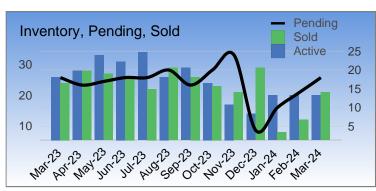
## **Alameda: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 20 units were listed for sale as of the last day of March approximately 1.5 months of inventory.
- Sales Activity: 21 units were sold during March,
- Median Sales Price: \$1,427,000 during March
- Average price per sq.ft. in March was \$822
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 111% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 20                      | 18      | 21   | 1.5              | \$1,335,616    | \$1,427,000       | \$1,471,085       | 14             | \$681                 | \$822               | 111%                       |
| Feb-24 | 20                      | 14      | 12   | 1.2              | \$1,540,916    | \$1,571,500       | \$1,618,916       | 20             | \$670                 | \$703               | 110%                       |
| Jan-24 | 20                      | 10      | 8    | 1.0              | \$1,029,624    | \$1,102,500       | \$1,098,125       | 64             | \$658                 | \$835               | 104%                       |
| Dec-23 | 14                      | 4       | 29   | 0.6              | \$1,227,203    | \$1,305,000       | \$1,336,456       | 24             | \$679                 | \$741               | 110%                       |
| Nov-23 | 17                      | 24      | 21   | 0.7              | \$1,236,005    | \$1,300,000       | \$1,377,434       | 15             | \$645                 | \$857               | 114%                       |
| Oct-23 | 24                      | 20      | 23   | 0.9              | \$1,227,078    | \$1,400,000       | \$1,397,130       | 20             | \$618                 | \$815               | 115%                       |
| Sep-23 | 29                      | 16      | 26   | 1.1              | \$1,207,423    | \$1,281,750       | \$1,331,758       | 21             | \$684                 | \$822               | 112%                       |
| Aug-23 | 26                      | 20      | 29   | 1.1              | \$1,194,965    | \$1,355,000       | \$1,340,260       | 18             | \$670                 | \$842               | 114%                       |
| Jul-23 | 34                      | 18      | 22   | 1.4              | \$1,259,999    | \$1,387,500       | \$1,460,763       | 12             | \$704                 | \$821               | 117%                       |
| Jun-23 | 31                      | 18      | 26   | 1.1              | \$1,304,803    | \$1,505,500       | \$1,500,211       | 16             | \$700                 | \$833               | 116%                       |
| May-23 | 33                      | 17      | 27   | 1.3              | \$1,248,703    | \$1,300,000       | \$1,388,037       | 22             | \$768                 | \$826               | 113%                       |
| Apr-23 | 28                      | 16      | 28   | 1.2              | \$1,213,071    | \$1,350,000       | \$1,312,535       | 18             | \$743                 | \$804               | 110%                       |
| Mar-23 | 26                      | 18      | 24   | 1.5              | \$1,162,539    | \$1,300,000       | \$1,332,112       | 14             | \$709                 | \$850               | 116%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 21   | -12.5%   | \$1,293,400    | 2.71%    | \$1,427,000       | 9.77%    | \$1,471,085       | 10.4%   | 14             | 0%       | 111%                       |
| Mar-23 | 24   | -36.8%   | \$1,259,305    | 15.2%    | \$1,300,000       | -14.2%   | \$1,332,112       | -13.9%  | 14             | 55.6%    | 116%                       |
| Mar-22 | 38   | 5.56%    | \$1,092,731    | -10.9%   | \$1,515,000       | 20.7%    | \$1,546,775       | 22%     | 9              | -64%     | 130%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 1                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$500-599K   | 1                               | 0                      | 0                      | 0                      | 1                      |  |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 1                      | 2                      |  |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 3                      | 1                      | 5                      | 2                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 2                               | 2                      | 2                      | 2                      | 6                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 1                               | 7                      | 2                      | 4                      | 1                      |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 8                               | 20                     | 9                      | 18                     | 20                     |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 19                              | 15                     | 35                     | 19                     | 7                      |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 7                               | 4                      | 4                      | 4                      | 1                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 1                               | 1                      | 13                     | 6                      | 2                      |  |  |  |  |  |  |  |  |
| >3M          | 1                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| Total        | 41                              | 52                     | 66                     | 59                     | 42                     |  |  |  |  |  |  |  |  |

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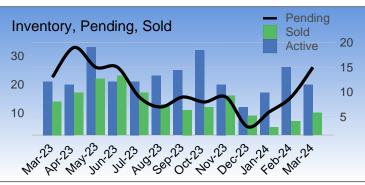
#### **Alamo: Detached Single-Family Homes**

### March 2024

#### Market Activity Summary:

- Inventory: 20 units were listed for sale as of the last day of March approximately 2.7 months of inventory.
- Sales Activity: 10 units were sold during March,
- Median Sales Price: \$2,995,000 during March
- Average price per sq.ft. in March was \$881
- Average Days-on-Market (DOM) is approximately 24 days
- Sold over Asking: On average, buyers paid 100% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 20                      | 15      | 10   | 2.7              | \$3,074,490    | \$2,995,000       | \$3,069,250       | 24             | \$862                 | \$881               | 100%                       |
| Feb-24 | 26                      | 9       | 7    | 3.7              | \$2,241,000    | \$2,000,000       | \$2,292,571       | 30             | \$878                 | \$875               | 103%                       |
| Jan-24 | 17                      | 6       | 5    | 1.7              | \$2,199,800    | \$2,225,000       | \$2,155,000       | 55             | \$917                 | \$744               | 98%                        |
| Dec-23 | 12                      | 3       | 9    | 1.1              | \$2,661,811    | \$2,650,000       | \$2,584,333       | 25             | \$888                 | \$795               | 97%                        |
| Nov-23 | 20                      | 9       | 16   | 1.5              | \$2,662,375    | \$2,025,000       | \$2,623,750       | 28             | \$904                 | \$760               | 100%                       |
| Oct-23 | 32                      | 8       | 12   | 2.7              | \$2,377,899    | \$2,325,000       | \$2,456,611       | 13             | \$877                 | \$810               | 107%                       |
| Sep-23 | 25                      | 9       | 11   | 1.8              | \$2,217,722    | \$2,170,000       | \$2,225,727       | 13             | \$896                 | \$839               | 101%                       |
| Aug-23 | 23                      | 7       | 13   | 1.3              | \$2,470,615    | \$2,610,000       | \$2,484,615       | 20             | \$851                 | \$857               | 101%                       |
| Jul-23 | 21                      | 9       | 17   | 1.0              | \$2,690,994    | \$2,575,000       | \$2,739,000       | 21             | \$917                 | \$869               | 103%                       |
| Jun-23 | 21                      | 15      | 23   | 1.0              | \$3,131,000    | \$3,025,000       | \$3,100,347       | 15             | \$929                 | \$860               | 101%                       |
| May-23 | 33                      | 15      | 22   | 1.9              | \$2,871,813    | \$2,464,000       | \$2,895,775       | 28             | \$927                 | \$823               | 104%                       |
| Apr-23 | 20                      | 19      | 17   | 1.8              | \$3,092,452    | \$3,069,000       | \$3,052,699       | 29             | \$1,000               | \$789               | 99%                        |
| Mar-23 | 21                      | 13      | 14   | 2.6              | \$2,643,485    | \$2,329,400       | \$2,612,878       | 11             | \$886                 | \$803               | 99%                        |

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|   | Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|---|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| [ | Mar-24 | 10   | -28.6%   | \$3,404,161    | 4.96%    | \$2,995,000       | 28.6%    | \$3,069,250       | 17.5%   | 24             | 118%     | 100%                       |
| [ | Mar-23 | 14   | -36.4%   | \$3,243,339    | -0.142%  | \$2,329,400       | -17.1%   | \$2,612,878       | -18.5%  | 11             | -8.33%   | 99%                        |
| [ | Mar-22 | 22   | -18.5%   | \$3,247,941    | 31.5%    | \$2,811,000       | 19.6%    | \$3,206,272       | 12.1%   | 12             | -14.3%   | 106%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 0                               | 0                      | 0                      | 1                      | 3                      |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 1                      | 0                      | 2                      | 9                      |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 5                               | 4                      | 4                      | 6                      | 7                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 11                              | 13                     | 18                     | 27                     | 11                     |  |  |  |  |  |  |  |  |
| >3M          | 6                               | 6                      | 22                     | 13                     | 5                      |  |  |  |  |  |  |  |  |
| Total        | 22                              | 24                     | 44                     | 49                     | 35                     |  |  |  |  |  |  |  |  |

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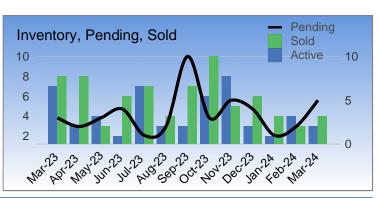
## **Albany: Detached Single-Family Homes**

### March 2024

Market Activity Summary:

- Inventory: 3 units were listed for sale as of the last day of March approximately 0.8 months of inventory.
- Sales Activity: 4 units were sold during March,
- Median Sales Price: \$1,059,000 during March
- Average price per sq.ft. in March was \$970
- Average Days-on-Market (DOM) is approximately 69 days
- Sold over Asking: On average, buyers paid 112% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 3                       | 5       | 4    | 0.8              | \$1,096,000    | \$1,059,000       | \$1,282,000       | 69             | \$873                 | \$970               | 112%                       |
| Feb-24 | 4                       | 2       | 3    | 1.2              | \$1,381,666    | \$1,400,000       | \$1,633,333       | 29             | \$1,090               | \$958               | 119%                       |
| Jan-24 | 2                       | 1       | 4    | 0.4              | \$1,067,972    | \$1,242,500       | \$1,235,000       | 19             | \$636                 | \$981               | 118%                       |
| Dec-23 | 3                       | 4       | 6    | 0.4              | \$1,090,000    | \$1,074,500       | \$1,103,833       | 23             | \$824                 | \$905               | 102%                       |
| Nov-23 | 8                       | 5       | 5    | 1.1              | \$1,243,200    | \$1,490,000       | \$1,525,800       | 12             | \$865                 | \$1,091             | 121%                       |
| Oct-23 | 6                       | 3       | 10   | 0.9              | \$1,279,100    | \$1,435,000       | \$1,665,500       | 11             | \$825                 | \$1,075             | 129%                       |
| Sep-23 | 3                       | 10      | 7    | 0.5              | \$1,220,285    | \$1,450,000       | \$1,476,142       | 10             | \$784                 | \$1,076             | 121%                       |
| Aug-23 | 3                       | 2       | 4    | 0.7              | \$1,320,000    | \$1,676,500       | \$1,700,750       | 12             | \$767                 | \$1,126             | 129%                       |
| Jul-23 | 7                       | 1       | 7    | 1.3              | \$1,010,285    | \$1,200,000       | \$1,285,714       | 10             | \$856                 | \$1,082             | 126%                       |
| Jun-23 | 2                       | 4       | 6    | 0.4              | \$1,146,000    | \$1,300,500       | \$1,483,500       | 10             | \$870                 | \$1,179             | 130%                       |
| May-23 | 4                       | 3       | 3    | 0.6              | \$783,000      | \$1,110,000       | \$1,080,000       | 13             | \$904                 | \$1,061             | 138%                       |
| Apr-23 | 3                       | 2       | 8    | 0.5              | \$1,191,375    | \$1,325,000       | \$1,478,875       | 21             | \$857                 | \$1,047             | 123%                       |
| Mar-23 | 7                       | 3       | 8    | 1.9              | \$1,061,875    | \$1,450,000       | \$1,451,250       | 9              | \$733                 | \$1,040             | 138%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 4    | -50%     | \$1,077,333    | -1.09%   | \$1,059,000       | -27%     | \$1,282,000       | -11.7%  | 69             | 667%     | 112%                       |
| Mar-23 | 8    | 0%       | \$1,089,177    | -8.58%   | \$1,450,000       | -2.52%   | \$1,451,250       | -5.95%  | 9              | -18.2%   | 138%                       |
| Mar-22 | 8    | 0%       | \$1,191,454    | -1.24%   | \$1,487,500       | -3.25%   | \$1,543,111       | 3.17%   | 11             | 22.2%    | 138%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$600-699K   | 1                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 0                               | 0                      | 0                      | 1                      | 0                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 1                               | 1                      | 0                      | 2                      | 2                      |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 3                               | 4                      | 5                      | 3                      | 0                      |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 4                               | 4                      | 9                      | 5                      | 4                      |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 2                      | 2                      | 0                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 2                               | 2                      | 2                      | 1                      | 1                      |  |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| Total        | 11                              | 11                     | 18                     | 14                     | 7                      |  |  |  |  |  |  |  |  |

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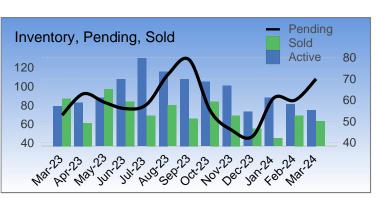
## **Antioch: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 75 units were listed for sale as of the last day of March approximately 1.4 months of inventory.
- Sales Activity: 63 units were sold during March,
- Median Sales Price: \$640,000 during March
- Average price per sq.ft. in March was \$358
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 102% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 75                      | 70      | 63   | 1.4              | \$638,845      | \$640,000         | \$652,310         | 18             | \$355                 | \$358               | 102%                       |  |  |
| Feb-24 | 81                      | 60      | 69   | 1.5              | \$616,794      | \$632,000         | \$630,189         | 21             | \$349                 | \$336               | 103%                       |  |  |
| Jan-24 | 88                      | 61      | 45   | 1.6              | \$616,316      | \$625,000         | \$621,384         | 32             | \$353                 | \$344               | 101%                       |  |  |
| Dec-23 | 73                      | 43      | 55   | 1.1              | \$628,814      | \$630,000         | \$630,117         | 27             | \$335                 | \$336               | 101%                       |  |  |
| Nov-23 | 101                     | 46      | 69   | 1.4              | \$635,338      | \$642,000         | \$646,397         | 32             | \$330                 | \$333               | 102%                       |  |  |
| Oct-23 | 105                     | 55      | 84   | 1.4              | \$619,645      | \$635,000         | \$630,111         | 27             | \$331                 | \$351               | 102%                       |  |  |
| Sep-23 | 108                     | 79      | 66   | 1.5              | \$568,661      | \$586,500         | \$583,053         | 20             | \$331                 | \$359               | 103%                       |  |  |
| Aug-23 | 116                     | 72      | 80   | 1.5              | \$635,675      | \$650,000         | \$647,562         | 27             | \$333                 | \$329               | 102%                       |  |  |
| Jul-23 | 130                     | 58      | 69   | 1.6              | \$634,289      | \$637,000         | \$647,547         | 16             | \$330                 | \$338               | 103%                       |  |  |
| Jun-23 | 108                     | 56      | 84   | 1.4              | \$624,810      | \$650,000         | \$639,961         | 21             | \$320                 | \$336               | 103%                       |  |  |
| May-23 | 88                      | 59      | 97   | 1.1              | \$623,518      | \$645,000         | \$632,737         | 27             | \$323                 | \$348               | 102%                       |  |  |
| Apr-23 | 83                      | 63      | 61   | 1.3              | \$616,765      | \$660,000         | \$624,851         | 33             | \$315                 | \$323               | 102%                       |  |  |
| Mar-23 | 79                      | 53      | 87   | 1.2              | \$601,468      | \$605,000         | \$603,717         | 41             | \$322                 | \$340               | 101%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 63   | -27.6%   | \$623,762      | 1.79%    | \$640,000         | 5.79%    | \$652,310         | 8.05%   | 18             | -56.1%   | 102%                       |
| Mar-23 | 87   | -39.2%   | \$612,796      | -9%      | \$605,000         | -16%     | \$603,717         | -16.2%  | 41             | 156%     | 101%                       |
| Mar-22 | 143  | 40.2%    | \$673,412      | 23.2%    | \$720,000         | 25.5%    | \$720,833         | 25.3%   | 16             | 23.1%    | 105%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 15                              | 40                     | 23                     | 59                     | 154                    |  |  |  |  |  |  |  |  |
| \$500-599K   | 53                              | 48                     | 43                     | 74                     | 65                     |  |  |  |  |  |  |  |  |
| \$600-699K   | 57                              | 74                     | 97                     | 53                     | 13                     |  |  |  |  |  |  |  |  |
| \$700-799K   | 40                              | 31                     | 83                     | 26                     | 4                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 10                              | 6                      | 52                     | 8                      | 0                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 2                               | 3                      | 17                     | 1                      | 0                      |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 0                               | 1                      | 6                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| Total        | 177                             | 203                    | 321                    | 221                    | 236                    |  |  |  |  |  |  |  |  |

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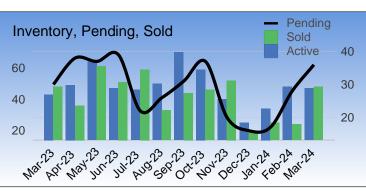
### **Berkeley: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 47 units were listed for sale as of the last day of March approximately 1.5 months of inventory.
- Sales Activity: 48 units were sold during March,
- Median Sales Price: \$1,717,000 during March
- Average price per sq.ft. in March was \$913
- Average Days-on-Market (DOM) is approximately 20 days
- Sold over Asking: On average, buyers paid 115% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 47                      | 36      | 48   | 1.5              | \$1,567,790    | \$1,717,000       | \$1,781,702       | 20             | \$824                 | \$913               | 115%                       |  |  |
| Feb-24 | 48                      | 28      | 24   | 2.1              | \$1,293,583    | \$1,380,000       | \$1,491,558       | 19             | \$819                 | \$905               | 120%                       |  |  |
| Jan-24 | 34                      | 17      | 25   | 1.1              | \$1,451,559    | \$1,250,001       | \$1,529,980       | 32             | \$779                 | \$785               | 109%                       |  |  |
| Dec-23 | 25                      | 16      | 19   | 0.6              | \$1,289,842    | \$1,350,000       | \$1,451,842       | 24             | \$850                 | \$753               | 114%                       |  |  |
| Nov-23 | 40                      | 20      | 52   | 0.8              | \$1,375,134    | \$1,472,500       | \$1,620,055       | 19             | \$802                 | \$906               | 118%                       |  |  |
| Oct-23 | 59                      | 37      | 46   | 1.5              | \$1,298,975    | \$1,448,500       | \$1,517,391       | 20             | \$808                 | \$917               | 120%                       |  |  |
| Sep-23 | 70                      | 31      | 44   | 1.6              | \$1,404,068    | \$1,555,000       | \$1,682,148       | 19             | \$837                 | \$954               | 122%                       |  |  |
| Aug-23 | 50                      | 26      | 33   | 1.0              | \$1,367,475    | \$1,430,000       | \$1,584,963       | 21             | \$810                 | \$960               | 117%                       |  |  |
| Jul-23 | 46                      | 22      | 59   | 0.8              | \$1,313,423    | \$1,490,000       | \$1,496,126       | 29             | \$841                 | \$884               | 115%                       |  |  |
| Jun-23 | 47                      | 39      | 51   | 1.0              | \$1,393,534    | \$1,600,000       | \$1,698,301       | 17             | \$838                 | \$963               | 123%                       |  |  |
| May-23 | 64                      | 37      | 61   | 1.3              | \$1,410,686    | \$1,640,000       | \$1,688,973       | 17             | \$829                 | \$951               | 120%                       |  |  |
| Apr-23 | 49                      | 38      | 36   | 1.4              | \$1,478,638    | \$1,605,500       | \$1,739,194       | 17             | \$839                 | \$948               | 118%                       |  |  |
| Mar-23 | 43                      | 30      | 48   | 1.4              | \$1,396,600    | \$1,505,000       | \$1,610,697       | 25             | \$839                 | \$933               | 116%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 48   | 0%       | \$1,548,318    | 1.17%    | \$1,717,000       | 14.1%    | \$1,781,702       | 10.6%   | 20             | -20%     | 115%                       |
| Mar-23 | 48   | -21.3%   | \$1,530,480    | -3.57%   | \$1,505,000       | -14%     | \$1,610,697       | -16%    | 25             | 78.6%    | 116%                       |
| Mar-22 | 61   | -19.7%   | \$1,587,087    | 10.8%    | \$1,750,000       | 17.6%    | \$1,916,607       | 12.4%   | 14             | -22.2%   | 136%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 1                      | 0                      | 0                      | 1                      |  |  |  |  |  |  |  |  |
| \$600-699K   | 1                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$700-799K   | 2                               | 5                      | 1                      | 1                      | 2                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 6                               | 5                      | 2                      | 6                      | 8                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 8                               | 7                      | 7                      | 8                      | 5                      |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 18                              | 14                     | 18                     | 20                     | 23                     |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 22                              | 28                     | 30                     | 48                     | 24                     |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 15                              | 18                     | 25                     | 15                     | 8                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 20                              | 10                     | 29                     | 15                     | 8                      |  |  |  |  |  |  |  |  |
| >3M          | 5                               | 6                      | 14                     | 4                      | 2                      |  |  |  |  |  |  |  |  |
| Total        | 97                              | 94                     | 126                    | 117                    | 81                     |  |  |  |  |  |  |  |  |

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Includes Berkeley and Kensington

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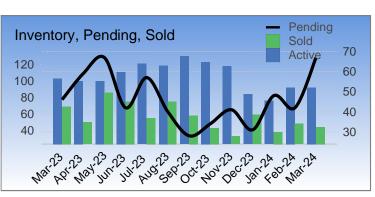
#### **Brentwood: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 92 units were listed for sale as of the last day of March - approximately 2.2 months of inventory.
- Sales Activity: 44 units were sold during March,
- Median Sales Price: \$805,000 during March
- Average price per sq.ft. in March was \$380
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 100% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 92     | 67      | 44   | 2.2              | \$878,876      | \$805,000         | \$870,917         | 36             | \$465                 | \$380               | 100%                       |
| Feb-24 | 92     | 42      | 48   | 1.9              | \$867,674      | \$860,000         | \$871,486         | 37             | \$465                 | \$389               | 100%                       |
| Jan-24 | 76     | 48      | 38   | 1.8              | \$776,110      | \$741,500         | \$766,065         | 42             | \$476                 | \$381               | 99%                        |
| Dec-23 | 84     | 31      | 59   | 1.9              | \$899,117      | \$780,000         | \$881,322         | 45             | \$465                 | \$390               | 99%                        |
| Nov-23 | 118    | 41      | 33   | 2.7              | \$845,930      | \$825,000         | \$850,161         | 37             | \$443                 | \$402               | 101%                       |
| Oct-23 | 123    | 34      | 43   | 2.1              | \$827,833      | \$750,000         | \$829,942         | 33             | \$438                 | \$400               | 100%                       |
| Sep-23 | 130    | 28      | 58   | 2.1              | \$827,972      | \$770,325         | \$833,553         | 24             | \$426                 | \$375               | 101%                       |
| Aug-23 | 119    | 40      | 75   | 1.8              | \$804,647      | \$770,000         | \$804,066         | 25             | \$428                 | \$395               | 100%                       |
| Jul-23 | 121    | 57      | 55   | 1.7              | \$893,265      | \$870,000         | \$892,123         | 28             | \$439                 | \$368               | 100%                       |
| Jun-23 | 111    | 42      | 75   | 1.6              | \$831,786      | \$805,000         | \$841,514         | 34             | \$434                 | \$378               | 101%                       |
| May-23 | 100    | 67      | 86   | 1.5              | \$886,510      | \$818,500         | \$872,799         | 33             | \$432                 | \$383               | 99%                        |
| Apr-23 | 100    | 59      | 50   | 1.9              | \$980,130      | \$890,000         | \$951,771         | 48             | \$436                 | \$369               | 98%                        |
| Mar-23 | 103    | 46      | 69   | 2.3              | \$820,473      | \$746,000         | \$804,598         | 34             | \$463                 | \$362               | 99%                        |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 44   | -36.2%   | \$965,867      | 6.19%    | \$805,000         | 7.91%    | \$870,917         | 8.24%   | 36             | 5.88%    | 100%                       |
| Mar-23 | 69   | -39.5%   | \$909,523      | -1.22%   | \$746,000         | -19.5%   | \$804,598         | -14.8%  | 34             | 183%     | 99%                        |
| Mar-22 | 114  | 3.64%    | \$920,743      | 18.7%    | \$927,000         | 14.8%    | \$944,628         | 9.84%   | 12             | 9.09%    | 106%                       |

|              | Sales A                | ctivity an             | d Price 1              | Frends                 |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 1                      | 5                      | 3                      | 11                     | 38                     |
| \$500-599K   | 12                     | 11                     | 15                     | 29                     | 59                     |
| \$600-699K   | 24                     | 31                     | 19                     | 39                     | 43                     |
| \$700-799K   | 30                     | 36                     | 43                     | 47                     | 32                     |
| \$800-899K   | 21                     | 23                     | 36                     | 37                     | 17                     |
| \$900-999K   | 15                     | 13                     | 42                     | 31                     | 3                      |
| \$1-1.299M   | 23                     | 12                     | 53                     | 22                     | 5                      |
| \$1.3-1.699M | 3                      | 9                      | 19                     | 8                      | 0                      |
| \$1.7-1.999M | 1                      | 0                      | 3                      | 0                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 1                      | 0                      | 1                      |
| >3M          | 0                      | 0                      | 2                      | 1                      | 0                      |
| Total        | 130                    | 140                    | 236                    | 225                    | 198                    |

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Includes Brentwood, Bethel Island, Byron, and Knightsen

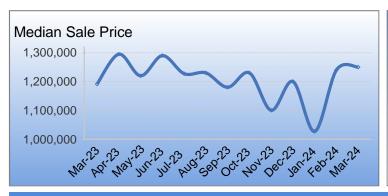
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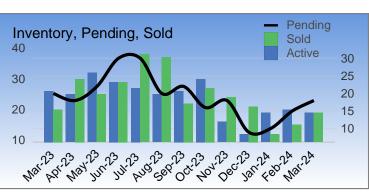
#### **Castro Valley: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 19 units were listed for sale as of the last day of March approximately 1.2 months of inventory.
- Sales Activity: 19 units were sold during March,
- Median Sales Price: \$1,250,000 during March
- Average price per sq.ft. in March was \$734
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 104% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 19     | 18      | 19   | 1.2              | \$1,233,075    | \$1,250,000       | \$1,274,628       | 16             | \$699                 | \$734               | 104%                       |
| Feb-24 | 20     | 15      | 15   | 1.3              | \$1,260,524    | \$1,240,000       | \$1,307,512       | 11             | \$699                 | \$719               | 104%                       |
| Jan-24 | 19     | 10      | 12   | 1.1              | \$1,099,790    | \$1,026,800       | \$1,114,632       | 25             | \$655                 | \$704               | 101%                       |
| Dec-23 | 12     | 9       | 21   | 0.5              | \$1,145,357    | \$1,200,000       | \$1,172,435       | 25             | \$620                 | \$698               | 103%                       |
| Nov-23 | 16     | 18      | 24   | 0.7              | \$1,133,907    | \$1,100,000       | \$1,147,282       | 13             | \$658                 | \$710               | 102%                       |
| Oct-23 | 30     | 16      | 27   | 1.1              | \$1,247,327    | \$1,230,000       | \$1,304,844       | 21             | \$772                 | \$682               | 106%                       |
| Sep-23 | 26     | 22      | 22   | 0.8              | \$1,130,619    | \$1,180,000       | \$1,191,409       | 16             | \$735                 | \$719               | 106%                       |
| Aug-23 | 25     | 20      | 37   | 0.7              | \$1,218,637    | \$1,230,000       | \$1,254,339       | 32             | \$755                 | \$691               | 105%                       |
| Jul-23 | 27     | 30      | 38   | 0.9              | \$1,186,079    | \$1,227,000       | \$1,266,623       | 11             | \$736                 | \$679               | 107%                       |
| Jun-23 | 29     | 30      | 29   | 1.0              | \$1,274,745    | \$1,290,000       | \$1,331,741       | 28             | \$739                 | \$691               | 105%                       |
| May-23 | 32     | 22      | 25   | 1.3              | \$1,266,880    | \$1,220,000       | \$1,303,720       | 24             | \$696                 | \$632               | 104%                       |
| Apr-23 | 25     | 18      | 30   | 1.2              | \$1,248,010    | \$1,295,000       | \$1,294,653       | 24             | \$743                 | \$655               | 105%                       |
| Mar-23 | 26     | 20      | 20   | 1.3              | \$1,228,333    | \$1,191,000       | \$1,276,900       | 20             | \$687                 | \$623               | 105%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 19   | -5%      | \$1,209,615    | -8.05%   | \$1,250,000       | 4.95%    | \$1,274,628       | -0.178% | 16             | -20%     | 104%                       |
| Mar-23 | 20   | -50%     | \$1,315,526    | -2.68%   | \$1,191,000       | -16.9%   | \$1,276,900       | -11.7%  | 20             | 150%     | 105%                       |
| Mar-22 | 40   | -6.98%   | \$1,351,719    | 21.3%    | \$1,432,500       | 36.4%    | \$1,445,525       | 34.2%   | 8              | -50%     | 121%                       |

|              | Sales A                | ctivity an             | d Price 7              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 1                      |
| \$600-699K   | 0                      | 1                      | 0                      | 2                      | 8                      |
| \$700-799K   | 1                      | 3                      | 2                      | 10                     | 16                     |
| \$800-899K   | 2                      | 9                      | 6                      | 15                     | 21                     |
| \$900-999K   | 6                      | 15                     | 4                      | 11                     | 17                     |
| \$1-1.299M   | 18                     | 13                     | 26                     | 26                     | 28                     |
| \$1.3-1.699M | 14                     | 15                     | 42                     | 17                     | 6                      |
| \$1.7-1.999M | 5                      | 5                      | 9                      | 0                      | 1                      |
| \$2-2.999M   | 0                      | 1                      | 3                      | 0                      | 0                      |
| >3M          | 0                      | 1                      | 0                      | 0                      | 0                      |
| Total        | 46                     | 63                     | 92                     | 81                     | 98                     |

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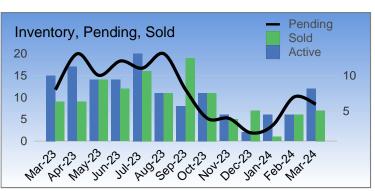
## **Clayton: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 12 units were listed for sale as of the last day of March approximately 2.6 months of inventory.
- Sales Activity: 7 units were sold during March,
- Median Sales Price: \$1,300,000 during March
- Average price per sq.ft. in March was \$518
- Average Days-on-Market (DOM) is approximately 11 days
- Sold over Asking: On average, buyers paid 105% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 12     | 6       | 7    | 2.6              | \$1,206,714    | \$1,300,000       | \$1,262,714       | 11             | \$562                 | \$518               | 105%                       |
| Feb-24 | 6      | 7       | 6    | 1.3              | \$1,311,500    | \$1,180,000       | \$1,309,333       | 7              | \$505                 | \$498               | 100%                       |
| Jan-24 | 6      | 3       | 1    | 1.4              | \$999,950      | \$975,000         | \$975,000         | 17             | \$548                 | \$536               | 98%                        |
| Dec-23 | 2      | 2       | 7    | 0.3              | \$1,207,142    | \$1,118,000       | \$1,187,571       | 24             | \$529                 | \$474               | 99%                        |
| Nov-23 | 6      | 4       | 5    | 0.6              | \$1,041,500    | \$934,000         | \$1,071,800       | 13             | \$504                 | \$511               | 103%                       |
| Oct-23 | 11     | 4       | 11   | 0.8              | \$1,145,909    | \$1,050,000       | \$1,118,090       | 30             | \$492                 | \$462               | 98%                        |
| Sep-23 | 8      | 8       | 19   | 0.6              | \$1,084,283    | \$1,040,000       | \$1,094,704       | 17             | \$528                 | \$502               | 101%                       |
| Aug-23 | 11     | 13      | 11   | 0.8              | \$1,090,090    | \$1,120,000       | \$1,139,363       | 17             | \$451                 | \$533               | 104%                       |
| Jul-23 | 20     | 11      | 16   | 1.4              | \$1,352,850    | \$1,337,793       | \$1,332,955       | 37             | \$505                 | \$513               | 99%                        |
| Jun-23 | 14     | 12      | 12   | 1.2              | \$1,280,574    | \$1,270,000       | \$1,300,241       | 20             | \$515                 | \$548               | 102%                       |
| May-23 | 14     | 10      | 14   | 1.7              | \$1,044,050    | \$1,062,500       | \$1,101,135       | 20             | \$518                 | \$580               | 106%                       |
| Apr-23 | 17     | 13      | 9    | 2.3              | \$1,069,200    | \$1,215,000       | \$1,177,021       | 16             | \$540                 | \$569               | 111%                       |
| Mar-23 | 15     | 8       | 9    | 2.4              | \$1,149,211    | \$1,221,000       | \$1,175,444       | 19             | \$513                 | \$528               | 103%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 7    | -22.2%   | \$1,630,461    | 42.2%    | \$1,300,000       | 6.47%    | \$1,262,714       | 7.42%   | 11             | -42.1%   | 105%                       |
| Mar-23 | 9    | -55%     | \$1,146,857    | -11.1%   | \$1,221,000       | 1.54%    | \$1,175,444       | -2.12%  | 19             | 138%     | 103%                       |
| Mar-22 | 20   | 33.3%    | \$1,290,044    | 25.9%    | \$1,202,500       | 14.5%    | \$1,200,900       | 16.2%   | 8              | 0%       | 116%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 1                      | 2                      |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 1                      | 7                      | 6                      |  |  |  |  |  |  |  |
| \$800-899K   | 1                               | 3                      | 2                      | 6                      | 6                      |  |  |  |  |  |  |  |
| \$900-999K   | 2                               | 2                      | 8                      | 7                      | 5                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 5                               | 9                      | 13                     | 12                     | 3                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 5                               | 5                      | 13                     | 4                      | 3                      |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 2                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 1                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| Total        | 14                              | 19                     | 39                     | 37                     | 25                     |  |  |  |  |  |  |  |

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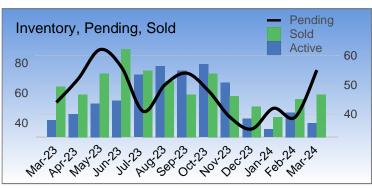
#### **Concord: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 40 units were listed for sale as of the last day of March approximately 0.8 months of inventory.
- Sales Activity: 59 units were sold during March,
- Median Sales Price: \$825,000 during March
- Average price per sq.ft. in March was \$527
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 105% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 40                      | 55      | 59   | 0.8              | \$857,063      | \$825,000         | \$896,798         | 17             | \$567                 | \$527               | 105%                       |  |  |
| Feb-24 | 47                      | 39      | 56   | 1.0              | \$872,877      | \$849,000         | \$897,817         | 25             | \$555                 | \$540               | 103%                       |  |  |
| Jan-24 | 36                      | 42      | 44   | 0.7              | \$789,920      | \$794,000         | \$806,884         | 29             | \$542                 | \$544               | 103%                       |  |  |
| Dec-23 | 43                      | 35      | 51   | 0.7              | \$853,882      | \$810,000         | \$857,615         | 29             | \$536                 | \$527               | 101%                       |  |  |
| Nov-23 | 67                      | 39      | 58   | 1.1              | \$792,668      | \$772,500         | \$814,444         | 17             | \$524                 | \$530               | 103%                       |  |  |
| Oct-23 | 79                      | 48      | 73   | 1.2              | \$855,840      | \$801,000         | \$869,857         | 23             | \$516                 | \$516               | 103%                       |  |  |
| Sep-23 | 75                      | 54      | 59   | 1.1              | \$870,482      | \$815,000         | \$891,059         | 14             | \$525                 | \$562               | 102%                       |  |  |
| Aug-23 | 78                      | 50      | 68   | 1.0              | \$817,626      | \$814,500         | \$839,660         | 15             | \$534                 | \$534               | 103%                       |  |  |
| Jul-23 | 72                      | 41      | 75   | 0.9              | \$830,625      | \$835,000         | \$845,147         | 15             | \$519                 | \$532               | 102%                       |  |  |
| Jun-23 | 55                      | 56      | 89   | 0.8              | \$836,108      | \$840,000         | \$865,809         | 14             | \$500                 | \$541               | 104%                       |  |  |
| May-23 | 53                      | 62      | 73   | 0.8              | \$839,208      | \$840,000         | \$873,339         | 13             | \$517                 | \$527               | 104%                       |  |  |
| Apr-23 | 46                      | 52      | 59   | 0.9              | \$812,836      | \$775,000         | \$840,317         | 14             | \$504                 | \$551               | 104%                       |  |  |
| Mar-23 | 42                      | 44      | 64   | 1.0              | \$804,007      | \$792,500         | \$822,976         | 22             | \$508                 | \$554               | 102%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 59   | -7.81%   | \$905,489      | 6.7%     | \$825,000         | 4.1%     | \$896,798         | 8.97%   | 17             | -22.7%   | 105%                       |
| Mar-23 | 64   | -44.3%   | \$848,600      | -2.26%   | \$792,500         | -15.2%   | \$822,976         | -20.1%  | 22             | 120%     | 102%                       |
| Mar-22 | 115  | 0.877%   | \$868,179      | 7.28%    | \$935,000         | 16.9%    | \$1,029,787       | 22.5%   | 10             | 11.1%    | 113%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 2                               | 2                      | 3                      | 7                      | 20                     |  |  |  |  |  |  |  |
| \$500-599K   | 6                               | 10                     | 3                      | 20                     | 53                     |  |  |  |  |  |  |  |
| \$600-699K   | 26                              | 21                     | 21                     | 57                     | 47                     |  |  |  |  |  |  |  |
| \$700-799K   | 38                              | 37                     | 46                     | 54                     | 42                     |  |  |  |  |  |  |  |
| \$800-899K   | 32                              | 30                     | 46                     | 57                     | 21                     |  |  |  |  |  |  |  |
| \$900-999K   | 19                              | 25                     | 33                     | 27                     | 6                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 24                              | 13                     | 46                     | 24                     | 9                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 10                              | 4                      | 24                     | 3                      | 1                      |  |  |  |  |  |  |  |
| \$1.7-1.999M | 2                               | 0                      | 3                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 1                      | 1                      | 0                      |  |  |  |  |  |  |  |
| Total        | 159                             | 142                    | 226                    | 250                    | 199                    |  |  |  |  |  |  |  |

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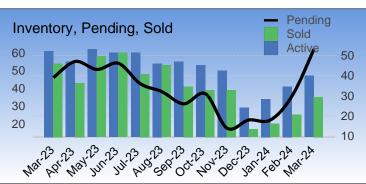
#### **Danville: Detached Single-Family Homes**

## March 2024

#### Market Activity Summary:

- Inventory: 47 units were listed for sale as of the last day of March approximately 1.8 months of inventory.
- Sales Activity: 35 units were sold during March,
- Median Sales Price: \$2,250,000 during March
- Average price per sq.ft. in March was \$831
- Average Days-on-Market (DOM) is approximately 13 days
- Sold over Asking: On average, buyers paid 105% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 47                      | 53      | 35   | 1.8              | \$2,368,789    | \$2,250,000       | \$2,447,857       | 13             | \$962                 | \$831               | 105%                       |  |  |
| Feb-24 | 41                      | 30      | 25   | 2.0              | \$2,108,895    | \$2,100,000       | \$2,161,318       | 25             | \$847                 | \$815               | 103%                       |  |  |
| Jan-24 | 34                      | 18      | 20   | 1.3              | \$2,105,669    | \$1,913,000       | \$2,112,650       | 30             | \$883                 | \$779               | 102%                       |  |  |
| Dec-23 | 29                      | 18      | 17   | 0.9              | \$2,595,708    | \$2,200,000       | \$2,580,182       | 36             | \$953                 | \$755               | 100%                       |  |  |
| Nov-23 | 50                      | 14      | 39   | 1.3              | \$2,015,053    | \$2,000,000       | \$2,000,515       | 22             | \$821                 | \$782               | 100%                       |  |  |
| Oct-23 | 53                      | 31      | 39   | 1.2              | \$2,270,220    | \$2,025,000       | \$2,270,760       | 24             | \$811                 | \$796               | 100%                       |  |  |
| Sep-23 | 55                      | 26      | 41   | 1.2              | \$2,087,833    | \$2,075,000       | \$2,128,000       | 15             | \$819                 | \$804               | 102%                       |  |  |
| Aug-23 | 54                      | 32      | 53   | 1.0              | \$2,191,870    | \$1,995,000       | \$2,189,937       | 19             | \$809                 | \$788               | 100%                       |  |  |
| Jul-23 | 60                      | 36      | 48   | 1.1              | \$2,125,654    | \$2,120,000       | \$2,155,854       | 12             | \$817                 | \$789               | 102%                       |  |  |
| Jun-23 | 60                      | 46      | 60   | 1.1              | \$2,365,374    | \$2,080,000       | \$2,348,896       | 16             | \$797                 | \$796               | 100%                       |  |  |
| May-23 | 62                      | 43      | 58   | 1.2              | \$2,132,796    | \$2,003,750       | \$2,141,256       | 17             | \$784                 | \$768               | 101%                       |  |  |
| Apr-23 | 55                      | 47      | 43   | 1.4              | \$2,072,441    | \$1,900,000       | \$2,078,381       | 16             | \$800                 | \$767               | 101%                       |  |  |
| Mar-23 | 61                      | 39      | 54   | 2.0              | \$2,121,594    | \$2,015,000       | \$2,093,356       | 30             | \$797                 | \$754               | 99%                        |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 35   | -35.2%   | \$3,046,975    | 36%      | \$2,250,000       | 11.7%    | \$2,447,857       | 16.9%   | 13             | -56.7%   | 105%                       |
| Mar-23 | 54   | -27%     | \$2,240,569    | -9.61%   | \$2,015,000       | -15.8%   | \$2,093,356       | -13.4%  | 30             | 400%     | 99%                        |
| Mar-22 | 74   | -35.1%   | \$2,478,670    | 32.9%    | \$2,392,500       | 37.1%    | \$2,417,872       | 28.3%   | 6              | -53.8%   | 117%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$600-699K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$700-799K   | 0                      | 0                      | 0                      | 0                      | 2                      |
| \$800-899K   | 0                      | 0                      | 0                      | 3                      | 4                      |
| \$900-999K   | 0                      | 1                      | 0                      | 6                      | 8                      |
| \$1-1.299M   | 4                      | 9                      | 4                      | 24                     | 38                     |
| \$1.3-1.699M | 15                     | 19                     | 17                     | 76                     | 50                     |
| \$1.7-1.999M | 12                     | 22                     | 24                     | 48                     | 14                     |
| \$2-2.999M   | 38                     | 33                     | 72                     | 42                     | 8                      |
| >3M          | 11                     | 8                      | 34                     | 22                     | 6                      |
| Total        | 80                     | 92                     | 151                    | 221                    | 130                    |

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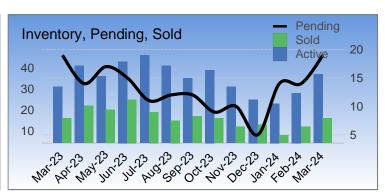
#### **Discovery Bay: Detached Single-Family Homes**

#### March 2024

#### Market Activity Summary:

- Inventory: 37 units were listed for sale as of the last day of March approximately 3.1 months of inventory.
- Sales Activity: 16 units were sold during March,
- Median Sales Price: \$811,250 during March
- Average price per sq.ft. in March was \$384
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 99% of list price in March





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|        |        |         |      |                  | Monthly        | / Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 37     | 19      | 16   | 3.1              | \$965,831      | \$811,250         | \$953,468         | 17             | \$411                 | \$384               | 99%                        |
| Feb-24 | 28     | 14      | 12   | 2.6              | \$999,241      | \$815,500         | \$985,625         | 65             | \$404                 | \$382               | 99%                        |
| Jan-24 | 23     | 14      | 8    | 2.2              | \$790,118      | \$778,500         | \$783,125         | 50             | \$401                 | \$289               | 99%                        |
| Dec-23 | 25     | 5       | 13   | 1.8              | \$879,068      | \$835,000         | \$869,461         | 30             | \$391                 | \$360               | 99%                        |
| Nov-23 | 31     | 10      | 12   | 2.1              | \$835,139      | \$781,250         | \$828,958         | 49             | \$373                 | \$360               | 99%                        |
| Oct-23 | 39     | 9       | 16   | 2.4              | \$1,021,468    | \$867,500         | \$980,170         | 71             | \$361                 | \$363               | 97%                        |
| Sep-23 | 35     | 12      | 17   | 2.1              | \$992,917      | \$827,000         | \$961,323         | 41             | \$371                 | \$372               | 98%                        |
| Aug-23 | 41     | 12      | 15   | 2.2              | \$918,933      | \$815,000         | \$909,466         | 24             | \$388                 | \$377               | 100%                       |
| Jul-23 | 46     | 11      | 19   | 2.3              | \$1,063,204    | \$900,000         | \$1,064,578       | 25             | \$399                 | \$376               | 100%                       |
| Jun-23 | 43     | 15      | 25   | 1.9              | \$870,839      | \$785,000         | \$869,220         | 21             | \$413                 | \$366               | 100%                       |
| May-23 | 36     | 17      | 20   | 1.9              | \$1,004,181    | \$876,750         | \$979,463         | 26             | \$428                 | \$380               | 99%                        |
| Apr-23 | 41     | 14      | 22   | 2.5              | \$907,879      | \$844,000         | \$892,242         | 39             | \$433                 | \$364               | 99%                        |
| Mar-23 | 31     | 19      | 16   | 2.4              | \$1,055,314    | \$800,000         | \$962,625         | 54             | \$460                 | \$341               | 96%                        |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 16   | 0%       | \$1,062,661    | -1.11%   | \$811,250         | 1.41%    | \$953,468         | -0.951% | 17             | -68.5%   | 99%                        |
| Mar-23 | 16   | -52.9%   | \$1,074,619    | 8.58%    | \$800,000         | -4.48%   | \$962,625         | 0.656%  | 54             | 200%     | 96%                        |
| Mar-22 | 34   | 6.25%    | \$989,734      | 6.36%    | \$837,500         | 13.6%    | \$956,349         | 25.8%   | 18             | -28%     | 103%                       |

|              | Sales A                | ctivity an             | d Price 7              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 1                      | 2                      | 9                      |
| \$500-599K   | 0                      | 0                      | 1                      | 14                     | 25                     |
| \$600-699K   | 1                      | 11                     | 10                     | 21                     | 23                     |
| \$700-799K   | 17                     | 14                     | 25                     | 19                     | 8                      |
| \$800-899K   | 7                      | 5                      | 20                     | 9                      | 3                      |
| \$900-999K   | 2                      | 0                      | 9                      | 6                      | 1                      |
| \$1-1.299M   | 4                      | 5                      | 7                      | 9                      | 1                      |
| \$1.3-1.699M | 4                      | 1                      | 5                      | 2                      | 1                      |
| \$1.7-1.999M | 1                      | 2                      | 0                      | 0                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 1                      | 0                      | 0                      |
| >3M          | 0                      | 2                      | 1                      | 0                      | 0                      |
| Total        | 36                     | 40                     | 80                     | 82                     | 71                     |

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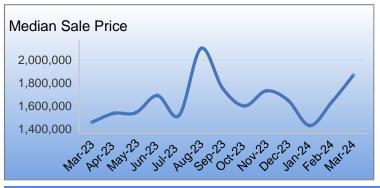
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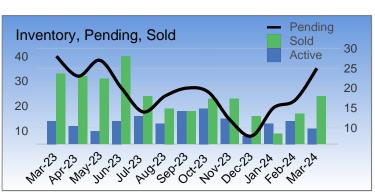
#### **Dublin: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 11 units were listed for sale as of the last day of March approximately 0.7 months of inventory.
- Sales Activity: 24 units were sold during March,
- Median Sales Price: \$1,865,000 during March
- Average price per sq.ft. in March was \$829
- Average Days-on-Market (DOM) is approximately 9 days
- Sold over Asking: On average, buyers paid 107% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 11     | 25      | 24   | 0.7              | \$1,812,657    | \$1,865,000       | \$1,905,925       | 9              | \$829                 | \$829               | 107%                       |
| Feb-24 | 14     | 17      | 17   | 1.0              | \$1,608,451    | \$1,630,000       | \$1,680,683       | 11             | \$777                 | \$762               | 105%                       |
| Jan-24 | 13     | 15      | 9    | 0.8              | \$1,351,765    | \$1,428,628       | \$1,372,347       | 25             | \$785                 | \$790               | 102%                       |
| Dec-23 | 8      | 8       | 16   | 0.4              | \$1,719,742    | \$1,650,000       | \$1,738,493       | 16             | \$736                 | \$769               | 101%                       |
| Nov-23 | 15     | 12      | 23   | 0.7              | \$1,791,321    | \$1,730,000       | \$1,808,918       | 19             | \$743                 | \$698               | 101%                       |
| Oct-23 | 19     | 19      | 23   | 1.0              | \$1,728,405    | \$1,600,000       | \$1,756,573       | 14             | \$752                 | \$757               | 102%                       |
| Sep-23 | 18     | 20      | 18   | 0.9              | \$1,843,604    | \$1,752,500       | \$1,867,583       | 13             | \$708                 | \$778               | 103%                       |
| Aug-23 | 13     | 18      | 19   | 0.5              | \$2,032,281    | \$2,100,000       | \$2,093,888       | 10             | \$693                 | \$802               | 104%                       |
| Jul-23 | 16     | 14      | 24   | 0.5              | \$1,612,539    | \$1,517,500       | \$1,728,666       | 10             | \$737                 | \$822               | 108%                       |
| Jun-23 | 14     | 20      | 40   | 0.4              | \$1,659,738    | \$1,690,003       | \$1,756,750       | 8              | \$727                 | \$756               | 107%                       |
| May-23 | 10     | 27      | 31   | 0.3              | \$1,609,478    | \$1,540,000       | \$1,677,828       | 8              | \$756                 | \$764               | 105%                       |
| Apr-23 | 12     | 23      | 32   | 0.5              | \$1,613,371    | \$1,535,000       | \$1,636,809       | 14             | \$740                 | \$741               | 103%                       |
| Mar-23 | 14     | 28      | 33   | 0.8              | \$1,654,982    | \$1,457,000       | \$1,653,130       | 29             | \$728                 | \$720               | 102%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 24   | -27.3%   | \$1,753,015    | 6.22%    | \$1,865,000       | 28%      | \$1,905,925       | 15.3%   | 9              | -69%     | 107%                       |
| Mar-23 | 33   | -23.3%   | \$1,650,356    | -0.142%  | \$1,457,000       | -15.5%   | \$1,653,130       | -9.78%  | 29             | 222%     | 102%                       |
| Mar-22 | 43   | 34.4%    | \$1,652,703    | 19.8%    | \$1,725,000       | 24.8%    | \$1,832,255       | 23%     | 9              | 80%      | 121%                       |

|              | Sales A                | ctivity an             | d Price 7              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$600-699K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$700-799K   | 0                      | 0                      | 0                      | 0                      | 5                      |
| \$800-899K   | 0                      | 0                      | 0                      | 3                      | 9                      |
| \$900-999K   | 1                      | 1                      | 1                      | 7                      | 16                     |
| \$1-1.299M   | 10                     | 15                     | 6                      | 31                     | 17                     |
| \$1.3-1.699M | 18                     | 23                     | 36                     | 34                     | 15                     |
| \$1.7-1.999M | 9                      | 7                      | 29                     | 14                     | 1                      |
| \$2-2.999M   | 11                     | 13                     | 17                     | 7                      | 2                      |
| >3M          | 1                      | 0                      | 4                      | 0                      | 0                      |
| Total        | 50                     | 59                     | 93                     | 96                     | 65                     |

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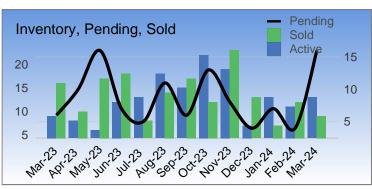
#### **El Cerrito: Detached Single-Family Homes**

#### March 2024

Market Activity Summary:

- Inventory: 13 units were listed for sale as of the last day of March approximately 1.4 months of inventory.
- Sales Activity: 9 units were sold during March,
- Median Sales Price: \$1,280,000 during March
- Average price per sq.ft. in March was \$752
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 123% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 13                      | 16      | 9    | 1.4              | \$1,100,888    | \$1,280,000       | \$1,338,777       | 26             | \$689                 | \$752               | 123%                       |  |
| Feb-24 | 11                      | 4       | 12   | 1.0              | \$1,195,574    | \$1,364,000       | \$1,479,750       | 18             | \$677                 | \$798               | 122%                       |  |
| Jan-24 | 13                      | 7       | 7    | 1.0              | \$1,043,857    | \$1,078,000       | \$1,078,285       | 47             | \$683                 | \$602               | 105%                       |  |
| Dec-23 | 7                       | 4       | 13   | 0.4              | \$1,101,299    | \$1,184,000       | \$1,208,769       | 25             | \$664                 | \$736               | 111%                       |  |
| Nov-23 | 19                      | 8       | 23   | 1.1              | \$1,079,386    | \$1,105,000       | \$1,207,977       | 17             | \$643                 | \$773               | 115%                       |  |
| Oct-23 | 22                      | 13      | 12   | 1.5              | \$962,333      | \$1,087,500       | \$1,131,666       | 22             | \$633                 | \$880               | 119%                       |  |
| Sep-23 | 15                      | 6       | 17   | 1.2              | \$937,526      | \$941,500         | \$1,119,529       | 21             | \$604                 | \$835               | 121%                       |  |
| Aug-23 | 18                      | 11      | 14   | 1.4              | \$999,667      | \$910,000         | \$1,101,829       | 26             | \$665                 | \$818               | 109%                       |  |
| Jul-23 | 13                      | 5       | 8    | 0.9              | \$1,075,375    | \$1,392,500       | \$1,324,250       | 11             | \$731                 | \$782               | 125%                       |  |
| Jun-23 | 12                      | 7       | 18   | 0.8              | \$1,066,497    | \$1,237,500       | \$1,243,555       | 13             | \$767                 | \$815               | 118%                       |  |
| May-23 | 6                       | 16      | 17   | 0.5              | \$1,096,529    | \$1,210,000       | \$1,269,382       | 19             | \$566                 | \$786               | 117%                       |  |
| Apr-23 | 8                       | 10      | 10   | 0.7              | \$996,789      | \$1,100,000       | \$1,113,500       | 22             | \$599                 | \$843               | 113%                       |  |
| Mar-23 | 9                       | 6       | 16   | 0.9              | \$1,098,212    | \$1,155,000       | \$1,198,750       | 29             | \$596                 | \$739               | 110%                       |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 9    | -43.8%   | \$1,066,177    | 5.19%    | \$1,280,000       | 10.8%    | \$1,338,777       | 11.7%   | 26             | -10.3%   | 123%                       |
| Mar-23 | 16   | -15.8%   | \$1,013,569    | -13.6%   | \$1,155,000       | -11.3%   | \$1,198,750       | -7.58%  | 29             | 142%     | 110%                       |
| Mar-22 | 19   | -20.8%   | \$1,172,991    | 6.45%    | \$1,302,000       | 5.85%    | \$1,297,106       | 1.18%   | 12             | -14.3%   | 135%                       |

|              | Sales A                | ctivity an             | d Price 7              | Frends                 |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 1                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 1                      |
| \$600-699K   | 0                      | 2                      | 1                      | 0                      | 1                      |
| \$700-799K   | 0                      | 2                      | 2                      | 1                      | 3                      |
| \$800-899K   | 3                      | 6                      | 1                      | 3                      | 10                     |
| \$900-999K   | 5                      | 4                      | 2                      | 3                      | 11                     |
| \$1-1.299M   | 8                      | 7                      | 15                     | 10                     | 6                      |
| \$1.3-1.699M | 9                      | 12                     | 13                     | 9                      | 4                      |
| \$1.7-1.999M | 0                      | 3                      | 6                      | 1                      | 0                      |
| \$2-2.999M   | 2                      | 0                      | 3                      | 1                      | 0                      |
| >3M          | 1                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 28                     | 36                     | 43                     | 28                     | 37                     |

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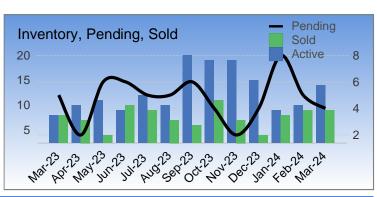
#### **El Sobrante: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 14 units were listed for sale as of the last day of March approximately 1.6 months of inventory.
- Sales Activity: 9 units were sold during March,
- Median Sales Price: \$725,000 during March
- Average price per sq.ft. in March was \$532
- Average Days-on-Market (DOM) is approximately 21 days
- Sold over Asking: On average, buyers paid 102% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 14                      | 4       | 9    | 1.6              | \$714,888      | \$725,000         | \$732,888         | 21             | \$614                 | \$532               | 102%                       |  |
| Feb-24 | 10                      | 5       | 9    | 1.6              | \$721,988      | \$755,000         | \$732,890         | 29             | \$561                 | \$444               | 101%                       |  |
| Jan-24 | 9                       | 8       | 8    | 1.4              | \$693,274      | \$707,500         | \$711,375         | 27             | \$514                 | \$394               | 102%                       |  |
| Dec-23 | 15                      | 4       | 4    | 2.3              | \$857,250      | \$712,500         | \$870,000         | 54             | \$536                 | \$559               | 104%                       |  |
| Nov-23 | 19                      | 2       | 7    | 2.4              | \$745,142      | \$716,000         | \$806,428         | 28             | \$548                 | \$504               | 108%                       |  |
| Oct-23 | 19                      | 4       | 11   | 2.5              | \$759,090      | \$749,000         | \$800,454         | 24             | \$533                 | \$521               | 105%                       |  |
| Sep-23 | 20                      | 6       | 6    | 2.9              | \$723,973      | \$735,000         | \$745,083         | 36             | \$508                 | \$555               | 103%                       |  |
| Aug-23 | 10                      | 5       | 7    | 1.2              | \$750,128      | \$740,000         | \$775,714         | 24             | \$501                 | \$578               | 103%                       |  |
| Jul-23 | 12                      | 5       | 9    | 1.6              | \$719,315      | \$750,000         | \$718,111         | 43             | \$544                 | \$478               | 100%                       |  |
| Jun-23 | 9                       | 6       | 10   | 1.3              | \$840,684      | \$894,000         | \$883,488         | 27             | \$468                 | \$470               | 105%                       |  |
| May-23 | 11                      | 6       | 4    | 2.1              | \$740,747      | \$840,000         | \$765,750         | 18             | \$465                 | \$429               | 103%                       |  |
| Apr-23 | 10                      | 2       | 7    | 1.3              | \$655,000      | \$610,000         | \$682,285         | 37             | \$439                 | \$462               | 106%                       |  |
| Mar-23 | 8                       | 5       | 8    | 1.5              | \$825,611      | \$837,500         | \$811,875         | 45             | \$422                 | \$416               | 99%                        |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 9    | 12.5%    | \$773,175      | 14.6%    | \$725,000         | -13.4%   | \$732,888         | -9.73%  | 21             | -53.3%   | 102%                       |
| Mar-23 | 8    | 0%       | \$674,625      | -22.6%   | \$837,500         | -10.1%   | \$811,875         | -9.46%  | 45             | 309%     | 99%                        |
| Mar-22 | 8    | -33.3%   | \$871,072      | 23.8%    | \$931,436         | 7.37%    | \$896,734         | 1.15%   | 11             | -21.4%   | 115%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 2                      | 1                      | 1                      | 0                      | 5                      |
| \$500-599K   | 4                      | 3                      | 0                      | 2                      | 6                      |
| \$600-699K   | 5                      | 4                      | 6                      | 7                      | 6                      |
| \$700-799K   | 9                      | 2                      | 3                      | 5                      | 4                      |
| \$800-899K   | 2                      | 4                      | 5                      | 4                      | 1                      |
| \$900-999K   | 1                      | 1                      | 5                      | 2                      | 0                      |
| \$1-1.299M   | 3                      | 3                      | 3                      | 5                      | 0                      |
| \$1.3-1.699M | 0                      | 0                      | 1                      | 0                      | 0                      |
| \$1.7-1.999M | 0                      | 0                      | 1                      | 0                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 0                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 26                     | 18                     | 25                     | 25                     | 22                     |

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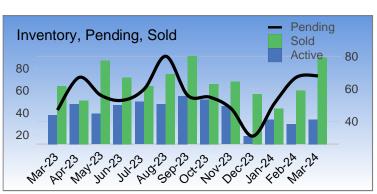
### **Fremont: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 34 units were listed for sale as of the last day of March approximately 0.5 months of inventory.
- Sales Activity: 90 units were sold during March,
- Median Sales Price: \$1,772,625 during March
- Average price per sq.ft. in March was \$1,098
- Average Days-on-Market (DOM) is approximately 9 days
- Sold over Asking: On average, buyers paid 112% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 34                      | 68      | 90   | 0.5              | \$1,748,053    | \$1,772,625       | \$1,946,876       | 9              | \$945                 | \$1,098             | 112%                       |  |
| Feb-24 | 30                      | 67      | 60   | 0.6              | \$1,698,258    | \$1,712,500       | \$1,834,425       | 10             | \$924                 | \$1,066             | 109%                       |  |
| Jan-24 | 34                      | 51      | 44   | 0.6              | \$1,714,332    | \$1,560,000       | \$1,804,452       | 22             | \$1,018               | \$993               | 106%                       |  |
| Dec-23 | 19                      | 31      | 57   | 0.3              | \$1,541,234    | \$1,511,562       | \$1,608,546       | 15             | \$946                 | \$999               | 105%                       |  |
| Nov-23 | 46                      | 48      | 68   | 0.6              | \$1,645,158    | \$1,520,000       | \$1,697,108       | 15             | \$947                 | \$997               | 104%                       |  |
| Oct-23 | 52                      | 55      | 66   | 0.7              | \$1,770,692    | \$1,710,000       | \$1,868,206       | 14             | \$941                 | \$1,002             | 106%                       |  |
| Sep-23 | 55                      | 56      | 91   | 0.8              | \$1,750,465    | \$1,675,000       | \$1,856,582       | 12             | \$1,007               | \$977               | 107%                       |  |
| Aug-23 | 48                      | 80      | 75   | 0.7              | \$1,603,435    | \$1,611,700       | \$1,713,447       | 15             | \$996                 | \$992               | 108%                       |  |
| Jul-23 | 50                      | 60      | 64   | 0.7              | \$1,653,920    | \$1,623,000       | \$1,755,139       | 12             | \$979                 | \$997               | 106%                       |  |
| Jun-23 | 47                      | 53      | 72   | 0.7              | \$1,803,696    | \$1,640,500       | \$1,901,673       | 13             | \$1,055               | \$998               | 107%                       |  |
| May-23 | 39                      | 56      | 87   | 0.6              | \$1,625,425    | \$1,601,000       | \$1,735,716       | 13             | \$1,091               | \$996               | 108%                       |  |
| Apr-23 | 48                      | 67      | 51   | 0.9              | \$1,499,249    | \$1,480,000       | \$1,571,180       | 13             | \$969                 | \$950               | 106%                       |  |
| Mar-23 | 38                      | 47      | 64   | 0.8              | \$1,618,379    | \$1,510,000       | \$1,661,382       | 19             | \$914                 | \$944               | 104%                       |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 90   | 40.6%    | \$1,899,077    | 16.2%    | \$1,772,625       | 17.4%    | \$1,946,876       | 17.2%   | 9              | -52.6%   | 112%                       |
| Mar-23 | 64   | -45.3%   | \$1,633,672    | -13.3%   | \$1,510,000       | -11.2%   | \$1,661,382       | -13.9%  | 19             | 138%     | 104%                       |
| Mar-22 | 117  | 0%       | \$1,883,842    | 28.5%    | \$1,700,000       | 24.5%    | \$1,929,741       | 30.2%   | 8              | -27.3%   | 117%                       |

| Sales Activity and Price Trends |                        |                        |                        |                        |                        |  |  |  |  |  |  |
|---------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|
| Price Range                     | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |
| <500K                           | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |
| \$500-599K                      | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |
| \$600-699K                      | 0                      | 0                      | 0                      | 1                      | 0                      |  |  |  |  |  |  |
| \$700-799K                      | 0                      | 1                      | 0                      | 0                      | 11                     |  |  |  |  |  |  |
| \$800-899K                      | 0                      | 7                      | 2                      | 5                      | 11                     |  |  |  |  |  |  |
| \$900-999K                      | 0                      | 8                      | 2                      | 10                     | 17                     |  |  |  |  |  |  |
| \$1-1.299M                      | 20                     | 32                     | 15                     | 106                    | 79                     |  |  |  |  |  |  |
| \$1.3-1.699M                    | 72                     | 61                     | 97                     | 82                     | 39                     |  |  |  |  |  |  |
| \$1.7-1.999M                    | 46                     | 15                     | 62                     | 19                     | 13                     |  |  |  |  |  |  |
| \$2-2.999M                      | 40                     | 17                     | 49                     | 31                     | 21                     |  |  |  |  |  |  |
| >3M                             | 16                     | 7                      | 19                     | 9                      | 4                      |  |  |  |  |  |  |
| Total                           | 194                    | 148                    | 246                    | 263                    | 195                    |  |  |  |  |  |  |

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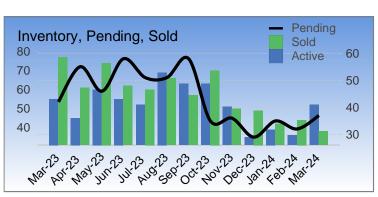
## Hayward: Detached Single-Family Homes

# March 2024

Market Activity Summary:

- Inventory: 52 units were listed for sale as of the last day of March approximately 1.3 months of inventory.
- Sales Activity: 38 units were sold during March,
- Median Sales Price: \$919,444 during March
- Average price per sq.ft. in March was \$674
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 108% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 52                      | 37      | 38   | 1.3              | \$923,050      | \$919,444         | \$998,878         | 16             | \$647                 | \$674               | 108%                       |  |
| Feb-24 | 36                      | 32      | 44   | 0.8              | \$1,066,693    | \$1,037,500       | \$1,110,125       | 21             | \$676                 | \$662               | 105%                       |  |
| Jan-24 | 39                      | 35      | 42   | 0.9              | \$1,007,243    | \$895,500         | \$1,030,846       | 36             | \$623                 | \$644               | 103%                       |  |
| Dec-23 | 35                      | 29      | 49   | 0.6              | \$1,070,692    | \$960,000         | \$1,081,883       | 18             | \$653                 | \$630               | 101%                       |  |
| Nov-23 | 51                      | 36      | 50   | 0.9              | \$1,016,454    | \$897,500         | \$1,035,537       | 18             | \$666                 | \$623               | 103%                       |  |
| Oct-23 | 63                      | 35      | 70   | 1.0              | \$966,195      | \$922,500         | \$996,181         | 19             | \$646                 | \$636               | 103%                       |  |
| Sep-23 | 63                      | 58      | 57   | 1.1              | \$1,015,075    | \$970,000         | \$1,069,673       | 13             | \$633                 | \$642               | 107%                       |  |
| Aug-23 | 69                      | 51      | 66   | 1.1              | \$988,745      | \$917,500         | \$1,030,689       | 16             | \$635                 | \$654               | 105%                       |  |
| Jul-23 | 52                      | 51      | 60   | 0.8              | \$996,103      | \$910,000         | \$1,041,481       | 20             | \$652                 | \$640               | 106%                       |  |
| Jun-23 | 55                      | 58      | 62   | 0.9              | \$959,153      | \$922,500         | \$1,013,451       | 16             | \$636                 | \$653               | 107%                       |  |
| May-23 | 60                      | 46      | 74   | 0.9              | \$998,291      | \$905,000         | \$1,046,190       | 18             | \$636                 | \$628               | 105%                       |  |
| Apr-23 | 45                      | 55      | 61   | 0.8              | \$909,897      | \$835,000         | \$948,325         | 22             | \$626                 | \$649               | 104%                       |  |
| Mar-23 | 55                      | 42      | 77   | 1.2              | \$976,940      | \$875,000         | \$998,734         | 30             | \$674                 | \$605               | 103%                       |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 38   | -50.6%   | \$1,098,811    | 8.8%     | \$919,444         | 5.08%    | \$998,878         | 0.0144% | 16             | -46.7%   | 108%                       |
| Mar-23 | 77   | -13.5%   | \$1,009,967    | -8.31%   | \$875,000         | -20.5%   | \$998,734         | -15.4%  | 30             | 233%     | 103%                       |
| Mar-22 | 89   | 21.9%    | \$1,101,489    | 21.2%    | \$1,100,000       | 32.5%    | \$1,180,191       | 28.9%   | 9              | -18.2%   | 118%                       |

| Sales Activity and Price Trends |                        |                        |                        |                        |                        |  |  |  |  |  |  |  |
|---------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range                     | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K                           | 0                      | 0                      | 1                      | 0                      | 8                      |  |  |  |  |  |  |  |
| \$500-599K                      | 1                      | 2                      | 1                      | 1                      | 14                     |  |  |  |  |  |  |  |
| \$600-699K                      | 5                      | 11                     | 8                      | 26                     | 53                     |  |  |  |  |  |  |  |
| \$700-799K                      | 13                     | 32                     | 14                     | 41                     | 35                     |  |  |  |  |  |  |  |
| \$800-899K                      | 30                     | 45                     | 36                     | 37                     | 18                     |  |  |  |  |  |  |  |
| \$900-999K                      | 24                     | 16                     | 31                     | 22                     | 14                     |  |  |  |  |  |  |  |
| \$1-1.299M                      | 28                     | 31                     | 61                     | 20                     | 15                     |  |  |  |  |  |  |  |
| \$1.3-1.699M                    | 14                     | 11                     | 44                     | 15                     | 3                      |  |  |  |  |  |  |  |
| \$1.7-1.999M                    | 7                      | 4                      | 6                      | 9                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M                      | 2                      | 1                      | 5                      | 1                      | 0                      |  |  |  |  |  |  |  |
| >3M                             | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| Total                           | 124                    | 153                    | 207                    | 172                    | 160                    |  |  |  |  |  |  |  |

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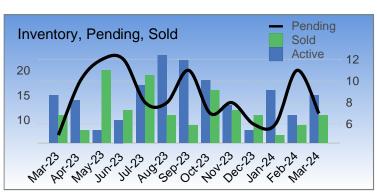
#### **Hercules: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 15 units were listed for sale as of the last day of March approximately 1.8 months of inventory.
- Sales Activity: 11 units were sold during March,
- Median Sales Price: \$825,000 during March
- Average price per sq.ft. in March was \$478
- Average Days-on-Market (DOM) is approximately 9 days
- Sold over Asking: On average, buyers paid 106% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 15                      | 7       | 11   | 1.8              | \$798,531      | \$825,000         | \$842,489         | 9              | \$506                 | \$478               | 106%                       |  |
| Feb-24 | 11                      | 11      | 9    | 1.2              | \$842,494      | \$885,000         | \$856,111         | 17             | \$471                 | \$440               | 102%                       |  |
| Jan-24 | 16                      | 6       | 7    | 1.6              | \$831,669      | \$775,000         | \$823,914         | 46             | \$460                 | \$427               | 99%                        |  |
| Dec-23 | 8                       | 6       | 11   | 0.6              | \$811,671      | \$800,000         | \$855,004         | 21             | \$476                 | \$437               | 106%                       |  |
| Nov-23 | 13                      | 8       | 12   | 1.1              | \$851,729      | \$869,033         | \$844,838         | 37             | \$457                 | \$438               | 100%                       |  |
| Oct-23 | 18                      | 7       | 16   | 1.7              | \$739,687      | \$787,500         | \$764,312         | 33             | \$464                 | \$437               | 105%                       |  |
| Sep-23 | 22                      | 11      | 9    | 1.9              | \$753,411      | \$753,000         | \$768,977         | 23             | \$422                 | \$467               | 102%                       |  |
| Aug-23 | 23                      | 8       | 11   | 1.6              | \$926,717      | \$875,000         | \$953,545         | 28             | \$437                 | \$456               | 103%                       |  |
| Jul-23 | 17                      | 8       | 19   | 1.1              | \$753,736      | \$825,000         | \$793,894         | 15             | \$454                 | \$460               | 106%                       |  |
| Jun-23 | 10                      | 12      | 12   | 1.1              | \$793,329      | \$801,000         | \$805,141         | 16             | \$429                 | \$462               | 102%                       |  |
| May-23 | 8                       | 12      | 20   | 0.8              | \$817,444      | \$910,000         | \$838,100         | 25             | \$418                 | \$425               | 102%                       |  |
| Apr-23 | 14                      | 10      | 8    | 1.8              | \$926,875      | \$950,000         | \$937,492         | 44             | \$430                 | \$416               | 102%                       |  |
| Mar-23 | 15                      | 5       | 11   | 1.4              | \$831,615      | \$830,000         | \$853,409         | 25             | \$439                 | \$463               | 102%                       |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 11   | 0%       | \$904,459      | 5.22%    | \$825,000         | -0.602%  | \$842,489         | -1.28%  | 9              | -64%     | 106%                       |
| Mar-23 | 11   | -38.9%   | \$859,585      | -2.63%   | \$830,000         | -13.9%   | \$853,409         | -14.6%  | 25             | 25%      | 102%                       |
| Mar-22 | 18   | 5.88%    | \$882,776      | 18.3%    | \$964,500         | 20.6%    | \$999,783         | 22.4%   | 20             | 81.8%    | 107%                       |

| Sales Activity and Price Trends |                        |                        |                        |                        |                        |  |  |  |  |  |  |  |
|---------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range                     | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K                           | 1                      | 2                      | 1                      | 3                      | 11                     |  |  |  |  |  |  |  |
| \$500-599K                      | 0                      | 3                      | 1                      | 4                      | 8                      |  |  |  |  |  |  |  |
| \$600-699K                      | 1                      | 4                      | 3                      | 6                      | 14                     |  |  |  |  |  |  |  |
| \$700-799K                      | 8                      | 11                     | 7                      | 13                     | 10                     |  |  |  |  |  |  |  |
| \$800-899K                      | 10                     | 4                      | 5                      | 12                     | 8                      |  |  |  |  |  |  |  |
| \$900-999K                      | 5                      | 7                      | 12                     | 5                      | 0                      |  |  |  |  |  |  |  |
| \$1-1.299M                      | 1                      | 2                      | 12                     | 7                      | 0                      |  |  |  |  |  |  |  |
| \$1.3-1.699M                    | 1                      | 0                      | 2                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$1.7-1.999M                    | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M                      | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| >3M                             | 0                      | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| Total                           | 27                     | 33                     | 43                     | 50                     | 51                     |  |  |  |  |  |  |  |

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Includes Hercules and Rodeo

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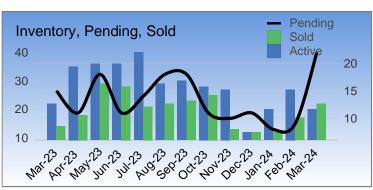
#### Lafayette: Detached Single-Family Homes

#### March 2024

Market Activity Summary:

- Inventory: 20 units were listed for sale as of the last day of March approximately 1.2 months of inventory.
- Sales Activity: 22 units were sold during March,
- Median Sales Price: \$2,069,500 during March
- Average price per sq.ft. in March was \$873
- Average Days-on-Market (DOM) is approximately 14 days
- Sold over Asking: On average, buyers paid 108% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 20                      | 22      | 22   | 1.2              | \$2,303,545    | \$2,069,500       | \$2,407,500       | 14             | \$930                 | \$873               | 108%                       |  |  |
| Feb-24 | 27                      | 9       | 17   | 2.0              | \$2,624,464    | \$2,480,000       | \$2,667,718       | 12             | \$887                 | \$846               | 103%                       |  |  |
| Jan-24 | 20                      | 8       | 12   | 1.6              | \$1,498,500    | \$1,325,000       | \$1,497,136       | 38             | \$840                 | \$730               | 101%                       |  |  |
| Dec-23 | 12                      | 11      | 12   | 0.7              | \$2,019,250    | \$1,607,500       | \$2,004,285       | 32             | \$858                 | \$725               | 102%                       |  |  |
| Nov-23 | 27                      | 10      | 13   | 1.4              | \$2,063,076    | \$1,820,000       | \$2,037,538       | 28             | \$865                 | \$787               | 100%                       |  |  |
| Oct-23 | 28                      | 11      | 25   | 1.2              | \$2,014,440    | \$1,750,000       | \$2,006,900       | 27             | \$847                 | \$809               | 101%                       |  |  |
| Sep-23 | 30                      | 18      | 23   | 1.4              | \$1,922,217    | \$1,785,000       | \$1,952,304       | 33             | \$850                 | \$785               | 103%                       |  |  |
| Aug-23 | 29                      | 18      | 22   | 1.2              | \$2,522,318    | \$1,735,500       | \$2,569,845       | 22             | \$804                 | \$874               | 103%                       |  |  |
| Jul-23 | 40                      | 14      | 21   | 1.5              | \$2,023,995    | \$1,745,000       | \$2,077,884       | 25             | \$809                 | \$850               | 103%                       |  |  |
| Jun-23 | 36                      | 11      | 28   | 1.4              | \$2,558,357    | \$1,967,500       | \$2,547,107       | 26             | \$845                 | \$834               | 100%                       |  |  |
| May-23 | 36                      | 18      | 29   | 1.8              | \$2,343,793    | \$2,300,000       | \$2,314,317       | 21             | \$863                 | \$881               | 100%                       |  |  |
| Apr-23 | 35                      | 11      | 18   | 2.3              | \$2,557,261    | \$2,475,000       | \$2,653,500       | 7              | \$839                 | \$907               | 106%                       |  |  |
| Mar-23 | 22                      | 15      | 14   | 1.9              | \$1,977,785    | \$1,780,758       | \$1,983,512       | 22             | \$799                 | \$869               | 102%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 22   | 57.1%    | \$2,592,788    | -0.217%  | \$2,069,500       | 16.2%    | \$2,407,500       | 21.4%   | 14             | -36.4%   | 108%                       |
| Mar-23 | 14   | -53.3%   | \$2,598,433    | 15.2%    | \$1,780,758       | -32.8%   | \$1,983,512       | -36.1%  | 22             | 29.4%    | 102%                       |
| Mar-22 | 30   | 7.14%    | \$2,254,616    | -2.77%   | \$2,650,000       | 39.3%    | \$3,104,039       | 48.8%   | 17             | 54.5%    | 116%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$600-699K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$700-799K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$800-899K   | 0                      | 0                      | 0                      | 0                      | 1                      |
| \$900-999K   | 1                      | 1                      | 1                      | 1                      | 2                      |
| \$1-1.299M   | 9                      | 7                      | 0                      | 8                      | 2                      |
| \$1.3-1.699M | 8                      | 8                      | 13                     | 20                     | 15                     |
| \$1.7-1.999M | 8                      | 5                      | 9                      | 18                     | 7                      |
| \$2-2.999M   | 14                     | 9                      | 23                     | 17                     | 9                      |
| >3M          | 11                     | 5                      | 22                     | 11                     | 2                      |
| Total        | 51                     | 35                     | 68                     | 75                     | 38                     |

| Presented by: |  |  |  |
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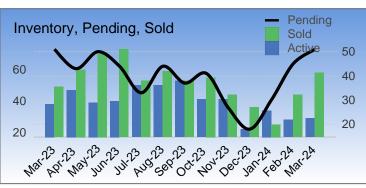
#### Livermore: Detached Single-Family Homes

# March 2024

Market Activity Summary:

- Inventory: 29 units were listed for sale as of the last day of March approximately 0.7 months of inventory.
- Sales Activity: 58 units were sold during March,
- Median Sales Price: \$1,280,500 during March
- Average price per sq.ft. in March was \$756
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 106% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 29     | 51      | 58   | 0.7              | \$1,380,287    | \$1,280,500       | \$1,450,271       | 18             | \$804                 | \$756               | 106%                       |
| Feb-24 | 28     | 45      | 44   | 0.8              | \$1,394,434    | \$1,305,500       | \$1,452,113       | 22             | \$832                 | \$754               | 105%                       |
| Jan-24 | 34     | 30      | 25   | 1.0              | \$1,226,864    | \$1,250,000       | \$1,236,079       | 23             | \$779                 | \$695               | 101%                       |
| Dec-23 | 22     | 18      | 36   | 0.5              | \$1,165,503    | \$1,148,750       | \$1,190,937       | 15             | \$816                 | \$697               | 103%                       |
| Nov-23 | 41     | 27      | 44   | 0.8              | \$1,263,508    | \$1,125,000       | \$1,269,235       | 21             | \$744                 | \$670               | 101%                       |
| Oct-23 | 41     | 41      | 55   | 0.7              | \$1,216,837    | \$1,200,000       | \$1,273,772       | 13             | \$760                 | \$701               | 105%                       |
| Sep-23 | 53     | 37      | 53   | 1.0              | \$1,283,917    | \$1,241,000       | \$1,330,868       | 13             | \$746                 | \$708               | 104%                       |
| Aug-23 | 50     | 44      | 59   | 0.8              | \$1,390,497    | \$1,335,000       | \$1,460,703       | 13             | \$728                 | \$712               | 106%                       |
| Jul-23 | 50     | 33      | 53   | 0.8              | \$1,209,204    | \$1,126,000       | \$1,272,937       | 11             | \$741                 | \$735               | 106%                       |
| Jun-23 | 40     | 44      | 73   | 0.6              | \$1,289,640    | \$1,200,000       | \$1,346,999       | 10             | \$835                 | \$715               | 105%                       |
| May-23 | 39     | 50      | 70   | 0.7              | \$1,267,218    | \$1,152,500       | \$1,313,971       | 14             | \$811                 | \$689               | 105%                       |
| Apr-23 | 47     | 43      | 60   | 0.9              | \$1,226,456    | \$1,229,500       | \$1,269,671       | 16             | \$673                 | \$647               | 104%                       |
| Mar-23 | 38     | 51      | 49   | 0.8              | \$1,198,200    | \$1,110,101       | \$1,227,920       | 17             | \$653                 | \$697               | 103%                       |

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|   | Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|---|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Γ | Mar-24 | 58   | 18.4%    | \$1,466,857    | 6.87%    | \$1,280,500       | 15.3%    | \$1,450,271       | 18.1%   | 18             | 5.88%    | 106%                       |
| ſ | Mar-23 | 49   | -50%     | \$1,372,504    | 2.71%    | \$1,110,101       | -16.8%   | \$1,227,920       | -11.5%  | 17             | 113%     | 103%                       |
|   | Mar-22 | 98   | -22.8%   | \$1,336,248    | 14.1%    | \$1,334,500       | 30.2%    | \$1,387,406       | 21.9%   | 8              | 33.3%    | 116%                       |

|              | Sales A                | ctivity an             | d Price 1              | Frends                 |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 1                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 1                      | 4                      |
| \$600-699K   | 0                      | 2                      | 1                      | 7                      | 23                     |
| \$700-799K   | 3                      | 9                      | 6                      | 9                      | 39                     |
| \$800-899K   | 6                      | 16                     | 12                     | 35                     | 38                     |
| \$900-999K   | 17                     | 29                     | 21                     | 49                     | 27                     |
| \$1-1.299M   | 41                     | 41                     | 77                     | 67                     | 21                     |
| \$1.3-1.699M | 29                     | 28                     | 66                     | 38                     | 11                     |
| \$1.7-1.999M | 19                     | 4                      | 20                     | 7                      | 5                      |
| \$2-2.999M   | 11                     | 7                      | 14                     | 8                      | 2                      |
| >3M          | 1                      | 1                      | 1                      | 0                      | 0                      |
| Total        | 127                    | 138                    | 218                    | 221                    | 170                    |

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### **Martinez: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: units were listed for sale as of the last day of March approximately months of inventory.
- Sales Activity: 18 units were sold during March,
- Median Sales Price: \$911,000 during March
- Average price per sq.ft. in March was \$561
- Average Days-on-Market (DOM) is approximately 11 days
- Sold over Asking: On average, buyers paid 104% of list price in March





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|        |        |         |      |                  | Monthly        | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 24     | 21      | 18   | 1.7              | \$873,771      | \$911,000         | \$914,555         | 11             | \$509                 | \$561               | 104%                       |
| Feb-24 | 18     | 14      | 16   | 1.1              | \$818,852      | \$812,000         | \$824,735         | 19             | \$488                 | \$534               | 101%                       |
| Jan-24 | 14     | 12      | 13   | 0.8              | \$843,307      | \$835,000         | \$851,676         | 32             | \$525                 | \$470               | 102%                       |
| Dec-23 | 19     | 11      | 22   | 0.9              | \$819,709      | \$810,000         | \$824,201         | 31             | \$483                 | \$496               | 101%                       |
| Nov-23 | 35     | 17      | 16   | 1.2              | \$850,796      | \$821,500         | \$857,937         | 23             | \$462                 | \$498               | 101%                       |
| Oct-23 | 45     | 14      | 35   | 1.2              | \$903,180      | \$802,500         | \$903,144         | 28             | \$471                 | \$529               | 100%                       |
| Sep-23 | 39     | 24      | 34   | 1.2              | \$789,717      | \$790,000         | \$812,824         | 14             | \$463                 | \$525               | 104%                       |
| Aug-23 | 40     | 27      | 42   | 1.2              | \$826,987      | \$872,500         | \$845,756         | 13             | \$483                 | \$523               | 101%                       |
| Jul-23 | 42     | 23      | 23   | 1.4              | \$913,334      | \$779,000         | \$906,840         | 33             | \$489                 | \$496               | 101%                       |
| Jun-23 | 23     | 17      | 36   | 0.8              | \$868,431      | \$815,500         | \$899,907         | 19             | \$492                 | \$547               | 104%                       |
| May-23 | 15     | 27      | 34   | 0.6              | \$830,874      | \$850,000         | \$863,833         | 20             | \$473                 | \$530               | 104%                       |
| Apr-23 | 22     | 19      | 25   | 1.2              | \$849,560      | \$765,250         | \$848,357         | 21             | \$544                 | \$510               | 100%                       |
| Mar-23 | 20     | 17      | 24   | 1.2              | \$720,775      | \$760,000         | \$751,537         | 17             | \$521                 | \$508               | 104%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 18   | -25%     | \$835,490      | -8.12%   | \$911,000         | 19.9%    | \$914,555         | 21.7%   | 11             | -35.3%   | 104%                       |
| Mar-23 | 24   | -47.8%   | \$909,338      | -1.07%   | \$760,000         | -18.7%   | \$751,537         | -22.6%  | 17             | 88.9%    | 104%                       |
| Mar-22 | 46   | 35.3%    | \$919,188      | 17.4%    | \$935,000         | 13.4%    | \$970,489         | 15.2%   | 9              | -67.9%   | 109%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 3                               | 6                      | 1                      | 6                      | 9                      |  |  |  |  |  |  |  |
| \$500-599K   | 3                               | 5                      | 7                      | 11                     | 18                     |  |  |  |  |  |  |  |
| \$600-699K   | 4                               | 12                     | 15                     | 17                     | 18                     |  |  |  |  |  |  |  |
| \$700-799K   | 9                               | 9                      | 15                     | 21                     | 13                     |  |  |  |  |  |  |  |
| \$800-899K   | 8                               | 14                     | 18                     | 17                     | 10                     |  |  |  |  |  |  |  |
| \$900-999K   | 8                               | 4                      | 19                     | 14                     | 5                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 11                              | 4                      | 19                     | 9                      | 0                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 2                               | 2                      | 8                      | 1                      | 1                      |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 2                      | 1                      | 1                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 1                      | 1                      | 2                      | 0                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| Total        | 48                              | 57                     | 105                    | 99                     | 75                     |  |  |  |  |  |  |  |

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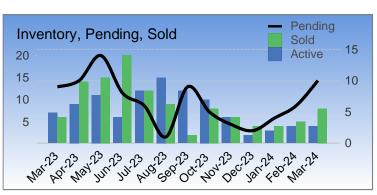
## **Moraga: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 4 units were listed for sale as of the last day of March approximately 0.7 months of inventory.
- Sales Activity: 8 units were sold during March,
- Median Sales Price: \$1,940,000 during March
- Average price per sq.ft. in March was \$855
- Average Days-on-Market (DOM) is approximately 7 days
- Sold over Asking: On average, buyers paid 103% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |
| Mar-24 | 4                       | 10      | 8    | 0.7              | \$1,972,125    | \$1,940,000       | \$2,015,625       | 7              | \$764                 | \$855               | 103%                       |  |
| Feb-24 | 4                       | 6       | 5    | 0.9              | \$1,953,000    | \$1,728,000       | \$1,983,600       | 9              | \$790                 | \$773               | 102%                       |  |
| Jan-24 | 3                       | 4       | 4    | 0.6              | \$1,709,700    | \$1,675,000       | \$1,749,950       | 15             | \$676                 | \$792               | 104%                       |  |
| Dec-23 | 2                       | 2       | 4    | 0.3              | \$2,005,222    | \$1,917,500       | \$1,927,475       | 51             | \$706                 | \$721               | 96%                        |  |
| Nov-23 | 6                       | 3       | 6    | 1.1              | \$1,675,980    | \$1,648,000       | \$1,717,666       | 36             | \$763                 | \$847               | 103%                       |  |
| Oct-23 | 10                      | 5       | 8    | 1.6              | \$1,852,875    | \$1,685,000       | \$1,863,125       | 20             | \$796                 | \$764               | 100%                       |  |
| Sep-23 | 12                      | 9       | 2    | 1.6              | \$2,922,500    | \$2,925,000       | \$2,925,000       | 20             | \$803                 | \$848               | 101%                       |  |
| Aug-23 | 15                      | 1       | 9    | 1.1              | \$2,067,333    | \$2,105,000       | \$2,096,111       | 21             | \$771                 | \$843               | 101%                       |  |
| Jul-23 | 12                      | 6       | 12   | 0.8              | \$1,828,666    | \$1,760,000       | \$1,878,083       | 12             | \$825                 | \$780               | 103%                       |  |
| Jun-23 | 6                       | 8       | 20   | 0.4              | \$2,046,644    | \$2,103,000       | \$2,149,336       | 10             | \$775                 | \$868               | 106%                       |  |
| May-23 | 11                      | 14      | 15   | 0.9              | \$1,781,600    | \$1,735,000       | \$1,854,366       | 17             | \$763                 | \$879               | 104%                       |  |
| Apr-23 | 9                       | 10      | 14   | 1.3              | \$2,082,440    | \$1,952,500       | \$2,153,761       | 9              | \$792                 | \$854               | 105%                       |  |
| Mar-23 | 7                       | 9       | 6    | 1.8              | \$2,014,166    | \$2,062,500       | \$2,165,000       | 25             | \$788                 | \$897               | 107%                       |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 8    | 33.3%    | \$1,918,923    | 0.541%   | \$1,940,000       | -5.94%   | \$2,015,625       | -6.9%   | 7              | -72%     | 103%                       |
| Mar-23 | 6    | -53.8%   | \$1,908,599    | -8.16%   | \$2,062,500       | -8.33%   | \$2,165,000       | -15.2%  | 25             | 178%     | 107%                       |
| Mar-22 | 13   | 8.33%    | \$2,078,287    | 12.5%    | \$2,250,000       | 16.7%    | \$2,552,692       | 25%     | 9              | -35.7%   | 122%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$800-899K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 1                               | 0                      | 0                      | 5                      | 5                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 6                               | 3                      | 4                      | 14                     | 13                     |  |  |  |  |  |  |  |
| \$1.7-1.999M | 3                               | 6                      | 5                      | 9                      | 4                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 7                               | 4                      | 12                     | 10                     | 5                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 6                      | 1                      | 0                      |  |  |  |  |  |  |  |
| Total        | 17                              | 13                     | 27                     | 39                     | 27                     |  |  |  |  |  |  |  |

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## **Newark: Detached Single-Family Homes**

## March 2024

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Market Activity Summary:

Median Sale Price

1,600,000

1.400.000

1,200,000

- Inventory: 7 units were listed for sale as of the last day of March approximately 0.5 months of inventory.
- Sales Activity: 18 units were sold during March,
- Median Sales Price: \$1,445,000 during March
- Average price per sq.ft. in March was \$966
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 111% of list price in March



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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 18   | 0%       | \$1,195,722    | -2.31%   | \$1,445,000       | 26.5%    | \$1,537,438       | 27.3%   | 12             | -36.8%   | 111%                       |
| Mar-23 | 18   | -56.1%   | \$1,224,017    | -12.8%   | \$1,142,500       | -25.1%   | \$1,207,277       | -24.2%  | 19             | 217%     | 100%                       |
| Mar-22 | 41   | 24.2%    | \$1,404,251    | 24.2%    | \$1,525,439       | 30.4%    | \$1,591,693       | 33.5%   | 6              | -25%     | 116%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 0                      | 1                      |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 2                      | 0                      | 1                      | 7                      |  |  |  |  |  |  |  |
| \$800-899K   | 0                               | 6                      | 0                      | 6                      | 12                     |  |  |  |  |  |  |  |
| \$900-999K   | 2                               | 10                     | 1                      | 9                      | 10                     |  |  |  |  |  |  |  |
| \$1-1.299M   | 11                              | 17                     | 18                     | 40                     | 18                     |  |  |  |  |  |  |  |
| \$1.3-1.699M | 20                              | 10                     | 42                     | 17                     | 5                      |  |  |  |  |  |  |  |
| \$1.7-1.999M | 5                               | 1                      | 5                      | 3                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 4                               | 2                      | 9                      | 0                      | 0                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 1                      |  |  |  |  |  |  |  |
| Total        | 42                              | 48                     | 75                     | 76                     | 54                     |  |  |  |  |  |  |  |

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## **Oakland: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 302 units were listed for sale as of the last day of March - approximately 2.5 months of inventory.
- Sales Activity: 164 units were sold during March,
- Median Sales Price: \$1,107,500 during March
- Average price per sq.ft. in March was \$664
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 110% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 302    | 126     | 164  | 2.5              | \$1,071,899    | \$1,107,500       | \$1,199,165       | 28             | \$591                 | \$664               | 110%                       |
| Feb-24 | 294    | 120     | 123  | 2.4              | \$1,033,867    | \$905,000         | \$1,148,590       | 36             | \$582                 | \$631               | 110%                       |
| Jan-24 | 281    | 83      | 94   | 2.0              | \$805,144      | \$722,500         | \$841,454         | 47             | \$568                 | \$546               | 103%                       |
| Dec-23 | 211    | 72      | 162  | 1.2              | \$1,096,105    | \$952,500         | \$1,141,856       | 31             | \$564                 | \$630               | 106%                       |
| Nov-23 | 351    | 132     | 167  | 2.0              | \$1,059,489    | \$1,050,000       | \$1,168,034       | 28             | \$556                 | \$634               | 110%                       |
| Oct-23 | 466    | 146     | 192  | 2.6              | \$1,085,350    | \$1,129,000       | \$1,221,594       | 23             | \$582                 | \$712               | 112%                       |
| Sep-23 | 487    | 135     | 168  | 2.9              | \$1,093,770    | \$1,125,000       | \$1,238,374       | 28             | \$583                 | \$708               | 112%                       |
| Aug-23 | 368    | 140     | 185  | 2.1              | \$1,031,237    | \$975,000         | \$1,133,867       | 28             | \$575                 | \$654               | 110%                       |
| Jul-23 | 337    | 120     | 165  | 1.8              | \$1,073,888    | \$1,020,000       | \$1,193,431       | 22             | \$576                 | \$682               | 112%                       |
| Jun-23 | 319    | 144     | 193  | 1.7              | \$1,146,646    | \$1,075,000       | \$1,294,574       | 21             | \$604                 | \$706               | 113%                       |
| May-23 | 293    | 144     | 217  | 1.6              | \$1,109,388    | \$1,050,000       | \$1,240,767       | 29             | \$609                 | \$704               | 112%                       |
| Apr-23 | 279    | 146     | 169  | 1.9              | \$1,044,711    | \$950,000         | \$1,181,505       | 29             | \$601                 | \$658               | 112%                       |
| Mar-23 | 277    | 123     | 172  | 2.3              | \$1,114,569    | \$1,050,000       | \$1,235,865       | 31             | \$601                 | \$692               | 111%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 164  | -4.65%   | \$1,118,972    | -2.75%   | \$1,107,500       | 5.48%    | \$1,199,165       | -2.97%  | 28             | -9.68%   | 110%                       |
| Mar-23 | 172  | -37.7%   | \$1,150,572    | 2.52%    | \$1,050,000       | -4.76%   | \$1,235,865       | -4.3%   | 31             | 72.2%    | 111%                       |
| Mar-22 | 276  | 0.73%    | \$1,122,268    | 3.15%    | \$1,102,500       | 12.8%    | \$1,291,443       | 12.1%   | 18             | -14.3%   | 125%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 54                     | 39                     | 28                     | 60                     | 59                     |
| \$500-599K   | 49                     | 42                     | 51                     | 64                     | 64                     |
| \$600-699K   | 36                     | 39                     | 58                     | 46                     | 45                     |
| \$700-799K   | 33                     | 32                     | 46                     | 60                     | 36                     |
| \$800-899K   | 20                     | 29                     | 42                     | 53                     | 41                     |
| \$900-999K   | 19                     | 23                     | 46                     | 42                     | 22                     |
| \$1-1.299M   | 50                     | 52                     | 87                     | 86                     | 46                     |
| \$1.3-1.699M | 56                     | 54                     | 92                     | 80                     | 40                     |
| \$1.7-1.999M | 24                     | 31                     | 50                     | 28                     | 15                     |
| \$2-2.999M   | 34                     | 23                     | 44                     | 36                     | 20                     |
| >3M          | 6                      | 8                      | 24                     | 6                      | 10                     |
| Total        | 381                    | 372                    | 568                    | 561                    | 398                    |

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Custom geography for Oakland RES includes Oakland, Emeryville, Piedmont

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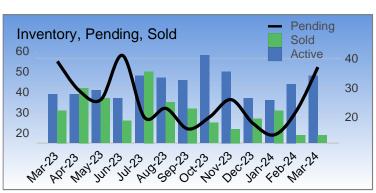
## **Oakley: Detached Single-Family Homes**

#### March 2024

Market Activity Summary:

- Inventory: 48 units were listed for sale as of the last day of March approximately 2.1 months of inventory.
- Sales Activity: 19 units were sold during March,
- Median Sales Price: \$645,000 during March
- Average price per sq.ft. in March was \$377
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 102% of list price in March





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|        |        |         |      |                  | Monthly        | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 48     | 37      | 19   | 2.1              | \$650,244      | \$645,000         | \$662,809         | 19             | \$397                 | \$377               | 102%                       |
| Feb-24 | 44     | 22      | 19   | 1.8              | \$710,420      | \$669,000         | \$706,017         | 22             | \$407                 | \$353               | 100%                       |
| Jan-24 | 36     | 14      | 31   | 1.4              | \$740,790      | \$740,000         | \$739,895         | 50             | \$417                 | \$338               | 100%                       |
| Dec-23 | 37     | 18      | 27   | 1.6              | \$669,084      | \$660,000         | \$672,094         | 56             | \$387                 | \$361               | 100%                       |
| Nov-23 | 50     | 26      | 22   | 1.9              | \$664,593      | \$640,500         | \$664,010         | 25             | \$358                 | \$373               | 100%                       |
| Oct-23 | 58     | 20      | 25   | 1.9              | \$700,492      | \$689,000         | \$700,997         | 26             | \$358                 | \$339               | 100%                       |
| Sep-23 | 46     | 16      | 32   | 1.2              | \$681,015      | \$672,500         | \$685,310         | 24             | \$352                 | \$349               | 101%                       |
| Aug-23 | 47     | 23      | 35   | 1.3              | \$715,227      | \$695,000         | \$717,985         | 20             | \$362                 | \$340               | 101%                       |
| Jul-23 | 48     | 20      | 50   | 1.3              | \$708,811      | \$683,000         | \$716,132         | 23             | \$366                 | \$337               | 101%                       |
| Jun-23 | 37     | 41      | 26   | 1.1              | \$746,611      | \$722,500         | \$766,534         | 15             | \$380                 | \$377               | 103%                       |
| May-23 | 41     | 26      | 37   | 1.1              | \$691,522      | \$700,000         | \$706,553         | 23             | \$334                 | \$344               | 103%                       |
| Apr-23 | 39     | 29      | 42   | 1.3              | \$676,770      | \$686,147         | \$680,563         | 36             | \$327                 | \$331               | 101%                       |
| Mar-23 | 39     | 39      | 31   | 1.4              | \$667,856      | \$674,990         | \$663,161         | 40             | \$369                 | \$328               | 99%                        |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change  | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|----------|----------------|----------|----------------------------|
| Mar-24 | 19   | -38.7%   | \$714,961      | 0.449%   | \$645,000         | -4.44%   | \$662,809         | -0.0531% | 19             | -52.5%   | 102%                       |
| Mar-23 | 31   | -49.2%   | \$711,768      | -2.95%   | \$674,990         | -10%     | \$663,161         | -14.7%   | 40             | 186%     | 99%                        |
| Mar-22 | 61   | 15.1%    | \$733,385      | 17.7%    | \$749,990         | 16.6%    | \$777,677         | 18.5%    | 14             | -61.1%   | 104%                       |

|              | Sales A                | ctivity an             | d Price 7              | Frends                 |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 3                      | 6                      | 4                      | 10                     | 45                     |
| \$500-599K   | 9                      | 23                     | 17                     | 38                     | 42                     |
| \$600-699K   | 24                     | 30                     | 34                     | 42                     | 17                     |
| \$700-799K   | 16                     | 23                     | 41                     | 24                     | 3                      |
| \$800-899K   | 7                      | 3                      | 24                     | 6                      | 1                      |
| \$900-999K   | 6                      | 0                      | 15                     | 3                      | 2                      |
| \$1-1.299M   | 4                      | 1                      | 6                      | 2                      | 0                      |
| \$1.3-1.699M | 0                      | 0                      | 3                      | 0                      | 0                      |
| \$1.7-1.999M | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 0                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 69                     | 86                     | 144                    | 125                    | 110                    |

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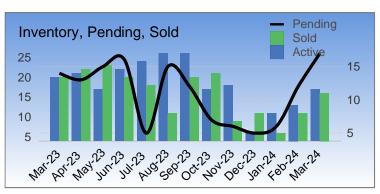
## **Orinda: Detached Single-Family Homes**

#### March 2024

Market Activity Summary:

- Inventory: 17 units were listed for sale as of the last day of March approximately 1.5 months of inventory.
- Sales Activity: 16 units were sold during March,
- Median Sales Price: \$2,062,500 during March
- Average price per sq.ft. in March was \$822
- Average Days-on-Market (DOM) is approximately 8 days
- Sold over Asking: On average, buyers paid 106% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 17     | 17      | 16   | 1.5              | \$2,099,743    | \$2,062,500       | \$2,189,750       | 8              | \$983                 | \$822               | 106%                       |
| Feb-24 | 13     | 12      | 11   | 1.4              | \$2,487,000    | \$2,225,000       | \$2,533,181       | 39             | \$935                 | \$882               | 102%                       |
| Jan-24 | 11     | 6       | 6    | 1.3              | \$1,960,000    | \$2,000,000       | \$2,012,500       | 33             | \$860                 | \$750               | 108%                       |
| Dec-23 | 6      | 5       | 11   | 0.4              | \$1,854,727    | \$1,600,000       | \$1,805,454       | 20             | \$852                 | \$774               | 98%                        |
| Nov-23 | 18     | 6       | 9    | 1.1              | \$1,733,000    | \$2,011,000       | \$1,787,250       | 24             | \$820                 | \$742               | 105%                       |
| Oct-23 | 17     | 7       | 21   | 1.0              | \$2,110,809    | \$2,000,000       | \$2,092,904       | 26             | \$799                 | \$773               | 101%                       |
| Sep-23 | 26     | 12      | 20   | 1.6              | \$2,115,800    | \$2,002,500       | \$2,142,000       | 19             | \$817                 | \$812               | 103%                       |
| Aug-23 | 26     | 15      | 11   | 1.6              | \$2,161,817    | \$2,200,000       | \$2,201,363       | 19             | \$802                 | \$790               | 103%                       |
| Jul-23 | 24     | 5       | 18   | 1.2              | \$2,394,777    | \$2,550,000       | \$2,442,333       | 24             | \$739                 | \$849               | 103%                       |
| Jun-23 | 22     | 16      | 20   | 1.0              | \$1,909,300    | \$1,925,000       | \$2,046,150       | 14             | \$793                 | \$880               | 107%                       |
| May-23 | 17     | 15      | 23   | 0.8              | \$2,177,347    | \$2,030,000       | \$2,265,510       | 20             | \$794                 | \$836               | 104%                       |
| Apr-23 | 21     | 13      | 22   | 1.4              | \$2,004,681    | \$1,990,000       | \$2,052,954       | 24             | \$755                 | \$803               | 103%                       |
| Mar-23 | 20     | 14      | 20   | 2.1              | \$2,086,600    | \$1,887,500       | \$2,076,525       | 39             | \$809                 | \$812               | 99%                        |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 16   | -20%     | \$2,233,225    | -1.46%   | \$2,062,500       | 9.27%    | \$2,189,750       | 5.45%   | 8              | -79.5%   | 106%                       |
| Mar-23 | 20   | 5.26%    | \$2,266,222    | -8.14%   | \$1,887,500       | -13.8%   | \$2,076,525       | -10.1%  | 39             | 95%      | 99%                        |
| Mar-22 | 19   | -36.7%   | \$2,466,965    | 16.5%    | \$2,190,000       | 15.6%    | \$2,310,578       | 12.9%   | 20             | -20%     | 115%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$800-899K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 0                      | 0                      | 2                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 4                               | 5                      | 0                      | 0                      | 9                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 4                               | 10                     | 10                     | 14                     | 13                     |  |  |  |  |  |  |  |
| \$1.7-1.999M | 4                               | 3                      | 7                      | 16                     | 11                     |  |  |  |  |  |  |  |
| \$2-2.999M   | 14                              | 6                      | 11                     | 20                     | 8                      |  |  |  |  |  |  |  |
| >3M          | 7                               | 4                      | 5                      | 3                      | 3                      |  |  |  |  |  |  |  |
| Total        | 33                              | 28                     | 33                     | 53                     | 46                     |  |  |  |  |  |  |  |

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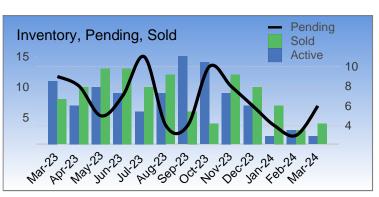
#### **Pinole: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 2 units were listed for sale as of the last day of March approximately 0.4 months of inventory.
- Sales Activity: 4 units were sold during March,
- Median Sales Price: \$730,000 during March
- Average price per sq.ft. in March was \$454
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 105% of list price in March





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|        |        |         |      |                  | Monthly        | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 2      | 6       | 4    | 0.4              | \$711,250      | \$730,000         | \$747,500         | 22             | \$489                 | \$454               | 105%                       |
| Feb-24 | 3      | 3       | 3    | 0.5              | \$701,333      | \$700,000         | \$711,666         | 7              | \$480                 | \$461               | 101%                       |
| Jan-24 | 2      | 4       | 7    | 0.2              | \$787,414      | \$800,000         | \$777,142         | 41             | \$439                 | \$451               | 99%                        |
| Dec-23 | 7      | 6       | 10   | 0.8              | \$755,494      | \$763,500         | \$763,100         | 36             | \$443                 | \$424               | 101%                       |
| Nov-23 | 9      | 8       | 12   | 1.2              | \$755,666      | \$797,500         | \$783,190         | 21             | \$433                 | \$537               | 104%                       |
| Oct-23 | 14     | 10      | 4    | 1.9              | \$803,474      | \$790,000         | \$843,972         | 16             | \$456                 | \$501               | 105%                       |
| Sep-23 | 15     | 4       | 6    | 1.6              | \$894,563      | \$873,000         | \$935,500         | 15             | \$496                 | \$512               | 104%                       |
| Aug-23 | 9      | 4       | 12   | 0.8              | \$726,570      | \$765,500         | \$747,729         | 17             | \$474                 | \$504               | 103%                       |
| Jul-23 | 6      | 11      | 10   | 0.5              | \$694,877      | \$730,000         | \$735,630         | 21             | \$493                 | \$483               | 106%                       |
| Jun-23 | 9      | 7       | 13   | 0.8              | \$800,299      | \$760,000         | \$791,615         | 33             | \$477                 | \$477               | 99%                        |
| May-23 | 10     | 5       | 13   | 1.1              | \$773,518      | \$795,000         | \$808,307         | 31             | \$480                 | \$476               | 105%                       |
| Apr-23 | 7      | 8       | 10   | 1.1              | \$745,290      | \$745,000         | \$751,340         | 36             | \$531                 | \$526               | 101%                       |
| Mar-23 | 11     | 9       | 8    | 1.8              | \$749,867      | \$743,000         | \$763,500         | 21             | \$465                 | \$451               | 102%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |  |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|--|
| Mar-24 | 4    | -50%     | \$700,340      | -7.2%    | \$730,000         | -1.75%   | \$747,500         | -2.1%   | 22             | 4.76%    | 105%                       |  |
| Mar-23 | 8    | -52.9%   | \$754,658      | -2.89%   | \$743,000         | -7.13%   | \$763,500         | -8.62%  | 21             | 90.9%    | 102%                       |  |
| Mar-22 | 17   | 30.8%    | \$777,142      | 6.05%    | \$800,000         | 4.58%    | \$835,517         | 6.47%   | 11             | 22.2%    | 109%                       |  |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |
| <500K        | 0                               | 1                      | 0                      | 2                      | 3                      |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 2                      | 1                      | 6                      | 12                     |  |  |  |  |  |  |  |
| \$600-699K   | 2                               | 4                      | 3                      | 7                      | 11                     |  |  |  |  |  |  |  |
| \$700-799K   | 6                               | 8                      | 14                     | 15                     | 2                      |  |  |  |  |  |  |  |
| \$800-899K   | 6                               | 1                      | 8                      | 5                      | 0                      |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 2                      | 4                      | 3                      | 0                      |  |  |  |  |  |  |  |
| \$1-1.299M   | 0                               | 0                      | 3                      | 2                      | 0                      |  |  |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |
| Total        | 14                              | 18                     | 33                     | 40                     | 28                     |  |  |  |  |  |  |  |

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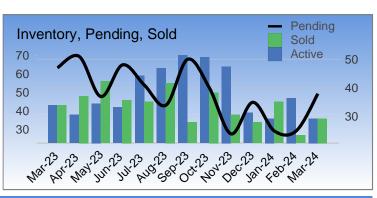
## **Pittsburg: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 36 units were listed for sale as of the last day of March approximately 1.0 months of inventory.
- Sales Activity: 36 units were sold during March,
- Median Sales Price: \$590,000 during March
- Average price per sq.ft. in March was \$402
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 102% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 36     | 38      | 36   | 1.0              | \$585,737      | \$590,000         | \$595,921         | 25             | \$370                 | \$402               | 102%                       |
| Feb-24 | 47     | 25      | 27   | 1.4              | \$616,982      | \$625,000         | \$629,800         | 25             | \$368                 | \$387               | 103%                       |
| Jan-24 | 36     | 25      | 45   | 0.9              | \$645,790      | \$625,000         | \$646,180         | 49             | \$384                 | \$363               | 101%                       |
| Dec-23 | 39     | 35      | 34   | 1.1              | \$589,840      | \$575,000         | \$596,682         | 18             | \$369                 | \$376               | 102%                       |
| Nov-23 | 64     | 24      | 38   | 1.6              | \$655,588      | \$704,495         | \$663,201         | 30             | \$356                 | \$356               | 101%                       |
| Oct-23 | 69     | 40      | 50   | 1.5              | \$577,951      | \$604,000         | \$587,012         | 20             | \$354                 | \$389               | 102%                       |
| Sep-23 | 70     | 50      | 34   | 1.6              | \$602,839      | \$592,500         | \$609,088         | 19             | \$358                 | \$378               | 101%                       |
| Aug-23 | 63     | 34      | 55   | 1.3              | \$611,002      | \$629,000         | \$623,207         | 19             | \$354                 | \$380               | 102%                       |
| Jul-23 | 59     | 41      | 45   | 1.3              | \$626,738      | \$625,000         | \$642,811         | 17             | \$367                 | \$380               | 103%                       |
| Jun-23 | 42     | 48      | 46   | 0.9              | \$606,592      | \$613,500         | \$620,449         | 11             | \$353                 | \$373               | 103%                       |
| May-23 | 44     | 37      | 56   | 1.0              | \$590,077      | \$615,000         | \$607,219         | 18             | \$358                 | \$385               | 103%                       |
| Apr-23 | 38     | 51      | 48   | 0.9              | \$611,246      | \$612,500         | \$624,324         | 30             | \$368                 | \$383               | 102%                       |
| Mar-23 | 43     | 47      | 43   | 1.1              | \$610,892      | \$580,000         | \$614,907         | 41             | \$369                 | \$372               | 101%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 36   | -16.3%   | \$589,910      | -7.5%    | \$590,000         | 1.72%    | \$595,921         | -3.09%  | 25             | -39%     | 102%                       |
| Mar-23 | 43   | -40.3%   | \$637,743      | -7.16%   | \$580,000         | -10.9%   | \$614,907         | -8.06%  | 41             | 173%     | 101%                       |
| Mar-22 | 72   | 14.3%    | \$686,896      | 23.3%    | \$651,000         | 7.6%     | \$668,786         | 8.47%   | 15             | 36.4%    | 105%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |
| <500K        | 18                              | 36                     | 24                     | 35                     | 97                     |  |  |  |  |  |
| \$500-599K   | 32                              | 39                     | 40                     | 42                     | 24                     |  |  |  |  |  |
| \$600-699K   | 31                              | 25                     | 54                     | 30                     | 18                     |  |  |  |  |  |
| \$700-799K   | 16                              | 7                      | 29                     | 10                     | 3                      |  |  |  |  |  |
| \$800-899K   | 8                               | 8                      | 19                     | 13                     | 0                      |  |  |  |  |  |
| \$900-999K   | 0                               | 9                      | 10                     | 1                      | 0                      |  |  |  |  |  |
| \$1-1.299M   | 3                               | 1                      | 6                      | 0                      | 0                      |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |
| Total        | 108                             | 125                    | 182                    | 131                    | 142                    |  |  |  |  |  |

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Includes Pittsburg and Bay Point

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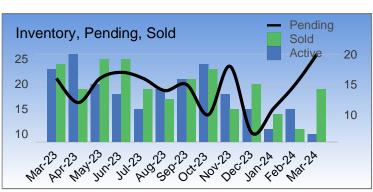
#### **Pleasant Hill: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 10 units were listed for sale as of the last day of March approximately 0.7 months of inventory.
- Sales Activity: 19 units were sold during March,
- Median Sales Price: \$1,150,000 during March
- Average price per sq.ft. in March was \$687
- Average Days-on-Market (DOM) is approximately 8 days
- Sold over Asking: On average, buyers paid 107% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 10                      | 20      | 19   | 0.7              | \$1,129,184    | \$1,150,000       | \$1,201,342       | 8              | \$601                 | \$687               | 107%                       |
| Feb-24 | 15                      | 15      | 11   | 1.0              | \$1,052,763    | \$1,003,500       | \$1,078,227       | 40             | \$616                 | \$633               | 102%                       |
| Jan-24 | 11                      | 11      | 14   | 0.7              | \$1,203,957    | \$1,187,500       | \$1,186,144       | 38             | \$615                 | \$604               | 99%                        |
| Dec-23 | 15                      | 7       | 20   | 0.8              | \$1,084,295    | \$958,500         | \$1,076,600       | 26             | \$568                 | \$614               | 100%                       |
| Nov-23 | 18                      | 18      | 15   | 0.9              | \$958,550      | \$940,000         | \$980,933         | 18             | \$577                 | \$609               | 103%                       |
| Oct-23 | 24                      | 10      | 23   | 1.2              | \$1,164,430    | \$1,145,000       | \$1,172,426       | 22             | \$617                 | \$622               | 101%                       |
| Sep-23 | 21                      | 15      | 21   | 1.2              | \$1,176,310    | \$1,125,000       | \$1,197,366       | 14             | \$562                 | \$644               | 102%                       |
| Aug-23 | 19                      | 14      | 17   | 1.0              | \$1,232,823    | \$1,325,000       | \$1,272,411       | 17             | \$570                 | \$597               | 103%                       |
| Jul-23 | 15                      | 16      | 19   | 0.7              | \$1,144,657    | \$1,200,000       | \$1,177,599       | 15             | \$611                 | \$665               | 103%                       |
| Jun-23 | 18                      | 17      | 25   | 0.9              | \$1,102,694    | \$1,105,000       | \$1,154,860       | 10             | \$581                 | \$695               | 105%                       |
| May-23 | 20                      | 16      | 25   | 0.9              | \$1,017,568    | \$1,084,000       | \$1,082,024       | 18             | \$584                 | \$702               | 106%                       |
| Apr-23 | 26                      | 12      | 19   | 1.2              | \$1,187,684    | \$1,220,200       | \$1,236,905       | 13             | \$627                 | \$693               | 105%                       |
| Mar-23 | 23                      | 16      | 24   | 1.2              | \$979,283      | \$935,000         | \$993,566         | 13             | \$623                 | \$626               | 101%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 19   | -20.8%   | \$1,197,238    | 2.98%    | \$1,150,000       | 23%      | \$1,201,342       | 20.9%   | 8              | -38.5%   | 107%                       |
| Mar-23 | 24   | -35.1%   | \$1,162,621    | 4.93%    | \$935,000         | -17.6%   | \$993,566         | -14.7%  | 13             | 44.4%    | 101%                       |
| Mar-22 | 37   | -7.5%    | \$1,107,945    | 14.6%    | \$1,135,000       | 13.5%    | \$1,164,567       | 15.4%   | 9              | -50%     | 114%                       |

|              | Sales A                | ctivity an             | d Price 7              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 1                      | 1                      |
| \$500-599K   | 0                      | 1                      | 0                      | 1                      | 2                      |
| \$600-699K   | 3                      | 6                      | 2                      | 5                      | 12                     |
| \$700-799K   | 5                      | 6                      | 7                      | 17                     | 9                      |
| \$800-899K   | 4                      | 9                      | 8                      | 11                     | 7                      |
| \$900-999K   | 4                      | 7                      | 4                      | 14                     | 7                      |
| \$1-1.299M   | 12                     | 20                     | 21                     | 32                     | 3                      |
| \$1.3-1.699M | 13                     | 6                      | 15                     | 10                     | 2                      |
| \$1.7-1.999M | 1                      | 1                      | 3                      | 0                      | 1                      |
| \$2-2.999M   | 2                      | 1                      | 0                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 44                     | 57                     | 60                     | 91                     | 44                     |

Includes Pleasant Hill and Pacheco

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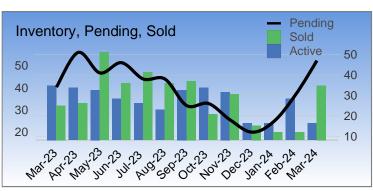
#### **Pleasanton: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 24 units were listed for sale as of the last day of March - approximately 0.9 months of inventory.
- Sales Activity: 41 units were sold during March,
- Median Sales Price: \$1,948,800 during March
- Average price per sq.ft. in March was \$856
- Average Days-on-Market (DOM) is approximately 16 days
- Sold over Asking: On average, buyers paid 104% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 24                      | 47      | 41   | 0.9              | \$2,216,378    | \$1,948,800       | \$2,284,680       | 16             | \$853                 | \$856               | 104%                       |
| Feb-24 | 35                      | 30      | 20   | 1.7              | \$2,148,021    | \$1,825,000       | \$2,138,675       | 20             | \$847                 | \$897               | 102%                       |
| Jan-24 | 24                      | 17      | 20   | 0.9              | \$2,489,241    | \$1,725,000       | \$2,458,081       | 31             | \$812                 | \$856               | 100%                       |
| Dec-23 | 24                      | 12      | 23   | 0.9              | \$1,701,516    | \$1,501,000       | \$1,739,647       | 14             | \$829                 | \$847               | 104%                       |
| Nov-23 | 38                      | 18      | 37   | 1.1              | \$1,902,210    | \$1,712,000       | \$1,931,898       | 12             | \$839                 | \$809               | 102%                       |
| Oct-23 | 40                      | 26      | 28   | 1.1              | \$2,092,702    | \$1,764,500       | \$2,120,298       | 14             | \$849                 | \$821               | 102%                       |
| Sep-23 | 39                      | 25      | 43   | 0.9              | \$1,971,236    | \$1,725,000       | \$1,993,600       | 11             | \$834                 | \$848               | 102%                       |
| Aug-23 | 30                      | 38      | 42   | 0.7              | \$2,090,983    | \$1,855,000       | \$2,085,044       | 16             | \$843                 | \$856               | 100%                       |
| Jul-23 | 33                      | 38      | 47   | 0.7              | \$1,953,506    | \$1,825,000       | \$2,020,170       | 12             | \$827                 | \$877               | 105%                       |
| Jun-23 | 35                      | 46      | 42   | 0.8              | \$1,859,515    | \$1,690,000       | \$1,930,478       | 13             | \$864                 | \$858               | 105%                       |
| May-23 | 39                      | 41      | 56   | 1.0              | \$1,815,542    | \$1,797,500       | \$1,870,794       | 13             | \$886                 | \$859               | 104%                       |
| Apr-23 | 40                      | 51      | 33   | 1.4              | \$1,840,535    | \$1,750,000       | \$1,897,272       | 9              | \$869                 | \$853               | 104%                       |
| Mar-23 | 41                      | 34      | 32   | 1.7              | \$2,072,874    | \$1,848,500       | \$2,048,625       | 18             | \$868                 | \$793               | 100%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 41   | 28.1%    | \$2,299,790    | 5.76%    | \$1,948,800       | 5.43%    | \$2,284,680       | 11.5%   | 16             | -11.1%   | 104%                       |
| Mar-23 | 32   | -39.6%   | \$2,174,464    | 3.61%    | \$1,848,500       | -9.83%   | \$2,048,625       | -11.4%  | 18             | 157%     | 100%                       |
| Mar-22 | 53   | -32.1%   | \$2,098,774    | 12.6%    | \$2,050,000       | 36%      | \$2,312,239       | 33.9%   | 7              | -22.2%   | 119%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 2                      |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 1                      | 1                      |  |  |  |  |  |
| \$700-799K   | 0                               | 0                      | 0                      | 3                      | 1                      |  |  |  |  |  |
| \$800-899K   | 0                               | 0                      | 0                      | 0                      | 5                      |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 0                      | 6                      | 14                     |  |  |  |  |  |
| \$1-1.299M   | 8                               | 11                     | 3                      | 43                     | 39                     |  |  |  |  |  |
| \$1.3-1.699M | 17                              | 31                     | 31                     | 51                     | 19                     |  |  |  |  |  |
| \$1.7-1.999M | 20                              | 11                     | 27                     | 9                      | 6                      |  |  |  |  |  |
| \$2-2.999M   | 20                              | 10                     | 33                     | 25                     | 10                     |  |  |  |  |  |
| >3M          | 16                              | 8                      | 16                     | 4                      | 2                      |  |  |  |  |  |
| Total        | 81                              | 71                     | 110                    | 142                    | 99                     |  |  |  |  |  |

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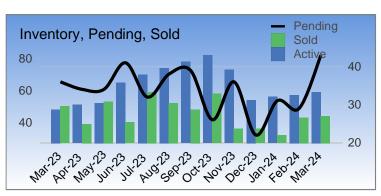
### **Richmond: Detached Single-Family Homes**

# March 2024

Market Activity Summary:

- Inventory: 59 units were listed for sale as of the last day of March - approximately 1.6 months of inventory.
- Sales Activity: 44 units were sold during March,
- Median Sales Price: \$756,500 during March
- Average price per sq.ft. in March was \$499
- Average Days-on-Market (DOM) is approximately 47 days
- Sold over Asking: On average, buyers paid 104% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 59     | 43      | 44   | 1.6              | \$726,190      | \$756,500         | \$753,445         | 47             | \$548                 | \$499               | 104%                       |
| Feb-24 | 57     | 29      | 43   | 1.6              | \$722,476      | \$720,000         | \$750,606         | 26             | \$540                 | \$526               | 105%                       |
| Jan-24 | 56     | 31      | 32   | 1.7              | \$562,904      | \$585,000         | \$581,148         | 32             | \$526                 | \$538               | 103%                       |
| Dec-23 | 54     | 22      | 36   | 1.3              | \$625,700      | \$558,000         | \$632,650         | 27             | \$539                 | \$495               | 102%                       |
| Nov-23 | 73     | 36      | 36   | 1.6              | \$691,933      | \$680,000         | \$730,775         | 18             | \$543                 | \$483               | 106%                       |
| Oct-23 | 82     | 26      | 58   | 1.6              | \$636,370      | \$625,000         | \$659,452         | 19             | \$525                 | \$503               | 104%                       |
| Sep-23 | 78     | 39      | 48   | 1.5              | \$745,809      | \$692,800         | \$789,714         | 19             | \$518                 | \$557               | 106%                       |
| Aug-23 | 74     | 38      | 52   | 1.5              | \$736,872      | \$712,500         | \$776,307         | 22             | \$500                 | \$567               | 106%                       |
| Jul-23 | 70     | 32      | 59   | 1.5              | \$670,579      | \$705,000         | \$718,408         | 21             | \$498                 | \$552               | 107%                       |
| Jun-23 | 65     | 41      | 40   | 1.6              | \$726,850      | \$735,000         | \$778,004         | 22             | \$498                 | \$526               | 108%                       |
| May-23 | 52     | 34      | 53   | 1.1              | \$624,966      | \$618,888         | \$668,878         | 32             | \$512                 | \$532               | 107%                       |
| Apr-23 | 51     | 34      | 39   | 1.3              | \$722,126      | \$680,000         | \$758,868         | 31             | \$485                 | \$491               | 105%                       |
| Mar-23 | 48     | 36      | 50   | 1.6              | \$661,397      | \$637,500         | \$674,370         | 35             | \$490                 | \$479               | 102%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 44   | -12%     | \$715,346      | 0.146%   | \$756,500         | 18.7%    | \$753,445         | 11.7%   | 47             | 34.3%    | 104%                       |
| Mar-23 | 50   | -28.6%   | \$714,303      | -2.07%   | \$637,500         | -18.3%   | \$674,370         | -21.9%  | 35             | 150%     | 102%                       |
| Mar-22 | 70   | 18.6%    | \$729,374      | 15.7%    | \$780,500         | 7.51%    | \$863,412         | 13.2%   | 14             | -17.6%   | 114%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 15                     | 17                     | 12                     | 28                     | 52                     |
| \$500-599K   | 29                     | 20                     | 26                     | 37                     | 43                     |
| \$600-699K   | 22                     | 22                     | 23                     | 27                     | 18                     |
| \$700-799K   | 16                     | 14                     | 29                     | 15                     | 14                     |
| \$800-899K   | 18                     | 9                      | 19                     | 16                     | 14                     |
| \$900-999K   | 6                      | 5                      | 11                     | 12                     | 6                      |
| \$1-1.299M   | 12                     | 10                     | 24                     | 3                      | 2                      |
| \$1.3-1.699M | 1                      | 2                      | 3                      | 2                      | 3                      |
| \$1.7-1.999M | 0                      | 0                      | 2                      | 1                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 1                      | 1                      | 1                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 119                    | 99                     | 150                    | 142                    | 153                    |

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Includes Richmond, North Richmond and Point Richmond

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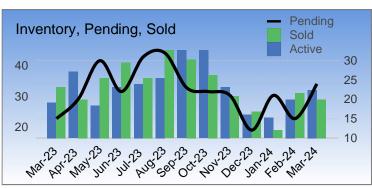
#### San Leandro: Detached Single-Family Homes

# March 2024

Market Activity Summary:

- Inventory: 32 units were listed for sale as of the last day of March approximately 1.3 months of inventory.
- Sales Activity: 29 units were sold during March,
- Median Sales Price: \$908,000 during March
- Average price per sq.ft. in March was \$691
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 107% of list price in March





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|        |        |         |      |                  | Monthly        | / Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 32     | 24      | 29   | 1.3              | \$931,085      | \$908,000         | \$992,034         | 15             | \$649                 | \$691               | 107%                       |
| Feb-24 | 29     | 15      | 31   | 1.2              | \$879,052      | \$875,000         | \$907,911         | 25             | \$659                 | \$656               | 104%                       |
| Jan-24 | 23     | 21      | 19   | 1.0              | \$820,205      | \$805,000         | \$859,726         | 23             | \$655                 | \$602               | 105%                       |
| Dec-23 | 24     | 12      | 25   | 0.8              | \$860,957      | \$800,000         | \$866,045         | 25             | \$641                 | \$643               | 101%                       |
| Nov-23 | 33     | 21      | 30   | 0.9              | \$847,689      | \$844,000         | \$871,216         | 16             | \$670                 | \$604               | 103%                       |
| Oct-23 | 45     | 22      | 37   | 1.1              | \$886,290      | \$850,000         | \$938,351         | 18             | \$646                 | \$642               | 105%                       |
| Sep-23 | 45     | 23      | 42   | 1.1              | \$795,704      | \$840,000         | \$857,533         | 12             | \$667                 | \$683               | 108%                       |
| Aug-23 | 36     | 32      | 45   | 0.9              | \$887,027      | \$900,000         | \$952,151         | 15             | \$650                 | \$610               | 107%                       |
| Jul-23 | 34     | 31      | 36   | 0.9              | \$879,627      | \$837,500         | \$936,131         | 18             | \$663                 | \$627               | 108%                       |
| Jun-23 | 33     | 22      | 41   | 1.0              | \$857,557      | \$865,000         | \$919,914         | 10             | \$651                 | \$666               | 108%                       |
| May-23 | 27     | 30      | 36   | 0.8              | \$929,850      | \$937,500         | \$999,475         | 22             | \$679                 | \$582               | 107%                       |
| Apr-23 | 38     | 20      | 29   | 1.3              | \$845,922      | \$838,000         | \$887,340         | 18             | \$637                 | \$613               | 105%                       |
| Mar-23 | 28     | 15      | 33   | 1.2              | \$832,284      | \$840,000         | \$861,272         | 19             | \$645                 | \$638               | 104%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |  |  |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|--|--|
| Mar-24 | 29   | -12.1%   | \$918,268      | 10.3%    | \$908,000         | 8.1%     | \$992,034         | 15.2%   | 15             | -21.1%   | 107%                       |  |  |
| Mar-23 | 33   | -26.7%   | \$832,329      | -10.7%   | \$840,000         | -11.8%   | \$861,272         | -12.2%  | 19             | 111%     | 104%                       |  |  |
| Mar-22 | 45   | -6.25%   | \$932,401      | 12.8%    | \$952,000         | 14.4%    | \$980,766         | 13.5%   | 9              | 0%       | 120%                       |  |  |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 2                      | 0                      | 0                      | 1                      |
| \$500-599K   | 1                      | 5                      | 1                      | 3                      | 7                      |
| \$600-699K   | 6                      | 5                      | 2                      | 5                      | 22                     |
| \$700-799K   | 15                     | 28                     | 16                     | 33                     | 31                     |
| \$800-899K   | 23                     | 26                     | 21                     | 31                     | 7                      |
| \$900-999K   | 13                     | 7                      | 30                     | 10                     | 8                      |
| \$1-1.299M   | 16                     | 10                     | 29                     | 17                     | 5                      |
| \$1.3-1.699M | 4                      | 2                      | 14                     | 2                      | 1                      |
| \$1.7-1.999M | 1                      | 0                      | 2                      | 0                      | 0                      |
| \$2-2.999M   | 0                      | 0                      | 0                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 79                     | 85                     | 115                    | 101                    | 82                     |

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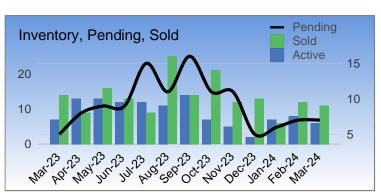
#### San Lorenzo: Detached Single-Family Homes

# March 2024

Market Activity Summary:

- Inventory: 6 units were listed for sale as of the last day of March approximately 0.6 months of inventory.
- Sales Activity: 11 units were sold during March,
- Median Sales Price: \$899,888 during March
- Average price per sq.ft. in March was \$698
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 110% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 6                       | 7       | 11   | 0.6              | \$831,420      | \$899,888         | \$919,262         | 12             | \$841                 | \$698               | 110%                       |  |  |
| Feb-24 | 8                       | 7       | 12   | 0.8              | \$817,222      | \$885,500         | \$903,912         | 11             | \$738                 | \$719               | 111%                       |  |  |
| Jan-24 | 7                       | 6       | 6    | 0.7              | \$740,166      | \$779,444         | \$762,148         | 19             | \$712                 | \$673               | 103%                       |  |  |
| Dec-23 | 2                       | 5       | 13   | 0.2              | \$808,692      | \$856,000         | \$860,769         | 15             | \$539                 | \$694               | 107%                       |  |  |
| Nov-23 | 5                       | 11      | 12   | 0.3              | \$778,240      | \$795,000         | \$800,437         | 17             | \$608                 | \$638               | 104%                       |  |  |
| Oct-23 | 7                       | 11      | 21   | 0.4              | \$770,408      | \$810,000         | \$822,852         | 12             | \$651                 | \$652               | 107%                       |  |  |
| Sep-23 | 14                      | 16      | 14   | 0.9              | \$788,134      | \$844,250         | \$818,964         | 13             | \$607                 | \$692               | 104%                       |  |  |
| Aug-23 | 11                      | 11      | 25   | 0.7              | \$839,260      | \$870,000         | \$877,868         | 17             | \$599                 | \$642               | 105%                       |  |  |
| Jul-23 | 12                      | 15      | 9    | 1.0              | \$768,222      | \$818,000         | \$791,444         | 17             | \$644                 | \$764               | 103%                       |  |  |
| Jun-23 | 12                      | 9       | 13   | 1.0              | \$780,598      | \$850,000         | \$829,138         | 10             | \$629                 | \$646               | 106%                       |  |  |
| May-23 | 13                      | 9       | 16   | 1.0              | \$803,162      | \$829,400         | \$837,425         | 14             | \$624                 | \$574               | 104%                       |  |  |
| Apr-23 | 13                      | 8       | 9    | 1.3              | \$832,320      | \$840,000         | \$884,444         | 13             | \$644                 | \$578               | 106%                       |  |  |
| Mar-23 | 7                       | 5       | 14   | 0.7              | \$797,559      | \$820,000         | \$817,642         | 17             | \$539                 | \$635               | 103%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 11   | -21.4%   | \$840,716      | 0.113%   | \$899,888         | 9.74%    | \$919,262         | 12.4%   | 12             | -29.4%   | 110%                       |
| Mar-23 | 14   | 16.7%    | \$839,765      | -2.81%   | \$820,000         | -7.87%   | \$817,642         | -12.4%  | 17             | 88.9%    | 103%                       |
| Mar-22 | 12   | -25%     | \$864,075      | 13.6%    | \$890,000         | 9.34%    | \$933,041         | 14.3%   | 9              | 12.5%    | 109%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 1                      |  |  |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 1                      | 1                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$600-699K   | 1                               | 3                      | 1                      | 7                      | 15                     |  |  |  |  |  |  |  |  |  |
| \$700-799K   | 8                               | 12                     | 3                      | 18                     | 16                     |  |  |  |  |  |  |  |  |  |
| \$800-899K   | 9                               | 9                      | 15                     | 21                     | 1                      |  |  |  |  |  |  |  |  |  |
| \$900-999K   | 6                               | 4                      | 12                     | 3                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 5                               | 1                      | 8                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| Total        | 29                              | 30                     | 40                     | 49                     | 33                     |  |  |  |  |  |  |  |  |  |

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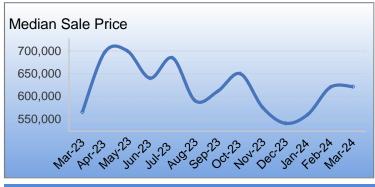
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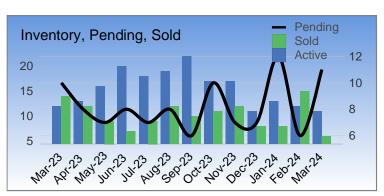
### San Pablo: Detached Single-Family Homes

### March 2024

Market Activity Summary:

- Inventory: 11 units were listed for sale as of the last day of March approximately 1.2 months of inventory.
- Sales Activity: 6 units were sold during March,
- Median Sales Price: \$621,250 during March
- Average price per sq.ft. in March was \$526
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 100% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 11     | 11      | 6    | 1.2              | \$617,833      | \$621,250         | \$617,083         | 34             | \$527                 | \$526               | 100%                       |
| Feb-24 | 12     | 6       | 15   | 1.3              | \$583,759      | \$620,000         | \$609,860         | 36             | \$531                 | \$515               | 105%                       |
| Jan-24 | 13     | 12      | 8    | 1.5              | \$534,218      | \$560,000         | \$557,250         | 31             | \$528                 | \$460               | 106%                       |
| Dec-23 | 11     | 7       | 8    | 1.1              | \$547,647      | \$540,000         | \$555,085         | 21             | \$478                 | \$524               | 102%                       |
| Nov-23 | 17     | 7       | 12   | 1.5              | \$545,316      | \$575,000         | \$559,500         | 18             | \$470                 | \$475               | 105%                       |
| Oct-23 | 17     | 10      | 11   | 1.5              | \$614,272      | \$650,000         | \$642,000         | 30             | \$504                 | \$508               | 104%                       |
| Sep-23 | 22     | 6       | 10   | 2.2              | \$578,599      | \$611,000         | \$594,900         | 18             | \$487                 | \$530               | 102%                       |
| Aug-23 | 19     | 8       | 12   | 2.1              | \$598,241      | \$590,000         | \$605,083         | 31             | \$515                 | \$506               | 101%                       |
| Jul-23 | 18     | 7       | 9    | 2.2              | \$653,419      | \$685,000         | \$682,829         | 32             | \$526                 | \$554               | 104%                       |
| Jun-23 | 20     | 8       | 7    | 2.1              | \$572,500      | \$640,000         | \$604,285         | 16             | \$528                 | \$519               | 105%                       |
| May-23 | 16     | 7       | 9    | 1.4              | \$627,416      | \$700,000         | \$665,666         | 34             | \$551                 | \$584               | 107%                       |
| Apr-23 | 13     | 8       | 12   | 1.3              | \$628,074      | \$697,500         | \$660,500         | 20             | \$510                 | \$512               | 106%                       |
| Mar-23 | 12     | 10      | 14   | 1.2              | \$586,267      | \$564,950         | \$588,850         | 39             | \$508                 | \$518               | 100%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 6    | -57.1%   | \$650,172      | 10.5%    | \$621,250         | 9.97%    | \$617,083         | 4.79%   | 34             | -12.8%   | 100%                       |
| Mar-23 | 14   | -44%     | \$588,579      | -2.94%   | \$564,950         | -18.1%   | \$588,850         | -14.7%  | 39             | 333%     | 100%                       |
| Mar-22 | 25   | 8.7%     | \$606,401      | 12.1%    | \$690,000         | 16.9%    | \$690,100         | 12.8%   | 9              | -30.8%   | 110%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |  |
| <500K        | 6                               | 6                      | 4                      | 7                      | 14                     |  |  |  |  |  |  |  |  |  |
| \$500-599K   | 8                               | 12                     | 7                      | 21                     | 15                     |  |  |  |  |  |  |  |  |  |
| \$600-699K   | 9                               | 6                      | 13                     | 10                     | 4                      |  |  |  |  |  |  |  |  |  |
| \$700-799K   | 5                               | 4                      | 12                     | 4                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$800-899K   | 1                               | 1                      | 6                      | 1                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 1                      | 1                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 0                               | 0                      | 1                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| >3M          | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |  |
| Total        | 29                              | 29                     | 44                     | 44                     | 33                     |  |  |  |  |  |  |  |  |  |

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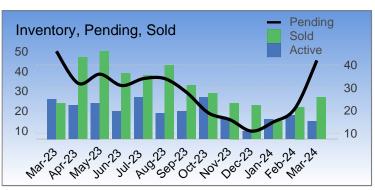
#### San Ramon: Detached Single-Family Homes

# March 2024

Market Activity Summary:

- Inventory: 15 units were listed for sale as of the last day of March approximately 0.7 months of inventory.
- Sales Activity: 27 units were sold during March,
- Median Sales Price: \$1,670,000 during March
- Average price per sq.ft. in March was \$868
- Average Days-on-Market (DOM) is approximately 10 days
- Sold over Asking: On average, buyers paid 107% of list price in March





**ASSOCIATION OF REALTORS®** 

|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |
| Mar-24 | 15                      | 42      | 27   | 0.7              | \$1,651,139    | \$1,670,000       | \$1,764,444       | 10             | \$765                 | \$868               | 107%                       |  |  |
| Feb-24 | 18                      | 21      | 22   | 0.9              | \$1,729,576    | \$1,850,000       | \$1,831,227       | 22             | \$764                 | \$858               | 106%                       |  |  |
| Jan-24 | 16                      | 15      | 15   | 0.8              | \$1,749,103    | \$1,680,000       | \$1,779,600       | 31             | \$808                 | \$793               | 102%                       |  |  |
| Dec-23 | 10                      | 11      | 23   | 0.4              | \$1,647,616    | \$1,550,000       | \$1,650,519       | 17             | \$789                 | \$816               | 100%                       |  |  |
| Nov-23 | 16                      | 16      | 24   | 0.6              | \$1,887,270    | \$1,699,000       | \$1,899,229       | 19             | \$776                 | \$744               | 101%                       |  |  |
| Oct-23 | 27                      | 19      | 29   | 0.8              | \$1,914,749    | \$1,839,001       | \$1,929,739       | 13             | \$764                 | \$758               | 101%                       |  |  |
| Sep-23 | 20                      | 28      | 33   | 0.5              | \$1,800,338    | \$1,770,000       | \$1,833,322       | 14             | \$737                 | \$754               | 102%                       |  |  |
| Aug-23 | 19                      | 34      | 43   | 0.5              | \$1,739,802    | \$1,680,000       | \$1,791,255       | 12             | \$689                 | \$819               | 104%                       |  |  |
| Jul-23 | 27                      | 34      | 38   | 0.6              | \$1,930,453    | \$1,862,500       | \$1,962,009       | 14             | \$729                 | \$764               | 103%                       |  |  |
| Jun-23 | 20                      | 31      | 39   | 0.4              | \$1,832,038    | \$1,850,000       | \$1,898,074       | 11             | \$704                 | \$783               | 104%                       |  |  |
| May-23 | 24                      | 36      | 50   | 0.6              | \$1,775,885    | \$1,760,000       | \$1,848,258       | 10             | \$704                 | \$774               | 104%                       |  |  |
| Apr-23 | 23                      | 32      | 47   | 0.8              | \$1,775,521    | \$1,715,000       | \$1,832,489       | 22             | \$724                 | \$774               | 105%                       |  |  |
| Mar-23 | 26                      | 46      | 24   | 1.6              | \$1,826,306    | \$1,793,500       | \$1,866,970       | 15             | \$750                 | \$771               | 103%                       |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 27   | 12.5%    | \$1,982,464    | 11%      | \$1,670,000       | -6.89%   | \$1,764,444       | -5.49%  | 10             | -33.3%   | 107%                       |
| Mar-23 | 24   | -61.9%   | \$1,785,818    | -6.35%   | \$1,793,500       | -15.6%   | \$1,866,970       | -14.1%  | 15             | 114%     | 103%                       |
| Mar-22 | 63   | -7.35%   | \$1,906,857    | 29.7%    | \$2,125,000       | 36%      | \$2,174,073       | 31.9%   | 7              | 0%       | 117%                       |

|              | Sales Activity and Price Trends |                        |                        |                        |                        |  |  |  |  |  |  |  |  |
|--------------|---------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|--|--|--|--|--|--|
| Price Range  | 2024 YTD<br>units sold          | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |  |  |  |  |  |  |  |  |
| <500K        | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$500-599K   | 0                               | 0                      | 0                      | 0                      | 0                      |  |  |  |  |  |  |  |  |
| \$600-699K   | 0                               | 0                      | 0                      | 1                      | 1                      |  |  |  |  |  |  |  |  |
| \$700-799K   | 1                               | 0                      | 0                      | 1                      | 3                      |  |  |  |  |  |  |  |  |
| \$800-899K   | 2                               | 1                      | 1                      | 2                      | 9                      |  |  |  |  |  |  |  |  |
| \$900-999K   | 0                               | 0                      | 0                      | 0                      | 12                     |  |  |  |  |  |  |  |  |
| \$1-1.299M   | 2                               | 5                      | 5                      | 30                     | 45                     |  |  |  |  |  |  |  |  |
| \$1.3-1.699M | 26                              | 21                     | 18                     | 62                     | 34                     |  |  |  |  |  |  |  |  |
| \$1.7-1.999M | 17                              | 10                     | 36                     | 19                     | 5                      |  |  |  |  |  |  |  |  |
| \$2-2.999M   | 15                              | 10                     | 57                     | 14                     | 7                      |  |  |  |  |  |  |  |  |
| >3M          | 1                               | 3                      | 9                      | 1                      | 0                      |  |  |  |  |  |  |  |  |
| Total        | 64                              | 50                     | 126                    | 130                    | 116                    |  |  |  |  |  |  |  |  |

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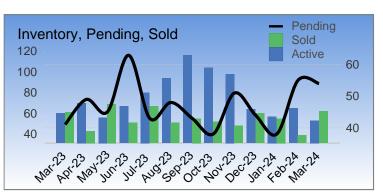
## **Tracy: Detached Single-Family Homes**

## March 2024

Market Activity Summary:

- Inventory: 53 units were listed for sale as of the last day of March approximately 1.1 months of inventory.
- Sales Activity: 62 units were sold during March,
- Median Sales Price: \$797,475 during March
- Average price per sq.ft. in March was \$385
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 101% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 53     | 54      | 62   | 1.1              | \$817,435      | \$797,475         | \$821,205         | 22             | \$501                 | \$385               | 101%                       |
| Feb-24 | 65     | 55      | 39   | 1.3              | \$790,214      | \$745,000         | \$788,588         | 32             | \$470                 | \$397               | 100%                       |
| Jan-24 | 57     | 38      | 55   | 1.1              | \$714,235      | \$686,500         | \$706,401         | 50             | \$474                 | \$372               | 99%                        |
| Dec-23 | 64     | 44      | 60   | 1.2              | \$752,206      | \$703,500         | \$739,738         | 25             | \$476                 | \$367               | 99%                        |
| Nov-23 | 98     | 51      | 48   | 1.9              | \$753,931      | \$700,000         | \$752,138         | 26             | \$443                 | \$384               | 100%                       |
| Oct-23 | 104    | 38      | 52   | 2.1              | \$732,928      | \$680,000         | \$730,461         | 20             | \$405                 | \$383               | 100%                       |
| Sep-23 | 116    | 43      | 55   | 2.0              | \$799,522      | \$749,000         | \$798,298         | 22             | \$434                 | \$364               | 100%                       |
| Aug-23 | 94     | 48      | 51   | 1.7              | \$755,608      | \$714,020         | \$749,759         | 24             | \$442                 | \$363               | 100%                       |
| Jul-23 | 80     | 43      | 67   | 1.3              | \$748,973      | \$710,000         | \$756,777         | 15             | \$416                 | \$376               | 102%                       |
| Jun-23 | 67     | 63      | 51   | 1.3              | \$715,244      | \$699,950         | \$718,491         | 21             | \$424                 | \$366               | 101%                       |
| May-23 | 56     | 45      | 69   | 1.0              | \$710,135      | \$700,000         | \$704,398         | 22             | \$425                 | \$349               | 100%                       |
| Apr-23 | 70     | 49      | 43   | 1.7              | \$727,334      | \$725,000         | \$716,058         | 32             | \$401                 | \$361               | 99%                        |
| Mar-23 | 60     | 41      | 61   | 1.5              | \$725,286      | \$705,000         | \$720,445         | 44             | \$406                 | \$346               | 100%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 62   | 1.64%    | \$817,751      | 6.94%    | \$797,475         | 13.1%    | \$821,205         | 14%     | 22             | -50%     | 101%                       |
| Mar-23 | 61   | -28.2%   | \$764,698      | -11.3%   | \$705,000         | -13.5%   | \$720,445         | -16.9%  | 44             | 340%     | 100%                       |
| Mar-22 | 85   | 1.19%    | \$862,362      | 36%      | \$815,000         | 28.9%    | \$866,576         | 32%     | 10             | 25%      | 108%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 12                     | 12                     | 9                      | 31                     | 96                     |
| \$500-599K   | 23                     | 22                     | 21                     | 50                     | 91                     |
| \$600-699K   | 35                     | 34                     | 38                     | 46                     | 21                     |
| \$700-799K   | 25                     | 20                     | 50                     | 27                     | 10                     |
| \$800-899K   | 28                     | 18                     | 47                     | 13                     | 2                      |
| \$900-999K   | 11                     | 10                     | 21                     | 6                      | 2                      |
| \$1-1.299M   | 18                     | 8                      | 27                     | 5                      | 4                      |
| \$1.3-1.699M | 3                      | 0                      | 2                      | 4                      | 1                      |
| \$1.7-1.999M | 0                      | 0                      | 1                      | 1                      | 0                      |
| \$2-2.999M   | 1                      | 0                      | 2                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 156                    | 124                    | 218                    | 183                    | 227                    |

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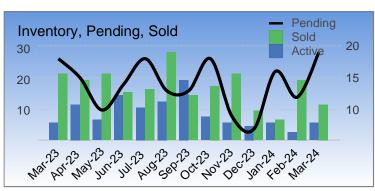
## **Union City: Detached Single-Family Homes**

#### March 2024

Market Activity Summary:

- Inventory: 6 units were listed for sale as of the last day of March approximately 0.5 months of inventory.
- Sales Activity: 12 units were sold during March,
- Median Sales Price: \$1,564,000 during March
- Average price per sq.ft. in March was \$840
- Average Days-on-Market (DOM) is approximately 7 days
- Sold over Asking: On average, buyers paid 111% of list price in March





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|        |        |         |      |                  | Monthl         | y Market A        | Activity          |                |                       |                     |                            |
|--------|--------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|
| Month  | Active | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |
| Mar-24 | 6      | 19      | 12   | 0.5              | \$1,392,986    | \$1,564,000       | \$1,542,177       | 7              | \$778                 | \$840               | 111%                       |
| Feb-24 | 3      | 12      | 20   | 0.3              | \$1,327,527    | \$1,465,000       | \$1,426,850       | 11             | \$826                 | \$855               | 108%                       |
| Jan-24 | 6      | 16      | 7    | 0.5              | \$1,130,992    | \$1,250,000       | \$1,119,285       | 21             | \$772                 | \$765               | 99%                        |
| Dec-23 | 5      | 7       | 10   | 0.3              | \$1,147,172    | \$1,142,500       | \$1,215,900       | 10             | \$745                 | \$767               | 106%                       |
| Nov-23 | 6      | 9       | 22   | 0.3              | \$1,312,618    | \$1,290,000       | \$1,335,631       | 20             | \$763                 | \$767               | 102%                       |
| Oct-23 | 8      | 18      | 18   | 0.4              | \$1,262,148    | \$1,229,000       | \$1,333,916       | 15             | \$757                 | \$813               | 106%                       |
| Sep-23 | 20     | 13      | 15   | 1.0              | \$1,386,845    | \$1,450,000       | \$1,460,555       | 14             | \$786                 | \$844               | 106%                       |
| Aug-23 | 13     | 13      | 29   | 0.6              | \$1,337,603    | \$1,325,000       | \$1,390,344       | 15             | \$797                 | \$790               | 104%                       |
| Jul-23 | 11     | 18      | 17   | 0.6              | \$1,341,210    | \$1,425,000       | \$1,433,058       | 9              | \$758                 | \$825               | 108%                       |
| Jun-23 | 15     | 14      | 16   | 0.8              | \$1,222,104    | \$1,352,500       | \$1,291,437       | 9              | \$770                 | \$795               | 105%                       |
| May-23 | 7      | 10      | 22   | 0.4              | \$1,345,662    | \$1,375,000       | \$1,415,156       | 8              | \$748                 | \$790               | 106%                       |
| Apr-23 | 12     | 15      | 20   | 0.7              | \$1,239,886    | \$1,288,000       | \$1,298,949       | 8              | \$755                 | \$792               | 105%                       |
| Mar-23 | 6      | 18      | 22   | 0.4              | \$1,229,225    | \$1,290,000       | \$1,293,818       | 24             | \$663                 | \$785               | 106%                       |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 12   | -45.5%   | \$1,336,735    | 4.1%     | \$1,564,000       | 21.2%    | \$1,542,177       | 19.2%   | 7              | -70.8%   | 111%                       |
| Mar-23 | 22   | -15.4%   | \$1,284,119    | -18%     | \$1,290,000       | -19%     | \$1,293,818       | -18.4%  | 24             | 167%     | 106%                       |
| Mar-22 | 26   | -25.7%   | \$1,565,372    | 39.6%    | \$1,592,654       | 48.8%    | \$1,584,896       | 45.8%   | 9              | -25%     | 115%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 1                      |
| \$600-699K   | 0                      | 0                      | 0                      | 1                      | 4                      |
| \$700-799K   | 1                      | 0                      | 2                      | 5                      | 8                      |
| \$800-899K   | 1                      | 4                      | 2                      | 8                      | 13                     |
| \$900-999K   | 3                      | 6                      | 4                      | 5                      | 10                     |
| \$1-1.299M   | 6                      | 13                     | 9                      | 28                     | 14                     |
| \$1.3-1.699M | 24                     | 22                     | 30                     | 10                     | 2                      |
| \$1.7-1.999M | 2                      | 2                      | 15                     | 1                      | 0                      |
| \$2-2.999M   | 2                      | 2                      | 9                      | 0                      | 0                      |
| >3M          | 0                      | 0                      | 0                      | 0                      | 0                      |
| Total        | 39                     | 49                     | 71                     | 58                     | 52                     |

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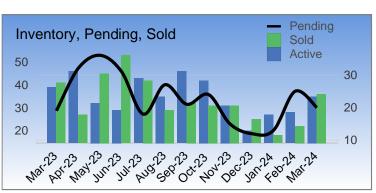
#### Walnut Creek: Detached Single-Family Homes

## March 2024

Market Activity Summary:

- Inventory: 35 units were listed for sale as of the last day of March approximately 1.5 months of inventory.
- Sales Activity: 36 units were sold during March,
- Median Sales Price: \$1,582,500 during March
- Average price per sq.ft. in March was \$827
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 107% of list price in March





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|        | Monthly Market Activity |         |      |                  |                |                   |                   |                |                       |                     |                            |  |  |  |
|--------|-------------------------|---------|------|------------------|----------------|-------------------|-------------------|----------------|-----------------------|---------------------|----------------------------|--|--|--|
| Month  | Active                  | Pending | Sold | Months<br>Supply | Avg List Price | Med Sale<br>Price | Avg Sale<br>Price | Average<br>DOM | Avg \$ SqSf<br>Active | Avg \$ SqFt<br>Sold | Sale Price /<br>List Price |  |  |  |
| Mar-24 | 35                      | 20      | 36   | 1.5              | \$1,559,633    | \$1,582,500       | \$1,657,319       | 15             | \$816                 | \$827               | 107%                       |  |  |  |
| Feb-24 | 28                      | 25      | 22   | 1.4              | \$1,475,850    | \$1,450,000       | \$1,551,363       | 16             | \$767                 | \$802               | 106%                       |  |  |  |
| Jan-24 | 27                      | 13      | 18   | 1.1              | \$1,471,550    | \$1,462,500       | \$1,476,330       | 31             | \$765                 | \$683               | 101%                       |  |  |  |
| Dec-23 | 20                      | 12      | 25   | 0.7              | \$1,406,631    | \$1,400,000       | \$1,424,908       | 21             | \$794                 | \$715               | 102%                       |  |  |  |
| Nov-23 | 31                      | 15      | 31   | 1.0              | \$1,597,193    | \$1,420,000       | \$1,600,580       | 17             | \$733                 | \$718               | 101%                       |  |  |  |
| Oct-23 | 42                      | 24      | 31   | 1.4              | \$1,510,864    | \$1,511,250       | \$1,526,294       | 17             | \$776                 | \$756               | 102%                       |  |  |  |
| Sep-23 | 46                      | 21      | 32   | 1.4              | \$1,652,668    | \$1,465,000       | \$1,689,765       | 22             | \$754                 | \$768               | 104%                       |  |  |  |
| Aug-23 | 35                      | 27      | 29   | 0.8              | \$1,448,618    | \$1,400,000       | \$1,484,896       | 18             | \$775                 | \$760               | 103%                       |  |  |  |
| Jul-23 | 43                      | 18      | 42   | 0.9              | \$1,666,356    | \$1,505,000       | \$1,729,309       | 16             | \$792                 | \$753               | 105%                       |  |  |  |
| Jun-23 | 29                      | 31      | 53   | 0.7              | \$1,590,820    | \$1,527,000       | \$1,649,294       | 24             | \$769                 | \$746               | 104%                       |  |  |  |
| May-23 | 32                      | 36      | 45   | 0.9              | \$1,720,608    | \$1,615,000       | \$1,793,666       | 19             | \$744                 | \$731               | 106%                       |  |  |  |
| Apr-23 | 46                      | 32      | 27   | 1.7              | \$1,509,621    | \$1,425,000       | \$1,532,888       | 18             | \$723                 | \$793               | 101%                       |  |  |  |
| Mar-23 | 39                      | 19      | 41   | 1.9              | \$1,553,619    | \$1,515,000       | \$1,576,325       | 20             | \$757                 | \$729               | 102%                       |  |  |  |

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| Month  | Sold | % Change | Avg List Price | % Change | Med Sale<br>Price | % Change | Avg Sale<br>Price | %Change | Average<br>DOM | % Change | Sale Price / List<br>Price |
|--------|------|----------|----------------|----------|-------------------|----------|-------------------|---------|----------------|----------|----------------------------|
| Mar-24 | 36   | -12.2%   | \$1,785,708    | 3.54%    | \$1,582,500       | 4.46%    | \$1,657,319       | 5.14%   | 15             | -25%     | 107%                       |
| Mar-23 | 41   | -19.6%   | \$1,724,710    | 1.54%    | \$1,515,000       | -10.9%   | \$1,576,325       | -14.8%  | 20             | 186%     | 102%                       |
| Mar-22 | 51   | -12.1%   | \$1,698,579    | 20.8%    | \$1,700,000       | 10.6%    | \$1,850,184       | 16.4%   | 7              | -41.7%   | 114%                       |

|              | Sales A                | ctivity an             | d Price 1              | rends                  |                        |
|--------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Price Range  | 2024 YTD<br>units sold | 2023 YTD<br>units sold | 2022 YTD<br>units sold | 2021 YTD<br>units sold | 2020 YTD<br>units sold |
| <500K        | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$500-599K   | 0                      | 0                      | 0                      | 0                      | 0                      |
| \$600-699K   | 1                      | 1                      | 0                      | 2                      | 0                      |
| \$700-799K   | 0                      | 0                      | 1                      | 3                      | 3                      |
| \$800-899K   | 2                      | 0                      | 1                      | 2                      | 6                      |
| \$900-999K   | 0                      | 2                      | 3                      | 12                     | 20                     |
| \$1-1.299M   | 16                     | 15                     | 14                     | 33                     | 29                     |
| \$1.3-1.699M | 33                     | 19                     | 39                     | 41                     | 27                     |
| \$1.7-1.999M | 12                     | 17                     | 27                     | 20                     | 8                      |
| \$2-2.999M   | 12                     | 4                      | 20                     | 12                     | 1                      |
| >3M          | 0                      | 3                      | 7                      | 1                      | 0                      |
| Total        | 76                     | 61                     | 112                    | 126                    | 94                     |

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