$369	\$314	101%
Oct-24	71	14	21	3.9	\$925,589	\$800,000	\$897,980	42	\$369	\$381	98%
Sep-24	72	17	15	3.7	\$914,139	\$855,000	\$896,653	54	\$383	\$427	98%
Aug-24	79	12	19	3.8	\$922,473	\$860,000	\$886,763	42	\$395	\$378	97%
Jul-24	68	14	24	3.1	\$962,443	\$880,000	\$947,362	40	\$402	\$375	99%
Jun-24	66	17	20	3.3	\$1,002,890	\$822,500	\$995,189	25	\$411	\$395	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	17	-15%	\$980,634	-1.3%	\$838,000	1.88%	\$878,647	-11.7%	53	112%	98%
Jun-24	20	-20%	\$993,568	0.486%	\$822,500	4.78%	\$995,189	14.5%	25	19%	100%
Jun-23	25	-19.4%	\$988,767	2.97%	\$785,000	-5.99%	\$869,220	-12.2%	21	-25%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	1	5
\$500-599K	1	0	1	3	21
\$600-699K	18	9	18	13	36
\$700-799K	20	31	31	52	58
\$800-899K	22	20	26	39	34
\$900-999K	10	7	4	16	15
\$1-1.299M	10	12	16	22	27
\$1.3-1.699M	11	15	6	13	13
\$1.7-1.999M	4	3	2	2	1
\$2-2.999M	0	0	1	3	0
>3M	0	0	2	1	0
Total	96	97	107	165	210

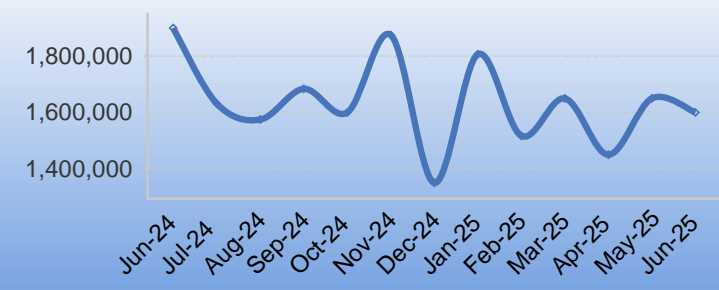
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Market Activity Summary:

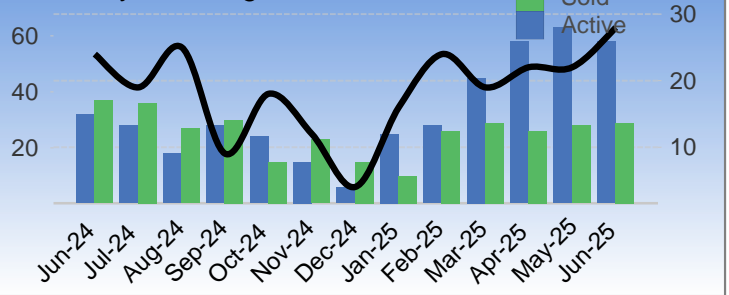
- Inventory: 58 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 29 units were sold during June,
- Median Sales Price: \$1,600,000 during June
- Average price per sq.ft. in June was \$746
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	58	28	29	2.1	\$1,753,866	\$1,600,000	\$1,739,361	17	\$781	\$746	100%
May-25	63	22	28	2.3	\$1,699,781	\$1,650,000	\$1,691,577	20	\$789	\$740	100%
Apr-25	58	22	26	2.1	\$1,804,567	\$1,450,000	\$1,822,307	17	\$782	\$781	101%
Mar-25	45	19	29	2.2	\$1,838,352	\$1,650,000	\$1,930,335	13	\$758	\$796	106%
Feb-25	28	24	26	1.7	\$1,478,174	\$1,517,500	\$1,544,890	7	\$789	\$861	104%
Jan-25	25	16	10	1.6	\$1,913,868	\$1,807,500	\$1,919,375	20	\$724	\$810	101%
Dec-24	6	4	15	0.4	\$1,659,544	\$1,350,000	\$1,660,732	27	\$853	\$825	101%
Nov-24	15	12	23	0.7	\$1,909,266	\$1,875,000	\$1,953,126	20	\$842	\$747	103%
Oct-24	24	18	15	1.0	\$1,552,655	\$1,600,000	\$1,616,416	13	\$802	\$804	105%
Sep-24	28	9	30	0.9	\$1,829,158	\$1,684,500	\$1,854,313	17	\$773	\$773	102%
Aug-24	18	25	27	0.5	\$1,679,452	\$1,575,000	\$1,724,630	12	\$747	\$810	103%
Jul-24	28	19	36	0.8	\$1,706,530	\$1,632,500	\$1,758,035	11	\$772	\$820	103%
Jun-24	32	24	37	0.9	\$1,822,373	\$1,900,000	\$1,890,561	10	\$781	\$808	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	29	-21.6%	\$1,835,772	4.27%	\$1,600,000	-15.8%	\$1,739,361	-8%	17	70%	100%
Jun-24	37	-7.5%	\$1,760,595	4.3%	\$1,900,000	12.4%	\$1,890,561	7.62%	10	25%	104%
Jun-23	40	5.26%	\$1,687,972	-6.13%	\$1,690,003	9.92%	\$1,756,750	3.76%	8	-33.3%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	1	0	0	0	6
\$900-999K	3	1	3	2	11
\$1-1.299M	21	19	34	17	80
\$1.3-1.699M	61	63	62	82	95
\$1.7-1.999M	20	26	25	53	45
\$2-2.999M	38	43	36	59	24
>3M	4	3	2	8	1
Total	148	155	162	221	262

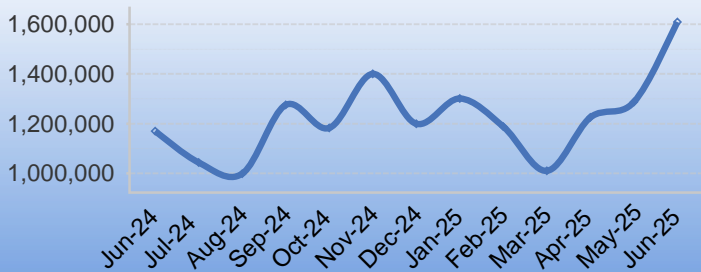
Presented by:

Market Activity Summary:

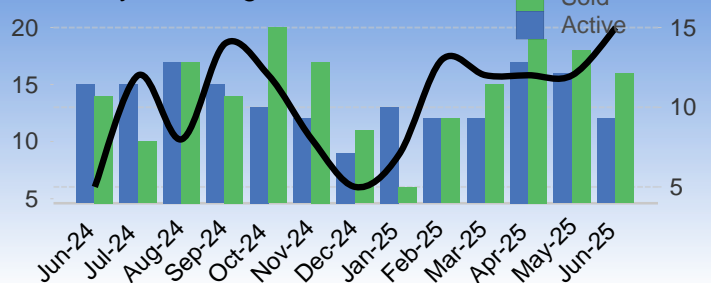
- Inventory: 12 units were listed for sale as of the last day of June - approximately 0.7 months of inventory.
- Sales Activity: 16 units were sold during June,
- Median Sales Price: \$1,609,000 during June
- Average price per sq.ft. in June was \$771
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 128% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	12	15	16	0.7	\$1,202,375	\$1,609,000	\$1,510,375	21	\$752	\$771	128%
May-25	16	12	18	0.9	\$1,025,388	\$1,287,500	\$1,271,722	19	\$719	\$754	124%
Apr-25	17	12	19	1.2	\$980,000	\$1,225,000	\$1,269,042	14	\$669	\$811	129%
Mar-25	12	12	15	1.2	\$887,266	\$1,010,000	\$1,083,733	18	\$723	\$757	121%
Feb-25	12	13	12	1.4	\$1,075,666	\$1,187,500	\$1,249,493	29	\$754	\$680	118%
Jan-25	13	7	6	1.1	\$893,166	\$1,301,000	\$1,265,500	13	\$734	\$842	143%
Dec-24	9	5	11	0.6	\$1,025,626	\$1,200,000	\$1,166,454	21	\$777	\$666	114%
Nov-24	12	8	17	0.7	\$1,159,705	\$1,400,000	\$1,451,117	18	\$789	\$751	126%
Oct-24	13	12	20	0.8	\$1,038,925	\$1,182,906	\$1,178,302	18	\$719	\$729	115%
Sep-24	15	14	14	1.1	\$1,069,571	\$1,275,000	\$1,303,769	18	\$825	\$813	121%
Aug-24	17	8	17	1.2	\$1,040,405	\$998,000	\$1,169,265	22	\$802	\$806	112%
Jul-24	15	12	10	0.9	\$912,900	\$1,042,996	\$1,066,249	26	\$809	\$770	117%
Jun-24	15	5	14	0.7	\$996,814	\$1,170,000	\$1,170,001	16	\$707	\$813	119%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	16	14.3%	\$1,113,236	14.7%	\$1,609,000	37.5%	\$1,510,375	29.1%	21	31.3%	128%
Jun-24	14	-22.2%	\$970,749	-5.52%	\$1,170,000	-5.45%	\$1,170,001	-5.91%	16	23.1%	119%
Jun-23	18	28.6%	\$1,027,438	-12.6%	\$1,237,500	-10%	\$1,243,555	-13.7%	13	8.33%	118%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	0	0	0	1
\$600-699K	1	1	2	1	0
\$700-799K	4	3	5	2	5
\$800-899K	7	10	9	4	7
\$900-999K	10	11	10	5	6
\$1-1.299M	24	33	22	28	22
\$1.3-1.699M	25	24	28	37	29
\$1.7-1.999M	13	6	4	16	8
\$2-2.999M	1	4	1	6	3
>3M	0	1	0	2	0
Total	86	93	81	101	81

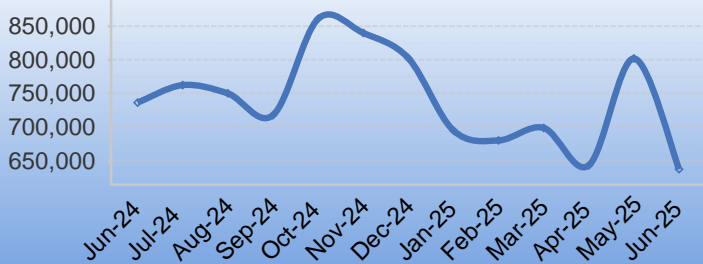
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Market Activity Summary:

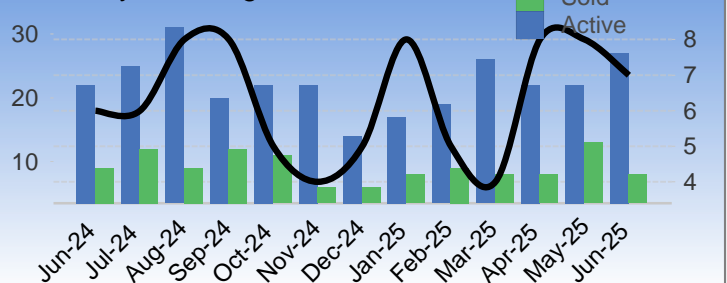
- Inventory: 27 units were listed for sale as of the last day of June - approximately 2.8 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$637,500 during June
- Average price per sq.ft. in June was \$474
- Average Days-on-Market (DOM) is approximately 23 days
- Sold over Asking: On average, buyers paid 105% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	27	7	8	2.8	\$581,725	\$637,500	\$613,750	23	\$457	\$474	105%
May-25	22	8	13	2.3	\$803,999	\$802,000	\$822,846	61	\$441	\$484	102%
Apr-25	22	8	8	2.8	\$740,848	\$643,000	\$762,875	22	\$470	\$465	102%
Mar-25	26	4	8	3.1	\$745,750	\$698,500	\$772,500	37	\$477	\$500	105%
Feb-25	19	5	9	2.6	\$706,422	\$680,000	\$711,888	35	\$447	\$527	100%
Jan-25	17	8	8	2.7	\$788,750	\$695,000	\$755,625	49	\$469	\$447	96%
Dec-24	14	5	6	2.2	\$744,158	\$802,500	\$777,833	31	\$519	\$537	104%
Nov-24	22	4	6	2.5	\$878,000	\$840,000	\$893,166	72	\$518	\$425	102%
Oct-24	22	5	11	2.2	\$810,081	\$861,000	\$826,999	55	\$519	\$475	103%
Sep-24	20	8	12	2.0	\$782,900	\$717,500	\$817,000	31	\$518	\$528	105%
Aug-24	31	8	9	3.2	\$789,444	\$750,000	\$835,888	35	\$507	\$461	106%
Jul-24	25	6	12	2.5	\$767,574	\$762,500	\$768,824	36	\$486	\$469	100%
Jun-24	22	6	9	2.4	\$770,994	\$736,000	\$816,411	22	\$479	\$526	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	8	-11.1%	\$674,581	-18.8%	\$637,500	-13.4%	\$613,750	-24.8%	23	4.55%	105%
Jun-24	9	-10%	\$830,925	7.7%	\$736,000	-17.7%	\$816,411	-7.59%	22	-18.5%	105%
Jun-23	10	11.1%	\$771,493	-0.315%	\$894,000	9.69%	\$883,488	-2.26%	27	17.4%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	3	3	2	2
\$500-599K	8	6	6	1	3
\$600-699K	18	15	5	14	13
\$700-799K	8	15	5	12	12
\$800-899K	7	5	8	17	11
\$900-999K	4	2	8	12	7
\$1-1.299M	6	7	4	4	6
\$1.3-1.699M	1	0	0	1	0
\$1.7-1.999M	0	0	0	2	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	54	53	39	65	54

Presented by:

Fremont: Detached Single-Family Homes

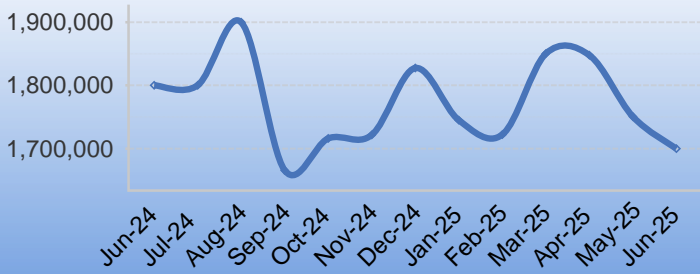
June 2025

Market Activity Summary:

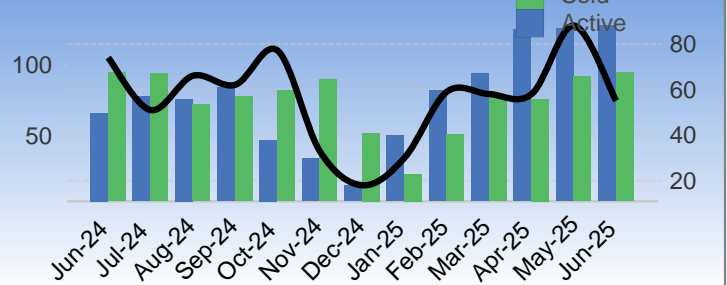
- Inventory: 128 units were listed for sale as of the last day of June - approximately 1.5 months of inventory.
- Sales Activity: 95 units were sold during June,
- Median Sales Price: \$1,700,000 during June
- Average price per sq.ft. in June was \$1,052
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	128	55	95	1.5	\$1,827,890	\$1,700,000	\$1,874,525	26	\$1,062	\$1,052	102%
May-25	126	88	92	1.6	\$1,884,736	\$1,750,500	\$1,962,037	14	\$1,048	\$1,121	105%
Apr-25	125	58	76	1.9	\$1,807,498	\$1,847,564	\$1,917,672	11	\$1,039	\$1,155	106%
Mar-25	94	58	78	1.9	\$1,886,822	\$1,850,000	\$2,029,897	11	\$1,060	\$1,143	108%
Feb-25	82	59	51	2.0	\$1,726,706	\$1,722,000	\$1,853,542	9	\$1,047	\$1,147	107%
Jan-25	50	30	23	0.9	\$1,692,850	\$1,745,000	\$1,832,304	14	\$1,037	\$1,097	108%
Dec-24	15	18	52	0.2	\$1,883,735	\$1,827,501	\$1,981,634	23	\$1,029	\$1,119	105%
Nov-24	34	33	90	0.4	\$1,814,864	\$1,721,300	\$1,900,827	16	\$1,007	\$1,112	105%
Oct-24	47	77	82	0.6	\$1,746,991	\$1,716,000	\$1,823,880	17	\$1,014	\$1,087	104%
Sep-24	84	62	78	1.1	\$1,759,333	\$1,665,501	\$1,833,853	16	\$1,037	\$1,085	104%
Aug-24	76	66	72	0.9	\$1,999,263	\$1,900,000	\$2,111,382	13	\$1,048	\$1,101	106%
Jul-24	78	51	94	0.8	\$1,806,740	\$1,800,000	\$1,918,319	13	\$1,052	\$1,115	107%
Jun-24	66	74	95	0.7	\$1,837,466	\$1,800,000	\$2,013,224	12	\$1,034	\$1,113	110%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	95	0%	\$1,943,655	3.43%	\$1,700,000	-5.56%	\$1,874,525	-6.89%	26	117%	102%
Jun-24	95	31.9%	\$1,879,212	11.2%	\$1,800,000	9.72%	\$2,013,224	5.87%	12	-7.69%	110%
Jun-23	72	-22.6%	\$1,690,614	-1.97%	\$1,640,500	-3.5%	\$1,901,673	6.64%	13	0%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	1	1	0	2
\$700-799K	2	0	1	0	2
\$800-899K	1	1	8	3	6
\$900-999K	1	2	13	4	23
\$1-1.299M	29	34	69	40	183
\$1.3-1.699M	142	160	146	216	265
\$1.7-1.999M	96	117	48	157	67
\$2-2.999M	123	122	52	137	92
>3M	21	41	20	40	20
Total	415	478	358	597	660

Presented by:

Hayward: Detached Single-Family Homes

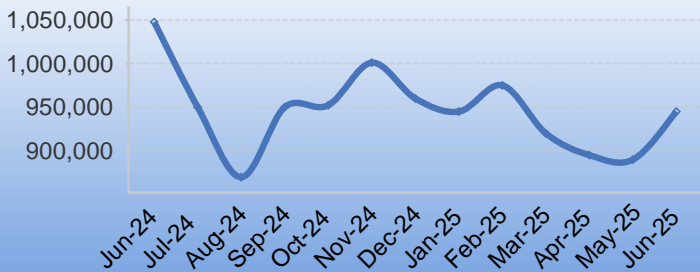
June 2025

Market Activity Summary:

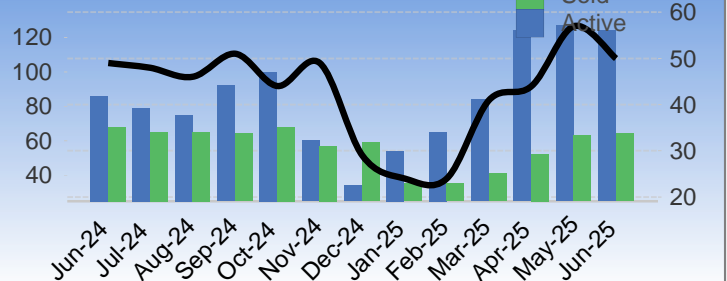
- Inventory: 124 units were listed for sale as of the last day of June - approximately 2.2 months of inventory.
- Sales Activity: 64 units were sold during June,
- Median Sales Price: \$945,000 during June
- Average price per sq.ft. in June was \$624
- Average Days-on-Market (DOM) is approximately 24 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	124	50	64	2.2	\$1,063,021	\$945,000	\$1,072,294	24	\$662	\$624	101%
May-25	127	57	63	2.5	\$960,296	\$890,000	\$971,769	22	\$673	\$656	102%
Apr-25	124	44	52	3.0	\$985,029	\$895,000	\$1,010,235	19	\$656	\$663	103%
Mar-25	84	41	41	2.4	\$957,506	\$920,000	\$1,009,947	15	\$665	\$639	105%
Feb-25	65	24	35	1.7	\$1,019,519	\$975,000	\$1,064,738	27	\$667	\$689	105%
Jan-25	54	24	35	1.1	\$973,229	\$945,000	\$1,002,228	32	\$705	\$685	103%
Dec-24	34	29	59	0.6	\$998,221	\$960,000	\$1,024,058	27	\$689	\$641	103%
Nov-24	60	49	57	1.0	\$1,016,353	\$1,001,000	\$1,053,833	17	\$687	\$661	104%
Oct-24	100	44	68	1.6	\$1,016,799	\$952,503	\$1,053,505	21	\$675	\$634	105%
Sep-24	92	51	64	1.5	\$1,056,556	\$950,000	\$1,079,863	21	\$668	\$638	103%
Aug-24	75	46	65	1.2	\$979,754	\$870,000	\$1,025,999	23	\$665	\$649	105%
Jul-24	79	48	65	1.2	\$1,011,418	\$950,000	\$1,063,600	17	\$647	\$663	106%
Jun-24	86	49	68	1.4	\$1,033,802	\$1,047,500	\$1,096,737	12	\$637	\$720	106%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	64	-5.88%	\$1,019,836	-3.92%	\$945,000	-9.79%	\$1,072,294	-2.23%	24	100%	101%
Jun-24	68	9.68%	\$1,061,489	3.43%	\$1,047,500	13.6%	\$1,096,737	8.22%	12	-25%	106%
Jun-23	62	-25.3%	\$1,026,260	-1.69%	\$922,500	-2.89%	\$1,013,451	-4.86%	16	0%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	1	0	2	2
\$500-599K	7	3	8	2	4
\$600-699K	16	12	22	15	38
\$700-799K	43	39	65	29	84
\$800-899K	64	65	97	79	78
\$900-999K	51	49	43	60	61
\$1-1.299M	58	86	69	141	56
\$1.3-1.699M	28	41	27	84	45
\$1.7-1.999M	13	17	9	15	12
\$2-2.999M	7	8	8	17	7
>3M	0	1	0	0	0
Total	290	322	348	444	387

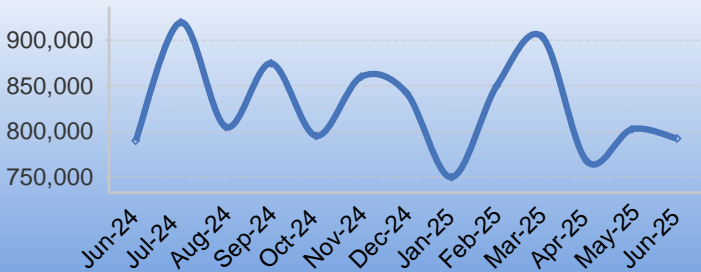
Presented by:

Market Activity Summary:

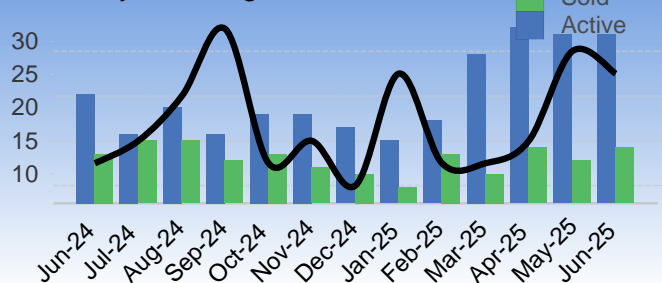
- Inventory: 31 units were listed for sale as of the last day of June - approximately 2.4 months of inventory.
- Sales Activity: 14 units were sold during June,
- Median Sales Price: \$792,500 during June
- Average price per sq.ft. in June was \$447
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	31	11	14	2.4	\$756,039	\$792,500	\$765,849	30	\$459	\$447	102%
May-25	31	12	12	2.8	\$806,666	\$802,500	\$835,116	27	\$463	\$435	104%
Apr-25	32	8	14	2.6	\$743,689	\$767,500	\$741,296	30	\$479	\$475	101%
Mar-25	28	7	10	2.7	\$817,600	\$904,500	\$830,500	30	\$473	\$421	103%
Feb-25	18	7	13	1.8	\$823,291	\$850,000	\$837,153	24	\$471	\$429	102%
Jan-25	15	11	8	1.6	\$744,862	\$750,000	\$755,375	55	\$460	\$488	101%
Dec-24	17	6	10	1.5	\$793,795	\$842,500	\$822,700	31	\$424	\$463	103%
Nov-24	19	8	11	1.7	\$933,363	\$860,000	\$943,262	30	\$444	\$444	101%
Oct-24	19	7	13	1.6	\$762,076	\$795,000	\$787,538	26	\$449	\$473	104%
Sep-24	16	13	12	1.2	\$849,266	\$875,000	\$867,806	23	\$437	\$447	103%
Aug-24	20	10	15	1.5	\$829,266	\$805,000	\$838,266	34	\$423	\$456	100%
Jul-24	16	8	15	1.3	\$850,056	\$920,000	\$870,066	24	\$420	\$434	102%
Jun-24	22	7	13	1.7	\$779,761	\$790,000	\$811,557	16	\$448	\$475	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	14	7.69%	\$835,045	4.01%	\$792,500	0.316%	\$765,849	-5.63%	30	87.5%	102%
Jun-24	13	8.33%	\$802,835	-1.34%	\$790,000	-1.37%	\$811,557	0.797%	16	0%	104%
Jun-23	12	-45.5%	\$813,777	-4.49%	\$801,000	-10.8%	\$805,141	-10.4%	16	-20%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	1	5	2	5
\$500-599K	7	2	5	2	9
\$600-699K	7	8	5	9	11
\$700-799K	17	18	18	17	27
\$800-899K	19	14	12	17	25
\$900-999K	9	16	20	26	19
\$1-1.299M	7	5	8	27	16
\$1.3-1.699M	1	3	0	3	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	71	67	73	103	113

Presented by:

Includes Hercules and Rodeo

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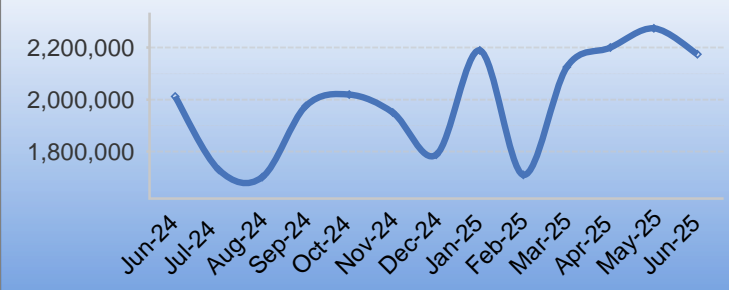
Deemed reliable but not guaranteed

Market Activity Summary:

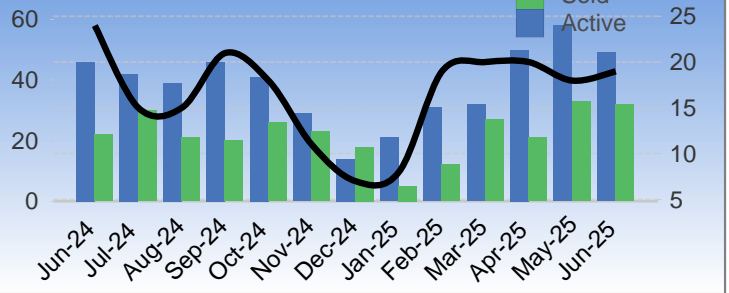
- Inventory: 49 units were listed for sale as of the last day of June - approximately 1.8 months of inventory.
- Sales Activity: 32 units were sold during June,
- Median Sales Price: \$2,175,000 during June
- Average price per sq.ft. in June was \$805
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	49	19	32	1.8	\$2,246,437	\$2,175,000	\$2,243,407	22	\$829	\$805	101%
May-25	58	18	33	2.2	\$2,503,878	\$2,275,000	\$2,549,901	17	\$826	\$898	102%
Apr-25	50	20	21	2.5	\$3,167,666	\$2,200,000	\$3,185,952	16	\$805	\$966	105%
Mar-25	32	20	27	2.2	\$2,169,259	\$2,125,000	\$2,227,926	15	\$776	\$870	104%
Feb-25	31	19	12	2.7	\$2,390,250	\$1,710,000	\$2,443,166	33	\$806	\$910	103%
Jan-25	21	8	5	1.4	\$2,163,177	\$2,190,000	\$2,154,000	58	\$777	\$913	102%
Dec-24	14	7	18	0.6	\$1,861,174	\$1,787,500	\$1,821,277	34	\$831	\$766	99%
Nov-24	29	11	23	1.3	\$2,173,304	\$1,950,000	\$2,185,994	24	\$885	\$884	101%
Oct-24	41	18	26	1.8	\$2,400,538	\$2,020,000	\$2,415,961	17	\$878	\$858	101%
Sep-24	46	21	20	1.9	\$2,435,500	\$1,975,000	\$2,520,750	41	\$845	\$823	103%
Aug-24	39	15	21	1.6	\$2,177,190	\$1,701,000	\$2,268,761	22	\$807	\$883	104%
Jul-24	42	15	30	1.4	\$2,233,096	\$1,730,000	\$2,233,801	24	\$820	\$815	102%
Jun-24	46	24	22	1.7	\$2,247,738	\$2,012,500	\$2,302,715	25	\$805	\$860	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	32	45.5%	\$2,255,121	6.46%	\$2,175,000	8.07%	\$2,243,407	-2.58%	22	-12%	101%
Jun-24	22	-21.4%	\$2,118,261	-23.9%	\$2,012,500	2.29%	\$2,302,715	-9.59%	25	-3.85%	103%
Jun-23	28	-17.6%	\$2,784,065	25.4%	\$1,967,500	-3.2%	\$2,547,107	13.9%	26	160%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	1	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	1	2	1	1
\$1-1.299M	11	18	13	6	17
\$1.3-1.699M	28	23	19	31	52
\$1.7-1.999M	19	18	18	29	51
\$2-2.999M	47	41	37	61	62
>3M	25	35	21	56	31
Total	130	137	110	184	214

Presented by:

Livermore: Detached Single-Family Homes

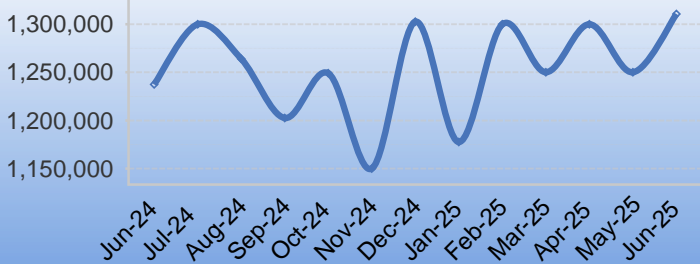
June 2025

Market Activity Summary:

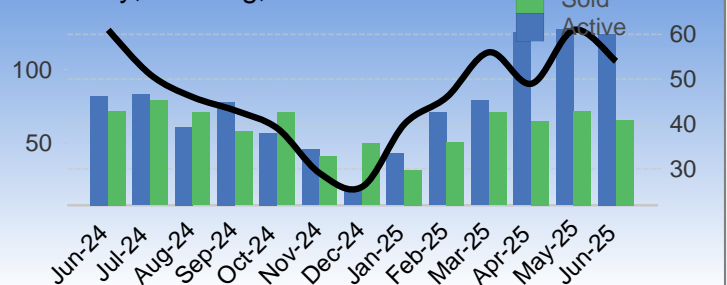
- Inventory: 124 units were listed for sale as of the last day of June - approximately 1.9 months of inventory.
- Sales Activity: 66 units were sold during June,
- Median Sales Price: \$1,310,500 during June
- Average price per sq.ft. in June was \$726
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	124	54	66	1.9	\$1,385,543	\$1,310,500	\$1,390,378	21	\$763	\$726	101%
May-25	127	61	72	1.9	\$1,323,592	\$1,250,000	\$1,335,597	19	\$776	\$748	101%
Apr-25	125	49	65	2.0	\$1,479,559	\$1,300,000	\$1,504,940	17	\$797	\$731	102%
Mar-25	79	56	71	1.6	\$1,314,021	\$1,250,000	\$1,348,187	10	\$804	\$748	103%
Feb-25	71	46	51	1.6	\$1,414,047	\$1,300,000	\$1,471,290	14	\$743	\$763	105%
Jan-25	43	40	32	1.0	\$1,254,518	\$1,177,500	\$1,270,937	27	\$762	\$754	102%
Dec-24	19	26	50	0.4	\$1,371,393	\$1,302,501	\$1,390,290	20	\$788	\$708	101%
Nov-24	46	29	41	0.9	\$1,247,600	\$1,150,000	\$1,256,945	23	\$725	\$757	101%
Oct-24	57	39	71	0.9	\$1,319,204	\$1,249,000	\$1,355,308	19	\$727	\$718	103%
Sep-24	78	43	58	1.2	\$1,263,350	\$1,202,500	\$1,279,173	19	\$725	\$734	102%
Aug-24	61	46	71	0.8	\$1,434,140	\$1,264,000	\$1,452,261	24	\$747	\$805	102%
Jul-24	83	51	79	1.1	\$1,436,076	\$1,300,000	\$1,468,683	18	\$760	\$741	102%
Jun-24	82	61	72	1.1	\$1,380,671	\$1,237,500	\$1,410,243	12	\$807	\$727	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	66	-8.33%	\$1,433,723	2.33%	\$1,310,500	5.9%	\$1,390,378	-1.41%	21	75%	101%
Jun-24	72	-1.37%	\$1,401,136	5.38%	\$1,237,500	3.13%	\$1,410,243	4.7%	12	20%	103%
Jun-23	73	-20.7%	\$1,329,581	-1.53%	\$1,200,000	0%	\$1,346,999	-1.64%	10	0%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	1	1	0
\$500-599K	1	0	0	0	2
\$600-699K	4	0	5	1	9
\$700-799K	6	5	14	12	21
\$800-899K	18	14	27	18	74
\$900-999K	29	34	51	49	119
\$1-1.299M	130	125	122	185	196
\$1.3-1.699M	103	87	76	160	107
\$1.7-1.999M	29	39	18	42	32
\$2-2.999M	35	37	25	56	27
>3M	2	2	2	7	1
Total	357	343	341	531	588

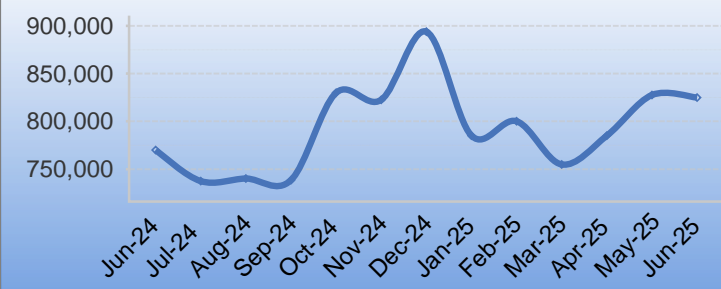
Presented by:

Market Activity Summary:

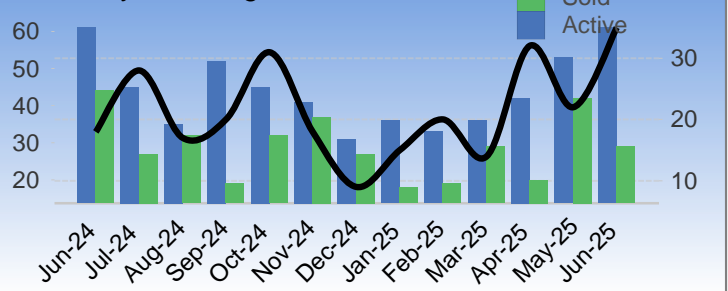
- Inventory: units were listed for sale as of the last day of June.
- Sales Activity: there were no units sold during this period.



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	61	35	29	2.1	\$899,704	\$825,000	\$905,409	22	\$541	\$540	101%
May-25	53	22	42	1.8	\$888,182	\$827,500	\$918,116	17	\$535	\$541	103%
Apr-25	42	32	20	1.9	\$814,458	\$785,000	\$820,304	17	\$507	\$530	101%
Mar-25	36	14	29	1.6	\$839,903	\$755,000	\$848,764	28	\$491	\$521	102%
Feb-25	33	20	19	1.6	\$818,784	\$800,000	\$831,789	27	\$488	\$515	101%
Jan-25	36	15	18	1.4	\$774,735	\$785,000	\$776,447	29	\$489	\$488	100%
Dec-24	31	9	27	1.0	\$888,591	\$894,000	\$900,183	35	\$475	\$530	101%
Nov-24	41	18	37	1.4	\$871,682	\$822,500	\$876,137	29	\$473	\$523	100%
Oct-24	45	31	32	1.6	\$857,037	\$830,000	\$867,472	28	\$484	\$519	102%
Sep-24	52	20	19	2.0	\$736,088	\$738,500	\$738,043	28	\$494	\$529	100%
Aug-24	35	17	32	1.1	\$780,984	\$740,000	\$779,700	28	\$472	\$529	100%
Jul-24	45	28	27	1.2	\$740,419	\$737,500	\$751,116	24	\$485	\$518	101%
Jun-24	61	18	44	1.6	\$821,918	\$770,000	\$837,730	16	\$504	\$526	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	29	-34.1%	\$911,332	9.02%	\$825,000	7.14%	\$905,409	8.08%	22	37.5%	101%
Jun-24	44	22.2%	\$835,947	3.88%	\$770,000	-5.58%	\$837,730	-6.91%	16	-15.8%	102%
Jun-23	36	-7.69%	\$804,730	-4.97%	\$815,500	-6.8%	\$899,907	-5.86%	19	72.7%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	9	4	14	4	9
\$500-599K	14	21	13	12	21
\$600-699K	25	21	22	22	39
\$700-799K	33	29	28	38	54
\$800-899K	32	31	32	50	48
\$900-999K	23	21	19	38	37
\$1-1.299M	28	34	19	50	34
\$1.3-1.699M	4	7	8	25	12
\$1.7-1.999M	1	2	2	5	2
\$2-2.999M	4	1	2	4	3
>3M	0	0	0	0	0
Total	173	171	159	248	259

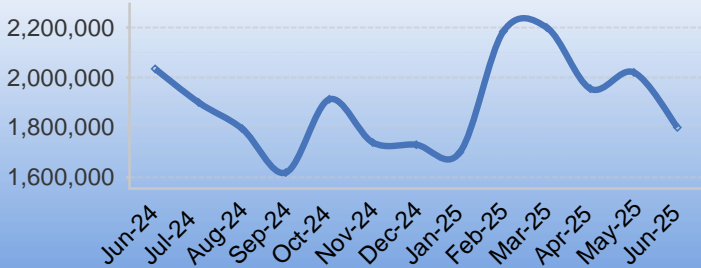
Presented by:

Market Activity Summary:

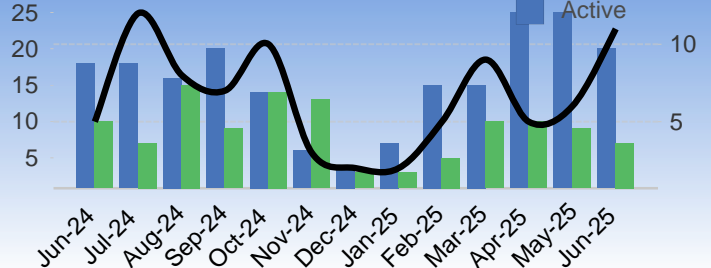
- Inventory: 20 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 7 units were sold during June,
- Median Sales Price: \$1,800,000 during June
- Average price per sq.ft. in June was \$813
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	20	11	7	2.3	\$2,041,000	\$1,800,000	\$2,080,857	27	\$745	\$813	103%
May-25	25	6	9	2.5	\$1,991,111	\$2,020,000	\$2,042,222	23	\$729	\$833	102%
Apr-25	25	5	10	2.9	\$1,937,400	\$1,955,000	\$1,955,450	17	\$731	\$833	101%
Mar-25	15	9	10	2.4	\$2,263,888	\$2,200,000	\$2,311,800	10	\$733	\$798	102%
Feb-25	15	5	5	4.4	\$1,917,000	\$2,185,000	\$1,911,000	8	\$770	\$766	100%
Jan-25	7	2	3	1.1	\$1,679,600	\$1,700,000	\$1,713,000	62	\$845	\$787	102%
Dec-24	4	2	3	0.4	\$1,749,333	\$1,730,000	\$1,755,000	13	\$880	\$714	100%
Nov-24	6	3	13	0.5	\$1,918,359	\$1,740,000	\$1,916,153	48	\$851	\$749	101%
Oct-24	14	10	14	1.2	\$2,050,000	\$1,912,500	\$2,019,482	27	\$789	\$794	99%
Sep-24	20	7	9	1.8	\$1,562,200	\$1,618,500	\$1,585,216	21	\$762	\$697	103%
Aug-24	16	8	15	1.5	\$2,037,533	\$1,795,000	\$2,017,812	28	\$748	\$777	99%
Jul-24	18	12	7	1.8	\$1,964,125	\$1,900,000	\$1,968,625	33	\$753	\$823	100%
Jun-24	18	5	10	1.5	\$1,951,000	\$2,035,000	\$1,962,500	27	\$883	\$642	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	7	-30%	\$1,788,453	-12.8%	\$1,800,000	-11.5%	\$2,080,857	6.03%	27	0%	103%
Jun-24	10	-50%	\$2,049,909	5.05%	\$2,035,000	-3.23%	\$1,962,500	-8.69%	27	170%	101%
Jun-23	20	53.8%	\$1,951,407	-9.73%	\$2,103,000	-9.74%	\$2,149,336	-5.28%	10	11.1%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	1	0	0
\$1-1.299M	1	2	0	0	8
\$1.3-1.699M	9	12	15	7	29
\$1.7-1.999M	12	15	17	12	27
\$2-2.999M	19	23	27	41	30
>3M	4	0	2	10	2
Total	45	52	62	70	96

Presented by:

Newark: Detached Single-Family Homes

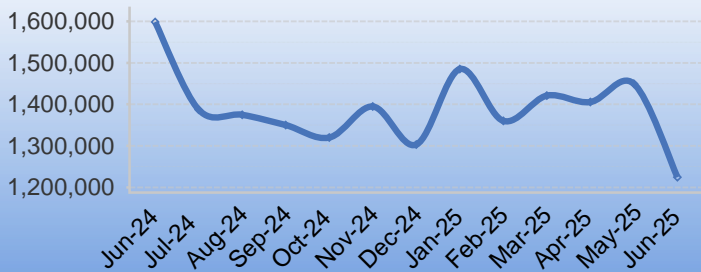
June 2025

Market Activity Summary:

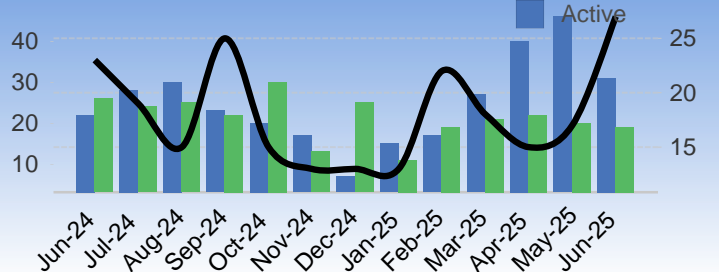
- Inventory: 31 units were listed for sale as of the last day of June - approximately 1.5 months of inventory.
- Sales Activity: 19 units were sold during June,
- Median Sales Price: \$1,225,000 during June
- Average price per sq.ft. in June was \$842
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	31	27	19	1.5	\$1,309,835	\$1,225,000	\$1,309,578	38	\$838	\$842	100%
May-25	46	17	20	2.3	\$1,443,930	\$1,449,500	\$1,449,097	17	\$838	\$873	100%
Apr-25	40	15	22	2.0	\$1,419,489	\$1,405,444	\$1,465,274	20	\$829	\$875	104%
Mar-25	27	18	21	1.7	\$1,391,230	\$1,421,000	\$1,468,778	17	\$873	\$918	106%
Feb-25	17	22	19	1.0	\$1,346,406	\$1,360,000	\$1,393,105	21	\$863	\$943	105%
Jan-25	15	13	11	0.9	\$1,396,622	\$1,485,000	\$1,476,386	15	\$895	\$955	106%
Dec-24	7	13	25	0.3	\$1,297,958	\$1,303,400	\$1,349,376	32	\$911	\$953	104%
Nov-24	17	13	13	0.8	\$1,341,820	\$1,395,000	\$1,387,769	14	\$854	\$838	103%
Oct-24	20	15	30	0.8	\$1,352,183	\$1,320,500	\$1,421,833	21	\$873	\$872	105%
Sep-24	23	25	22	1.1	\$1,379,099	\$1,350,000	\$1,419,818	21	\$856	\$848	103%
Aug-24	30	15	25	1.3	\$1,476,341	\$1,375,000	\$1,554,498	15	\$899	\$920	105%
Jul-24	28	19	24	1.1	\$1,393,727	\$1,387,500	\$1,451,990	15	\$863	\$892	104%
Jun-24	22	23	26	0.8	\$1,487,487	\$1,597,950	\$1,599,691	11	\$927	\$917	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	19	-26.9%	\$1,475,681	9.88%	\$1,225,000	-23.3%	\$1,309,578	-18.1%	38	245%	100%
Jun-24	26	-3.7%	\$1,342,948	2.31%	\$1,597,950	17.5%	\$1,599,691	18.7%	11	-42.1%	108%
Jun-23	27	0%	\$1,312,599	-1.39%	\$1,360,000	4.62%	\$1,347,370	-2.3%	19	72.7%	108%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	0	0	0
\$500-599K	0	0	0	0	1
\$600-699K	0	1	0	0	0
\$700-799K	1	0	3	0	1
\$800-899K	4	1	7	0	13
\$900-999K	2	3	13	3	23
\$1-1.299M	30	26	50	43	98
\$1.3-1.699M	58	61	41	87	62
\$1.7-1.999M	12	19	5	11	8
\$2-2.999M	4	13	3	24	1
>3M	0	0	0	1	0
Total	112	124	122	169	207

Presented by:

Market Activity Summary:

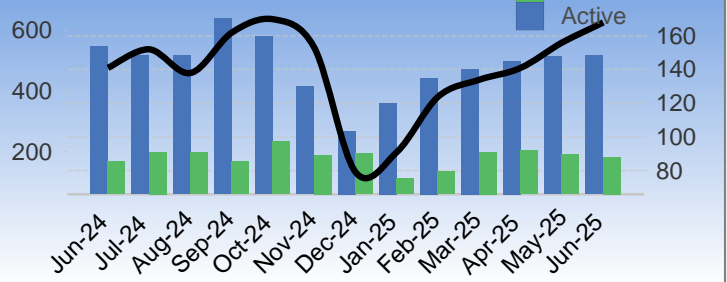
- Inventory: 516 units were listed for sale as of the last day of June - approximately 2.7 months of inventory.
- Sales Activity: 184 units were sold during June,
- Median Sales Price: \$1,062,500 during June
- Average price per sq.ft. in June was \$656
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 110% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	516	168	184	2.7	\$1,109,362	\$1,062,500	\$1,232,572	28	\$550	\$656	110%
May-25	514	156	191	2.6	\$1,050,470	\$960,000	\$1,182,792	30	\$546	\$636	111%
Apr-25	498	141	205	2.8	\$1,048,444	\$975,000	\$1,169,964	28	\$539	\$623	110%
Mar-25	473	134	199	3.3	\$1,078,166	\$1,150,000	\$1,231,777	23	\$539	\$663	112%
Feb-25	442	124	135	3.0	\$1,013,945	\$990,000	\$1,134,572	36	\$540	\$624	109%
Jan-25	360	91	113	2.2	\$1,053,337	\$750,000	\$1,061,516	50	\$529	\$563	103%
Dec-24	268	79	195	1.3	\$910,422	\$840,000	\$991,374	46	\$522	\$592	108%
Nov-24	415	153	189	2.1	\$1,115,018	\$926,000	\$1,178,234	37	\$541	\$608	106%
Oct-24	579	170	234	2.9	\$992,083	\$932,500	\$1,095,987	29	\$544	\$639	109%
Sep-24	638	162	168	3.4	\$974,910	\$957,500	\$1,089,463	38	\$545	\$627	111%
Aug-24	517	138	198	2.8	\$968,268	\$885,000	\$1,062,283	33	\$537	\$625	109%
Jul-24	517	152	199	2.7	\$1,015,883	\$995,000	\$1,126,251	28	\$556	\$654	110%
Jun-24	545	141	169	3.0	\$1,064,840	\$1,050,000	\$1,192,666	27	\$559	\$664	111%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	184	8.88%	\$952,470	-2.3%	\$1,062,500	1.19%	\$1,232,572	3.35%	28	3.7%	110%
Jun-24	169	-12.4%	\$974,933	-13.9%	\$1,050,000	-2.33%	\$1,192,666	-7.87%	27	28.6%	111%
Jun-23	193	-33%	\$1,132,763	3.71%	\$1,075,000	-17.3%	\$1,294,574	-7.88%	21	16.7%	113%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	129	94	80	54	116
\$500-599K	105	87	104	107	136
\$600-699K	77	92	87	127	114
\$700-799K	78	70	83	97	108
\$800-899K	69	67	64	94	115
\$900-999K	60	55	64	101	96
\$1-1.299M	166	140	134	201	211
\$1.3-1.699M	179	149	156	246	249
\$1.7-1.999M	44	74	78	142	105
\$2-2.999M	83	85	69	142	120
>3M	37	29	32	62	35
Total	1027	942	951	1373	1405

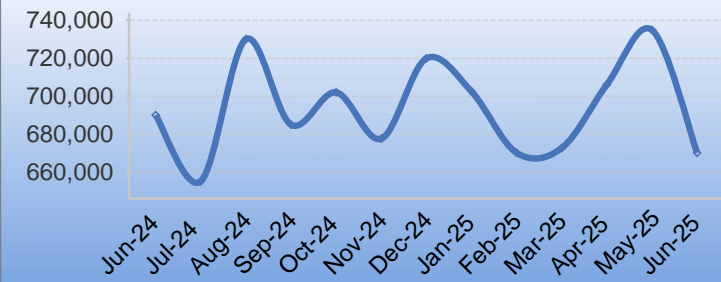
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Market Activity Summary:

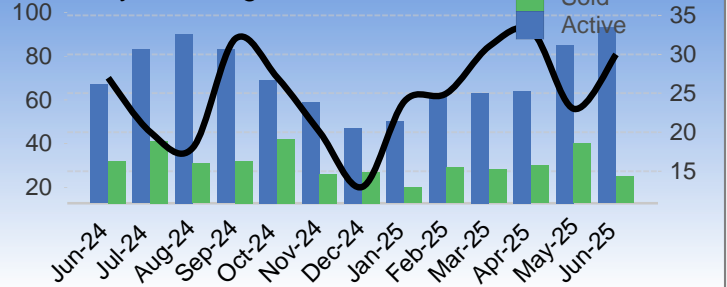
- Inventory: 93 units were listed for sale as of the last day of June - approximately 3.1 months of inventory.
- Sales Activity: 25 units were sold during June,
- Median Sales Price: \$670,000 during June
- Average price per sq.ft. in June was \$348
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 104% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	93	30	25	3.1	\$653,541	\$670,000	\$671,636	32	\$370	\$348	104%
May-25	85	23	40	2.8	\$737,097	\$735,000	\$739,793	28	\$363	\$363	101%
Apr-25	64	33	30	2.3	\$705,636	\$705,995	\$710,714	25	\$378	\$361	101%
Mar-25	63	31	28	2.6	\$717,881	\$672,500	\$720,875	26	\$381	\$364	100%
Feb-25	61	25	29	2.4	\$694,790	\$670,000	\$694,453	39	\$376	\$360	100%
Jan-25	50	24	20	2.1	\$743,040	\$702,500	\$741,075	58	\$380	\$340	100%
Dec-24	47	13	27	1.5	\$766,328	\$720,000	\$765,892	58	\$387	\$358	100%
Nov-24	59	20	26	1.8	\$686,970	\$677,500	\$685,097	34	\$382	\$344	100%
Oct-24	69	27	42	2.0	\$705,978	\$702,000	\$702,598	29	\$364	\$341	100%
Sep-24	83	32	32	2.4	\$700,439	\$685,000	\$705,107	35	\$365	\$354	101%
Aug-24	90	18	31	2.6	\$706,580	\$730,000	\$710,418	28	\$361	\$349	101%
Jul-24	83	20	41	2.0	\$672,280	\$655,000	\$674,550	25	\$351	\$365	100%
Jun-24	67	27	32	1.7	\$727,553	\$689,944	\$733,777	24	\$361	\$380	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	25	-21.9%	\$753,558	0.283%	\$670,000	-2.89%	\$671,636	-8.47%	32	33.3%	104%
Jun-24	32	23.1%	\$751,431	4.23%	\$689,944	-4.51%	\$733,777	-4.27%	24	60%	101%
Jun-23	26	-45.8%	\$720,966	-0.702%	\$722,500	0.139%	\$766,534	1.58%	15	-21.1%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	6	6	8	7	20
\$500-599K	21	24	38	24	77
\$600-699K	63	64	66	76	78
\$700-799K	49	52	52	75	50
\$800-899K	18	19	17	46	25
\$900-999K	7	13	6	31	7
\$1-1.299M	5	10	3	14	8
\$1.3-1.699M	3	5	1	3	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	172	193	191	276	265

Presented by:

Orinda: Detached Single-Family Homes

June 2025

Market Activity Summary:

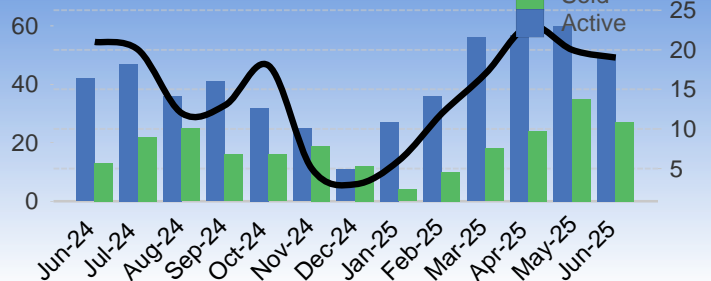
- Inventory: 50 units were listed for sale as of the last day of June - approximately 1.8 months of inventory.
- Sales Activity: 27 units were sold during June,
- Median Sales Price: \$2,000,000 during June
- Average price per sq.ft. in June was \$818
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	50	19	27	1.8	\$2,267,703	\$2,000,000	\$2,264,148	26	\$767	\$818	101%
May-25	60	20	35	2.4	\$2,268,742	\$1,885,000	\$2,257,071	25	\$785	\$827	100%
Apr-25	57	23	24	3.4	\$2,434,166	\$2,100,000	\$2,476,895	22	\$762	\$834	102%
Mar-25	56	17	18	5.3	\$2,430,944	\$1,987,500	\$2,517,518	21	\$784	\$805	106%
Feb-25	36	12	10	4.3	\$2,353,400	\$2,415,000	\$2,486,900	12	\$769	\$852	106%
Jan-25	27	6	4	2.3	\$1,973,500	\$1,950,000	\$1,946,250	31	\$791	\$782	99%
Dec-24	11	3	12	0.7	\$1,763,833	\$1,500,000	\$1,771,824	35	\$723	\$794	102%
Nov-24	25	5	19	1.5	\$2,244,263	\$1,810,000	\$2,193,473	38	\$835	\$801	100%
Oct-24	32	18	16	1.7	\$2,480,375	\$2,047,563	\$2,451,395	36	\$839	\$817	101%
Sep-24	41	13	16	2.0	\$2,111,750	\$1,762,500	\$2,140,625	37	\$855	\$772	103%
Aug-24	36	12	25	1.8	\$1,880,040	\$1,750,000	\$1,895,440	19	\$822	\$809	101%
Jul-24	47	20	22	2.4	\$2,284,122	\$2,380,000	\$2,361,545	27	\$798	\$784	104%
Jun-24	42	21	13	2.0	\$2,336,384	\$2,050,000	\$2,392,538	17	\$810	\$876	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	27	108%	\$2,009,000	-12.2%	\$2,000,000	-2.44%	\$2,264,148	-5.37%	26	52.9%	101%
Jun-24	13	-35%	\$2,287,430	-6.09%	\$2,050,000	6.49%	\$2,392,538	16.9%	17	21.4%	102%
Jun-23	20	-39.4%	\$2,435,703	-0.548%	\$1,925,000	-19.6%	\$2,046,150	-18.9%	14	-39.1%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	1	1	2	0
\$900-999K	1	0	0	0	0
\$1-1.299M	3	7	7	1	4
\$1.3-1.699M	29	15	24	22	34
\$1.7-1.999M	23	16	18	27	54
\$2-2.999M	38	41	31	48	68
>3M	24	15	12	31	25
Total	118	95	93	131	185

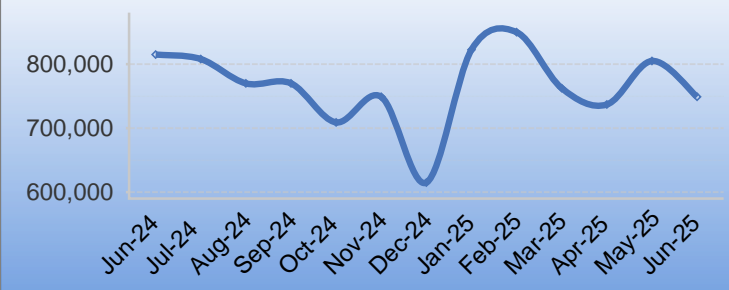
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Market Activity Summary:

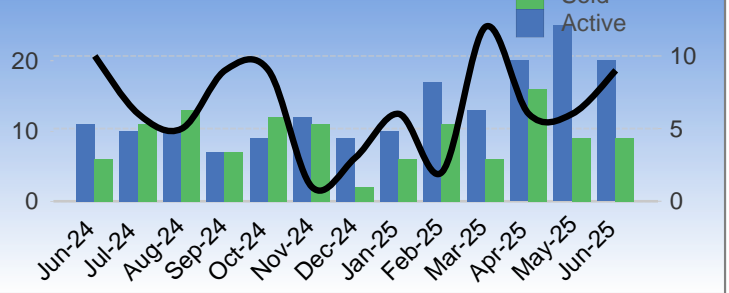
- Inventory: 20 units were listed for sale as of the last day of June - approximately 1.9 months of inventory.
- Sales Activity: 9 units were sold during June,
- Median Sales Price: \$749,000 during June
- Average price per sq.ft. in June was \$501
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	20	9	9	1.9	\$722,518	\$749,000	\$746,320	22	\$487	\$501	103%
May-25	25	6	9	2.4	\$790,777	\$805,000	\$796,388	22	\$485	\$497	101%
Apr-25	20	6	16	1.8	\$722,431	\$737,000	\$732,125	19	\$460	\$516	101%
Mar-25	13	12	6	1.8	\$735,966	\$762,500	\$721,666	26	\$483	\$520	98%
Feb-25	17	2	11	2.7	\$757,450	\$850,000	\$787,000	38	\$483	\$494	103%
Jan-25	10	6	6	1.9	\$883,158	\$822,500	\$882,500	46	\$485	\$507	101%
Dec-24	9	3	2	1.3	\$574,999	\$615,000	\$615,000	38	\$476	\$631	108%
Nov-24	12	1	11	1.3	\$703,081	\$749,000	\$740,727	16	\$493	\$507	106%
Oct-24	9	9	12	0.9	\$688,895	\$709,000	\$724,077	17	\$478	\$553	105%
Sep-24	7	9	7	0.7	\$747,857	\$770,000	\$796,500	10	\$533	\$499	106%
Aug-24	10	5	13	1.0	\$747,883	\$770,044	\$784,695	19	\$506	\$534	105%
Jul-24	10	6	11	1.2	\$746,171	\$808,000	\$769,363	16	\$488	\$517	103%
Jun-24	11	10	6	1.4	\$792,500	\$815,000	\$826,500	12	\$515	\$528	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	9	50%	\$733,988	-6.06%	\$749,000	-8.1%	\$746,320	-9.7%	22	83.3%	103%
Jun-24	6	-53.8%	\$781,313	4.43%	\$815,000	7.24%	\$826,500	4.41%	12	-63.6%	105%
Jun-23	13	-7.14%	\$748,134	-1.1%	\$760,000	-7.6%	\$791,615	-5.51%	33	83.3%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	0	1	0	3
\$500-599K	4	0	3	1	8
\$600-699K	11	9	13	4	11
\$700-799K	16	11	19	26	36
\$800-899K	16	15	12	27	16
\$900-999K	6	2	4	17	10
\$1-1.299M	1	0	2	6	6
\$1.3-1.699M	1	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	1	0	0	0
>3M	0	0	0	0	0
Total	57	38	54	82	90

Presented by:

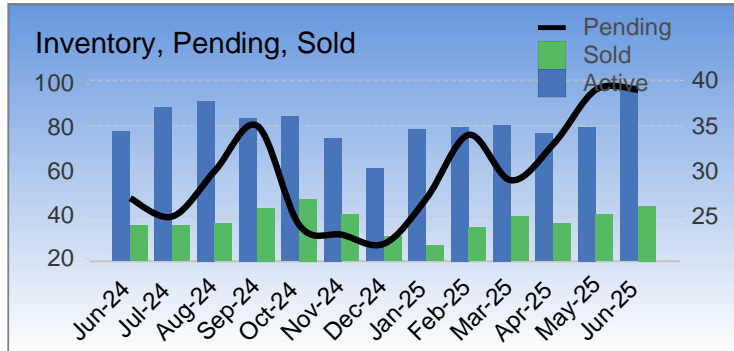
Pittsburg: Detached Single-Family Homes

June 2025

Market Activity Summary:



- Inventory: 99 units were listed for sale as of the last day of June - approximately 2.6 months of inventory.
- Sales Activity: 44 units were sold during June,
- Median Sales Price: \$600,000 during June
- Average price per sq.ft. in June was \$388
- Average Days-on-Market (DOM) is approximately 42 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	99	39	44	2.6	\$628,936	\$600,000	\$634,048	42	\$399	\$388	101%
May-25	80	39	40	2.1	\$618,680	\$600,000	\$621,661	40	\$378	\$395	101%
Apr-25	77	33	36	2.2	\$609,880	\$597,944	\$618,966	28	\$369	\$397	102%
Mar-25	81	29	39	2.6	\$577,021	\$550,000	\$583,841	27	\$409	\$391	101%
Feb-25	80	34	34	2.8	\$625,909	\$610,000	\$631,216	39	\$415	\$375	101%
Jan-25	79	27	26	2.5	\$530,324	\$550,000	\$529,887	34	\$421	\$379	100%
Dec-24	61	22	30	1.6	\$569,974	\$583,500	\$575,362	27	\$419	\$391	101%
Nov-24	75	23	40	1.8	\$621,182	\$607,500	\$622,850	42	\$409	\$370	101%
Oct-24	85	24	47	2.2	\$588,288	\$605,000	\$597,874	28	\$414	\$389	102%
Sep-24	84	35	43	2.3	\$596,874	\$595,000	\$602,069	27	\$410	\$383	101%
Aug-24	92	30	36	2.7	\$584,622	\$600,000	\$595,797	27	\$398	\$396	102%
Jul-24	89	25	35	2.5	\$614,010	\$620,000	\$626,016	30	\$397	\$402	102%
Jun-24	78	27	35	2.1	\$622,709	\$600,000	\$623,324	23	\$413	\$377	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	44	25.7%	\$641,883	1.43%	\$600,000	0%	\$634,048	1.72%	42	82.6%	101%
Jun-24	35	-23.9%	\$632,836	4.56%	\$600,000	-2.2%	\$623,324	0.463%	23	109%	100%
Jun-23	46	-22%	\$605,239	-3.26%	\$613,500	-6.79%	\$620,449	-6.16%	11	-52.2%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	36	41	66	49	68
\$500-599K	78	64	73	83	89
\$600-699K	60	67	78	116	77
\$700-799K	20	29	25	61	34
\$800-899K	16	14	12	40	29
\$900-999K	7	2	15	17	10
\$1-1.299M	2	4	5	12	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	219	221	274	378	307

Presented by:

Includes Pittsburg and Bay Point

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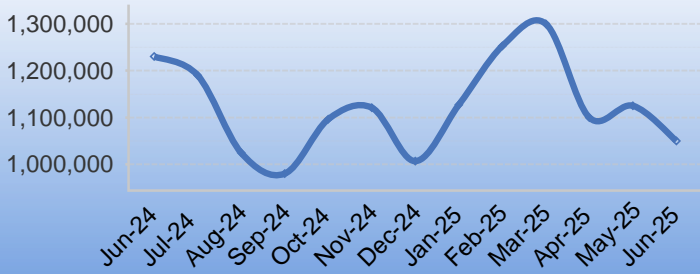
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Market Activity Summary:

- Inventory: 44 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 19 units were sold during June,
- Median Sales Price: \$1,050,000 during June
- Average price per sq.ft. in June was \$680
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	44	17	19	2.0	\$985,678	\$1,050,000	\$1,007,763	22	\$643	\$680	103%
May-25	34	15	19	1.6	\$1,073,668	\$1,125,000	\$1,089,063	23	\$609	\$646	101%
Apr-25	31	16	29	1.6	\$1,104,106	\$1,100,000	\$1,127,248	20	\$625	\$706	103%
Mar-25	30	19	19	2.5	\$1,195,881	\$1,300,000	\$1,232,801	16	\$631	\$717	103%
Feb-25	20	13	10	1.7	\$1,181,579	\$1,253,000	\$1,198,600	32	\$646	\$707	102%
Jan-25	9	10	8	0.5	\$1,201,250	\$1,127,500	\$1,143,750	55	\$617	\$588	95%
Dec-24	9	4	18	0.4	\$1,064,532	\$1,007,352	\$1,082,879	34	\$677	\$648	102%
Nov-24	25	12	31	0.9	\$1,164,412	\$1,121,000	\$1,223,146	18	\$650	\$710	105%
Oct-24	33	26	28	1.3	\$1,103,245	\$1,096,500	\$1,142,214	24	\$644	\$670	104%
Sep-24	41	19	20	1.9	\$1,065,582	\$980,750	\$1,067,572	25	\$689	\$685	100%
Aug-24	32	16	26	1.3	\$1,100,419	\$1,025,000	\$1,119,642	20	\$671	\$717	102%
Jul-24	34	17	19	1.4	\$1,201,601	\$1,190,000	\$1,242,414	26	\$670	\$685	103%
Jun-24	31	14	31	1.1	\$1,169,570	\$1,230,000	\$1,207,806	20	\$686	\$691	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	19	-38.7%	\$1,120,316	-6.12%	\$1,050,000	-14.6%	\$1,007,763	-16.6%	22	10%	103%
Jun-24	31	24%	\$1,193,376	-2.48%	\$1,230,000	11.3%	\$1,207,806	4.58%	20	100%	104%
Jun-23	25	-32.4%	\$1,223,699	12.7%	\$1,105,000	-7.14%	\$1,154,860	-4.06%	10	0%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	1
\$500-599K	0	0	1	0	1
\$600-699K	4	4	9	3	9
\$700-799K	7	15	12	12	24
\$800-899K	15	13	18	23	23
\$900-999K	12	14	12	13	34
\$1-1.299M	34	30	44	51	83
\$1.3-1.699M	30	39	25	48	35
\$1.7-1.999M	1	9	4	14	2
\$2-2.999M	1	4	1	1	0
>3M	0	0	0	0	0
Total	104	128	126	165	212

Presented by:

Includes Pleasant Hill and Pacheco

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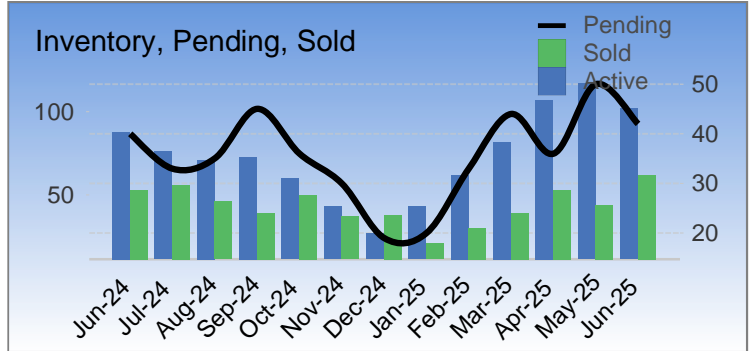
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Pleasanton: Detached Single-Family Homes

June 2025

Market Activity Summary:

- Inventory: 102 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 62 units were sold during June,
- Median Sales Price: \$1,757,500 during June
- Average price per sq.ft. in June was \$853
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	102	42	62	2.0	\$1,983,758	\$1,757,500	\$1,970,273	25	\$901	\$853	99%
May-25	117	50	44	2.7	\$1,994,203	\$1,680,000	\$1,971,574	32	\$850	\$867	99%
Apr-25	107	36	53	2.7	\$2,001,739	\$1,808,000	\$2,009,549	17	\$867	\$887	101%
Mar-25	82	44	39	2.8	\$2,020,641	\$1,869,000	\$2,036,367	15	\$842	\$913	101%
Feb-25	62	33	30	2.1	\$1,999,512	\$1,657,500	\$1,992,800	23	\$875	\$865	100%
Jan-25	43	20	21	1.4	\$2,324,402	\$1,830,000	\$2,286,871	23	\$887	\$880	100%
Dec-24	27	19	38	0.6	\$1,939,944	\$1,805,000	\$1,911,624	34	\$863	\$846	99%
Nov-24	43	30	37	1.0	\$2,129,598	\$1,785,000	\$2,103,168	33	\$866	\$836	99%
Oct-24	60	36	50	1.4	\$2,081,479	\$1,687,500	\$2,044,100	29	\$856	\$874	99%
Sep-24	73	45	39	1.6	\$1,908,331	\$1,702,000	\$1,902,540	23	\$889	\$878	100%
Aug-24	71	35	46	1.4	\$1,739,217	\$1,612,500	\$1,724,558	20	\$895	\$931	100%
Jul-24	76	33	56	1.4	\$2,002,876	\$1,767,500	\$2,019,590	16	\$905	\$885	101%
Jun-24	88	40	53	1.6	\$2,078,006	\$1,860,000	\$2,118,122	12	\$884	\$901	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	62	17%	\$2,029,692	7.85%	\$1,757,500	-5.51%	\$1,970,273	-6.98%	25	108%	99%
Jun-24	53	26.2%	\$1,881,969	-12.4%	\$1,860,000	10.1%	\$2,118,122	9.72%	12	-7.69%	103%
Jun-23	42	-39.1%	\$2,148,975	-1.98%	\$1,690,000	-3.43%	\$1,930,478	-3.57%	13	-7.14%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	0	0	0	1
\$700-799K	0	0	0	0	5
\$800-899K	0	0	1	1	0
\$900-999K	5	0	0	1	11
\$1-1.299M	18	11	26	6	79
\$1.3-1.699M	83	63	74	82	147
\$1.7-1.999M	54	62	53	71	43
\$2-2.999M	60	73	29	95	61
>3M	28	39	19	48	23
Total	249	248	202	304	370

Presented by:

Includes Pleasanton and Sunol

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Deemed reliable but not guaranteed

Market Activity Summary:

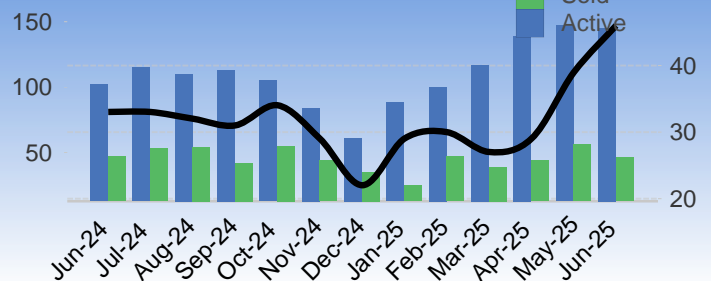
- Inventory: 145 units were listed for sale as of the last day of June - approximately 3.1 months of inventory.
- Sales Activity: 46 units were sold during June,
- Median Sales Price: \$763,500 during June
- Average price per sq.ft. in June was \$562
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	145	46	46	3.1	\$808,352	\$763,500	\$827,586	32	\$512	\$562	103%
May-25	147	39	56	3.3	\$634,917	\$622,500	\$651,620	22	\$503	\$495	102%
Apr-25	139	29	44	3.3	\$686,013	\$617,500	\$708,664	27	\$493	\$479	104%
Mar-25	117	27	39	3.2	\$685,266	\$735,000	\$727,051	24	\$490	\$551	105%
Feb-25	100	30	47	2.9	\$698,491	\$708,000	\$745,080	20	\$488	\$516	106%
Jan-25	88	29	25	2.7	\$631,352	\$665,000	\$639,727	34	\$495	\$534	101%
Dec-24	61	22	35	1.4	\$812,279	\$745,000	\$814,925	37	\$495	\$506	101%
Nov-24	84	29	44	1.9	\$711,273	\$699,500	\$735,321	37	\$513	\$527	104%
Oct-24	105	34	55	2.2	\$687,843	\$620,000	\$715,461	33	\$504	\$518	104%
Sep-24	113	31	42	2.3	\$721,369	\$669,444	\$747,806	31	\$508	\$535	106%
Aug-24	110	32	54	2.2	\$625,482	\$641,500	\$643,081	29	\$498	\$515	102%
Jul-24	115	33	53	2.3	\$663,263	\$659,950	\$683,498	29	\$510	\$530	103%
Jun-24	102	33	47	2.1	\$724,129	\$675,400	\$742,082	23	\$514	\$541	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	46	-2.13%	\$692,486	-0.2%	\$763,500	13%	\$827,586	11.5%	32	39.1%	103%
Jun-24	47	17.5%	\$693,873	-5%	\$675,400	-8.11%	\$742,082	-4.62%	23	4.55%	103%
Jun-23	40	-29.8%	\$730,424	0.738%	\$735,000	-10.2%	\$778,004	-9.64%	22	37.5%	108%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	38	32	38	30	52
\$500-599K	50	55	41	39	79
\$600-699K	48	61	52	47	61
\$700-799K	39	31	36	55	36
\$800-899K	36	36	21	44	43
\$900-999K	15	23	9	38	28
\$1-1.299M	23	29	27	63	20
\$1.3-1.699M	7	4	6	10	4
\$1.7-1.999M	0	0	1	4	1
\$2-2.999M	1	2	0	1	1
>3M	0	0	0	0	0
Total	257	273	231	331	325

Presented by:

Market Activity Summary:

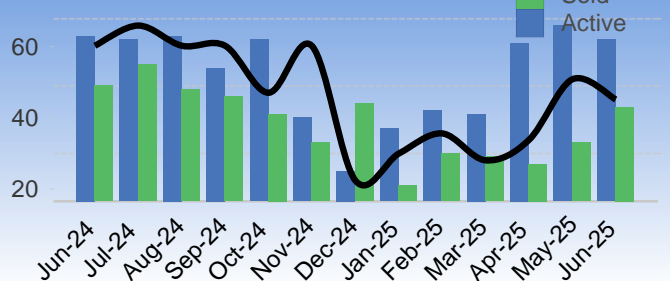
- Inventory: 62 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 43 units were sold during June,
- Median Sales Price: \$856,000 during June
- Average price per sq.ft. in June was \$605
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	62	28	43	2.0	\$836,332	\$856,000	\$865,483	25	\$611	\$605	103%
May-25	66	31	33	2.3	\$938,085	\$900,000	\$977,026	19	\$627	\$650	104%
Apr-25	61	22	27	2.2	\$919,499	\$908,000	\$974,148	21	\$607	\$652	106%
Mar-25	41	19	29	1.6	\$835,244	\$875,000	\$866,185	14	\$607	\$644	104%
Feb-25	42	23	30	1.3	\$853,232	\$864,950	\$893,963	21	\$631	\$642	105%
Jan-25	37	20	21	1.1	\$836,699	\$830,000	\$825,666	40	\$634	\$612	99%
Dec-24	25	16	44	0.7	\$895,253	\$857,500	\$901,395	26	\$649	\$598	101%
Nov-24	40	36	33	1.1	\$875,061	\$878,000	\$910,933	31	\$653	\$646	105%
Oct-24	62	29	41	1.4	\$877,538	\$858,500	\$921,085	27	\$627	\$647	105%
Sep-24	54	36	46	1.1	\$855,156	\$872,500	\$894,369	20	\$628	\$658	105%
Aug-24	63	36	48	1.3	\$844,139	\$860,000	\$888,968	19	\$19,665	\$645	105%
Jul-24	62	39	55	1.3	\$890,239	\$880,000	\$948,821	18	\$644	\$649	107%
Jun-24	63	36	49	1.5	\$864,883	\$850,000	\$911,528	20	\$607	\$652	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	43	-12.2%	\$863,966	-3.51%	\$856,000	0.706%	\$865,483	-5.05%	25	25%	103%
Jun-24	49	19.5%	\$895,406	-0.379%	\$850,000	-1.73%	\$911,528	-0.912%	20	100%	105%
Jun-23	41	-18%	\$898,809	3.05%	\$865,000	-2.92%	\$919,914	-9.26%	10	-28.6%	108%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	2	0	1
\$500-599K	3	2	5	3	6
\$600-699K	11	15	14	10	23
\$700-799K	41	41	48	30	54
\$800-899K	50	60	57	49	77
\$900-999K	38	32	26	55	49
\$1-1.299M	28	41	28	79	49
\$1.3-1.699M	10	17	10	45	6
\$1.7-1.999M	1	2	1	4	1
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	183	210	191	275	266

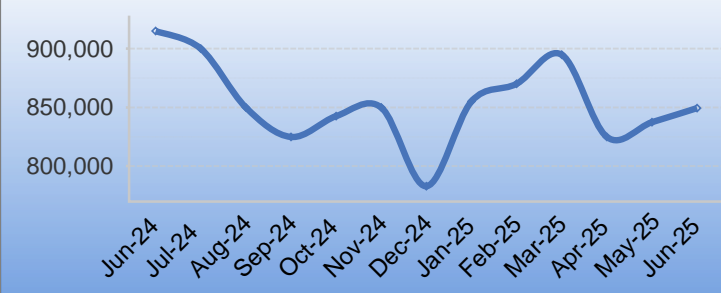
Presented by:

Market Activity Summary:

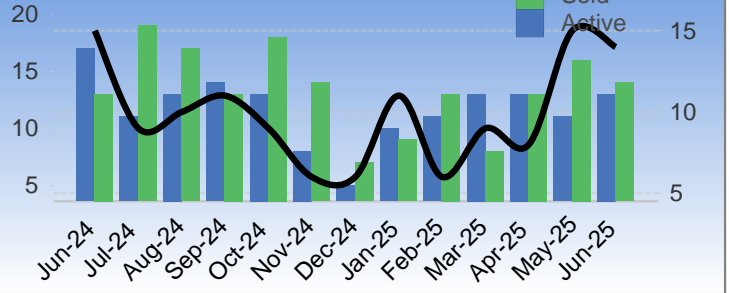
- Inventory: 13 units were listed for sale as of the last day of June - approximately 0.9 months of inventory.
- Sales Activity: 14 units were sold during June,
- Median Sales Price: \$849,444 during June
- Average price per sq.ft. in June was \$643
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	13	14	14	0.9	\$840,702	\$849,444	\$860,420	16	\$638	\$643	102%
May-25	11	15	16	1.0	\$782,756	\$837,500	\$814,622	18	\$718	\$670	104%
Apr-25	13	8	13	1.2	\$779,215	\$825,000	\$820,299	15	\$675	\$660	105%
Mar-25	13	9	8	1.4	\$870,197	\$895,000	\$938,875	10	\$647	\$641	107%
Feb-25	11	6	13	1.1	\$834,025	\$870,000	\$898,529	13	\$649	\$665	108%
Jan-25	10	11	9	1.0	\$852,555	\$855,000	\$885,543	15	\$700	\$672	104%
Dec-24	5	6	7	0.5	\$798,142	\$783,000	\$804,000	21	\$843	\$651	101%
Nov-24	8	6	14	0.7	\$820,587	\$850,000	\$851,714	19	\$755	\$653	104%
Oct-24	13	9	18	0.8	\$821,427	\$842,500	\$852,427	20	\$684	\$678	104%
Sep-24	14	11	13	1.0	\$774,692	\$825,000	\$814,500	11	\$732	\$670	105%
Aug-24	13	10	17	0.8	\$856,052	\$850,000	\$881,235	19	\$677	\$651	103%
Jul-24	11	9	19	0.8	\$844,094	\$900,000	\$889,105	21	\$689	\$639	105%
Jun-24	17	15	13	1.5	\$875,523	\$915,000	\$915,607	15	\$670	\$638	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	14	7.69%	\$837,853	-1.56%	\$849,444	-7.16%	\$860,420	-6.03%	16	6.67%	102%
Jun-24	13	0%	\$851,166	6.24%	\$915,000	7.65%	\$915,607	10.4%	15	50%	105%
Jun-23	13	-40.9%	\$801,161	-6.94%	\$850,000	-1.16%	\$829,138	-8.11%	10	-28.6%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	2	1	2	1	0
\$600-699K	1	2	4	1	7
\$700-799K	17	12	21	11	24
\$800-899K	33	20	25	32	43
\$900-999K	12	15	11	29	18
\$1-1.299M	8	13	5	30	1
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	73	63	68	105	93

Presented by:

San Pablo: Detached Single-Family Homes

June 2025

Market Activity Summary:

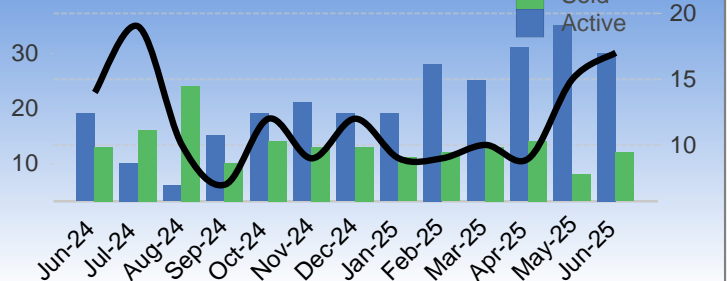
- Inventory: 30 units were listed for sale as of the last day of June - approximately 3.2 months of inventory.
- Sales Activity: 12 units were sold during June,
- Median Sales Price: \$699,000 during June
- Average price per sq.ft. in June was \$501
- Average Days-on-Market (DOM) is approximately 52 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	30	17	12	3.2	\$657,149	\$699,000	\$657,250	52	\$527	\$501	100%
May-25	35	15	8	3.2	\$541,412	\$537,500	\$534,500	49	\$504	\$463	98%
Apr-25	31	9	14	2.4	\$612,980	\$639,000	\$621,782	31	\$508	\$511	102%
Mar-25	25	10	13	2.2	\$581,150	\$600,000	\$595,250	25	\$477	\$501	102%
Feb-25	28	9	12	2.3	\$618,658	\$655,000	\$627,583	29	\$475	\$548	102%
Jan-25	19	9	11	1.5	\$598,353	\$570,000	\$608,000	21	\$484	\$528	101%
Dec-24	19	12	13	1.4	\$586,461	\$630,000	\$603,384	20	\$498	\$503	103%
Nov-24	21	9	13	1.9	\$594,752	\$615,000	\$607,500	19	\$504	\$534	102%
Oct-24	19	12	14	1.2	\$532,327	\$537,500	\$563,785	13	\$498	\$494	106%
Sep-24	15	7	10	0.9	\$633,580	\$658,500	\$637,800	34	\$522	\$519	101%
Aug-24	6	10	24	0.3	\$568,856	\$605,000	\$591,854	24	\$573	\$523	105%
Jul-24	10	19	16	0.9	\$608,955	\$600,000	\$635,845	13	\$503	\$543	105%
Jun-24	19	14	13	1.5	\$606,292	\$635,000	\$626,538	30	\$486	\$527	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	12	-7.69%	\$632,259	8.23%	\$699,000	10.1%	\$657,250	4.9%	52	73.3%	100%
Jun-24	13	85.7%	\$584,199	-9.45%	\$635,000	-0.781%	\$626,538	3.68%	30	87.5%	103%
Jun-23	7	-46.2%	\$645,135	12.9%	\$640,000	-4.48%	\$604,285	-6.3%	16	-5.88%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	12	11	9	8	15
\$500-599K	19	19	19	14	37
\$600-699K	20	22	10	28	24
\$700-799K	16	12	17	24	10
\$800-899K	2	4	2	9	4
\$900-999K	1	0	0	1	1
\$1-1.299M	0	0	0	1	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	70	68	57	85	91

Presented by:

San Ramon: Detached Single-Family Homes

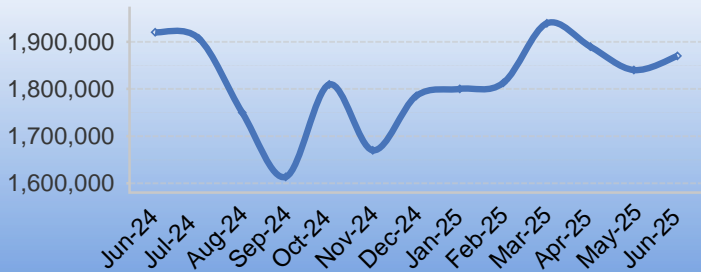
June 2025

Market Activity Summary:

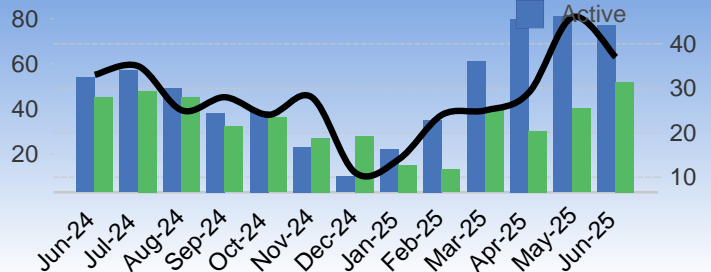
- Inventory: 77 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 52 units were sold during June,
- Median Sales Price: \$1,870,000 during June
- Average price per sq.ft. in June was \$766
- Average Days-on-Market (DOM) is approximately 20 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	77	37	52	2.0	\$1,997,818	\$1,870,000	\$1,970,349	20	\$778	\$766	99%
May-25	81	46	40	2.3	\$1,922,732	\$1,840,000	\$1,923,397	19	\$770	\$798	100%
Apr-25	80	29	30	3.0	\$2,180,928	\$1,890,000	\$2,192,162	12	\$782	\$780	100%
Mar-25	61	25	40	2.7	\$1,994,411	\$1,939,500	\$2,020,041	14	\$787	\$773	102%
Feb-25	35	24	13	1.9	\$1,706,222	\$1,813,000	\$1,699,029	9	\$771	\$836	100%
Jan-25	22	14	15	0.9	\$1,975,680	\$1,800,000	\$1,966,800	22	\$738	\$795	100%
Dec-24	10	11	28	0.3	\$1,906,234	\$1,785,000	\$1,912,207	27	\$727	\$800	101%
Nov-24	23	28	27	0.7	\$1,698,695	\$1,670,000	\$1,717,259	17	\$778	\$796	102%
Oct-24	39	24	36	1.0	\$1,834,651	\$1,810,000	\$1,856,996	23	\$766	\$829	101%
Sep-24	38	28	32	0.9	\$1,737,138	\$1,614,000	\$1,727,715	33	\$785	\$791	99%
Aug-24	49	25	45	1.1	\$1,816,681	\$1,750,000	\$1,838,189	16	\$792	\$813	101%
Jul-24	57	35	48	1.2	\$1,950,237	\$1,907,500	\$1,985,891	14	\$791	\$807	102%
Jun-24	54	33	45	1.1	\$1,919,178	\$1,920,000	\$1,962,441	10	\$783	\$824	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	52	15.6%	\$1,837,354	-2.21%	\$1,870,000	-2.6%	\$1,970,349	0.403%	20	100%	99%
Jun-24	45	15.4%	\$1,878,921	-2.34%	\$1,920,000	3.78%	\$1,962,441	3.39%	10	-9.09%	102%
Jun-23	39	-7.14%	\$1,924,031	-2.5%	\$1,850,000	-6.92%	\$1,898,074	-7.74%	11	-8.33%	104%

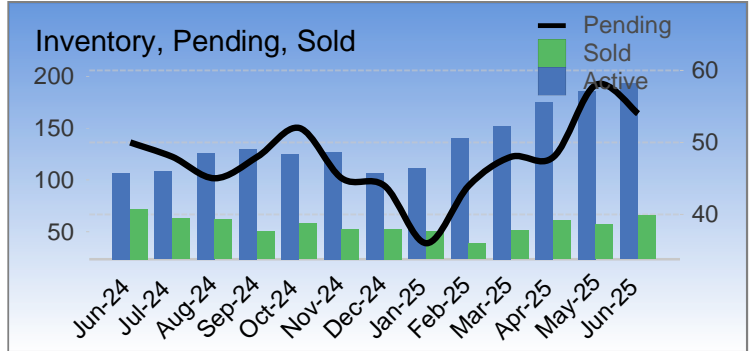
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	0	0	0	1
\$700-799K	2	1	0	0	1
\$800-899K	1	2	1	2	2
\$900-999K	1	1	0	0	1
\$1-1.299M	7	4	14	9	59
\$1.3-1.699M	60	53	68	49	195
\$1.7-1.999M	40	56	46	85	78
\$2-2.999M	64	82	52	157	59
>3M	15	12	5	26	4
Total	190	211	186	328	400

Presented by:

Market Activity Summary:

- Inventory: 193 units were listed for sale as of the last day of June - approximately 3.3 months of inventory.
- Sales Activity: 66 units were sold during June,
- Median Sales Price: \$673,750 during June
- Average price per sq.ft. in June was \$362
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	193	54	66	3.3	\$703,680	\$673,750	\$696,116	29	\$402	\$362	99%
May-25	186	58	57	3.5	\$705,896	\$700,000	\$700,241	33	\$407	\$366	99%
Apr-25	175	48	61	3.5	\$724,456	\$665,000	\$712,921	27	\$415	\$384	99%
Mar-25	152	48	51	3.4	\$746,268	\$710,000	\$741,813	27	\$407	\$390	100%
Feb-25	140	44	39	3.0	\$741,230	\$658,000	\$733,204	27	\$397	\$387	100%
Jan-25	111	36	50	2.2	\$732,464	\$687,500	\$723,553	38	\$408	\$361	99%
Dec-24	107	44	53	2.0	\$727,626	\$687,495	\$725,811	31	\$408	\$357	100%
Nov-24	127	45	53	2.4	\$808,038	\$715,000	\$783,081	35	\$390	\$381	98%
Oct-24	125	52	58	2.3	\$811,545	\$749,498	\$805,996	24	\$386	\$395	99%
Sep-24	130	48	50	2.3	\$782,197	\$735,550	\$779,580	24	\$380	\$388	100%
Aug-24	126	45	62	2.0	\$823,039	\$769,750	\$815,386	26	\$389	\$370	99%
Jul-24	108	48	63	1.6	\$771,036	\$740,000	\$773,924	21	\$392	\$383	100%
Jun-24	107	50	72	1.6	\$794,964	\$737,500	\$800,731	20	\$385	\$388	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	66	-8.33%	\$794,704	-5.7%	\$673,750	-8.64%	\$696,116	-13.1%	29	45%	99%
Jun-24	72	44%	\$842,760	5.9%	\$737,500	5.74%	\$800,731	12%	20	11.1%	102%
Jun-23	50	-23.1%	\$795,787	1.23%	\$697,475	-6%	\$714,881	-12.6%	18	38.5%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	27	24	26	19	58
\$500-599K	62	52	53	38	111
\$600-699K	88	76	63	79	111
\$700-799K	68	67	66	101	95
\$800-899K	36	60	40	84	63
\$900-999K	22	27	21	54	18
\$1-1.299M	13	45	16	60	19
\$1.3-1.699M	7	16	0	21	8
\$1.7-1.999M	0	2	1	2	3
\$2-2.999M	1	1	0	3	1
>3M	0	0	0	0	0
Total	324	370	286	461	487

Presented by:

Union City: Detached Single-Family Homes

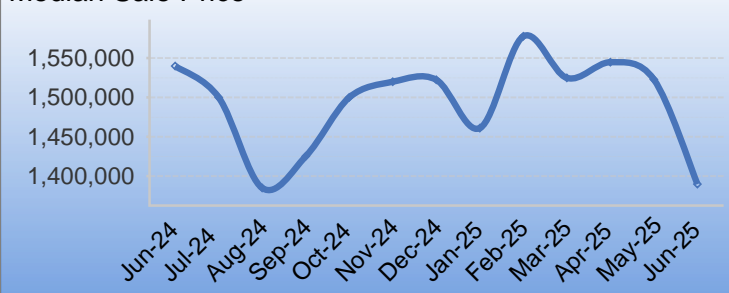
June 2025

Market Activity Summary:

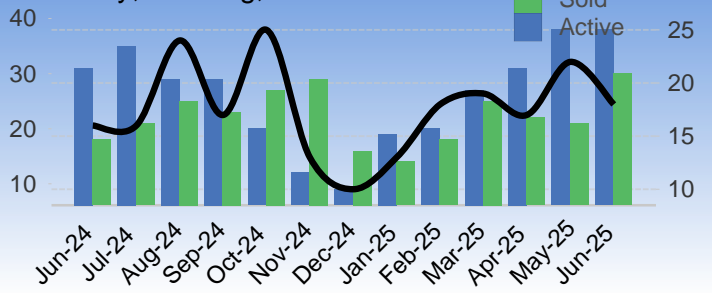
- Inventory: 38 units were listed for sale as of the last day of June - approximately 1.6 months of inventory.
- Sales Activity: 30 units were sold during June,
- Median Sales Price: \$1,390,000 during June
- Average price per sq.ft. in June was \$801
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 103% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	38	18	30	1.6	\$1,356,099	\$1,390,000	\$1,390,095	18	\$810	\$801	103%
May-25	38	22	21	1.8	\$1,575,325	\$1,523,000	\$1,631,401	15	\$856	\$870	104%
Apr-25	31	17	22	1.5	\$1,438,651	\$1,545,000	\$1,526,225	13	\$858	\$902	106%
Mar-25	27	19	25	1.4	\$1,449,460	\$1,525,000	\$1,532,480	16	\$859	\$843	106%
Feb-25	20	18	18	1.4	\$1,542,864	\$1,578,000	\$1,668,870	15	\$896	\$861	113%
Jan-25	19	13	14	1.1	\$1,482,971	\$1,461,000	\$1,536,214	29	\$885	\$798	104%
Dec-24	9	10	16	0.4	\$1,496,742	\$1,522,500	\$1,526,086	20	\$1,059	\$875	102%
Nov-24	12	13	29	0.5	\$1,543,328	\$1,520,000	\$1,617,685	19	\$959	\$850	105%
Oct-24	20	25	27	0.8	\$1,484,122	\$1,500,000	\$1,522,777	17	\$912	\$847	103%
Sep-24	29	17	23	1.3	\$1,395,466	\$1,425,100	\$1,428,103	20	\$828	\$840	103%
Aug-24	29	24	25	1.4	\$1,333,003	\$1,385,000	\$1,385,784	13	\$841	\$899	104%
Jul-24	35	16	21	1.7	\$1,369,123	\$1,500,000	\$1,485,000	10	\$860	\$884	108%
Jun-24	31	16	18	1.4	\$1,462,552	\$1,540,000	\$1,581,660	8	\$893	\$887	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	30	66.7%	\$1,458,404	-2.32%	\$1,390,000	-9.74%	\$1,390,095	-12.1%	18	125%	103%
Jun-24	18	12.5%	\$1,492,986	16.6%	\$1,540,000	13.9%	\$1,581,660	22.5%	8	-11.1%	108%
Jun-23	16	-30.4%	\$1,280,315	-0.903%	\$1,352,500	-1.28%	\$1,291,437	-6.56%	9	-35.7%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	1	0	0	0	3
\$700-799K	2	1	1	2	7
\$800-899K	2	4	8	5	12
\$900-999K	7	5	12	5	8
\$1-1.299M	20	20	25	25	59
\$1.3-1.699M	63	62	50	59	50
\$1.7-1.999M	20	9	7	24	7
\$2-2.999M	15	8	4	14	2
>3M	0	0	0	1	0
Total	130	109	107	135	148

Presented by:

Walnut Creek: Detached Single-Family Homes

June 2025

Market Activity Summary:

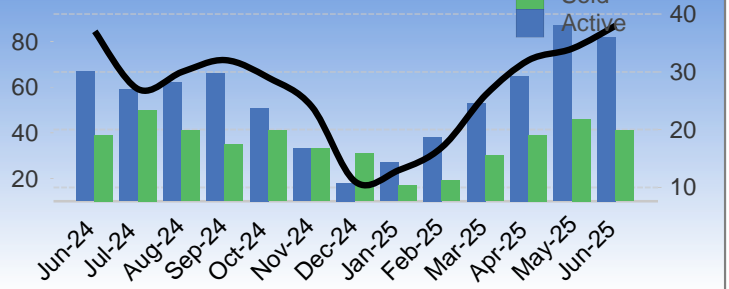
- Inventory: 82 units were listed for sale as of the last day of June - approximately 2.0 months of inventory.
- Sales Activity: 41 units were sold during June,
- Median Sales Price: \$1,600,000 during June
- Average price per sq.ft. in June was \$777
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	82	38	41	2.0	\$1,710,289	\$1,600,000	\$1,733,409	22	\$821	\$777	102%
May-25	87	34	46	2.4	\$1,738,039	\$1,675,000	\$1,774,860	13	\$825	\$758	103%
Apr-25	65	32	39	2.3	\$1,658,151	\$1,560,000	\$1,677,756	19	\$815	\$760	102%
Mar-25	53	26	30	2.4	\$1,517,799	\$1,387,500	\$1,523,533	21	\$788	\$769	101%
Feb-25	38	17	19	1.7	\$1,571,382	\$1,650,000	\$1,597,956	11	\$776	\$770	103%
Jan-25	27	13	17	1.0	\$1,740,055	\$1,565,000	\$1,716,640	30	\$854	\$803	100%
Dec-24	18	11	31	0.5	\$1,627,417	\$1,550,000	\$1,635,284	41	\$828	\$758	100%
Nov-24	33	24	33	1.0	\$1,554,596	\$1,550,000	\$1,542,061	26	\$809	\$732	100%
Oct-24	51	29	41	1.3	\$1,623,481	\$1,565,000	\$1,649,314	25	\$786	\$733	102%
Sep-24	66	32	35	1.6	\$1,606,711	\$1,500,000	\$1,624,475	25	\$759	\$748	102%
Aug-24	62	30	41	1.4	\$1,684,695	\$1,520,000	\$1,727,068	23	\$776	\$777	103%
Jul-24	59	27	50	1.3	\$1,636,515	\$1,675,000	\$1,698,222	15	\$794	\$821	104%
Jun-24	67	37	39	1.7	\$1,810,743	\$1,780,000	\$1,862,974	18	\$770	\$792	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	41	5.13%	\$1,645,326	-5.43%	\$1,600,000	-10.1%	\$1,733,409	-6.95%	22	22.2%	102%
Jun-24	39	-26.4%	\$1,739,880	1.38%	\$1,780,000	16.6%	\$1,862,974	12.7%	18	-25%	105%
Jun-23	53	-5.36%	\$1,716,129	-2.14%	\$1,527,000	-2.3%	\$1,652,878	-2.42%	24	140%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	0	0	0
\$600-699K	0	1	1	0	3
\$700-799K	2	0	0	1	4
\$800-899K	2	3	2	1	7
\$900-999K	5	4	4	3	20
\$1-1.299M	40	31	34	30	93
\$1.3-1.699M	63	72	75	106	153
\$1.7-1.999M	41	42	38	61	75
\$2-2.999M	28	43	25	71	35
>3M	11	1	8	13	4
Total	192	197	187	286	394

Presented by: