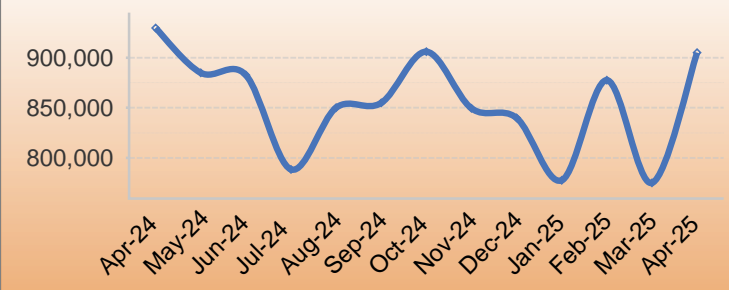


Market Activity Summary:

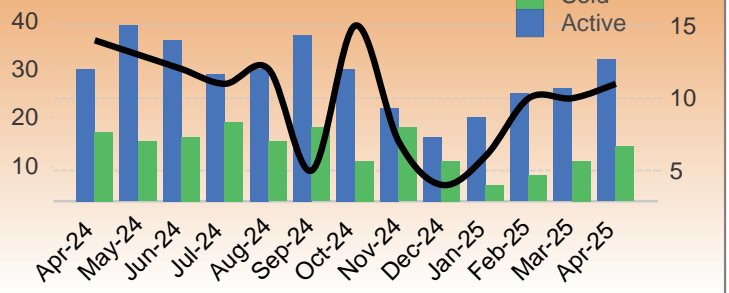
- Inventory: 32 units were listed for sale as of the last day of April - approximately 2.9 months of inventory.
- Sales Activity: 14 units were sold during April,
- Median Sales Price: \$905,000 during April
- Average price per sq.ft. in April was \$682
- Average Days-on-Market (DOM) is approximately 17 days
- Sold over Asking: On average, buyers paid 105% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	32	11	14	2.9	\$894,285	\$905,000	\$957,334	17	\$628	\$682	105%
Mar-25	26	10	11	3.4	\$761,900	\$775,000	\$760,854	38	\$627	\$563	99%
Feb-25	25	10	8	3.0	\$892,111	\$877,500	\$940,500	8	\$616	\$632	104%
Jan-25	20	6	6	1.7	\$713,000	\$777,500	\$702,333	72	\$594	\$592	99%
Dec-24	16	4	11	1.2	\$925,996	\$840,000	\$925,266	46	\$590	\$592	100%
Nov-24	22	7	18	1.4	\$862,889	\$849,482	\$882,768	33	\$589	\$620	102%
Oct-24	30	15	11	2.0	\$820,818	\$906,000	\$841,545	37	\$593	\$656	103%
Sep-24	37	5	18	2.3	\$777,388	\$855,000	\$812,583	23	\$613	\$681	104%
Aug-24	30	12	15	1.9	\$845,053	\$850,000	\$879,225	38	\$616	\$627	104%
Jul-24	29	11	19	1.7	\$802,942	\$788,338	\$827,863	33	\$616	\$640	103%
Jun-24	36	12	16	2.3	\$818,937	\$882,500	\$855,156	24	\$621	\$667	104%
May-24	39	13	15	2.3	\$848,662	\$885,000	\$905,453	29	\$637	\$631	107%
Apr-24	30	14	17	1.9	\$862,282	\$929,416	\$898,041	45	\$644	\$669	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	14	-17.6%	\$714,037	-24.4%	\$905,000	-2.63%	\$957,334	6.6%	17	-62.2%	105%
Apr-24	17	41.7%	\$944,256	24.3%	\$929,416	2.13%	\$898,041	-8.23%	45	60.7%	104%
Apr-23	12	-40%	\$759,940	-7.79%	\$910,000	9.11%	\$978,622	15.2%	28	133%	106%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	6	7	4	5	12
\$500-599K	2	2	1	6	6
\$600-699K	1	2	3	9	3
\$700-799K	7	9	7	4	7
\$800-899K	8	9	6	4	8
\$900-999K	8	11	10	9	4
\$1-1.299M	5	14	6	12	10
\$1.3-1.699M	1	3	1	8	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	1	0	0	0	0
>3M	0	0	0	0	0
Total	39	57	38	57	51

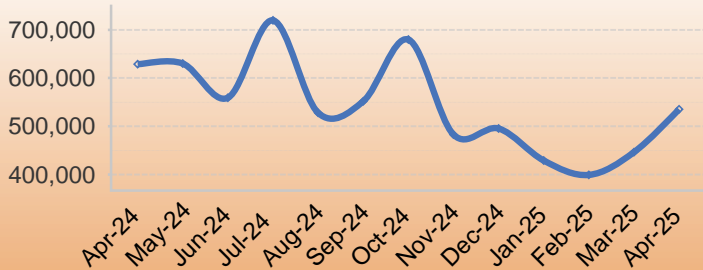
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Market Activity Summary:

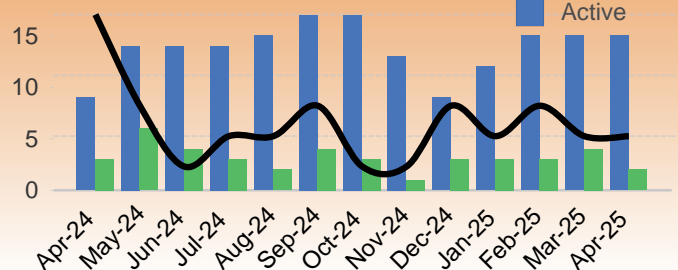
- Inventory: 15 units were listed for sale as of the last day of April - approximately 5.3 months of inventory.
- Sales Activity: 2 units were sold during April,
- Median Sales Price: \$535,000 during April
- Average price per sq.ft. in April was \$633
- Average Days-on-Market (DOM) is approximately 49 days
- Sold over Asking: On average, buyers paid 98% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	15	2	2	5.3	\$552,000	\$535,000	\$535,000	49	\$522	\$633	98%
Mar-25	15	2	4	4.8	\$463,000	\$446,500	\$469,875	58	\$526	\$459	101%
Feb-25	15	3	3	5.3	\$465,600	\$399,000	\$453,000	60	\$551	\$456	97%
Jan-25	12	2	3	5.1	\$454,000	\$429,000	\$430,708	76	\$517	\$469	95%
Dec-24	9	3	3	3.9	\$559,592	\$495,000	\$521,333	74	\$522	\$458	93%
Nov-24	13	1	1	4.9	\$499,000	\$483,000	\$483,000	65	\$518	\$464	97%
Oct-24	17	1	3	5.7	\$638,000	\$680,000	\$623,333	48	\$519	\$569	98%
Sep-24	17	3	4	5.7	\$559,250	\$552,000	\$557,750	14	\$518	\$476	100%
Aug-24	15	2	2	5.0	\$539,000	\$527,625	\$527,625	52	\$500	\$519	98%
Jul-24	14	2	3	3.2	\$704,333	\$720,000	\$713,000	25	\$525	\$613	102%
Jun-24	14	1	4	3.5	\$637,000	\$559,000	\$729,750	18	\$519	\$615	109%
May-24	14	3	6	3.5	\$590,333	\$630,000	\$584,166	48	\$522	\$565	99%
Apr-24	9	6	3	3.0	\$636,000	\$629,000	\$623,933	32	\$523	\$563	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	2	-33.3%	\$515,333	-13.1%	\$535,000	-14.9%	\$535,000	-14.3%	49	53.1%	98%
Apr-24	3	-25%	\$593,114	-1.8%	\$629,000	0.319%	\$623,933	2.05%	32	52.4%	98%
Apr-23	4	-33.3%	\$604,000	-17.1%	\$627,000	-37.9%	\$611,375	-40.5%	21	50%	100%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	9	5	2	4	6
\$500-599K	0	5	6	3	2
\$600-699K	3	2	2	6	2
\$700-799K	0	0	1	1	0
\$800-899K	0	0	2	0	2
\$900-999K	0	0	0	0	1
\$1-1.299M	0	0	2	0	0
\$1.3-1.699M	0	0	1	3	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	12	12	16	17	13

Presented by:

Market Activity Summary:

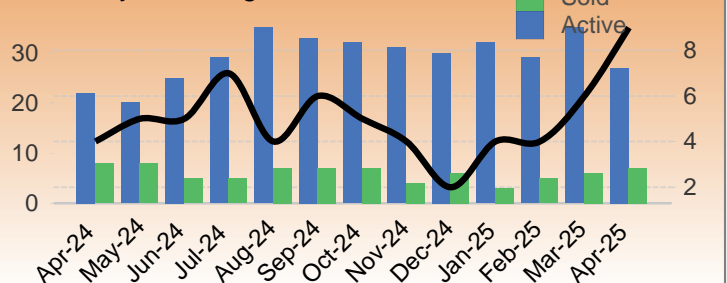
- Inventory: 27 units were listed for sale as of the last day of April - approximately 4.8 months of inventory.
- Sales Activity: 7 units were sold during April,
- Median Sales Price: \$350,000 during April
- Average price per sq.ft. in April was \$307
- Average Days-on-Market (DOM) is approximately 58 days
- Sold over Asking: On average, buyers paid 100% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	27	9	7	4.8	\$357,412	\$350,000	\$359,214	58	\$300	\$307	100%
Mar-25	35	6	6	7.7	\$275,233	\$288,000	\$268,483	64	\$303	\$260	98%
Feb-25	29	4	5	6.2	\$328,400	\$333,000	\$327,000	49	\$291	\$320	100%
Jan-25	32	4	3	7.4	\$276,333	\$170,000	\$274,833	73	\$278	\$257	97%
Dec-24	30	2	6	5.3	\$326,332	\$340,000	\$330,999	71	\$278	\$306	102%
Nov-24	31	4	4	5.3	\$321,950	\$333,500	\$311,750	42	\$284	\$284	95%
Oct-24	32	5	7	4.6	\$334,270	\$360,000	\$334,857	59	\$280	\$311	100%
Sep-24	33	6	7	5.2	\$338,557	\$315,000	\$328,357	61	\$289	\$308	96%
Aug-24	35	4	7	6.2	\$355,985	\$370,000	\$355,285	48	\$288	\$331	100%
Jul-24	29	7	5	4.8	\$258,759	\$245,000	\$254,080	39	\$284	\$284	98%
Jun-24	25	5	5	3.6	\$220,990	\$200,000	\$220,761	34	\$298	\$267	100%
May-24	20	5	8	3.3	\$313,806	\$330,000	\$314,000	58	\$303	\$324	100%
Apr-24	22	4	8	4.1	\$260,487	\$228,500	\$259,875	58	\$307	\$280	100%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	7	-12.5%	\$337,493	2.79%	\$350,000	53.2%	\$359,214	38.2%	58	0%	100%
Apr-24	8	14.3%	\$328,335	23.4%	\$228,500	-21.5%	\$259,875	-12.8%	58	164%	100%
Apr-23	7	-41.7%	\$265,977	-22.4%	\$291,000	-16.9%	\$298,142	-17.3%	22	46.7%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	21	21	31	35	30
\$500-599K	0	1	3	4	1
\$600-699K	0	0	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	21	22	34	39	31

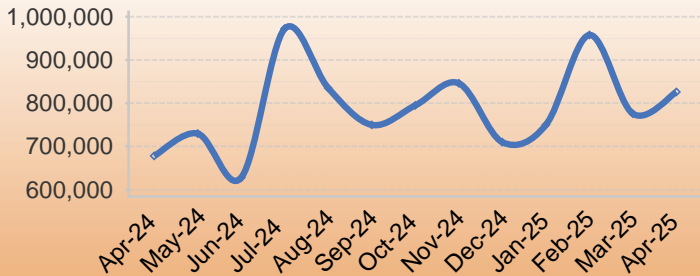
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Market Activity Summary:

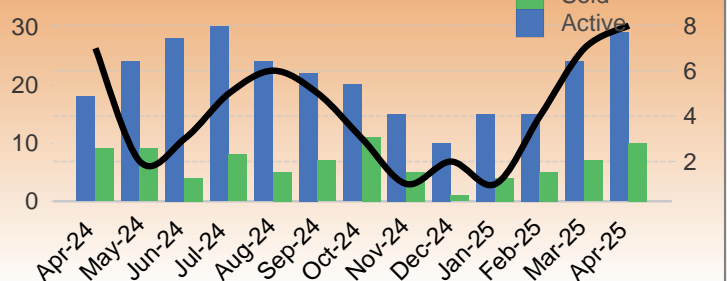
- Inventory: 29 units were listed for sale as of the last day of April - approximately 4.1 months of inventory.
- Sales Activity: 10 units were sold during April,
- Median Sales Price: \$826,250 during April
- Average price per sq.ft. in April was \$805
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 106% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	29	8	10	4.1	\$753,650	\$826,250	\$795,462	30	\$798	\$805	106%
Mar-25	24	7	7	4.9	\$761,769	\$776,000	\$816,214	21	\$831	\$879	106%
Feb-25	15	4	5	4.5	\$909,600	\$958,000	\$950,600	66	\$775	\$862	105%
Jan-25	15	1	4	4.5	\$734,500	\$749,500	\$718,750	59	\$756	\$761	98%
Dec-24	10	2	1	1.8	\$699,000	\$710,000	\$710,000	17	\$766	\$816	102%
Nov-24	15	1	5	2.0	\$763,400	\$846,000	\$850,400	15	\$807	\$846	110%
Oct-24	20	3	11	2.6	\$804,081	\$795,000	\$872,636	34	\$804	\$793	109%
Sep-24	22	5	7	3.3	\$709,982	\$750,000	\$734,332	39	\$747	\$920	104%
Aug-24	24	6	5	4.2	\$741,600	\$835,000	\$796,000	30	\$770	\$687	111%
Jul-24	30	5	8	4.4	\$890,125	\$972,500	\$924,625	34	\$835	\$620	104%
Jun-24	28	3	4	3.8	\$668,750	\$627,500	\$653,250	78	\$758	\$752	98%
May-24	24	2	9	3.3	\$724,765	\$730,000	\$765,765	35	\$824	\$799	104%
Apr-24	18	7	9	3.0	\$674,666	\$678,000	\$721,288	15	\$836	\$824	107%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	10	11.1%	\$804,019	17.3%	\$826,250	21.9%	\$795,462	10.3%	30	100%	106%
Apr-24	9	12.5%	\$685,586	-23.1%	\$678,000	-13.1%	\$721,288	-2.99%	15	-54.5%	107%
Apr-23	8	-11.1%	\$891,875	10.3%	\$780,000	-11.4%	\$743,500	-18.2%	33	175%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	2	2	5	0
\$500-599K	1	3	3	2	5
\$600-699K	3	7	4	3	10
\$700-799K	8	2	4	1	5
\$800-899K	4	3	4	8	13
\$900-999K	3	1	5	3	2
\$1-1.299M	4	2	2	7	1
\$1.3-1.699M	1	1	0	6	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	26	21	24	35	36

Presented by:

Includes Berkeley and Kensington

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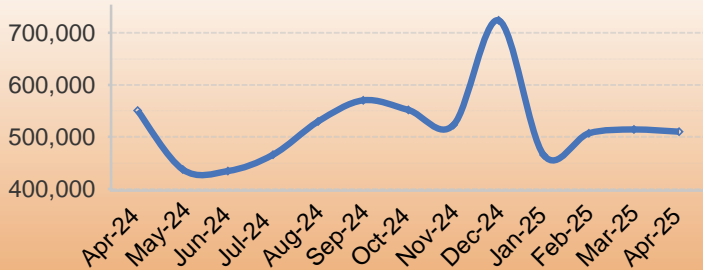
Deemed reliable but not guaranteed

Market Activity Summary:

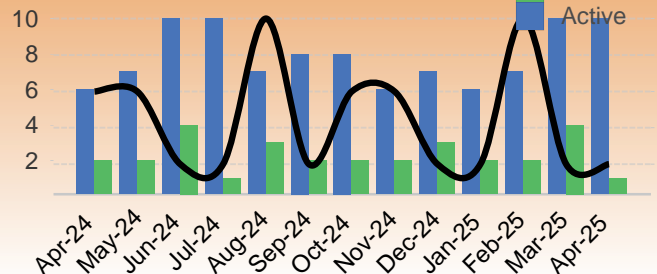
- Inventory: 10 units were listed for sale as of the last day of April - approximately 4.3 months of inventory.
- Sales Activity: 1 units were sold during April,
- Median Sales Price: \$510,000 during April
- Average price per sq.ft. in April was \$395
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 96% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	10	1	1	4.3	\$529,000	\$510,000	\$510,000	43	\$374	\$395	96%
Mar-25	10	1	4	3.8	\$500,725	\$514,500	\$500,000	27	\$369	\$387	100%
Feb-25	7	3	2	3.0	\$512,000	\$507,000	\$507,000	73	\$371	\$427	99%
Jan-25	6	1	2	2.6	\$459,999	\$465,000	\$464,999	7	\$378	\$318	101%
Dec-24	7	1	3	3.0	\$694,421	\$723,959	\$651,071	102	\$396	\$396	95%
Nov-24	6	2	2	3.0	\$520,450	\$522,950	\$522,950	5	\$409	\$435	100%
Oct-24	8	2	2	3.4	\$549,900	\$552,000	\$552,000	45	\$406	\$388	100%
Sep-24	8	1	2	4.0	\$564,500	\$570,000	\$570,000	4	\$435	\$389	101%
Aug-24	7	3	3	2.6	\$607,962	\$530,000	\$583,333	71	\$423	\$343	96%
Jul-24	10	1	1	4.3	\$465,300	\$465,500	\$465,500	15	\$405	\$313	100%
Jun-24	10	1	4	3.8	\$425,500	\$434,500	\$426,750	19	\$402	\$372	100%
May-24	7	2	2	3.5	\$432,475	\$437,475	\$437,475	30	\$381	\$356	101%
Apr-24	6	2	2	2.6	\$563,648	\$550,649	\$550,648	26	\$383	\$359	97%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	1	-50%	\$494,266	21.2%	\$510,000	-7.38%	\$510,000	-7.38%	43	65.4%	96%
Apr-24	2	0%	\$407,666	-20.8%	\$550,649	10.4%	\$550,648	10.4%	26	136%	97%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	4	4	4	13
\$500-599K	6	2	4	5	1
\$600-699K	0	0	0	1	0
\$700-799K	0	3	1	0	0
\$800-899K	0	1	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	9	10	9	10	14

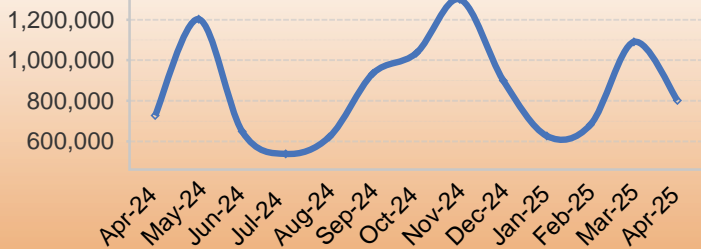
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Market Activity Summary:

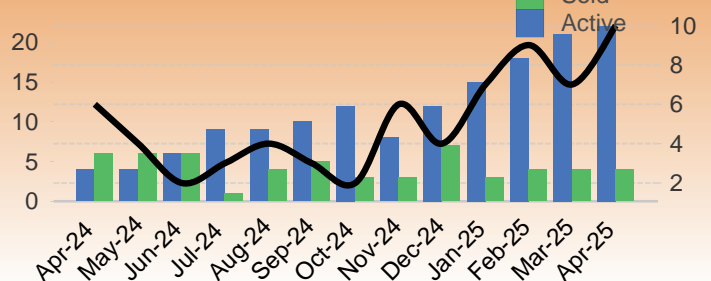
- Inventory: 22 units were listed for sale as of the last day of April - approximately 5.5 months of inventory.
- Sales Activity: 4 units were sold during April,
- Median Sales Price: \$802,500 during April
- Average price per sq.ft. in April was \$514
- Average Days-on-Market (DOM) is approximately 13 days
- Sold over Asking: On average, buyers paid 103% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	22	10	4	5.5	\$769,725	\$802,500	\$791,250	13	\$604	\$514	103%
Mar-25	21	7	4	5.7	\$1,031,500	\$1,091,250	\$1,013,125	48	\$611	\$648	98%
Feb-25	18	9	4	3.9	\$839,750	\$682,500	\$853,750	54	\$594	\$518	101%
Jan-25	15	7	3	3.5	\$684,666	\$626,000	\$668,333	36	\$625	\$536	98%
Dec-24	12	4	7	2.8	\$883,521	\$900,000	\$876,428	29	\$606	\$629	99%
Nov-24	8	6	3	2.5	\$1,137,999	\$1,300,000	\$1,171,000	28	\$591	\$645	103%
Oct-24	12	2	3	3.0	\$1,064,983	\$1,035,000	\$1,053,333	9	\$559	\$583	98%
Sep-24	10	3	5	3.0	\$836,200	\$935,000	\$824,800	72	\$575	\$553	99%
Aug-24	9	4	4	2.7	\$619,237	\$622,500	\$621,250	19	\$579	\$501	101%
Jul-24	9	3	1	2.1	\$548,000	\$538,000	\$538,000	52	\$568	\$428	98%
Jun-24	6	2	6	1.0	\$745,150	\$649,450	\$778,983	20	\$540	\$610	103%
May-24	4	4	6	0.7	\$1,136,981	\$1,202,500	\$1,230,466	6	\$542	\$663	108%
Apr-24	4	6	6	0.9	\$697,500	\$727,500	\$731,666	17	\$493	\$566	105%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	4	-33.3%	\$894,848	-10.5%	\$802,500	10.3%	\$791,250	8.14%	13	-23.5%	103%
Apr-24	6	200%	\$1,000,255	9.32%	\$727,500	-10.5%	\$731,666	-9.95%	17	183%	105%
Apr-23	2	-83.3%	\$915,000	-1.7%	\$812,500	2.27%	\$812,500	-1.42%	6	-53.8%	108%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	1	2
\$500-599K	4	1	2	4	3
\$600-699K	1	4	2	6	3
\$700-799K	2	4	3	4	4
\$800-899K	5	3	2	4	8
\$900-999K	0	2	1	4	0
\$1-1.299M	2	1	0	6	1
\$1.3-1.699M	1	1	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	15	16	10	30	21

Presented by:

Market Activity Summary:

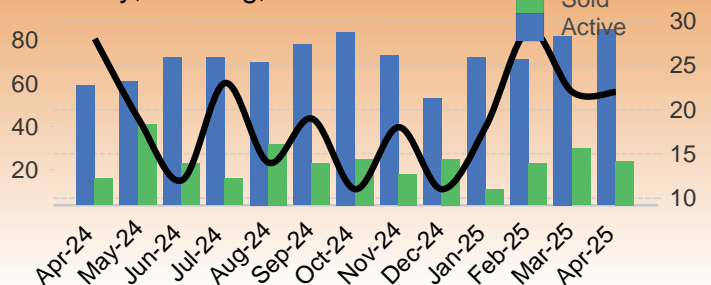


- Inventory: 85 units were listed for sale as of the last day of April - approximately 3.5 months of inventory.
- Sales Activity: 24 units were sold during April,
- Median Sales Price: \$373,000 during April
- Average price per sq.ft. in April was \$397
- Average Days-on-Market (DOM) is approximately 31 days
- Sold over Asking: On average, buyers paid 101% of list price in April

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	85	22	24	3.5	\$437,803	\$373,000	\$438,683	31	\$415	\$397	101%
Mar-25	82	22	30	4.0	\$413,109	\$365,750	\$413,088	28	\$422	\$419	100%
Feb-25	71	29	23	3.7	\$420,575	\$385,000	\$420,363	32	\$409	\$408	100%
Jan-25	72	18	11	4.1	\$444,945	\$415,000	\$436,454	38	\$409	\$371	98%
Dec-24	53	11	25	2.3	\$380,713	\$370,000	\$374,516	41	\$408	\$394	98%
Nov-24	73	18	18	3.3	\$494,585	\$409,000	\$481,963	53	\$410	\$401	97%
Oct-24	84	11	25	3.2	\$393,933	\$315,000	\$388,875	41	\$413	\$395	99%
Sep-24	78	19	23	3.3	\$510,196	\$465,000	\$506,659	31	\$412	\$416	99%
Aug-24	70	14	32	3.0	\$446,578	\$439,000	\$445,359	44	\$411	\$398	100%
Jul-24	72	23	16	2.7	\$476,737	\$437,500	\$479,406	35	\$417	\$434	100%
Jun-24	72	12	23	2.7	\$509,932	\$440,000	\$514,201	35	\$413	\$450	101%
May-24	61	19	41	2.5	\$479,675	\$450,000	\$478,974	26	\$424	\$430	99%
Apr-24	59	28	16	3.1	\$469,874	\$426,000	\$475,175	29	\$431	\$438	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	24	50%	\$449,007	-3.88%	\$373,000	-12.4%	\$438,683	-7.68%	31	6.9%	101%
Apr-24	16	-15.8%	\$467,143	7.27%	\$426,000	-8.39%	\$475,175	-3.43%	29	45%	101%
Apr-23	19	-51.3%	\$435,469	-3.17%	\$465,000	3.33%	\$492,052	-2.8%	20	122%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	67	51	61	107	121
\$500-599K	6	8	8	16	12
\$600-699K	6	1	6	9	9
\$700-799K	7	3	4	8	5
\$800-899K	2	4	2	7	1
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	88	67	81	147	148

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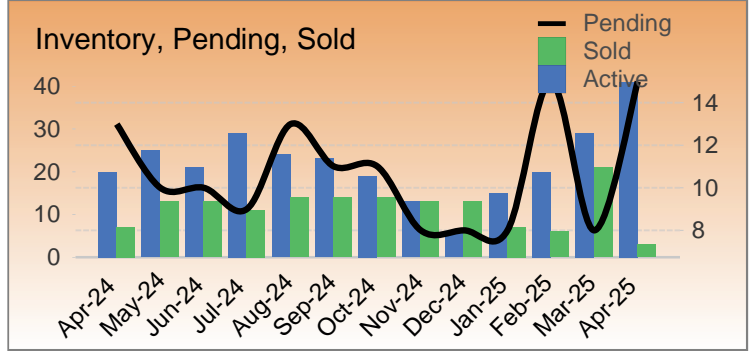
Includes Concord and Clayton

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Market Activity Summary:

- Inventory: 41 units were listed for sale as of the last day of April - approximately 4.1 months of inventory.
- Sales Activity: 3 units were sold during April,
- Median Sales Price: \$1,360,000 during April
- Average price per sq.ft. in April was \$709
- Average Days-on-Market (DOM) is approximately 6 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	41	15	3	4.1	\$1,207,666	\$1,360,000	\$1,221,666	6	\$881	\$709	101%
Mar-25	29	8	21	2.6	\$1,065,078	\$1,100,000	\$1,061,791	18	\$926	\$710	99%
Feb-25	20	15	6	2.3	\$1,147,500	\$1,252,000	\$1,162,333	15	\$703	\$782	101%
Jan-25	15	8	7	1.4	\$974,671	\$890,000	\$983,571	44	\$753	\$636	100%
Dec-24	6	8	13	0.5	\$1,039,899	\$1,050,000	\$1,028,846	28	\$778	\$673	99%
Nov-24	13	8	13	1.0	\$1,080,513	\$1,170,000	\$1,066,765	25	\$707	\$698	99%
Oct-24	19	11	14	1.4	\$1,020,483	\$1,075,000	\$1,015,515	43	\$731	\$666	100%
Sep-24	23	11	14	1.8	\$1,013,104	\$929,500	\$1,004,064	30	\$708	\$677	99%
Aug-24	24	13	14	1.9	\$1,072,142	\$1,090,000	\$1,062,699	24	\$714	\$747	99%
Jul-24	29	9	11	2.4	\$1,155,227	\$1,174,000	\$1,147,181	29	\$692	\$664	99%
Jun-24	21	10	13	1.9	\$1,243,688	\$1,230,000	\$1,244,961	24	\$677	\$776	100%
May-24	25	10	13	2.2	\$1,151,453	\$1,250,000	\$1,170,807	13	\$688	\$768	102%
Apr-24	20	13	7	2.1	\$1,001,714	\$978,000	\$1,036,857	9	\$721	\$774	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	3	-57.1%	\$1,114,784	-0.434%	\$1,360,000	39.1%	\$1,221,666	17.8%	6	-33.3%	101%
Apr-24	7	-41.7%	\$1,119,648	8.45%	\$978,000	-10.3%	\$1,036,857	-2.63%	9	-30.8%	104%
Apr-23	12	-50%	\$1,032,380	8.65%	\$1,090,000	-0.994%	\$1,064,908	-0.00817%	13	30%	102%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	0	0	0	0	0
\$500-599K	1	1	1	3	5
\$600-699K	2	4	2	1	7
\$700-799K	4	5	3	2	7
\$800-899K	3	1	1	8	14
\$900-999K	4	2	11	2	15
\$1-1.299M	17	11	14	24	13
\$1.3-1.699M	6	10	5	13	1
\$1.7-1.999M	0	1	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	37	35	37	53	62

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Includes Danville, Diablo, and Alamo

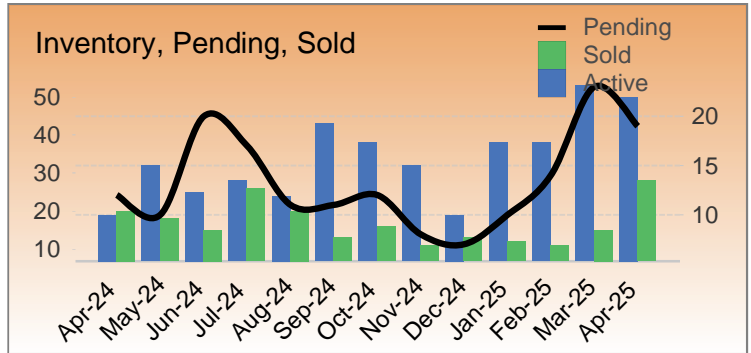
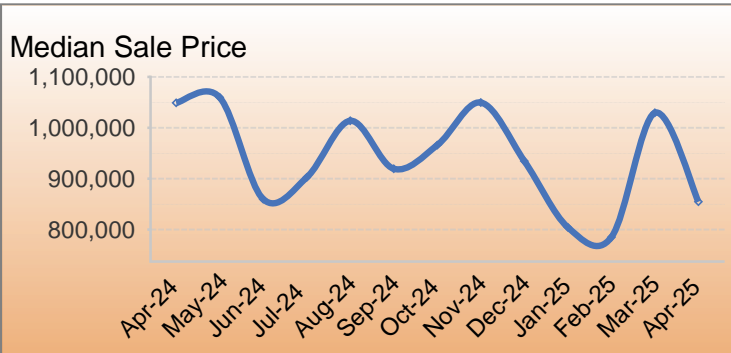
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Deemed reliable but not guaranteed

Market Activity Summary:



- Inventory: 50 units were listed for sale as of the last day of April - approximately 2.8 months of inventory.
- Sales Activity: 28 units were sold during April,
- Median Sales Price: \$855,157 during April
- Average price per sq.ft. in April was \$603
- Average Days-on-Market (DOM) is approximately 30 days
- Sold over Asking: On average, buyers paid 100% of list price in April



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	50	19	28	2.8	\$884,659	\$855,157	\$885,860	30	\$600	\$603	100%
Mar-25	53	23	15	4.3	\$1,022,424	\$1,030,000	\$1,019,082	30	\$589	\$605	99%
Feb-25	38	14	11	3.3	\$876,147	\$785,000	\$881,525	40	\$603	\$626	100%
Jan-25	38	10	12	3.2	\$797,006	\$804,500	\$806,241	42	\$604	\$557	101%
Dec-24	19	7	13	1.6	\$948,088	\$935,000	\$942,529	20	\$631	\$617	100%
Nov-24	32	8	11	2.5	\$1,059,617	\$1,050,000	\$1,065,262	35	\$600	\$582	101%
Oct-24	38	12	16	2.4	\$987,598	\$966,000	\$979,302	23	\$604	\$604	99%
Sep-24	43	11	13	2.2	\$982,121	\$920,000	\$985,092	23	\$603	\$623	100%
Aug-24	24	11	20	1.2	\$944,706	\$1,014,000	\$940,420	25	\$607	\$643	100%
Jul-24	28	17	26	1.4	\$915,531	\$902,500	\$920,807	20	\$620	\$649	100%
Jun-24	25	20	15	1.5	\$872,871	\$860,000	\$901,266	13	\$636	\$646	103%
May-24	32	10	18	1.7	\$1,000,604	\$1,060,000	\$1,042,666	9	\$642	\$640	104%
Apr-24	19	12	20	1.0	\$955,609	\$1,049,000	\$993,639	12	\$665	\$641	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	28	40%	\$932,395	-5%	\$855,157	-18.5%	\$885,860	-10.8%	30	150%	100%
Apr-24	20	17.6%	\$981,432	4.36%	\$1,049,000	26.4%	\$993,639	8.51%	12	-25%	104%
Apr-23	17	-50%	\$940,405	-6.16%	\$830,000	-25.1%	\$915,705	-15.4%	16	129%	101%

Sales Activity and Price Trends

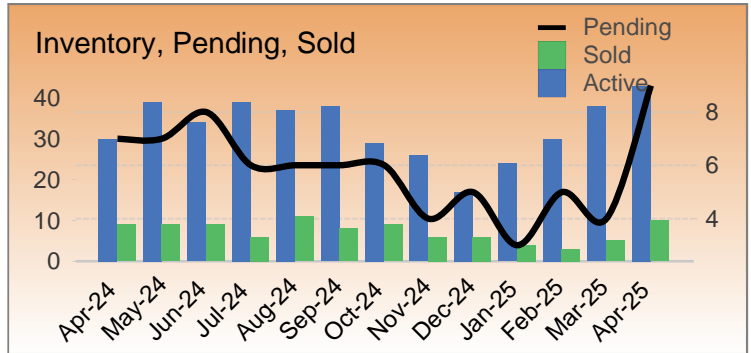
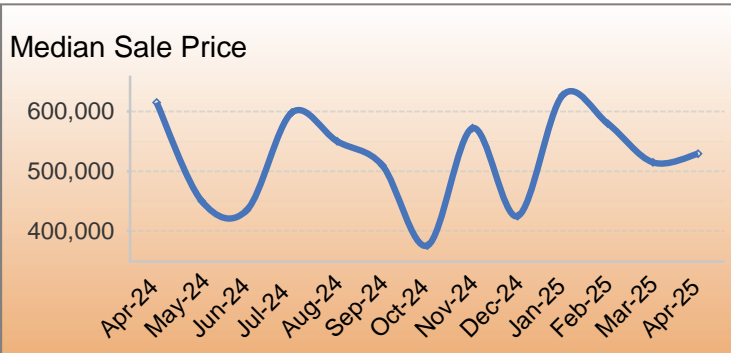
Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	8	6	1	2	1
\$500-599K	2	3	1	4	7
\$600-699K	6	3	5	6	16
\$700-799K	8	7	16	10	27
\$800-899K	10	11	12	17	22
\$900-999K	4	10	7	13	20
\$1-1.299M	21	24	22	33	17
\$1.3-1.699M	7	8	4	20	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	66	72	68	105	111

Presented by:

Market Activity Summary:



- Inventory: 43 units were listed for sale as of the last day of April - approximately 7.5 months of inventory.
- Sales Activity: 10 units were sold during April,
- Median Sales Price: \$529,500 during April
- Average price per sq.ft. in April was \$590
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 98% of list price in April



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	43	9	10	7.5	\$536,876	\$529,500	\$529,565	38	\$598	\$590	98%
Mar-25	38	4	5	10.5	\$538,000	\$515,000	\$531,000	36	\$610	\$602	99%
Feb-25	30	5	3	7.2	\$835,666	\$580,000	\$771,666	77	\$597	\$484	95%
Jan-25	24	3	4	4.5	\$623,000	\$627,500	\$619,750	62	\$604	\$553	99%
Dec-24	17	5	6	2.4	\$426,650	\$424,500	\$430,483	46	\$598	\$535	101%
Nov-24	26	4	6	3.4	\$550,666	\$572,500	\$554,666	64	\$605	\$570	101%
Oct-24	29	6	9	3.1	\$409,183	\$375,000	\$403,188	40	\$588	\$605	98%
Sep-24	38	6	8	4.7	\$524,625	\$510,000	\$525,625	57	\$588	\$592	100%
Aug-24	37	6	11	4.4	\$527,718	\$550,000	\$530,900	32	\$600	\$574	100%
Jul-24	39	6	6	4.9	\$550,499	\$598,500	\$551,583	31	\$592	\$633	100%
Jun-24	34	8	9	3.8	\$505,888	\$435,000	\$506,222	45	\$600	\$540	100%
May-24	39	7	9	5.1	\$496,666	\$450,000	\$490,666	62	\$584	\$672	99%
Apr-24	30	7	9	4.1	\$608,555	\$615,000	\$624,111	40	\$596	\$614	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	10	11.1%	\$487,509	-12.2%	\$529,500	-13.9%	\$529,565	-15.1%	38	-5%	98%
Apr-24	9	50%	\$555,464	9.61%	\$615,000	32.1%	\$624,111	30%	40	-50%	102%
Apr-23	6	-64.7%	\$506,750	-7.39%	\$465,500	-20.4%	\$480,166	-22.3%	80	208%	99%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	9	8	21	26	22
\$500-599K	5	4	7	9	15
\$600-699K	3	4	7	7	10
\$700-799K	2	5	7	6	8
\$800-899K	2	1	0	6	4
\$900-999K	0	2	1	2	0
\$1-1.299M	0	0	1	3	0
\$1.3-1.699M	1	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	22	24	44	59	59

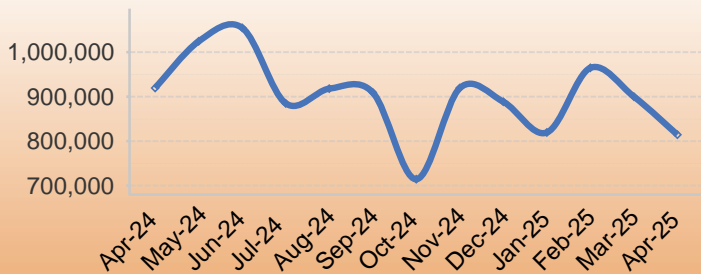
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Market Activity Summary:

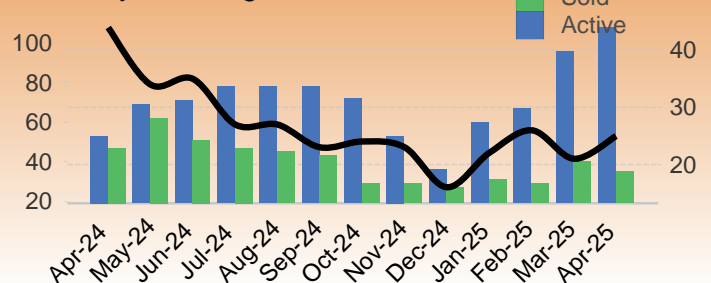
- Inventory: 108 units were listed for sale as of the last day of April - approximately 3.3 months of inventory.
- Sales Activity: 35 units were sold during April,
- Median Sales Price: \$815,000 during April
- Average price per sq.ft. in April was \$712
- Average Days-on-Market (DOM) is approximately 36 days
- Sold over Asking: On average, buyers paid 100% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	108	25	35	3.3	\$947,482	\$815,000	\$953,880	36	\$712	\$712	100%
Mar-25	96	21	40	3.2	\$977,577	\$900,000	\$997,721	21	\$713	\$735	102%
Feb-25	67	26	29	2.5	\$940,962	\$965,000	\$964,659	23	\$695	\$731	102%
Jan-25	60	22	31	2.2	\$907,941	\$820,000	\$912,145	30	\$692	\$708	100%
Dec-24	36	16	27	1.4	\$914,462	\$889,000	\$909,770	45	\$685	\$715	99%
Nov-24	53	23	29	1.7	\$870,401	\$920,000	\$874,588	26	\$707	\$698	100%
Oct-24	72	24	29	1.9	\$798,010	\$715,000	\$822,587	20	\$700	\$698	103%
Sep-24	78	23	43	1.8	\$971,185	\$910,000	\$993,552	22	\$706	\$726	102%
Aug-24	78	27	45	1.7	\$979,153	\$918,000	\$980,749	20	\$710	\$713	100%
Jul-24	78	27	47	1.5	\$946,688	\$885,000	\$956,849	20	\$702	\$730	101%
Jun-24	71	35	51	1.4	\$1,026,168	\$1,055,000	\$1,054,800	20	\$721	\$712	102%
May-24	69	34	62	1.4	\$969,195	\$1,025,000	\$1,004,386	17	\$717	\$772	103%
Apr-24	53	44	47	1.4	\$931,091	\$920,000	\$973,249	15	\$683	\$745	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	35	-25.5%	\$935,680	6.48%	\$815,000	-11.4%	\$953,880	-1.99%	36	140%	100%
Apr-24	47	30.6%	\$878,740	-2.06%	\$920,000	24.7%	\$973,249	7.12%	15	-40%	104%
Apr-23	36	-52%	\$897,217	-7.61%	\$737,500	-21.5%	\$908,598	-5.13%	25	178%	102%

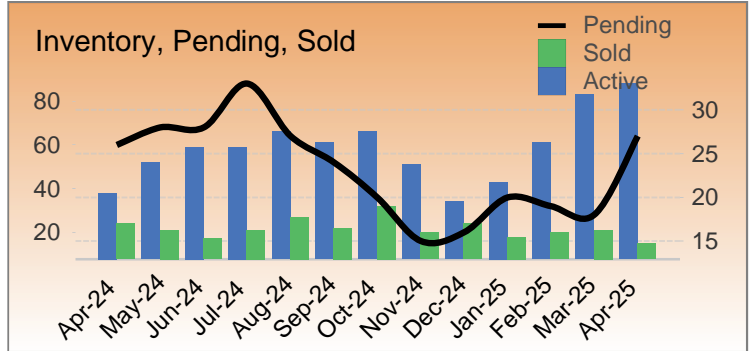
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	11	17	8	21	30
\$500-599K	13	5	13	12	33
\$600-699K	17	22	22	31	37
\$700-799K	16	17	13	31	32
\$800-899K	12	13	16	15	26
\$900-999K	8	10	6	13	26
\$1-1.299M	28	31	26	53	37
\$1.3-1.699M	29	30	18	41	10
\$1.7-1.999M	1	1	2	5	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	135	146	124	222	231

Presented by:

Market Activity Summary:

- Inventory: 88 units were listed for sale as of the last day of April - approximately 4.9 months of inventory.
- Sales Activity: 15 units were sold during April,
- Median Sales Price: \$680,000 during April
- Average price per sq.ft. in April was \$532
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 103% of list price in April



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	88	27	15	4.9	\$689,525	\$680,000	\$710,400	22	\$520	\$532	103%
Mar-25	83	18	21	4.4	\$766,734	\$810,000	\$785,695	12	\$519	\$529	102%
Feb-25	61	19	20	3.0	\$688,481	\$705,000	\$703,025	49	\$529	\$509	103%
Jan-25	43	20	18	2.2	\$685,549	\$700,000	\$682,133	64	\$525	\$529	99%
Dec-24	34	16	24	1.4	\$737,850	\$741,500	\$741,294	46	\$511	\$516	100%
Nov-24	51	15	20	2.4	\$707,636	\$707,500	\$723,316	26	\$522	\$530	102%
Oct-24	66	20	32	2.7	\$758,347	\$814,628	\$762,340	37	\$533	\$507	100%
Sep-24	61	24	22	2.9	\$713,116	\$724,000	\$717,634	34	\$534	\$522	101%
Aug-24	66	27	27	3.2	\$692,936	\$700,000	\$700,222	31	\$530	\$530	101%
Jul-24	59	33	21	3.2	\$687,564	\$680,000	\$700,485	28	\$531	\$540	102%
Jun-24	59	28	17	2.9	\$718,589	\$790,000	\$739,581	20	\$539	\$528	103%
May-24	52	28	21	2.8	\$728,263	\$800,001	\$748,333	23	\$523	\$552	102%
Apr-24	38	26	24	2.2	\$692,132	\$738,000	\$720,251	21	\$544	\$564	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	15	-37.5%	\$647,144	-0.072%	\$680,000	-7.86%	\$710,400	-1.37%	22	4.76%	103%
Apr-24	24	26.3%	\$647,610	-7.87%	\$738,000	16.2%	\$720,251	6.1%	21	10.5%	104%
Apr-23	19	-56.8%	\$702,945	11.3%	\$635,000	-9.61%	\$678,830	-7.01%	19	90%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	10	12	11	16	39
\$500-599K	12	12	17	23	30
\$600-699K	10	10	13	35	29
\$700-799K	11	11	12	23	28
\$800-899K	16	17	6	24	7
\$900-999K	9	5	3	15	4
\$1-1.299M	6	7	1	5	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	74	74	63	141	137

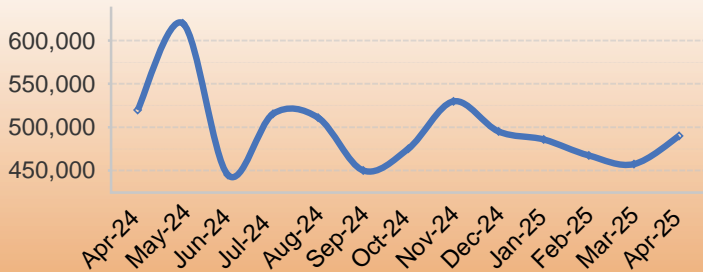
Presented by:

Market Activity Summary:

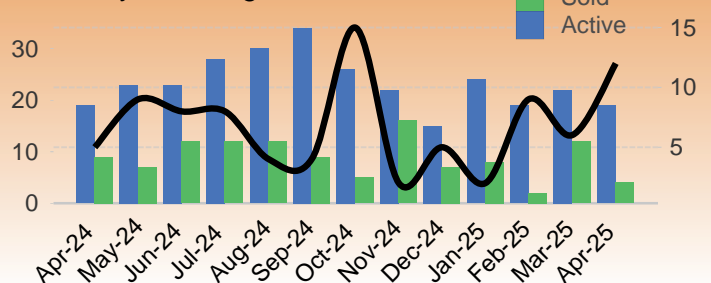
- Inventory: 19 units were listed for sale as of the last day of April - approximately 3.5 months of inventory.
- Sales Activity: 4 units were sold during April,
- Median Sales Price: \$490,000 during April
- Average price per sq.ft. in April was \$396
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 102% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	19	12	4	3.5	\$465,499	\$490,000	\$476,250	25	\$441	\$396	102%
Mar-25	22	6	12	3.0	\$448,245	\$457,500	\$450,375	35	\$447	\$443	100%
Feb-25	19	9	2	3.4	\$449,950	\$467,450	\$467,450	9	\$439	\$418	104%
Jan-25	24	2	8	2.3	\$511,499	\$486,000	\$525,375	51	\$432	\$426	102%
Dec-24	15	5	7	1.6	\$514,700	\$495,000	\$521,214	32	\$457	\$412	101%
Nov-24	22	2	16	2.2	\$524,226	\$530,000	\$534,500	40	\$436	\$434	102%
Oct-24	26	15	5	3.1	\$488,400	\$475,000	\$479,000	34	\$424	\$395	97%
Sep-24	34	4	9	3.1	\$470,766	\$450,000	\$464,111	33	\$423	\$453	98%
Aug-24	30	4	12	2.6	\$504,075	\$511,000	\$507,166	24	\$422	\$423	101%
Jul-24	28	8	12	3.0	\$499,395	\$515,500	\$528,500	27	\$439	\$437	106%
Jun-24	23	8	12	2.7	\$479,898	\$445,000	\$481,733	32	\$445	\$440	100%
May-24	23	9	7	2.6	\$551,428	\$620,000	\$558,500	20	\$434	\$442	101%
Apr-24	19	5	9	2.1	\$514,611	\$520,000	\$532,888	38	\$446	\$464	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	4	-55.6%	\$528,375	8.46%	\$490,000	-5.77%	\$476,250	-10.6%	25	-34.2%	102%
Apr-24	9	200%	\$487,181	7.23%	\$520,000	-1.89%	\$532,888	-2.52%	38	280%	103%
Apr-23	3	-50%	\$454,340	-16.1%	\$530,000	7.07%	\$546,666	10.6%	10	0%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	15	18	7	26	43
\$500-599K	8	14	4	14	4
\$600-699K	2	3	3	4	8
\$700-799K	1	2	0	4	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	26	37	14	48	55

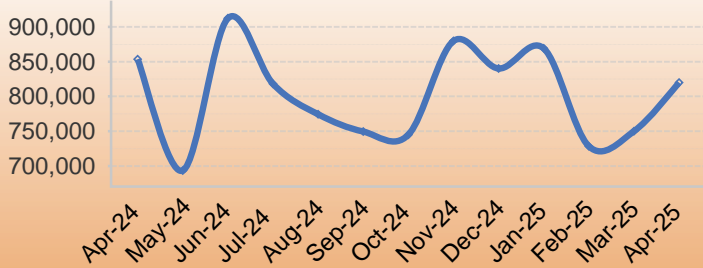
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Market Activity Summary:

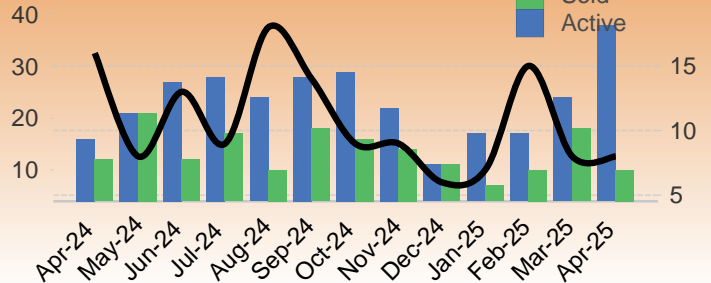
- Inventory: 38 units were listed for sale as of the last day of April - approximately 3.2 months of inventory.
- Sales Activity: 10 units were sold during April,
- Median Sales Price: \$820,000 during April
- Average price per sq.ft. in April was \$565
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 100% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	38	8	10	3.2	\$717,149	\$820,000	\$717,510	22	\$555	\$565	100%
Mar-25	24	8	18	2.1	\$730,365	\$750,000	\$733,388	11	\$549	\$591	100%
Feb-25	17	15	10	1.8	\$724,790	\$728,500	\$720,000	38	\$539	\$560	99%
Jan-25	17	7	7	1.8	\$768,421	\$869,000	\$747,714	81	\$549	\$530	96%
Dec-24	11	6	11	1.0	\$793,904	\$840,000	\$788,081	34	\$490	\$599	100%
Nov-24	22	9	14	1.4	\$812,988	\$880,000	\$802,285	30	\$541	\$533	98%
Oct-24	29	9	16	2.1	\$751,618	\$745,000	\$749,465	25	\$542	\$575	100%
Sep-24	28	14	18	1.9	\$731,023	\$749,550	\$734,538	27	\$560	\$583	100%
Aug-24	24	18	10	1.8	\$745,885	\$774,500	\$748,133	22	\$524	\$590	100%
Jul-24	28	9	17	1.7	\$753,814	\$818,000	\$754,529	25	\$528	\$593	100%
Jun-24	27	13	12	1.8	\$842,249	\$912,500	\$864,041	16	\$527	\$586	102%
May-24	21	8	21	1.6	\$720,305	\$693,225	\$731,817	17	\$538	\$580	101%
Apr-24	16	16	12	1.4	\$811,406	\$853,500	\$845,583	15	\$524	\$601	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	10	-16.7%	\$781,078	4.87%	\$820,000	-3.93%	\$717,510	-15.1%	22	46.7%	100%
Apr-24	12	-29.4%	\$744,817	2.62%	\$853,500	23.7%	\$845,583	21.1%	15	25%	104%
Apr-23	17	-52.8%	\$725,766	-11%	\$690,000	-22.8%	\$698,135	-19.3%	12	50%	103%

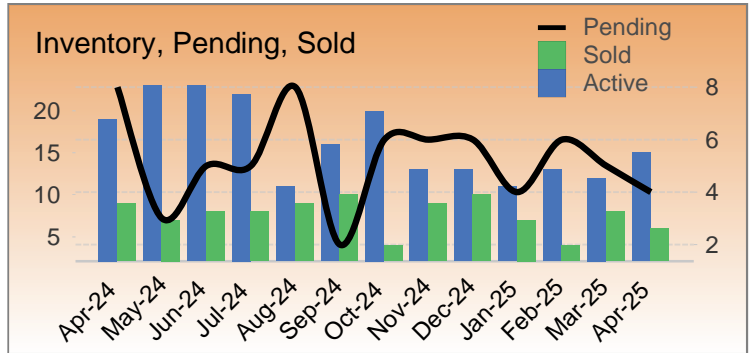
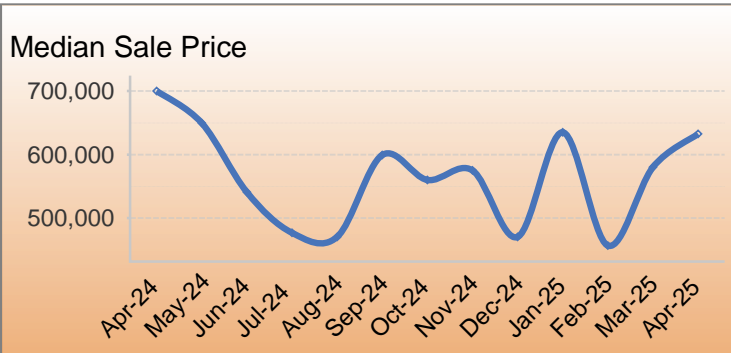
Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	10	5	5	9	15
\$500-599K	1	1	4	2	7
\$600-699K	7	5	8	9	16
\$700-799K	7	8	8	8	21
\$800-899K	10	9	14	15	20
\$900-999K	6	6	5	22	12
\$1-1.299M	4	8	3	17	0
\$1.3-1.699M	0	0	0	1	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	45	42	47	83	91

Presented by:

Market Activity Summary:

- Inventory: 15 units were listed for sale as of the last day of April - approximately 2.5 months of inventory.
- Sales Activity: 6 units were sold during April,
- Median Sales Price: \$632,500 during April
- Average price per sq.ft. in April was \$467
- Average Days-on-Market (DOM) is approximately 9 days
- Sold over Asking: On average, buyers paid 106% of list price in April



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	15	4	6	2.5	\$606,980	\$632,500	\$636,000	9	\$450	\$467	106%
Mar-25	12	5	8	1.9	\$587,237	\$580,000	\$598,321	41	\$471	\$483	102%
Feb-25	13	6	4	1.9	\$471,250	\$456,250	\$475,875	12	\$484	\$485	101%
Jan-25	11	4	7	1.3	\$587,692	\$635,000	\$582,928	49	\$493	\$458	99%
Dec-24	13	6	10	1.7	\$492,968	\$470,000	\$482,600	27	\$496	\$432	98%
Nov-24	13	6	9	1.7	\$624,333	\$575,000	\$604,666	42	\$448	\$483	97%
Oct-24	20	6	4	2.6	\$524,500	\$560,000	\$524,500	41	\$477	\$438	100%
Sep-24	16	2	10	1.8	\$574,288	\$599,500	\$577,000	35	\$477	\$462	100%
Aug-24	11	8	9	1.3	\$503,488	\$469,900	\$506,211	44	\$457	\$437	100%
Jul-24	22	5	8	2.9	\$535,862	\$476,900	\$537,725	36	\$479	\$446	100%
Jun-24	23	5	8	2.9	\$539,000	\$541,000	\$548,687	22	\$487	\$466	102%
May-24	23	3	7	2.8	\$604,698	\$650,000	\$614,285	63	\$469	\$499	101%
Apr-24	19	8	9	2.2	\$703,322	\$700,000	\$708,888	83	\$491	\$502	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	6	-33.3%	\$566,347	-10.2%	\$632,500	-9.64%	\$636,000	-10.3%	9	-89.2%	106%
Apr-24	9	125%	\$630,424	9.57%	\$700,000	4.48%	\$708,888	4.63%	83	20.3%	101%
Apr-23	4	-60%	\$575,368	-8.35%	\$670,000	19.6%	\$677,500	15.9%	69	886%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	7	8	10	8	28
\$500-599K	7	4	5	11	6
\$600-699K	7	13	8	10	15
\$700-799K	4	4	5	7	3
\$800-899K	0	4	1	4	0
\$900-999K	0	0	0	1	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	25	33	29	41	52

Presented by:

Includes Martinez, Crockett, Port Costa

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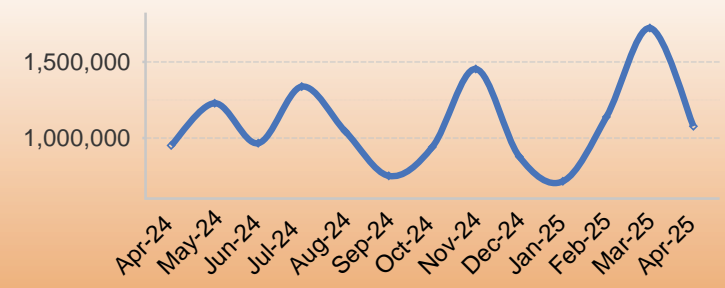
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Market Activity Summary:

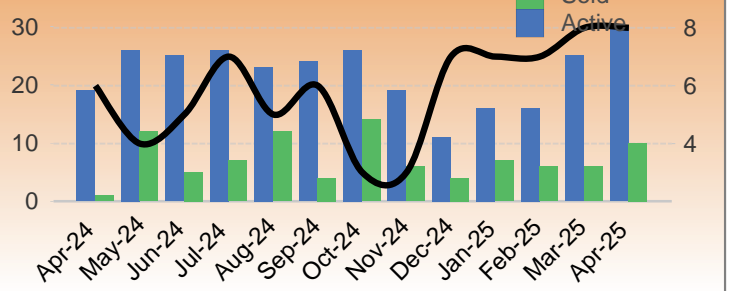
- Inventory: 30 units were listed for sale as of the last day of April - approximately 4.1 months of inventory.
- Sales Activity: 10 units were sold during April,
- Median Sales Price: \$1,077,500 during April
- Average price per sq.ft. in April was \$696
- Average Days-on-Market (DOM) is approximately 46 days
- Sold over Asking: On average, buyers paid 98% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	30	8	10	4.1	\$1,092,850	\$1,077,500	\$1,073,375	46	\$855	\$696	98%
Mar-25	25	8	6	4.1	\$1,616,056	\$1,721,500	\$1,628,500	50	\$908	\$858	101%
Feb-25	16	7	6	2.8	\$1,122,000	\$1,137,500	\$1,121,666	36	\$610	\$637	100%
Jan-25	16	7	7	2.8	\$690,269	\$715,000	\$689,857	32	\$664	\$552	99%
Dec-24	11	7	4	1.4	\$962,500	\$877,500	\$962,500	33	\$616	\$672	100%
Nov-24	19	3	6	2.4	\$1,497,333	\$1,454,000	\$1,507,741	25	\$666	\$770	101%
Oct-24	26	3	14	2.6	\$1,228,071	\$940,000	\$1,226,285	33	\$630	\$668	100%
Sep-24	24	6	4	3.1	\$899,000	\$750,000	\$883,250	119	\$650	\$662	98%
Aug-24	23	5	12	2.9	\$1,021,014	\$1,042,500	\$1,005,692	42	\$681	\$597	99%
Jul-24	26	7	7	3.3	\$1,306,142	\$1,338,000	\$1,329,714	19	\$668	\$708	102%
Jun-24	25	5	5	4.2	\$1,010,300	\$965,000	\$1,095,200	47	\$643	\$676	108%
May-24	26	4	12	3.7	\$1,138,079	\$1,229,000	\$1,191,500	24	\$670	\$686	105%
Apr-24	19	6	1	4.4	\$965,000	\$950,000	\$950,000	32	\$674	\$490	98%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	10	900%	\$1,010,733	-8.58%	\$1,077,500	13.4%	\$1,073,375	13%	46	43.8%	98%
Apr-24	1	-80%	\$1,105,611	2.26%	\$950,000	-20.8%	\$950,000	-24.8%	32	-53.6%	98%
Apr-23	5	-80.8%	\$1,081,124	7.83%	\$1,200,000	8.11%	\$1,264,000	12.1%	69	527%	98%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	4	2	1	5	3
\$500-599K	3	0	3	5	7
\$600-699K	2	4	2	5	4
\$700-799K	2	1	3	1	8
\$800-899K	4	0	0	1	4
\$900-999K	1	3	1	4	3
\$1-1.299M	2	1	4	14	9
\$1.3-1.699M	6	5	3	6	6
\$1.7-1.999M	3	0	1	4	1
\$2-2.999M	2	0	2	2	0
>3M	0	0	0	0	0
Total	29	16	20	47	45

Presented by:

Includes Moraga, Lafayette, Orinda

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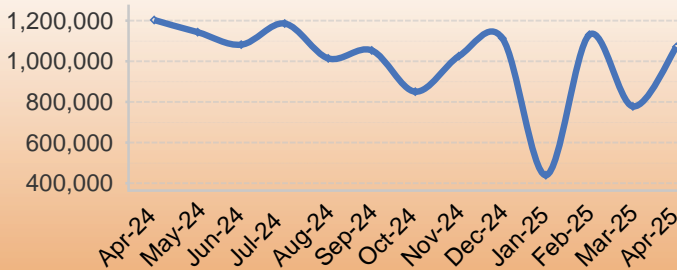
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Market Activity Summary:

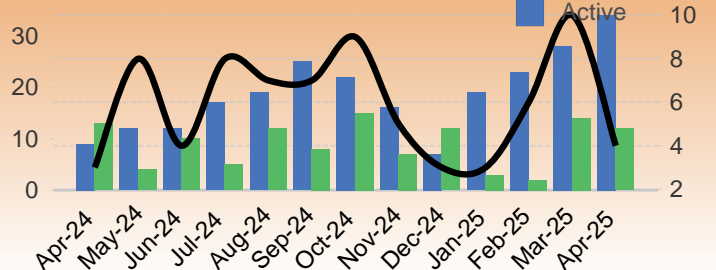
- Inventory: 34 units were listed for sale as of the last day of April - approximately 3.9 months of inventory.
- Sales Activity: 12 units were sold during April,
- Median Sales Price: \$1,070,000 during April
- Average price per sq.ft. in April was \$629
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 104% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	34	4	12	3.9	\$947,745	\$1,070,000	\$991,083	22	\$611	\$629	104%
Mar-25	28	10	14	4.4	\$822,560	\$777,500	\$834,785	20	\$598	\$629	101%
Feb-25	23	6	2	4.8	\$1,099,499	\$1,130,000	\$1,130,000	8	\$599	\$727	103%
Jan-25	19	3	3	2.7	\$565,966	\$440,000	\$551,666	50	\$594	\$569	97%
Dec-24	7	3	12	0.6	\$1,007,574	\$1,112,500	\$1,023,166	25	\$595	\$657	102%
Nov-24	16	5	7	1.6	\$924,812	\$1,025,000	\$971,428	12	\$619	\$645	105%
Oct-24	22	9	15	1.9	\$883,703	\$850,000	\$897,933	23	\$631	\$625	101%
Sep-24	25	7	8	3.1	\$972,749	\$1,052,500	\$990,625	25	\$621	\$648	101%
Aug-24	19	7	12	2.2	\$890,311	\$1,014,000	\$914,407	19	\$635	\$684	103%
Jul-24	17	8	5	2.8	\$1,061,577	\$1,185,000	\$1,086,460	20	\$657	\$686	102%
Jun-24	12	4	10	1.3	\$1,012,092	\$1,082,000	\$1,029,612	17	\$656	\$659	101%
May-24	12	8	4	1.4	\$1,038,000	\$1,142,500	\$1,119,500	6	\$630	\$667	107%
Apr-24	9	3	13	0.8	\$1,002,060	\$1,202,000	\$1,088,538	19	\$617	\$678	108%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	12	-7.69%	\$946,219	-4.29%	\$1,070,000	-11%	\$991,083	-8.95%	22	15.8%	104%
Apr-24	13	225%	\$988,624	25%	\$1,202,000	88%	\$1,088,538	61.5%	19	18.8%	108%
Apr-23	4	-81%	\$791,200	-18.3%	\$639,500	-34.4%	\$674,000	-30.5%	16	129%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	2	1	1	2	4
\$500-599K	4	0	3	5	12
\$600-699K	6	6	8	10	13
\$700-799K	3	4	4	8	6
\$800-899K	2	3	3	8	6
\$900-999K	1	1	0	4	11
\$1-1.299M	10	14	6	13	9
\$1.3-1.699M	3	6	1	7	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	31	35	26	57	61

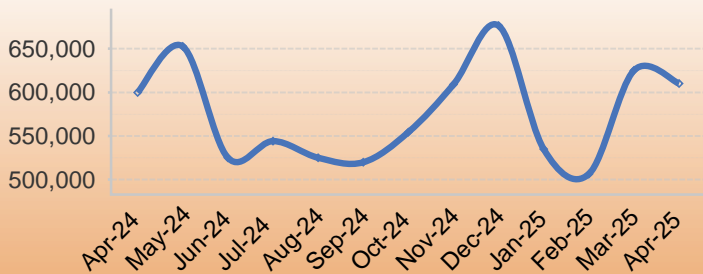
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Market Activity Summary:

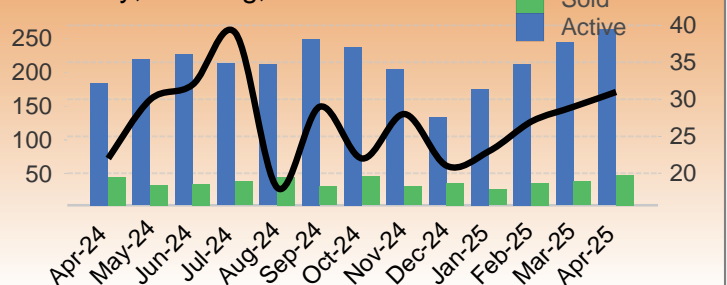


- Inventory: 263 units were listed for sale as of the last day of April - approximately 6.5 months of inventory.
- Sales Activity: 48 units were sold during April,
- Median Sales Price: \$610,000 during April
- Average price per sq.ft. in April was \$541
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 101% of list price in April

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	263	31	48	6.5	\$612,429	\$610,000	\$619,164	43	\$536	\$541	101%
Mar-25	244	29	39	7.3	\$619,520	\$625,000	\$631,956	50	\$531	\$532	102%
Feb-25	212	27	36	6.5	\$524,885	\$506,500	\$530,660	67	\$524	\$488	101%
Jan-25	175	23	27	5.6	\$615,403	\$535,000	\$602,014	63	\$510	\$530	97%
Dec-24	133	21	36	3.6	\$717,649	\$676,500	\$715,837	67	\$517	\$552	99%
Nov-24	204	28	31	5.8	\$604,538	\$609,000	\$606,322	62	\$537	\$531	100%
Oct-24	237	22	46	6.0	\$594,954	\$554,500	\$603,769	47	\$537	\$582	101%
Sep-24	249	29	31	6.6	\$514,470	\$520,000	\$515,664	46	\$530	\$560	101%
Aug-24	211	18	45	5.3	\$531,162	\$525,000	\$530,470	52	\$526	\$517	100%
Jul-24	213	39	39	6.0	\$614,087	\$544,000	\$622,502	36	\$538	\$542	101%
Jun-24	226	32	35	6.1	\$616,335	\$525,000	\$621,316	37	\$550	\$533	101%
May-24	219	30	33	5.7	\$633,693	\$652,500	\$646,663	47	\$552	\$535	102%
Apr-24	184	22	45	4.4	\$640,371	\$600,000	\$665,237	34	\$545	\$572	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	48	6.67%	\$620,542	7%	\$610,000	1.67%	\$619,164	-6.93%	43	26.5%	101%
Apr-24	45	-15.1%	\$579,935	-13.1%	\$600,000	-7.34%	\$665,237	0.845%	34	21.4%	103%
Apr-23	53	-42.4%	\$667,602	-1.36%	\$647,500	-8.16%	\$659,660	-12.8%	28	7.69%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	63	43	40	56	66
\$500-599K	19	21	28	54	60
\$600-699K	21	24	29	59	58
\$700-799K	24	23	20	48	60
\$800-899K	6	6	19	29	18
\$900-999K	5	9	6	23	11
\$1-1.299M	8	10	9	23	13
\$1.3-1.699M	4	9	3	8	6
\$1.7-1.999M	0	1	1	5	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	150	146	155	305	292

Presented by:

Custom geography for Oakland CND/TWN includes Oakland & Piedmont

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Market Activity Summary:

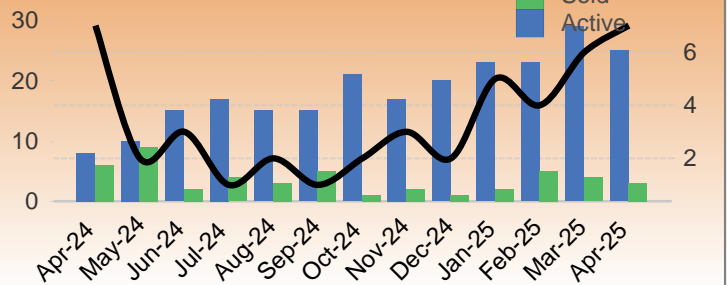
- Inventory: 25 units were listed for sale as of the last day of April - approximately 6.5 months of inventory.
- Sales Activity: 3 units were sold during April,
- Median Sales Price: \$460,000 during April
- Average price per sq.ft. in April was \$385
- Average Days-on-Market (DOM) is approximately 15 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	25	7	3	6.5	\$447,962	\$460,000	\$453,000	15	\$363	\$385	101%
Mar-25	29	6	4	7.9	\$308,500	\$297,500	\$300,000	29	\$367	\$271	95%
Feb-25	23	4	5	8.6	\$424,780	\$500,000	\$428,000	70	\$365	\$331	99%
Jan-25	23	5	2	14.4	\$264,975	\$255,000	\$255,000	90	\$352	\$255	97%
Dec-24	20	2	1	15.0	\$335,000	\$335,000	\$335,000	24	\$352	\$378	100%
Nov-24	17	3	2	6.4	\$462,499	\$467,500	\$467,500	41	\$362	\$412	102%
Oct-24	21	2	1	7.3	\$535,000	\$489,000	\$489,000	52	\$375	\$268	91%
Sep-24	15	1	5	3.8	\$340,980	\$285,000	\$330,000	17	\$383	\$371	95%
Aug-24	15	2	3	5.0	\$370,962	\$309,000	\$364,666	70	\$370	\$366	98%
Jul-24	17	1	4	3.4	\$439,737	\$475,000	\$444,987	35	\$383	\$334	101%
Jun-24	15	3	2	2.6	\$641,500	\$627,500	\$627,500	77	\$366	\$403	98%
May-24	10	2	9	1.4	\$436,655	\$393,000	\$436,777	23	\$355	\$345	100%
Apr-24	8	7	6	1.3	\$354,649	\$340,000	\$364,983	28	\$349	\$357	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	3	-50%	\$357,814	-13.9%	\$460,000	35.3%	\$453,000	24.1%	15	-46.4%	101%
Apr-24	6	100%	\$415,737	-2.41%	\$340,000	3.03%	\$364,983	-13.8%	28	7.69%	103%
Apr-23	3	-25%	\$425,985	22.3%	\$330,000	-39.9%	\$423,331	-25.8%	26	333%	104%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	10	17	6	16	16
\$500-599K	2	7	1	6	4
\$600-699K	2	0	1	4	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	14	24	8	26	20

Presented by:

Includes Pittsburg and Bay Point

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Market Activity Summary:

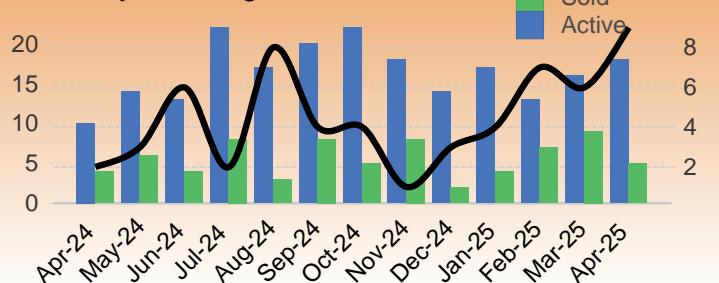


- Inventory: 18 units were listed for sale as of the last day of April - approximately 2.7 months of inventory.
- Sales Activity: 5 units were sold during April,
- Median Sales Price: \$485,000 during April
- Average price per sq.ft. in April was \$530
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 99% of list price in April

Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	18	9	5	2.7	\$591,340	\$485,000	\$588,080	26	\$509	\$530	99%
Mar-25	16	6	9	2.4	\$643,333	\$675,000	\$646,472	36	\$511	\$478	101%
Feb-25	13	7	7	3.2	\$567,335	\$545,000	\$566,635	87	\$501	\$468	100%
Jan-25	17	4	4	3.6	\$561,000	\$568,750	\$557,875	29	\$478	\$395	100%
Dec-24	14	3	2	2.8	\$724,000	\$699,500	\$699,500	40	\$480	\$464	97%
Nov-24	18	1	8	2.6	\$714,668	\$662,000	\$710,750	37	\$483	\$496	100%
Oct-24	22	4	5	4.3	\$646,799	\$630,000	\$638,800	31	\$494	\$475	99%
Sep-24	20	4	8	3.3	\$637,100	\$652,500	\$619,375	36	\$491	\$451	97%
Aug-24	17	8	3	3.6	\$689,326	\$635,000	\$681,333	31	\$500	\$431	99%
Jul-24	22	2	8	3.7	\$524,475	\$476,500	\$516,550	37	\$493	\$500	98%
Jun-24	13	6	4	2.8	\$644,250	\$633,500	\$639,875	15	\$494	\$495	99%
May-24	14	3	6	2.8	\$672,796	\$610,000	\$655,000	24	\$482	\$499	98%
Apr-24	10	2	4	1.9	\$682,000	\$722,000	\$694,250	14	\$482	\$504	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	5	25%	\$537,991	-7.63%	\$485,000	-32.8%	\$588,080	-15.3%	26	85.7%	99%
Apr-24	4	-20%	\$582,436	5.63%	\$722,000	7.44%	\$694,250	0.7%	14	27.3%	101%
Apr-23	5	-44.4%	\$551,391	-5.93%	\$672,000	1.05%	\$689,424	-10%	11	37.5%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	9	5	6	2	10
\$500-599K	4	2	1	7	12
\$600-699K	5	2	6	12	6
\$700-799K	4	4	3	4	4
\$800-899K	3	7	4	10	5
\$900-999K	0	1	0	1	1
\$1-1.299M	0	0	0	3	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	25	21	20	39	38

Presented by:

Includes Pleasant Hill and Pacheco

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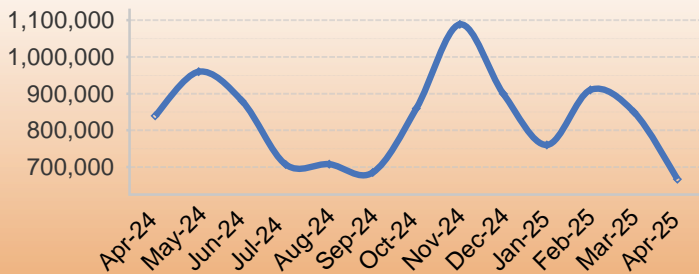
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Market Activity Summary:

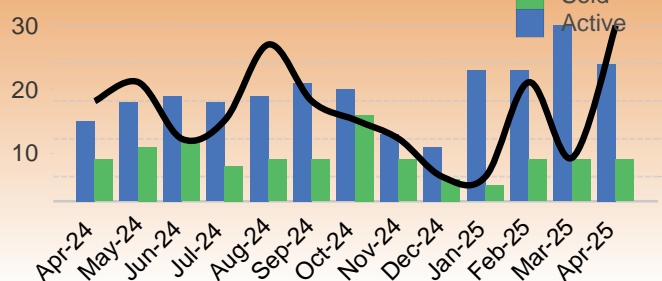
- Inventory: 24 units were listed for sale as of the last day of April - approximately 2.9 months of inventory.
- Sales Activity: 9 units were sold during April,
- Median Sales Price: \$667,500 during April
- Average price per sq.ft. in April was \$576
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 97% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	24	12	9	2.9	\$714,876	\$667,500	\$690,444	34	\$653	\$576	97%
Mar-25	30	5	9	4.2	\$780,320	\$850,000	\$809,888	34	\$645	\$686	103%
Feb-25	23	9	9	3.5	\$819,220	\$910,000	\$828,888	28	\$636	\$652	101%
Jan-25	23	4	5	3.5	\$793,740	\$760,000	\$796,400	27	\$634	\$624	100%
Dec-24	11	4	6	1.1	\$905,991	\$900,000	\$918,166	50	\$620	\$674	101%
Nov-24	13	6	9	1.1	\$936,211	\$1,089,000	\$958,444	16	\$625	\$707	102%
Oct-24	20	7	16	1.9	\$818,409	\$860,000	\$815,906	28	\$637	\$687	100%
Sep-24	21	8	9	2.5	\$697,216	\$685,000	\$696,333	17	\$649	\$630	100%
Aug-24	19	11	9	2.1	\$759,544	\$708,000	\$780,888	25	\$662	\$666	102%
Jul-24	18	7	8	1.7	\$815,125	\$707,500	\$833,875	12	\$662	\$623	101%
Jun-24	19	6	12	1.8	\$892,662	\$880,000	\$894,250	19	\$646	\$633	100%
May-24	18	9	11	1.9	\$909,521	\$960,000	\$947,090	16	\$654	\$709	104%
Apr-24	15	8	9	1.6	\$913,765	\$840,000	\$938,977	9	\$657	\$650	103%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	9	0%	\$868,291	-4.99%	\$667,500	-20.5%	\$690,444	-26.5%	34	278%	97%
Apr-24	9	28.6%	\$913,887	13.9%	\$840,000	17.5%	\$938,977	26.6%	9	0%	103%
Apr-23	7	-53.3%	\$802,176	-9.03%	\$715,000	-15.9%	\$741,714	-23%	9	28.6%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	1	3	2	0	6
\$500-599K	6	3	4	3	12
\$600-699K	8	3	4	5	9
\$700-799K	4	7	10	11	7
\$800-899K	2	2	7	12	7
\$900-999K	6	4	7	4	5
\$1-1.299M	5	8	6	6	4
\$1.3-1.699M	0	0	0	10	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	32	30	40	51	50

Presented by:

Includes Pleasanton and Sunol

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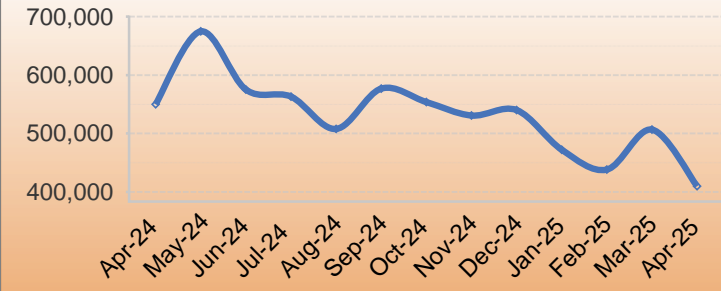
Deemed reliable but not guaranteed

Market Activity Summary:

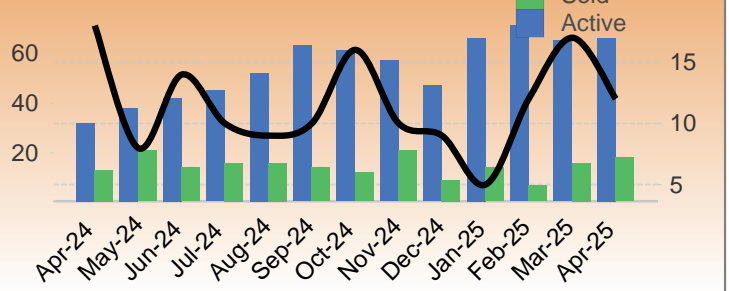
- Inventory: 66 units were listed for sale as of the last day of April - approximately 4.9 months of inventory.
- Sales Activity: 18 units were sold during April,
- Median Sales Price: \$410,000 during April
- Average price per sq.ft. in April was \$445
- Average Days-on-Market (DOM) is approximately 54 days
- Sold over Asking: On average, buyers paid 99% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	66	12	18	4.9	\$424,516	\$410,000	\$421,833	54	\$416	\$445	99%
Mar-25	65	17	16	5.3	\$539,593	\$506,500	\$543,236	45	\$410	\$468	101%
Feb-25	71	12	7	7.4	\$540,500	\$438,000	\$570,714	84	\$421	\$450	101%
Jan-25	66	5	14	4.6	\$574,356	\$472,000	\$594,571	60	\$434	\$433	101%
Dec-24	47	9	9	3.4	\$562,988	\$540,000	\$556,888	37	\$420	\$450	98%
Nov-24	57	10	21	3.7	\$565,280	\$531,000	\$556,833	51	\$436	\$441	98%
Oct-24	61	16	12	4.5	\$568,405	\$553,961	\$567,160	32	\$438	\$463	100%
Sep-24	63	10	14	4.2	\$618,314	\$576,750	\$621,502	27	\$439	\$534	101%
Aug-24	52	9	16	3.6	\$549,249	\$507,888	\$551,110	50	\$433	\$496	100%
Jul-24	45	10	16	2.8	\$649,549	\$563,000	\$653,031	33	\$422	\$544	101%
Jun-24	42	14	14	2.7	\$585,921	\$575,000	\$583,357	28	\$456	\$473	100%
May-24	38	8	21	2.3	\$696,330	\$675,000	\$702,214	33	\$475	\$498	101%
Apr-24	32	18	13	2.3	\$545,115	\$550,000	\$551,111	28	\$459	\$524	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	18	38.5%	\$558,036	-0.819%	\$410,000	-25.5%	\$421,833	-23.5%	54	92.9%	99%
Apr-24	13	-27.8%	\$562,644	-2.03%	\$550,000	-1.57%	\$551,111	-0.456%	28	27.3%	101%
Apr-23	18	-33.3%	\$574,323	16.4%	\$558,750	4.44%	\$553,638	-7.18%	22	-26.7%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	35	29	22	28	41
\$500-599K	9	8	17	24	20
\$600-699K	4	10	9	20	14
\$700-799K	3	8	8	11	9
\$800-899K	0	3	1	13	6
\$900-999K	1	1	0	3	5
\$1-1.299M	1	2	0	0	3
\$1.3-1.699M	2	0	0	0	1
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	55	61	57	99	99

Presented by:

Includes Richmond, El Cerrito, San Pablo

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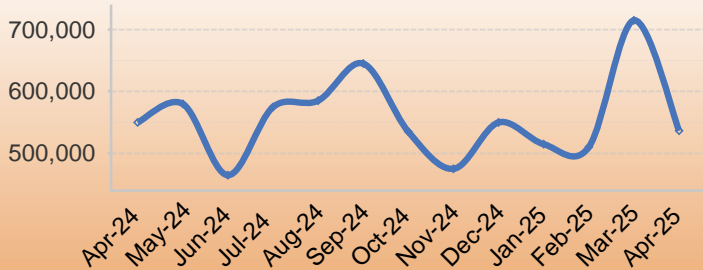
Deemed reliable but not guaranteed

Market Activity Summary:

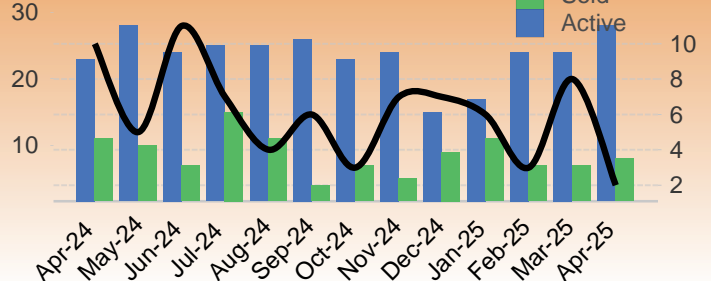
- Inventory: 28 units were listed for sale as of the last day of April - approximately 3.8 months of inventory.
- Sales Activity: 8 units were sold during April,
- Median Sales Price: \$536,500 during April
- Average price per sq.ft. in April was \$476
- Average Days-on-Market (DOM) is approximately 34 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	28	2	8	3.8	\$521,468	\$536,500	\$530,185	34	\$465	\$476	101%
Mar-25	24	8	7	2.9	\$650,999	\$715,000	\$662,857	31	\$458	\$468	102%
Feb-25	24	3	7	2.7	\$575,428	\$510,000	\$584,682	37	\$455	\$503	102%
Jan-25	17	6	11	2.0	\$557,844	\$515,000	\$552,545	74	\$456	\$509	99%
Dec-24	15	7	9	2.3	\$580,550	\$550,000	\$582,833	30	\$458	\$463	101%
Nov-24	24	7	5	4.5	\$469,177	\$475,000	\$455,400	50	\$481	\$485	97%
Oct-24	23	3	7	3.3	\$563,255	\$535,000	\$564,642	53	\$499	\$477	100%
Sep-24	26	6	4	2.7	\$609,987	\$645,000	\$638,775	10	\$476	\$505	105%
Aug-24	25	4	11	2.4	\$600,763	\$585,000	\$600,272	32	\$475	\$502	100%
Jul-24	25	7	15	2.3	\$565,514	\$575,000	\$562,660	34	\$488	\$456	100%
Jun-24	24	11	7	2.7	\$548,010	\$465,000	\$553,285	32	\$479	\$511	101%
May-24	28	5	10	2.6	\$598,488	\$580,000	\$609,400	38	\$462	\$482	102%
Apr-24	23	10	11	2.4	\$537,348	\$550,000	\$533,890	53	\$485	\$447	99%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	8	-27.3%	\$581,680	8.97%	\$536,500	-2.45%	\$530,185	-0.694%	34	-35.8%	101%
Apr-24	11	10%	\$533,811	-15.7%	\$550,000	6.9%	\$533,890	5.89%	53	179%	99%
Apr-23	10	-33.3%	\$632,938	15.2%	\$514,500	-18.3%	\$504,200	-22.4%	19	46.2%	103%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	13	13	9	11	25
\$500-599K	7	11	11	19	14
\$600-699K	3	8	6	10	4
\$700-799K	6	4	3	6	3
\$800-899K	2	1	1	5	2
\$900-999K	1	0	0	4	0
\$1-1.299M	1	0	0	1	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	33	37	30	56	48

Presented by:

Includes San Leandro and San Lorenzo

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Market Activity Summary:

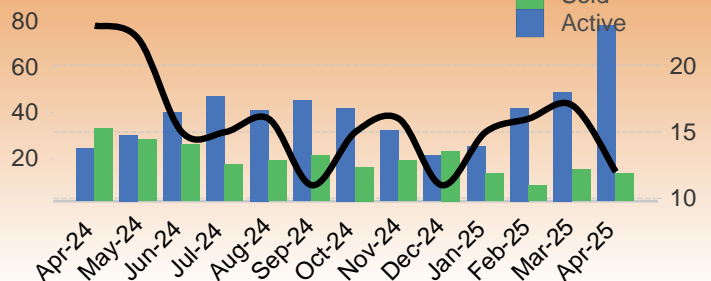
- Inventory: 78 units were listed for sale as of the last day of April - approximately 6.6 months of inventory.
- Sales Activity: 13 units were sold during April,
- Median Sales Price: \$898,000 during April
- Average price per sq.ft. in April was \$648
- Average Days-on-Market (DOM) is approximately 22 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	78	12	13	6.6	\$914,756	\$898,000	\$920,961	22	\$663	\$648	101%
Mar-25	49	17	15	4.2	\$1,044,461	\$1,175,000	\$1,041,360	19	\$656	\$653	100%
Feb-25	42	16	8	2.9	\$1,070,624	\$1,202,500	\$1,080,375	22	\$665	\$588	101%
Jan-25	25	15	13	1.4	\$1,011,760	\$1,110,000	\$993,236	27	\$666	\$672	98%
Dec-24	21	11	23	1.1	\$850,997	\$740,000	\$836,546	32	\$696	\$647	98%
Nov-24	32	16	19	1.8	\$892,894	\$800,000	\$896,000	36	\$677	\$648	100%
Oct-24	42	15	16	2.4	\$978,310	\$890,000	\$974,227	27	\$665	\$645	100%
Sep-24	45	11	21	2.4	\$1,015,489	\$976,656	\$995,939	27	\$666	\$653	98%
Aug-24	41	16	19	2.0	\$918,795	\$830,000	\$913,123	23	\$664	\$670	100%
Jul-24	47	15	17	2.0	\$1,077,863	\$1,163,000	\$1,086,264	23	\$663	\$661	101%
Jun-24	40	15	26	1.5	\$966,517	\$1,022,500	\$978,749	16	\$668	\$658	101%
May-24	30	22	28	1.2	\$1,045,866	\$1,172,500	\$1,057,770	17	\$665	\$671	101%
Apr-24	24	23	33	1.2	\$942,803	\$875,000	\$960,136	24	\$673	\$690	102%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	% Change	Average DOM	% Change	Sale Price / List Price
Apr-25	13	-60.6%	\$908,763	-10.8%	\$898,000	2.63%	\$920,961	-4.08%	22	-8.33%	101%
Apr-24	33	106%	\$1,018,499	4.35%	\$875,000	-8.81%	\$960,136	1.17%	24	200%	102%
Apr-23	16	-42.9%	\$976,086	19.9%	\$959,500	14.6%	\$949,021	1.97%	8	0%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	3	4	8	24
\$500-599K	2	6	10	8	18
\$600-699K	5	13	5	9	24
\$700-799K	5	11	3	8	4
\$800-899K	4	9	3	13	5
\$900-999K	2	5	4	2	12
\$1-1.299M	19	18	14	11	27
\$1.3-1.699M	9	14	2	23	1
\$1.7-1.999M	0	2	0	1	0
\$2-2.999M	0	1	1	0	0
>3M	0	0	0	0	0
Total	49	82	46	83	115

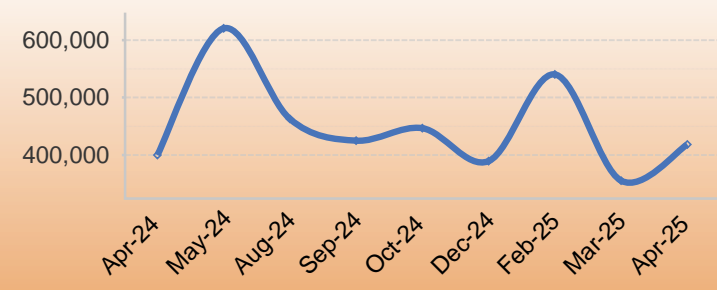
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Market Activity Summary:

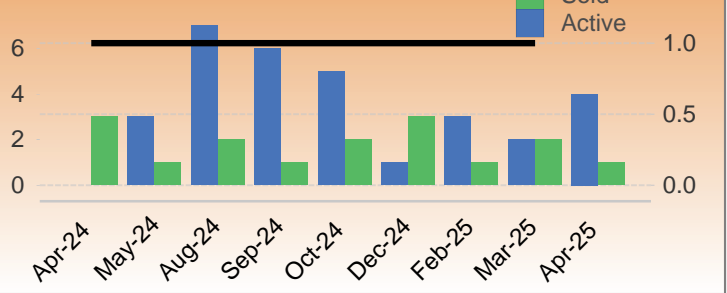
- Inventory: 4 units were listed for sale as of the last day of April - approximately 3.0 months of inventory.
- Sales Activity: 1 units were sold during April,
- Median Sales Price: \$418,000 during April
- Average price per sq.ft. in April was \$322
- Average Days-on-Market (DOM) is approximately 60 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	4	0	1	3.0	\$415,000	\$418,000	\$418,000	60	\$308	\$322	101%
Mar-25	2	1	2	2.0	\$355,000	\$355,000	\$355,000	19	\$313	\$371	100%
Feb-25	3	1	1	2.3	\$498,000	\$540,000	\$540,000	64	\$357	\$371	108%
Dec-24	1	0	3	0.6	\$379,000	\$389,000	\$375,333	119	\$342	\$319	99%
Oct-24	5	1	2	3.0	\$449,925	\$446,425	\$446,425	20	\$350	\$398	99%
Sep-24	6	1	1	6.0	\$425,000	\$425,000	\$425,000	16	\$358	\$393	100%
Aug-24	7	1	2	10.5	\$472,499	\$462,500	\$462,500	13	\$345	\$348	98%
May-24	3	0	1	1.8	\$629,000	\$620,240	\$620,240	28	\$358	\$313	99%
Apr-24	0	1	3	0.0	\$469,666	\$400,000	\$473,333	27	-	\$360	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	1	-66.7%	\$432,000	-	\$418,000	4.5%	\$418,000	-11.7%	60	122%	101%
Apr-24	3	200%	-	-	\$400,000	14.6%	\$473,333	35.6%	27	22.7%	101%
Apr-23	1	-	-	-	\$349,000	-	\$349,000	-	22	-	95%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	3	3	7	6	6
\$500-599K	1	0	1	1	0
\$600-699K	0	1	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	4	4	8	7	6

Presented by:

Market Activity Summary:

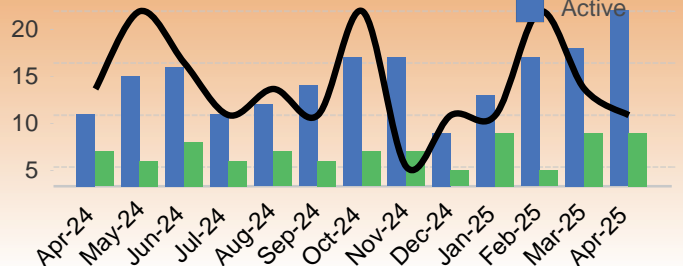
- Inventory: 22 units were listed for sale as of the last day of April - approximately 2.9 months of inventory.
- Sales Activity: 9 units were sold during April,
- Median Sales Price: \$785,000 during April
- Average price per sq.ft. in April was \$648
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 101% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	22	4	9	2.9	\$732,098	\$785,000	\$748,111	26	\$629	\$648	101%
Mar-25	18	5	9	2.5	\$706,877	\$680,000	\$738,211	30	\$621	\$678	104%
Feb-25	17	8	5	2.7	\$774,200	\$700,000	\$794,800	13	\$612	\$666	103%
Jan-25	13	4	9	2.1	\$728,397	\$680,000	\$726,166	34	\$649	\$658	100%
Dec-24	9	4	5	1.7	\$714,177	\$735,000	\$717,200	37	\$638	\$622	100%
Nov-24	17	2	7	2.6	\$701,828	\$715,000	\$704,525	44	\$651	\$640	100%
Oct-24	17	8	7	2.7	\$669,541	\$665,000	\$653,714	15	\$645	\$643	98%
Sep-24	14	4	6	2.4	\$860,148	\$887,500	\$863,148	23	\$637	\$651	100%
Aug-24	12	5	7	1.7	\$640,964	\$575,000	\$643,414	54	\$638	\$613	100%
Jul-24	11	4	6	2.0	\$629,331	\$642,500	\$644,833	23	\$660	\$680	103%
Jun-24	16	6	8	2.4	\$874,348	\$916,500	\$898,250	16	\$641	\$643	104%
May-24	15	8	6	2.6	\$727,131	\$725,023	\$764,507	11	\$650	\$632	105%
Apr-24	11	5	7	2.3	\$662,525	\$670,000	\$697,269	13	\$665	\$704	104%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Apr-25	9	28.6%	\$743,377	8.17%	\$785,000	17.2%	\$748,111	7.29%	26	100%	101%
Apr-24	7	16.7%	\$687,246	8.47%	\$670,000	-4.63%	\$697,269	-4.7%	13	-31.6%	104%
Apr-23	6	-62.5%	\$633,564	-14.8%	\$702,500	-17%	\$731,666	-14.4%	19	171%	105%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	5	1	3	4	12
\$500-599K	6	7	5	12	6
\$600-699K	5	1	4	17	9
\$700-799K	3	1	4	6	4
\$800-899K	7	3	1	7	16
\$900-999K	0	4	0	7	4
\$1-1.299M	6	0	2	3	2
\$1.3-1.699M	0	0	0	2	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	32	17	19	58	53

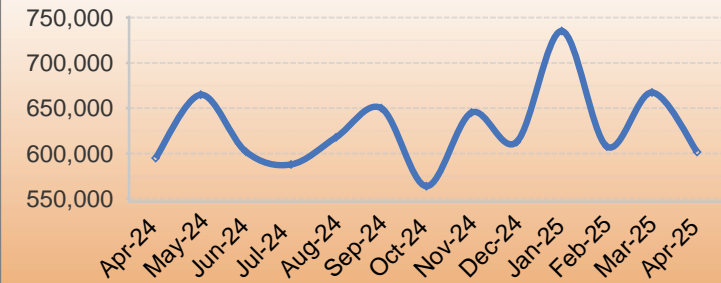
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Market Activity Summary:

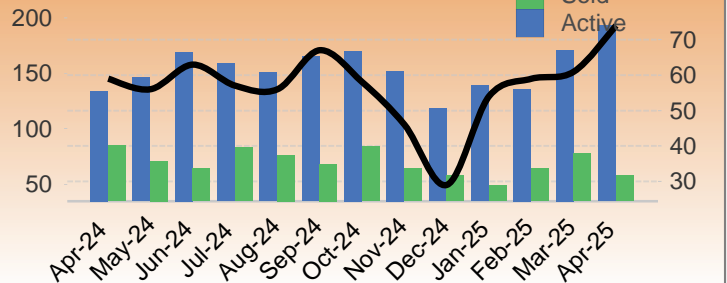
- Inventory: 193 units were listed for sale as of the last day of April - approximately 2.9 months of inventory.
- Sales Activity: 58 units were sold during April,
- Median Sales Price: \$601,500 during April
- Average price per sq.ft. in April was \$512
- Average Days-on-Market (DOM) is approximately 29 days
- Sold over Asking: On average, buyers paid 100% of list price in April



Median Sale Price



Inventory, Pending, Sold



Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqFt Active	Avg \$ SqFt Sold	Sale Price / List Price
Apr-25	193	74	58	2.9	\$643,658	\$601,500	\$651,026	29	\$523	\$512	100%
Mar-25	171	61	78	2.7	\$709,763	\$667,450	\$717,181	33	\$514	\$551	100%
Feb-25	136	59	64	2.4	\$649,071	\$607,500	\$649,863	35	\$510	\$511	100%
Jan-25	139	54	49	2.5	\$854,405	\$735,000	\$874,636	34	\$508	\$580	101%
Dec-24	118	29	58	1.7	\$661,881	\$612,500	\$654,861	40	\$513	\$508	98%
Nov-24	152	46	64	2.1	\$710,753	\$645,000	\$709,083	36	\$529	\$539	100%
Oct-24	170	58	84	2.3	\$683,485	\$564,000	\$689,331	30	\$531	\$542	100%
Sep-24	165	67	68	2.2	\$691,242	\$650,000	\$694,394	34	\$523	\$550	100%
Aug-24	151	56	76	2.0	\$661,442	\$618,000	\$666,396	39	\$507	\$549	100%
Jul-24	159	57	83	2.2	\$665,718	\$588,000	\$666,509	36	\$517	\$533	99%
Jun-24	169	63	64	2.3	\$686,462	\$602,000	\$689,531	34	\$524	\$554	100%
May-24	146	56	71	2.0	\$742,992	\$665,000	\$761,247	27	\$507	\$574	101%
Apr-24	134	59	85	2.1	\$691,938	\$595,000	\$703,836	27	\$518	\$548	101%

Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	% Change	Average DOM	% Change	Sale Price / List Price
Apr-25	58	-31.8%	\$682,710	3.7%	\$601,500	1.09%	\$651,026	-7.5%	29	7.41%	100%
Apr-24	85	21.4%	\$658,362	-1.32%	\$595,000	13.8%	\$703,836	18.8%	27	-10%	101%
Apr-23	70	-27.1%	\$667,143	-0.17%	\$523,000	-21.1%	\$592,567	-21.5%	30	131%	101%

Sales Activity and Price Trends

Price Range	2025 YTD units sold	2024 YTD units sold	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold
<500K	85	79	87	116	167
\$500-599K	26	28	36	59	62
\$600-699K	27	22	32	45	47
\$700-799K	33	19	22	29	36
\$800-899K	20	22	20	35	27
\$900-999K	16	20	12	20	16
\$1-1.299M	27	22	18	44	15
\$1.3-1.699M	6	11	5	18	5
\$1.7-1.999M	4	5	2	2	3
\$2-2.999M	5	2	0	0	1
>3M	0	0	0	0	0
Total	249	230	234	368	379

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Includes Walnut Creek and Rossmore

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