

Market Activity Summary:

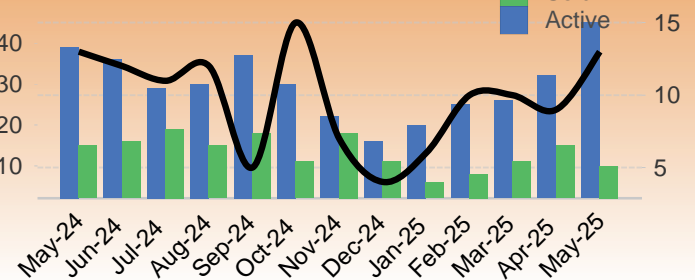
- Inventory: 45 units were listed for sale as of the last day of May - approximately 3.8 months of inventory.
- Sales Activity: 10 units were sold during May,
- Median Sales Price: \$847,500 during May
- Average price per sq.ft. in May was \$579
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 104% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	45	13	10	3.8	\$726,800	\$847,500	\$763,280	18	\$611	\$579	104%
Apr-25	32	9	15	2.8	\$894,663	\$910,000	\$955,512	16	\$622	\$675	105%
Mar-25	26	10	11	3.4	\$761,900	\$775,000	\$760,854	38	\$623	\$563	99%
Feb-25	25	10	8	3.0	\$892,111	\$877,500	\$940,500	8	\$611	\$632	104%
Jan-25	20	6	6	1.7	\$713,000	\$777,500	\$702,333	72	\$593	\$592	99%
Dec-24	16	4	11	1.2	\$925,996	\$840,000	\$925,266	46	\$590	\$592	100%
Nov-24	22	7	18	1.4	\$862,889	\$849,482	\$882,768	33	\$589	\$620	102%
Oct-24	30	15	11	2.0	\$820,818	\$906,000	\$841,545	37	\$593	\$656	103%
Sep-24	37	5	18	2.3	\$777,388	\$855,000	\$812,583	23	\$613	\$681	104%
Aug-24	30	12	15	1.9	\$845,053	\$850,000	\$879,225	38	\$616	\$627	104%
Jul-24	29	11	19	1.7	\$802,942	\$788,338	\$827,863	33	\$616	\$640	103%
Jun-24	36	12	16	2.3	\$818,937	\$882,500	\$855,156	24	\$621	\$667	104%
May-24	39	13	15	2.3	\$848,662	\$885,000	\$905,453	29	\$637	\$631	107%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	10	-33.3%	\$914,933	13.5%	\$847,500	-4.24%	\$763,280	-15.7%	18	-37.9%	104%
May-24	15	0%	\$805,898	-10.4%	\$885,000	40.7%	\$905,453	32.4%	29	26.1%	107%
May-23	15	-40%	\$899,042	1.9%	\$629,000	-39.1%	\$683,966	-32.3%	23	35.3%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	8	6	7	12
\$500-599K	3	4	3	6	7
\$600-699K	1	2	8	12	7
\$700-799K	8	9	10	4	7
\$800-899K	13	14	8	7	12
\$900-999K	9	12	10	12	5
\$1-1.299M	6	20	7	22	14
\$1.3-1.699M	1	3	1	12	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	0
Total	50	72	53	82	65

Presented by:

Market Activity Summary:

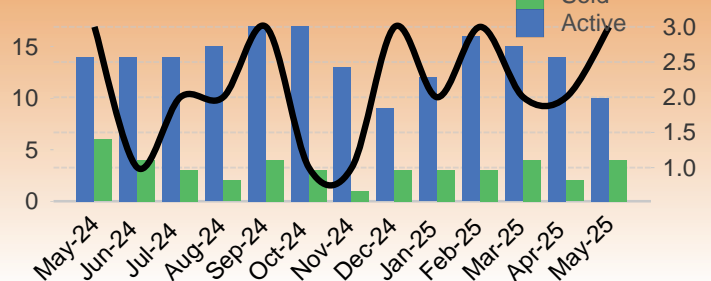


- Inventory: 10 units were listed for sale as of the last day of May - approximately 3.3 months of inventory.
- Sales Activity: 4 units were sold during May,
- Median Sales Price: \$507,000 during May
- Average price per sq.ft. in May was \$519
- Average Days-on-Market (DOM) is approximately 89 days
- Sold over Asking: On average, buyers paid 97% of list price in May

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	10	3	4	3.3	\$628,222	\$507,000	\$604,375	89	\$536	\$519	97%
Apr-25	14	2	2	5.0	\$552,000	\$535,000	\$535,000	49	\$516	\$633	98%
Mar-25	15	2	4	4.8	\$463,000	\$446,500	\$469,875	58	\$522	\$459	101%
Feb-25	16	3	3	5.3	\$465,600	\$399,000	\$453,000	60	\$545	\$456	97%
Jan-25	12	2	3	5.1	\$454,000	\$429,000	\$430,708	76	\$517	\$469	95%
Dec-24	9	3	3	3.9	\$559,592	\$495,000	\$521,333	74	\$522	\$458	93%
Nov-24	13	1	1	4.9	\$499,000	\$483,000	\$483,000	65	\$518	\$464	97%
Oct-24	17	1	3	5.7	\$638,000	\$680,000	\$623,333	48	\$519	\$569	98%
Sep-24	17	3	4	5.7	\$559,250	\$552,000	\$557,750	14	\$518	\$476	100%
Aug-24	15	2	2	5.0	\$539,000	\$527,625	\$527,625	52	\$500	\$519	98%
Jul-24	14	2	3	3.2	\$704,333	\$720,000	\$713,000	25	\$525	\$613	102%
Jun-24	14	1	4	3.5	\$637,000	\$559,000	\$729,750	18	\$519	\$615	109%
May-24	14	3	6	3.5	\$590,333	\$630,000	\$584,166	48	\$522	\$565	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	4	-33.3%	\$554,860	-17%	\$507,000	-19.5%	\$604,375	3.46%	89	85.4%	97%
May-24	6	200%	\$668,125	16.4%	\$630,000	6.33%	\$584,166	-1.41%	48	-53.4%	99%
May-23	2	-66.7%	\$574,222	-8.61%	\$592,500	0.169%	\$592,500	-23.2%	103	930%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	11	6	2	6	9
\$500-599K	0	6	7	4	2
\$600-699K	4	6	3	7	3
\$700-799K	0	0	1	1	1
\$800-899K	0	0	2	0	2
\$900-999K	0	0	0	0	1
\$1-1.299M	1	0	2	1	1
\$1.3-1.699M	0	0	1	4	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	16	18	18	23	19

Presented by:

Market Activity Summary:

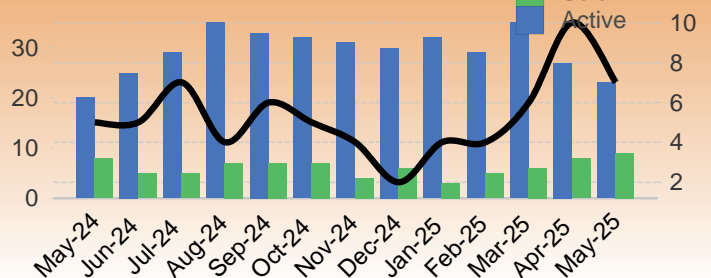
- Inventory: 23 units were listed for sale as of the last day of May - approximately 3.1 months of inventory.
- Sales Activity: 9 units were sold during May,
- Median Sales Price: \$335,000 during May
- Average price per sq.ft. in May was \$329
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	23	7	9	3.1	\$353,805	\$335,000	\$357,444	28	\$287	\$329	101%
Apr-25	27	10	8	4.3	\$330,610	\$342,500	\$332,187	57	\$298	\$288	100%
Mar-25	35	6	6	7.7	\$275,233	\$288,000	\$268,483	64	\$302	\$260	98%
Feb-25	29	4	5	6.2	\$328,400	\$333,000	\$327,000	49	\$290	\$320	100%
Jan-25	32	4	3	7.4	\$276,333	\$170,000	\$274,833	73	\$278	\$257	97%
Dec-24	30	2	6	5.3	\$326,332	\$340,000	\$330,999	71	\$278	\$306	102%
Nov-24	31	4	4	5.3	\$321,950	\$333,500	\$311,750	42	\$284	\$284	95%
Oct-24	32	5	7	4.6	\$334,270	\$360,000	\$334,857	59	\$280	\$311	100%
Sep-24	33	6	7	5.2	\$338,557	\$315,000	\$328,357	61	\$289	\$308	96%
Aug-24	35	4	7	6.2	\$355,985	\$370,000	\$355,285	48	\$288	\$331	100%
Jul-24	29	7	5	4.8	\$258,759	\$245,000	\$254,080	39	\$284	\$284	98%
Jun-24	25	5	5	3.6	\$220,990	\$200,000	\$220,761	34	\$298	\$267	100%
May-24	20	5	8	3.3	\$313,806	\$330,000	\$314,000	58	\$303	\$324	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	9	12.5%	\$280,231	14.2%	\$335,000	1.52%	\$357,444	13.8%	28	-51.7%	101%
May-24	8	33.3%	\$245,443	-25.1%	\$330,000	-11.4%	\$314,000	-2.89%	58	132%	100%
May-23	6	-25%	\$327,782	-2.33%	\$372,500	9.56%	\$323,333	-0.78%	25	150%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	31	29	37	43	36
\$500-599K	0	1	3	4	2
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	31	30	40	47	38

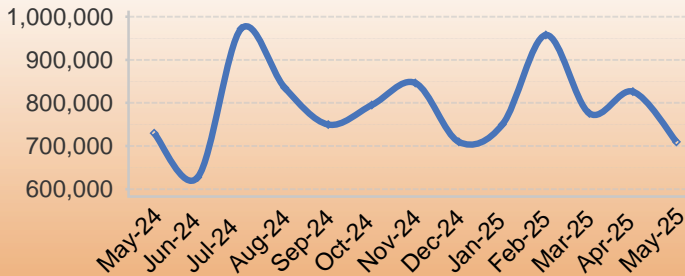
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Market Activity Summary:

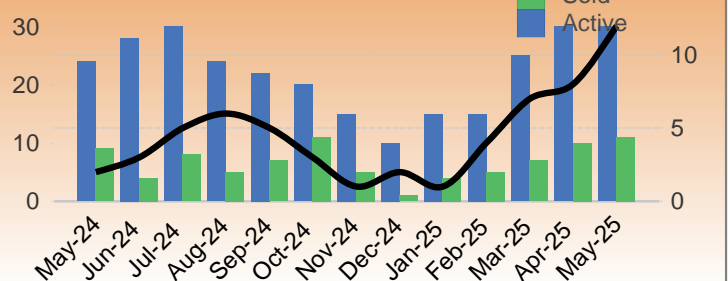
- Inventory: 30 units were listed for sale as of the last day of May - approximately 3.2 months of inventory.
- Sales Activity: 11 units were sold during May,
- Median Sales Price: \$710,000 during May
- Average price per sq.ft. in May was \$861
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 106% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	30	12	11	3.2	\$785,909	\$710,000	\$842,000	28	\$835	\$861	106%
Apr-25	30	8	10	4.1	\$753,650	\$826,250	\$795,462	30	\$798	\$805	106%
Mar-25	25	7	7	4.9	\$761,769	\$776,000	\$816,214	21	\$831	\$879	106%
Feb-25	15	4	5	4.5	\$909,600	\$958,000	\$950,600	66	\$775	\$862	105%
Jan-25	15	1	4	4.5	\$734,500	\$749,500	\$718,750	59	\$756	\$761	98%
Dec-24	10	2	1	1.8	\$699,000	\$710,000	\$710,000	17	\$766	\$816	102%
Nov-24	15	1	5	2.0	\$763,400	\$846,000	\$850,400	15	\$807	\$846	110%
Oct-24	20	3	11	2.6	\$804,081	\$795,000	\$872,636	34	\$804	\$793	109%
Sep-24	22	5	7	3.3	\$709,982	\$750,000	\$734,332	39	\$747	\$920	104%
Aug-24	24	6	5	4.2	\$741,600	\$835,000	\$796,000	30	\$770	\$687	111%
Jul-24	30	5	8	4.4	\$890,125	\$972,500	\$924,625	34	\$835	\$620	104%
Jun-24	28	3	4	3.7	\$668,750	\$627,500	\$653,250	78	\$758	\$752	98%
May-24	24	2	9	3.1	\$724,765	\$730,000	\$765,765	35	\$824	\$799	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	11	22.2%	\$777,044	-2.5%	\$710,000	-2.74%	\$842,000	9.96%	28	-20%	106%
May-24	9	0%	\$796,969	-0.609%	\$730,000	-3.95%	\$765,765	0.899%	35	0%	104%
May-23	9	-25%	\$801,853	-0.459%	\$760,000	-23.8%	\$758,944	-27.1%	35	84.2%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	3	5	5	0
\$500-599K	4	4	4	3	6
\$600-699K	4	9	4	4	10
\$700-799K	9	3	6	2	6
\$800-899K	4	4	4	8	14
\$900-999K	4	3	7	6	2
\$1-1.299M	6	3	2	11	5
\$1.3-1.699M	3	2	0	7	0
\$1.7-1.999M	0	0	1	1	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	37	31	33	47	43

Presented by:

Includes Berkeley and Kensington

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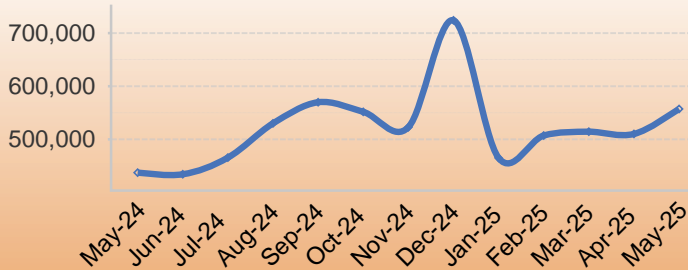
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Market Activity Summary:

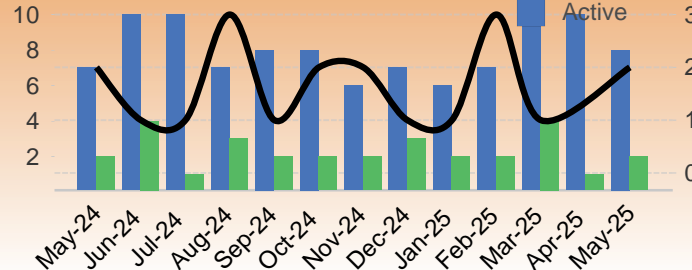
- Inventory: 8 units were listed for sale as of the last day of May - approximately 3.4 months of inventory.
- Sales Activity: 2 units were sold during May,
- Median Sales Price: \$557,500 during May
- Average price per sq.ft. in May was \$404
- Average Days-on-Market (DOM) is approximately 64 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	8	2	2	3.4	\$557,000	\$557,500	\$557,500	64	\$399	\$404	100%
Apr-25	10	0	1	4.3	\$529,000	\$510,000	\$510,000	43	\$374	\$395	96%
Mar-25	10	1	4	3.8	\$500,725	\$514,500	\$500,000	27	\$369	\$387	100%
Feb-25	7	3	2	3.0	\$512,000	\$507,000	\$507,000	73	\$371	\$427	99%
Jan-25	6	1	2	2.6	\$459,999	\$465,000	\$464,999	7	\$378	\$318	101%
Dec-24	7	1	3	3.0	\$694,421	\$723,959	\$651,071	102	\$396	\$396	95%
Nov-24	6	2	2	3.0	\$520,450	\$522,950	\$522,950	5	\$409	\$435	100%
Oct-24	8	2	2	3.4	\$549,900	\$552,000	\$552,000	45	\$406	\$388	100%
Sep-24	8	1	2	4.0	\$564,500	\$570,000	\$570,000	4	\$435	\$389	101%
Aug-24	7	3	3	2.6	\$607,962	\$530,000	\$583,333	71	\$423	\$343	96%
Jul-24	10	1	1	4.3	\$465,300	\$465,500	\$465,500	15	\$405	\$313	100%
Jun-24	10	1	4	3.8	\$425,500	\$434,500	\$426,750	19	\$402	\$372	100%
May-24	7	2	2	3.5	\$432,475	\$437,475	\$437,475	30	\$381	\$356	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	2	0%	\$756,500	36.5%	\$557,500	27.4%	\$557,500	27.4%	64	113%	100%
May-24	2	-50%	\$554,091	4.65%	\$437,475	-9.33%	\$437,475	-3.59%	30	-49.2%	101%
May-23	4	100%	\$529,469	11.5%	\$482,500	-1.53%	\$453,750	-7.4%	59	119%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	6	6	5	17
\$500-599K	7	2	6	6	3
\$600-699K	1	0	0	1	0
\$700-799K	0	3	1	0	0
\$800-899K	0	1	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	11	12	13	12	20

Presented by:

Includes Brentwood, Bethel Island, Byron, Discovery Bay, Knightsen, and Oakley

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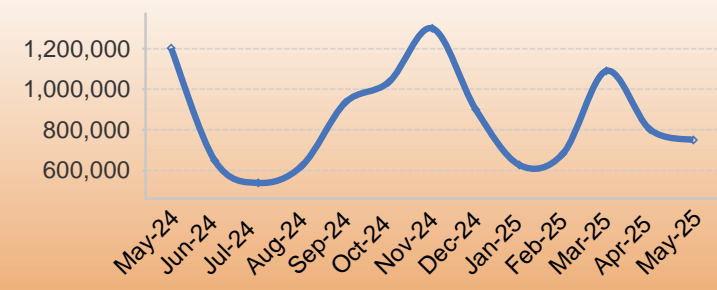
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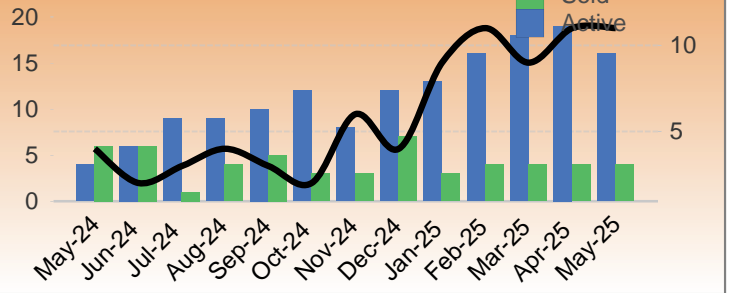
- Inventory: 16 units were listed for sale as of the last day of May - approximately 4.3 months of inventory.
- Sales Activity: 4 units were sold during May,
- Median Sales Price: \$750,000 during May
- Average price per sq.ft. in May was \$612
- Average Days-on-Market (DOM) is approximately 48 days
- Sold over Asking: On average, buyers paid 95% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	16	11	4	4.3	\$819,447	\$750,000	\$781,250	48	\$594	\$612	95%
Apr-25	19	11	4	5.0	\$769,725	\$802,500	\$791,250	13	\$600	\$514	103%
Mar-25	18	9	4	5.2	\$1,031,500	\$1,091,250	\$1,013,125	48	\$611	\$648	98%
Feb-25	16	11	4	3.4	\$839,750	\$682,500	\$853,750	54	\$600	\$518	101%
Jan-25	13	9	3	3.0	\$684,666	\$626,000	\$668,333	36	\$643	\$536	98%
Dec-24	12	4	7	2.8	\$883,521	\$900,000	\$876,428	29	\$605	\$629	99%
Nov-24	8	6	3	2.5	\$1,137,999	\$1,300,000	\$1,171,000	28	\$590	\$645	103%
Oct-24	12	2	3	3.0	\$1,064,983	\$1,035,000	\$1,053,333	9	\$559	\$583	98%
Sep-24	10	3	5	3.0	\$836,200	\$935,000	\$824,800	72	\$575	\$553	99%
Aug-24	9	4	4	2.7	\$619,237	\$622,500	\$621,250	19	\$579	\$501	101%
Jul-24	9	3	1	2.1	\$548,000	\$538,000	\$538,000	52	\$568	\$428	98%
Jun-24	6	2	6	1.0	\$745,150	\$649,450	\$778,983	20	\$540	\$610	103%
May-24	4	4	6	0.7	\$1,136,981	\$1,202,500	\$1,230,466	6	\$542	\$663	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	4	-33.3%	\$1,036,832	17.3%	\$750,000	-37.6%	\$781,250	-36.5%	48	700%	95%
May-24	6	0%	\$884,000	-2.91%	\$1,202,500	71.2%	\$1,230,466	65.3%	6	-86.7%	108%
May-23	6	-14.3%	\$910,491	-15.1%	\$702,500	-36.1%	\$744,396	-30.2%	45	150%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	0	0	1	3
\$500-599K	5	1	3	4	3
\$600-699K	1	4	4	7	6
\$700-799K	2	4	4	5	5
\$800-899K	5	3	3	5	8
\$900-999K	1	3	1	4	0
\$1-1.299M	3	3	1	8	1
\$1.3-1.699M	1	4	0	3	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	19	22	16	37	26

Presented by:

Market Activity Summary:

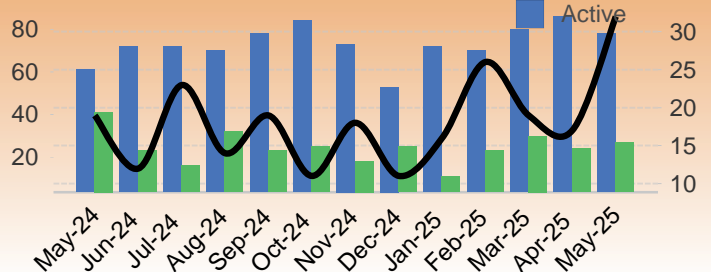
- Inventory: 78 units were listed for sale as of the last day of May - approximately 3.0 months of inventory.
- Sales Activity: 27 units were sold during May,
- Median Sales Price: \$425,000 during May
- Average price per sq.ft. in May was \$398
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 99% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	78	32	27	3.0	\$482,257	\$425,000	\$478,334	32	\$406	\$398	99%
Apr-25	86	17	24	3.4	\$437,803	\$373,000	\$438,683	31	\$413	\$397	101%
Mar-25	80	19	30	4.0	\$413,109	\$365,750	\$413,088	28	\$419	\$419	100%
Feb-25	70	26	23	3.7	\$420,575	\$385,000	\$420,363	32	\$408	\$408	100%
Jan-25	72	16	11	4.1	\$444,945	\$415,000	\$436,454	38	\$408	\$371	98%
Dec-24	53	11	25	2.3	\$380,713	\$370,000	\$374,516	41	\$407	\$394	98%
Nov-24	73	18	18	3.3	\$494,585	\$409,000	\$481,963	53	\$410	\$401	97%
Oct-24	84	11	25	3.2	\$393,933	\$315,000	\$388,875	41	\$413	\$395	99%
Sep-24	78	19	23	3.3	\$510,196	\$465,000	\$506,659	31	\$412	\$416	99%
Aug-24	70	14	32	3.0	\$446,578	\$439,000	\$445,359	44	\$411	\$398	100%
Jul-24	72	23	16	2.7	\$476,737	\$437,500	\$479,406	35	\$417	\$434	100%
Jun-24	72	12	23	2.7	\$509,932	\$440,000	\$514,201	35	\$413	\$450	101%
May-24	61	19	41	2.5	\$479,675	\$450,000	\$478,974	26	\$424	\$430	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	27	-34.1%	\$405,319	-23.5%	\$425,000	-5.56%	\$478,334	-0.134%	32	23.1%	99%
May-24	41	32.3%	\$530,030	13.7%	\$450,000	5.88%	\$478,974	4.35%	26	73.3%	99%
May-23	31	-20.5%	\$466,359	3.1%	\$425,000	-7.61%	\$458,996	-4.49%	15	-6.25%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	84	79	85	135	150
\$500-599K	10	12	10	19	14
\$600-699K	7	3	9	12	15
\$700-799K	10	8	5	11	6
\$800-899K	4	6	3	9	1
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	115	108	112	186	186

Presented by:

Includes Concord and Clayton

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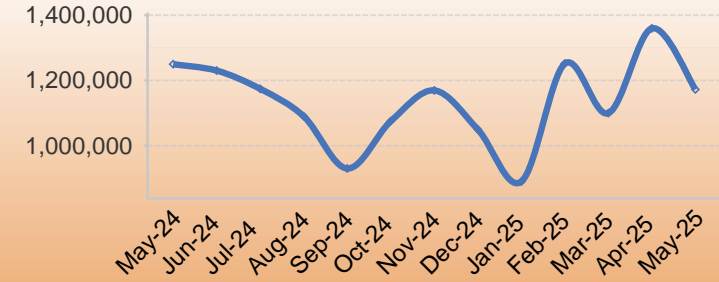
Deemed reliable but not guaranteed

Market Activity Summary:

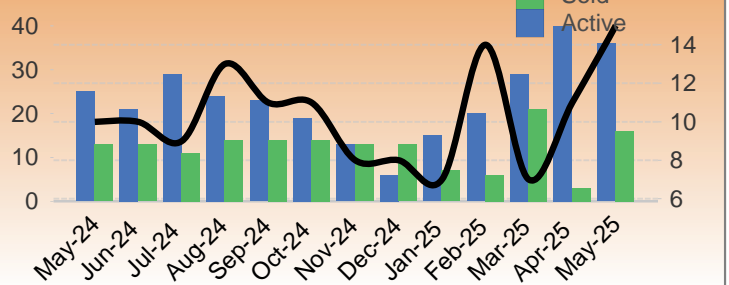
- Inventory: 36 units were listed for sale as of the last day of May - approximately 2.7 months of inventory.
- Sales Activity: 16 units were sold during May,
- Median Sales Price: \$1,172,500 during May
- Average price per sq.ft. in May was \$920
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	36	15	16	2.7	\$1,266,918	\$1,172,500	\$1,277,618	22	\$882	\$920	101%
Apr-25	40	11	3	4.0	\$1,207,666	\$1,360,000	\$1,221,666	6	\$881	\$709	101%
Mar-25	29	7	21	2.6	\$1,065,078	\$1,100,000	\$1,061,791	18	\$921	\$710	99%
Feb-25	20	14	6	2.3	\$1,147,500	\$1,252,000	\$1,162,333	15	\$700	\$782	101%
Jan-25	15	7	7	1.4	\$974,671	\$890,000	\$983,571	44	\$753	\$636	100%
Dec-24	6	8	13	0.5	\$1,039,899	\$1,050,000	\$1,028,846	28	\$778	\$673	99%
Nov-24	13	8	13	1.0	\$1,080,513	\$1,170,000	\$1,066,765	25	\$707	\$698	99%
Oct-24	19	11	14	1.4	\$1,020,483	\$1,075,000	\$1,015,515	43	\$731	\$666	100%
Sep-24	23	11	14	1.8	\$1,013,104	\$929,500	\$1,004,064	30	\$708	\$677	99%
Aug-24	24	13	14	1.9	\$1,072,142	\$1,090,000	\$1,062,699	24	\$714	\$747	99%
Jul-24	29	9	11	2.4	\$1,155,227	\$1,174,000	\$1,147,181	29	\$692	\$664	99%
Jun-24	21	10	13	1.9	\$1,243,688	\$1,230,000	\$1,244,961	24	\$677	\$776	100%
May-24	25	10	13	2.2	\$1,151,453	\$1,250,000	\$1,170,807	13	\$688	\$768	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	16	23.1%	\$1,197,894	10.1%	\$1,172,500	-6.2%	\$1,277,618	9.12%	22	69.2%	101%
May-24	13	-27.8%	\$1,087,930	0.759%	\$1,250,000	29.2%	\$1,170,807	18.9%	13	-13.3%	102%
May-23	18	20%	\$1,079,739	-8.63%	\$967,500	-17.7%	\$984,494	-12.9%	15	114%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	1	0	0
\$500-599K	1	1	2	3	6
\$600-699K	2	5	2	3	10
\$700-799K	5	6	5	4	9
\$800-899K	3	1	5	8	19
\$900-999K	7	3	12	3	16
\$1-1.299M	22	15	20	30	21
\$1.3-1.699M	12	16	8	17	2
\$1.7-1.999M	0	1	0	0	0
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	0
Total	53	48	55	68	83

Presented by:

Includes Danville, Diablo, and Alamo

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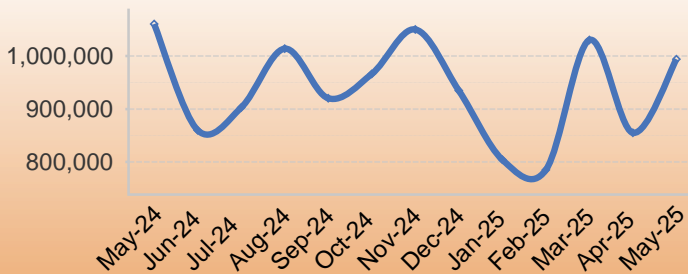
Deemed reliable but not guaranteed

Market Activity Summary:

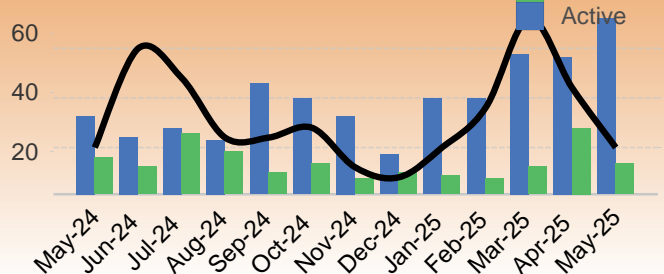
- Inventory: 65 units were listed for sale as of the last day of May - approximately 3.4 months of inventory.
- Sales Activity: 16 units were sold during May,
- Median Sales Price: \$993,944 during May
- Average price per sq.ft. in May was \$641
- Average Days-on-Market (DOM) is approximately 13 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	65	10	16	3.4	\$948,596	\$993,944	\$947,301	13	\$585	\$641	100%
Apr-25	52	16	28	2.9	\$884,659	\$855,157	\$885,860	30	\$592	\$603	100%
Mar-25	53	23	15	4.3	\$1,022,424	\$1,030,000	\$1,019,082	30	\$586	\$605	99%
Feb-25	38	14	11	3.3	\$876,147	\$785,000	\$881,525	40	\$601	\$626	100%
Jan-25	38	10	12	3.2	\$797,006	\$804,500	\$806,241	42	\$602	\$557	101%
Dec-24	19	7	13	1.6	\$948,088	\$935,000	\$942,529	20	\$628	\$617	100%
Nov-24	32	8	11	2.5	\$1,059,617	\$1,050,000	\$1,065,262	35	\$598	\$582	101%
Oct-24	38	12	16	2.4	\$987,598	\$966,000	\$979,302	23	\$603	\$604	99%
Sep-24	43	11	13	2.2	\$982,121	\$920,000	\$985,092	23	\$602	\$623	100%
Aug-24	24	11	20	1.2	\$944,706	\$1,014,000	\$940,420	25	\$605	\$643	100%
Jul-24	28	17	26	1.4	\$915,531	\$902,500	\$920,807	20	\$618	\$649	100%
Jun-24	25	20	15	1.5	\$872,871	\$860,000	\$901,266	13	\$633	\$646	103%
May-24	32	10	18	1.7	\$1,000,604	\$1,060,000	\$1,042,666	9	\$641	\$640	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	16	-11.1%	\$983,957	-0.231%	\$993,944	-6.23%	\$947,301	-9.15%	13	44.4%	100%
May-24	18	-30.8%	\$986,233	2.32%	\$1,060,000	12.4%	\$1,042,666	6.74%	9	-18.2%	104%
May-23	26	-38.1%	\$963,870	-1.42%	\$943,000	-8.98%	\$976,865	-10.6%	11	37.5%	103%

Sales Activity and Price Trends

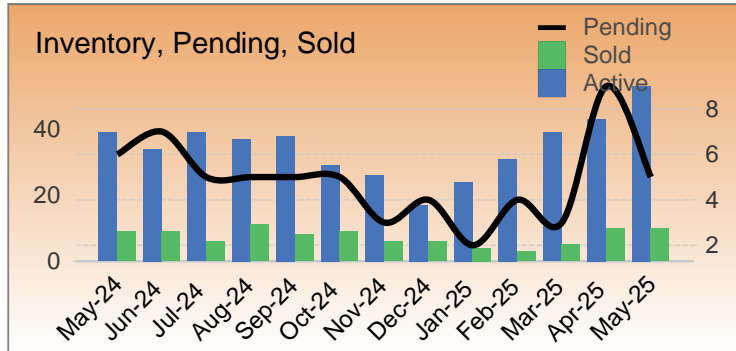
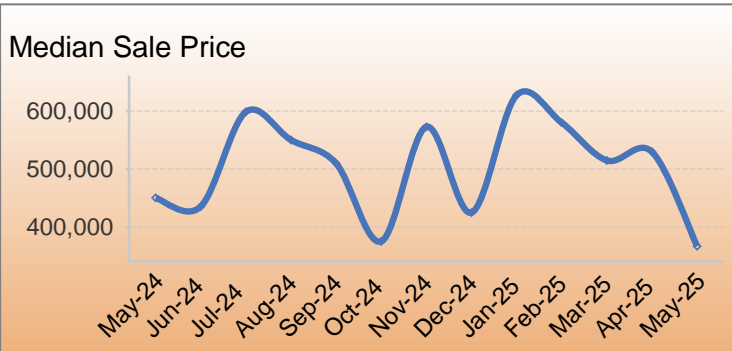
Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	6	1	2	5
\$500-599K	4	3	3	4	10
\$600-699K	7	4	7	9	19
\$700-799K	10	9	18	15	32
\$800-899K	12	12	16	20	29
\$900-999K	5	12	11	21	29
\$1-1.299M	28	35	31	42	28
\$1.3-1.699M	8	9	7	34	4
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	82	90	94	147	156

Presented by:

Market Activity Summary:



- Inventory: 53 units were listed for sale as of the last day of May - approximately 6.4 months of inventory.
- Sales Activity: 10 units were sold during May,
- Median Sales Price: \$367,000 during May
- Average price per sq.ft. in May was \$502
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 98% of list price in May



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	53	5	10	6.4	\$410,720	\$367,000	\$402,320	43	\$593	\$502	98%
Apr-25	43	9	10	7.3	\$536,876	\$529,500	\$529,565	38	\$591	\$590	98%
Mar-25	39	3	5	10.5	\$538,000	\$515,000	\$531,000	36	\$602	\$602	99%
Feb-25	31	4	3	7.2	\$835,666	\$580,000	\$771,666	77	\$590	\$484	95%
Jan-25	24	2	4	4.5	\$623,000	\$627,500	\$619,750	62	\$601	\$553	99%
Dec-24	17	4	6	2.4	\$426,650	\$424,500	\$430,483	46	\$594	\$535	101%
Nov-24	26	3	6	3.4	\$550,666	\$572,500	\$554,666	64	\$603	\$570	101%
Oct-24	29	5	9	3.1	\$409,183	\$375,000	\$403,188	40	\$586	\$605	98%
Sep-24	38	5	8	4.7	\$524,625	\$510,000	\$525,625	57	\$586	\$592	100%
Aug-24	37	5	11	4.4	\$527,718	\$550,000	\$530,900	32	\$600	\$574	100%
Jul-24	39	5	6	4.9	\$550,499	\$598,500	\$551,583	31	\$592	\$633	100%
Jun-24	34	7	9	3.8	\$505,888	\$435,000	\$506,222	45	\$600	\$540	100%
May-24	39	6	9	5.1	\$496,666	\$450,000	\$490,666	62	\$584	\$672	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	10	11.1%	\$479,898	-0.837%	\$367,000	-18.4%	\$402,320	-18%	43	-30.6%	98%
May-24	9	-30.8%	\$483,949	-18.3%	\$450,000	-2.17%	\$490,666	-16.5%	62	158%	99%
May-23	13	-18.8%	\$592,705	-17.6%	\$460,000	-8.46%	\$587,384	-0.79%	24	26.3%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	17	13	28	34	28
\$500-599K	6	6	8	11	20
\$600-699K	4	4	8	9	13
\$700-799K	2	7	9	6	8
\$800-899K	2	1	1	9	6
\$900-999K	0	2	1	2	0
\$1-1.299M	0	0	2	4	0
\$1.3-1.699M	1	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	32	33	57	75	75

Presented by:

Market Activity Summary:

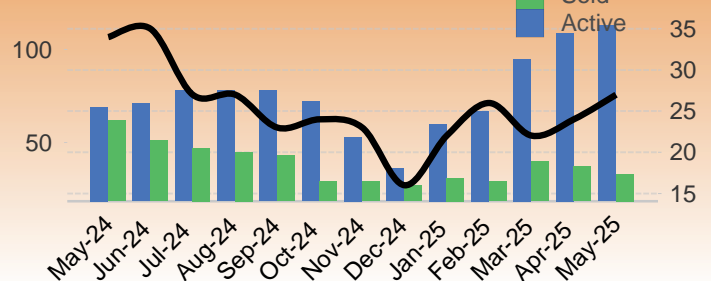
- Inventory: 113 units were listed for sale as of the last day of May - approximately 3.2 months of inventory.
- Sales Activity: 33 units were sold during May,
- Median Sales Price: \$970,000 during May
- Average price per sq.ft. in May was \$720
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 99% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	113	27	33	3.2	\$958,991	\$970,000	\$952,681	27	\$710	\$720	99%
Apr-25	109	24	37	3.3	\$959,456	\$849,000	\$964,751	36	\$706	\$722	100%
Mar-25	95	22	40	3.1	\$977,577	\$900,000	\$997,721	21	\$711	\$735	102%
Feb-25	67	26	29	2.5	\$940,962	\$965,000	\$964,659	23	\$694	\$731	102%
Jan-25	60	22	31	2.2	\$907,941	\$820,000	\$912,145	30	\$692	\$708	100%
Dec-24	36	16	27	1.4	\$914,462	\$889,000	\$909,770	45	\$685	\$715	99%
Nov-24	53	23	29	1.7	\$870,401	\$920,000	\$874,588	26	\$707	\$698	100%
Oct-24	72	24	29	1.9	\$798,010	\$715,000	\$822,587	20	\$700	\$698	103%
Sep-24	78	23	43	1.8	\$971,185	\$910,000	\$993,552	22	\$706	\$726	102%
Aug-24	78	27	45	1.7	\$979,153	\$918,000	\$980,749	20	\$710	\$713	100%
Jul-24	78	27	47	1.5	\$946,688	\$885,000	\$956,849	20	\$702	\$730	101%
Jun-24	71	35	51	1.4	\$1,026,168	\$1,055,000	\$1,054,800	20	\$721	\$712	102%
May-24	69	34	62	1.4	\$969,195	\$1,025,000	\$1,004,386	17	\$717	\$772	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	33	-46.8%	\$925,312	-6.36%	\$970,000	-5.37%	\$952,681	-5.15%	27	58.8%	99%
May-24	62	26.5%	\$988,130	7.04%	\$1,025,000	8.47%	\$1,004,386	8.09%	17	-37%	103%
May-23	49	-27.9%	\$923,137	-0.368%	\$945,000	4.71%	\$929,234	-0.548%	27	145%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	13	20	15	22	44
\$500-599K	16	11	19	22	38
\$600-699K	22	28	27	40	50
\$700-799K	18	22	17	41	44
\$800-899K	15	19	18	17	32
\$900-999K	13	13	8	20	30
\$1-1.299M	37	46	37	70	50
\$1.3-1.699M	35	48	30	52	13
\$1.7-1.999M	1	1	2	5	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	170	208	173	289	301

Presented by:

Market Activity Summary:

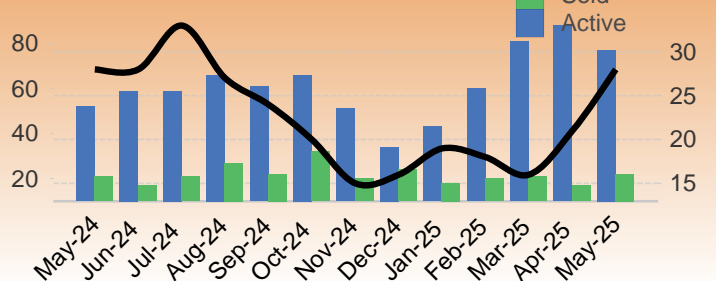
- Inventory: 77 units were listed for sale as of the last day of May - approximately 4.1 months of inventory.
- Sales Activity: 22 units were sold during May,
- Median Sales Price: \$635,000 during May
- Average price per sq.ft. in May was \$485
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	77	28	22	4.1	\$609,510	\$635,000	\$614,175	32	\$516	\$485	101%
Apr-25	88	21	17	4.7	\$690,052	\$680,000	\$709,117	29	\$513	\$529	103%
Mar-25	81	16	21	4.4	\$766,734	\$810,000	\$785,695	12	\$515	\$529	102%
Feb-25	60	18	20	3.0	\$688,481	\$705,000	\$703,025	49	\$528	\$509	103%
Jan-25	43	19	18	2.2	\$685,549	\$700,000	\$682,133	64	\$525	\$529	99%
Dec-24	34	16	24	1.4	\$737,850	\$741,500	\$741,294	46	\$511	\$516	100%
Nov-24	51	15	20	2.4	\$707,636	\$707,500	\$723,316	26	\$522	\$530	102%
Oct-24	66	20	32	2.7	\$758,347	\$814,628	\$762,340	37	\$533	\$507	100%
Sep-24	61	24	22	2.9	\$713,116	\$724,000	\$717,634	34	\$534	\$522	101%
Aug-24	66	27	27	3.2	\$692,936	\$700,000	\$700,222	31	\$529	\$530	101%
Jul-24	59	33	21	3.2	\$687,564	\$680,000	\$700,485	28	\$531	\$540	102%
Jun-24	59	28	17	2.9	\$718,589	\$790,000	\$739,581	20	\$539	\$528	103%
May-24	52	28	21	2.8	\$728,263	\$800,001	\$748,333	23	\$523	\$552	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	22	4.76%	\$629,337	-7.49%	\$635,000	-20.6%	\$614,175	-17.9%	32	39.1%	101%
May-24	21	-32.3%	\$680,259	5.7%	\$800,001	14.3%	\$748,333	10.1%	23	15%	102%
May-23	31	-26.2%	\$643,601	-2.1%	\$700,000	0.358%	\$679,488	-5.22%	20	81.8%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	15	15	15	21	46
\$500-599K	17	14	23	27	35
\$600-699K	16	13	18	47	32
\$700-799K	14	13	19	29	34
\$800-899K	21	23	13	34	13
\$900-999K	9	8	5	18	6
\$1-1.299M	6	9	1	7	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	98	95	94	183	166

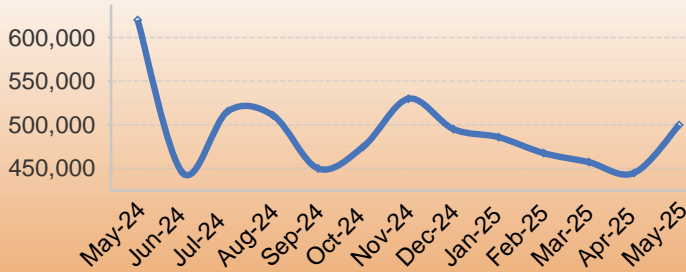
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Market Activity Summary:

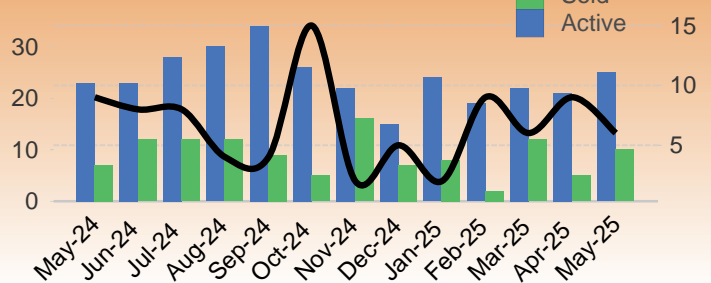
- Inventory: 25 units were listed for sale as of the last day of May - approximately 2.8 months of inventory.
- Sales Activity: 10 units were sold during May,
- Median Sales Price: \$500,000 during May
- Average price per sq.ft. in May was \$422
- Average Days-on-Market (DOM) is approximately 37 days
- Sold over Asking: On average, buyers paid 102% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	25	6	10	2.8	\$480,294	\$500,000	\$492,200	37	\$414	\$422	102%
Apr-25	21	9	5	3.5	\$423,599	\$445,000	\$432,600	34	\$430	\$403	102%
Mar-25	22	6	12	3.0	\$448,245	\$457,500	\$450,375	35	\$443	\$443	100%
Feb-25	19	9	2	3.4	\$449,950	\$467,450	\$467,450	9	\$437	\$418	104%
Jan-25	24	2	8	2.3	\$511,499	\$486,000	\$525,375	51	\$431	\$426	102%
Dec-24	15	5	7	1.6	\$514,700	\$495,000	\$521,214	32	\$457	\$412	101%
Nov-24	22	2	16	2.2	\$524,226	\$530,000	\$534,500	40	\$436	\$434	102%
Oct-24	26	15	5	3.1	\$488,400	\$475,000	\$479,000	34	\$424	\$395	97%
Sep-24	34	4	9	3.1	\$470,766	\$450,000	\$464,111	33	\$423	\$453	98%
Aug-24	30	4	12	2.6	\$504,075	\$511,000	\$507,166	24	\$422	\$423	101%
Jul-24	28	8	12	3.0	\$499,395	\$515,500	\$528,500	27	\$439	\$437	106%
Jun-24	23	8	12	2.7	\$479,898	\$445,000	\$481,733	32	\$445	\$440	100%
May-24	23	9	7	2.6	\$551,428	\$620,000	\$558,500	20	\$434	\$442	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	10	42.9%	\$474,250	-7.7%	\$500,000	-19.4%	\$492,200	-11.9%	37	85%	102%
May-24	7	0%	\$513,815	3%	\$620,000	35.7%	\$558,500	13.1%	20	-71.4%	101%
May-23	7	-12.5%	\$498,873	7%	\$457,000	-5.53%	\$493,984	-3.85%	70	483%	107%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	20	20	11	30	57
\$500-599K	11	15	5	15	9
\$600-699K	4	6	5	7	12
\$700-799K	2	3	0	4	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	37	44	21	56	78

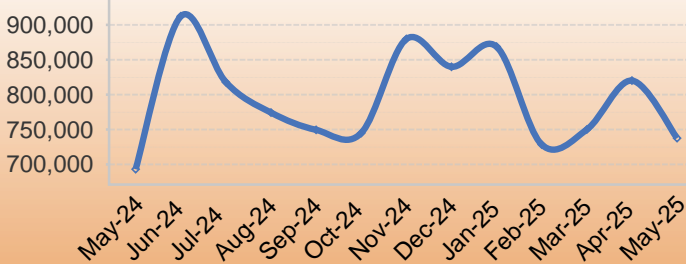
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Market Activity Summary:

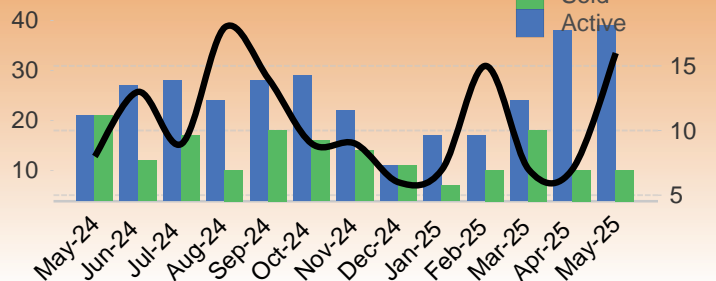
- Inventory: 39 units were listed for sale as of the last day of May - approximately 3.2 months of inventory.
- Sales Activity: 10 units were sold during May,
- Median Sales Price: \$737,500 during May
- Average price per sq.ft. in May was \$574
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	39	16	10	3.2	\$757,454	\$737,500	\$763,200	17	\$557	\$574	100%
Apr-25	38	7	10	3.2	\$717,149	\$820,000	\$717,510	22	\$551	\$565	100%
Mar-25	24	7	18	2.1	\$730,365	\$750,000	\$733,388	11	\$548	\$591	100%
Feb-25	17	15	10	1.8	\$724,790	\$728,500	\$720,000	38	\$539	\$560	99%
Jan-25	17	7	7	1.8	\$768,421	\$869,000	\$747,714	81	\$549	\$530	96%
Dec-24	11	6	11	1.0	\$793,904	\$840,000	\$788,081	34	\$490	\$599	100%
Nov-24	22	9	14	1.4	\$812,988	\$880,000	\$802,285	30	\$541	\$533	98%
Oct-24	29	9	16	2.1	\$751,618	\$745,000	\$749,465	25	\$542	\$575	100%
Sep-24	28	14	18	1.9	\$731,023	\$749,550	\$734,538	27	\$560	\$583	100%
Aug-24	24	18	10	1.8	\$745,885	\$774,500	\$748,133	22	\$524	\$590	100%
Jul-24	28	9	17	1.7	\$753,814	\$818,000	\$754,529	25	\$528	\$593	100%
Jun-24	27	13	12	1.8	\$842,249	\$912,500	\$864,041	16	\$527	\$586	102%
May-24	21	8	21	1.6	\$720,305	\$693,225	\$731,817	17	\$538	\$580	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	10	-52.4%	\$803,148	3.54%	\$737,500	6.39%	\$763,200	4.29%	17	0%	100%
May-24	21	50%	\$775,708	4.21%	\$693,225	-6%	\$731,817	-3.04%	17	41.7%	101%
May-23	14	-50%	\$744,356	-1.82%	\$737,500	-16.9%	\$754,785	-13.4%	12	50%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	11	8	5	9	19
\$500-599K	2	3	5	5	7
\$600-699K	9	11	12	11	22
\$700-799K	9	11	11	10	26
\$800-899K	10	10	18	22	25
\$900-999K	7	9	6	29	15
\$1-1.299M	7	11	4	24	1
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	55	63	61	111	115

Presented by:

Market Activity Summary:

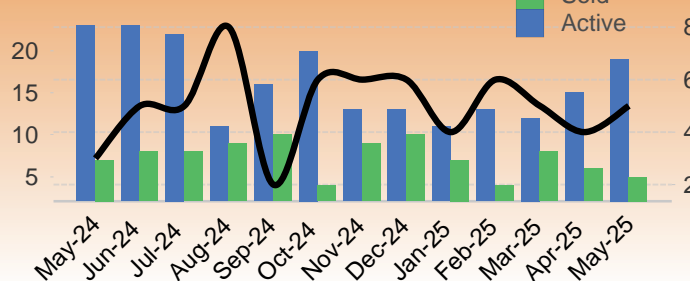
- Inventory: 19 units were listed for sale as of the last day of May - approximately 3.0 months of inventory.
- Sales Activity: 5 units were sold during May,
- Median Sales Price: \$545,000 during May
- Average price per sq.ft. in May was \$446
- Average Days-on-Market (DOM) is approximately 65 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	19	5	5	3.0	\$543,800	\$545,000	\$549,320	65	\$460	\$446	101%
Apr-25	15	4	6	2.5	\$606,980	\$632,500	\$636,000	9	\$445	\$467	106%
Mar-25	12	5	8	1.9	\$587,237	\$580,000	\$598,321	41	\$466	\$483	102%
Feb-25	13	6	4	1.9	\$471,250	\$456,250	\$475,875	12	\$482	\$485	101%
Jan-25	11	4	7	1.3	\$587,692	\$635,000	\$582,928	49	\$493	\$458	99%
Dec-24	13	6	10	1.7	\$492,968	\$470,000	\$482,600	27	\$496	\$432	98%
Nov-24	13	6	9	1.7	\$624,333	\$575,000	\$604,666	42	\$448	\$483	97%
Oct-24	20	6	4	2.6	\$524,500	\$560,000	\$524,500	41	\$477	\$438	100%
Sep-24	16	2	10	1.8	\$574,288	\$599,500	\$577,000	35	\$477	\$462	100%
Aug-24	11	8	9	1.3	\$503,488	\$469,900	\$506,211	44	\$457	\$437	100%
Jul-24	22	5	8	2.9	\$535,862	\$476,900	\$537,725	36	\$479	\$446	100%
Jun-24	23	5	8	2.9	\$539,000	\$541,000	\$548,687	22	\$487	\$466	102%
May-24	23	3	7	2.8	\$604,698	\$650,000	\$614,285	63	\$469	\$499	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	% Change	Average DOM	% Change	Sale Price / List Price
May-25	5	-28.6%	\$524,760	-4.57%	\$545,000	-16.2%	\$549,320	-10.6%	65	3.17%	101%
May-24	7	16.7%	\$549,908	-10.7%	\$650,000	20.4%	\$614,285	10%	63	294%	101%
May-23	6	-45.5%	\$616,008	7.49%	\$540,000	-13.6%	\$558,333	-12.1%	16	-20%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	10	11	10	34
\$500-599K	10	5	9	13	10
\$600-699K	8	15	8	13	20
\$700-799K	4	5	6	9	4
\$800-899K	0	5	1	6	0
\$900-999K	0	0	0	1	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	30	40	35	52	68

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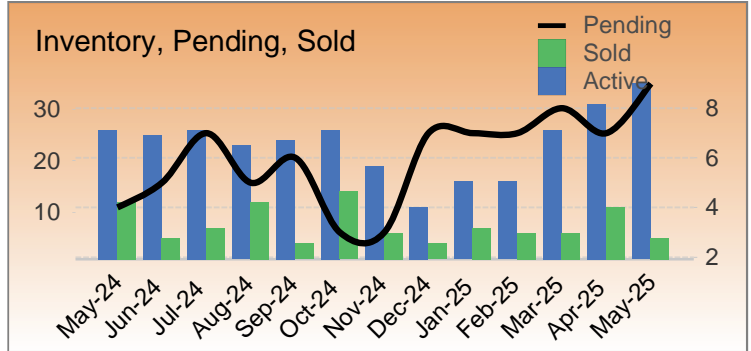
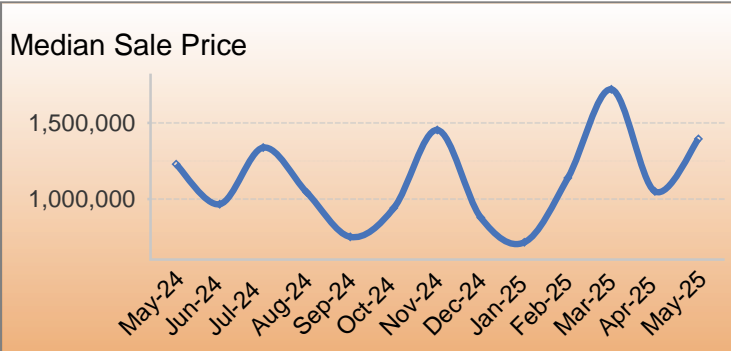
Includes Martinez, Crockett, Port Costa

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Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 35 units were listed for sale as of the last day of May - approximately 4.8 months of inventory.
- Sales Activity: 5 units were sold during May,
- Median Sales Price: \$1,395,000 during May
- Average price per sq.ft. in May was \$655
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	35	9	5	4.8	\$1,248,800	\$1,395,000	\$1,237,000	22	\$797	\$655	100%
Apr-25	31	7	11	4.0	\$1,083,136	\$1,050,000	\$1,071,250	43	\$839	\$698	99%
Mar-25	26	8	6	4.3	\$1,616,056	\$1,721,500	\$1,628,500	50	\$890	\$858	101%
Feb-25	16	7	6	2.8	\$1,122,000	\$1,137,500	\$1,121,666	36	\$610	\$637	100%
Jan-25	16	7	7	2.8	\$690,269	\$715,000	\$689,857	32	\$664	\$552	99%
Dec-24	11	7	4	1.4	\$962,500	\$877,500	\$962,500	33	\$616	\$672	100%
Nov-24	19	3	6	2.4	\$1,497,333	\$1,454,000	\$1,507,741	25	\$666	\$770	101%
Oct-24	26	3	14	2.6	\$1,228,071	\$940,000	\$1,226,285	33	\$630	\$668	100%
Sep-24	24	6	4	3.1	\$899,000	\$750,000	\$883,250	119	\$650	\$662	98%
Aug-24	23	5	12	2.9	\$1,021,014	\$1,042,500	\$1,005,692	42	\$681	\$597	99%
Jul-24	26	7	7	3.3	\$1,306,142	\$1,338,000	\$1,329,714	19	\$668	\$708	102%
Jun-24	25	5	5	4.2	\$1,010,300	\$965,000	\$1,095,200	47	\$643	\$676	108%
May-24	26	4	12	3.7	\$1,138,079	\$1,229,000	\$1,191,500	24	\$670	\$686	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	5	-58.3%	\$1,028,191	4.67%	\$1,395,000	13.5%	\$1,237,000	3.82%	22	-8.33%	100%
May-24	12	71.4%	\$982,285	12.9%	\$1,229,000	41.3%	\$1,191,500	15.6%	24	118%	105%
May-23	7	-41.7%	\$870,142	-24.9%	\$870,000	-3.6%	\$1,030,857	13.6%	11	-47.6%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	3	1	6	4
\$500-599K	3	1	4	6	9
\$600-699K	2	4	3	6	4
\$700-799K	3	2	3	1	10
\$800-899K	5	0	3	4	4
\$900-999K	1	3	1	6	4
\$1-1.299M	3	5	4	17	14
\$1.3-1.699M	8	9	4	7	11
\$1.7-1.999M	4	1	1	4	1
\$2-2.999M	2	0	3	2	0
>3M	0	0	0	0	0
Total	35	28	27	59	61

Presented by:

Includes Moraga, Lafayette, Orinda

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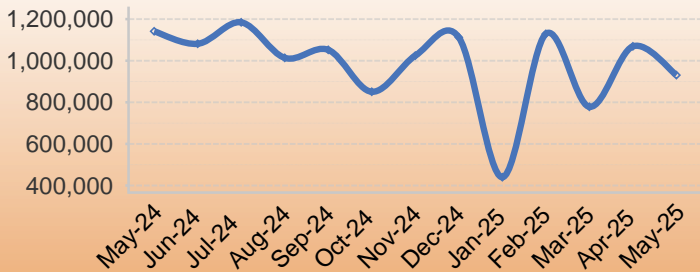
Deemed reliable but not guaranteed

Market Activity Summary:

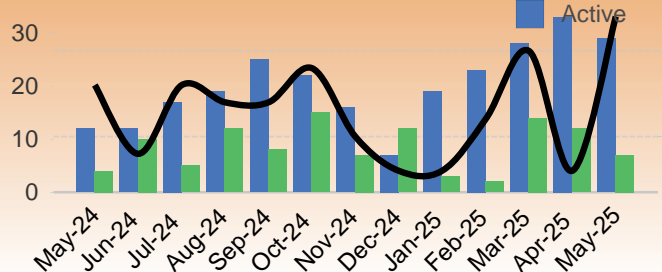
- Inventory: 29 units were listed for sale as of the last day of May - approximately 2.7 months of inventory.
- Sales Activity: 7 units were sold during May,
- Median Sales Price: \$930,000 during May
- Average price per sq.ft. in May was \$637
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 103% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	29	12	7	2.7	\$901,128	\$930,000	\$931,128	22	\$611	\$637	103%
Apr-25	33	3	12	3.9	\$947,745	\$1,070,000	\$991,083	22	\$598	\$629	104%
Mar-25	28	10	14	4.4	\$822,560	\$777,500	\$834,785	20	\$592	\$629	101%
Feb-25	23	6	2	4.8	\$1,099,499	\$1,130,000	\$1,130,000	8	\$594	\$727	103%
Jan-25	19	3	3	2.7	\$565,966	\$440,000	\$551,666	50	\$591	\$569	97%
Dec-24	7	3	12	0.6	\$1,007,574	\$1,112,500	\$1,023,166	25	\$595	\$657	102%
Nov-24	16	5	7	1.6	\$924,812	\$1,025,000	\$971,428	12	\$619	\$645	105%
Oct-24	22	9	15	1.9	\$883,703	\$850,000	\$897,933	23	\$631	\$625	101%
Sep-24	25	7	8	3.1	\$972,749	\$1,052,500	\$990,625	25	\$621	\$648	101%
Aug-24	19	7	12	2.2	\$890,311	\$1,014,000	\$914,407	19	\$635	\$684	103%
Jul-24	17	8	5	2.8	\$1,061,577	\$1,185,000	\$1,086,460	20	\$657	\$686	102%
Jun-24	12	4	10	1.3	\$1,012,092	\$1,082,000	\$1,029,612	17	\$656	\$659	101%
May-24	12	8	4	1.4	\$1,038,000	\$1,142,500	\$1,119,500	6	\$630	\$667	107%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	7	75%	\$918,194	1.52%	\$930,000	-18.6%	\$931,128	-16.8%	22	267%	103%
May-24	4	-20%	\$904,432	5.78%	\$1,142,500	50.8%	\$1,119,500	41.8%	6	-45.5%	107%
May-23	5	-66.7%	\$854,985	4.79%	\$757,500	-33%	\$789,677	-21.5%	11	22.2%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	1	2	2	4
\$500-599K	5	0	3	6	14
\$600-699K	7	6	9	14	16
\$700-799K	3	4	5	9	8
\$800-899K	2	4	3	9	6
\$900-999K	2	1	0	4	18
\$1-1.299M	11	16	8	16	13
\$1.3-1.699M	5	7	1	12	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	38	39	31	72	79

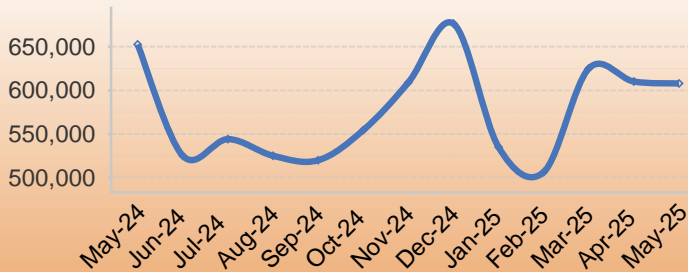
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Market Activity Summary:

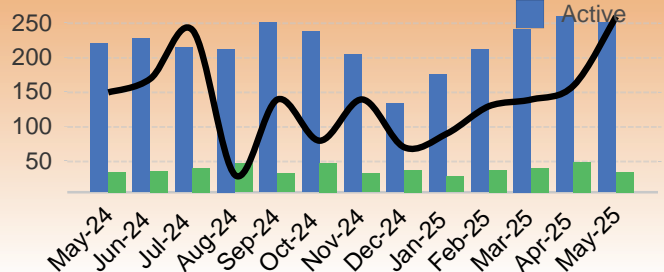
- Inventory: 250 units were listed for sale as of the last day of May - approximately 6.4 months of inventory.
- Sales Activity: 33 units were sold during May,
- Median Sales Price: \$608,000 during May
- Average price per sq.ft. in May was \$535
- Average Days-on-Market (DOM) is approximately 48 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	250	41	33	6.4	\$609,360	\$608,000	\$611,877	48	\$525	\$535	100%
Apr-25	259	31	48	6.5	\$612,429	\$610,000	\$619,164	43	\$533	\$541	101%
Mar-25	241	29	39	7.3	\$619,520	\$625,000	\$631,956	50	\$529	\$532	102%
Feb-25	211	28	36	6.4	\$524,885	\$506,500	\$530,660	67	\$521	\$488	101%
Jan-25	175	24	27	5.6	\$615,403	\$535,000	\$602,014	63	\$509	\$530	97%
Dec-24	133	22	36	3.6	\$717,649	\$676,500	\$715,837	67	\$518	\$552	99%
Nov-24	204	29	31	5.8	\$604,538	\$609,000	\$606,322	62	\$538	\$531	100%
Oct-24	237	23	46	6.0	\$594,954	\$554,500	\$603,769	47	\$537	\$582	101%
Sep-24	250	29	31	6.6	\$514,470	\$520,000	\$515,664	46	\$530	\$560	101%
Aug-24	212	18	45	5.3	\$531,162	\$525,000	\$530,470	52	\$527	\$517	100%
Jul-24	214	39	39	6.0	\$614,087	\$544,000	\$622,502	36	\$539	\$542	101%
Jun-24	227	32	35	6.1	\$616,335	\$525,000	\$621,316	37	\$550	\$533	101%
May-24	220	30	33	5.7	\$633,693	\$652,500	\$646,663	47	\$553	\$535	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	33	0%	\$561,058	-5.94%	\$608,000	-6.82%	\$611,877	-5.38%	48	2.13%	100%
May-24	33	-34%	\$596,489	-8.26%	\$652,500	6.97%	\$646,663	-5.06%	47	14.6%	102%
May-23	50	-45.1%	\$650,223	-0.863%	\$610,000	-15.3%	\$681,138	-14.2%	41	70.8%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	79	49	54	69	90
\$500-599K	19	25	38	70	76
\$600-699K	27	36	38	72	74
\$700-799K	27	29	25	60	77
\$800-899K	10	8	22	39	26
\$900-999K	6	10	9	31	17
\$1-1.299M	10	12	12	33	24
\$1.3-1.699M	5	9	5	13	10
\$1.7-1.999M	0	1	2	8	1
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	183	179	205	395	395

Presented by:

Custom geography for Oakland CND/TWN includes Oakland & Piedmont

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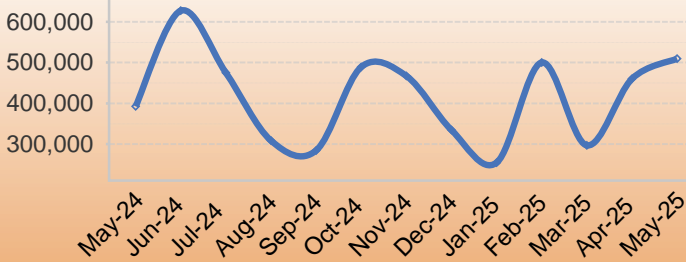
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Market Activity Summary:

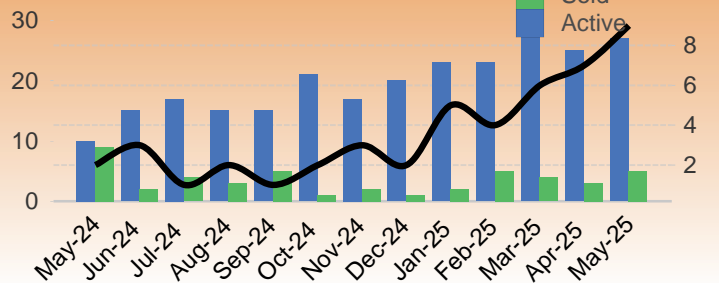
- Inventory: 27 units were listed for sale as of the last day of May - approximately 6.8 months of inventory.
- Sales Activity: 5 units were sold during May,
- Median Sales Price: \$510,000 during May
- Average price per sq.ft. in May was \$348
- Average Days-on-Market (DOM) is approximately 37 days
- Sold over Asking: On average, buyers paid 98% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	27	9	5	6.8	\$483,779	\$510,000	\$472,400	37	\$364	\$348	98%
Apr-25	25	7	3	6.3	\$447,962	\$460,000	\$453,000	15	\$360	\$385	101%
Mar-25	29	6	4	7.9	\$308,500	\$297,500	\$300,000	29	\$365	\$271	95%
Feb-25	23	4	5	8.6	\$424,780	\$500,000	\$428,000	70	\$361	\$331	99%
Jan-25	23	5	2	14.4	\$264,975	\$255,000	\$255,000	90	\$350	\$255	97%
Dec-24	20	2	1	15.0	\$335,000	\$335,000	\$335,000	24	\$352	\$378	100%
Nov-24	17	3	2	6.4	\$462,499	\$467,500	\$467,500	41	\$362	\$412	102%
Oct-24	21	2	1	7.3	\$535,000	\$489,000	\$489,000	52	\$375	\$268	91%
Sep-24	15	1	5	3.8	\$340,980	\$285,000	\$330,000	17	\$383	\$371	95%
Aug-24	15	2	3	5.0	\$370,962	\$309,000	\$364,666	70	\$370	\$366	98%
Jul-24	17	1	4	3.4	\$439,737	\$475,000	\$444,987	35	\$383	\$334	101%
Jun-24	15	3	2	2.6	\$641,500	\$627,500	\$627,500	77	\$366	\$403	98%
May-24	10	2	9	1.4	\$436,655	\$393,000	\$436,777	23	\$355	\$345	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	5	-44.4%	\$468,325	13.1%	\$510,000	29.8%	\$472,400	8.16%	37	60.9%	98%
May-24	9	125%	\$413,991	-7.43%	\$393,000	-20%	\$436,777	-10.3%	23	-23.3%	100%
May-23	4	-63.6%	\$447,216	-4.61%	\$491,000	10.3%	\$486,750	5.82%	30	76.5%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	12	22	8	23	22
\$500-599K	4	10	2	8	6
\$600-699K	3	1	2	6	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	19	33	12	37	28

Presented by:

Includes Pittsburg and Bay Point

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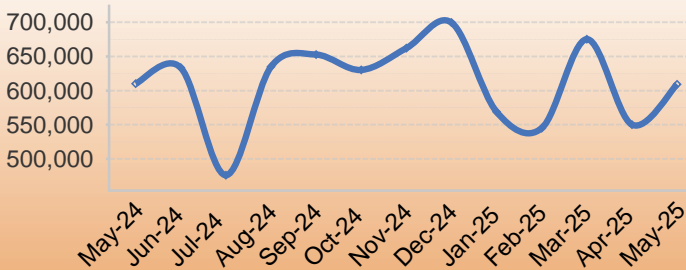
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Market Activity Summary:

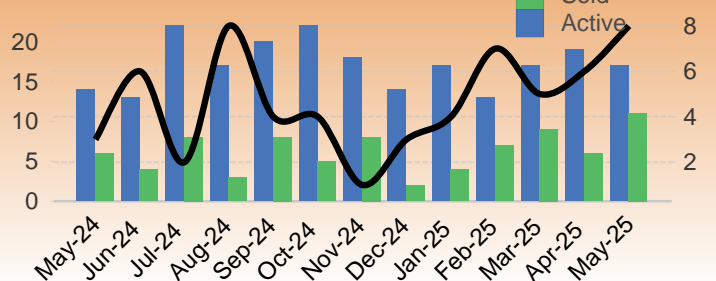
- Inventory: 17 units were listed for sale as of the last day of May - approximately 2.1 months of inventory.
- Sales Activity: 11 units were sold during May,
- Median Sales Price: \$609,000 during May
- Average price per sq.ft. in May was \$461
- Average Days-on-Market (DOM) is approximately 44 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	17	8	11	2.1	\$561,645	\$609,000	\$562,000	44	\$504	\$461	100%
Apr-25	19	6	6	2.7	\$591,950	\$550,000	\$592,566	23	\$502	\$533	100%
Mar-25	17	5	9	2.6	\$643,333	\$675,000	\$646,472	36	\$506	\$478	101%
Feb-25	13	7	7	3.2	\$567,335	\$545,000	\$566,635	87	\$499	\$468	100%
Jan-25	17	4	4	3.6	\$561,000	\$568,750	\$557,875	29	\$476	\$395	100%
Dec-24	14	3	2	2.8	\$724,000	\$699,500	\$699,500	40	\$477	\$464	97%
Nov-24	18	1	8	2.6	\$714,668	\$662,000	\$710,750	37	\$482	\$496	100%
Oct-24	22	4	5	4.3	\$646,799	\$630,000	\$638,800	31	\$493	\$475	99%
Sep-24	20	4	8	3.3	\$637,100	\$652,500	\$619,375	36	\$490	\$451	97%
Aug-24	17	8	3	3.6	\$689,326	\$635,000	\$681,333	31	\$500	\$431	99%
Jul-24	22	2	8	3.7	\$524,475	\$476,500	\$516,550	37	\$493	\$500	98%
Jun-24	13	6	4	2.8	\$644,250	\$633,500	\$639,875	15	\$494	\$495	99%
May-24	14	3	6	2.8	\$672,796	\$610,000	\$655,000	24	\$482	\$499	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	11	83.3%	\$555,978	-12%	\$609,000	-0.164%	\$562,000	-14.2%	44	83.3%	100%
May-24	6	-45.5%	\$632,021	-4.87%	\$610,000	-1.61%	\$655,000	2.69%	24	100%	98%
May-23	11	-38.9%	\$664,356	5.44%	\$620,000	1.14%	\$637,863	-0.863%	12	0%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	13	7	9	8	13
\$500-599K	5	3	2	10	17
\$600-699K	9	3	9	15	9
\$700-799K	6	5	5	5	7
\$800-899K	4	7	5	14	6
\$900-999K	0	1	1	1	2
\$1-1.299M	0	1	0	4	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	37	27	31	57	54

Presented by:

Includes Pleasant Hill and Pacheco

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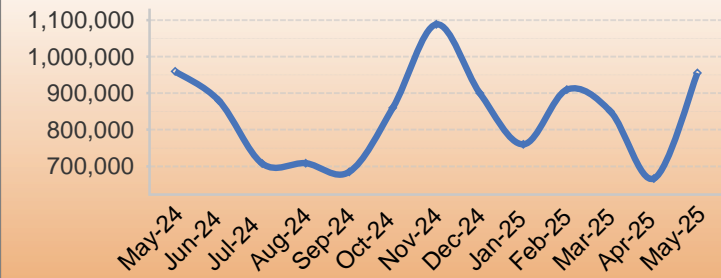
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Market Activity Summary:

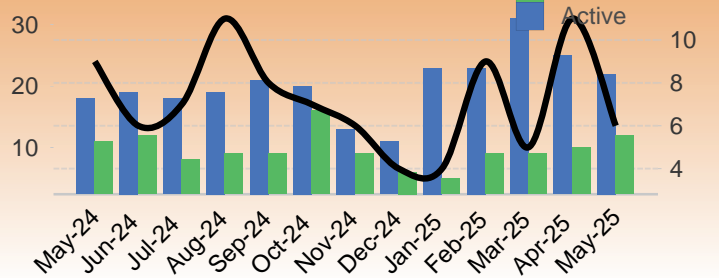
- Inventory: 22 units were listed for sale as of the last day of May - approximately 2.2 months of inventory.
- Sales Activity: 12 units were sold during May,
- Median Sales Price: \$955,500 during May
- Average price per sq.ft. in May was \$679
- Average Days-on-Market (DOM) is approximately 20 days
- Sold over Asking: On average, buyers paid 99% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	22	6	12	2.2	\$955,579	\$955,500	\$944,666	20	\$623	\$679	99%
Apr-25	25	11	10	2.8	\$703,068	\$666,250	\$677,400	32	\$647	\$572	96%
Mar-25	31	5	9	4.2	\$780,320	\$850,000	\$809,888	34	\$640	\$686	103%
Feb-25	23	9	9	3.5	\$819,220	\$910,000	\$828,888	28	\$633	\$652	101%
Jan-25	23	4	5	3.5	\$793,740	\$760,000	\$796,400	27	\$634	\$624	100%
Dec-24	11	4	6	1.1	\$905,991	\$900,000	\$918,166	50	\$620	\$674	101%
Nov-24	13	6	9	1.1	\$936,211	\$1,089,000	\$958,444	16	\$625	\$707	102%
Oct-24	20	7	16	1.9	\$818,409	\$860,000	\$815,906	28	\$637	\$687	100%
Sep-24	21	8	9	2.5	\$697,216	\$685,000	\$696,333	17	\$649	\$630	100%
Aug-24	19	11	9	2.1	\$759,544	\$708,000	\$780,888	25	\$662	\$666	102%
Jul-24	18	7	8	1.7	\$815,125	\$707,500	\$833,875	12	\$662	\$623	101%
Jun-24	19	6	12	1.8	\$892,662	\$880,000	\$894,250	19	\$646	\$633	100%
May-24	18	9	11	1.9	\$909,521	\$960,000	\$947,090	16	\$654	\$709	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	12	9.09%	\$696,092	-12%	\$955,500	-0.469%	\$944,666	-0.256%	20	25%	99%
May-24	11	-26.7%	\$790,775	-1.99%	\$960,000	27.7%	\$947,090	12.2%	16	-23.8%	104%
May-23	15	7.14%	\$806,853	2.32%	\$752,000	-5.26%	\$844,200	2.96%	21	133%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	3	2	0	6
\$500-599K	7	3	7	4	16
\$600-699K	9	5	7	7	12
\$700-799K	7	7	12	15	7
\$800-899K	3	3	8	17	9
\$900-999K	8	7	8	4	6
\$1-1.299M	10	13	11	7	8
\$1.3-1.699M	0	0	0	11	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	45	41	55	65	64

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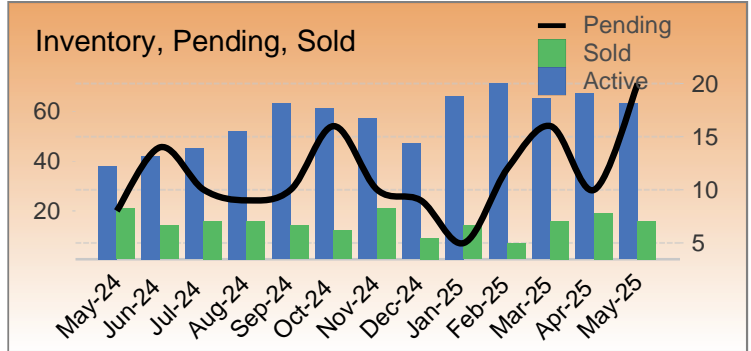
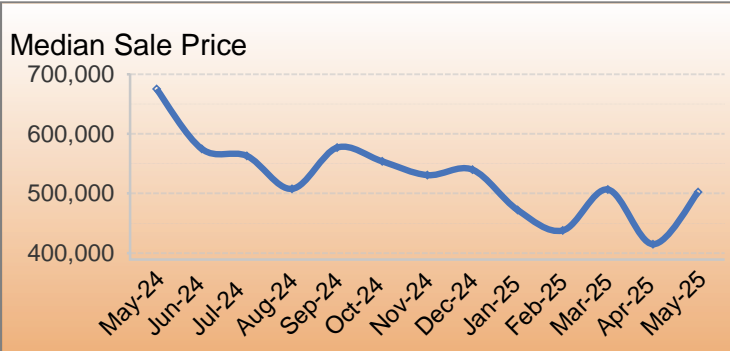
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Deemed reliable but not guaranteed

Market Activity Summary:

- Inventory: 63 units were listed for sale as of the last day of May - approximately 3.9 months of inventory.
- Sales Activity: 16 units were sold during May,
- Median Sales Price: \$502,500 during May
- Average price per sq.ft. in May was \$471
- Average Days-on-Market (DOM) is approximately 58 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	63	20	16	3.9	\$604,330	\$502,500	\$614,399	58	\$440	\$471	101%
Apr-25	67	10	19	4.9	\$433,173	\$415,000	\$429,842	54	\$419	\$443	99%
Mar-25	65	16	16	5.3	\$539,593	\$506,500	\$543,236	45	\$414	\$468	101%
Feb-25	71	12	7	7.4	\$540,500	\$438,000	\$570,714	84	\$419	\$450	101%
Jan-25	66	5	14	4.6	\$574,356	\$472,000	\$594,571	60	\$432	\$433	101%
Dec-24	47	9	9	3.4	\$562,988	\$540,000	\$556,888	37	\$419	\$450	98%
Nov-24	57	10	21	3.7	\$565,280	\$531,000	\$556,833	51	\$436	\$441	98%
Oct-24	61	16	12	4.5	\$568,405	\$553,961	\$567,160	32	\$438	\$463	100%
Sep-24	63	10	14	4.2	\$618,314	\$576,750	\$621,502	27	\$438	\$534	101%
Aug-24	52	9	16	3.6	\$549,249	\$507,888	\$551,110	50	\$433	\$496	100%
Jul-24	45	10	16	2.8	\$649,549	\$563,000	\$653,031	33	\$421	\$544	101%
Jun-24	42	14	14	2.7	\$585,921	\$575,000	\$583,357	28	\$456	\$473	100%
May-24	38	8	21	2.3	\$696,330	\$675,000	\$702,214	33	\$474	\$498	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	16	-23.8%	\$536,596	-13.6%	\$502,500	-25.6%	\$614,399	-12.5%	58	75.8%	101%
May-24	21	-12.5%	\$620,849	-3.89%	\$675,000	17.4%	\$702,214	19.7%	33	-10.8%	101%
May-23	24	-20%	\$646,001	16.3%	\$575,000	-1.71%	\$586,791	0.421%	37	12.1%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	43	35	30	35	50
\$500-599K	11	10	22	34	26
\$600-699K	6	14	16	28	21
\$700-799K	5	13	11	13	14
\$800-899K	2	4	1	14	8
\$900-999K	1	1	0	4	7
\$1-1.299M	1	4	1	1	3
\$1.3-1.699M	2	0	0	0	1
\$1.7-1.999M	1	1	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	72	82	81	129	130

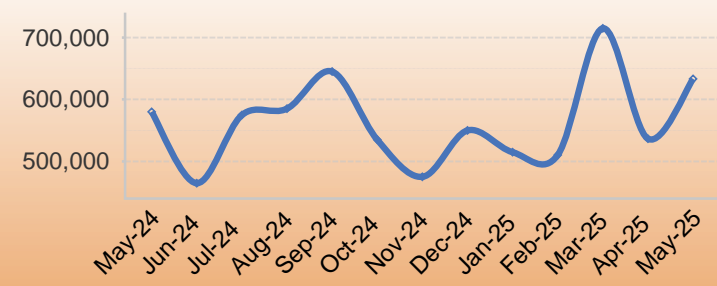
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Market Activity Summary:

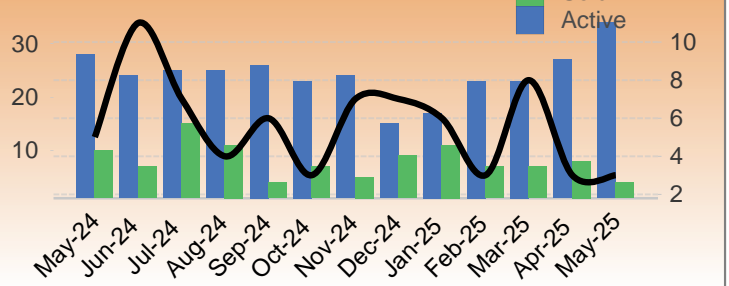
- Inventory: 34 units were listed for sale as of the last day of May - approximately 5.7 months of inventory.
- Sales Activity: 4 units were sold during May,
- Median Sales Price: \$633,000 during May
- Average price per sq.ft. in May was \$478
- Average Days-on-Market (DOM) is approximately 40 days
- Sold over Asking: On average, buyers paid 102% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	34	3	4	5.7	\$642,000	\$633,000	\$649,000	40	\$466	\$478	102%
Apr-25	27	3	8	3.8	\$521,468	\$536,500	\$530,185	34	\$452	\$476	101%
Mar-25	23	8	7	2.9	\$650,999	\$715,000	\$662,857	31	\$450	\$468	102%
Feb-25	23	3	7	2.7	\$575,428	\$510,000	\$584,682	37	\$449	\$503	102%
Jan-25	17	6	11	2.0	\$557,844	\$515,000	\$552,545	74	\$455	\$509	99%
Dec-24	15	7	9	2.3	\$580,550	\$550,000	\$582,833	30	\$458	\$463	101%
Nov-24	24	7	5	4.5	\$469,177	\$475,000	\$455,400	50	\$481	\$485	97%
Oct-24	23	3	7	3.3	\$563,255	\$535,000	\$564,642	53	\$499	\$477	100%
Sep-24	26	6	4	2.7	\$609,987	\$645,000	\$638,775	10	\$476	\$505	105%
Aug-24	25	4	11	2.4	\$600,763	\$585,000	\$600,272	32	\$475	\$502	100%
Jul-24	25	7	15	2.3	\$565,514	\$575,000	\$562,660	34	\$488	\$456	100%
Jun-24	24	11	7	2.7	\$548,010	\$465,000	\$553,285	32	\$479	\$511	101%
May-24	28	5	10	2.6	\$598,488	\$580,000	\$609,400	38	\$462	\$482	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	4	-60%	\$631,882	11%	\$633,000	9.14%	\$649,000	6.5%	40	5.26%	102%
May-24	10	0%	\$569,313	-15.4%	\$580,000	-3.17%	\$609,400	-0.603%	38	90%	102%
May-23	10	-9.09%	\$673,314	15.8%	\$599,000	-2.84%	\$613,100	-1.54%	20	53.8%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	13	14	9	14	30
\$500-599K	8	16	17	21	20
\$600-699K	5	9	8	13	6
\$700-799K	6	6	4	7	4
\$800-899K	3	1	2	7	3
\$900-999K	1	1	0	4	0
\$1-1.299M	1	0	0	1	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	37	47	40	67	63

Presented by:

Market Activity Summary:

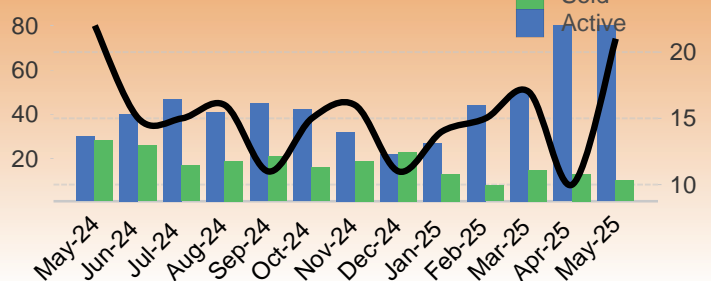
- Inventory: 80 units were listed for sale as of the last day of May - approximately 6.3 months of inventory.
- Sales Activity: 10 units were sold during May,
- Median Sales Price: \$732,500 during May
- Average price per sq.ft. in May was \$609
- Average Days-on-Market (DOM) is approximately 41 days
- Sold over Asking: On average, buyers paid 99% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	80	21	10	6.3	\$870,800	\$732,500	\$869,550	41	\$657	\$609	99%
Apr-25	80	10	13	6.8	\$914,756	\$898,000	\$920,961	22	\$655	\$648	101%
Mar-25	50	17	15	4.2	\$1,044,461	\$1,175,000	\$1,041,360	19	\$652	\$653	100%
Feb-25	44	15	8	3.0	\$1,070,624	\$1,202,500	\$1,080,375	22	\$660	\$588	101%
Jan-25	27	14	13	1.5	\$1,011,760	\$1,110,000	\$993,236	27	\$662	\$672	98%
Dec-24	22	11	23	1.1	\$850,997	\$740,000	\$836,546	32	\$698	\$647	98%
Nov-24	32	16	19	1.8	\$892,894	\$800,000	\$896,000	36	\$676	\$648	100%
Oct-24	42	15	16	2.4	\$978,310	\$890,000	\$974,227	27	\$664	\$645	100%
Sep-24	45	11	21	2.4	\$1,015,489	\$976,656	\$995,939	27	\$665	\$653	98%
Aug-24	41	16	19	2.0	\$918,795	\$830,000	\$913,123	23	\$663	\$670	100%
Jul-24	47	15	17	2.0	\$1,077,863	\$1,163,000	\$1,086,264	23	\$662	\$661	101%
Jun-24	40	15	26	1.5	\$966,517	\$1,022,500	\$978,749	16	\$668	\$658	101%
May-24	30	22	28	1.2	\$1,045,866	\$1,172,500	\$1,057,770	17	\$665	\$671	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	10	-64.3%	\$789,620	-13.7%	\$732,500	-37.5%	\$869,550	-17.8%	41	141%	99%
May-24	28	100%	\$915,364	6.84%	\$1,172,500	37.5%	\$1,057,770	13.2%	17	54.5%	101%
May-23	14	-30%	\$856,743	-9.69%	\$852,500	-15.4%	\$934,464	-7.78%	11	37.5%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	5	4	9	33
\$500-599K	3	7	10	12	22
\$600-699K	7	14	7	10	32
\$700-799K	7	13	8	10	13
\$800-899K	4	12	3	14	7
\$900-999K	2	5	5	3	13
\$1-1.299M	22	33	19	14	37
\$1.3-1.699M	10	18	3	30	3
\$1.7-1.999M	0	2	0	1	0
\$2-2.999M	0	1	1	0	0
>3M	0	0	0	0	0
Total	59	110	60	103	160

Presented by:

Market Activity Summary:

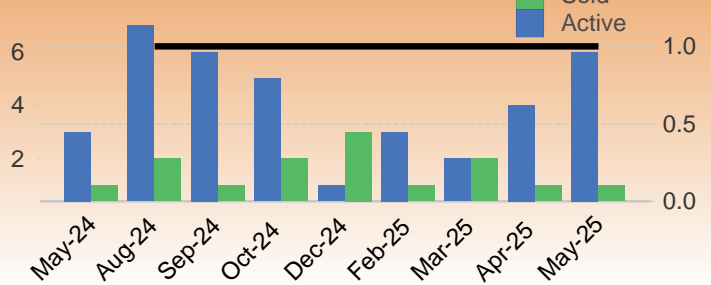
- Inventory: 6 units were listed for sale as of the last day of May - approximately 4.5 months of inventory.
- Sales Activity: 1 units were sold during May,
- Median Sales Price: \$384,000 during May
- Average price per sq.ft. in May was \$295
- Average Days-on-Market (DOM) is approximately 10 days
- Sold over Asking: On average, buyers paid 102% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	6	1	1	4.5	\$375,000	\$384,000	\$384,000	10	\$314	\$295	102%
Apr-25	4	0	1	3.0	\$415,000	\$418,000	\$418,000	60	\$300	\$322	101%
Mar-25	2	1	2	2.0	\$355,000	\$355,000	\$355,000	19	\$303	\$371	100%
Feb-25	3	1	1	2.3	\$498,000	\$540,000	\$540,000	64	\$356	\$371	108%
Dec-24	1	0	3	0.6	\$379,000	\$389,000	\$375,333	119	\$342	\$319	99%
Oct-24	5	1	2	3.0	\$449,925	\$446,425	\$446,425	20	\$350	\$398	99%
Sep-24	6	1	1	6.0	\$425,000	\$425,000	\$425,000	16	\$358	\$393	100%
Aug-24	7	1	2	10.5	\$472,499	\$462,500	\$462,500	13	\$345	\$348	98%
May-24	3	0	1	1.8	\$629,000	\$620,240	\$620,240	28	\$358	\$313	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	1	0%	\$391,999	-19.5%	\$384,000	-38.1%	\$384,000	-38.1%	10	-64.3%	102%
May-24	1	-50%	\$486,666	31.5%	\$620,240	62.2%	\$620,240	62.2%	28	64.7%	99%
May-23	2	-	\$369,950	-	\$382,500	-	\$382,500	-	17	-	100%

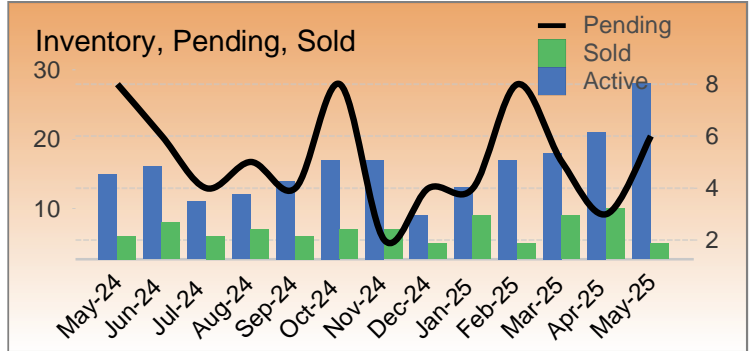
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	3	9	6	8
\$500-599K	1	0	1	1	0
\$600-699K	0	2	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	5	5	10	7	8

Presented by:

Market Activity Summary:

- Inventory: 28 units were listed for sale as of the last day of May - approximately 3.6 months of inventory.
- Sales Activity: 5 units were sold during May,
- Median Sales Price: \$550,000 during May
- Average price per sq.ft. in May was \$647
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 101% of list price in May



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	28	6	5	3.6	\$684,800	\$550,000	\$697,000	31	\$632	\$647	101%
Apr-25	21	3	10	2.6	\$748,788	\$805,500	\$762,800	26	\$621	\$645	101%
Mar-25	18	5	9	2.5	\$706,877	\$680,000	\$738,211	30	\$619	\$678	104%
Feb-25	17	8	5	2.7	\$774,200	\$700,000	\$794,800	13	\$612	\$666	103%
Jan-25	13	4	9	2.1	\$728,397	\$680,000	\$726,166	34	\$649	\$658	100%
Dec-24	9	4	5	1.7	\$714,177	\$735,000	\$717,200	37	\$638	\$622	100%
Nov-24	17	2	7	2.6	\$701,828	\$715,000	\$704,525	44	\$651	\$640	100%
Oct-24	17	8	7	2.7	\$669,541	\$665,000	\$653,714	15	\$645	\$643	98%
Sep-24	14	4	6	2.4	\$860,148	\$887,500	\$863,148	23	\$637	\$651	100%
Aug-24	12	5	7	1.7	\$640,964	\$575,000	\$643,414	54	\$638	\$613	100%
Jul-24	11	4	6	2.0	\$629,331	\$642,500	\$644,833	23	\$660	\$680	103%
Jun-24	16	6	8	2.4	\$874,348	\$916,500	\$898,250	16	\$641	\$643	104%
May-24	15	8	6	2.6	\$727,131	\$725,023	\$764,507	11	\$650	\$632	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	5	-16.7%	\$691,764	3.54%	\$550,000	-24.1%	\$697,000	-8.83%	31	182%	101%
May-24	6	-45.5%	\$668,134	4.82%	\$725,023	6.62%	\$764,507	3.58%	11	-8.33%	105%
May-23	11	-21.4%	\$637,407	-17.1%	\$680,000	0.369%	\$738,057	0.986%	12	-14.3%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	6	1	5	7	12
\$500-599K	8	8	7	14	11
\$600-699K	5	1	6	21	13
\$700-799K	4	5	4	7	5
\$800-899K	8	3	4	8	20
\$900-999K	0	4	1	8	6
\$1-1.299M	7	1	2	4	2
\$1.3-1.699M	0	0	1	3	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	38	23	30	72	69

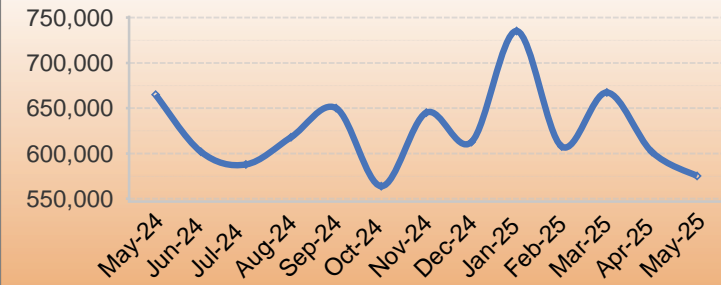
Presented by:

Market Activity Summary:

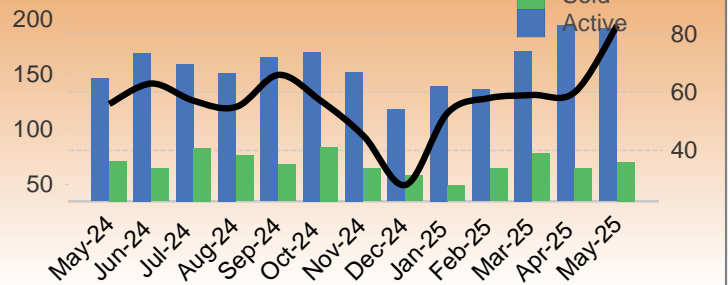
- Inventory: 191 units were listed for sale as of the last day of May - approximately 2.7 months of inventory.
- Sales Activity: 70 units were sold during May,
- Median Sales Price: \$575,000 during May
- Average price per sq.ft. in May was \$530
- Average Days-on-Market (DOM) is approximately 33 days
- Sold over Asking: On average, buyers paid 100% of list price in May



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
May-25	191	83	70	2.7	\$668,678	\$575,000	\$672,331	33	\$538	\$530	100%
Apr-25	194	60	64	2.8	\$648,925	\$601,500	\$655,680	28	\$516	\$511	100%
Mar-25	171	59	78	2.7	\$709,763	\$667,450	\$717,181	33	\$511	\$551	100%
Feb-25	136	58	64	2.4	\$649,071	\$607,500	\$649,863	35	\$509	\$511	100%
Jan-25	139	53	49	2.5	\$854,405	\$735,000	\$874,636	34	\$507	\$580	101%
Dec-24	118	28	58	1.7	\$661,881	\$612,500	\$654,861	40	\$512	\$508	98%
Nov-24	152	45	64	2.1	\$710,753	\$645,000	\$709,083	36	\$529	\$539	100%
Oct-24	170	57	84	2.3	\$683,485	\$564,000	\$689,331	30	\$530	\$542	100%
Sep-24	165	66	68	2.2	\$691,242	\$650,000	\$694,394	34	\$523	\$550	100%
Aug-24	151	55	76	2.0	\$661,442	\$618,000	\$666,396	39	\$507	\$549	100%
Jul-24	159	57	83	2.2	\$665,718	\$588,000	\$666,509	36	\$517	\$533	99%
Jun-24	169	63	64	2.3	\$686,462	\$602,000	\$689,531	34	\$524	\$554	100%
May-24	146	56	71	2.0	\$742,992	\$665,000	\$761,247	27	\$507	\$574	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
May-25	70	-1.41%	\$726,667	9.47%	\$575,000	-13.5%	\$672,331	-11.7%	33	22.2%	100%
May-24	71	-16.5%	\$663,826	-6.2%	\$665,000	-11.6%	\$761,247	-4.96%	27	50%	101%
May-23	85	-20.6%	\$707,734	-0.547%	\$752,000	12.2%	\$800,981	2.8%	18	50%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	117	101	107	144	207
\$500-599K	33	36	43	71	72
\$600-699K	34	29	37	61	68
\$700-799K	40	25	41	41	48
\$800-899K	28	31	27	42	37
\$900-999K	21	24	17	27	24
\$1-1.299M	32	31	34	58	27
\$1.3-1.699M	10	14	9	26	6
\$1.7-1.999M	4	7	3	3	5
\$2-2.999M	6	3	1	2	1
>3M	0	0	0	0	0
Total	325	301	319	475	495

Presented by:

Includes Walnut Creek and Rossmore

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