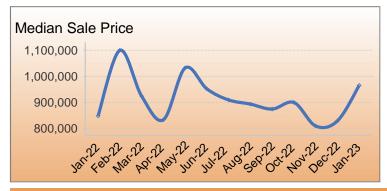
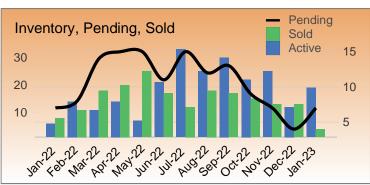
# Alameda: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 19 units were listed for sale as of the last day of January approximately 1.9 months of inventory.
- Sales Activity: 4 units were sold during January
- Median Sales Price: \$965,866 during January
- Average price per sq.ft. in January was \$608
- Average Days-on-Market (DOM) is approximately 18 days
- Sold over Asking: On average, buyers paid 103% of list price in January





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						Monthl	y Market A	Activity				
	Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
	Jan-23	19	7	4	1.9	\$750,917	\$965,866	\$971,682	18	\$651	\$608	103%
[	Dec-22	12	4	13	0.9	\$717,011	\$830,000	\$851,584	38	\$662	\$602	104%
	Nov-22	25	7	13	1.7	\$869,580	\$810,119	\$825,212	32	\$634	\$623	102%
[	Oct-22	22	9	15	1.3	\$893,545	\$900,000	\$891,733	21	\$613	\$642	105%
[	Sep-22	30	13	17	1.9	\$770,440	\$875,000	\$822,286	39	\$612	\$617	106%
[	Aug-22	25	12	18	1.6	\$845,649	\$894,000	\$901,980	17	\$612	\$661	112%
[	Jul-22	33	15	12	1.8	\$849,560	\$910,000	\$985,250	14	\$621	\$712	108%
	Jun-22	21	11	17	1.0	\$886,857	\$952,402	\$872,429	26	\$665	\$674	108%
	May-22	7	15	25	0.4	\$882,273	\$1,032,298	\$1,010,811	17	\$720	\$704	115%
[	Apr-22	14	15	20	0.9	\$824,136	\$834,000	\$849,375	12	\$629	\$703	116%
ĺ	Mar-22	11	14	18	1.0	\$769,360	\$925,000	\$981,136	16	\$605	\$746	116%
	Feb-22	14	8	11	1.1	\$825,687	\$1,100,000	\$941,262	13	\$692	\$723	117%
	Jan-22	6	7	8	0.4	\$767,727	\$848,500	\$824,750	17	\$683	\$672	108%

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	4	-50%	\$750,917	-2.19%	\$965,866	13.8%	\$971,682	17.8%	18	5.88%	103%
Jan-22	8	-20%	\$767,727	7.84%	\$848,500	25.1%	\$824,750	10.9%	17	-59.5%	108%
Jan-21	10	42.9%	\$711,913	-4.88%	\$678,500	-9.41%	\$743,800	-4.66%	42	68%	103%

	Sales Activity and Price Trends													
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold									
<500K	0	0	2	0	0									
\$500-599K	0	2	2	2	2									
\$600-699K	0	1	0	0	2									
\$700-799K	1	1	2	2	5									
\$800-899K	0	0	0	1	1									
\$900-999K	2	2	1	0	0									
\$1-1.299M	1	2	2	2	0									
\$1.3-1.699M	0	0	0	0	0									
\$1.7-1.999M	0	0	0	0	0									
\$2-2.999M	0	0	0	0	0									
>3M	0	0	0	0	0									
Total	4	8	9	7	10									

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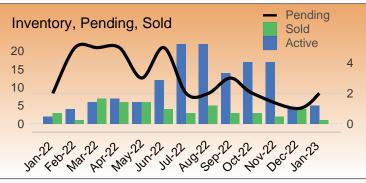
# **Albany: Condominiums & Townhomes**

## January 2023

Market Activity Summary:

- Inventory: 6 units were listed for sale as of the last day of January approximately 2.6 months of inventory.
- Sales Activity: 1 units were sold during January
- Median Sales Price: \$615,000 during January
- Average price per sq.ft. in January was \$525
- Average Days-on-Market (DOM) is approximately 70 days
- Sold over Asking: On average, buyers paid 100% of list price in January





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	Monthly Market Activity												
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price		
Jan-23	5	2	1	2.6	\$708,166	\$615,000	\$615,000	70	\$566	\$525	100%		
Dec-22	4	1	4	1.3	\$976,333	\$940,000	\$909,500	15	\$502	\$656	101%		
Nov-22	17	0	2	6.8	\$668,000	\$545,000	\$545,000	91	\$583	\$477	98%		
Oct-22	17	2	3	4.9	\$629,481	\$585,000	\$515,000	41	\$578	\$445	97%		
Sep-22	14	3	3	4.1	\$584,450	\$400,000	\$426,932	43	\$616	\$407	98%		
Aug-22	22	2	5	5.8	\$620,236	\$540,000	\$550,600	24	\$598	\$521	103%		
Jul-22	22	2	3	5.1	\$536,453	\$515,000	\$781,666	19	\$581	\$640	103%		
Jun-22	12	5	4	2.3	\$583,316	\$534,444	\$526,972	39	\$545	\$512	99%		
May-22	6	3	6	0.9	\$628,333	\$591,500	\$771,333	10	\$539	\$642	104%		
Apr-22	7	5	6	1.5	\$728,833	\$1,010,000	\$1,027,500	14	\$665	\$713	113%		
Mar-22	6	5	7	1.9	\$784,750	\$525,000	\$566,000	14	\$698	\$574	108%		
Feb-22	4	5	1	1.5	\$924,571	\$625,000	\$625,000	15	\$750	\$534	104%		
Jan-22	2	2	3	0.5	\$526,750	\$580,000	\$546,666	13	\$495	\$482	101%		

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price		
Jan-23	1	-66.7%	\$708,166	34.4%	\$615,000	6.03%	\$615,000	12.5%	70	438%	100%		
Jan-22	3	50%	\$526,750	-22%	\$580,000	-27.1%	\$546,666	-31.3%	13	-31.6%	101%		

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	0	1	0	0	1								
\$500-599K	0	1	0	1	2								
\$600-699K	1	1	0	0	0								
\$700-799K	0	0	0	0	0								
\$800-899K	0	0	0	0	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	1	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	1	3	0	2	3								

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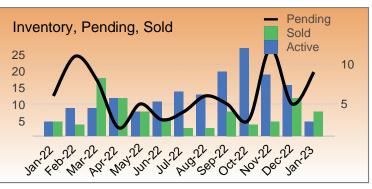
# **Antioch: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of January - approximately 0.8 months of inventory.
- Sales Activity: 8 units were sold during January
- Median Sales Price: \$348,500 during January
- Average price per sq.ft. in January was \$361
- Average Days-on-Market (DOM) is approximately 42 days
- Sold over Asking: On average, buyers paid 99% of list price in January





**ASSOCIATION OF REALTORS®** 

					Monthl	y Market A	Activity				
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	5	9	8	0.8	\$376,333	\$348,500	\$343,986	42	\$313	\$361	99%
Dec-22	16	5	12	2.4	\$357,571	\$368,500	\$341,708	21	\$316	\$332	100%
Nov-22	19	12	5	3.4	\$295,210	\$295,000	\$310,225	35	\$299	\$348	97%
Oct-22	27	3	4	5.6	\$343,903	\$344,500	\$392,250	33	\$314	\$375	101%
Sep-22	20	5	8	4.5	\$315,906	\$367,750	\$378,750	37	\$322	\$373	99%
Aug-22	13	6	3	3.3	\$352,377	\$240,000	\$263,333	34	\$352	\$299	101%
Jul-22	14	4	3	2.5	\$348,124	\$400,000	\$400,000	9	\$348	\$326	103%
Jun-22	11	3	6	1.3	\$383,271	\$393,725	\$385,491	15	\$340	\$375	101%
May-22	8	5	8	0.7	\$335,593	\$340,000	\$325,875	10	\$327	\$352	104%
Apr-22	12	2	12	1.1	\$342,919	\$350,000	\$360,541	15	\$325	\$349	107%
Mar-22	9	8	18	1.0	\$319,696	\$347,500	\$344,877	11	\$322	\$334	105%
Feb-22	9	11	4	1.2	\$359,833	\$287,000	\$278,500	8	\$314	\$342	99%
Jan-22	5	6	5	0.7	\$310,070	\$385,000	\$347,400	30	\$295	\$294	103%

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	8	60%	\$376,333	21.4%	\$348,500	-9.48%	\$343,986	-0.983%	42	40%	99%
Jan-22	5	150%	\$310,070	19.1%	\$385,000	30.5%	\$347,400	17.8%	30	66.7%	103%
Jan-21	2	-81.8%	\$260,283	-4.4%	\$295,000	25.5%	\$295,000	17.6%	18	-59.1%	102%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	7	5	2	11	7								
\$500-599K	1	0	0	0	0								
\$600-699K	0	0	0	0	0								
\$700-799K	0	0	0	0	0								
\$800-899K	0	0	0	0	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	0	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	8	5	2	11	7								

Presented by:		

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# **Berkeley: Condominiums & Townhomes**

### January 2023

#### Market Activity Summary:

- Inventory: 12 units were listed for sale as of the last day of January - approximately 2.8 months of inventory.
- Sales Activity: 3 units were sold during January
- Median Sales Price: \$676,000 during January
- Average price per sq.ft. in January was \$847
- Average Days-on-Market (DOM) is approximately 32 days
- Sold over Asking: On average, buyers paid 96% of list price in January





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						Monthl	y Market A	Activity					
	Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
	Jan-23	11	0	3	2.8	\$810,000	\$676,000	\$628,666	32	\$854	\$847	96%	
[	Dec-22	5	2	3	0.8	\$875,000	\$795,000	\$813,333	28	\$952	\$855	104%	
[	Nov-22	11	3	7	1.3	\$883,400	\$925,000	\$885,469	33	\$926	\$758	102%	
[	Oct-22	12	5	8	1.2	\$840,166	\$876,500	\$909,546	19	\$838	\$777	102%	
[	Sep-22	15	6	10	1.6	\$804,684	\$847,500	\$914,900	24	\$830	\$934	109%	
[	Aug-22	18	7	12	1.9	\$688,466	\$854,500	\$822,958	25	\$858	\$794	103%	
[	Jul-22	17	8	6	1.8	\$852,625	\$739,500	\$788,666	19	\$890	\$1,086	104%	
	Jun-22	21	6	11	2.0	\$857,681	\$950,000	\$1,027,743	24	\$918	\$973	114%	
	May-22	19	8	12	1.6	\$805,550	\$997,500	\$1,041,363	19	\$855	\$879	115%	
[	Apr-22	12	10	9	1.2	\$808,733	\$880,000	\$908,777	12	\$861	\$933	122%	
[	Mar-22	8	9	14	0.9	\$790,888	\$917,500	\$904,500	29	\$843	\$921	113%	
[	Feb-22	11	12	7	1.2	\$817,541	\$1,002,500	\$998,000	60	\$826	\$925	116%	L
[	Jan-22	14	5	5	1.0	\$885,888	\$620,000	\$699,600	46	\$849	\$737	99%	

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	3	-40%	\$810,000	-8.57%	\$676,000	9.03%	\$628,666	-10.1%	32	-30.4%	96%
Jan-22	5	-16.7%	\$885,888	30.7%	\$620,000	3.77%	\$699,600	6.84%	46	-8%	99%
Jan-21	6	-14.3%	\$677,875	-9.08%	\$597,500	-17.6%	\$654,833	-22.8%	50	38.9%	101%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	3	3	0	0	0								
\$500-599K	0	0	9	0	3								
\$600-699K	3	6	3	6	0								
\$700-799K	0	0	3	6	0								
\$800-899K	3	3	3	3	0								
\$900-999K	0	0	0	3	3								
\$1-1.299M	0	3	0	0	0								
\$1.3-1.699M	0	0	0	3	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	9	15	18	21	6								

Presented by:		

Includes Berkeley and Kensington

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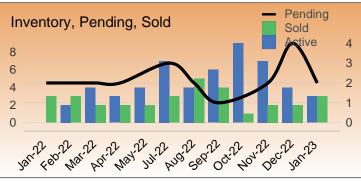
## **Brentwood: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 3 units were listed for sale as of the last day of January - approximately 1.3 months of inventory.
- Sales Activity: 3 units were sold during January
- Median Sales Price: \$510,000 during January
- Average price per sq.ft. in January was \$378
- Average Days-on-Market (DOM) is approximately 26 days
- Sold over Asking: On average, buyers paid 100% of list price in January





						Monthl	y Market A	Activity					
	Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
	Jan-23	3	2	3	1.3	\$574,000	\$510,000	\$534,000	26	\$358	\$378	100%	
[	Dec-22	4	4	2	2.4	\$517,500	\$560,000	\$560,000	84	\$366	\$321	96%	
[	Nov-22	7	2	2	3.0	\$549,000	\$415,000	\$415,000	25	\$370	\$294	97%	
[	Oct-22	9	0	1	2.7	\$501,250	\$520,000	\$520,000	7	\$347	\$384	104%	
[	Sep-22	6	1	4	1.5	\$494,760	\$516,250	\$521,875	19	\$355	\$422	99%	
[	Aug-22	4	2	5	1.5	\$529,950	\$510,000	\$484,780	45	\$372	\$366	100%	
[	Jul-22	7	3	3	4.2	\$599,333	\$490,000	\$461,666	15	\$364	\$377	99%	
	May-22	4	0	2	2.0	\$474,666	\$490,000	\$490,000	27	\$364	\$429	103%	
	Apr-22	3	2	2	1.3	\$514,665	\$499,000	\$499,000	11	\$392	\$334	103%	
[	Mar-22	4	2	2	1.5	\$505,974	\$515,000	\$515,000	9	\$399	\$433	103%	
ĺ	Feb-22	2	2	3	0.7	\$514,747	\$355,000	\$418,333	10	\$405	\$306	100%	
[	Jan-22	0	2	3	0.0	\$350,000	\$522,000	\$532,333	25	-	\$383	99%	

	Market Trends												
Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price		
Jan-23	3	0%	\$574,000	64%	\$510,000	-2.3%	\$534,000	0.313%	26	4%	100%		
Jan-22	3	200%	\$350,000	-0.791%	\$522,000	70%	\$532,333	73.4%	25	-68.8%	99%		
Jan-21	1	0%	\$352,790	-0.964%	\$307,000	-25.1%	\$307,000	-25.1%	80	789%	95%		

Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	1	0	1	3	1							
\$500-599K	1	4	0	0	0							
\$600-699K	0	0	0	0	0							
\$700-799K	1	0	0	0	0							
\$800-899K	0	0	0	0	0							
\$900-999K	0	0	0	0	0							
\$1-1.299M	0	0	0	0	0							
\$1.3-1.699M	0	0	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	3	4	1	3	1							

Presented by:

Includes Brentwood, Bethel Island, Byron, Discovery Bay, Knightsen, and Oakley

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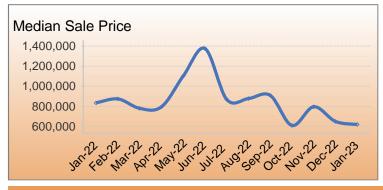
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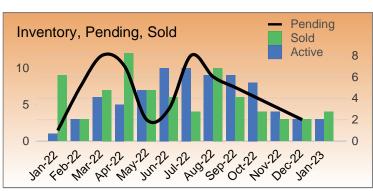
# **Castro Valley: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 3 units were listed for sale as of the last day of January approximately 0.9 months of inventory.
- Sales Activity: 4 units were sold during January
- Median Sales Price: \$619,500 during January
- Average price per sq.ft. in January was \$505
- Average Days-on-Market (DOM) is approximately 62 days
- Sold over Asking: On average, buyers paid 98% of list price in January





**ASSOCIATION OF REALTORS®** 

	Monthly Market Activity													
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price			
Jan-23	3	0	4	0.9	\$765,592	\$619,500	\$637,250	62	\$519	\$505	98%			
Dec-22	3	2	3	0.9	\$549,000	\$650,000	\$776,666	24	\$556	\$502	100%			
Nov-22	4	3	3	0.9	\$529,000	\$796,000	\$743,666	19	\$547	\$601	93%			
Oct-22	8	4	4	1.2	\$867,625	\$610,000	\$650,000	32	\$541	\$536	98%			
Sep-22	9	5	6	1.4	\$721,727	\$909,000	\$825,314	26	\$571	\$603	99%			
Aug-22	9	6	10	1.4	\$771,842	\$877,500	\$853,800	27	\$547	\$580	100%			
Jul-22	10	8	4	1.9	\$797,157	\$869,500	\$866,000	17	\$569	\$619	103%			
Jun-22	10	3	6	1.2	\$868,688	\$1,376,000	\$1,178,666	15	\$580	\$660	110%			
May-22	7	2	7	0.8	\$1,072,241	\$1,100,000	\$1,066,571	18	\$576	\$655	114%			
Apr-22	5	7	12	0.7	\$930,867	\$794,444	\$824,240	13	\$601	\$621	107%			
Mar-22	6	8	7	0.9	\$766,783	\$780,000	\$784,555	16	\$561	\$602	108%			
Feb-22	3	5	3	0.6	\$779,376	\$875,000	\$841,650	17	\$581	\$607	103%			
Jan-22	1	1	9	0.2	\$778,500	\$835,000	\$882,555	21	\$388	\$590	108%			

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	4	-55.6%	\$765,592	-1.66%	\$619,500	-25.8%	\$637,250	-27.8%	62	195%	98%
Jan-22	9	80%	\$778,500	6.24%	\$835,000	21.4%	\$882,555	27.8%	21	31.3%	108%
Jan-21	5	25%	\$732,800	0.378%	\$688,000	14.7%	\$690,600	15.8%	16	-50%	106%

	Sales A	ctivity an	d Price 1	rends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	0	0	2	1	2
\$500-599K	1	1	0	1	1
\$600-699K	0	2	1	1	1
\$700-799K	1	0	0	0	0
\$800-899K	1	1	1	1	0
\$900-999K	0	1	0	0	2
\$1-1.299M	0	2	1	0	0
\$1.3-1.699M	0	1	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	3	8	5	4	6

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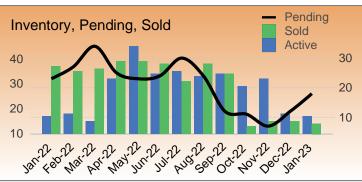
# **Concord: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 18 units were listed for sale as of the last day of January - approximately 1.2 months of inventory.
- Sales Activity: 14 units were sold during January
- Median Sales Price: \$340,000 during January
- Average price per sq.ft. in January was \$415
- Average Days-on-Market (DOM) is approximately 50 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	17	18	14	1.2	\$415,496	\$340,000	\$401,535	50	\$445	\$415	99%
Dec-22	18	12	15	1.3	\$393,540	\$374,500	\$402,566	52	\$431	\$424	100%
Nov-22	32	7	15	1.6	\$467,147	\$400,000	\$386,820	32	\$440	\$443	98%
Oct-22	29	11	13	1.1	\$428,114	\$380,000	\$412,938	31	\$427	\$440	100%
Sep-22	34	12	34	1.0	\$423,933	\$417,500	\$437,544	22	\$435	\$446	101%
Aug-22	33	24	38	1.0	\$444,142	\$420,000	\$458,942	16	\$442	\$444	101%
Jul-22	35	30	31	1.0	\$465,579	\$410,000	\$428,435	22	\$438	\$442	101%
Jun-22	34	24	38	0.9	\$457,342	\$467,500	\$473,977	12	\$454	\$451	104%
May-22	45	23	39	1.2	\$452,358	\$460,000	\$480,557	16	\$443	\$458	105%
Apr-22	32	25	39	0.9	\$449,745	\$450,000	\$506,205	9	\$445	\$474	106%
Mar-22	15	34	36	0.4	\$470,781	\$443,000	\$467,500	8	\$432	\$467	107%
Feb-22	18	27	35	0.5	\$440,512	\$435,000	\$461,742	13	\$433	\$464	107%
Jan-22	17	23	37	0.5	\$430,631	\$385,000	\$406,675	23	\$436	\$436	103%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	14	-62.2%	\$415,496	-3.51%	\$340,000	-11.7%	\$401,535	-1.26%	50	117%	99%
Jan-22	37	32.1%	\$430,631	13.5%	\$385,000	10.5%	\$406,675	12.6%	23	9.52%	103%
Jan-21	28	3.7%	\$379,519	3.02%	\$348,300	5.71%	\$361,235	5.15%	21	-57.1%	102%

	Sales Activity and Price Trends										
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold						
<500K	20	62	54	48	47						
\$500-599K	6	5	1	4	0						
\$600-699K	0	2	0	0	0						
\$700-799K	1	2	0	0	0						
\$800-899K	0	2	0	0	0						
\$900-999K	0	0	0	0	0						
\$1-1.299M	0	0	0	0	0						
\$1.3-1.699M	0	0	0	0	0						
\$1.7-1.999M	0	0	0	0	0						
\$2-2.999M	0	0	0	0	0						
>3M	0	0	0	0	0						
Total	27	73	55	52	47						

Presented by:		

Includes Concord and Clayton

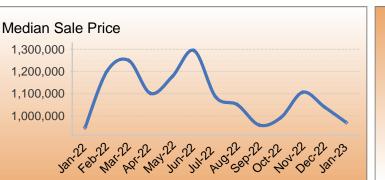
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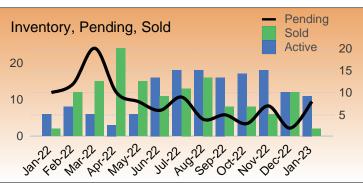
# **Danville: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 11 units were listed for sale as of the last day of January - approximately 1.7 months of inventory.
- Sales Activity: 2 units were sold during January
- Median Sales Price: \$970,000 during January
- Average price per sq.ft. in January was \$572
- Average Days-on-Market (DOM) is approximately 77 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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	Monthly Market Activity											
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
Jan-23	11	8	2	1.7	\$978,830	\$970,000	\$970,000	77	\$651	\$572	99%	
Dec-22	12	2	12	1.4	\$1,011,333	\$1,040,000	\$979,912	27	\$695	\$621	97%	
Nov-22	18	7	6	2.5	\$1,013,879	\$1,106,500	\$1,104,316	50	\$672	\$746	99%	
Oct-22	17	3	8	1.6	\$1,182,627	\$992,000	\$988,000	20	\$688	\$645	104%	
Sep-22	16	5	8	1.3	\$1,084,980	\$958,500	\$954,625	16	\$693	\$670	98%	
Aug-22	18	4	16	1.4	\$1,056,211	\$1,050,000	\$1,030,562	21	\$652	\$730	99%	
Jul-22	18	9	13	1.5	\$948,527	\$1,085,000	\$1,086,606	14	\$663	\$714	103%	
Jun-22	16	6	11	1.0	\$1,018,041	\$1,295,000	\$1,262,727	10	\$707	\$736	102%	
May-22	6	8	15	0.3	\$1,181,699	\$1,176,000	\$1,129,933	7	\$796	\$761	106%	
Apr-22	3	10	24	0.2	\$950,219	\$1,100,944	\$1,064,995	10	\$699	\$762	111%	
Mar-22	6	20	15	0.6	\$973,753	\$1,250,000	\$1,166,400	6	\$637	\$769	113%	
Feb-22	8	12	12	0.8	\$1,056,918	\$1,200,000	\$1,129,416	10	\$777	\$740	112%	
Jan-22	6	10	2	0.5	\$1,020,059	\$947,000	\$947,000	11	\$734	\$655	106%	

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	2	0%	\$978,830	-4.04%	\$970,000	2.43%	\$970,000	2.43%	77	600%	99%
Jan-22	2	-85.7%	\$1,020,059	17.3%	\$947,000	13.8%	\$947,000	19.9%	11	-56%	106%
Jan-21	14	75%	\$869,538	23.5%	\$832,500	19.8%	\$790,071	14.5%	25	-43.2%	101%

	Sales A	ctivity an	d Price 7	Frends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	0	0	0	0	0
\$500-599K	0	0	9	0	0
\$600-699K	0	0	1	9	9
\$700-799K	0	0	6	7	3
\$800-899K	0	3	15	3	6
\$900-999K	4	0	4	0	0
\$1-1.299M	0	3	3	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	4	6	38	19	18

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Includes Danville, Diablo, and Alamo

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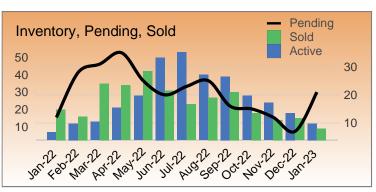
# **Dublin: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 12 units were listed for sale as of the last day of January approximately 0.9 months of inventory.
- Sales Activity: 9 units were sold during January
- Median Sales Price: \$839,000 during January
- Average price per sq.ft. in January was \$546
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 96% of list price in January





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# Monthly Market Activity

<b>NA</b> - 11			<u> </u>	Months	A 11 ( D 1	Med Sale	Avg Sale	Average	Avg \$ SqSf	Avg \$ SqFt	Sale Price /
Month	Active	Pending	Sold	Supply	Avg List Price	Price	Price	DOM	Active	Sold	List Price
Jan-23	12	21	9	0.9	\$972,540	\$839,000	\$888,110	27	\$587	\$546	96%
Dec-22	18	7	15	1.1	\$916,979	\$939,000	\$902,866	29	\$593	\$593	98%
Nov-22	24	12	14	1.2	\$871,884	\$707,000	\$756,251	29	\$601	\$578	98%
Oct-22	28	15	18	1.1	\$891,270	\$842,500	\$868,333	27	\$596	\$580	98%
Sep-22	39	16	30	1.5	\$975,692	\$842,500	\$894,910	34	\$580	\$594	98%
Aug-22	40	25	27	1.5	\$956,706	\$950,000	\$936,647	26	\$603	\$574	98%
Jul-22	53	23	23	1.7	\$998,975	\$899,000	\$926,239	16	\$612	\$638	101%
Jun-22	50	20	31	1.4	\$963,608	\$1,030,000	\$1,018,161	12	\$609	\$640	104%
May-22	28	25	42	0.8	\$977,799	\$1,036,000	\$1,093,174	8	\$618	\$668	109%
Apr-22	21	35	34	0.7	\$1,002,137	\$1,107,500	\$1,082,533	7	\$598	\$685	112%
Mar-22	13	31	35	0.5	\$1,012,704	\$1,010,000	\$1,057,954	7	\$570	\$685	113%
Feb-22	12	28	16	0.6	\$907,510	\$925,000	\$987,937	7	\$556	\$623	110%
Jan-22	7	12	20	0.2	\$900,465	\$762,500	\$870,522	11	\$587	\$645	107%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	9	-55%	\$972,540	8%	\$839,000	10%	\$888,110	2.02%	27	145%	96%
Jan-22	20	-16.7%	\$900,465	13.4%	\$762,500	-7.01%	\$870,522	9.45%	11	-8.33%	107%
Jan-21	24	41.2%	\$794,125	13.8%	\$820,000	18%	\$795,391	15.4%	12	-65.7%	103%

	Sales Activity and Price Trends											
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	0	1	0	1	1							
\$500-599K	0	1	3	5	2							
\$600-699K	2	3	4	3	6							
\$700-799K	2	6	3	4	3							
\$800-899K	2	1	6	1	5							
\$900-999K	1	0	5	3	0							
\$1-1.299M	2	7	2	0	0							
\$1.3-1.699M	0	0	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	9	19	23	17	17							

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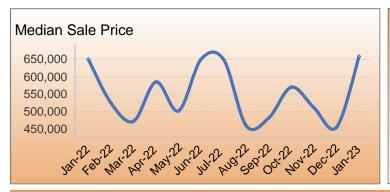
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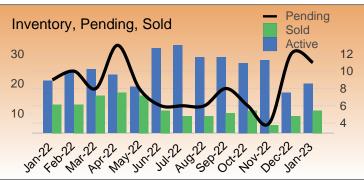
# **Emeryville: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 20 units were listed for sale as of the last day of January approximately 2.3 months of inventory.
- Sales Activity: 11 units were sold during January
- Median Sales Price: \$658,000 during January
- Average price per sq.ft. in January was \$585
- Average Days-on-Market (DOM) is approximately 42 days
- Sold over Asking: On average, buyers paid 98% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	20	11	11	2.3	\$528,058	\$658,000	\$617,181	42	\$654	\$585	98%
Dec-22	17	12	9	2.0	\$522,123	\$455,000	\$553,344	41	\$674	\$633	98%
Nov-22	28	4	6	3.3	\$711,316	\$511,500	\$533,833	23	\$648	\$648	100%
Oct-22	27	6	11	2.8	\$528,359	\$570,000	\$623,636	55	\$642	\$670	100%
Sep-22	29	8	10	3.2	\$503,130	\$482,000	\$539,200	49	\$630	\$615	100%
Aug-22	29	6	9	3.2	\$580,371	\$460,000	\$506,111	31	\$657	\$652	98%
Jul-22	33	6	9	2.8	\$617,486	\$649,000	\$718,777	13	\$655	\$712	103%
Jun-22	32	6	11	2.3	\$604,745	\$650,000	\$636,363	19	\$665	\$702	104%
May-22	19	8	16	1.2	\$719,500	\$502,500	\$592,062	19	\$645	\$695	104%
Apr-22	23	13	17	1.6	\$547,204	\$585,000	\$618,052	26	\$695	\$690	106%
Mar-22	25	8	16	2.0	\$643,071	\$472,500	\$535,062	38	\$697	\$709	104%
Feb-22	24	10	13	1.8	\$534,294	\$525,000	\$583,923	63	\$689	\$696	104%
Jan-22	21	9	13	1.6	\$641,995	\$650,000	\$634,015	33	\$675	\$605	102%

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	11	-15.4%	\$528,058	-17.7%	\$658,000	1.23%	\$617,181	-2.66%	42	27.3%	98%
Jan-22	13	-18.8%	\$641,995	13.6%	\$650,000	20.6%	\$634,015	14.3%	33	-45.9%	102%
Jan-21	16	100%	\$564,894	7.89%	\$539,000	2.28%	\$554,781	-1.89%	61	110%	100%

	Sales A	ctivity an	d Price 7	Trends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	3	3	6	3	6
\$500-599K	2	3	3	2	0
\$600-699K	1	1	4	1	1
\$700-799K	3	2	1	2	1
\$800-899K	0	4	1	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	1
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	9	13	15	8	9

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# Fremont: Condominiums & Townhomes

#### January 2023

Pending

60

40

20

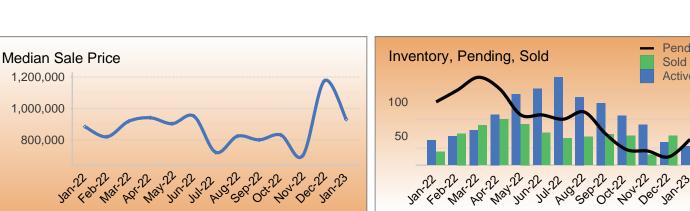
Sold

Active

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Market Activity Summary:

- Inventory: 36 units were listed for sale as of the last day of January - approximately 1.2 months of inventory.
- Sales Activity: 19 units were sold during January
- Median Sales Price: \$930,000 during January
- Average price per sq.ft. in January was \$618
- Average Days-on-Market (DOM) is approximately 41 days
- Sold over Asking: On average, buyers paid 97% of list price in January



	Monthly Market Activity											
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
Jan-23	35	26	19	1.2	\$1,012,726	\$930,000	\$974,842	41	\$663	\$618	97%	
Dec-22	41	14	51	1.1	\$1,091,240	\$1,175,000	\$1,052,773	30	\$644	\$601	99%	
Nov-22	67	18	23	1.6	\$1,029,901	\$699,000	\$799,129	38	\$661	\$635	99%	
Oct-22	80	19	51	1.6	\$1,067,277	\$830,000	\$918,952	22	\$680	\$679	99%	
Sep-22	99	30	53	2.1	\$927,911	\$800,000	\$820,963	23	\$674	\$692	99%	
Aug-22	108	45	49	2.2	\$966,334	\$823,501	\$893,031	21	\$679	\$701	101%	
Jul-22	137	40	47	2.5	\$840,738	\$720,000	\$795,412	16	\$681	\$699	101%	
Jun-22	120	43	55	1.9	\$943,797	\$950,000	\$943,434	13	\$689	\$740	105%	
May-22	112	43	68	1.6	\$926,551	\$902,500	\$934,354	11	\$692	\$771	108%	
Apr-22	82	61	75	1.3	\$971,432	\$940,000	\$957,770	9	\$680	\$772	110%	
Mar-22	59	69	66	1.2	\$955,745	\$917,500	\$947,564	11	\$674	\$784	110%	
Feb-22	50	60	54	1.1	\$984,299	\$819,000	\$952,716	21	\$682	\$750	106%	
Jan-22	44	52	27	0.9	\$897,781	\$883,110	\$898,127	12	\$680	\$723	109%	

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	19	-29.6%	\$1,012,726	12.8%	\$930,000	5.31%	\$974,842	8.54%	41	242%	97%
Jan-22	27	-42.6%	\$897,781	15.2%	\$883,110	22.7%	\$898,127	22.4%	12	-58.6%	109%
Jan-21	47	56.7%	\$779,259	-4.56%	\$720,000	-9.03%	\$733,759	-3.23%	29	-44.2%	101%

	Sales Activity and Price Trends											
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	2	4	9	6	3							
\$500-599K	2	2	7	2	1							
\$600-699K	1	2	4	4	2							
\$700-799K	0	4	7	3	3							
\$800-899K	3	2	6	4	4							
\$900-999K	1	2	5	7	2							
\$1-1.299M	4	6	7	2	3							
\$1.3-1.699M	5	2	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	18	24	45	28	18							

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# Hayward: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

Median Sale Price

750,000

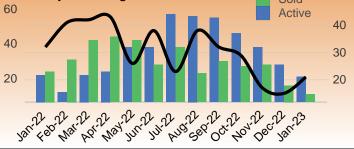
700,000

650,000

- Inventory: 22 units were listed for sale as of the last day of January approximately 1.2 months of inventory.
- Sales Activity: 11 units were sold during January
- Median Sales Price: \$640,000 during January
- Average price per sq.ft. in January was \$516
- Average Days-on-Market (DOM) is approximately 43 days
- Sold over Asking: On average, buyers paid 100% of list price in January







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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	21	21	11	1.2	\$591,263	\$640,000	\$642,861	43	\$504	\$516	100%
Dec-22	28	15	16	1.2	\$698,139	\$605,000	\$593,288	37	\$502	\$460	98%
Nov-22	38	17	28	1.4	\$657,793	\$685,000	\$657,710	35	\$524	\$523	99%
Oct-22	46	29	27	1.9	\$666,325	\$575,000	\$605,162	40	\$522	\$558	99%
Sep-22	55	32	30	1.9	\$626,845	\$595,000	\$624,700	25	\$554	\$524	100%
Aug-22	56	38	23	2.0	\$664,369	\$589,000	\$620,610	19	\$536	\$561	101%
Jul-22	57	23	38	1.7	\$673,184	\$677,500	\$666,697	20	\$538	\$559	102%
Jun-22	38	38	28	1.1	\$647,420	\$674,444	\$693,677	15	\$546	\$574	106%
May-22	38	26	42	1.0	\$657,394	\$697,500	\$716,903	11	\$562	\$578	109%
Apr-22	24	43	44	0.6	\$631,340	\$702,500	\$730,014	10	\$576	\$575	110%
Mar-22	22	42	42	0.7	\$648,172	\$767,500	\$747,185	19	\$564	\$561	107%
Feb-22	12	41	31	0.4	\$712,982	\$615,000	\$637,046	23	\$516	\$559	106%
Jan-22	22	32	24	0.7	\$623,775	\$617,500	\$657,912	15	\$551	\$546	105%

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	11	-54.2%	\$591,263	-5.21%	\$640,000	3.64%	\$642,861	-2.29%	43	187%	100%
Jan-22	24	-22.6%	\$623,775	18.3%	\$617,500	14.4%	\$657,912	15.8%	15	-37.5%	105%
Jan-21	31	24%	\$527,254	-13.2%	\$540,000	-4.42%	\$568,020	-2.84%	24	-48.9%	103%

	Sales A	ctivity an	d Price 7	rends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	3	4	7	5	9
\$500-599K	2	5	13	10	9
\$600-699K	2	5	5	1	2
\$700-799K	3	3	6	6	3
\$800-899K	0	1	0	0	0
\$900-999K	1	4	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	11	22	31	22	23

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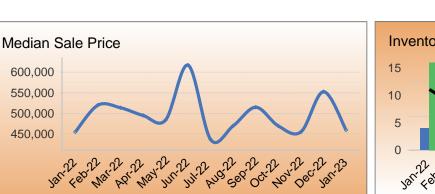
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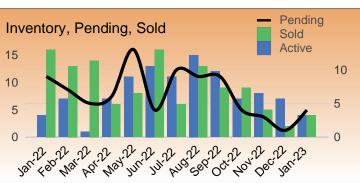
# Hercules: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 4 units were listed for sale as of the last day of January - approximately 1.1 months of inventory.
- Sales Activity: 4 units were sold during January
- Median Sales Price: \$460,000 during January
- Average price per sq.ft. in January was \$444
- Average Days-on-Market (DOM) is approximately 28 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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					Monthly	y Market A	Activity					
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
Jan-23	4	4	4	1.1	\$525,133	\$460,000	\$468,848	28	\$446	\$444	99%	
Dec-22	7	1	2	1.3	\$476,333	\$552,500	\$552,500	15	\$420	\$436	104%	
Nov-22	8	3	5	1.0	\$463,971	\$455,000	\$487,000	47	\$411	\$409	100%	
Oct-22	7	4	9	0.8	\$497,316	\$469,400	\$480,711	28	\$444	\$476	102%	
Sep-22	12	9	9	1.3	\$542,999	\$515,000	\$505,833	16	\$423	\$444	104%	
Aug-22	15	9	13	1.3	\$517,994	\$470,000	\$489,769	19	\$448	\$443	101%	
Jul-22	11	10	6	1.1	\$508,184	\$436,500	\$451,166	17	\$443	\$441	102%	
Jun-22	13	4	16	1.3	\$492,215	\$617,000	\$582,434	10	\$440	\$455	108%	
May-22	11	13	8	1.2	\$470,858	\$483,750	\$513,750	12	\$441	\$463	105%	
Apr-22	7	6	6	0.7	\$541,757	\$495,000	\$494,316	10	\$416	\$486	106%	
Mar-22	1	5	14	0.1	\$499,186	\$513,750	\$499,607	20	\$508	\$484	104%	
Feb-22	7	7	13	0.5	\$472,241	\$520,000	\$565,153	21	\$465	\$449	105%	
Jan-22	4	9	16	0.4	\$548,332	\$455,000	\$432,187	17	\$472	\$451	104%	

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	4	-75%	\$525,133	-4.23%	\$460,000	1.1%	\$468,848	8.48%	28	64.7%	99%
Jan-22	16	60%	\$548,332	22.8%	\$455,000	10.2%	\$432,187	9.83%	17	-19%	104%
Jan-21	10	-28.6%	\$446,429	32.5%	\$413,000	14.3%	\$393,490	4.58%	21	-57.1%	103%

	Sales A	ctivity an	d Price 1	rends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	7	30	13	24	19
\$500-599K	0	5	3	4	0
\$600-699K	1	3	0	0	0
\$700-799K	0	0	0	0	0
\$800-899K	0	0	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	8	38	16	28	19

Presented by:		

Includes Hercules, El Sobrante, Pinole, and Rodeo

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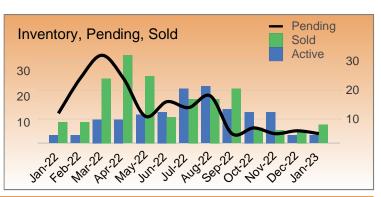
# Livermore: Condominiums & Townhomes

### January 2023

Market Activity Summary:

- Inventory: 5 units were listed for sale as of the last day of January - approximately 0.7 months of inventory.
- Sales Activity: 9 units were sold during January
- Median Sales Price: \$750,000 during January
- Average price per sq.ft. in January was \$498
- Average Days-on-Market (DOM) is approximately 39 days
- Sold over Asking: On average, buyers paid 101% of list price in January





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						Monthly	y Market A	Activity					
	Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
	Jan-23	5	5	9	0.7	\$722,928	\$750,000	\$756,444	39	\$595	\$498	101%	
[	Dec-22	5	6	7	0.7	\$867,392	\$723,000	\$720,285	51	\$534	\$551	98%	
[	Nov-22	14	5	7	1.1	\$793,888	\$700,000	\$741,285	45	\$541	\$576	99%	
[	Oct-22	14	7	8	0.8	\$799,081	\$825,500	\$753,750	37	\$567	\$560	99%	
[	Sep-22	15	5	23	0.7	\$649,944	\$720,000	\$726,012	18	\$545	\$589	101%	
[	Aug-22	24	18	19	1.5	\$689,995	\$785,000	\$781,552	19	\$552	\$590	99%	
[	Jul-22	23	14	19	1.2	\$804,737	\$778,000	\$785,684	13	\$582	\$613	102%	
	Jun-22	14	16	12	0.6	\$808,738	\$754,000	\$755,000	14	\$584	\$571	102%	
	May-22	13	11	28	0.4	\$758,120	\$887,500	\$872,000	8	\$594	\$614	107%	
ĺ	Apr-22	11	24	36	0.5	\$815,319	\$894,000	\$865,569	8	\$595	\$593	109%	
ĺ	Mar-22	11	32	27	0.7	\$818,710	\$932,000	\$888,236	6	\$564	\$594	108%	
[	Feb-22	5	24	10	0.4	\$770,454	\$872,500	\$841,076	8	\$517	\$594	107%	
Ī	Jan-22	5	12	10	0.3	\$823,456	\$780,000	\$706,400	8	\$523	\$572	103%	

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	9	-10%	\$722,928	-12.2%	\$750,000	-3.85%	\$756,444	7.08%	39	388%	101%
Jan-22	10	-54.5%	\$823,456	23.1%	\$780,000	8.33%	\$706,400	7.76%	8	-38.5%	103%
Jan-21	22	120%	\$669,185	17.8%	\$720,000	32.1%	\$655,518	13.1%	13	-7.14%	103%

	Sales A	ctivity an	d Price 7	Frends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	0	2	5	2	2
\$500-599K	2	1	2	4	2
\$600-699K	0	1	1	1	5
\$700-799K	4	2	7	0	0
\$800-899K	1	2	5	0	0
\$900-999K	1	1	1	0	0
\$1-1.299M	1	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	9	9	21	7	9

Presented by:	 	 

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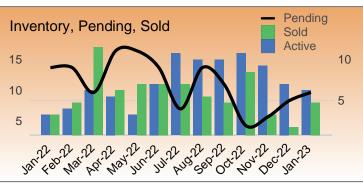
# Martinez: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 10 units were listed for sale as of the last day of January - approximately 1.7 months of inventory.
- Sales Activity: 8 units were sold during January
- Median Sales Price: \$512,400 during January
- Average price per sq.ft. in January was \$473
- Average Days-on-Market (DOM) is approximately 70 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	10	6	8	1.7	\$598,208	\$512,400	\$550,475	70	\$475	\$473	99%
Dec-22	11	5	4	1.4	\$480,749	\$628,000	\$608,975	72	\$465	\$445	98%
Nov-22	14	3	6	1.6	\$479,779	\$472,500	\$474,000	21	\$476	\$397	96%
Oct-22	16	2	13	1.7	\$609,416	\$510,000	\$512,646	29	\$454	\$458	98%
Sep-22	15	7	8	1.6	\$590,658	\$550,000	\$607,611	54	\$476	\$483	99%
Aug-22	15	9	9	1.5	\$597,407	\$555,000	\$552,333	19	\$467	\$446	102%
Jul-22	16	4	11	1.5	\$517,300	\$570,000	\$571,272	11	\$470	\$461	102%
Jun-22	11	9	11	1.0	\$562,600	\$685,000	\$653,636	14	\$467	\$473	103%
May-22	6	11	11	0.5	\$573,075	\$625,000	\$635,545	20	\$504	\$532	105%
Apr-22	9	11	10	0.8	\$627,764	\$560,000	\$584,500	7	\$496	\$520	109%
Mar-22	10	6	17	1.0	\$619,293	\$670,000	\$665,081	10	\$484	\$496	110%
Feb-22	7	9	8	0.8	\$570,212	\$595,000	\$633,177	6	\$448	\$494	104%
Jan-22	6	9	6	0.5	\$610,049	\$577,500	\$581,185	28	\$457	\$483	102%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	8	33.3%	\$598,208	-1.94%	\$512,400	-11.3%	\$550,475	-5.28%	70	150%	99%
Jan-22	6	-45.5%	\$610,049	24.5%	\$577,500	37.5%	\$581,185	28%	28	-12.5%	102%
Jan-21	11	83.3%	\$489,917	23.5%	\$420,000	9.52%	\$454,181	10.5%	32	-39.6%	100%

	Sales A	ctivity an	d Price 7	Trends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	12	6	21	14	10
\$500-599K	3	2	3	3	0
\$600-699K	6	3	9	0	0
\$700-799K	3	3	0	0	0
\$800-899K	0	3	0	0	0
\$900-999K	0	0	0	0	0
\$1-1.299M	0	0	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	24	17	33	17	10

Presented by:		

Includes Martinez, Crockett, Port Costa

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# Moraga: Condominiums & Townhomes

#### January 2023

Pending

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10

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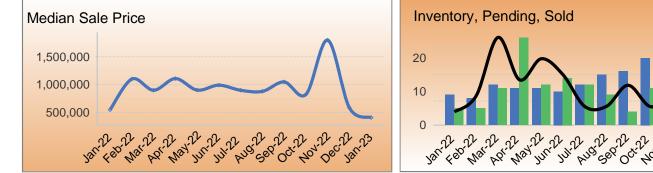
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#### Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of January - approximately 0.9 months of inventory.
- Sales Activity: 1 units were sold during January
- Median Sales Price: \$410,000 during January
- Average price per sq.ft. in January was \$525
- Average Days-on-Market (DOM) is approximately 65 days
- Sold over Asking: On average, buyers paid 93% of list price in January





					Monthl	y Market A	Activity				
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	7	6	1	0.9	\$1,625,500	\$410,000	\$410,000	65	\$814	\$525	93%
Dec-22	8	2	9	0.7	\$684,633	\$585,000	\$936,956	50	\$700	\$653	98%
Nov-22	13	5	13	1.4	\$1,105,600	\$1,798,043	\$1,602,216	19	\$735	\$917	99%
Oct-22	20	4	11	2.6	\$966,769	\$825,000	\$963,181	19	\$676	\$581	102%
Sep-22	16	8	4	1.9	\$1,244,114	\$1,047,500	\$1,319,500	31	\$723	\$760	100%
Aug-22	15	4	9	1.3	\$1,005,363	\$880,000	\$981,777	24	\$649	\$684	99%
Jul-22	12	4	12	1.0	\$1,054,206	\$900,000	\$1,105,000	9	\$723	\$698	105%
Jun-22	10	10	14	0.6	\$1,123,830	\$990,000	\$1,141,357	16	\$777	\$721	103%
May-22	11	13	12	0.7	\$1,158,544	\$902,500	\$907,373	21	\$798	\$628	108%
Apr-22	11	9	26	0.8	\$1,002,621	\$1,110,000	\$1,127,576	11	\$812	\$735	109%
Mar-22	12	17	11	1.7	\$1,038,956	\$900,000	\$1,101,163	11	\$729	\$713	108%
Feb-22	8	6	5	1.3	\$943,787	\$1,100,000	\$955,800	7	\$818	\$657	120%
Jan-22	9	3	5	1.0	\$988,107	\$550,000	\$683,500	12	\$772	\$582	108%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	1	-80%	\$1,625,500	64.5%	\$410,000	-25.5%	\$410,000	-40%	65	442%	93%
Jan-22	5	-28.6%	\$988,107	-8.94%	\$550,000	-29.2%	\$683,500	-12.3%	12	-68.4%	108%
Jan-21	7	16.7%	\$1,085,138	1.99%	\$777,000	-53.2%	\$779,562	-53.7%	38	100%	99%

	Sales A	ctivity an	d Price 1	Frends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	3	3	3	0	3
\$500-599K	0	4	6	3	0
\$600-699K	0	0	0	0	1
\$700-799K	0	0	3	0	1
\$800-899K	0	3	0	0	0
\$900-999K	0	0	4	0	0
\$1-1.299M	0	3	3	0	0
\$1.3-1.699M	0	0	0	3	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	2	0
>3M	0	0	0	0	0
Total	3	13	19	8	5

Presented by:		

Includes Moraga, Lafayette, Orinda

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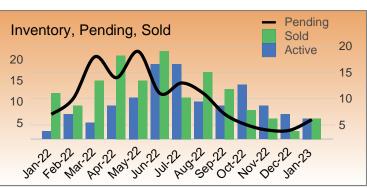
# **Newark: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of January approximately 1.4 months of inventory.
- Sales Activity: 6 units were sold during January
- Median Sales Price: \$643,250 during January
- Average price per sq.ft. in January was \$564
- Average Days-on-Market (DOM) is approximately 25 days
- Sold over Asking: On average, buyers paid 101% of list price in January





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	Monthly Market Activity													
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price			
Jan-23	6	6	6	1.4	\$874,967	\$643,250	\$709,416	25	\$604	\$564	101%			
Dec-22	7	4	3	1.4	\$700,509	\$962,000	\$968,000	37	\$582	\$573	98%			
Nov-22	9	4	6	1.0	\$1,225,000	\$705,000	\$703,333	24	\$605	\$559	100%			
Oct-22	14	5	8	1.1	\$746,568	\$785,000	\$822,750	35	\$595	\$591	97%			
Sep-22	9	7	13	0.7	\$918,965	\$682,000	\$770,730	30	\$575	\$593	98%			
Aug-22	10	11	17	0.7	\$786,088	\$745,000	\$872,522	18	\$584	\$622	100%			
Jul-22	19	13	11	1.3	\$867,187	\$745,000	\$856,890	12	\$619	\$630	104%			
Jun-22	19	11	22	1.0	\$871,272	\$1,010,000	\$913,408	9	\$629	\$668	110%			
May-22	11	19	15	0.7	\$815,903	\$1,131,000	\$1,005,918	9	\$592	\$708	113%			
Apr-22	9	14	21	0.6	\$968,612	\$975,000	\$969,545	7	\$632	\$670	114%			
Mar-22	5	18	15	0.4	\$842,802	\$880,000	\$899,933	11	\$591	\$667	111%			
Feb-22	7	10	9	0.7	\$784,546	\$875,000	\$1,004,555	13	\$586	\$643	112%			
Jan-22	3	7	12	0.2	\$882,691	\$622,500	\$685,375	16	\$565	\$553	102%			

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	6	-50%	\$874,967	-0.875%	\$643,250	3.33%	\$709,416	3.51%	25	56.3%	101%
Jan-22	12	-33.3%	\$882,691	18.9%	\$622,500	-2.96%	\$685,375	-1.84%	16	-30.4%	102%
Jan-21	18	200%	\$742,397	-1.2%	\$641,500	15.6%	\$698,210	19.5%	23	-58.9%	102%

	Sales A	ctivity an	d Price 1	rends	
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold
<500K	0	0	0	1	2
\$500-599K	1	3	4	3	1
\$600-699K	3	5	7	1	2
\$700-799K	0	1	3	0	0
\$800-899K	0	1	2	1	0
\$900-999K	0	0	2	0	1
\$1-1.299M	0	1	0	0	0
\$1.3-1.699M	0	0	0	0	0
\$1.7-1.999M	0	0	0	0	0
\$2-2.999M	0	0	0	0	0
>3M	0	0	0	0	0
Total	4	11	18	6	6

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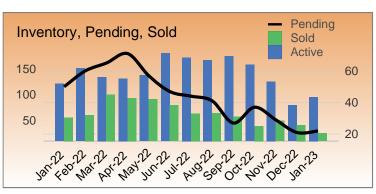
# **Oakland: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 97 units were listed for sale as of the last day of January - approximately 2.5 months of inventory.
- Sales Activity: 25 units were sold during January
- Median Sales Price: \$580,000 during January
- Average price per sq.ft. in January was \$589
- Average Days-on-Market (DOM) is approximately 62 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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	Monthly Market Activity												
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price		
Jan-23	95	22	25	2.5	\$721,463	\$580,000	\$626,282	62	\$614	\$589	99%		
Dec-22	79	21	41	1.9	\$636,899	\$560,000	\$652,626	53	\$599	\$564	100%		
Nov-22	125	29	49	2.6	\$656,253	\$570,000	\$634,520	36	\$610	\$582	100%		
Oct-22	158	37	39	3.0	\$665,782	\$550,000	\$622,805	47	\$605	\$579	99%		
Sep-22	174	27	57	2.9	\$664,347	\$655,000	\$693,664	32	\$603	\$624	102%		
Aug-22	167	41	64	2.4	\$656,897	\$645,000	\$655,172	33	\$606	\$613	102%		
Jul-22	172	44	63	2.3	\$625,646	\$640,000	\$673,367	25	\$599	\$644	103%		
Jun-22	180	47	79	2.1	\$661,254	\$635,000	\$689,074	28	\$608	\$627	105%		
May-22	137	57	91	1.5	\$655,886	\$720,000	\$793,712	24	\$602	\$659	108%		
Apr-22	131	71	93	1.6	\$674,241	\$705,000	\$753,354	26	\$602	\$661	108%		
Mar-22	134	65	100	2.0	\$681,968	\$670,000	\$719,391	30	\$604	\$649	105%		
Feb-22	151	60	60	2.3	\$652,357	\$576,250	\$627,675	35	\$605	\$664	104%		
Jan-22	121	50	55	1.4	\$637,631	\$720,000	\$734,637	47	\$605	\$664	103%		

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	25	-54.5%	\$721,463	13.1%	\$580,000	-19.4%	\$626,282	-14.7%	62	31.9%	99%
Jan-22	55	-21.4%	\$637,631	-2.2%	\$720,000	17.6%	\$734,637	14%	47	6.82%	103%
Jan-21	70	84.2%	\$651,955	0.186%	\$612,500	-2%	\$644,571	-2.05%	44	15.8%	103%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	27	33	57	21	30								
\$500-599K	14	30	42	29	18								
\$600-699K	19	19	43	19	28								
\$700-799K	9	32	37	26	13								
\$800-899K	6	16	13	12	12								
\$900-999K	3	9	9	0	3								
\$1-1.299M	0	18	12	6	7								
\$1.3-1.699M	3	6	3	0	6								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	81	163	216	113	117								

Presented by:		

Custom geography for Oakland CND/TWN includes Oakland & Piedmont

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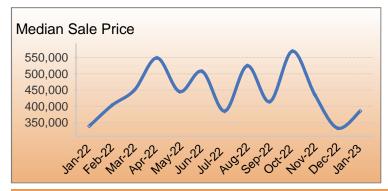
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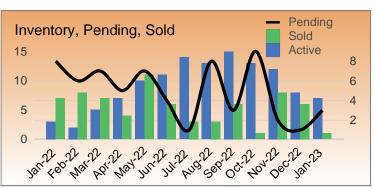
# Pittsburg: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 8 units were listed for sale as of the last day of January - approximately 1.6 months of inventory.
- Sales Activity: 1 units were sold during January
- Median Sales Price: \$385,000 during January
- Average price per sq.ft. in January was \$375
- Average Days-on-Market (DOM) is approximately 12 days
- Sold over Asking: On average, buyers paid 96% of list price in January





**ASSOCIATION OF REALTORS®** 

					Monthl	y Market A	Activity				
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	7	3	1	1.6	\$344,200	\$385,000	\$385,000	12	\$412	\$375	96%
Dec-22	8	1	6	1.6	\$345,000	\$332,500	\$375,500	52	\$391	\$336	96%
Nov-22	12	2	8	3.0	\$448,148	\$435,000	\$457,845	29	\$390	\$350	99%
Oct-22	13	9	1	3.9	\$392,562	\$570,000	\$570,000	71	\$371	\$315	98%
Sep-22	15	3	6	3.8	\$437,624	\$414,000	\$431,981	24	\$353	\$366	99%
Aug-22	13	8	3	3.3	\$374,554	\$525,000	\$459,666	22	\$342	\$333	101%
Jul-22	14	1	3	2.3	\$488,105	\$385,000	\$423,333	15	\$352	\$352	104%
Jun-22	11	4	6	1.6	\$483,128	\$507,500	\$495,666	15	\$368	\$386	103%
May-22	10	7	11	1.4	\$468,822	\$445,000	\$460,000	17	\$375	\$409	103%
Apr-22	7	5	4	1.3	\$348,373	\$549,000	\$570,750	6	\$351	\$428	104%
Mar-22	5	7	7	0.7	\$495,658	\$450,000	\$421,707	16	\$364	\$419	101%
Feb-22	2	6	8	0.4	\$369,570	\$402,500	\$430,375	13	\$409	\$382	104%
Jan-22	3	8	7	0.6	\$419,198	\$338,888	\$414,912	13	\$382	\$405	103%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	1	-85.7%	\$344,200	-17.9%	\$385,000	13.6%	\$385,000	-7.21%	12	-7.69%	96%
Jan-22	7	75%	\$419,198	4.8%	\$338,888	23%	\$414,912	52.5%	13	-86.7%	103%
Jan-21	4	0%	\$400,000	8.8%	\$275,500	-35.5%	\$272,000	-29%	98	180%	99%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	3	11	11	11	14								
\$500-599K	0	2	0	0	0								
\$600-699K	0	3	0	0	0								
\$700-799K	0	0	0	0	0								
\$800-899K	0	0	0	0	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	0	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	3	16	11	11	14								

Presented by:			

Includes Pittsburg and Bay Point

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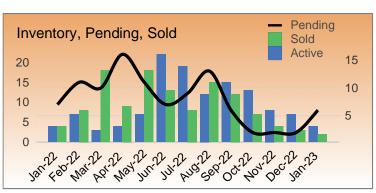
# **Pleasant Hill: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 4 units were listed for sale as of the last day of January - approximately 1.3 months of inventory.
- Sales Activity: 2 units were sold during January
- Median Sales Price: \$792,500 during January
- Average price per sq.ft. in January was \$425
- Average Days-on-Market (DOM) is approximately 51 days
- Sold over Asking: On average, buyers paid 97% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	4	6	2	1.3	\$567,200	\$792,500	\$792,500	51	\$448	\$425	97%
Dec-22	7	2	3	1.5	\$585,747	\$750,000	\$672,000	31	\$483	\$393	100%
Nov-22	8	2	4	1.0	\$595,200	\$642,500	\$602,500	8	\$481	\$458	100%
Oct-22	13	2	7	1.1	\$670,000	\$665,000	\$612,142	19	\$476	\$465	102%
Sep-22	15	6	12	1.3	\$620,291	\$607,750	\$596,458	36	\$497	\$512	101%
Aug-22	12	13	15	1.0	\$627,359	\$603,000	\$630,133	31	\$475	\$489	99%
Jul-22	19	9	8	1.6	\$588,069	\$539,500	\$606,125	19	\$499	\$489	101%
Jun-22	22	7	13	1.7	\$646,520	\$700,000	\$683,692	14	\$490	\$529	104%
May-22	7	11	18	0.5	\$630,062	\$613,000	\$643,416	12	\$481	\$533	107%
Apr-22	4	16	9	0.4	\$586,147	\$665,000	\$766,333	8	\$488	\$588	113%
Mar-22	3	10	18	0.3	\$688,166	\$682,500	\$715,444	6	\$540	\$563	109%
Feb-22	7	11	8	1.0	\$669,208	\$808,500	\$753,472	6	\$522	\$521	111%
Jan-22	4	7	4	0.5	\$677,666	\$667,500	\$650,500	24	\$466	\$491	105%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	2	-50%	\$567,200	-16.3%	\$792,500	18.7%	\$792,500	21.8%	51	113%	97%
Jan-22	4	-50%	\$677,666	18.5%	\$667,500	27.8%	\$650,500	16%	24	-22.6%	105%
Jan-21	8	167%	\$571,636	13.5%	\$522,500	35.7%	\$561,010	36.1%	31	-29.5%	102%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	0	3	9	8	22								
\$500-599K	0	3	8	0	6								
\$600-699K	0	0	3	0	3								
\$700-799K	3	3	0	0	0								
\$800-899K	3	3	3	0	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	0	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	6	12	23	8	31								

Presented by:	

Includes Pleasant Hill and Pacheco

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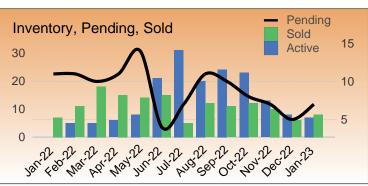
## **Pleasanton: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of January - approximately 0.9 months of inventory.
- Sales Activity: 8 units were sold during January
- Median Sales Price: \$716,000 during January
- Average price per sq.ft. in January was \$630
- Average Days-on-Market (DOM) is approximately 45 days
- Sold over Asking: On average, buyers paid 97% of list price in January





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					Monthly	/ Market A	Activity				
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	7	7	8	0.9	\$883,612	\$716,000	\$690,375	45	\$608	\$630	97%
Dec-22	8	5	6	0.9	\$958,975	\$751,000	\$742,666	49	\$624	\$637	98%
Nov-22	13	7	10	1.3	\$780,533	\$820,000	\$783,000	36	\$649	\$632	97%
Oct-22	23	8	12	2.1	\$836,830	\$847,500	\$840,583	27	\$645	\$651	100%
Sep-22	24	10	11	2.7	\$777,147	\$820,000	\$825,545	36	\$656	\$616	97%
Aug-22	20	11	12	1.9	\$716,557	\$660,000	\$764,316	20	\$641	\$677	100%
Jul-22	31	7	5	2.8	\$913,178	\$835,000	\$781,500	9	\$651	\$756	103%
Jun-22	21	4	15	1.4	\$859,808	\$780,000	\$817,833	9	\$664	\$700	103%
May-22	8	14	14	0.5	\$788,579	\$793,750	\$819,955	9	\$701	\$686	104%
Apr-22	6	11	15	0.4	\$881,840	\$850,000	\$963,400	7	\$721	\$707	108%
Mar-22	5	10	18	0.4	\$887,796	\$922,500	\$972,444	7	\$677	\$711	109%
Feb-22	5	11	11	0.5	\$848,983	\$795,000	\$821,681	4	\$683	\$721	108%
Jan-22	0	11	7	0.0	\$734,880	\$825,000	\$911,428	9	-	\$663	109%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	8	14.3%	\$883,612	20.2%	\$716,000	-13.2%	\$690,375	-24.3%	45	400%	97%
Jan-22	7	-56.3%	\$734,880	5.32%	\$825,000	29.8%	\$911,428	30.1%	9	-59.1%	109%
Jan-21	16	220%	\$697,766	-1.76%	\$635,500	-21.8%	\$700,687	-13.4%	22	-65.1%	102%

	Sales Activity and Price Trends											
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	6	0	9	0	0							
\$500-599K	0	0	12	0	9							
\$600-699K	3	3	9	0	0							
\$700-799K	6	6	3	6	12							
\$800-899K	9	6	3	9	3							
\$900-999K	0	0	6	0	0							
\$1-1.299M	0	3	6	0	0							
\$1.3-1.699M	0	0	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	24	18	48	15	24							

Presented by:		

Includes Pleasanton and Sunol

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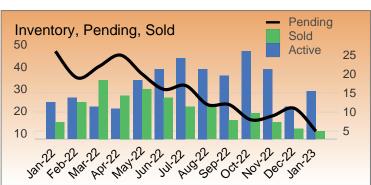
# **Richmond: Condominiums & Townhomes**

#### January 2023

#### Market Activity Summary:

- Inventory: 29 units were listed for sale as of the last day of January - approximately 2.3 months of inventory.
- Sales Activity: 11 units were sold during January
- Median Sales Price: \$531,000 during January
- Average price per sq.ft. in January was \$455
- Average Days-on-Market (DOM) is approximately 60 days
- Sold over Asking: On average, buyers paid 99% of list price in January





					Monthl	y Market A	Activity				
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	29	5	11	2.3	\$595,275	\$531,000	\$493,181	60	\$494	\$455	99%
Dec-22	22	11	12	1.4	\$506,535	\$469,500	\$465,824	52	\$445	\$463	98%
Nov-22	39	9	15	2.4	\$623,249	\$520,000	\$525,666	24	\$512	\$461	100%
Oct-22	47	8	19	2.5	\$630,359	\$499,900	\$546,152	35	\$508	\$517	100%
Sep-22	36	12	16	1.9	\$537,226	\$582,500	\$595,368	30	\$505	\$461	99%
Aug-22	39	12	22	1.7	\$597,780	\$532,500	\$531,250	19	\$517	\$504	101%
Jul-22	44	17	22	1.7	\$519,827	\$580,000	\$593,818	19	\$522	\$483	102%
Jun-22	39	16	26	1.5	\$564,480	\$550,000	\$582,222	16	\$473	\$538	105%
May-22	34	20	30	1.2	\$555,540	\$585,000	\$584,333	33	\$470	\$533	104%
Apr-22	21	25	27	0.8	\$493,434	\$535,000	\$596,440	30	\$514	\$585	105%
Mar-22	22	22	34	0.9	\$635,599	\$582,751	\$584,326	24	\$526	\$509	107%
Feb-22	26	19	24	1.4	\$502,504	\$615,000	\$605,041	32	\$491	\$529	104%
Jan-22	24	26	15	1.2	\$591,218	\$588,000	\$595,077	27	\$504	\$456	103%

#### Market Trends

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	11	-26.7%	\$595,275	0.686%	\$531,000	-9.69%	\$493,181	-17.1%	60	122%	99%
Jan-22	15	-25%	\$591,218	6.98%	\$588,000	13.6%	\$595,077	4.62%	27	-32.5%	103%
Jan-21	20	25%	\$552,637	15%	\$517,500	37.3%	\$568,798	43.2%	40	29%	101%

	Sales Activity and Price Trends											
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	10	9	20	36	26							
\$500-599K	13	16	10	3	0							
\$600-699K	3	12	6	3	3							
\$700-799K	3	1	6	0	0							
\$800-899K	0	3	1	0	3							
\$900-999K	0	0	0	0	0							
\$1-1.299M	0	0	4	0	0							
\$1.3-1.699M	0	0	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	29	41	47	42	32							

Presented by:		

Includes Richmond, El Cerrito, San Pablo

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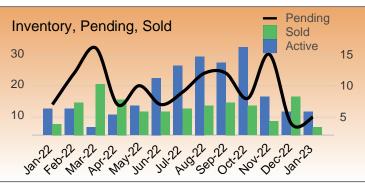
# San Leandro: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 11 units were listed for sale as of the last day of January approximately 1.1 months of inventory.
- Sales Activity: 6 units were sold during January
- Median Sales Price: \$531,000 during January
- Average price per sq.ft. in January was \$450
- Average Days-on-Market (DOM) is approximately 70 days
- Sold over Asking: On average, buyers paid 96% of list price in January





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#### Monthly Market Activity Months Med Sale Avg Sale Average Avg \$ SqSf Avg \$ SqFt Sale Price / Month Active Pending Sold Avg List Price Price Price DOM Sold List Price Supply Active Jan-23 11 5 6 \$576,250 \$603,333 1.1 \$531.000 70 \$528 \$450 96% Dec-22 11 4 16 0.9 \$498,399 \$580,000 \$604,812 45 \$491 \$490 99% Nov-22 16 15 8 1.5 \$638,988 \$506,000 \$491,750 40 \$497 \$479 100% Oct-22 32 8 13 2.4 \$533,816 \$580,000 \$575,615 25 \$497 \$507 102% Sep-22 27 12 14 2.2 \$592,705 \$562,500 \$592,371 27 \$491 \$491 102% 29 12 13 2.5 \$601,054 \$505,000 \$530,269 19 \$494 \$531 101% Aug-22 Jul-22 26 9 12 2.4 \$571,428 \$545,000 \$557,000 12 \$492 \$528 103% Jun-22 22 7 11 1.9 \$504,707 \$615,000 \$615,818 16 \$514 \$519 107% May-22 13 10 11 0.9 \$581,641 \$616,500 \$622,661 13 \$503 \$527 106% Apr-22 10 7 15 0.6 \$549,563 \$630,000 \$649,533 13 \$454 \$504 107% Mar-22 6 16 20 0.4 \$569,614 \$560,000 \$631,950 10 \$506 \$574 108% \$649,053 12 12 14 \$548,750 \$580,232 29 \$530 \$505 106% Feb-22 1.0 \$532,343 \$530,000 \$620,000 27 \$485 \$548 106% Jan-22 12 7 7 1.0

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	6	-14.3%	\$576,250	8.25%	\$531,000	0.189%	\$603,333	-2.69%	70	159%	96%
Jan-22	7	-41.7%	\$532,343	1.44%	\$530,000	8.44%	\$620,000	18.5%	27	3.85%	106%
Jan-21	12	20%	\$524,790	-1.55%	\$488,750	-2.2%	\$523,175	-5.56%	26	-48%	101%

	Sales Activity and Price Trends											
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold							
<500K	2	4	11	10	29							
\$500-599K	5	2	6	4	2							
\$600-699K	0	0	0	2	0							
\$700-799K	2	2	3	4	0							
\$800-899K	0	0	0	0	0							
\$900-999K	0	1	0	0	0							
\$1-1.299M	0	0	0	0	0							
\$1.3-1.699M	0	0	0	0	0							
\$1.7-1.999M	0	0	0	0	0							
\$2-2.999M	0	0	0	0	0							
>3M	0	0	0	0	0							
Total	9	9	20	20	31							

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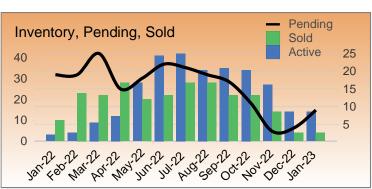
## San Ramon: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 14 units were listed for sale as of the last day of January approximately 1.9 months of inventory.
- Sales Activity: 4 units were sold during January
- Median Sales Price: \$541,250 during January
- Average price per sq.ft. in January was \$634
- Average Days-on-Market (DOM) is approximately 92 days
- Sold over Asking: On average, buyers paid 99% of list price in January





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Monthly Market Activity												
Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price	
Jan-23	14	9	4	1.9	\$991,315	\$541,250	\$549,350	92	\$693	\$634	99%	
Dec-22	14	4	4	1.1	\$743,485	\$1,070,000	\$988,250	46	\$661	\$621	98%	
Nov-22	27	3	14	1.4	\$1,272,901	\$800,000	\$894,664	28	\$657	\$622	99%	
Oct-22	34	11	22	1.4	\$1,005,215	\$928,950	\$882,245	31	\$660	\$622	98%	
Sep-22	35	17	22	1.4	\$922,245	\$1,010,000	\$915,818	34	\$645	\$658	98%	
Aug-22	34	19	28	1.3	\$774,695	\$782,500	\$813,133	24	\$646	\$639	99%	
Jul-22	42	21	28	1.8	\$970,128	\$917,500	\$886,821	17	\$657	\$662	99%	
Jun-22	41	22	22	1.8	\$1,028,600	\$762,500	\$890,884	9	\$664	\$696	105%	
May-22	28	18	20	1.2	\$948,709	\$1,008,000	\$1,013,255	8	\$645	\$731	109%	
Apr-22	12	15	28	0.5	\$814,108	\$837,500	\$930,678	8	\$619	\$720	111%	
Mar-22	9	25	22	0.5	\$909,796	\$1,008,500	\$1,052,659	6	\$669	\$711	114%	
Feb-22	4	19	23	0.2	\$870,990	\$800,000	\$837,326	14	\$692	\$674	107%	
Jan-22	3	19	10	0.1	\$849,661	\$1,185,000	\$1,070,900	11	\$748	\$693	111%	

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	4	-60%	\$991,315	16.7%	\$541,250	-54.3%	\$549,350	-48.7%	92	736%	99%
Jan-22	10	-56.5%	\$849,661	19.4%	\$1,185,000	112%	\$1,070,900	60.7%	11	-50%	111%
Jan-21	23	35.3%	\$711,343	-0.594%	\$560,000	-10.4%	\$666,423	-5.88%	22	-54.2%	101%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	2	0	7	3	4								
\$500-599K	1	0	5	5	4								
\$600-699K	1	2	3	1	2								
\$700-799K	0	1	0	0	0								
\$800-899K	0	0	0	3	0								
\$900-999K	0	0	4	4	1								
\$1-1.299M	0	1	3	0	0								
\$1.3-1.699M	0	4	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	4	8	22	16	11								

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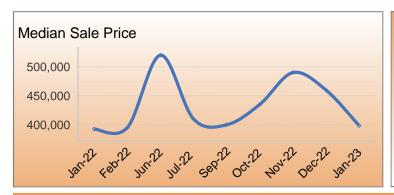
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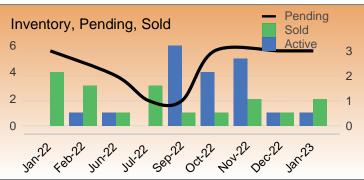
# Tracy: Condominiums & Townhomes

# January 2023

Market Activity Summary:

- Inventory: 1 units were listed for sale as of the last day of January approximately 0.6 months of inventory.
- Sales Activity: 2 units were sold during January
- Median Sales Price: \$398,250 during January
- Average price per sq.ft. in January was \$343
- Average Days-on-Market (DOM) is approximately 38 days
- Sold over Asking: On average, buyers paid 100% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	1	3	2	0.6	\$487,450	\$398,250	\$398,250	38	\$383	\$343	100%
Dec-22	1	3	1	0.8	-	\$460,000	\$460,000	16	\$450	\$300	102%
Nov-22	5	0	2	3.8	\$386,333	\$489,950	\$489,950	51	\$374	\$328	100%
Oct-22	4	3	1	6.0	\$449,000	\$435,000	\$435,000	5	\$369	\$402	94%
Sep-22	6	1	1	4.5	\$440,975	\$400,000	\$400,000	30	\$355	\$493	99%
Jul-22	0	1	3	0.0	\$404,000	\$410,000	\$421,666	42	-	\$360	102%
Jun-22	1	2	1	3.0	\$399,999	\$520,000	\$520,000	17	\$343	\$339	98%
Feb-22	1	0	3	0.3	\$399,950	\$395,000	\$398,333	6	\$371	\$399	105%
Jan-22	0	3	4	0.0	\$369,999	\$392,600	\$415,800	18	-	\$338	102%

Market Trends											
Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	2	-50%	\$487,450	31.7%	\$398,250	1.44%	\$398,250	-4.22%	38	111%	100%
Jan-22	4	100%	\$369,999	12.1%	\$392,600	7.86%	\$415,800	14.2%	18	200%	102%
Jan-21	2	0%	\$330,000	-5.44%	\$364,000	15.9%	\$364,000	15.9%	6	-94.8%	104%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	2	3	2	2	3								
\$500-599K	0	1	0	0	0								
\$600-699K	0	0	0	0	0								
\$700-799K	0	0	0	0	0								
\$800-899K	0	0	0	0	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	0	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	2	4	2	2	3								

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# **Union City: Condominiums & Townhomes**

#### January 2023

Market Activity Summary:

- Inventory: 7 units were listed for sale as of the last day of January approximately 1.2 months of inventory.
- Sales Activity: 4 units were sold during January
- Median Sales Price: \$475,000 during January
- Average price per sq.ft. in January was \$509
- Average Days-on-Market (DOM) is approximately 45 days
- Sold over Asking: On average, buyers paid 98% of list price in January





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#### Monthly Market Activity

Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
Jan-23	5	3	4	1.2	\$788,600	\$475,000	\$462,618	45	\$626	\$509	98%
Dec-22	5	5	8	0.8	\$513,000	\$523,000	\$565,125	40	\$586	\$590	97%
Nov-22	12	6	5	2.1	\$612,590	\$570,000	\$591,100	26	\$561	\$618	101%
Oct-22	15	5	5	2.4	\$648,778	\$520,000	\$624,000	20	\$577	\$563	100%
Sep-22	13	5	7	1.9	\$649,491	\$640,000	\$697,669	23	\$588	\$598	100%
Aug-22	5	5	9	0.9	\$628,557	\$605,000	\$686,555	31	\$584	\$616	100%
Jul-22	12	7	5	1.5	\$774,999	\$520,000	\$639,000	39	\$613	\$639	102%
Jun-22	17	2	9	1.5	\$663,672	\$810,000	\$907,111	17	\$610	\$679	104%
May-22	9	8	14	0.7	\$769,046	\$677,500	\$730,849	14	\$626	\$704	106%
Apr-22	9	12	16	0.7	\$743,290	\$846,750	\$855,108	7	\$598	\$698	109%
Mar-22	16	15	23	1.2	\$781,291	\$622,000	\$668,978	15	\$631	\$642	106%
Feb-22	11	21	10	1.1	\$589,661	\$692,500	\$760,750	21	\$593	\$669	109%
Jan-22	14	11	10	1.2	\$683,318	\$687,500	\$677,250	38	\$648	\$574	101%

#### **Market Trends**

Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	4	-60%	\$788,600	15.4%	\$475,000	-30.9%	\$462,618	-31.7%	45	18.4%	98%
Jan-22	10	11.1%	\$683,318	8.95%	\$687,500	4.17%	\$677,250	0.982%	38	58.3%	101%
Jan-21	9	12.5%	\$627,175	1.61%	\$660,000	1.69%	\$670,664	1.75%	24	-4%	102%

	Sales Activity and Price Trends												
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold								
<500K	2	1	2	0	3								
\$500-599K	0	2	2	3	2								
\$600-699K	0	2	1	3	1								
\$700-799K	1	3	0	1	2								
\$800-899K	0	1	4	1	0								
\$900-999K	0	0	0	0	0								
\$1-1.299M	0	0	0	0	0								
\$1.3-1.699M	0	0	0	0	0								
\$1.7-1.999M	0	0	0	0	0								
\$2-2.999M	0	0	0	0	0								
>3M	0	0	0	0	0								
Total	3	9	9	8	8								

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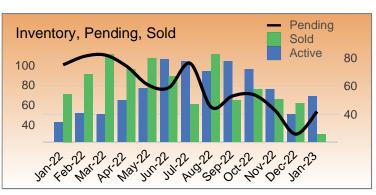
# Walnut Creek: Condominiums & Townhomes

#### January 2023

Market Activity Summary:

- Inventory: 69 units were listed for sale as of the last day of January - approximately 1.3 months of inventory.
- Sales Activity: 31 units were sold during January
- Median Sales Price: \$525,000 during January
- Average price per sq.ft. in January was \$517
- Average Days-on-Market (DOM) is approximately 27 days
- Sold over Asking: On average, buyers paid 100% of list price in January





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		Monthly Market Activity										
	Month	Active	Pending	Sold	Months Supply	Avg List Price	Med Sale Price	Avg Sale Price	Average DOM	Avg \$ SqSf Active	Avg \$ SqFt Sold	Sale Price / List Price
	Jan-23	69	42	31	1.3	\$624,364	\$525,000	\$642,264	27	\$563	\$517	100%
	Dec-22	51	26	62	0.8	\$610,814	\$607,500	\$693,683	39	\$553	\$521	100%
	Nov-22	76	43	66	1.1	\$706,140	\$537,500	\$612,378	32	\$551	\$519	99%
	Oct-22	96	54	76	1.2	\$692,841	\$700,500	\$763,078	24	\$544	\$571	102%
	Sep-22	104	53	65	1.3	\$712,927	\$620,000	\$670,322	26	\$543	\$545	100%
	Aug-22	94	45	111	1.1	\$702,452	\$622,000	\$701,204	19	\$554	\$560	102%
	Jul-22	104	76	61	1.2	\$698,513	\$615,000	\$671,475	16	\$554	\$544	102%
	Jun-22	106	59	89	1.1	\$685,635	\$587,000	\$752,211	14	\$558	\$596	107%
	May-22	77	61	107	0.8	\$703,469	\$670,000	\$779,150	12	\$561	\$602	109%
[	Apr-22	65	74	96	0.7	\$668,279	\$662,500	\$755,291	13	\$564	\$597	109%
[	Mar-22	51	82	111	0.6	\$738,661	\$639,000	\$689,712	9	\$599	\$575	107%
	Feb-22	52	81	91	0.6	\$9,243,539	\$605,000	\$667,488	18	\$566	\$556	104%
	Jan-22	43	75	71	0.5	\$678,257	\$564,950	\$646,363	28	\$557	\$529	104%

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Month	Sold	% Change	Avg List Price	% Change	Med Sale Price	% Change	Avg Sale Price	%Change	Average DOM	% Change	Sale Price / List Price
Jan-23	31	-56.3%	\$624,364	-7.95%	\$525,000	-7.07%	\$642,264	-0.634%	27	-3.57%	100%
Jan-22	71	-1.39%	\$678,257	15%	\$564,950	10.2%	\$646,363	18%	28	-28.2%	104%
Jan-21	72	60%	\$589,623	-3.4%	\$512,500	-14.6%	\$547,891	-15.9%	39	18.2%	100%

Sales Activity and Price Trends									
Price Range	2023 YTD units sold	2022 YTD units sold	2021 YTD units sold	2020 YTD units sold	2019 YTD units sold				
<500K	24	46	68	34	42				
\$500-599K	10	30	30	8	10				
\$600-699K	6	20	18	16	22				
\$700-799K	4	8	16	8	6				
\$800-899K	4	6	6	6	2				
\$900-999K	6	6	2	2	2				
\$1-1.299M	4	22	2	4	0				
\$1.3-1.699M	2	2	0	2	0				
\$1.7-1.999M	0	0	0	2	0				
\$2-2.999M	0	0	2	0	0				
>3M	0	0	0	0	0				
Total	60	140	144	82	84				

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Includes Walnut Creek and Rossmoor

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