

Market Activity Summary:

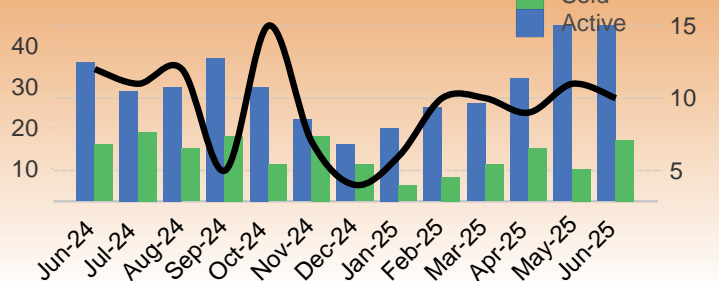
- Inventory: 45 units were listed for sale as of the last day of June - approximately 3.2 months of inventory.
- Sales Activity: 17 units were sold during June,
- Median Sales Price: \$850,000 during June
- Average price per sq.ft. in June was \$636
- Average Days-on-Market (DOM) is approximately 24 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	45	10	17	3.2	\$794,647	\$850,000	\$807,604	24	\$601	\$636	102%
May-25	45	11	10	3.8	\$726,800	\$847,500	\$763,280	18	\$606	\$579	104%
Apr-25	32	9	15	2.8	\$894,663	\$910,000	\$955,512	16	\$618	\$675	105%
Mar-25	26	10	11	3.4	\$761,900	\$775,000	\$760,854	38	\$617	\$563	99%
Feb-25	25	10	8	3.0	\$892,111	\$877,500	\$940,500	8	\$608	\$632	104%
Jan-25	20	6	6	1.7	\$713,000	\$777,500	\$702,333	72	\$589	\$592	99%
Dec-24	16	4	11	1.2	\$925,996	\$840,000	\$925,266	46	\$588	\$592	100%
Nov-24	22	7	18	1.4	\$862,889	\$849,482	\$882,768	33	\$587	\$620	102%
Oct-24	30	15	11	2.0	\$820,818	\$906,000	\$841,545	37	\$593	\$656	103%
Sep-24	37	5	18	2.3	\$777,388	\$855,000	\$812,583	23	\$613	\$681	104%
Aug-24	30	12	15	1.9	\$845,053	\$850,000	\$879,225	38	\$616	\$627	104%
Jul-24	29	11	19	1.7	\$802,942	\$788,338	\$827,863	33	\$616	\$640	103%
Jun-24	36	12	16	2.3	\$818,937	\$882,500	\$855,156	24	\$621	\$667	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	17	6.25%	\$837,679	3.45%	\$850,000	-3.68%	\$807,604	-5.56%	24	0%	102%
Jun-24	16	14.3%	\$809,768	3.4%	\$882,500	13.4%	\$855,156	7.18%	24	-35.1%	104%
Jun-23	14	-17.6%	\$783,140	-11.7%	\$778,000	-18.3%	\$797,839	-8.55%	37	42.3%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	11	11	8	7	13
\$500-599K	3	4	3	10	7
\$600-699K	2	5	11	15	8
\$700-799K	11	10	12	4	7
\$800-899K	18	15	11	8	20
\$900-999K	10	16	10	15	9
\$1-1.299M	10	21	11	28	14
\$1.3-1.699M	1	6	1	12	2
\$1.7-1.999M	0	0	0	0	1
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	0
Total	67	88	67	99	81

Presented by:

Market Activity Summary:

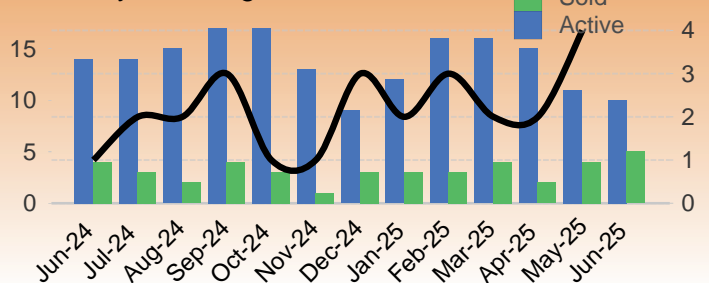


- Inventory: 10 units were listed for sale as of the last day of June - approximately 2.7 months of inventory.
- Sales Activity: 5 units were sold during June,
- Median Sales Price: \$480,000 during June
- Average price per sq.ft. in June was \$539
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 106% of list price in June

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	10	0	5	2.7	\$542,633	\$480,000	\$600,193	25	\$543	\$539	106%
May-25	11	4	4	3.3	\$628,222	\$507,000	\$604,375	89	\$528	\$519	97%
Apr-25	15	2	2	5.0	\$552,000	\$535,000	\$535,000	49	\$512	\$633	98%
Mar-25	16	2	4	4.8	\$463,000	\$446,500	\$469,875	58	\$518	\$459	101%
Feb-25	16	3	3	5.3	\$465,600	\$399,000	\$453,000	60	\$543	\$456	97%
Jan-25	12	2	3	5.1	\$454,000	\$429,000	\$430,708	76	\$517	\$469	95%
Dec-24	9	3	3	3.9	\$559,592	\$495,000	\$521,333	74	\$522	\$458	93%
Nov-24	13	1	1	4.9	\$499,000	\$483,000	\$483,000	65	\$518	\$464	97%
Oct-24	17	1	3	5.7	\$638,000	\$680,000	\$623,333	48	\$519	\$569	98%
Sep-24	17	3	4	5.7	\$559,250	\$552,000	\$557,750	14	\$518	\$476	100%
Aug-24	15	2	2	5.0	\$539,000	\$527,625	\$527,625	52	\$500	\$519	98%
Jul-24	14	2	3	3.2	\$704,333	\$720,000	\$713,000	25	\$525	\$613	102%
Jun-24	14	1	4	3.5	\$637,000	\$559,000	\$729,750	18	\$519	\$615	109%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	5	25%	\$559,333	-13%	\$480,000	-14.1%	\$600,193	-17.8%	25	38.9%	106%
Jun-24	4	100%	\$643,200	-15.5%	\$559,000	-11.4%	\$729,750	15.6%	18	12.5%	109%
Jun-23	2	-50%	\$760,750	30.4%	\$631,250	18.1%	\$631,250	19.8%	16	-59%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	14	7	2	7	9
\$500-599K	1	8	8	6	3
\$600-699K	4	6	4	8	4
\$700-799K	0	0	1	1	1
\$800-899K	0	0	2	0	2
\$900-999K	0	0	0	0	1
\$1-1.299M	2	0	2	1	1
\$1.3-1.699M	0	1	1	4	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	21	22	20	27	21

Presented by:

Market Activity Summary:

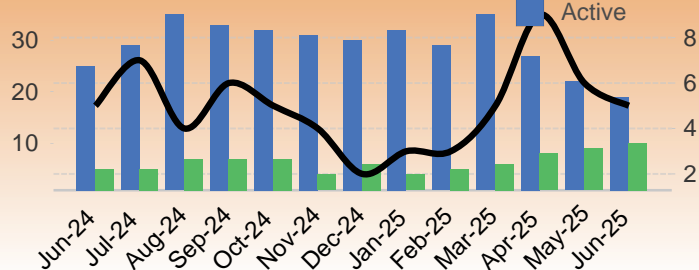
- Inventory: 19 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 10 units were sold during June,
- Median Sales Price: \$334,000 during June
- Average price per sq.ft. in June was \$286
- Average Days-on-Market (DOM) is approximately 67 days
- Sold over Asking: On average, buyers paid 97% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	19	5	10	2.1	\$292,279	\$334,000	\$285,950	67	\$270	\$286	97%
May-25	22	6	9	3.0	\$353,805	\$335,000	\$357,444	28	\$275	\$329	101%
Apr-25	27	9	8	4.3	\$330,610	\$342,500	\$332,187	57	\$297	\$288	100%
Mar-25	35	5	6	7.2	\$275,233	\$288,000	\$268,483	64	\$301	\$260	98%
Feb-25	29	3	5	5.8	\$328,400	\$333,000	\$327,000	49	\$290	\$320	100%
Jan-25	32	3	4	6.9	\$256,000	\$177,500	\$252,375	69	\$278	\$244	97%
Dec-24	30	2	6	5.3	\$326,332	\$340,000	\$330,999	71	\$278	\$306	102%
Nov-24	31	4	4	5.3	\$321,950	\$333,500	\$311,750	42	\$284	\$284	95%
Oct-24	32	5	7	4.6	\$334,270	\$360,000	\$334,857	59	\$280	\$311	100%
Sep-24	33	6	7	5.2	\$338,557	\$315,000	\$328,357	61	\$289	\$308	96%
Aug-24	35	4	7	6.2	\$355,985	\$370,000	\$355,285	48	\$288	\$331	100%
Jul-24	29	7	5	4.8	\$258,759	\$245,000	\$254,080	39	\$284	\$284	98%
Jun-24	25	5	5	3.6	\$220,990	\$200,000	\$220,761	34	\$298	\$267	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	10	100%	\$284,570	-4.03%	\$334,000	67%	\$285,950	29.5%	67	97.1%	97%
Jun-24	5	-16.7%	\$296,530	-10.1%	\$200,000	-41.9%	\$220,761	-36.7%	34	88.9%	100%
Jun-23	6	0%	\$329,755	-14%	\$344,000	-12.6%	\$349,000	-9.47%	18	20%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	42	34	42	49	41
\$500-599K	0	1	4	4	2
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	42	35	46	53	43

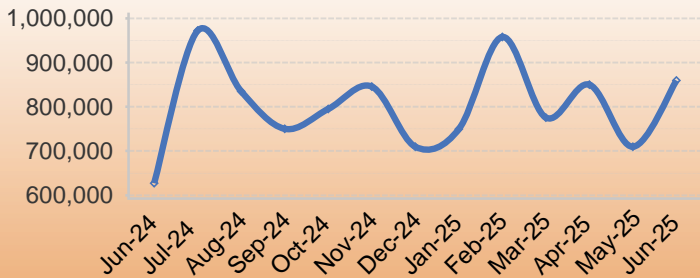
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Market Activity Summary:

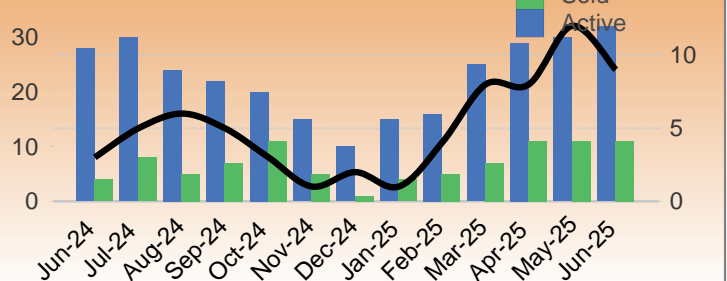
- Inventory: 32 units were listed for sale as of the last day of June - approximately 3.0 months of inventory.
- Sales Activity: 11 units were sold during June,
- Median Sales Price: \$860,000 during June
- Average price per sq.ft. in June was \$842
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 104% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	32	9	11	3.0	\$829,909	\$860,000	\$868,181	32	\$828	\$842	104%
May-25	30	12	11	3.2	\$785,909	\$710,000	\$842,000	28	\$833	\$861	106%
Apr-25	29	8	11	3.9	\$757,772	\$850,000	\$818,602	28	\$794	\$819	108%
Mar-25	25	8	7	4.9	\$761,769	\$776,000	\$816,214	21	\$828	\$879	106%
Feb-25	16	4	5	4.8	\$909,600	\$958,000	\$950,600	66	\$769	\$862	105%
Jan-25	15	1	4	4.5	\$734,500	\$749,500	\$718,750	59	\$753	\$761	98%
Dec-24	10	2	1	1.8	\$699,000	\$710,000	\$710,000	17	\$762	\$816	102%
Nov-24	15	1	5	2.0	\$763,400	\$846,000	\$850,400	15	\$804	\$846	110%
Oct-24	20	3	11	2.6	\$804,081	\$795,000	\$872,636	34	\$804	\$793	109%
Sep-24	22	5	7	3.3	\$709,982	\$750,000	\$734,332	39	\$747	\$920	104%
Aug-24	24	6	5	4.2	\$741,600	\$835,000	\$796,000	30	\$770	\$687	111%
Jul-24	30	5	8	4.4	\$890,125	\$972,500	\$924,625	34	\$835	\$620	104%
Jun-24	28	3	4	3.7	\$668,750	\$627,500	\$653,250	78	\$758	\$752	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	11	175%	\$811,117	-0.392%	\$860,000	37.1%	\$868,181	32.9%	32	-59%	104%
Jun-24	4	-71.4%	\$814,308	3.69%	\$627,500	-23.9%	\$653,250	-24.3%	78	271%	98%
Jun-23	14	27.3%	\$785,300	-8.44%	\$825,000	-13.2%	\$863,398	-16%	21	-12.5%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	5	3	7	6	0
\$500-599K	4	6	4	3	9
\$600-699K	6	9	5	5	11
\$700-799K	10	4	10	3	8
\$800-899K	5	5	5	10	16
\$900-999K	6	3	9	8	3
\$1-1.299M	8	3	4	11	7
\$1.3-1.699M	5	2	2	11	1
\$1.7-1.999M	0	0	1	1	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	49	35	47	58	55

Presented by:

Includes Berkeley and Kensington

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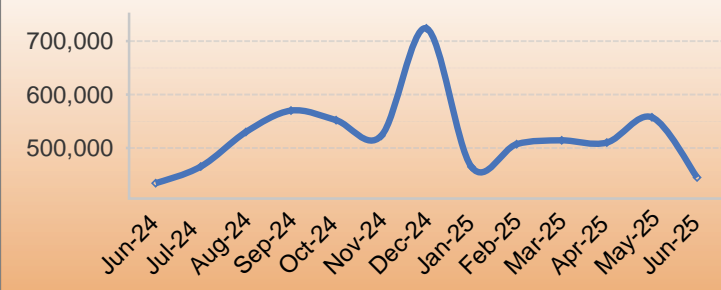
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Market Activity Summary:

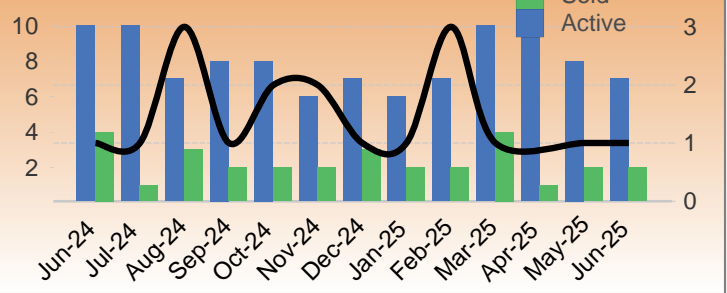
- Inventory: 7 units were listed for sale as of the last day of June - approximately 4.2 months of inventory.
- Sales Activity: 2 units were sold during June,
- Median Sales Price: \$445,000 during June
- Average price per sq.ft. in June was \$379
- Average Days-on-Market (DOM) is approximately 61 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	7	1	2	4.2	\$449,975	\$445,000	\$445,000	61	\$384	\$379	99%
May-25	8	1	2	3.4	\$557,000	\$557,500	\$557,500	64	\$398	\$404	100%
Apr-25	10	0	1	4.3	\$529,000	\$510,000	\$510,000	43	\$376	\$395	96%
Mar-25	10	1	4	3.8	\$500,725	\$514,500	\$500,000	27	\$369	\$387	100%
Feb-25	7	3	2	3.0	\$512,000	\$507,000	\$507,000	73	\$373	\$427	99%
Jan-25	6	1	2	2.6	\$459,999	\$465,000	\$464,999	7	\$378	\$318	101%
Dec-24	7	1	3	3.0	\$694,421	\$723,959	\$651,071	102	\$396	\$396	95%
Nov-24	6	2	2	3.0	\$520,450	\$522,950	\$522,950	5	\$409	\$435	100%
Oct-24	8	2	2	3.4	\$549,900	\$552,000	\$552,000	45	\$406	\$388	100%
Sep-24	8	1	2	4.0	\$564,500	\$570,000	\$570,000	4	\$435	\$389	101%
Aug-24	7	3	3	2.6	\$607,962	\$530,000	\$583,333	71	\$423	\$343	96%
Jul-24	10	1	1	4.3	\$465,300	\$465,500	\$465,500	15	\$405	\$313	100%
Jun-24	10	1	4	3.8	\$425,500	\$434,500	\$426,750	19	\$402	\$372	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	2	-50%	\$519,400	-17.2%	\$445,000	2.42%	\$445,000	4.28%	61	221%	99%
Jun-24	4	-20%	\$627,648	38.7%	\$434,500	15.9%	\$426,750	1.13%	19	-50%	100%
Jun-23	5	-	\$452,666	-	\$375,000	-	\$422,000	-	38	-	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	5	10	9	5	20
\$500-599K	7	2	8	6	3
\$600-699K	1	0	0	1	0
\$700-799K	0	3	1	0	0
\$800-899K	0	1	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	13	16	18	12	23

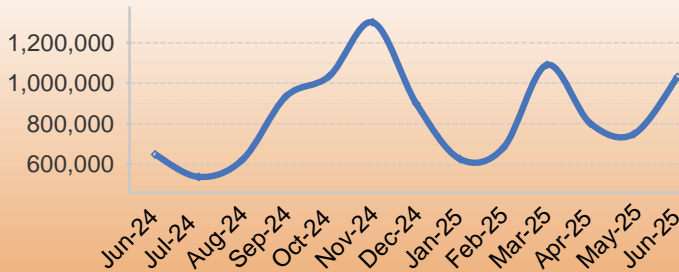
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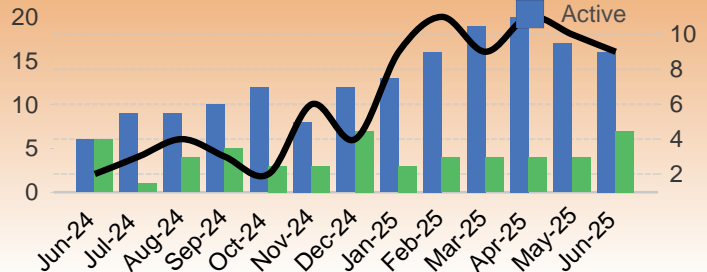
- Inventory: 16 units were listed for sale as of the last day of June - approximately 3.4 months of inventory.
- Sales Activity: 7 units were sold during June,
- Median Sales Price: \$1,030,098 during June
- Average price per sq.ft. in June was \$656
- Average Days-on-Market (DOM) is approximately 67 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	16	9	7	3.4	\$994,262	\$1,030,098	\$991,761	67	\$588	\$656	99%
May-25	17	10	4	4.3	\$819,447	\$750,000	\$781,250	48	\$592	\$612	95%
Apr-25	20	11	4	5.0	\$769,725	\$802,500	\$791,250	13	\$601	\$514	103%
Mar-25	19	9	4	5.2	\$1,031,500	\$1,091,250	\$1,013,125	48	\$612	\$648	98%
Feb-25	16	11	4	3.4	\$839,750	\$682,500	\$853,750	54	\$600	\$518	101%
Jan-25	13	9	3	3.0	\$684,666	\$626,000	\$668,333	36	\$643	\$536	98%
Dec-24	12	4	7	2.8	\$883,521	\$900,000	\$876,428	29	\$605	\$629	99%
Nov-24	8	6	3	2.5	\$1,137,999	\$1,300,000	\$1,171,000	28	\$590	\$645	103%
Oct-24	12	2	3	3.0	\$1,064,983	\$1,035,000	\$1,053,333	9	\$559	\$583	98%
Sep-24	10	3	5	3.0	\$836,200	\$935,000	\$824,800	72	\$575	\$553	99%
Aug-24	9	4	4	2.7	\$619,237	\$622,500	\$621,250	19	\$579	\$501	101%
Jul-24	9	3	1	2.1	\$548,000	\$538,000	\$538,000	52	\$568	\$428	98%
Jun-24	6	2	6	1.0	\$745,150	\$649,450	\$778,983	20	\$540	\$610	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	7	16.7%	\$934,967	13.7%	\$1,030,098	58.6%	\$991,761	27.3%	67	235%	99%
Jun-24	6	20%	\$822,390	-13.9%	\$649,450	-39%	\$778,983	-26.5%	20	122%	103%
Jun-23	5	-16.7%	\$955,666	10%	\$1,065,000	-22.6%	\$1,059,600	-10.1%	9	-40%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	0	1	3
\$500-599K	6	3	3	4	3
\$600-699K	2	6	5	8	9
\$700-799K	2	4	4	6	5
\$800-899K	5	3	4	5	8
\$900-999K	2	3	1	4	3
\$1-1.299M	7	5	2	8	3
\$1.3-1.699M	1	4	2	7	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	26	28	21	43	34

Presented by:

Market Activity Summary:

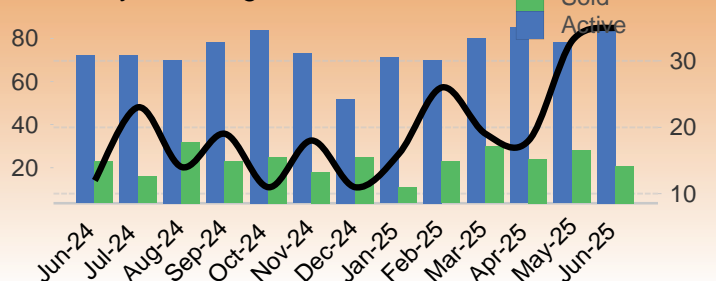
- Inventory: 84 units were listed for sale as of the last day of June - approximately 3.5 months of inventory.
- Sales Activity: 21 units were sold during June,
- Median Sales Price: \$403,000 during June
- Average price per sq.ft. in June was \$424
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	84	35	21	3.5	\$413,682	\$403,000	\$411,613	30	\$405	\$424	99%
May-25	78	33	28	2.9	\$478,212	\$422,500	\$474,429	31	\$399	\$403	99%
Apr-25	85	18	24	3.4	\$437,803	\$373,000	\$438,683	31	\$410	\$397	101%
Mar-25	80	19	30	4.0	\$413,109	\$365,750	\$413,088	28	\$417	\$419	100%
Feb-25	70	26	23	3.7	\$420,575	\$385,000	\$420,363	32	\$407	\$408	100%
Jan-25	71	16	11	4.1	\$444,945	\$415,000	\$436,454	38	\$408	\$371	98%
Dec-24	52	11	25	2.3	\$380,713	\$370,000	\$374,516	41	\$407	\$394	98%
Nov-24	73	18	18	3.3	\$494,585	\$409,000	\$481,963	53	\$410	\$401	97%
Oct-24	84	11	25	3.2	\$393,933	\$315,000	\$388,875	41	\$413	\$395	99%
Sep-24	78	19	23	3.3	\$510,196	\$465,000	\$506,659	31	\$412	\$416	99%
Aug-24	70	14	32	3.0	\$446,578	\$439,000	\$445,359	44	\$411	\$398	100%
Jul-24	72	23	16	2.7	\$476,737	\$437,500	\$479,406	35	\$417	\$434	100%
Jun-24	72	12	23	2.7	\$509,932	\$440,000	\$514,201	35	\$413	\$450	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	21	-8.7%	\$413,043	-7.99%	\$403,000	-8.41%	\$411,613	-20%	30	-14.3%	99%
Jun-24	23	4.55%	\$448,905	1.19%	\$440,000	-0.227%	\$514,201	7.94%	35	40%	101%
Jun-23	22	-42.1%	\$443,619	-3%	\$441,000	-5.67%	\$476,361	0.503%	25	108%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	102	91	99	159	189
\$500-599K	12	15	14	26	16
\$600-699K	8	7	12	16	22
\$700-799K	11	11	6	13	10
\$800-899K	4	7	3	9	2
\$900-999K	0	0	0	1	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	137	131	134	224	239

Presented by:

Includes Concord and Clayton

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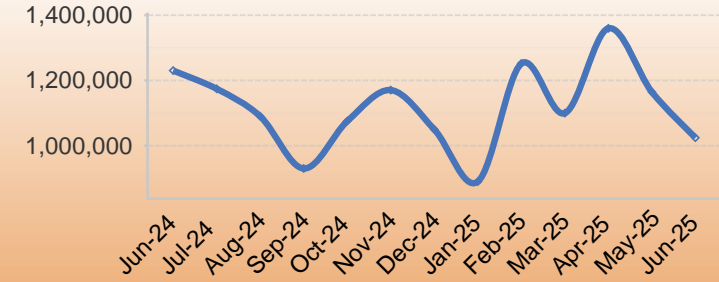
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Market Activity Summary:

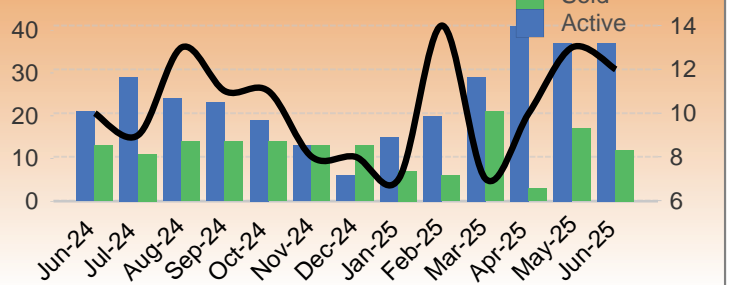
- Inventory: 37 units were listed for sale as of the last day of June - approximately 3.6 months of inventory.
- Sales Activity: 12 units were sold during June,
- Median Sales Price: \$1,024,500 during June
- Average price per sq.ft. in June was \$818
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	37	12	12	3.6	\$1,131,833	\$1,024,500	\$1,135,916	17	\$887	\$818	100%
May-25	37	13	17	2.8	\$1,260,922	\$1,165,000	\$1,270,994	21	\$879	\$898	101%
Apr-25	41	10	3	4.1	\$1,207,666	\$1,360,000	\$1,221,666	6	\$873	\$709	101%
Mar-25	29	7	21	2.6	\$1,065,078	\$1,100,000	\$1,061,791	18	\$920	\$710	99%
Feb-25	20	14	6	2.3	\$1,147,500	\$1,252,000	\$1,162,333	15	\$698	\$782	101%
Jan-25	15	7	7	1.4	\$974,671	\$890,000	\$983,571	44	\$751	\$636	100%
Dec-24	6	8	13	0.5	\$1,039,899	\$1,050,000	\$1,028,846	28	\$778	\$673	99%
Nov-24	13	8	13	1.0	\$1,080,513	\$1,170,000	\$1,066,765	25	\$707	\$698	99%
Oct-24	19	11	14	1.4	\$1,020,483	\$1,075,000	\$1,015,515	43	\$731	\$666	100%
Sep-24	23	11	14	1.8	\$1,013,104	\$929,500	\$1,004,064	30	\$708	\$677	99%
Aug-24	24	13	14	1.9	\$1,072,142	\$1,090,000	\$1,062,699	24	\$714	\$747	99%
Jul-24	29	9	11	2.4	\$1,155,227	\$1,174,000	\$1,147,181	29	\$692	\$664	99%
Jun-24	21	10	13	1.9	\$1,243,688	\$1,230,000	\$1,244,961	24	\$677	\$776	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	12	-7.69%	\$1,031,987	-7.94%	\$1,024,500	-16.7%	\$1,135,916	-8.76%	17	-29.2%	100%
Jun-24	13	8.33%	\$1,120,985	-0.15%	\$1,230,000	14.4%	\$1,244,961	16.5%	24	9.09%	100%
Jun-23	12	9.09%	\$1,122,669	10.3%	\$1,075,000	-17%	\$1,068,583	-15.4%	22	120%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	1	0	0
\$500-599K	1	1	2	3	7
\$600-699K	4	5	2	3	13
\$700-799K	5	6	5	4	10
\$800-899K	5	1	7	9	22
\$900-999K	9	4	14	3	19
\$1-1.299M	26	22	27	35	33
\$1.3-1.699M	13	21	9	22	6
\$1.7-1.999M	2	1	0	0	0
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	0
Total	66	61	67	79	110

Presented by:

Includes Danville, Diablo, and Alamo

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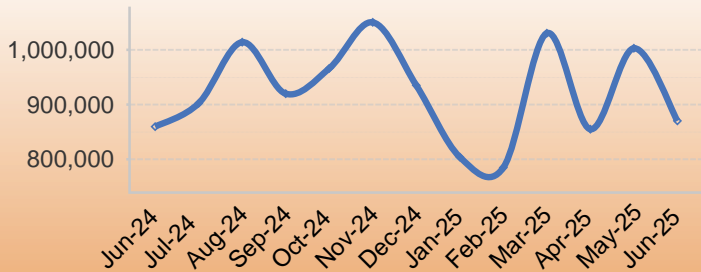
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Market Activity Summary:

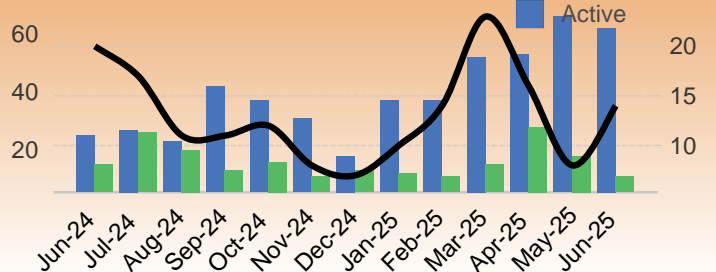
- Inventory: 62 units were listed for sale as of the last day of June - approximately 3.4 months of inventory.
- Sales Activity: 11 units were sold during June,
- Median Sales Price: \$870,000 during June
- Average price per sq.ft. in June was \$574
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	62	14	11	3.4	\$989,262	\$870,000	\$975,272	32	\$599	\$574	98%
May-25	66	8	18	3.4	\$973,135	\$1,002,500	\$972,045	13	\$581	\$631	100%
Apr-25	53	16	28	3.0	\$884,659	\$855,157	\$885,860	30	\$589	\$603	100%
Mar-25	52	23	15	4.3	\$1,022,424	\$1,030,000	\$1,019,082	30	\$586	\$605	99%
Feb-25	37	14	11	3.3	\$876,147	\$785,000	\$881,525	40	\$601	\$626	100%
Jan-25	37	10	12	3.2	\$797,006	\$804,500	\$806,241	42	\$603	\$557	101%
Dec-24	18	7	13	1.6	\$948,088	\$935,000	\$942,529	20	\$632	\$617	100%
Nov-24	31	8	11	2.5	\$1,059,617	\$1,050,000	\$1,065,262	35	\$599	\$582	101%
Oct-24	37	12	16	2.4	\$987,598	\$966,000	\$979,302	23	\$604	\$604	99%
Sep-24	42	11	13	2.2	\$982,121	\$920,000	\$985,092	23	\$603	\$623	100%
Aug-24	23	11	20	1.2	\$944,706	\$1,014,000	\$940,420	25	\$606	\$643	100%
Jul-24	27	17	26	1.4	\$915,531	\$902,500	\$920,807	20	\$620	\$649	100%
Jun-24	25	20	15	1.5	\$872,871	\$860,000	\$901,266	13	\$633	\$646	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	11	-26.7%	\$1,005,237	7.51%	\$870,000	1.16%	\$975,272	8.21%	32	146%	98%
Jun-24	15	-16.7%	\$935,002	-8.13%	\$860,000	-11.3%	\$901,266	-5.65%	13	30%	103%
Jun-23	18	-41.9%	\$1,017,738	5.62%	\$970,000	-5.83%	\$955,255	-6.18%	10	-16.7%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	6	1	2	5
\$500-599K	4	4	4	4	12
\$600-699K	7	6	8	10	20
\$700-799K	10	11	20	18	41
\$800-899K	19	16	18	26	37
\$900-999K	6	14	16	25	36
\$1-1.299M	30	38	38	57	38
\$1.3-1.699M	11	10	7	36	6
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	95	105	112	178	195

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Market Activity Summary:

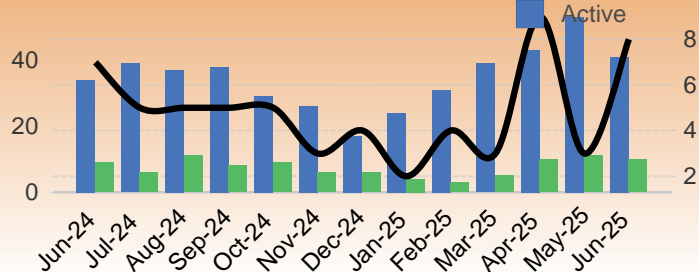
- Inventory: 41 units were listed for sale as of the last day of June - approximately 4.1 months of inventory.
- Sales Activity: 10 units were sold during June,
- Median Sales Price: \$418,000 during June
- Average price per sq.ft. in June was \$556
- Average Days-on-Market (DOM) is approximately 55 days
- Sold over Asking: On average, buyers paid 97% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	41	8	10	4.1	\$485,099	\$418,000	\$472,000	55	\$596	\$556	97%
May-25	53	3	11	6.2	\$425,109	\$385,000	\$415,563	41	\$586	\$514	98%
Apr-25	43	9	10	7.3	\$536,876	\$529,500	\$529,565	38	\$586	\$590	98%
Mar-25	39	3	5	10.5	\$538,000	\$515,000	\$531,000	36	\$598	\$602	99%
Feb-25	31	4	3	7.2	\$835,666	\$580,000	\$771,666	77	\$586	\$484	95%
Jan-25	24	2	4	4.5	\$623,000	\$627,500	\$619,750	62	\$599	\$553	99%
Dec-24	17	4	6	2.4	\$426,650	\$424,500	\$430,483	46	\$592	\$535	101%
Nov-24	26	3	6	3.4	\$550,666	\$572,500	\$554,666	64	\$603	\$570	101%
Oct-24	29	5	9	3.1	\$409,183	\$375,000	\$403,188	40	\$586	\$605	98%
Sep-24	38	5	8	4.7	\$524,625	\$510,000	\$525,625	57	\$586	\$592	100%
Aug-24	37	5	11	4.4	\$527,718	\$550,000	\$530,900	32	\$600	\$574	100%
Jul-24	39	5	6	4.9	\$550,499	\$598,500	\$551,583	31	\$592	\$633	100%
Jun-24	34	7	9	3.8	\$505,888	\$435,000	\$506,222	45	\$600	\$540	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	10	11.1%	\$454,333	-10.2%	\$418,000	-3.91%	\$472,000	-6.76%	55	22.2%	97%
Jun-24	9	-10%	\$505,818	-7.29%	\$435,000	-30.1%	\$506,222	-18.3%	45	125%	100%
Jun-23	10	-9.09%	\$545,604	-9.78%	\$622,500	-4.23%	\$619,300	-2.68%	20	5.26%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	23	19	31	36	33
\$500-599K	9	7	9	12	25
\$600-699K	4	4	11	14	16
\$700-799K	4	7	11	8	9
\$800-899K	2	1	1	9	8
\$900-999K	0	3	1	3	0
\$1-1.299M	0	1	3	4	0
\$1.3-1.699M	1	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	43	42	67	86	91

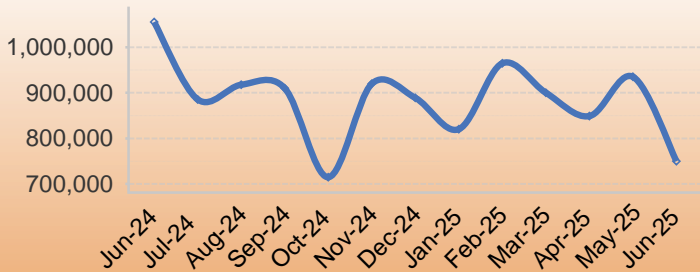
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Market Activity Summary:

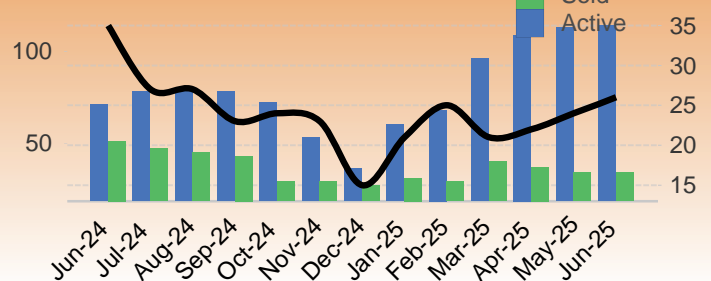
- Inventory: 114 units were listed for sale as of the last day of June - approximately 3.5 months of inventory.
- Sales Activity: 34 units were sold during June,
- Median Sales Price: \$750,000 during June
- Average price per sq.ft. in June was \$685
- Average Days-on-Market (DOM) is approximately 49 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	114	26	34	3.5	\$846,310	\$750,000	\$836,372	49	\$712	\$685	99%
May-25	113	24	34	3.2	\$946,962	\$935,000	\$939,661	27	\$701	\$714	99%
Apr-25	109	22	37	3.3	\$959,456	\$849,000	\$964,751	36	\$700	\$722	100%
Mar-25	96	21	40	3.2	\$977,577	\$900,000	\$997,721	21	\$706	\$735	102%
Feb-25	68	25	29	2.5	\$940,962	\$965,000	\$964,659	23	\$690	\$731	102%
Jan-25	60	21	31	2.2	\$907,941	\$820,000	\$912,145	30	\$691	\$708	100%
Dec-24	36	15	27	1.4	\$914,462	\$889,000	\$909,770	45	\$685	\$715	99%
Nov-24	53	23	29	1.7	\$870,401	\$920,000	\$874,588	26	\$707	\$698	100%
Oct-24	72	24	29	1.9	\$798,010	\$715,000	\$822,587	20	\$700	\$698	103%
Sep-24	78	23	43	1.8	\$971,185	\$910,000	\$993,552	22	\$706	\$726	102%
Aug-24	78	27	45	1.7	\$979,153	\$918,000	\$980,749	20	\$710	\$713	100%
Jul-24	78	27	47	1.5	\$946,688	\$885,000	\$956,849	20	\$702	\$730	101%
Jun-24	71	35	51	1.4	\$1,026,168	\$1,055,000	\$1,054,800	20	\$721	\$712	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	34	-33.3%	\$892,275	0.596%	\$750,000	-28.9%	\$836,372	-20.7%	49	145%	99%
Jun-24	51	24.4%	\$886,985	0.765%	\$1,055,000	26.3%	\$1,054,800	19%	20	33.3%	102%
Jun-23	41	-25.5%	\$880,251	-6.73%	\$835,000	-12.1%	\$886,076	-6.08%	15	15.4%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	16	22	20	25	53
\$500-599K	23	17	20	25	44
\$600-699K	27	30	34	44	72
\$700-799K	25	30	20	51	58
\$800-899K	17	21	26	23	42
\$900-999K	14	15	13	26	38
\$1-1.299M	44	57	44	86	68
\$1.3-1.699M	38	65	34	59	19
\$1.7-1.999M	1	2	3	5	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	205	259	214	344	394

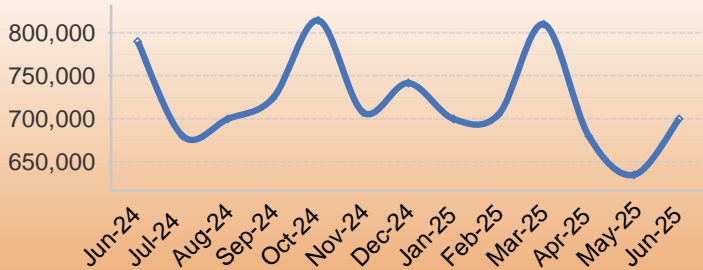
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Market Activity Summary:

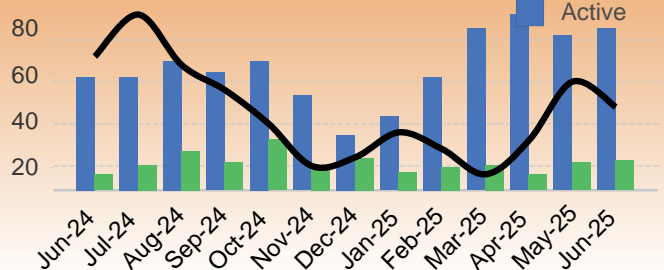
- Inventory: 80 units were listed for sale as of the last day of June - approximately 3.9 months of inventory.
- Sales Activity: 23 units were sold during June,
- Median Sales Price: \$700,000 during June
- Average price per sq.ft. in June was \$510
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	80	22	23	3.9	\$683,451	\$700,000	\$677,339	36	\$503	\$510	99%
May-25	77	25	22	4.2	\$609,510	\$635,000	\$614,175	32	\$508	\$485	101%
Apr-25	86	18	17	4.7	\$690,052	\$680,000	\$709,117	29	\$511	\$529	103%
Mar-25	80	14	21	4.4	\$766,734	\$810,000	\$785,695	12	\$513	\$529	102%
Feb-25	59	17	20	3.0	\$688,481	\$705,000	\$703,025	49	\$529	\$509	103%
Jan-25	42	19	18	2.2	\$685,549	\$700,000	\$682,133	64	\$526	\$529	99%
Dec-24	34	16	24	1.4	\$737,850	\$741,500	\$741,294	46	\$510	\$516	100%
Nov-24	51	15	20	2.4	\$707,636	\$707,500	\$723,316	26	\$521	\$530	102%
Oct-24	66	20	32	2.7	\$758,347	\$814,628	\$762,340	37	\$533	\$507	100%
Sep-24	61	24	22	2.9	\$713,116	\$724,000	\$717,634	34	\$534	\$522	101%
Aug-24	66	27	27	3.2	\$692,936	\$700,000	\$700,222	31	\$529	\$530	101%
Jul-24	59	33	21	3.2	\$687,564	\$680,000	\$700,485	28	\$531	\$540	102%
Jun-24	59	28	17	2.9	\$718,589	\$790,000	\$739,581	20	\$539	\$528	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	23	35.3%	\$707,176	6.69%	\$700,000	-11.4%	\$677,339	-8.42%	36	80%	99%
Jun-24	17	-34.6%	\$662,819	-4.2%	\$790,000	15.5%	\$739,581	9.22%	20	-31%	103%
Jun-23	26	-7.14%	\$691,891	6.87%	\$683,750	1.38%	\$677,166	-2.38%	29	93.3%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	22	16	18	24	50
\$500-599K	18	18	28	34	44
\$600-699K	19	15	25	52	38
\$700-799K	18	15	26	32	42
\$800-899K	26	28	15	41	18
\$900-999K	12	10	7	20	8
\$1-1.299M	6	10	1	8	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	121	112	120	211	200

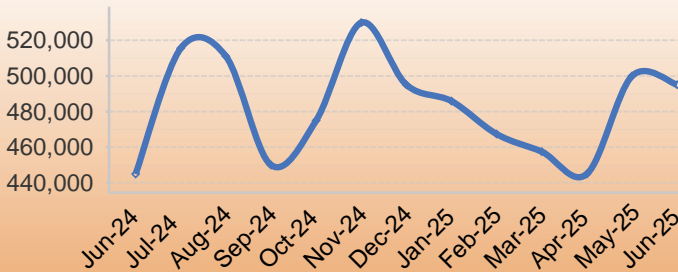
Presented by:

Market Activity Summary:

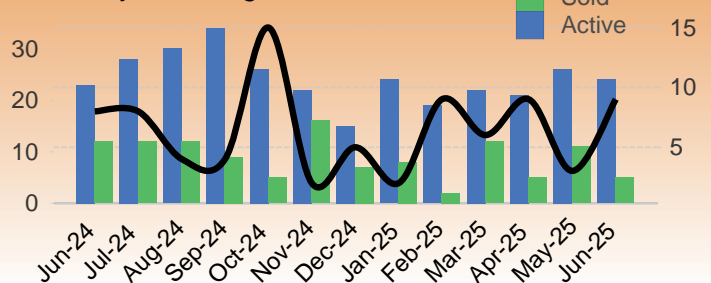
- Inventory: 24 units were listed for sale as of the last day of June - approximately 3.7 months of inventory.
- Sales Activity: 5 units were sold during June,
- Median Sales Price: \$495,000 during June
- Average price per sq.ft. in June was \$354
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	24	9	5	3.7	\$461,800	\$495,000	\$459,000	33	\$429	\$354	99%
May-25	26	3	11	2.9	\$478,904	\$500,000	\$490,818	34	\$411	\$430	102%
Apr-25	21	9	5	3.5	\$423,599	\$445,000	\$432,600	34	\$429	\$403	102%
Mar-25	22	6	12	3.0	\$448,245	\$457,500	\$450,375	35	\$442	\$443	100%
Feb-25	19	9	2	3.4	\$449,950	\$467,450	\$467,450	9	\$437	\$418	104%
Jan-25	24	2	8	2.3	\$511,499	\$486,000	\$525,375	51	\$431	\$426	102%
Dec-24	15	5	7	1.6	\$514,700	\$495,000	\$521,214	32	\$457	\$412	101%
Nov-24	22	2	16	2.2	\$524,226	\$530,000	\$534,500	40	\$436	\$434	102%
Oct-24	26	15	5	3.1	\$488,400	\$475,000	\$479,000	34	\$424	\$395	97%
Sep-24	34	4	9	3.1	\$470,766	\$450,000	\$464,111	33	\$423	\$453	98%
Aug-24	30	4	12	2.6	\$504,075	\$511,000	\$507,166	24	\$422	\$423	101%
Jul-24	28	8	12	3.0	\$499,395	\$515,500	\$528,500	27	\$439	\$437	106%
Jun-24	23	8	12	2.7	\$479,898	\$445,000	\$481,733	32	\$445	\$440	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	5	-58.3%	\$586,910	26.7%	\$495,000	11.2%	\$459,000	-4.72%	33	3.13%	99%
Jun-24	12	20%	\$463,117	-9.37%	\$445,000	-13.6%	\$481,733	-3.72%	32	60%	100%
Jun-23	10	-37.5%	\$511,025	3.82%	\$515,000	-16.5%	\$500,350	-14.1%	20	100%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	25	29	15	34	68
\$500-599K	11	16	9	17	17
\$600-699K	5	7	7	14	15
\$700-799K	2	4	0	6	1
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	43	56	31	71	101

Presented by:

Includes Hercules, El Sobrante, Pinole, and Rodeo

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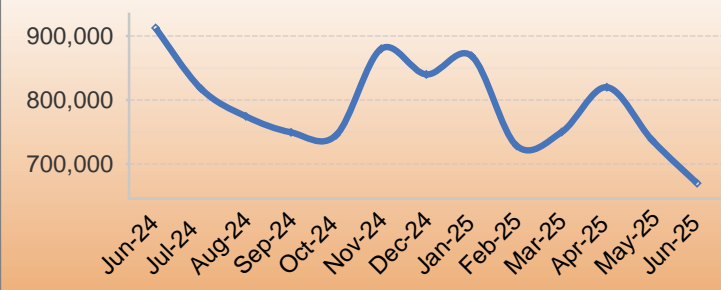
Deemed reliable but not guaranteed

Market Activity Summary:

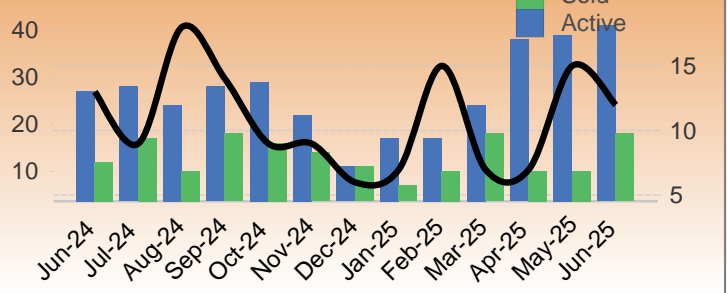
- Inventory: 41 units were listed for sale as of the last day of June - approximately 3.2 months of inventory.
- Sales Activity: 18 units were sold during June,
- Median Sales Price: \$670,000 during June
- Average price per sq.ft. in June was \$522
- Average Days-on-Market (DOM) is approximately 37 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	41	12	18	3.2	\$664,919	\$670,000	\$647,022	37	\$569	\$522	98%
May-25	39	15	10	3.2	\$757,454	\$737,500	\$763,200	17	\$550	\$574	100%
Apr-25	38	7	10	3.2	\$717,149	\$820,000	\$717,510	22	\$546	\$565	100%
Mar-25	24	7	18	2.1	\$730,365	\$750,000	\$733,388	11	\$546	\$591	100%
Feb-25	17	15	10	1.8	\$724,790	\$728,500	\$720,000	38	\$538	\$560	99%
Jan-25	17	7	7	1.8	\$768,421	\$869,000	\$747,714	81	\$548	\$530	96%
Dec-24	11	6	11	1.0	\$793,904	\$840,000	\$788,081	34	\$490	\$599	100%
Nov-24	22	9	14	1.4	\$812,988	\$880,000	\$802,285	30	\$541	\$533	98%
Oct-24	29	9	16	2.1	\$751,618	\$745,000	\$749,465	25	\$542	\$575	100%
Sep-24	28	14	18	1.9	\$731,023	\$749,550	\$734,538	27	\$560	\$583	100%
Aug-24	24	18	10	1.8	\$745,885	\$774,500	\$748,133	22	\$524	\$590	100%
Jul-24	28	9	17	1.7	\$753,814	\$818,000	\$754,529	25	\$528	\$593	100%
Jun-24	27	13	12	1.8	\$842,249	\$912,500	\$864,041	16	\$527	\$586	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	18	50%	\$758,859	8.53%	\$670,000	-26.6%	\$647,022	-25.1%	37	131%	98%
Jun-24	12	20%	\$699,194	-10.9%	\$912,500	13.4%	\$864,041	11.5%	16	100%	102%
Jun-23	10	-16.7%	\$784,607	-2.98%	\$804,997	6.76%	\$774,699	2.61%	8	-42.9%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	19	9	7	12	21
\$500-599K	3	4	5	5	8
\$600-699K	9	11	14	13	25
\$700-799K	11	14	12	12	34
\$800-899K	14	11	19	23	30
\$900-999K	8	10	8	30	18
\$1-1.299M	9	16	6	27	1
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	73	75	71	123	137

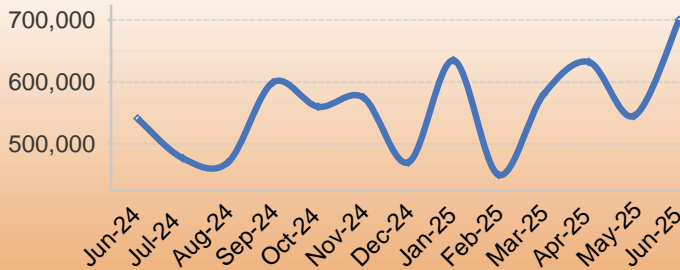
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Market Activity Summary:

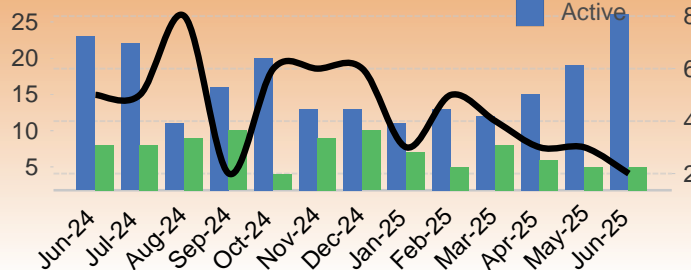
- Inventory: 26 units were listed for sale as of the last day of June - approximately 4.9 months of inventory.
- Sales Activity: 5 units were sold during June,
- Median Sales Price: \$700,000 during June
- Average price per sq.ft. in June was \$445
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	26	2	5	4.9	\$644,177	\$700,000	\$634,000	31	\$453	\$445	99%
May-25	19	3	5	3.0	\$543,800	\$545,000	\$549,320	65	\$452	\$446	101%
Apr-25	15	3	6	2.4	\$606,980	\$632,500	\$636,000	9	\$441	\$467	106%
Mar-25	12	4	8	1.8	\$587,237	\$580,000	\$598,321	41	\$464	\$483	102%
Feb-25	13	5	5	1.8	\$466,999	\$450,000	\$468,200	27	\$480	\$469	100%
Jan-25	11	3	7	1.3	\$587,692	\$635,000	\$582,928	49	\$493	\$458	99%
Dec-24	13	6	10	1.7	\$492,968	\$470,000	\$482,600	27	\$496	\$432	98%
Nov-24	13	6	9	1.7	\$624,333	\$575,000	\$604,666	42	\$448	\$483	97%
Oct-24	20	6	4	2.6	\$524,500	\$560,000	\$524,500	41	\$477	\$438	100%
Sep-24	16	2	10	1.8	\$574,288	\$599,500	\$577,000	35	\$477	\$462	100%
Aug-24	11	8	9	1.3	\$503,488	\$469,900	\$506,211	44	\$457	\$437	100%
Jul-24	22	5	8	2.9	\$535,862	\$476,900	\$537,725	36	\$479	\$446	100%
Jun-24	23	5	8	2.9	\$539,000	\$541,000	\$548,687	22	\$487	\$466	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	5	-37.5%	\$668,035	15.8%	\$700,000	29.4%	\$634,000	15.5%	31	40.9%	99%
Jun-24	8	-27.3%	\$576,866	0.751%	\$541,000	-25%	\$548,687	-14.4%	22	22.2%	102%
Jun-23	11	0%	\$572,565	1.77%	\$721,000	5.26%	\$640,880	-1.95%	18	28.6%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	11	12	13	11	38
\$500-599K	10	9	11	15	14
\$600-699K	8	16	9	17	25
\$700-799K	7	6	9	12	9
\$800-899K	0	5	4	7	1
\$900-999K	0	0	0	1	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	36	48	46	63	87

Presented by:

Includes Martinez, Crockett, Port Costa

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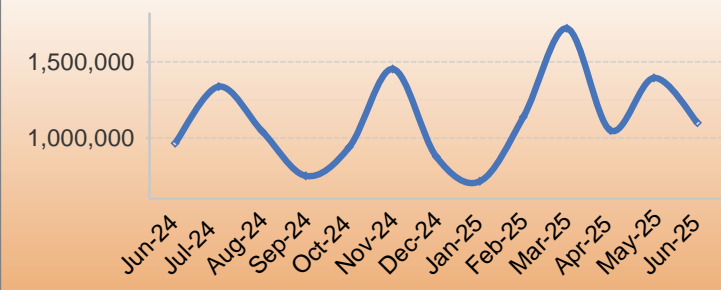
Deemed reliable but not guaranteed

Market Activity Summary:

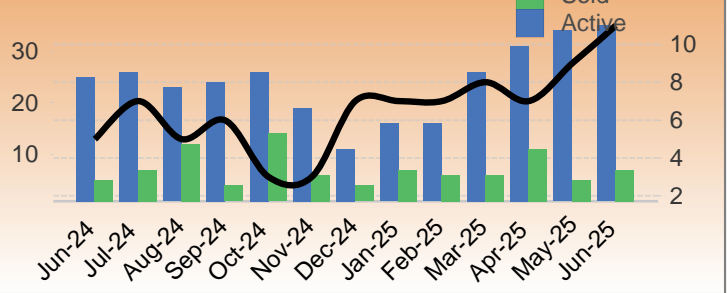
- Inventory: 35 units were listed for sale as of the last day of June - approximately 4.6 months of inventory.
- Sales Activity: 7 units were sold during June,
- Median Sales Price: \$1,100,000 during June
- Average price per sq.ft. in June was \$683
- Average Days-on-Market (DOM) is approximately 19 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	35	11	7	4.6	\$1,067,142	\$1,100,000	\$1,060,000	19	\$786	\$683	99%
May-25	34	9	5	4.6	\$1,248,800	\$1,395,000	\$1,237,000	22	\$794	\$655	100%
Apr-25	31	7	11	4.0	\$1,083,136	\$1,050,000	\$1,071,250	43	\$838	\$698	99%
Mar-25	26	8	6	4.3	\$1,616,056	\$1,721,500	\$1,628,500	50	\$887	\$858	101%
Feb-25	16	7	6	2.8	\$1,122,000	\$1,137,500	\$1,121,666	36	\$610	\$637	100%
Jan-25	16	7	7	2.8	\$690,269	\$715,000	\$689,857	32	\$664	\$552	99%
Dec-24	11	7	4	1.4	\$962,500	\$877,500	\$962,500	33	\$616	\$672	100%
Nov-24	19	3	6	2.4	\$1,497,333	\$1,454,000	\$1,507,741	25	\$666	\$770	101%
Oct-24	26	3	14	2.6	\$1,228,071	\$940,000	\$1,226,285	33	\$630	\$668	100%
Sep-24	24	6	4	3.1	\$899,000	\$750,000	\$883,250	119	\$650	\$662	98%
Aug-24	23	5	12	2.9	\$1,021,014	\$1,042,500	\$1,005,692	42	\$681	\$597	99%
Jul-24	26	7	7	3.3	\$1,306,142	\$1,338,000	\$1,329,714	19	\$668	\$708	102%
Jun-24	25	5	5	4.2	\$1,010,300	\$965,000	\$1,095,200	47	\$643	\$676	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	7	40%	\$1,234,605	40.2%	\$1,100,000	14%	\$1,060,000	-3.21%	19	-59.6%	99%
Jun-24	5	-61.5%	\$880,466	-10.1%	\$965,000	12.9%	\$1,095,200	16.6%	47	80.8%	108%
Jun-23	13	-7.14%	\$978,982	-12.9%	\$855,000	-13.6%	\$939,500	-17.7%	26	62.5%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	3	1	6	6
\$500-599K	3	1	4	7	11
\$600-699K	3	4	5	7	4
\$700-799K	3	2	5	2	12
\$800-899K	7	2	6	7	6
\$900-999K	1	4	3	7	5
\$1-1.299M	5	6	7	20	19
\$1.3-1.699M	10	10	5	9	15
\$1.7-1.999M	4	1	1	5	2
\$2-2.999M	2	0	3	3	0
>3M	0	0	0	0	0
Total	42	33	40	73	80

Presented by:

Includes Moraga, Lafayette, Orinda

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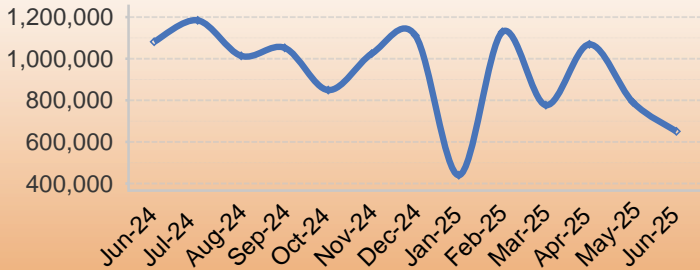
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Market Activity Summary:

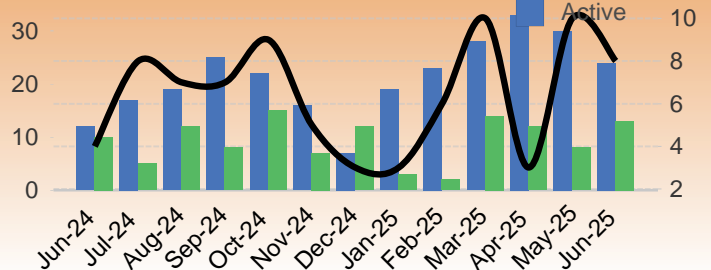
- Inventory: 24 units were listed for sale as of the last day of June - approximately 2.4 months of inventory.
- Sales Activity: 13 units were sold during June,
- Median Sales Price: \$650,000 during June
- Average price per sq.ft. in June was \$581
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 101% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	24	8	13	2.4	\$761,305	\$650,000	\$770,580	43	\$615	\$581	101%
May-25	30	10	8	2.7	\$850,987	\$790,000	\$880,362	32	\$606	\$619	103%
Apr-25	33	3	12	3.9	\$947,745	\$1,070,000	\$991,083	22	\$597	\$629	104%
Mar-25	28	10	14	4.4	\$822,560	\$777,500	\$834,785	20	\$590	\$629	101%
Feb-25	23	6	2	4.8	\$1,099,499	\$1,130,000	\$1,130,000	8	\$593	\$727	103%
Jan-25	19	3	3	2.7	\$565,966	\$440,000	\$551,666	50	\$591	\$569	97%
Dec-24	7	3	12	0.6	\$1,007,574	\$1,112,500	\$1,023,166	25	\$595	\$657	102%
Nov-24	16	5	7	1.6	\$924,812	\$1,025,000	\$971,428	12	\$619	\$645	105%
Oct-24	22	9	15	1.9	\$883,703	\$850,000	\$897,933	23	\$631	\$625	101%
Sep-24	25	7	8	3.1	\$972,749	\$1,052,500	\$990,625	25	\$621	\$648	101%
Aug-24	19	7	12	2.2	\$890,311	\$1,014,000	\$914,407	19	\$635	\$684	103%
Jul-24	17	8	5	2.8	\$1,061,577	\$1,185,000	\$1,086,460	20	\$657	\$686	102%
Jun-24	12	4	10	1.3	\$1,012,092	\$1,082,000	\$1,029,612	17	\$656	\$659	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	13	30%	\$780,702	-17.6%	\$650,000	-39.9%	\$770,580	-25.2%	43	153%	101%
Jun-24	10	42.9%	\$947,762	25.7%	\$1,082,000	16.3%	\$1,029,612	17.8%	17	41.7%	101%
Jun-23	7	-68.2%	\$754,088	-13.4%	\$930,000	-7.92%	\$874,000	-4.31%	12	33.3%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	2	2	4	6
\$500-599K	10	0	4	7	19
\$600-699K	9	7	10	20	19
\$700-799K	4	4	5	9	10
\$800-899K	3	4	3	9	8
\$900-999K	2	2	4	5	18
\$1-1.299M	15	23	9	28	14
\$1.3-1.699M	5	7	1	12	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	52	49	38	94	94

Presented by:

Oakland: Condominiums & Townhomes

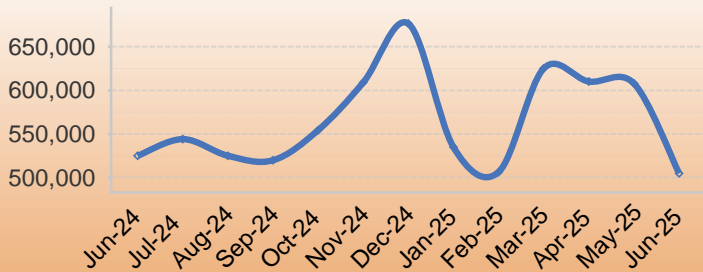
June 2025

Market Activity Summary:

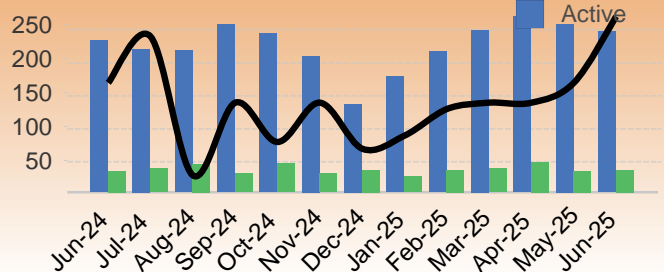
- Inventory: 240 units were listed for sale as of the last day of June - approximately 6.3 months of inventory.
- Sales Activity: 36 units were sold during June,
- Median Sales Price: \$505,000 during June
- Average price per sq.ft. in June was \$523
- Average Days-on-Market (DOM) is approximately 48 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	240	42	36	6.3	\$574,273	\$505,000	\$567,890	48	\$525	\$523	99%
May-25	251	32	35	6.3	\$602,368	\$608,000	\$602,627	46	\$520	\$531	100%
Apr-25	262	29	48	6.5	\$612,429	\$610,000	\$619,164	43	\$528	\$541	101%
Mar-25	242	29	39	7.3	\$619,520	\$625,000	\$631,956	50	\$526	\$532	102%
Feb-25	210	28	36	6.4	\$524,885	\$506,500	\$530,660	67	\$521	\$488	101%
Jan-25	174	24	27	5.6	\$615,403	\$535,000	\$602,014	63	\$509	\$530	97%
Dec-24	133	22	36	3.6	\$717,649	\$676,500	\$715,837	67	\$517	\$552	99%
Nov-24	204	29	31	5.8	\$604,538	\$609,000	\$606,322	62	\$537	\$531	100%
Oct-24	237	23	46	6.0	\$594,954	\$554,500	\$603,769	47	\$537	\$582	101%
Sep-24	250	29	31	6.6	\$514,470	\$520,000	\$515,664	46	\$530	\$560	101%
Aug-24	212	18	45	5.3	\$531,162	\$525,000	\$530,470	52	\$527	\$517	100%
Jul-24	214	39	39	6.0	\$614,087	\$544,000	\$622,502	36	\$539	\$542	101%
Jun-24	227	32	35	6.1	\$616,335	\$525,000	\$621,316	37	\$550	\$533	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	36	2.86%	\$580,950	-0.0673%	\$505,000	-3.81%	\$567,890	-8.6%	48	29.7%	99%
Jun-24	35	-27.1%	\$581,341	-14.5%	\$525,000	-9.79%	\$621,316	4.74%	37	19.4%	101%
Jun-23	48	-39.2%	\$679,803	2.81%	\$582,000	-8.35%	\$593,197	-13.9%	31	10.7%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	97	65	71	86	104
\$500-599K	26	30	48	80	94
\$600-699K	32	40	49	94	88
\$700-799K	31	33	31	69	95
\$800-899K	11	8	23	48	33
\$900-999K	6	12	11	36	24
\$1-1.299M	12	15	12	36	29
\$1.3-1.699M	6	10	6	17	14
\$1.7-1.999M	0	1	2	8	1
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	221	214	253	474	482

Presented by:

Custom geography for Oakland CND/TWN includes Oakland & Piedmont
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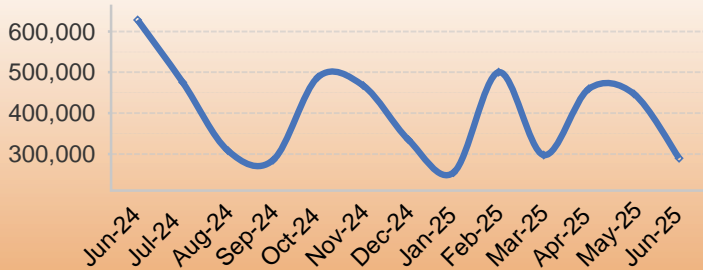
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Market Activity Summary:

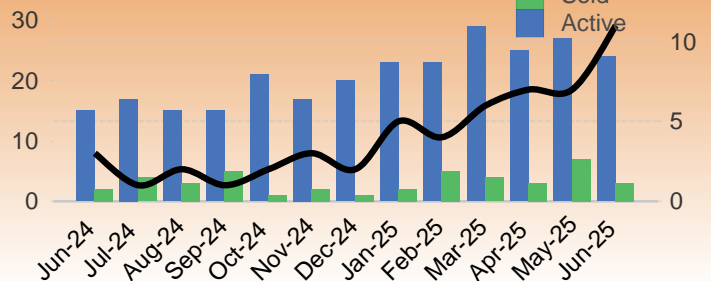
- Inventory: 24 units were listed for sale as of the last day of June - approximately 5.5 months of inventory.
- Sales Activity: 3 units were sold during June,
- Median Sales Price: \$290,000 during June
- Average price per sq.ft. in June was \$376
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 91% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	24	11	3	5.5	\$331,316	\$290,000	\$306,666	31	\$366	\$376	91%
May-25	27	7	7	5.8	\$459,842	\$447,000	\$456,285	46	\$362	\$360	100%
Apr-25	25	7	3	6.3	\$447,962	\$460,000	\$453,000	15	\$358	\$385	101%
Mar-25	29	6	4	7.9	\$308,500	\$297,500	\$300,000	29	\$364	\$271	95%
Feb-25	23	4	5	8.6	\$424,780	\$500,000	\$428,000	70	\$361	\$331	99%
Jan-25	23	5	2	14.4	\$264,975	\$255,000	\$255,000	90	\$350	\$255	97%
Dec-24	20	2	1	15.0	\$335,000	\$335,000	\$335,000	24	\$352	\$378	100%
Nov-24	17	3	2	6.4	\$462,499	\$467,500	\$467,500	41	\$362	\$412	102%
Oct-24	21	2	1	7.3	\$535,000	\$489,000	\$489,000	52	\$375	\$268	91%
Sep-24	15	1	5	3.8	\$340,980	\$285,000	\$330,000	17	\$383	\$371	95%
Aug-24	15	2	3	5.0	\$370,962	\$309,000	\$364,666	70	\$370	\$366	98%
Jul-24	17	1	4	3.4	\$439,737	\$475,000	\$444,987	35	\$383	\$334	101%
Jun-24	15	3	2	2.6	\$641,500	\$627,500	\$627,500	77	\$366	\$403	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	3	50%	\$436,811	40%	\$290,000	-53.8%	\$306,666	-51.1%	31	-59.7%	91%
Jun-24	2	-66.7%	\$312,020	-31.8%	\$627,500	54%	\$627,500	50.9%	77	103%	98%
Jun-23	6	0%	\$457,195	-5.37%	\$407,500	-19.7%	\$415,833	-16.1%	38	153%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	17	22	12	25	27
\$500-599K	4	10	4	9	8
\$600-699K	3	3	2	8	2
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	24	35	18	42	37

Presented by:

Includes Pittsburg and Bay Point

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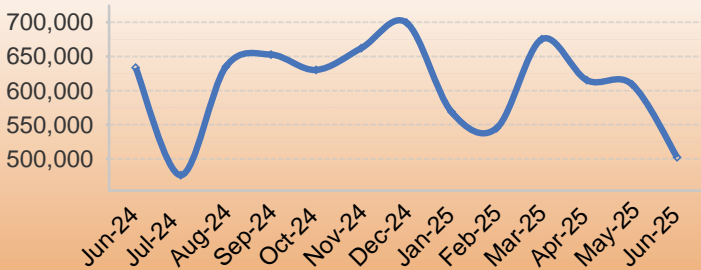
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Market Activity Summary:

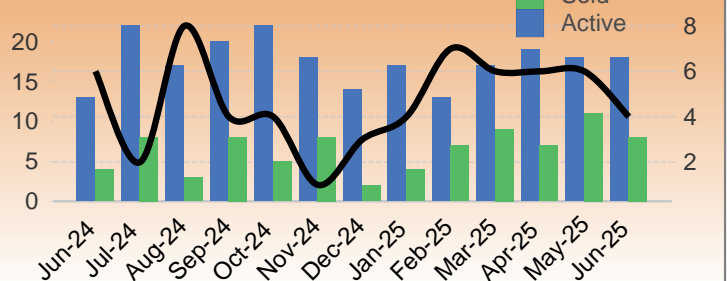
- Inventory: 18 units were listed for sale as of the last day of June - approximately 2.3 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$502,500 during June
- Average price per sq.ft. in June was \$473
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	18	4	8	2.3	\$500,224	\$502,500	\$500,499	29	\$496	\$473	100%
May-25	18	6	11	2.1	\$561,645	\$609,000	\$562,000	44	\$491	\$461	100%
Apr-25	19	6	7	2.6	\$628,671	\$615,000	\$624,342	19	\$499	\$514	99%
Mar-25	17	6	9	2.6	\$643,333	\$675,000	\$646,472	36	\$502	\$478	101%
Feb-25	13	7	7	3.2	\$567,335	\$545,000	\$566,635	87	\$495	\$468	100%
Jan-25	17	4	4	3.6	\$561,000	\$568,750	\$557,875	29	\$472	\$395	100%
Dec-24	14	3	2	2.8	\$724,000	\$699,500	\$699,500	40	\$473	\$464	97%
Nov-24	18	1	8	2.6	\$714,668	\$662,000	\$710,750	37	\$479	\$496	100%
Oct-24	22	4	5	4.3	\$646,799	\$630,000	\$638,800	31	\$491	\$475	99%
Sep-24	20	4	8	3.3	\$637,100	\$652,500	\$619,375	36	\$488	\$451	97%
Aug-24	17	8	3	3.6	\$689,326	\$635,000	\$681,333	31	\$497	\$431	99%
Jul-24	22	2	8	3.7	\$524,475	\$476,500	\$516,550	37	\$491	\$500	98%
Jun-24	13	6	4	2.8	\$644,250	\$633,500	\$639,875	15	\$494	\$495	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	8	100%	\$605,000	-5.47%	\$502,500	-20.7%	\$500,499	-21.8%	29	93.3%	100%
Jun-24	4	-63.6%	\$639,997	11.8%	\$633,500	-6.15%	\$639,875	-1.26%	15	15.4%	99%
Jun-23	11	-15.4%	\$572,350	-11.5%	\$675,000	-3.57%	\$648,071	-5.21%	13	-7.14%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	17	7	12	11	18
\$500-599K	8	4	2	12	18
\$600-699K	10	5	12	16	13
\$700-799K	6	6	7	9	7
\$800-899K	5	7	8	14	6
\$900-999K	0	1	1	3	3
\$1-1.299M	0	1	0	5	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	46	31	42	70	65

Presented by:

Includes Pleasant Hill and Pacheco

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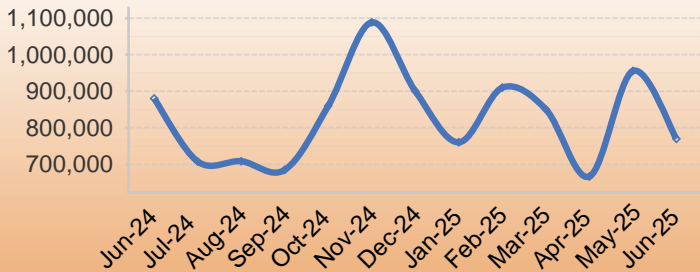
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Market Activity Summary:

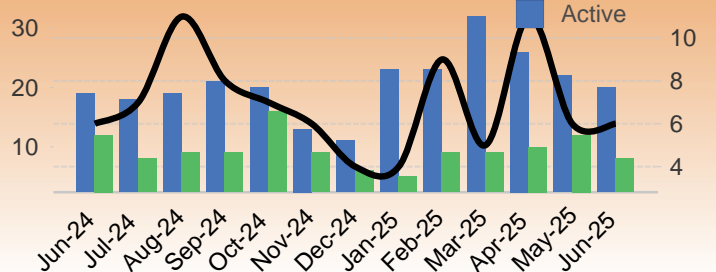
- Inventory: 20 units were listed for sale as of the last day of June - approximately 2.1 months of inventory.
- Sales Activity: 8 units were sold during June,
- Median Sales Price: \$770,000 during June
- Average price per sq.ft. in June was \$623
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 99% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	20	6	8	2.1	\$841,618	\$770,000	\$839,812	26	\$645	\$623	99%
May-25	22	6	12	2.1	\$955,579	\$955,500	\$944,666	20	\$626	\$679	99%
Apr-25	26	11	10	2.8	\$703,068	\$666,250	\$677,400	32	\$651	\$572	96%
Mar-25	32	5	9	4.2	\$780,320	\$850,000	\$809,888	34	\$644	\$686	103%
Feb-25	23	9	9	3.5	\$819,220	\$910,000	\$828,888	28	\$633	\$652	101%
Jan-25	23	4	5	3.5	\$793,740	\$760,000	\$796,400	27	\$634	\$624	100%
Dec-24	11	4	6	1.1	\$905,991	\$900,000	\$918,166	50	\$620	\$674	101%
Nov-24	13	6	9	1.1	\$936,211	\$1,089,000	\$958,444	16	\$625	\$707	102%
Oct-24	20	7	16	1.9	\$818,409	\$860,000	\$815,906	28	\$637	\$687	100%
Sep-24	21	8	9	2.5	\$697,216	\$685,000	\$696,333	17	\$649	\$630	100%
Aug-24	19	11	9	2.1	\$759,544	\$708,000	\$780,888	25	\$662	\$666	102%
Jul-24	18	7	8	1.7	\$815,125	\$707,500	\$833,875	12	\$662	\$623	101%
Jun-24	19	6	12	1.8	\$892,662	\$880,000	\$894,250	19	\$646	\$633	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	8	-33.3%	\$818,638	7.96%	\$770,000	-12.5%	\$839,812	-6.09%	26	36.8%	99%
Jun-24	12	33.3%	\$758,254	-7.22%	\$880,000	4.14%	\$894,250	7.43%	19	72.7%	100%
Jun-23	9	-40%	\$817,282	-4.95%	\$845,000	8.33%	\$832,388	1.78%	11	22.2%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	3	2	0	7
\$500-599K	9	5	9	6	18
\$600-699K	11	7	7	9	12
\$700-799K	7	8	13	19	9
\$800-899K	4	4	10	17	9
\$900-999K	9	9	9	9	8
\$1-1.299M	12	16	14	9	11
\$1.3-1.699M	0	1	0	11	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	53	53	64	80	75

Presented by:

Includes Pleasanton and Sunol

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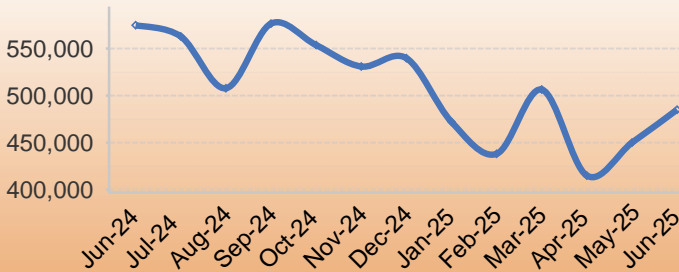
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Market Activity Summary:

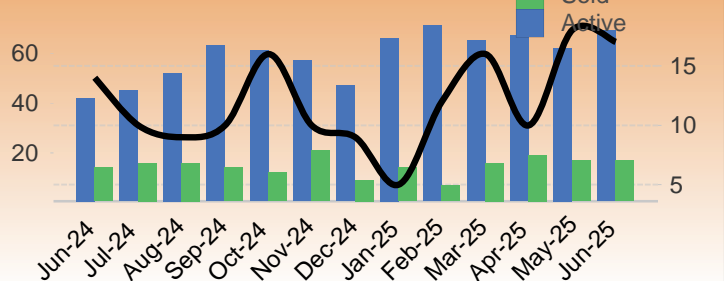
- Inventory: 69 units were listed for sale as of the last day of June - approximately 4.0 months of inventory.
- Sales Activity: 17 units were sold during June,
- Median Sales Price: \$485,000 during June
- Average price per sq.ft. in June was \$447
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	69	17	17	4.0	\$485,910	\$485,000	\$495,384	33	\$439	\$447	102%
May-25	62	18	17	3.8	\$590,193	\$450,000	\$599,670	73	\$438	\$463	101%
Apr-25	67	10	19	4.9	\$433,173	\$415,000	\$429,842	54	\$417	\$443	99%
Mar-25	65	16	16	5.3	\$539,593	\$506,500	\$543,236	45	\$412	\$468	101%
Feb-25	71	12	7	7.4	\$540,500	\$438,000	\$570,714	84	\$417	\$450	101%
Jan-25	66	5	14	4.6	\$574,356	\$472,000	\$594,571	60	\$431	\$433	101%
Dec-24	47	9	9	3.4	\$562,988	\$540,000	\$556,888	37	\$418	\$450	98%
Nov-24	57	10	21	3.7	\$565,280	\$531,000	\$556,833	51	\$435	\$441	98%
Oct-24	61	16	12	4.5	\$568,405	\$553,961	\$567,160	32	\$436	\$463	100%
Sep-24	63	10	14	4.2	\$618,314	\$576,750	\$621,502	27	\$437	\$534	101%
Aug-24	52	9	16	3.6	\$549,249	\$507,888	\$551,110	50	\$431	\$496	100%
Jul-24	45	10	16	2.8	\$649,549	\$563,000	\$653,031	33	\$420	\$544	101%
Jun-24	42	14	14	2.7	\$585,921	\$575,000	\$583,357	28	\$456	\$473	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	17	21.4%	\$540,422	-3.95%	\$485,000	-15.7%	\$495,384	-15.1%	33	17.9%	102%
Jun-24	14	-6.67%	\$562,674	2.2%	\$575,000	-8.57%	\$583,357	-17.3%	28	0%	100%
Jun-23	15	-42.3%	\$550,578	-2.35%	\$628,888	14.3%	\$705,525	21.2%	28	75%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	54	40	33	41	61
\$500-599K	13	12	26	45	38
\$600-699K	9	18	18	32	26
\$700-799K	6	14	15	14	18
\$800-899K	3	5	1	17	11
\$900-999K	1	1	0	5	8
\$1-1.299M	1	5	2	1	3
\$1.3-1.699M	2	0	1	0	1
\$1.7-1.999M	1	1	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	90	96	96	155	166

Presented by:



Includes Richmond, El Cerrito, San Pablo

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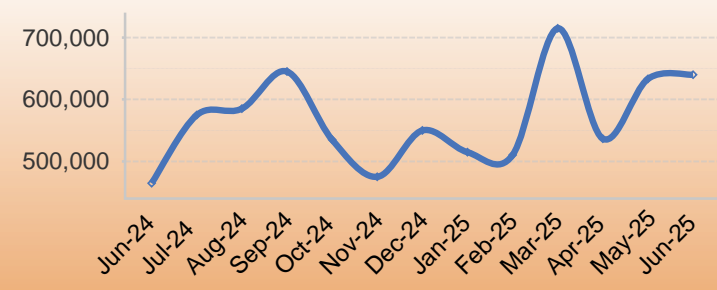
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Market Activity Summary:

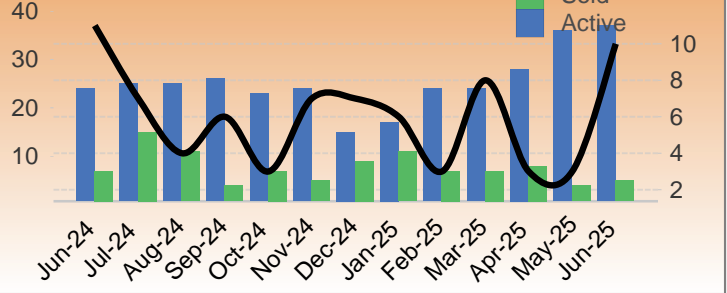
- Inventory: 37 units were listed for sale as of the last day of June - approximately 6.7 months of inventory.
- Sales Activity: 5 units were sold during June,
- Median Sales Price: \$640,000 during June
- Average price per sq.ft. in June was \$456
- Average Days-on-Market (DOM) is approximately 47 days
- Sold over Asking: On average, buyers paid 98% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	37	10	5	6.7	\$627,200	\$640,000	\$617,500	47	\$483	\$456	98%
May-25	36	3	4	5.7	\$642,000	\$633,000	\$649,000	40	\$462	\$478	102%
Apr-25	28	3	8	3.8	\$521,468	\$536,500	\$530,185	34	\$451	\$476	101%
Mar-25	24	8	7	2.9	\$650,999	\$715,000	\$662,857	31	\$452	\$468	102%
Feb-25	24	3	7	2.7	\$575,428	\$510,000	\$584,682	37	\$452	\$503	102%
Jan-25	17	6	11	2.0	\$557,844	\$515,000	\$552,545	74	\$455	\$509	99%
Dec-24	15	7	9	2.3	\$580,550	\$550,000	\$582,833	30	\$458	\$463	101%
Nov-24	24	7	5	4.5	\$469,177	\$475,000	\$455,400	50	\$481	\$485	97%
Oct-24	23	3	7	3.3	\$563,255	\$535,000	\$564,642	53	\$499	\$477	100%
Sep-24	26	6	4	2.7	\$609,987	\$645,000	\$638,775	10	\$476	\$505	105%
Aug-24	25	4	11	2.4	\$600,763	\$585,000	\$600,272	32	\$475	\$502	100%
Jul-24	25	7	15	2.3	\$565,514	\$575,000	\$562,660	34	\$488	\$456	100%
Jun-24	24	11	7	2.7	\$548,010	\$465,000	\$553,285	32	\$479	\$511	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	5	-28.6%	\$553,204	-3.83%	\$640,000	37.6%	\$617,500	11.6%	47	46.9%	98%
Jun-24	7	-46.2%	\$575,262	-1.9%	\$465,000	-13.1%	\$553,285	-10.8%	32	60%	101%
Jun-23	13	18.2%	\$586,408	16.2%	\$535,000	-13%	\$620,461	0.754%	20	25%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	15	18	11	17	34
\$500-599K	8	18	22	23	26
\$600-699K	6	9	10	16	8
\$700-799K	8	6	6	9	6
\$800-899K	3	1	2	8	4
\$900-999K	1	2	2	4	0
\$1-1.299M	1	0	0	1	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	42	54	53	78	78

Presented by:

Market Activity Summary:

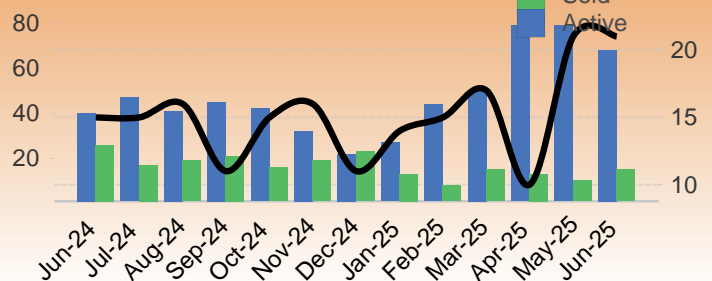
- Inventory: 68 units were listed for sale as of the last day of June - approximately 5.5 months of inventory.
- Sales Activity: 15 units were sold during June,
- Median Sales Price: \$825,000 during June
- Average price per sq.ft. in June was \$635
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	68	21	15	5.5	\$929,786	\$825,000	\$921,853	28	\$642	\$635	100%
May-25	79	21	10	6.4	\$870,800	\$732,500	\$869,550	41	\$647	\$609	99%
Apr-25	79	10	13	6.8	\$914,756	\$898,000	\$920,961	22	\$651	\$648	101%
Mar-25	50	17	15	4.2	\$1,044,461	\$1,175,000	\$1,041,360	19	\$649	\$653	100%
Feb-25	44	15	8	3.0	\$1,070,624	\$1,202,500	\$1,080,375	22	\$659	\$588	101%
Jan-25	27	14	13	1.5	\$1,011,760	\$1,110,000	\$993,236	27	\$662	\$672	98%
Dec-24	22	11	23	1.1	\$850,997	\$740,000	\$836,546	32	\$698	\$647	98%
Nov-24	32	16	19	1.8	\$892,894	\$800,000	\$896,000	36	\$676	\$648	100%
Oct-24	42	15	16	2.4	\$978,310	\$890,000	\$974,227	27	\$664	\$645	100%
Sep-24	45	11	21	2.4	\$1,015,489	\$976,656	\$995,939	27	\$665	\$653	98%
Aug-24	41	16	19	2.0	\$918,795	\$830,000	\$913,123	23	\$663	\$670	100%
Jul-24	47	15	17	2.0	\$1,077,863	\$1,163,000	\$1,086,264	23	\$662	\$661	101%
Jun-24	40	15	26	1.5	\$966,517	\$1,022,500	\$978,749	16	\$668	\$658	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	15	-42.3%	\$902,288	-9.32%	\$825,000	-19.3%	\$921,853	-5.81%	28	75%	100%
Jun-24	26	44.4%	\$995,065	26.8%	\$1,022,500	28.3%	\$978,749	8.18%	16	33.3%	101%
Jun-23	18	-18.2%	\$784,672	-23.7%	\$797,000	4.52%	\$904,771	1.56%	12	33.3%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	5	6	5	9	37
\$500-599K	4	9	13	16	35
\$600-699K	9	17	9	14	37
\$700-799K	10	17	11	14	16
\$800-899K	6	14	4	15	12
\$900-999K	2	6	6	5	16
\$1-1.299M	25	40	22	17	48
\$1.3-1.699M	13	24	7	34	5
\$1.7-1.999M	0	2	0	1	0
\$2-2.999M	0	1	1	0	0
>3M	0	0	0	0	0
Total	74	136	78	125	206

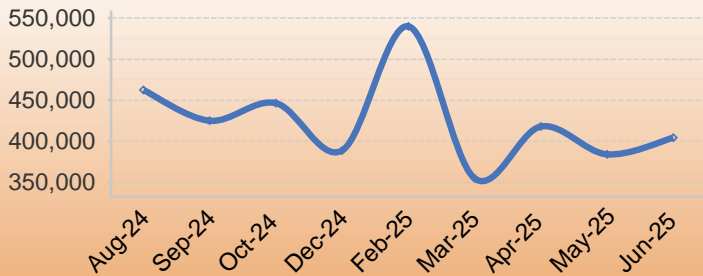
Presented by:

Market Activity Summary:

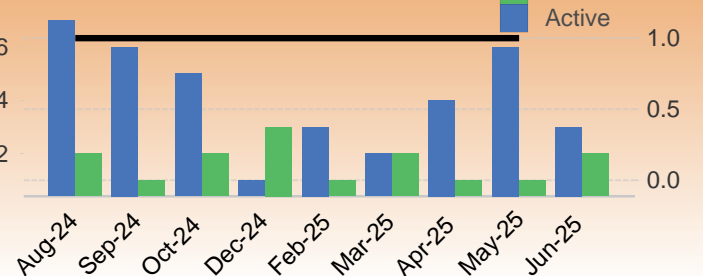
- Inventory: 3 units were listed for sale as of the last day of June - approximately 3.0 months of inventory.
- Sales Activity: 2 units were sold during June,
- Median Sales Price: \$404,500 during June
- Average price per sq.ft. in June was \$328
- Average Days-on-Market (DOM) is approximately 59 days
- Sold over Asking: On average, buyers paid 102% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	3	0	2	3.0	\$397,000	\$404,500	\$404,500	59	\$330	\$328	102%
May-25	6	1	1	4.5	\$375,000	\$384,000	\$384,000	10	\$307	\$295	102%
Apr-25	4	0	1	3.0	\$415,000	\$418,000	\$418,000	60	\$300	\$322	101%
Mar-25	2	1	2	2.0	\$355,000	\$355,000	\$355,000	19	\$303	\$371	100%
Feb-25	3	1	1	2.3	\$498,000	\$540,000	\$540,000	64	\$356	\$371	108%
Dec-24	1	0	3	0.6	\$379,000	\$389,000	\$375,333	119	\$342	\$319	99%
Oct-24	5	1	2	3.0	\$449,925	\$446,425	\$446,425	20	\$350	\$398	99%
Sep-24	6	1	1	6.0	\$425,000	\$425,000	\$425,000	16	\$358	\$393	100%
Aug-24	7	1	2	10.5	\$472,499	\$462,500	\$462,500	13	\$345	\$348	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	2	100%	-	-	\$404,500	6.45%	\$404,500	6.45%	59	1.08e+03%	102%
Jun-23	1	0%	\$389,000	-2.75%	\$380,000	-26.9%	\$380,000	-26.9%	5	-70.6%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	6	3	10	6	10
\$500-599K	1	0	1	2	0
\$600-699K	0	2	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	7	5	11	8	10

Presented by:

Market Activity Summary:

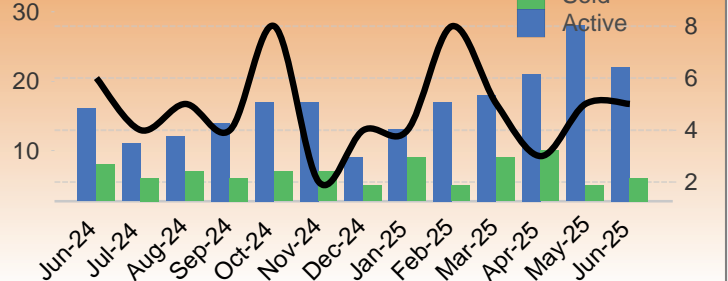
- Inventory: 22 units were listed for sale as of the last day of June - approximately 3.4 months of inventory.
- Sales Activity: 6 units were sold during June,
- Median Sales Price: \$708,500 during June
- Average price per sq.ft. in June was \$613
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 105% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	22	5	6	3.4	\$686,379	\$708,500	\$722,833	33	\$633	\$613	105%
May-25	28	5	5	3.6	\$684,800	\$550,000	\$697,000	31	\$626	\$647	101%
Apr-25	21	3	10	2.6	\$748,788	\$805,500	\$762,800	26	\$612	\$645	101%
Mar-25	18	5	9	2.5	\$706,877	\$680,000	\$738,211	30	\$612	\$678	104%
Feb-25	17	8	5	2.7	\$774,200	\$700,000	\$794,800	13	\$609	\$666	103%
Jan-25	13	4	9	2.1	\$728,397	\$680,000	\$726,166	34	\$649	\$658	100%
Dec-24	9	4	5	1.7	\$714,177	\$735,000	\$717,200	37	\$638	\$622	100%
Nov-24	17	2	7	2.6	\$701,828	\$715,000	\$704,525	44	\$651	\$640	100%
Oct-24	17	8	7	2.7	\$669,541	\$665,000	\$653,714	15	\$645	\$643	98%
Sep-24	14	4	6	2.4	\$860,148	\$887,500	\$863,148	23	\$637	\$651	100%
Aug-24	12	5	7	1.7	\$640,964	\$575,000	\$643,414	54	\$638	\$613	100%
Jul-24	11	4	6	2.0	\$629,331	\$642,500	\$644,833	23	\$660	\$680	103%
Jun-24	16	6	8	2.4	\$874,348	\$916,500	\$898,250	16	\$641	\$643	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jun-25	6	-25%	\$661,425	-1.95%	\$708,500	-22.7%	\$722,833	-19.5%	33	106%	105%
Jun-24	8	-11.1%	\$674,570	-2.8%	\$916,500	29.1%	\$898,250	28%	16	45.5%	104%
Jun-23	9	0%	\$693,977	4.57%	\$710,000	-12.3%	\$701,555	-22.7%	11	-35.3%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	7	1	5	7	14
\$500-599K	9	9	8	14	13
\$600-699K	5	2	9	24	14
\$700-799K	6	6	9	8	8
\$800-899K	9	4	4	9	21
\$900-999K	0	6	1	10	9
\$1-1.299M	8	2	2	5	2
\$1.3-1.699M	0	1	1	4	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	44	31	39	81	81

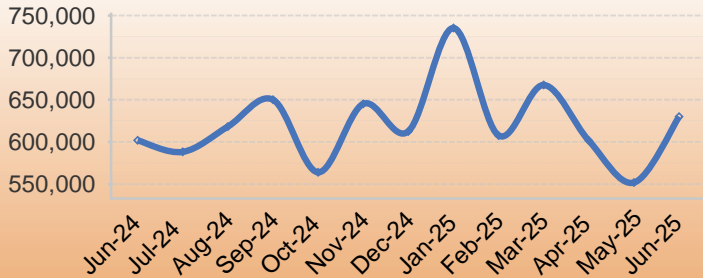
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Market Activity Summary:

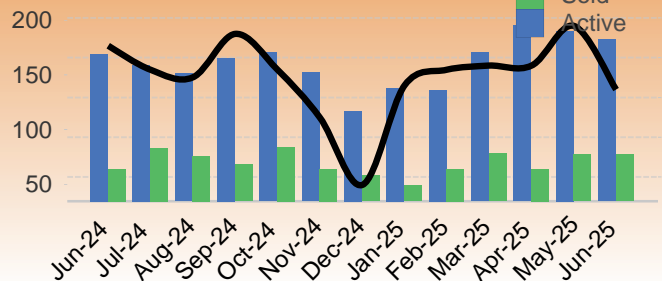
- Inventory: 182 units were listed for sale as of the last day of June - approximately 2.6 months of inventory.
- Sales Activity: 77 units were sold during June,
- Median Sales Price: \$630,000 during June
- Average price per sq.ft. in June was \$508
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 100% of list price in June



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Jun-25	182	52	77	2.6	\$687,103	\$630,000	\$691,252	36	\$534	\$508	100%
May-25	190	68	77	2.7	\$662,175	\$551,555	\$664,950	33	\$530	\$526	100%
Apr-25	195	58	64	2.9	\$648,925	\$601,500	\$655,680	28	\$513	\$511	100%
Mar-25	170	58	78	2.7	\$709,763	\$667,450	\$717,181	33	\$509	\$551	100%
Feb-25	136	57	64	2.4	\$649,071	\$607,500	\$649,863	35	\$508	\$511	100%
Jan-25	138	53	49	2.4	\$854,405	\$735,000	\$874,636	34	\$508	\$580	101%
Dec-24	117	28	58	1.7	\$661,881	\$612,500	\$654,861	40	\$513	\$508	98%
Nov-24	152	45	64	2.1	\$710,753	\$645,000	\$709,083	36	\$529	\$539	100%
Oct-24	170	57	84	2.3	\$683,485	\$564,000	\$689,331	30	\$530	\$542	100%
Sep-24	165	66	68	2.2	\$691,242	\$650,000	\$694,394	34	\$523	\$550	100%
Aug-24	151	55	76	2.0	\$661,442	\$618,000	\$666,396	39	\$507	\$549	100%
Jul-24	159	57	83	2.2	\$665,718	\$588,000	\$666,509	36	\$517	\$533	99%
Jun-24	169	63	64	2.3	\$686,462	\$602,000	\$689,531	34	\$524	\$554	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	% Change	Average DOM	% Change	Sale Price / List Price
Jun-25	77	20.3%	\$736,639	9.43%	\$630,000	4.65%	\$691,252	0.25%	36	5.88%	100%
Jun-24	64	-22%	\$673,142	-3.46%	\$602,000	-7.17%	\$689,531	-1.62%	34	47.8%	100%
Jun-23	82	-8.89%	\$697,242	1.69%	\$648,500	10.3%	\$700,867	-8.01%	23	64.3%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	148	123	128	174	262
\$500-599K	43	46	56	89	94
\$600-699K	45	35	48	66	83
\$700-799K	46	32	55	48	60
\$800-899K	34	39	32	48	51
\$900-999K	26	25	25	32	33
\$1-1.299M	44	35	41	66	36
\$1.3-1.699M	12	20	10	33	8
\$1.7-1.999M	5	7	5	4	6
\$2-2.999M	6	3	1	5	2
>3M	0	0	0	0	0
Total	409	365	401	565	635

Presented by:

Includes Walnut Creek and Rossmore

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